

Thin Insulation Market by Type (Sheets & Films, Vacuum Insulation Panels, Coatings), Material (Metals, Aersgels, Silica), Application (Building Thermal Insulation, Pipe Coating Insulation, Thermal Packaging), and by Region - Global Trends & Forecasts to 2021

<https://marketpublishers.com/r/T17C2563EF7EN.html>

Date: July 2016

Pages: 165

Price: US\$ 5,650.00 (Single User License)

ID: T17C2563EF7EN

Abstracts

“The thin insulation market is projected to register a CAGR of 5.8%”

The market size of thin insulation is projected to reach USD 2.12 billion by 2021, registering a CAGR of 5.8% between 2016 and 2021. Increasing demand from applications such as building thermal insulation and automotive is the major driver for the thin insulation market. The automotive segment is expected to rise significantly in the growing economies of Asia-Pacific such as, China, India, and other developing countries.

Building thermal insulation and automotive are the fastest-growing applications of thin insulation

Building thermal insulation and automotive are the fastest-growing applications of thin insulation. Thin insulation is used widely in the oil & gas and construction industries. Less space consumption, toughness, and excellent lightweight characteristics of thin insulation enhances the growth of the building thermal insulation and automotive applications. Thin insulation protects pipes from corrosion and increase their durability and weight saving capability.

North America is projected to be the largest market by 2021

North America is projected to be the largest thin insulation market by 2021 due to the presence of numerous key companies in the region. Increased focus on energy-efficient buildings, stringent requirements for insulation, and new building codes have generated awareness about building insulation in the region that are also the major factors influencing the thin insulation demand in the region.

Asia-Pacific is the fastest-growing market for thin insulation globally with China being the largest as well as fastest-growing country in the region. Increasing rural to urban migrations in the region are stimulating the housing construction demand in urban areas; consequently increasing the market size of the thin insulation materials. The growing construction sector (residential and non-residential) and advances in process manufacturing are some of the key drivers for the market in Asia-Pacific. Countries such as India, Indonesia, and China are expected to witness high growth in the thin insulation market, supported by increasing demand from the building & construction industry.

This study has been validated through primaries conducted with various industry experts, globally. These primary sources have been divided in three categories: by company type, designation, and region.

By Company Type- Tier 1- 40%, Tier 2- 25%, and Tier 3- 35%

By Designation- C-levels- 30%, Researchers- 40%, and Presidents- 30%

By Region- North America- 45%, Europe- 22%, Asia-Pacific- 17%, and RoW- 16%

The report also includes company profiles and competitive strategies adopted by the major market players such as The Dow Corning Corporation (U.S.), Actis Insulation (U.K.), BASF Polyurethanes GmbH (Germany), and Kingspan Insulation Ltd. (U.K.).

Reasons to buy the report:

To understand the global, regional, and national scenarios.

To understand the market trends and dynamics along with key drivers

To identify the present and upcoming market opportunities

To identify the potential markets in various regions for thin insulation

To track the recent developments in the thin insulation market

To understand the competitive background of the industry and positioning of participants in the market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE THIN INSULATION MARKET
- 4.2 THIN INSULATION MARKET, BY TYPE
- 4.3 THIN INSULATION MARKET SHARE, 2015
- 4.4 THIN INSULATION: MARKET ATTRACTIVENESS
- 4.5 THIN INSULATION MARKET: DEVELOPING VS. DEVELOPED NATIONS
- 4.6 LIFECYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY TYPE

5.2.2 BY MATERIAL

5.2.3 BY APPLICATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increasing infrastructure development activities in Asia-Pacific driving the market

5.3.1.2 A thinner and lighter alternative

5.3.2 RESTRAINTS

5.3.2.1 High capital costs

5.3.3 OPPORTUNITIES

5.3.3.1 Potential substitute for conventional insulation materials

5.3.4 CHALLENGES

5.3.4.1 Withdrawal from Kyoto protocol

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY-CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 BARGAINING POWER OF SUPPLIERS

