

# Thermal Spray Coating Equipment and Services Market by Product (Material, Equipment & Services), Process (Combustion Flame & Electrical), End-Use Industry (Aerospace, Automotive, Healthcare, Energy & Power), and Region - Global Forecast to 2030

<https://marketpublishers.com/r/TA53CC02E472EN.html>

Date: September 2024

Pages: 301

Price: US\$ 3,217.50 (Single User License)

ID: TA53CC02E472EN

## Abstracts

The thermal spray coating equipment and services market is projected to grow from USD 14.0 billion in 2024 to USD 17.8 billion by 2030, at a CAGR of 4.1% from 2024 to 2030. The aerospace industry is a key driver of the thermal spray coating equipment and services market. Thermal spray coating equipment and services are commonly employed in aircraft engines, turbine blades, aerospace structures, and defense equipment to improve performance, reduce weight, and increase durability.

“By process, the combustion flame segment is estimated to be the largest segment of the thermal spray coating equipment and services market from 2024 to 2030.”

Based on the process, the combustion flame is estimated to be the largest segment during the forecast period. The combustion flame process facilitates excellent bond strength and adhesion between the coating and substrate. The high temperatures and velocity of the particles generated by the flame promote strong metallurgical bonding, resulting in a durable and resilient coating. This is particularly crucial for applications where the coating must withstand high temperatures, mechanical stress, or corrosive environments. Hence, these factors are propelling the market growth for the combustion flame segment.

“By material, ceramics is estimated to be the largest segment of the thermal spray coating equipment and services market from 2024 to 2030.”

Based on material, ceramics are projected to account for the highest share in the thermal spray coating equipment and services market during the projection period. Ceramic coatings provide high electrical insulating characteristics. They are utilized in situations that need low electrical conductivity or insulation. Examples are electrical components, circuit boards, and high-voltage insulators.

“From 2024 to 2030, by end-use, aerospace is expected to be the largest end-use segment in the thermal spray coating equipment and services market.”

Aerospace is estimated to account for the largest share in the thermal spray coating equipment and services market during the forecast period based on end-use. Thermal spray coatings are employed in thermal protection systems (TPS) for spacecraft and re-entry vehicles. TPS coatings, such as ablation and insulating materials, are designed to withstand extreme temperatures during atmospheric re-entry and protect the underlying structures from heat damage.

“The North America region's thermal spray coating equipment and services market is projected to witness the highest share during the forecast period.”

North America will register the greatest share in the thermal spray coating equipment and services market from 2024 to 2030. The automobile industry in North America is another significant driver of the thermal spray coating equipment and services market. Coatings are used on automobile components like engine parts, piston rings, and transmission systems to improve performance, reduce friction, and increase fuel economy. Thermal spray coatings are projected to become more prevalent in the automobile industry due to a greater demand for lightweight materials and improved engine performance.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 40%, Tier 2 – 20%, and Tier 3 – 40%

By Designation: C-level Executives – 20%, Directors – 50%, and Others – 30%

By Region: North America – 25%, Europe – 15%, Asia Pacific – 30%, and Latin America-20%, Middle East & Africa-10%

The thermal spray coating equipment and services report is dominated by players such

as

Linde AMT (US), OC Oerlikon Management AG (Switzerland), H?gan?s AB (Sweden), Saint Gobain (US), and Curtiss-Wright Corporation (US), Ador Fontech Limited (India), Bodycote (UK), Curtiss-Wright Corporation (US), Kennametal Inc. (US), The Lincoln Electric Company (US), A&A Thermal Spray Coatings (US), Aimtek (US), Alloy Metal Surface Technologies (India), and Wall Colmonoy (US), and others.

#### Research Coverage:

The report defines, segments, and projects the thermal spray coating equipment and services market size based on product, process, end-use, and region. It strategically profiles the key players and comprehensively analyzes their market share and core competencies. It also tracks and analyzes competitive developments, such as expansions, agreements, and acquisitions undertaken by them in the market.

#### Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants by providing them with the closest approximations of revenue numbers of the thermal spray coating equipment and services market and its segments. This report is also expected to help stakeholder businesses and the market's competitive landscape better, gain insights to improve the position of their companies, and make suitable go-to-market strategies. It also enables stakeholders to understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (growing demand from the healthcare industry, the reduced maintenance cost of thermally sprayed parts, thermal spray substituting electroplating processes, the boom in the aerospace industry), restraints (stringent regulations, fluctuations in raw material and energy prices), opportunities (use of new measures to conserve energy and harness renewable energy sources, adoption of automation and robotics), and challenges (lack of technical skills, high initial investments and operating costs) influencing the growth of the thermal spray coating equipment and services market.

Market Development: Comprehensive information about lucrative markets – the report analyses

The thermal spray coating equipment and services market is across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped

geographies, recent developments, and investments in the thermal spray coating equipment and services market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service

offerings of leading players Linde AMT (US), OC Oerlikon Management AG (Switzerland), H?gan?s AB (Sweden), Saint Gobain (US), and Curtiss-Wright Corporation (US), Ador Fontech Limited (India), Bodycote (UK), Curtiss-Wright Corporation (US), Kennametal Inc. (US), The Lincoln Electric Company (US), A&A Thermal Spray Coatings (US), Aimtek (US), Alloy Metal Surface Technologies (India), and Wall Colmonoy (US), among others in the thermal spray coating equipment and services

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 SEGMENTS CONSIDERED
  - 1.3.2 INCLUSIONS & EXCLUSIONS
  - 1.3.3 YEARS CONSIDERED
  - 1.3.4 CURRENCY CONSIDERED
- 1.4 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 BASE NUMBER CALCULATIONS
- 2.3 FORECAST NUMBER CALCULATIONS
- 2.4 MARKET ENGINEERING
  - 2.4.1 TOP-DOWN APPROACH
  - 2.4.2 BOTTOM-UP APPROACH
- 2.5 DATA TRIANGULATION
- 2.6 STUDY ASSUMPTIONS
- 2.7 RESEARCH LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET
- 4.2 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS

