

Thermoplastic Pipe Market by Product Type (TCP and RTP), Polymer Type (PE, PP, PVDF, PVC, Others), Application (Onshore & Offshore), End-user Industry (Oil & Gas, Water & Wastewater Treatment, Mining & Dredging) and Region - Global Forecast to 2026

<https://marketpublishers.com/r/TF7C339776CEN.html>

Date: December 2021

Pages: 289

Price: US\$ 4,950.00 (Single User License)

ID: TF7C339776CEN

Abstracts

The Thermoplastic Pipe Market has promising growth potential due to the increasing use of engineered thermoplastic materials in manufacturing pipes. The engineering grades of thermoplastic materials, such as polyamide (PA), polyethylene (PE), and polyvinylidene fluoride (PVDF), are gaining increased acceptance in niche oil & gas applications as well. Additional properties such as better chemical, corrosion, and wear resistance, light weight, cost-effectiveness, and acceptable mechanical properties compared with metals have made thermoplastics a viable option for various applications, including water transport and distribution, effluent water disposal, high-pressure water injection, seawater intake and discharge, chemical injections, and transport of oil, gas, water, and wastewater in the oil & gas industry.

The onshore segment is expected to dominate the Thermoplastic Pipe Market, by application, during the forecast period.

The onshore segment is expected to hold the largest market share and also grow at the fastest rate during the forecast period. Thermoplastic pipes are used in onshore industry for various applications including high pressure water injection pipelines and transportation, among others.

The polyethylene segment is expected to be the largest Thermoplastic Pipe Market, by polymer type, during the forecast period.

The polyethylene held the largest share of the Thermoplastic Pipe Market owing to its light weight, flexibility, and easy to weld properties. There are two variants of PE pipes available in the market, i.e. HDPE (high-density polyethylene pipes) and PEX (cross-linked polyethylene). The crosslinked structure of polyethylene enhances the toughness and temperature resistance of the material. This enables the content to be specified for use in more harsh environments both at lower and higher temperatures.

Asia Pacific likely to emerge as the largest Thermoplastic Pipe Market.

In this report, the Thermoplastic Pipe Market has been analyzed for five regions, namely, North America, South America, Europe, Asia Pacific, and Middle East & Africa. The growth of the Asia Pacific market is driven by urbanization and industrialization growth along with increasing mining activities in China, Australia, and India.

To enable an in-depth understanding of the competitive landscape, the report includes the profiles of some of the top players in the Thermoplastic Pipe Market.

Some of the key players are NOV (US), Wienerberger (Austria), TechnipFMC (UK), Georg Fischer (Switzerland), and Advanced Drainage Systems (US). The leading players are adopting various strategies to increase their share in the Thermoplastic Pipe Market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 DEFINITION

1.2.1 THERMOPLASTIC PIPE MARKET, BY POLYMER TYPE: INCLUSIONS & EXCLUSIONS

1.2.2 THERMOPLASTIC PIPE MARKET, BY PRODUCT TYPE: INCLUSIONS & EXCLUSIONS

1.2.3 THERMOPLASTIC PIPE MARKET, BY APPLICATION: INCLUSIONS & EXCLUSIONS

1.2.4 THERMOPLASTIC PIPE MARKET, BY END-USER INDUSTRIES: INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 THERMOPLASTIC PIPE MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.4 YEARS CONSIDERED FOR THE STUDY

1.5 CURRENCY

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 THERMOPLASTIC PIPE MARKET: RESEARCH DESIGN

2.2 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 2 DATA TRIANGULATION METHODOLOGY

2.2.1 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Key insights from primary sources

2.2.2.2 Primary interviews with experts

2.2.2.3 List of key primary interview participants

2.2.2.4 Breakdown of primaries

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3.3 DEMAND-SIDE METRICS

FIGURE 5 MAIN METRICS CONSIDERED FOR ANALYSING AND ASSESSING DEMAND FOR THERMOPLASTIC PIPES

2.3.3.1 Assumptions for demand-side analysis

2.3.4 SUPPLY-SIDE ANALYSIS

FIGURE 6 KEY STEPS CONSIDERED FOR ASSESSING SUPPLY OF THERMOPLASTIC PIPES

FIGURE 7 THERMOPLASTIC PIPE MARKET: SUPPLY-SIDE ANALYSIS

2.3.4.1 Supply-side calculations

2.3.4.2 Assumptions for supply-side analysis

2.3.5 FORECAST

3 EXECUTIVE SUMMARY

TABLE 1 THERMOPLASTIC PIPE MARKET SNAPSHOT

FIGURE 8 THERMOPLASTIC PIPE MARKET IN SOUTH AMERICA EXPECTED TO REGISTER HIGHEST CAGR FROM 2021 TO 2026

FIGURE 9 REINFORCED THERMOPLASTIC PIPES (RTP) SEGMENT EXPECTED TO ACQUIRE LARGER SHARE OF THERMOPLASTIC PIPE MARKET DURING FORECAST PERIOD

