

# **TOP 10 Drug Discovery Technologies – Strategic Analysis and Global Forecasts**

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# **Abstracts**

Top 10 drug discovery technologies – strategic analysis and global forecasts (2010 to 2015)

The top 10 drug discovery technologies play a vital role in the growth of the entire pharmaceutical industry as they are the key contributors in the swift introduction of blockbusters and innovative drugs, which is the most important aspect for the pharmaceutical companies. The applications of these technologies in the introduction of drugs for diverse diseases such as cancer, CVD, CNS disorders such as Parkinson's and Alzheimer's and other serious chronic diseases have created significant opportunities for the market growth in the future. The slow growth of the introduction of new blockbuster drugs is a major concern which the drug development companies are catering to by using these top technologies.

The global top 10 drug discovery technologies market is expected to be around \$ 30.8 billion in 2010 and estimated to reach \$ 54 billion mark in 2015, growing at a CAGR of 11.9 % from 2010-2015. The market for high throughput screening accounts for the largest share with approximately 33% of the entire market for top 10 drug discovery technologies. This huge market share is mainly due to the increasing applications of cell based assays and robotics in the parallel screening of compounds.

#### Scope of the report

This research report includes following drug discovery technologies:

High throughput screening (robotics and automation, cell based assays,



miniaturization, high content screening and ultra high throughput screening)

Bioanalytical instruments (mass spectrometry, NMR, micro plate readers and chemotherapy instruments)

Pharmacogenomics

Combinatorial chemistry

Genomics (functional and structural genomics)

Biochips (DNA microarrays, lab on a chip, proteomics microarrays)

**Bioinformatics** 

Proteomics (2DGE, two hybrid systems, isotope encoding and activity based assays)

RNAi (siRNA, miRNA, ddRNAi, short hairpin RNAs)

Nanotechnology (Atomic force microscopy, nano mass spectroscopy, dip pen nanolithography and other nanotechnologies)

Each section will provide market data, market drivers, trends and opportunities, top-selling products, key players, and competitive outlook. This report will also provide market tables for covering the sub-segments and micro-markets. In addition, the report also provides more than 20 company profiles covering all the sub-segments.

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We conduct detailed market positioning, product positioning and competitive positioning. Entry strategies, gaps and opportunities are identified for all the stakeholders.

Comprehensive market analysis for the following sectors:

Pharmaceuticals, Medical Devices, Biotechnology, Semiconductor and Electronics, Energy and Power Supplies, Food and Beverages, Chemicals, Advanced Materials, Industrial Automation, and Telecom and IT. We also analyze retailers and superretailers, technology providers, and research and development (R&D) companies.

# **Key questions answered**

Which are the high-growth segments/cash cows and how is the market segmented in terms of applications and materials?

What are market estimates and forecasts; which markets are doing well and which are not?

Where are the gaps and opportunities; what is driving the market?

Which are the key playing fields? Which are the winning edge imperatives?

How is the competitive outlook; who are the main players in each of the segments; what are the key selling products; what are their strategic directives, operational strengths and product pipelines? Who is doing what?

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