4.3 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY

4.4 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL AND COUNTRY

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growing demand for thermal spray coatings from end-use industries

5.2.1.2 Increasing adoption in repair and refurbishment applications

5.2.1.3 Advancements in thermal spray technologies

5.2.2 RESTRAINTS

5.2.2.1 Stringent regulations

5.2.2.2 Fluctuations in raw material and energy prices

5.2.3 OPPORTUNITIES

5.2.3.1 Use of new measures to conserve and harness renewable energy sources

5.2.3.2 Adoption of automation and robotics

5.2.4 CHALLENGES

5.2.4.1 Lack of technical skills

5.2.4.2 High initial investments and operating costs

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.4.2 KEY BUYING CRITERIA

5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.6 VALUE CHAIN ANALYSIS

5.7 REGULATORY LANDSCAPE

5.7.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.8 TRADE ANALYSIS

- 5.8.1 IMPORT ANALYSIS (HS CODE 8515)
- 5.8.2 EXPORT SCENARIO (HS CODE 8515)
- 5.9 TECHNOLOGY ANALYSIS
  - 5.9.1 KEY TECHNOLOGIES
    - 5.9.1.1 High-velocity oxy-fuel (HVOF) spraying
    - 5.9.1.2 Cold spray technology
    - 5.9.1.3 Plasma-transferred arc (PTA) coating
  - 5.9.2 COMPLEMENTARY TECHNOLOGIES
    - 5.9.2.1 Laser cladding
    - 5.9.2.2 Surface metrology
    - 5.9.2.3 Robotic automation
  - 5.9.3 ADJACENT TECHNOLOGIES
    - 5.9.3.1 Additive manufacturing (3D printing)
    - 5.9.3.2 Heat treatment processes
    - 5.9.3.3 Wear-resistant alloys
- 5.10 CASE STUDY ANALYSIS
  - 5.10.1 USE OF THERMAL SPRAY COATINGS TO IMPROVE PERFORMANCE AND LIFESPAN IN AEROSPACE INDUSTRY
  - 5.10.2 USE OF THERMAL SPRAY COATINGS FOR CORROSION PROTECTION IN OFFSHORE OIL & GAS INDUSTRY
  - 5.10.3 THERMAL SPRAY COATINGS FOR WEAR PROTECTION IN MINING EQUIPMENT
- 5.11 ECOSYSTEM ANALYSIS
  - 5.11.1 ROLE IN ECOSYSTEM
- 5.12 PATENT ANALYSIS
  - 5.12.1 LIST OF MAJOR PATENTS
- 5.13 KEY CONFERENCES AND EVENTS, 2024-2025
- 5.14 INVESTMENTS AND FUNDING SCENARIO
- 5.15 PRICING ANALYSIS
  - 5.15.1 AVERAGE SELLING PRICE, BY EQUIPMENT, 2023
  - 5.15.2 AVERAGE COSTS OF THERMAL SPRAY COATING, 2020–2023 (USD/M<sup>2</sup>)
- 5.16 MACROECONOMIC OUTLOOK FOR THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET
  - 5.16.1 GLOBAL ECONOMIC GROWTH AND GDP TRENDS
  - 5.16.2 PURCHASING POWER PARITY (PPP)
  - 5.16.3 CHANGES IN ECONOMIC OUTPUT
  - 5.16.4 INFLATION
  - 5.16.5 INTEREST RATES
  - 5.16.6 FOREIGN EXCHANGE RATES