FIGURE 10 POLYETHYLENE (PE) SEGMENT EXPECTED TO LEAD THERMOPLASTIC PIPE MARKET DURING FORECAST PERIOD

FIGURE 11 OIL & GAS SEGMENT EXPECTED TO DOMINATE THERMOPLASTIC PIPE MARKET DURING FORECAST PERIOD

FIGURE 12 ONSHORE SEGMENT EXPECTED TO LEAD THERMOPLASTIC PIPE MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THERMOPLASTIC PIPE MARKET

FIGURE 13 RISING DEMAND FOR THERMOPLASTIC PIPES IN OIL & GAS END-USER INDUSTRY TO DRIVE THERMOPLASTIC PIPE MARKET FROM 2021 TO 2026

4.2 THERMOPLASTIC PIPE MARKET, BY REGION

FIGURE 14 THERMOPLASTIC PIPE MARKET IN SOUTH AMERICA EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.3 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET, BY END-USER INDUSTRY AND COUNTRY

FIGURE 15 OIL & GAS SEGMENT AND CHINA HELD LARGEST SHARES OF THERMOPLASTIC PIPE MARKET IN ASIA PACIFIC IN 2020

4.4 THERMOPLASTIC PIPE MARKET, BY PRODUCT TYPE

FIGURE 16 REINFORCED THERMOPLASTIC PIPES (RTPS) SEGMENT IS EXPECTED TO DOMINATE THE THERMOPLASTIC PIPE MARKET IN 2026

4.5 THERMOPLASTIC PIPE MARKET, BY POLYMER TYPE

FIGURE 17 POLYETHYLENE (PE) SEGMENT IS EXPECTED TO DOMINATE THE THERMOPLASTIC PIPE MARKET IN 2026

4.6 ONSHORE SEGMENT IS EXPECTED TO DOMINATE THERMOPLASTIC PIPE MARKET IN 2026

4.7 THERMOPLASTIC PIPE MARKET, BY END-USER INDUSTRY

FIGURE 18 OIL & GAS SEGMENT IS EXPECTED TO DOMINATE THERMOPLASTIC PIPE MARKET IN 2026

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 COVID-19 HEALTH ASSESSMENT

FIGURE 19 COVID-19 GLOBAL PROPAGATION

FIGURE 20 COVID-19 PROPAGATION IN SELECTED COUNTRIES

5.3 ROAD TO RECOVERY

FIGURE 21 COVID-19 PROPAGATION IN SELECTED COUNTRIES

5.4 COVID-19 ECONOMIC ASSESSMENT

FIGURE 22 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

5.5 MARKET DYNAMICS

FIGURE 23 THERMOPLASTIC PIPE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.5.1 DRIVERS

5.5.1.1 Increasing applications of thermoplastic composite pipes and reinforced thermoplastic pipes in offshore and onshore production activities

5.5.1.2 Increasing use of engineered thermoplastic materials in manufacturing pipes

TABLE 2 PROPERTIES OF VARIOUS POLYMER TYPES

5.5.2 RESTRAINTS

5.5.2.1 High cost of using high-grade thermoplastic composite pipes

5.5.3 OPPORTUNITIES

5.5.3.1 Growing deep- and ultra-deepwater oil & gas exploration and production activities

5.5.4 CHALLENGES

5.5.4.1 Absence of global design and qualification standards

5.5.4.2 Difficulties in large-scale manufacturing of thermoplastic composite pipes

5.6 COVID-19 IMPACT

5.7 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.7.1 REVENUE SHIFT AND NEW REVENUE POCKETS IN THERMOPLASTIC PIPE MARKET

FIGURE 24 REVENUE SHIFT OF THERMOPLASTIC PIPE PROVIDERS

5.8 PRICING ANALYSIS

TABLE 3 AVERAGE COST OF THERMOPLASTIC PIPE (USD/METER) ACROSS REGIONS

5.9 SUPPLY CHAIN ANALYSIS

FIGURE 25 THERMOPLASTIC PIPE MARKET: SUPPLY CHAIN ANALYSIS

TABLE 4 THERMOPLASTIC PIPE MARKET: VALUE/SUPPLY CHAIN

5.9.1 RAW MATERIAL SUPPLIERS

5.9.2 THERMOPLASTIC PIPE MANUFACTURERS

5.9.3 ENGINEERING, PROCUREMENT, AND CONSTRUCTION PROVIDERS AND THERMOPLASTIC PIPE SYSTEM MANUFACTURERS

5.9.4 DISTRIBUTORS

5.9.5 END USERS

5.10 MARKET MAP

FIGURE 26 THERMOPLASTIC PIPE: MARKET MAP

5.11 INNOVATIONS AND PATENT REGISTRATION

5.12 TECHNOLOGY ANALYSIS

5.13 THERMOPLASTIC PIPE MARKET: REGULATIONS

5.14 PORTER'S FIVE FORCES ANALYSIS

FIGURE 27 THERMOPLASTIC PIPE MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 5 THERMOPLASTIC PIPE MARKET: PORTER'S FIVE FORCES ANALYSIS

5.14.1 THREAT OF NEW ENTRANTS

5.14.2 BARGAINING POWER OF SUPPLIERS

5.14.3 BARGAINING POWER OF BUYERS

5.14.4 THREAT OF SUBSTITUTES

5.14.5 INTENSITY OF COMPETITIVE RIVALRY

5.15 CASE STUDY ANALYSIS

5.15.1 TECHNIPFMC TO ACCELERATE DEVELOPMENT OF COMPOSITE PIPE TECHNOLOGIES FOR CONVENTIONAL ENERGY AND CO2 APPLICATIONS

5.16 KEY PLAYERS IN RUSSIA RTP MARKET

TABLE 6 KEY PLAYERS IN RUSSIA RTP MARKET

6 THERMOPLASTIC PIPE MARKET, BY PRODUCT TYPE

Thermoplastic Pipe Market by Product Type (TCP and RTP), Polymer Type (PE, PP, PVDF, PVC, Others), Application...

