

Textile Recycling Market by Material (Cotton, Polyester & Polyester Fibers, Wool, Nylon & Nylon Fibers), Textile Waste, Process, Distribution, End-use Industry (Apparel, Home Furnishing, Industrial & Institutional), and Region - Global Forecast to 2027

<https://marketpublishers.com/r/T222EBDCC6E4EN.html>

Date: February 2023

Pages: 217

Price: US\$ 4,950.00 (Single User License)

ID: T222EBDCC6E4EN

Abstracts

The global textile recycling market size is projected to reach USD 9.4 billion by 2027 from USD 6.9 billion in 2022, at a CAGR of 6.4% during the forecast period. Textiles are sorted into categories according to the pyramid model, which organizes textiles by their quality and usability. These category placements determine the processes used to recycle or reuse the textile. Such categories include textiles for recycling, textiles for wiping and polishing garments, textiles disposed of in landfills and incinerators, and textiles for worn clothing marketplaces. The market for recycled textiles is anticipated to expand as a result of rising social awareness of textile recycling and growing environmental concerns about waste generation.

Polyester & polyester fiber is projected to register the highest CAGR during the forecast period

The polyester & polyester fiber segment account for the maximum share. This is because polyester & polyester fibers have versatile properties and have low costs of production in comparison to their other materials. High strength and superior heat and water resistance are the main characteristics of polyester. It is commonly called polyethylene terephthalate (PET).

Retail & departmental stores accounted for the largest market share amongst distribution channel in the pharmaceutical packaging market

Customized low-cost apparel is the key driver for the demand for textile recycling in the retail industry. The industry relies on the value-added benefits obtained from upcycling as a key resort to combat the grappling effect of a discontinuous supply of raw materials. As a result, the retail sector will remain a key contributor to the textile recycling market during the forecast period.

An acute rise in the demand for low-cost textiles for enriching the aesthetics arising from the automotive industry is also predicted to remain a significant revenue channel for the textile recycling market during the forecast period.

Industrial & institutional segment is expected to be the second largest textile recycling industry in 2021 amongst others.

Industrial & institutional end-use industries use special materials or fabrics designed for specific purposes. These textiles offer unique and exclusive characteristics and properties different from regular fabrics. They have a combination of advanced technology and strong properties (mechanical resistance, elasticity, reinforcement, anti-dust, tenacity, insulation, thermal & fire resistance, and protection from UV and IR). Large amounts of textile waste generated by the industrial & institutional industry are expected to drive the textile recycling market.

South America is projected to be the second fastest in the textile recycling market during the forecast period.

South America is predicted to be the second fastest growing region amongst others in the textile recycling market in 2021, in terms of value. Brazil and Argentina are the key markets in the region and are undergoing high growth rates. Industrial activities in the region have increased because of rising disposable income, a shift toward nuclear families, affordable interest rates, and changing consumer preferences. Production of organic cotton is increasing globally, even in South America. These factors are expected to drive the consumption of textiles. The growing cotton production and fast fashion in emerging countries will drive the textile recycling market in the region.

Extensive primary interviews were conducted in the process of determining and verifying sizes of several segments and subsegments of the textile recycling market gathered through secondary research.

The breakdown of primary interviews has been given below.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives – 20%, Director Level – 10%, Others – 70%

By Region: North America – 20%, Asia Pacific – 40%, Europe – 20%, Middle East & Africa – 10%, South America-10%.

The key players in this market are Lenzing AG (Austria), Birla Cellulose (India), HYOSUNG TNC (South Korea), Unifi, Inc. (US), and Patagonia, Inc. (US) among others. The textile recycling market report analyzes the key growth strategies, such as new product launches, investments & expansions, agreements, partnerships, and mergers & acquisitions to strengthen their market positions.

Research Coverage

This report provides detailed segmentation of the textile recycling market and forecasts its market size until 2027. The market has been segmented based on material, textile waste, distribution channel, process, end-use industry, and region. The report also provides detailed information on company profiles and competitive strategies adopted by the key players to strengthen their positions in the market. The report also provides insights into the driving and restraining factors in the textile recycling market, along with opportunities and challenges across these industries. It also includes profiles for top manufacturers in the market.