#### 5.16.7 BALANCE OF PAYMENTS

### 5.17 IMPACT OF AI/GEN AI ON THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET

#### 5.17.1 PROCESS OPTIMIZATION

#### 5.17.2 PREDICTIVE MAINTENANCE

#### 5.17.3 QUALITY CONTROL AND DEFECT DETECTION

#### 5.17.4 INNOVATION IN COATING MATERIALS AND TECHNIQUES

#### 5.17.5 CUSTOMIZATION AND FLEXIBILITY

#### 5.17.6 COST REDUCTION AND EFFICIENCY GAINS

#### 5.17.7 ENHANCED DATA ANALYTICS AND DECISION-MAKING

## 6 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

### BY PRODUCT

#### 6.1 INTRODUCTION

#### 6.2 MATERIALS

##### 6.2.1 FAVORABLE GOVERNMENT INITIATIVES TO AID MARKET GROWTH

##### 6.2.2 CERAMICS

6.2.2.1 Increased corrosion protection with high thermal and electrical insulation to augment segment growth

##### 6.2.2.2 Alumina

##### 6.2.2.3 Zirconia

##### 6.2.2.4 Yttria

##### 6.2.3 METALS & ALLOYS

6.2.3.1 Increased resistance to corrosion, oxidation, and wear to fuel segment growth

##### 6.2.3.2 Nickel

##### 6.2.3.3 Molybdenum

##### 6.2.3.4 Aluminum

##### 6.2.3.5 Cobalt

##### 6.2.3.6 Zinc

##### 6.2.4 CARBIDES

6.2.4.1 Increasing advancements in manufacturing sector to spur market growth

##### 6.2.5 COMPOSITES

6.2.5.1 Low weight and high specific strength to drive segment

##### 6.2.6 OTHER MATERIALS

##### 6.2.6.1 Resins

##### 6.2.6.2 Polymers



## 6.3 EQUIPMENT

6.3.1 SUPERIOR COATING QUALITY, PRECISE CONTROL,  
AND ENHANCED CUSTOMIZATION OPTIONS TO DRIVE MARKET

### 6.3.2 FLAME SPRAY EQUIPMENT

6.3.2.1 Cost-effectiveness and ease of operation to augment segment growth

### 6.3.3 PLASMA SPRAY EQUIPMENT

6.3.3.1 Industrial development with advanced manufacturing capabilities to drive adoption

### 6.3.4 HIGH-VELOCITY OXY-FUEL SPRAY EQUIPMENT

6.3.4.1 Need for high precision and durability in critical applications to aid segment growth

### 6.3.5 ELECTRIC ARC SPRAY EQUIPMENT

6.3.5.1 Growing automotive, construction, and marine sectors in emerging economies to favor market growth

### 6.3.6 HIGH-VELOCITY AIR-FUEL SPRAY EQUIPMENT

6.3.6.1 Ability to apply coatings with reduced oxidation and improved wear resistance to augment segment growth

### 6.3.7 COLD SPRAY EQUIPMENT

6.3.7.1 Need to create dense and oxide-free coatings without thermal distortion to boost segment growth

### 6.3.8 OTHER EQUIPMENT

## 6.4 SERVICES

6.4.1 RISING DEMAND FROM END-USE INDUSTRIES TO SURGE MARKET GROWTH

## 7 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

### BY PROCESS

#### 7.1 INTRODUCTION

#### 7.2 COMBUSTION FLAME PROCESS

7.2.1 INCREASED NEED FOR COST-EFFECTIVE AND VERSATILE COATING SOLUTIONS TO SUPPORT MARKET GROWTH

##### 7.2.2 WIRE FLAME SPRAYING

##### 7.2.3 POWDER FLAME SPRAYING

##### 7.2.4 DETONATION GUN SPRAYING

##### 7.2.5 CERAMIC ROD SPRAYING

##### 7.2.6 HIGH VELOCITY OXY-FUEL

#### 7.3 ELECTRICAL PROCESS

7.3.1 INNOVATIVE SURFACE TREATMENTS TO REVOLUTIONIZE INDUSTRIAL

## APPLICATIONS OF ADVANCED ELECTRICAL PROCESSES

- 7.3.2 VACUUM PLASMA SPRAYING
- 7.3.3 ATMOSPHERIC PLASMA SPRAYING
- 7.3.4 ELECTRIC ARC WIRE SPRAYING
- 7.3.5 PLASMA SPRAYING
- 7.3.6 ARC SPRAYING
- 7.3.7 COLD GAS DYNAMIC SPRAY PROCESS
- 7.3.8 RADIOFREQUENCY PLASMA
- 7.3.9 TWO-WIRE ELECTRIC ARC SPRAYING