6.1 INTRODUCTION

FIGURE 28 REINFORCED THERMOPLASTIC PIPES (RTPS) SEGMENT ACCOUNTED FOR LARGER MARKET SHARE IN 2020

TABLE 7 THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 8 THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

6.2 THERMOPLASTIC COMPOSITE PIPES (TCP)

6.2.1 DEEP- AND ULTRA-DEEPWATER APPLICATIONS OF TCPS IN OIL & GAS INDUSTRY EXPECTED TO FOSTER DEMAND FOR THESE PIPES

TABLE 9 THERMOPLASTIC COMPOSITE PIPES (TCPS): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 10 THERMOPLASTIC COMPOSITE PIPES (TCPS): THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

6.3 REINFORCED THERMOPLASTIC PIPE (RTP)

6.3.1 RISE IN USE OF REINFORCED THERMOPLASTIC PIPES IN WATER & WASTEWATER APPLICATIONS LIKELY TO FUEL THEIR DEMAND

TABLE 11 REINFORCED THERMOPLASTIC PIPES (RTPS): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 12 REINFORCED THERMOPLASTIC PIPES (RTPS): THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

7 THERMOPLASTIC PIPE MARKET, BY POLYMER TYPE

7.1 INTRODUCTION

FIGURE 29 POLYETHYLENE (PE) SEGMENT ACCOUNTED FOR LARGEST MARKET

SHARE IN 2020

TABLE 13 THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 14 THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

7.2 POLYETHYLENE (PE)

7.2.1 LIGHT WEIGHT, FLEXIBLE, AND EASY TO WELD PROPERTIES OF POLYETHYLENE (PE) ARE EXPECTED TO FOSTER ITS DEMAND

TABLE 15 POLYETHYLENE (PE): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 16 POLYETHYLENE (PE): THERMOPLASTIC PIPE MARKET VOLUME, BY

REGION, 2018–2026 (THOUSAND-METER)

7.3 POLYPROPYLENE (PP)

7.3.1 HIGH CHEMICAL RESISTANCE AND LIGHT WEIGHT OF PP LIKELY TO FOSTER ITS DEMAND GLOBALLY

TABLE 17 POLYPROPYLENE (PP): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 18 POLYPROPYLENE (PP): THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

7.4 POLYVINYLIDENE FLUORIDE (PVDF)

7.4.1 HIGH TEMPERATURE AND CHEMICAL RESISTANCE OF PVDF THERMOPLASTIC PIPES ARE LIKELY TO FOSTER THEIR DEMAND GLOBALLY

TABLE 19 POLYVINYLIDENE FLUORIDE (PVDF): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 20 POLYVINYLIDENE FLUORIDE (PVDF): THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

7.5 POLYVINYL CHLORIDE (PVC)

7.5.1 HIGH CORROSION RESISTANCE OF PVC THERMOPLASTIC PIPES TO FUEL THEIR DEMAND

TABLE 21 POLYVINYL CHLORIDE (PVC): THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 22 POLYVINYL CHLORIDE (PVC): THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

7.6 OTHERS

TABLE 23 OTHERS: THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 24 OTHERS: THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

TABLE 25 OTHERS: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 26 OTHERS: THERMOPLASTIC PIPE MARKET VOLUME, BY OTHER POLYMER TYPE, 2018–2026 (THOUSAND METER)

8 THERMOPLASTIC PIPE MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 30 ONSHORE SEGMENT ACCOUNTED FOR LARGER MARKET SHARE IN 2020

TABLE 27 THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 28 THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

8.2 ONSHORE

8.2.1 INCREASING USE OF THERMOPLASTIC PIPES FOR HIGH-PRESSURE WATER INJECTION PIPELINES AND TRANSPORTATION IN OIL & GAS INDUSTRY IS EXPECTED TO FOSTER DEMAND FOR ONSHORE APPLICATIONS

TABLE 29 ONSHORE THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 30 ONSHORE THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

8.3 OFFSHORE

8.3.1 INCREASING USE OF THERMOPLASTIC PIPES IN OFFSHORE APPLICATIONS LIKELY TO FUEL THEIR DEMAND

TABLE 31 OFFSHORE THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 32 OFFSHORE THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