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the textile recycling market; high growth regions; and market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 TEXTILE RECYCLING: MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED

1.3.2 REGIONAL SCOPE

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 IMPACT OF SLOWDOWN/RECESSION

2.2 RESEARCH DATA

FIGURE 2 TEXTILE RECYCLING MARKET: RESEARCH DESIGN

2.2.1 SECONDARY DATA

2.2.1.1 List of major secondary sources

2.2.1.2 Key data from secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Key data from primary sources

2.2.3 PRIMARY INTERVIEWS

2.2.3.1 Demand and supply sides

2.2.3.2 Key industry insights

2.2.3.3 Breakdown of primary interviews

2.3 MARKET SIZE ESTIMATION

FIGURE 3 MARKET SIZE ESTIMATION APPROACH

2.3.1 TOP-DOWN APPROACH

2.3.1.1 Approach for arriving at market size using top-down approach

FIGURE 4 TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

2.3.2.1 Approach for arriving at market size using bottom-up approach

FIGURE 5 BOTTOM-UP APPROACH

2.4 DATA TRIANGULATION

FIGURE 6 TEXTILE RECYCLING MARKET: DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 RESEARCH ASSUMPTIONS

2.7 RESEARCH LIMITATIONS & RISKS

3 EXECUTIVE SUMMARY

FIGURE 7 POLYESTER & POLYESTER FIBER SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 8 POST-CONSUMER TEXTILE WASTE TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 9 MECHANICAL SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 10 RETAIL & DEPARTMENTAL STORES TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 11 APPAREL SEGMENT ACCOUNTED FOR LARGEST SHARE OF TEXTILE RECYCLING MARKET

FIGURE 12 ASIA PACIFIC ACCOUNTED FOR LARGEST MARKET SHARE IN 2021

4 PREMIUM INSIGHTS

4.1 EMERGING ECONOMIES TO WITNESS HIGH GROWTH IN TEXTILE RECYCLING MARKET

FIGURE 13 ASIA PACIFIC TO OFFER ATTRACTIVE OPPORTUNITIES IN TEXTILE RECYCLING MARKET DURING FORECAST PERIOD

4.2 TEXTILE RECYCLING MARKET, BY MATERIAL

FIGURE 14 POLYESTER & POLYESTER FIBER SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.3 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE

FIGURE 15 POST-CONSUMER SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.4 TEXTILE RECYCLING MARKET, BY PROCESS

FIGURE 16 MECHANICAL SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.5 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL

FIGURE 17 RETAIL & DEPARTMENTAL STORES SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.6 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY

FIGURE 18 APPAREL INDUSTRY TO LEAD MARKET BY 2027

4.7 TEXTILE RECYCLING MARKET, BY COUNTRY

FIGURE 19 MARKET IN INDIA TO GROW AT HIGHEST CAGR

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 RECESSION IMPACT

5.3 MARKET DYNAMICS

FIGURE 20 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN TEXTILE RECYCLING MARKET

5.3.1 DRIVERS

5.3.1.1 Increasing textile waste due to decreased garment life

5.3.1.2 High emissions of greenhouse gases

5.3.1.3 Increasing consumption of energy and water

5.3.2 RESTRAINTS

5.3.2.1 Usage of harmful chemicals

5.3.3 OPPORTUNITIES

5.3.3.1 Growing adoption of circular industries

5.3.4 CHALLENGES

5.3.4.1 Fast fashion

5.4 VALUE CHAIN ANALYSIS

FIGURE 21 VALUE CHAIN ANALYSIS

5.4.1 COLLECTION

5.4.2 SORTING

5.4.3 RECYCLING

5.4.4 END USERS

TABLE 1 TEXTILE RECYCLING: VALUE CHAIN STAKEHOLDERS

5.5 PORTER'S FIVE FORCES ANALYSIS

FIGURE 22 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF SUBSTITUTES

5.5.2 BARGAINING POWER OF SUPPLIERS

5.5.3 THREAT OF NEW ENTRANTS

5.5.4 BARGAINING POWER OF BUYERS

5.5.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 TEXTILE RECYCLING: PORTER'S FIVE FORCES ANALYSIS

5.6 PATENT ANALYSIS

5.6.1 METHODOLOGY

5.6.2 DOCUMENT TYPE

FIGURE 23 GRANTED PATENTS

FIGURE 24 PUBLICATION TRENDS - LAST 10 YEARS

5.6.3 INSIGHTS

FIGURE 25 JURISDICTION ANALYSIS

5.6.4 TOP 10 COMPANIES/APPLICANTS

FIGURE 26 TOP 10 COMPANIES/APPLICANTS

5.6.5 PATENTS BY VERENIUM CORPORATION

5.6.6 PATENTS BY LENZING AG

5.6.7 PATENTS BY DYSTAR COLOURS DISTRIBUTION GMBH

5.6.8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

5.7 TECHNOLOGY ANALYSIS

5.7.1 NEW TECHNOLOGIES – TEXTILE RECYCLING

5.8 TARIFF AND REGULATORY LANDSCAPE

5.8.1 GLOBAL RECYCLE STANDARD (GRS)

5.8.2 RECYCLED CLAIM STANDARD (RCS)

5.8.3 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO) 14021:2016

5.8.4 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 3 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.9 PRICING ANALYSIS