6.3.2 THREAT OF NEW ENTRANTS

6.3.3 THREAT OF SUBSTITUTES

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF RIVALRY

7 THIN INSULATION MARKET, BY TYPE

7.1 INTRODUCTION

7.2 SHEETS & FILMS

7.3 VACUUM INSULATION PANELS (VIP)

7.4 COATINGS

7.5 FOILS

7.6 FOAMS

7.7 OTHERS

8 THIN INSULATION MARKET, BY MATERIAL

- 8.1 INTRODUCTION
- 8.2 MARKET SIZE & PROJECTION
- 8.3 AEROGELS
- 8.4 SILICA AEROGELS
- 8.5 METALS
- 8.6 PLASTIC FOAMS
- 8.7 FIBERGLASS
- 8.8 OTHERS

9 THIN INSULATION MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 BUILDING THERMAL INSULATION
- 9.3 THERMAL PACKAGING
- 9.4 AUTOMOTIVE
- 9.5 WIRES & CABLES
- 9.6 PIPE COATINGS
- 9.7 OTHERS

10 THIN INSULATION MARKET, REGIONAL ANALYSIS

- 10.1 INTRODUCTION
- 10.2 ASIA-PACIFIC
 - 10.2.1 CHINA
 - 10.2.2 INDIA
 - 10.2.3 JAPAN
 - 10.2.4 SOUTH KOREA
 - 10.2.5 MALAYSIA
 - 10.2.6 THAILAND
 - 10.2.7 INDONESIA
 - 10.2.8 REST OF ASIA-PACIFIC
- 10.3 NORTH AMERICA
 - 10.3.1 U.S.
 - 10.3.2 MEXICO
 - 10.3.3 CANADA
- 10.4 EUROPE
 - 10.4.1 WESTERN EUROPE
 - 10.4.1.1 Germany

- 10.4.1.2 U.K.
- 10.4.1.3 France
- 10.4.1.4 Rest of Western Europe
- 10.4.2 CENTRAL & EASTERN EUROPE
 - 10.4.2.1 Russia
 - 10.4.2.2 Turkey
 - 10.4.2.3 Poland
 - 10.4.2.4 Rest of Central & Eastern Europe
- 10.5 SOUTH AMERICA
 - 10.5.1 BRAZIL
 - 10.5.2 REST OF SOUTH AMERICA
- 10.6 MIDDLE EAST & AFRICA

11 COMPETITIVE LANDSCAPE

- 11.1 INTRODUCTION
- 11.2 NEW PRODUCT LAUNCHES: THE MOST POPULAR GROWTH STRATEGY
- 11.3 MAXIMUM DEVELOPMENTS IN EUROPE, 2011–2016
- 11.4 COMPETITIVE SITUATION AND TRENDS
 - 11.4.1 NEW PRODUCT LAUNCH
 - 11.4.2 AGREEMENT/COLLABORATION
 - 11.4.3 MERGER & ACQUISITION
 - 11.4.4 EXPANSION, 2011–2016
 - 11.4.5 JOINT VENTURE

12 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

- 12.1 BASF POLYURETHANES GMBH
- 12.2 DOW CORNING
- 12.3 KINGSPAN INSULATION
- 12.4 THE DOW CHEMICAL COMPANY
- 12.5 ACTIS INSULATION LTD.
- 12.6 OWENS CORNING
- 12.7 JOHNS MANVILLE
- 12.8 CELOTAX SAINT GOBAIN
- 12.9 HUNTSMAN CORPORATION
- 12.10 XTRATHERM

12.11 ROCKWOOL GROUP

*Details might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 KNOWLEDGE STORE: MARKETSDMARKETS SUBSCRIPTION PORTAL

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 THIN INSULATION MARKET, BY TYPE

TABLE 2 THIN INSULATION MARKET, BY MATERIAL

TABLE 3 THIN INSULATION MARKET, BY APPLICATION

TABLE 4 THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 5 SHEETS & FILMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 6 VACUUM INSULATION PANELS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 7 COATINGS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 8 FOILS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 9 FOAMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 10 OTHERS MARKET SIZE BY REGION, 2014–2021 (USD MILLION)