9 THERMOPLASTIC PIPE MARKET, BY END-USER INDUSTRY

9.1 INTRODUCTION

FIGURE 31 OIL & GAS SECTOR ACCOUNTED FOR LARGEST MARKET SHARE IN 2020

TABLE 33 THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 34 THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

9.2 OIL & GAS

9.2.1 BENEFITS OF USING THERMOPLASTIC PIPES IN HIGH-PRESSURE AND DEEPWATER APPLICATIONS EXPECTED TO PROPEL USE OF THERMOPLASTIC PIPES IN OIL & GAS INDUSTRY

TABLE 35 OIL & GAS: THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 36 OIL & GAS: THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

9.3 WATER & WASTEWATER TREATMENT

9.3.1 LIGHT WEIGHT, HIGH DURABILITY, AND COST-EFFECTIVENESS OF THERMOPLASTIC PIPES ARE EXPECTED TO DRIVE THEIR DEMAND IN WATER & WASTEWATER TREATMENT AND TRANSPORT APPLICATIONS

TABLE 37 WATER & WASTEWATER TREATMENT: THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 38 WATER & WASTEWATER TREATMENT: THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

9.4 MINING & DREDGING

9.4.1 LOW COST, EASE OF INSTALLATION, AND HIGH RESISTANCE PROPERTIES OF THERMOPLASTIC PIPES ARE LIKELY TO BOOST THEIR DEMAND IN MINING & DREDGING SECTOR

TABLE 39 MINING & DREDGING: THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 40 MINING & DREDGING: THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

9.5 UTILITIES & RENEWABLES

9.5.1 ENERGY GENERATION THROUGH RENEWABLES ANTICIPATED TO PROPEL GROWTH OF UTILITIES & RENEWABLES INDUSTRY USING THERMOPLASTIC PIPES

TABLE 41 UTILITIES & RENEWABLES: THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 42 UTILITIES & RENEWABLES: THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

10 THERMOPLASTIC PIPE MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 32 THERMOPLASTIC PIPE MARKET SHARE (VALUE), BY REGION, 2020 (%)

FIGURE 33 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET TO REGISTER HIGHEST CAGR FROM 2021 TO 2026

TABLE 43 THERMOPLASTIC PIPE MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

TABLE 44 THERMOPLASTIC PIPE MARKET VOLUME, BY REGION, 2018–2026 (THOUSAND-METER)

10.2 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SNAPSHOT

10.2.1 EXPORT-IMPORT TRADE STATISTICS, 2017–2019

TABLE 45 EXPORT-IMPORT HISTORIC TRADE STATISTICS OF PLASTIC PIPES, 2017–2019 (USD BILLION)

10.2.2 AVERAGE SELLING PRICE TREND IN ASIA PACIFIC, USD, 2020

TABLE 46 AVERAGE SELLING PRICE IN ASIA PACIFIC, 2020

TABLE 47 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 48 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 49 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 50 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 51 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 52 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 53 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 54 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

TABLE 55 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 56 ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY COUNTRY, 2018–2026 (THOUSAND-METER)

10.2.3 INDIA

10.2.3.1 Government initiatives for wastewater treatment and modernization of existing thermal power plants expected to drive thermoplastic pipe market in India

TABLE 57 INDIA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 58 INDIA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 59 INDIA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 60 INDIA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 61 INDIA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 62 INDIA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 63 INDIA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 64 INDIA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.2.4 AUSTRALIA

10.2.4.1 Enhancement of existing mining infrastructure expected to propel growth of thermoplastic pipe market in Australia

TABLE 65 AUSTRALIA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 66 AUSTRALIA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 67 AUSTRALIA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 68 AUSTRALIA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 69 AUSTRALIA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 70 AUSTRALIA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 71 AUSTRALIA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 72 AUSTRALIA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.2.5 JAPAN

10.2.5.1 Rise in demand for thermoplastic pipes in chemicals industry to fuel growth of market in Japan

TABLE 73 JAPAN: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 74 JAPAN: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 75 JAPAN: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 76 JAPAN: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 77 JAPAN: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 78 JAPAN: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 79 JAPAN: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 80 JAPAN: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.2.6 CHINA

10.2.6.1 Energy production from unconventional resources expected to drive growth of thermoplastic pipe market in China

TABLE 81 CHINA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 82 CHINA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 83 CHINA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 84 CHINA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 85 CHINA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 86 CHINA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 87 CHINA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 88 CHINA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.2.7 MALAYSIA

10.2.7.1 Enhancement of existing oil & gas fields and deepwater exploration plants to contribute to growth of thermoplastic pipe market in Malaysia

TABLE 89 MALAYSIA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 90 MALAYSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 91 MALAYSIA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 92 MALAYSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 93 MALAYSIA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 94 MALAYSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 95 MALAYSIA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 96 MALAYSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.2.8 REST OF ASIA PACIFIC

TABLE 97 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY

PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 98 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 99 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 100 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 101 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 102 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 103 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 104 REST OF ASIA PACIFIC: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.3 NORTH AMERICA

FIGURE 35 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SNAPSHOT

10.3.1 EXPORT-IMPORT TRADE STATISTICS, 2017–2019

TABLE 105 NORTH AMERICA: EXPORT-IMPORT HISTORIC TRADE STATISTICS OF PLASTIC PIPES, 2017–2019 (USD BILLION)