## **8 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,**

### BY END-USE INDUSTRY

#### 8.1 INTRODUCTION

#### 8.2 AEROSPACE INDUSTRY

8.2.1 AEROSPACE TO COMMAND LARGEST END-USE INDUSTRY MARKET SHARE DURING STUDY PERIOD

##### 8.2.2 FLAME TUBES

##### 8.2.3 TURBINE BLADES

##### 8.2.4 LANDING GEARS

#### 8.3 AUTOMOTIVE INDUSTRY

8.3.1 INCREASED DEMAND FOR LIGHTWEIGHT ENGINE COMPONENTS TO FUEL MARKET GROWTH

##### 8.3.2 SUSPENSION PARTS

##### 8.3.3 PISTON RINGS

##### 8.3.4 TURBOCHARGERS

##### 8.3.5 ENGINE PARTS

##### 8.3.6 CHASSIS

##### 8.3.7 CYLINDER LINERS

##### 8.3.8 EXHAUST PIPES

#### 8.4 HEALTHCARE INDUSTRY

8.4.1 RISING DEMAND FOR IMPLANTS TO SPUR MARKET GROWTH

##### 8.4.2 ORTHOPEDICS

##### 8.4.3 MEDICAL INSTRUMENTS

##### 8.4.4 OVER-THE-COUNTER MEDICINES

#### 8.5 ENERGY & POWER INDUSTRY

8.5.1 NEED FOR LOW MAINTENANCE AND PRODUCTION COSTS TO BOOST MARKET GROWTH

##### 8.5.2 BOILERS

8.5.3 SHAFTS

8.5.4 HYDRO TURBINES

8.5.5 POWER GENERATORS

8.5.6 COMPRESSOR BLADES

8.6 ELECTRONICS INDUSTRY

8.6.1 RISING DEMAND FOR CONSUMER ELECTRONICS TO SUPPORT MARKET GROWTH

8.6.2 ELECTRONIC ENCLOSURES

8.6.3 INSTRUMENT NUTS

8.6.4 MAGNETIC TAPES

8.6.5 DIELECTRIC COATINGS

8.6.6 SHIELDING

8.7 AGRICULTURAL MACHINERY INDUSTRY

8.7.1 INCREASING FOCUS ON ADVANCED AGRICULTURAL MACHINERY TO DRIVE MARKET

8.7.2 HARVESTER BLADES

8.7.3 BALERS

8.7.4 COMPRESSORS

8.7.5 THRESHING COMPONENTS

8.7.6 AGRICULTURAL PUMPS AND WASTEWATER TREATMENT EQUIPMENT

8.8 RENEWABLE ENERGY SECTOR

8.8.1 GROWING DEMAND FOR DURABLE, EFFICIENT, AND COST-EFFECTIVE SOLUTIONS TO PROPEL MARKET GROWTH

8.8.2 WIND ENERGY SECTOR

8.8.3 TIDAL ENERGY SECTOR

8.8.4 BIOMASS ENERGY SECTOR

8.8.5 GEOTHERMAL ENERGY SECTOR

8.8.6 FUEL CELL ENERGY SECTOR

8.8.7 HYDROGEN PRODUCTION SECTOR

8.9 OTHER END-USE INDUSTRIES

8.9.1 FOOD PROCESSING INDUSTRY

8.9.2 DEFENSE INDUSTRY

8.9.3 PRINTING INDUSTRY

## **9 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION**

9.1 INTRODUCTION

9.2 EUROPE

## 9.2.1 GERMANY

9.2.1.1 Increasing R&D investments in automobile industry to propel market growth

## 9.2.2 UK

9.2.2.1 Increased government investments and favorable policies in electronics industry to fuel market growth

## 9.2.3 RUSSIA

9.2.3.1 Growing automotive and aerospace industries to aid market growth

## 9.2.4 ITALY

9.2.4.1 Increased investments in healthcare and renewable energy sectors to boost market growth

## 9.2.5 FRANCE

9.2.5.1 Growth of automotive industry and favorable government policies to support market growth

## 9.2.6 BELGIUM

9.2.6.1 Developing medical devices market and growing aerospace sector to focus on market growth

## 9.2.7 REST OF EUROPE

## 9.3 ASIA PACIFIC

### 9.3.1 CHINA

9.3.1.1 Massive industrial growth and urbanization to drive market

### 9.3.2 JAPAN

9.3.2.1 Technologically advanced manufacturing base and increased investments in aviation sector to propel market growth

### 9.3.3 INDIA

9.3.3.1 Growth in automotive and aerospace industries to augment market growth

### 9.3.4 SOUTH KOREA

9.3.4.1 Technological advancements in electronics sector and favorable government initiatives to support market growth

### 9.3.5 VIETNAM

9.3.5.1 Increasing investments in advanced manufacturing technologies to spur market growth

### 9.3.6 REST OF ASIA PACIFIC

## 9.4 NORTH AMERICA

### 9.4.1 US

9.4.1.1 US to command largest market share in North American market during study period

### 9.4.2 CANADA

9.4.2.1 Increase in private and public investments and developed aerospace and oil

& gas sectors to drive market

#### 9.4.3 MEXICO

9.4.3.1 Increased private investments in automotive industry and high government focus on renewable energy to aid market growth

#### 9.5 LATIN AMERICA

##### 9.5.1 BRAZIL

9.5.1.1 High population and favorable industrial policies to drive market

##### 9.5.2 COLOMBIA

9.5.2.1 Rising government investments in automotive, healthcare, and aerospace manufacturing industries to spur market growth

##### 9.5.3 ARGENTINA

9.5.3.1 Increasing FDI and rising investments in renewable energy sector to propel market growth

##### 9.5.4 REST OF LATIN AMERICA

#### 9.6 MIDDLE EAST & AFRICA

##### 9.6.1 SAUDI ARABIA

9.6.1.1 Growth in oil & gas and petroleum industries to augment market growth

##### 9.6.2 UAE

9.6.2.1 Rise in healthcare expenditure and growth in aviation sector to drive market

##### 9.6.3 REST OF GCC COUNTRIES

##### 9.6.4 SOUTH AFRICA

9.6.4.1 Increased investments in manufacturing sector to propel market growth

##### 9.6.5 EGYPT

9.6.5.1 Increased focus on development of renewable energy and healthcare sectors to drive market

##### 9.6.6 REST OF MIDDLE EAST & AFRICA

## 10 COMPETITIVE LANDSCAPE

### 10.1 INTRODUCTION

### 10.2 KEY PLAYER STRATEGY/RIGHT TO WIN

10.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET

### 10.3 REVENUE ANALYSIS, 2019–2023

### 10.4 MARKET SHARE ANALYSIS, 2023

10.4.1 RANKING OF KEY MARKET PLAYERS, 2023

### 10.5 BRAND/PRODUCT COMPARISON

10.5.1 LINDE AMT

- 10.5.2 OC OERLIKON MANAGEMENT AG
- 10.5.3 H?GAN?S AB
- 10.5.4 SAINT-GOBIN
- 10.5.5 CURTISS-WRIGHT CORPORATION
- 10.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023
  - 10.6.1 STARS
  - 10.6.2 EMERGING LEADERS
  - 10.6.3 PERVASIVE PLAYERS
  - 10.6.4 PARTICIPANTS
  - 10.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023
    - 10.6.5.1 Company footprint
    - 10.6.5.2 Product footprint
    - 10.6.5.3 Process footprint
    - 10.6.5.4 End-use industry footprint
    - 10.6.5.5 Region footprint
- 10.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023
  - 10.7.1 PROGRESSIVE COMPANIES
  - 10.7.2 RESPONSIVE COMPANIES
  - 10.7.3 DYNAMIC COMPANIES
  - 10.7.4 STARTING BLOCKS
  - 10.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
- 10.8 COMPANY VALUATION AND FINANCIAL METRICS
  - 10.8.1 COMPANY VALUATION
  - 10.8.2 FINANCIAL METRICS
- 10.9 COMPETITIVE SCENARIO
  - 10.9.1 PRODUCT LAUNCHES
  - 10.9.2 DEALS
  - 10.9.3 EXPANSIONS

## **11 COMPANY PROFILE**

- 11.1 KEY PLAYERS
  - 11.1.1 LINDE AMT
    - 11.1.1.1 Business overview
    - 11.1.1.2 Products/Services offered
    - 11.1.1.3 MnM view
      - 11.1.1.3.1 Right to win
      - 11.1.1.3.2 Strategic choices
      - 11.1.1.3.3 Weaknesses and competitive threats

## 11.1.2 OC OERLIKON MANAGEMENT AG

- 11.1.2.1 Business overview
- 11.1.2.2 Products/Services offered
- 11.1.2.3 Recent developments
  - 11.1.2.3.1 Deals
  - 11.1.2.3.2 Expansions
- 11.1.2.4 MnM view
  - 11.1.2.4.1 Right to win
  - 11.1.2.4.2 Strategic choices
  - 11.1.2.4.3 Weaknesses and competitive threats

## 11.1.3 BODYCOTE

- 11.1.3.1 Business overview
- 11.1.3.2 Products/Services offered
- 11.1.3.3 Recent development
  - 11.1.3.3.1 Deals
  - 11.1.3.3.2 Expansions
- 11.1.3.4 MnM view
  - 11.1.3.4.1 Right to win
  - 11.1.3.4.2 Strategic choices
  - 11.1.3.4.3 Weaknesses and competitive threats

## 11.1.4 A&A THERMAL SPRAY COATINGS

- 11.1.4.1 Business overview
- 11.1.4.2 Products/Services offered

## 11.1.5 HANNECARD

- 11.1.5.1 Business overview
- 11.1.5.2 Products/Services Offered
- 11.1.5.3 Recent developments
  - 11.1.5.3.1 Product launches
  - 11.1.5.3.2 Deals