TABLE 11 THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 12 AEROGELS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 13 SILICA AEROGELS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 14 METALS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 15 PLASTIC FOAMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 16 FIBERGLASS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 17 OTHERS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 18 THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 19 THIN INSULATION MARKET SIZE IN BUILDING THERMAL INSULATION, BY REGION, 2014–2021 (USD MILLION)

TABLE 20 THIN INSULATION MARKET SIZE IN THERMAL PACKAGING, BY REGION, 2014–2021 (USD MILLION)

TABLE 21 THIN INSULATION MARKET SIZE IN AUTOMOTIVE, BY REGION, 2014–2021 (USD MILLION)

TABLE 22 THIN INSULATION MARKET SIZE IN WIRES & CABLES, BY REGION, 2014–2021 (USD MILLION)

TABLE 23 THIN INSULATION MARKET SIZE IN PIPE COATINGS, BY REGION, 2014–2021 (USD MILLION)

TABLE 24 THIN INSULATION MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2014–2021 (USD MILLION)

TABLE 25 THIN INSULATION MARKET SIZE, BY REGION, 2014–2021 (USD

MILLION)

TABLE 26 ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 27 ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 28 ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 29 ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 30 CHINA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 31 CHINA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 32 CHINA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 33 INDIA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 34 INDIA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 35 INDIA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 36 JAPAN: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 37 JAPAN: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 38 JAPAN: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 39 SOUTH KOREA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 40 SOUTH KOREA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 41 SOUTH KOREA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 42 MALAYSIA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 43 MALAYSIA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 44 MALAYSIA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 45 THAILAND: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 46 THAILAND: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 47 THAILAND: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 48 INDONESIA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 49 INDONESIA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 50 INDONESIA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 51 REST OF ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 52 REST OF ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 53 REST OF ASIA-PACIFIC: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 54 NORTH AMERICA: THIN INSULATION MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 55 NORTH AMERICA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 56 NORTH AMERICA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 57 NORTH AMERICA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 58 U.S.: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 59 U.S.: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 60 U.S.: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 61 MEXICO: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 62 MEXICO: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 63 MEXICO: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 64 CANADA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD

MILLION)

TABLE 65 CANADA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 66 CANADA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 67 EUROPE: THIN INSULATION MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 68 EUROPE: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 69 EUROPE: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 70 EUROPE: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 71 GERMANY: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 72 GERMANY: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 73 GERMANY: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 74 U.K.: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 75 U.K.: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 76 U.K.: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 77 FRANCE: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 78 FRANCE: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 79 FRANCE: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 80 REST OF WESTERN EUROPE: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 81 REST OF WESTERN EUROPE: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 82 REST OF WESTERN EUROPE: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 83 RUSSIA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 84 RUSSIA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021
(USD MILLION)

TABLE 85 RUSSIA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021
(USD MILLION)

TABLE 86 TURKEY: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

TABLE 87 TURKEY: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021
(USD MILLION)

TABLE 88 TURKEY: THIN INSULATION MARKET SIZE, BY APPLICATION,
2014–2021 (USD MILLION)

TABLE 89 POLAND: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

TABLE 90 POLAND: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021
(USD MILLION)

TABLE 91 POLAND: THIN INSULATION MARKET SIZE, BY APPLICATION,
2014–2021 (USD MILLION)

TABLE 92 REST OF CENTRAL & EASTERN EUROPE: THIN INSULATION MARKET
SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 93 REST OF CENTRAL & EASTERN EUROPE: THIN INSULATION MARKET
SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 94 REST OF CENTRAL & EASTERN EUROPE: THIN INSULATION MARKET
SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 95 SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY COUNTRY,
2014–2021 (USD MILLION)

TABLE 96 SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY TYPE,
2014–2021 (USD MILLION)

TABLE 97 SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY MATERIAL,
2014–2021 (USD MILLION)

TABLE 98 SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY APPLICATION,
2014–2021 (USD MILLION)