10.3.2 AVERAGE SELLING PRICE TREND IN NORTH AMERICA, USD, 2020

TABLE 106 AVERAGE SELLING PRICE IN NORTH AMERICA, 2020

TABLE 107 NORTH AMERICA: TARIFF AND REGULATORY LANDSCAPE OF PLASTIC PIPES

TABLE 108 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 109 NORTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 110 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 111 NORTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 112 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 113 NORTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 114 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 115 NORTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY

APPLICATION, 2018–2026 (THOUSAND-METER)

TABLE 116 NORTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 117 NORTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY COUNTRY, 2018–2026 (THOUSAND-METER)

10.3.3 US

10.3.3.1 Ongoing oil & gas production activities are major driving factors for growth of thermoplastic pipe market in US

TABLE 118 US: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 119 US: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 120 US: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 121 US: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 122 US: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 123 US: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 124 US: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 125 US: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.3.4 CANADA

10.3.4.1 Mining, quarrying, and extracting oil & gas are expected to fuel demand for thermoplastic pipes in Canada

TABLE 126 CANADA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 127 CANADA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 128 CANADA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 129 CANADA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 130 CANADA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 131 CANADA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 132 CANADA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 133 CANADA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.3.5 MEXICO

10.3.5.1 Increasing investments to improve water & wastewater treatment infrastructure and oil & gas exploration activities expected to fuel growth of thermoplastic pipe market in Mexico

TABLE 134 MEXICO: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 135 MEXICO: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 136 MEXICO: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 137 MEXICO: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 138 MEXICO: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 139 MEXICO: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 140 MEXICO: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 141 MEXICO: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4 EUROPE

10.4.1 EXPORT-IMPORT TRADE STATISTICS, 2017–2019

TABLE 142 EUROPE: EXPORT-IMPORT HISTORIC TRADE STATISTICS OF PLASTIC PIPES, 2017–2019 (USD BILLION)

10.4.2 AVERAGE SELLING PRICE TREND IN EUROPE, USD, 2020

TABLE 143 AVERAGE SELLING PRICE IN EUROPE, 2020

TABLE 144 EUROPE: TARIFF AND REGULATORY LANDSCAPE OF PLASTIC PIPES

TABLE 145 EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 146 EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 147 EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 148 EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 149 EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 150 EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 151 EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 152 EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

TABLE 153 EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 154 EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY COUNTRY, 2018–2026 (THOUSAND-METER)

10.4.3 GERMANY

10.4.3.1 Stringent regulations on wastewater treatment to drive thermoplastic pipe market growth in Germany

TABLE 155 GERMANY: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 156 GERMANY: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 157 GERMANY: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 158 GERMANY: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 159 GERMANY: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 160 GERMANY: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 161 GERMANY: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 162 GERMANY: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4.4 ITALY

10.4.4.1 Need for installation of sewer pipelines likely to fuel growth of thermoplastic pipe market in Italy

TABLE 163 ITALY: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 164 ITALY: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 165 ITALY: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE,

2018–2026 (USD MILLION)

TABLE 166 ITALY: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 167 ITALY: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 168 ITALY: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 169 ITALY: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 170 ITALY: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4.5 FRANCE

10.4.5.1 Development of new wastewater treatment plants and pipeline networks driving growth of thermoplastic pipe market in France

TABLE 171 FRANCE: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 172 FRANCE: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 173 FRANCE: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 174 FRANCE: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 175 FRANCE: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 176 FRANCE: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 177 FRANCE: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 178 FRANCE: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4.6 UK

10.4.6.1 Government policies and investments in wastewater treatment to drive growth of thermoplastic pipe market in UK

TABLE 179 UK: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 180 UK: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 181 UK: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 182 UK: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 183 UK: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 184 UK: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 185 UK: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 186 UK: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4.7 RUSSIA

10.4.7.1 Government initiatives to encourage investments in offshore oil & gas exploration and production activities to drive growth of thermoplastic pipes in Russia

TABLE 187 RUSSIA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 188 RUSSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 189 RUSSIA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 190 RUSSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 191 RUSSIA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 192 RUSSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 193 RUSSIA: THERMOPLASTIC PIPE MARKET SIZE VOLUME, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 194 RUSSIA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.4.8 REST OF EUROPE

TABLE 195 REST OF EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 196 REST OF EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 197 REST OF EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 198 REST OF EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 199 REST OF EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY END-

USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 200 REST OF EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY
END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 201 REST OF EUROPE: THERMOPLASTIC PIPE MARKET SIZE, BY
APPLICATION, 2018–2026 (USD MILLION)

TABLE 202 REST OF EUROPE: THERMOPLASTIC PIPE MARKET VOLUME, BY
APPLICATION, 2018–2026 (THOUSAND-METER)

10.5 MIDDLE EAST & AFRICA

10.5.1 EXPORT-IMPORT TRADE STATISTICS, 2017–2019

TABLE 203 MIDDLE EAST & AFRICA: EXPORT-IMPORT HISTORIC TRADE
STATISTICS OF PLASTIC PIPES, 2017–2019 (USD BILLION)