## 11.1.6 ADOR FONTECH LIMITED

- 11.1.6.1 Business overview
- 11.1.6.2 Products/Services offered

## 11.1.7 CURTISS-WRIGHT CORPORATION

- 11.1.7.1 Business overview
- 11.1.7.2 Products/Services offered
- 11.1.7.3 Recent developments
  - 11.1.7.3.1 Product launches
  - 11.1.7.3.2 Deals
  - 11.1.7.3.3 Expansions

**11.1.8 H?GAN?S AB**

- 11.1.8.1 Business overview
- 11.1.8.2 Products/Services offered
- 11.1.8.3 Recent developments
  - 11.1.8.3.1 Product launches
  - 11.1.8.3.2 Deals
  - 11.1.8.3.3 Expansions

**11.1.9 WALL COLMONOY**

- 11.1.9.1 Business overview
- 11.1.9.2 Products/Services offered

**11.1.10 KENNAMETAL INC.**

- 11.1.10.1 Business overview
- 11.1.10.2 Products/Services offered

**11.1.11 SAINT-GOBAIN**

- 11.1.11.1 Business overview
- 11.1.11.2 Products/Services offered

**11.1.12 THE LINCOLN ELECTRIC COMPANY**

- 11.1.12.1 Business overview
- 11.1.12.2 Products/Services offered
- 11.1.12.3 Recent developments
  - 11.1.12.3.1 Product launches
  - 11.1.12.3.2 Deals

**11.1.13 FISHER BARTON**

- 11.1.13.1 Business overview
- 11.1.13.2 Products/Services offered

**11.1.14 GENERAL MAGNAPLATE CORPORATION**

- 11.1.14.1 Business overview
- 11.1.14.2 Products/Services offered

**11.1.15 SURFACE TECHNOLOGY**

- 11.1.15.1 Business overview
- 11.1.15.2 Products/Services offered
- 11.1.15.3 Recent developments
  - 11.1.15.3.1 Product launches
  - 11.1.15.3.2 Deals

**11.1.16 BRYCOAT INC.**

- 11.1.16.1 Business overview
- 11.1.16.2 Products/Services offered

**11.1.17 FLAME SPRAY TECHNOLOGIES B.V.**

- 11.1.17.1 Business overview



11.1.17.2 Products/Services offered

## 11.2 OTHER PLAYERS

11.2.1 POLYMET

11.2.2 PROGRESSIVE SURFACE

11.2.3 EXLINE, INC.

11.2.4 GTV VERSCHLEIßSCHUTZ GMBH

11.2.5 AIMTEK, INC.

11.2.6 ALLOY METAL SURFACE TECHNOLOGIES

11.2.7 TSS SRL

11.2.8 CASTOLIN EUTECTIC

11.2.9 COAKEN TECHNO CO., LTD.

11.2.10 ELMET TECHNOLOGIES

11.2.11 APS MATERIALS, INC.

11.2.12 KERMETICO INC.

11.2.13 KYMERA INTERNATIONAL

11.2.14 PLASMA PROCESSES, LLC

## 12 ADJACENT AND RELATED MARKETS

12.1 INTRODUCTION

12.2 MARKET INSIGHT LIMITATIONS

12.3 INTERCONNECTED MARKETS

12.3.1 CELLULOSE ETHER & DERIVATIVES MARKET

12.3.1.1 Market definition

12.3.1.2 Market overview

12.3.1.3 Hard coatings market, by end-use industry

12.4 GENERAL MANUFACTURING

12.4.1 ENHANCED DURABILITY AND WEAR RESISTANCE TO DRIVE ADOPTION

12.5 TRANSPORTATION

12.5.1 ENHANCED DURABILITY, REDUCED MAINTENANCE, AND IMPROVED PERFORMANCE TO DRIVE MARKET

12.5.2 AUTOMOTIVE

12.5.3 MARINE

12.5.4 AEROSPACE

12.5.5 RAILROAD

12.6 MEDICAL/DENTAL EQUIPMENT

12.6.1 WEAR RESISTANCE, LONGEVITY, AND OPTIMAL PERFORMANCE TO DRIVE MARKET

12.7 BUILDING & ARCHITECTURE (INCLUDES HOME FURNISHINGS)

12.7.1 ELEVATING DURABILITY AND CORROSION RESISTANCE FOR  
PROLONGED INFRASTRUCTURE INTEGRITY TO DRIVE MARKET

12.8 FOOD MANUFACTURING/PREPARATION EQUIPMENT

12.8.1 ENHANCED EQUIPMENT LONGEVITY AND COMPLIANCE WITH HYGIENIC  
PROCESSING STANDARDS TO DRIVE MARKET

12.9 SPORTING EQUIPMENT

12.9.1 DURABILITY AND ENHANCED PERFORMANCE TO DRIVE MARKET

12.10 OTHER END-USE INDUSTRIES

## **13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

TABLE 1 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,  
BY PROCESS: INCLUSIONS & EXCLUSIONS

TABLE 2 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,  
BY PRODUCT: INCLUSIONS & EXCLUSIONS

TABLE 3 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,  
BY END-USE INDUSTRY: INCLUSIONS & EXCLUSIONS

TABLE 4 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,  
BY REGION: INCLUSIONS & EXCLUSIONS

TABLE 5 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET  
SNAPSHOT,

### **2024 VS. 2030**

TABLE 6 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
IMPACT OF PORTER'S FIVE FORCES

TABLE 7 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR  
TOP THREE END-USE INDUSTRIES (%)

TABLE 8 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES

TABLE 9 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT  
AGENCIES,

AND OTHER ORGANIZATIONS

TABLE 10 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,  
AND OTHER ORGANIZATIONS

TABLE 11 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: ROLE IN ECOSYSTEM

TABLE 13 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: LIST OF MAJOR PATENTS, 2019–2024

TABLE 14 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: LIST OF KEY CONFERENCES AND EVENTS, JANUARY 2024–DECEMBER 2025

TABLE 15 AVERAGE MINIMUM AND MAXIMUM PRICE, BY EQUIPMENT, 2023 (USD)