TABLE 99 BRAZIL: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

TABLE 100 BRAZIL: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021
(USD MILLION)

TABLE 101 BRAZIL: THIN INSULATION MARKET SIZE, BY APPLICATION,
2014–2021 (USD MILLION)

TABLE 102 REST OF SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY
TYPE, 2014–2021 (USD MILLION)

TABLE 103 REST OF SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY

MATERIAL, 2014–2021 (USD MILLION)

TABLE 104 REST OF SOUTH AMERICA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 105 MIDDLE EAST & AFRICA: THIN INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 106 MIDDLE EAST & AFRICA: THIN INSULATION MARKET SIZE, BY MATERIAL, 2014–2021 (USD MILLION)

TABLE 107 MIDDLE EAST & AFRICA: THIN INSULATION MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 108 NEW PRODUCT LAUNCH, 2011–2016

TABLE 109 AGREEMENT/COLLABORATION, 2011–2016

TABLE 110 MERGER & ACQUISITION, 2011–2016

TABLE 111 EXPANSION, 2011–2016

TABLE 112 JOINT VENTURE, 2011-2016

List Of Figures

LIST OF FIGURES

FIGURE 1 THIN INSULATION MARKET SEGMENTATION

FIGURE 2 THIN INSULATION MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 5 DATA TRIANGULATION METHODOLOGY

FIGURE 6 ASIA-PACIFIC IS THE FASTEST GROWING MARKET FOR THIN INSULATION BETWEEN 2016-2021

FIGURE 7 BUILDING THERMAL INSULATION IS THE FASTEST-GROWING APPLICATION OF THIN INSULATION MARKET, 2016–2021 (USD MILLION)