10.5.2 AVERAGE SELLING PRICE TREND IN MIDDLE EAST & AFRICA, USD, 2020

TABLE 204 AVERAGE SELLING PRICE IN MIDDLE EAST & AFRICA, 2020

TABLE 205 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY
PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 206 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME,
BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 207 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY
POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 208 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME,
BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 209 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY
END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 210 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME,
BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 211 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY
APPLICATION, 2018–2026 (USD MILLION)

TABLE 212 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME,
BY APPLICATION, 2018–2026 (THOUSAND-METER)

TABLE 213 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY
COUNTRY, 2018–2026 (USD MILLION)

TABLE 214 MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME,
BY COUNTRY, 2018–2026 (THOUSAND-METER)

10.5.3 SAUDI ARABIA

10.5.3.1 High demand for thermoplastic pipes in oil & gas and water & wastewater
treatment industries likely to drive market in Saudi Arabia

TABLE 215 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT
TYPE, 2018–2026 (USD MILLION)

TABLE 216 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET VOLUME, BY

PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 217 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 218 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 219 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 220 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 221 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 222 SAUDI ARABIA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.5.4 QATAR

10.5.4.1 Growing number of wastewater treatment plants expected to drive thermoplastic pipe market in Qatar

TABLE 223 QATAR: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 224 QATAR: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 225 QATAR: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 226 QATAR: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 227 QATAR: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 228 QATAR: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 229 QATAR: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 230 QATAR: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.5.5 SOUTH AFRICA

10.5.5.1 Rising public infrastructure investments in water sectors to boost growth of thermoplastic pipe market in South Africa

TABLE 231 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 232 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 233 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 234 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 235 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 236 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 237 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 238 SOUTH AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.5.6 EGYPT

10.5.6.1 Increasing awareness for continuous water supply expected to drive growth of thermoplastic pipe market in Egypt

TABLE 239 EGYPT: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 240 EGYPT: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 241 EGYPT: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 242 EGYPT: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 243 EGYPT: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 244 EGYPT: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 245 EGYPT: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 246 EGYPT: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.5.7 TURKEY

10.5.7.1 Rising investments in oil & gas exploration activities to lead to rise in demand for thermoplastic pipes in Turkey

TABLE 247 TURKEY: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 248 TURKEY: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 249 TURKEY: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE,

2018–2026 (USD MILLION)

TABLE 250 TURKEY: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 251 TURKEY: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 252 TURKEY: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 253 TURKEY: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 254 TURKEY: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.5.8 REST OF MIDDLE EAST & AFRICA

TABLE 255 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 256 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 257 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 258 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 259 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 260 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 261 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 262 REST OF MIDDLE EAST & AFRICA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.6 SOUTH AMERICA

10.6.1 EXPORT-IMPORT TRADE STATISTICS, 2017–2019

TABLE 263 SOUTH AMERICA: EXPORT-IMPORT HISTORIC TRADE STATISTICS OF PLASTIC PIPES, 2017–2019 (USD BILLION)

10.6.2 AVERAGE SELLING PRICE TREND IN SOUTH AMERICA, USD, 2020

TABLE 264 AVERAGE SELLING PRICE IN SOUTH AMERICA, 2020

TABLE 265 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 266 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 267 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY

POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 268 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 269 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 270 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 271 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 272 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

TABLE 273 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 274 SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY COUNTRY, 2018–2026 (THOUSAND-METER)

10.6.3 BRAZIL

10.6.3.1 Increasing foreign investments in oil & gas industry to drive growth of thermoplastic pipe market in Brazil

TABLE 275 BRAZIL: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 276 BRAZIL: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 277 BRAZIL: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 278 BRAZIL: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 279 BRAZIL: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 280 BRAZIL: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 281 BRAZIL: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 282 BRAZIL: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

10.6.4 REST OF SOUTH AMERICA

TABLE 283 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY PRODUCT TYPE, 2018–2026 (USD MILLION)

TABLE 284 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY PRODUCT TYPE, 2018–2026 (THOUSAND-METER)

TABLE 285 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY POLYMER TYPE, 2018–2026 (USD MILLION)

TABLE 286 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY POLYMER TYPE, 2018–2026 (THOUSAND-METER)

TABLE 287 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY END-USER INDUSTRY, 2018–2026 (USD MILLION)

TABLE 288 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY END-USER INDUSTRY, 2018–2026 (THOUSAND-METER)

TABLE 289 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

TABLE 290 REST OF SOUTH AMERICA: THERMOPLASTIC PIPE MARKET VOLUME, BY APPLICATION, 2018–2026 (THOUSAND-METER)