TABLE 16 AVERAGE COSTS OF THERMAL SPRAY COATINGS, BY REGION,

**2020–2023 (USD/M?)**

TABLE 17 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 18 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 19 CERAMICS: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 20 CERAMICS: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 21 METALS & ALLOYS: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 22 METALS & ALLOYS: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 23 CARBIDES: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 24 CARBIDES: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 25 COMPOSITES: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 26 COMPOSITES: THERMAL SPRAY COATING EQUIPMENT AND

SERVICES MARKET,

BY REGION, 2024–2030 (USD MILLION)

TABLE 27 OTHER MATERIALS: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 28 OTHER MATERIALS: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 29 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY  
EQUIPMENT, 2021–2023 (USD MILLION)

TABLE 30 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY  
EQUIPMENT, 2024–2030 (USD MILLION)

TABLE 31 FLAME SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 32 FLAME SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 33 PLASMA SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 34 PLASMA SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 35 HIGH-VELOCITY OXY-FUEL SPRAY EQUIPMENT: THERMAL SPRAY  
COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD  
MILLION)

TABLE 36 HIGH-VELOCITY OXY-FUEL SPRAY EQUIPMENT: THERMAL SPRAY  
COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD  
MILLION)

TABLE 37 ELECTRIC ARC SPRAY EQUIPMENT: THERMAL SPRAY COATING  
EQUIPMENT

AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 38 ELECTRIC ARC SPRAY EQUIPMENT: THERMAL SPRAY COATING  
EQUIPMENT

AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 39 HIGH-VELOCITY AIR-FUEL SPRAY EQUIPMENT: THERMAL SPRAY  
COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD  
MILLION)

TABLE 40 HIGH-VELOCITY AIR-FUEL SPRAY EQUIPMENT: THERMAL SPRAY  
COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD  
MILLION)

TABLE 41 COLD SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT  
AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 42 COLD SPRAY EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT

AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 43 OTHER EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 44 OTHER EQUIPMENT: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 45 THERMAL SPRAY COATING SERVICES MARKET, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 46 THERMAL SPRAY COATING SERVICES MARKET, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 47 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2021–2023 (USD MILLION)

TABLE 48 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2024–2030 (USD MILLION)

TABLE 49 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR COMBUSTION FLAME PROCESS, BY REGION, 2021–2023 (USD MILLION)

TABLE 50 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR COMBUSTION FLAME PROCESS, BY REGION, 2024–2030 (USD MILLION)

TABLE 51 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ELECTRICAL PROCESS, 2021–2023 (USD MILLION)

TABLE 52 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ELECTRICAL PROCESS, BY REGION, 2024–2030 (USD MILLION)

TABLE 53 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 54 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 55 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AEROSPACE INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 56 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AEROSPACE INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 57 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 58 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 59 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR HEALTHCARE INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 60 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR HEALTHCARE INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 61 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ENERGY & POWER INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 62 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ENERGY & POWER INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 63 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ELECTRONICS INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 64 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR ELECTRONICS INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 65 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AGRICULTURAL MACHINERY INDUSTRY, BY REGION, 2021–2023 (USD MILLION)

TABLE 66 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR AGRICULTURAL MACHINERY INDUSTRY, BY REGION, 2024–2030 (USD MILLION)

TABLE 67 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR RENEWABLE ENERGY SECTOR, BY REGION, 2021–2023 (USD MILLION)

TABLE 68 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR RENEWABLE ENERGY SECTOR, BY REGION, 2024–2030 (USD MILLION)

TABLE 69 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR OTHER END-USE INDUSTRIES, BY REGION, 2021–2023 (USD MILLION)

TABLE 70 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET FOR OTHER END-USE INDUSTRIES, BY REGION, 2024–2030 (USD MILLION)

TABLE 71 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2021–2023 (USD MILLION)

TABLE 72 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 73 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 74 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 75 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY PROCESS, 2021–2023 (USD MILLION)

TABLE 76 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY PROCESS, 2024–2030 (USD MILLION)

TABLE 77 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES

MARKET,

BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 78 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 79 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 80 EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 81 GERMANY: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 82 GERMANY: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 83 UK: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 84 UK: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 85 RUSSIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 86 RUSSIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 87 ITALY: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 88 ITALY: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 89 FRANCE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 90 FRANCE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 91 BELGIUM: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 92 BELGIUM: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 93 REST OF EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 94 REST OF EUROPE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 95 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 96 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 97 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY PROCESS, 2021–2023 (USD MILLION)

TABLE 98 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY PROCESS, 2024–2030 (USD MILLION)

TABLE 99 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 100 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 101 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 102 ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 103 CHINA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 104 CHINA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,



BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 105 JAPAN: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 106 JAPAN: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 107 INDIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 108 INDIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 109 SOUTH KOREA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 110 SOUTH KOREA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 111 VIETNAM: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 112 VIETNAM: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 113 REST OF ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 114 REST OF ASIA PACIFIC: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 115 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 116 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 117 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2021–2023 (USD MILLION)

TABLE 118 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2024–2030 (USD MILLION)

TABLE 119 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 120 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 121 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 122 NORTH AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 123 US: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 124 US: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 125 CANADA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 126 CANADA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 127 MEXICO: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 128 MEXICO: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 129 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 130 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 131 LATIN AMERICA THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2021–2023 (USD MILLION)

TABLE 132 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2024–2030 (USD MILLION)

TABLE 133 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 134 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 135 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 136 LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 137 BRAZIL: THERMAL SPRAY COATING EQUIPMENT AND SERVICES

MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 138 BRAZIL: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 139 COLOMBIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 140 COLOMBIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 141 ARGENTINA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 142 ARGENTINA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 143 REST OF LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 144 REST OF LATIN AMERICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2021–2023 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 147 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2021–2023 (USD MILLION)

TABLE 148 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY PROCESS, 2024–2030 (USD MILLION)

TABLE 149 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2021–2023 (USD MILLION)