5.9.1 AVERAGE SELLING PRICE, BY REGION

FIGURE 27 AVERAGE SELLING PRICE, BY REGION (USD/KG)

5.9.2 AVERAGE SELLING PRICE, BY MATERIAL

TABLE 6 AVERAGE SELLING PRICE, BY MATERIAL (USD/KG)

5.9.3 AVERAGE SELLING PRICE, BY COMPANY

TABLE 7 AVERAGE SELLING PRICE, BY COMPANY (USD/KG)

5.10 ECOSYSTEM MAPPING

FIGURE 28 ECOSYSTEM MAPPING

5.11 RAW MATERIAL ANALYSIS

5.11.1 COTTON

5.11.2 WOOL

5.11.3 POLYESTER & NYLON FIBER

5.11.4 VISCOSE

5.12 TRADE ANALYSIS

5.12.1 IMPORT TRADE ANALYSIS

TABLE 8 REGION-WISE IMPORT TRADE (IN USD THOUSAND)

FIGURE 29 REGION-WISE IMPORT TRADE (IN USD THOUSAND)

5.12.2 EXPORT TRADE ANALYSIS

TABLE 9 REGION-WISE EXPORT TRADE (IN USD THOUSAND)

FIGURE 30 REGION-WISE EXPORT TRADE (IN USD THOUSAND)

TABLE 10 MAJOR COTTON WASTE EXPORTERS, 2021

TABLE 11 MAJOR COTTON WASTE IMPORTERS IN 2021

5.13 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 31 GROWING DEMAND FOR TEXTILE CIRCULAR ECONOMY

5.14 KEY CONFERENCES & EVENTS, 2022–2023

TABLE 12 TEXTILE RECYCLING MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.15 KEY FACTORS AFFECTING BUYING DECISIONS

5.15.1 QUALITY

5.15.2 SERVICE

FIGURE 32 SUPPLIER SELECTION CRITERION

5.16 MACROECONOMIC OVERVIEW AND TRENDS

5.16.1 INTRODUCTION

5.16.2 TRENDS AND FORECAST OF GDP

TABLE 13 TRENDS AND FORECAST OF PER CAPITA GDP (USD)

5.16.3 TEXTILES AND CLOTHING EXPORT, BY COUNTRY

TABLE 14 TEXTILE AND CLOTHING EXPORT OF KEY COUNTRIES IN 2020

5.17 CASE STUDY ANALYSIS

5.17.1 BRAZILIAN TEXTILE AND CLOTHING INDUSTRY

5.17.2 TEXTILE RECYCLING ASSOCIATION

6 TEXTILE RECYCLING MARKET, BY MATERIAL

6.1 INTRODUCTION

FIGURE 33 POLYESTER & POLYESTER FIBER TO COMMAND LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 15 TEXTILE RECYCLING MARKET, BY MATERIAL, 2018–2021 (USD MILLION)

TABLE 16 TEXTILE RECYCLING MARKET, BY MATERIAL, 2022–2027 (USD MILLION)

TABLE 17 TEXTILE RECYCLING MARKET, BY MATERIAL, 2018–2021 (KILOTON)

TABLE 18 TEXTILE RECYCLING MARKET, BY MATERIAL, 2022–2027 (KILOTON)

6.2 COTTON

6.2.1 COTTON TO REMAIN GREATEST CONTRIBUTOR TO TEXTILE WASTE

6.3 POLYESTER & POLYESTER FIBER

6.3.1 PET USED WITH FIBERS TO IMPART ANTI-WRINKLING PROPERTIES TO FABRIC TO DRIVE MARKET

6.4 WOOL

6.4.1 WOOL CLOTHING WITH HIGHER INHERENT DURABILITY AND LONGER SHELF LIFE TO DRIVE TEXTILE RECYCLING

6.5 NYLON & NYLON FIBER

6.5.1 SUPERIOR PROPERTIES TO INCREASE DEMAND FOR RECYCLED NYLON

6.6 OTHERS

7 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE

7.1 INTRODUCTION

FIGURE 34 POST-CONSUMER WASTE TO BE FASTER-GROWING SEGMENT DURING FORECAST PERIOD

TABLE 19 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE, 2018–2021 (USD MILLION)