11 COMPETITIVE LANDSCAPE

11.1 KEY PLAYERS STRATEGIES

TABLE 291 OVERVIEW OF KEY STRATEGIES DEPLOYED BY TOP PLAYERS, AUGUST 2017–OCTOBER 2021

11.2 MARKET SHARE ANALYSIS OF TOP FIVE PLAYERS

TABLE 292 THERMOPLASTIC PIPE MARKET: DEGREE OF COMPETITION

FIGURE 36 THERMOPLASTIC PIPE MARKET SHARE ANALYSIS, 2020

11.3 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS

FIGURE 37 TOP PLAYERS IN THERMOPLASTIC PIPE MARKET FROM 2016 TO 2020

11.4 COMPANY EVALUATION QUADRANT

11.4.1 STAR

11.4.2 PERVASIVE

11.4.3 EMERGING LEADER

11.4.4 PARTICIPANT

FIGURE 38 COMPETITIVE LEADERSHIP MAPPING: THERMOPLASTIC PIPE MARKET, 2020

11.5 START-UP/SME EVALUATION QUADRANT, 2020

11.5.1 PROGRESSIVE COMPANY

11.5.2 RESPONSIVE COMPANY

11.5.3 DYNAMIC COMPANY

11.5.4 STARTING BLOCK

FIGURE 39 THERMOPLASTIC PIPE MARKET: START-UP/SME EVALUATION QUADRANT, 2020

11.6 THERMOPLASTIC PIPE MARKET: COMPANY PRODUCT FOOTPRINT

TABLE 293 BY END-USER INDUSTRY: COMPANY FOOTPRINT

TABLE 294 BY POLYMER TYPE: COMPANY FOOTPRINT

TABLE 295 BY REGION: COMPANY FOOTPRINT

TABLE 296 COMPANY FOOTPRINT

11.7 COMPETITIVE SCENARIO

TABLE 297 THERMOPLASTIC PIPE MARKET: DEALS, JANUARY 2020–OCTOBER 2021

TABLE 298 THERMOPLASTIC PIPE MARKET: OTHERS, AUGUST 2017–JULY 2020

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business and financial overview, Products/solutions/services offered, Recent Developments, MNM view)*