TABLE 150 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY MATERIAL, 2024–2030 (USD MILLION)

TABLE 151 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 152 MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 153 SAUDI ARABIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 154 SAUDI ARABIA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 155 UAE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 156 UAE: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 157 REST OF GCC COUNTRIES: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 158 REST OF GCC COUNTRIES: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 159 SOUTH AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 160 SOUTH AFRICA: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 161 EGYPT: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 162 EGYPT: THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET,

BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 163 REST OF MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT

AND SERVICES MARKET, BY END-USE INDUSTRY, 2021–2023 (USD MILLION)

TABLE 164 REST OF MIDDLE EAST & AFRICA: THERMAL SPRAY COATING EQUIPMENT

AND SERVICES MARKET, BY END-USE INDUSTRY, 2024–2030 (USD MILLION)

TABLE 165 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET

TABLE 166 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: PRODUCT FOOTPRINT

TABLE 167 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: PROCESS FOOTPRINT

TABLE 168 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET: END-USE INDUSTRY FOOTPRINT

TABLE 169 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:

**REGION FOOTPRINT**

TABLE 170 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
DETAILED LIST OF KEY STARTUP/SME PLAYERS

TABLE 171 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 172 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
PRODUCT LAUNCHES, JANUARY 2021–JULY 2024

TABLE 173 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
DEALS, JANUARY 2021–JULY 2024