FIGURE 8 FOAMS SEGMENT TO ACCOUNT FOR LARGEST SHARE IN NORTH AMERICA DURING FORECAST PERIOD

FIGURE 9 PLASTIC FOAMS SEGMENT TO DOMINATE THE THIN INSULATION MARKET DURING FORECAST PERIOD

FIGURE 10 SIGNIFICANT GROWTH IN THE THIN INSULATION MARKET

FIGURE 11 FOAMS TO BE THE FASTEST-GROWING SEGMENT IN THIN INSULATION MARKET BETWEEN 2016 AND 2021

FIGURE 12 BUILDING THERMAL INSULATION APPLICATION ACCOUNTED FOR THE LARGEST SHARE IN THE THIN INSULATION MARKET IN 2015

FIGURE 13 THIN INSULATION MARKET TO REGISTER HIGH GROWTH IN EMERGING ECONOMIES BETWEEN 2016 AND 2021

FIGURE 14 U.S. TO EMERGE AS A LUCRATIVE MARKET FOR THIN INSULATION BETWEEN 2016 AND 2021

FIGURE 15 HIGH GROWTH POTENTIAL IN THE ASIA-PACIFIC REGION FOR THIN INSULATION

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE THIN INSULATION MARKET

FIGURE 17 SUPPLY-CHAIN ANALYSIS OF THE THIN INSULATION MARKET

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 FOAMS DOMINATES THE THIN INSULATION MARKET, 2016–2021

FIGURE 20 ASIA-PACIFIC IS THE FASTEST-GROWING MARKET FOR SHEETS & FILMS SEGMENT, 2016-2021

FIGURE 21 ASIA-PACIFIC: FASTEST-GROWING MARKET FOR VACUUM INSULATION PANELS, 2016 VS. 2021

FIGURE 22 EUROPE TO DOMINATE THE THIN INSULATION MARKET FOR COATINGS SEGMENT, 2016-2021

FIGURE 23 ASIA-PACIFIC IS THE FASTEST-GROWING THIN INSULATION MARKET FOR FOILS SEGMENT, 2016-2021

FIGURE 24 FOAMS IS A HIGH GROWTH MARKET FOR THIN INSULATION IN ASIA-PACIFIC

FIGURE 25 AEROGELS DOMINATES THE THIN INSULATION MARKET

FIGURE 26 NORTH AMERICA DOMINATES AEROGELS SEGMENT OF THIN INSULATION MARKET, 2016–2021

FIGURE 27 EUROPE DOMINATES SILICA AEROGELS SEGMENT OF THIN INSULATION MARKET, 2016–2021

FIGURE 28 NORTH AMERICA IS THE LARGEST MARKET FOR METALS SEGMENT, 2021

FIGURE 29 ASIA-PACIFIC TO REGISTER HIGHEST GROWTH IN PLASTIC FOAMS SEGMENT OF THIN INSULATION MARKET, 2016–2021

FIGURE 30 EUROPE DOMINATED FIBERGLASS SEGMENT OF THIN INSULATION MARKET IN 2016

FIGURE 31 BUILDING THERMAL INSULATION EXPECTED TO DRIVE THIN INSULATION MARKET, 2016 VS 2021

FIGURE 32 NORTH AMERICA: LARGEST MARKET FOR THIN INSULATION IN BUILDING THERMAL INSULATION APPLICATION, 2021

FIGURE 33 ASIA-PACIFIC: FASTEST-GROWING MARKET FOR THIN INSULATION IN THERMAL PACKAGING APPLICATION

FIGURE 34 ASIA-PACIFIC: FASTEST-GROWING MARKET FOR THIN INSULATION IN AUTOMOTIVE APPLICATION

FIGURE 35 NORTH AMERICA: LARGEST MARKET FOR THIN INSULATION IN WIRES & CABLES APPLICATION, BY 2021

FIGURE 36 ASIA-PACIFIC: FASTEST-GROWING MARKET OF THIN INSULATION IN PIPE COATINGS APPLICATION, 2016-2021

FIGURE 37 RAPIDLY GROWING MARKETS ARE EMERGING AS NEW STRATEGIC LOCATIONS, 2016–2021

FIGURE 38 ASIA-PACIFIC MARKET SNAPSHOT: CHINA A LUCRATIVE MARKET FOR THIN INSULATION

FIGURE 39 NORTH AMERICA THIN INSULATION MARKET SNAPSHOT: U.S. IS THE MOST LUCRATIVE MARKET FOR THIN INSULATION

FIGURE 40 EUROPE MARKET SNAPSHOT: GERMANY WAS A LUCRATIVE THIN INSULATION MARKET, 2015

FIGURE 41 SOUTH AMERICA MARKET SNAPSHOT: BRAZIL IS A LUCRATIVE MARKET FOR THIN INSULATION

FIGURE 42 MIDDLE EAST & AFRICA MARKET SNAPSHOT

FIGURE 43 COMPANIES PRIMARILY ADOPTED INORGANIC GROWTH

STRATEGIES (2011–2016)

FIGURE 44 NEW PRODUCT LAUNCH WAS THE MOST POPULAR STRATEGY ADOPTED BETWEEN 2011 AND 2016

FIGURE 45 EUROPE DOMINATED THE THIN INSULATIONS MARKET, IN TERMS OF DEVELOPMENT ACTIVITIES, IN 2014

FIGURE 46 BASF POLYURETHANES GMBH: COMPANY SNAPSHOT

FIGURE 47 DOW CORNING: COMPANY SNAPSHOT

FIGURE 48 DOW CORNING: SWOT ANALYSIS

FIGURE 49 KINGSPAN INSULATION: COMPANY SNAPSHOT

FIGURE 50 KINGSPAN: SWOT ANALYSIS

FIGURE 51 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

FIGURE 52 THE DOW CHEMICAL COMPANY: SWOT ANALYSIS

FIGURE 53 OWENS CORNING: COMPANY SNAPSHOT

FIGURE 54 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

FIGURE 55 rockwool group: company snapshot

I would like to order

Product name: Thin Insulation Market by Type (Sheets & Films, Vacuum Insulation Panels, Coatings), Material (Metals, Aersgels, Silica), Application (Building Thermal Insulation, Pipe Coating Insulation, Thermal Packaging), and by Region - Global Trends & Forecasts to 2021

Product link: <https://marketpublishers.com/r/T17C2563EF7EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T17C2563EF7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970