12.1.1 ADVANCED DRAINAGE SYSTEMS

TABLE 299 ADVANCED DRAINAGE SYSTEMS: BUSINESS OVERVIEW

FIGURE 40 ADVANCED DRAINAGE SYSTEMS: COMPANY SNAPSHOT

TABLE 300 ADVANCED DRAINAGE SYSTEMS: PRODUCTS OFFERED

TABLE 301 ADVANCED DRAINAGE SYSTEMS: DEALS, JANUARY 2020

TABLE 302 ADVANCED DRAINAGE SYSTEMS: OTHERS, MARCH 2016–AUGUST 2017

12.1.2 TECHNIPFMC

TABLE 303 TECHNIPFMC: BUSINESS OVERVIEW

FIGURE 41 TECHNIPFMC: COMPANY SNAPSHOT

TABLE 304 TECHNIPFMC: PRODUCTS OFFERED

TABLE 305 TECHNIPFMC: DEALS, MARCH 2018–OCTOBER 2021

TABLE 306 TECHNIPFMC: OTHERS, DECEMBER 2017– FEBRUARY 2019

12.1.3 GEORG FISCHER

TABLE 307 GEORG FISCHER: BUSINESS OVERVIEW

FIGURE 42 GEORG FISCHER: COMPANY SNAPSHOT

TABLE 308 GEORG FISCHER: PRODUCTS OFFERED

TABLE 309 GEORG FISCHER: DEALS, MAY 2016–DECEMBER 2020

12.1.4 NOV

TABLE 310 NOV: BUSINESS OVERVIEW

FIGURE 43 NOV: COMPANY SNAPSHOT

TABLE 311 NOV: PRODUCTS OFFERED

TABLE 312 NOV: OTHERS, MAY 2017–JULY 2020

12.1.5 WIENERBERGER

TABLE 313 WIENERBERGER: BUSINESS OVERVIEW

FIGURE 44 WIENERBERGER: COMPANY SNAPSHOT

TABLE 314 WIENERBERGER: PRODUCTS OFFERED

TABLE 315 WIENERBERGER: DEALS, JULY 2018–JULY 2021

TABLE 316 WIENERBERGER: OTHERS, DECEMBER 2020

12.1.6 STROHM

TABLE 317 STROHM: BUSINESS OVERVIEW

TABLE 318 STROHM: PRODUCTS OFFERED

TABLE 319 STROHM: PRODUCT LAUNCHES, AUGUST 2018–JUNE 2019

TABLE 320 STROHM: DEALS, OCTOBER 2017–NOVEMBER 2020

TABLE 321 STROHM: OTHERS, JANUARY 2018–AUGUST 2021

12.1.7 BAKER HUGHES COMPANY

TABLE 322 BAKER HUGHES COMPANY: BUSINESS OVERVIEW

FIGURE 45 BAKER HUGHES COMPANY: COMPANY SNAPSHOT

TABLE 323 BAKER HUGHES COMPANY: PRODUCTS OFFERED

TABLE 324 BAKER HUGHES COMPANY: PRODUCT LAUNCHES, JANUARY 2021

TABLE 325 BAKER HUGHES COMPANY: DEALS, DECEMBER 2020

TABLE 326 BAKER HUGHES COMPANY: OTHERS, JUNE 2021

12.1.8 PRYSMIAN GROUP

TABLE 327 PRYSMIAN GROUP: BUSINESS OVERVIEW

FIGURE 46 PRYSMIAN GROUP: COMPANY SNAPSHOT

TABLE 328 PRYSMIAN GROUP: PRODUCTS OFFERED

TABLE 329 PRYSMIAN GROUP: OTHERS, JULY 2021–AUGUST 2021

12.1.9 CHEVRON PHILIPS CHEMICAL COMPANY

TABLE 330 CHEVRON PHILIPS CHEMICAL COMPANY: BUSINESS OVERVIEW

FIGURE 47 CHEVRON PHILIPS CHEMICAL COMPANY: COMPANY SNAPSHOT

TABLE 331 CHEVRON PHILIPS CHEMICAL COMPANY: PRODUCTS OFFERED

TABLE 332 CHEVRON PHILIPS CHEMICAL COMPANY: OTHERS, AUGUST 2019

12.1.10 SHAWCOR

TABLE 333 SHAWCOR: BUSINESS OVERVIEW

FIGURE 48 SHAWCOR: COMPANY SNAPSHOT

TABLE 334 SHAWCOR: PRODUCTS OFFERED

TABLE 335 SHAWCOR: OTHERS, MAY 2018

12.1.11 IPEX

TABLE 336 IPEX: BUSINESS OVERVIEW

TABLE 337 IPEX: PRODUCTS OFFERED

TABLE 338 IPEX: PRODUCT LAUNCHES, JANUARY 2016

TABLE 339 IPEX: DEALS, NOVEMBER 2019

TABLE 340 IPEX: OTHERS, APRIL 2016–JUNE 2021

12.1.12 UPONOR CORPORATION

TABLE 341 UPONOR CORPORATION: BUSINESS OVERVIEW
FIGURE 49 UPONOR CORPORATION: COMPANY SNAPSHOT
TABLE 342 UPONOR CORPORATION: PRODUCTS OFFERED
TABLE 343 UPONOR CORPORATION: DEALS, SEPTEMBER 2019–NOVEMBER 2021
TABLE 344 UPONOR CORPORATION: OTHERS, JULY 2021
 12.1.13 SAUDI ARABIAN AMIANTIT
TABLE 345 SAUDI ARABIAN AMIANTIT: BUSINESS OVERVIEW
FIGURE 50 SAUDI ARABIAN AMIANTIT: COMPANY SNAPSHOT
TABLE 346 SAUDI ARABIAN AMIANTIT: PRODUCTS OFFERED
 12.1.14 SIMTECH PROCESS SYSTEMS
TABLE 347 SIMTECH: BUSINESS OVERVIEW
TABLE 348 SIMTECH: PRODUCTS OFFERED
 12.1.15 PES.TEC
TABLE 349 PES.TEC: BUSINESS OVERVIEW
TABLE 350 PES.TEC: PRODUCTS OFFERED
12.2 OTHER PLAYERS
 12.2.1 AETNA PLASTICS
 12.2.2 TOPOLO
 12.2.3 OILTECHPIPE
 12.2.4 ROSTURPLAST
 12.2.5 POLYPLASTIC GROUP

*Details on Business and financial overview, Products/solutions/services offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS
13.2 DISCUSSION GUIDE
13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
13.4 AVAILABLE CUSTOMIZATIONS
13.5 RELATED REPORTS
13.6 AUTHOR DETAILS

About

Objectives Of The Study

To define, describe, and forecast the global thermoplastic pipe market on the basis of polymer type, application, and region

To provide a detailed information regarding major factors influencing the growth of the market (drivers, restraints, opportunities, industry specific challenges, winning imperatives, and burning issues)

To strategically analyze micromarkets with respect to individual growth trends, future prospects, and contribution to the total market

To analyze the opportunities in the market for stakeholders and provide a detailed competitive landscape of market leaders

To forecast the volume of market segments with respect to five main regions (along with countries), namely North America, Europe, Asia-Pacific, the Middle East and Africa, and Latin America

To forecast the market volumes of engineering and high performance thermoplastic polymers being used in the manufacturing of pipes for various industrial and municipal applications

To profile key players and comprehensively analyze their market share and core competencies

To track and analyze competitive developments such as joint ventures, mergers and acquisitions, new product developments, and research and developments in the thermoplastic pipe market

Market Scope

The study includes thermoplastic materials that are classified as engineering thermoplastics and high performance thermoplastics in the polymer industry

This market study covers thermoplastic materials that have application as pipes in municipal, oil & gas, chemical, and mining & dredging sectors

Application of thermoplastic pipes in only upstream operations of the oil & gas industry has been considered for that segmentation

The thermoplastic pipe market has been estimated on the basis of the demand side for the entire report.

The market size in terms of demand has been estimated only in terms of volume.

I would like to order

Product name: Thermoplastic Pipe Market by Product Type (TCP and RTP), Polymer Type (PE, PP, PVDF, PVC, Others), Application (Onshore & Offshore), End-user Industry (Oil & Gas, Water & Wastewater Treatment, Mining & Dredging) and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/TF7C339776CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TF7C339776CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970