TABLE 174 THERMAL SPRAY COATING EQUIPMENT AND SERVICES MARKET:  
EXPANSIONS, JANUARY 2021–JULY 2024

TABLE 175 LINDE AMT: COMPANY OVERVIEW

TABLE 176 LINDE AMT: PRODUCTS/SERVICES OFFERED

TABLE 177 OC OERLIKON MANAGEMENT AG: COMPANY OVERVIEW

TABLE 178 OC OERLIKON MANAGEMENT AG: PRODUCTS/SERVICES OFFERED

TABLE 179 OC OERLIKON MANAGEMENT AG: DEALS, JANUARY 2021–JULY 2024

TABLE 180 OC OERLIKON MANAGEMENT AG: EXPANSIONS, JANUARY  
2021–JULY 2024

TABLE 181 BODYCOTE: COMPANY OVERVIEW

TABLE 182 BODYCOTE: PRODUCTS/SERVICES OFFERED

TABLE 183 BODYCOTE: DEALS, JANUARY 2021–JULY 2024

TABLE 184 BODYCOTE: EXPANSIONS, JANUARY 2021–JULY 2024

TABLE 185 A&A THERMAL SPRAY COATINGS: COMPANY OVERVIEW

TABLE 186 A&A THERMAL SPRAY COATINGS: PRODUCTS/SERVICES OFFERED

TABLE 187 HANNECARD: COMPANY OVERVIEW

TABLE 188 HANNECARD: PRODUCTS/ SERVICES OFFERED

TABLE 189 HANNECARD: PRODUCT LAUNCHES, JANUARY 2021–JULY 2024

TABLE 190 HANNECARD: DEALS, JANUARY 2021–JULY 2024

TABLE 191 ADOR FONTECH LIMITED: COMPANY OVERVIEW

TABLE 192 ADOR FONTECH LIMITED: PRODUCTS/SERVICES OFFERED

TABLE 193 CURTISS-WRIGHT CORPORATION: COMPANY OVERVIEW

TABLE 194 CURTISS-WRIGHT CORPORATION: PRODUCTS/SERVICES OFFERED

TABLE 195 CURTISS-WRIGHT CORPORATION: PRODUCT LAUNCHES,  
JANUARY 2021–JULY 2024

TABLE 196 CURTISS-WRIGHT CORPORATION: DEALS, JANUARY 2021–JULY 2024

TABLE 197 CURTISS-WRIGHT CORPORATION: EXPANSIONS, JANUARY  
2021–JULY 2024

TABLE 198 H?GAN?S AB: COMPANY OVERVIEW

TABLE 199 H?GAN?S AB: PRODUCTS/SERVICES OFFERED

TABLE 200 H?GAN?S AB: PRODUCT LAUNCHES, JANUARY 2021–JULY 2024

TABLE 201 H?GAN?S AB: DEALS, JANUARY 2021–JULY 2024

TABLE 202 H?GAN?S AB: EXPANSIONS, JANUARY 2021–JULY 2024

TABLE 203 WALL COLMONOY: COMPANY OVERVIEW

TABLE 204 WALL COLMONOY: PRODUCTS/SERVICES OFFERED

TABLE 205 KENNAMETAL INC.: COMPANY OVERVIEW

TABLE 206 KENNAMETAL INC.: PRODUCTS/SERVICES OFFERED

TABLE 207 SAINT-GOBAIN: COMPANY OVERVIEW

TABLE 208 SAINT-GOBAIN: PRODUCTS/SERVICES OFFERED

TABLE 209 THE LINCOLN ELECTRIC COMPANY: COMPANY OVERVIEW

TABLE 210 THE LINCOLN ELECTRIC COMPANY: PRODUCTS/SERVICES OFFERED

TABLE 211 THE LINCOLN ELECTRIC COMPANY: PRODUCT LAUNCHES, JANUARY 2021–JULY 2024

TABLE 212 THE LINCOLN ELECTRIC COMPANY: DEALS, JANUARY 2021–JULY 2024

TABLE 213 FISHER BARTON: COMPANY OVERVIEW

TABLE 214 FISHER BARTON: PRODUCTS/SERVICES OFFERED

TABLE 215 GENERAL MAGNAPLATE CORPORATION: COMPANY OVERVIEW

TABLE 216 GENERAL MAGNAPLATE CORPORATION: PRODUCTS/SERVICES OFFERED

TABLE 217 SURFACE TECHNOLOGY: COMPANY OVERVIEW

TABLE 218 SURFACE TECHNOLOGY: PRODUCTS/SERVICES OFFERED

TABLE 219 SURFACE TECHNOLOGY: PRODUCT LAUNCHES, JANUARY 2021–JULY 2024

TABLE 220 SURFACE TECHNOLOGY: DEALS, JANUARY 2021–JULY 2024

TABLE 221 BRYCOAT INC.: COMPANY OVERVIEW

TABLE 222 BRYCOAT INC.: PRODUCTS/SERVICES OFFERED

TABLE 223 FLAME SPRAY TECHNOLOGIES B.V.: COMPANY OVERVIEW

TABLE 224 FLAME SPRAY TECHNOLOGIES B.V.: PRODUCTS/SERVICES OFFERED

TABLE 225 POLYMET: COMPANY OVERVIEW

TABLE 226 PROGRESSIVE SURFACE: COMPANY OVERVIEW

TABLE 227 EXLINE, INC.: COMPANY OVERVIEW

TABLE 228 GTV VERSCHLEI?SCHUTZ GMBH: COMPANY OVERVIEW

TABLE 229 AIMTEK, INC.: COMPANY OVERVIEW

TABLE 230 ALLOY METAL SURFACE TECHNOLOGIES: COMPANY OVERVIEW

TABLE 231 TSS SRL: COMPANY OVERVIEW

TABLE 232 CASTOLIN EUTECTIC: COMPANY OVERVIEW

TABLE 233 COAKEN TECHNO CO., LTD.: COMPANY OVERVIEW

TABLE 234 ELMET TECHNOLOGIES: COMPANY OVERVIEW

TABLE 235 APS MATERIALS, INC.: COMPANY OVERVIEW

TABLE 236 KERMETICO INC.: COMPANY OVERVIEW

TABLE 237 KYMERA INTERNATIONAL: COMPANY OVERVIEW

TABLE 238 PLASMA PROCESSES, LLC: COMPANY OVERVIEW

TABLE 239 HARD COATINGS MARKET, BY END-USE INDUSTRY, 2021–2022 (USD MILLION)

TABLE 240 HARD COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

TABLE 241 HARD COATINGS MARKET, BY END-USE INDUSTRY, 2021–2022 (KILOTON)

TABLE 242 HARD COATINGS MARKET, BY END-USE INDUSTRY, 2023–2028 (KILOTON)

TABLE 243 GENERAL MANUFACTURING: HARD COATINGS MARKET, BY REGION,

**2021–2022 (USD MILLION)**

TABLE 244 GENERAL MANUFACTURING: HARD COATINGS MARKET, BY REGION,

**2023–2028 (USD MILLION)**

TABLE 245 GENERAL MANUFACTURING: HARD COATINGS MARKET, BY REGION,

**2021–2022 (KILOTON)**

TABLE 246 GENERAL MANUFACTURING: HARD COATINGS MARKET, BY REGION,

**2023–2028 (KILOTON)**

TABLE 247 TRANSPORTATION: HARD COATINGS MARKET, BY REGION,

**2021–2022 (USD MILLION)**

TABLE 248 TRANSPORTATION: HARD COATINGS MARKET, BY REGION,

**2023–2028 (USD MILLION)**

TABLE 249 TRANSPORTATION: HARD COATINGS MARKET, BY REGION,

2021–2022 (KILOTON)

TABLE 250 TRANSPORTATION: HARD COATINGS MARKET, BY REGION,  
2023–2028 (KILOTON)

TABLE 251 MEDICAL/DENTAL EQUIPMENT: HARD COATINGS MARKET, BY  
REGION,

**2021–2022 (USD MILLION)**

TABLE 252 MEDICAL/DENTAL EQUIPMENT: HARD COATINGS MARKET, BY  
REGION,

**2023–2028 (USD MILLION)**

TABLE 253 MEDICAL/DENTAL EQUIPMENT: HARD COATINGS MARKET, BY  
REGION,

**2021–2022 (KILOTON)**

TABLE 254 MEDICAL/DENTAL EQUIPMENT: HARD COATINGS MARKET, BY  
REGION,

**2023–2028 (KILOTON)**

TABLE 255 BUILDING & ARCHITECTURE: HARD COATINGS MARKET, BY REGION,

**2021–2022 (USD MILLION)**

TABLE 256 BUILDING & ARCHITECTURE: HARD COATINGS MARKET, BY REGION,

**2023–2028 (USD MILLION)**

TABLE 257 BUILDING & ARCHITECTURE: HARD COATINGS MARKET, BY REGION,

**2021–2022 (KILOTON)**

TABLE 258 BUILDING & ARCHITECTURE: HARD COATINGS MARKET, BY REGION,

**2023–2028 (KILOTON)**



TABLE 259 FOOD MANUFACTURING/PREPARATION EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2021–2022 (USD MILLION)

TABLE 260 FOOD MANUFACTURING/PREPARATION EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 261 FOOD MANUFACTURING/PREPARATION EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2021–2022 (KILOTON)

TABLE 262 FOOD MANUFACTURING/PREPARATION EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 263 SPORTING EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2021–2022 (USD MILLION)

TABLE 264 SPORTING EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 265 SPORTING EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2021–2022 (KILOTON)

TABLE 266 SPORTING EQUIPMENT: HARD COATINGS MARKET, BY REGION, 2023–2028 (KILOTON)

TABLE 267 OTHER END-USE INDUSTRIES: HARD COATINGS MARKET, BY REGION, 2021–2022 (USD MILLION)

TABLE 268 OTHER END-USE INDUSTRIES: HARD COATINGS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 269 OTHER END-USE INDUSTRIES: HARD COATINGS MARKET, BY

REGION,

**2021–2022 (KILOTON)**

TABLE 270 OTHER END-USE INDUSTRIES: HARD COATINGS MARKET, BY  
REGION,

**2023–2028 (KILOTON) 291 \_**

## I would like to order

Product name: Thermal Spray Coating Equipment and Services Market by Product (Material, Equipment & Services), Process (Combustion Flame & Electrical), End-Use Industry (Aerospace, Automotive, Healthcare, Energy & Power), and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/TA53CC02E472EN.html>

Price: US\$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TA53CC02E472EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970