TABLE 20 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE, 2022–2027 (USD MILLION)

TABLE 21 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE, 2018–2021 (KILOTON)

TABLE 22 TEXTILE RECYCLING MARKET, BY TEXTILE WASTE, 2022–2027 (KILOTON)

7.2 PRE-CONSUMER WASTE

7.3 POST-CONSUMER WASTE

8 TEXTILE RECYCLING MARKET, BY PROCESS

8.1 INTRODUCTION

FIGURE 35 CHEMICAL PROCESS TO BE FASTER-GROWING SEGMENT DURING FORECAST PERIOD

TABLE 23 TEXTILE RECYCLING MARKET, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 24 TEXTILE RECYCLING MARKET, BY PROCESS, 2022–2027 (USD MILLION)

TABLE 25 TEXTILE RECYCLING MARKET, BY PROCESS, 2018–2021 (KILOTON)

TABLE 26 TEXTILE RECYCLING MARKET, BY PROCESS, 2022–2027 (KILOTON)

8.2 MECHANICAL

8.3 CHEMICAL

9 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL

9.1 INTRODUCTION

FIGURE 36 RETAIL & DEPARTMENTAL STORES TO BE FASTER-GROWING DISTRIBUTION CHANNEL DURING FORECAST PERIOD

TABLE 27 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL, 2018–2021 (USD MILLION)

TABLE 28 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL, 2022–2027 (USD MILLION)

TABLE 29 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL, 2018–2021 (KILOTON)

TABLE 30 TEXTILE RECYCLING MARKET, BY DISTRIBUTION CHANNEL, 2022–2027 (KILOTON)

9.2 ONLINE CHANNEL

9.3 RETAIL & DEPARTMENTAL STORES

10 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY

10.1 INTRODUCTION

FIGURE 37 APPAREL TO COMMAND LARGEST MARKET SHARE THROUGH FORECAST PERIOD

TABLE 31 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 32 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 33 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 34 TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

10.2 APPAREL

10.2.1 ECONOMIC GROWTH AND INCREASING DISPOSABLE INCOME TO DRIVE APPAREL MARKET

10.2.2 SPORTSWEAR

10.2.3 INTIMATES

10.2.4 OUTERWEAR

10.3 HOME FURNISHING

10.3.1 NEW AND CHANGING TRENDS IN STYLES, COLORS, AND INTERIOR DESIGN TO DRIVE HOME FURNISHING INDUSTRY

10.3.2 BED LINENS

10.3.3 CARPET

10.3.4 CURTAINS

10.4 INDUSTRIAL & INSTITUTIONAL

10.4.1 LARGE AMOUNTS OF TEXTILE WASTE TO DRIVE TEXTILE RECYCLING MARKET

10.5 OTHERS

11 TEXTILE RECYCLING MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 38 INDIA TO BE FASTEST-GROWING TEXTILE RECYCLING MARKET BETWEEN 2022 AND 2027

TABLE 35 TEXTILE RECYCLING MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 36 TEXTILE RECYCLING MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 37 TEXTILE RECYCLING MARKET, BY REGION, 2018–2021 (KILOTON)

TABLE 38 TEXTILE RECYCLING MARKET, BY REGION, 2022–2027 (KILOTON)

11.2 ASIA PACIFIC

FIGURE 39 ASIA PACIFIC: TEXTILE RECYCLING MARKET SNAPSHOT

TABLE 39 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 40 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 41 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 42 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 43 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 44 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 45 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 46 ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.1 CHINA

11.2.1.1 Huge textile industry to drive market

TABLE 47 CHINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY 2018–2021 (USD MILLION)

TABLE 48 CHINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 49 CHINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 50 CHINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.2 JAPAN

11.2.2.1 Apparel industry to significantly influence market growth

TABLE 51 JAPAN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 52 JAPAN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 53 JAPAN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 54 JAPAN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.3 INDIA

11.2.3.1 Inexpensive labor and availability of fiber and fiber products to drive market

TABLE 55 INDIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 56 INDIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 57 INDIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 58 INDIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.4 SOUTH KOREA

11.2.4.1 Large synthetic fiber industry to boost demand for textile recycling

TABLE 59 SOUTH KOREA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 60 SOUTH KOREA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 61 SOUTH KOREA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 62 SOUTH KOREA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.5 AUSTRALIA

11.2.5.1 Government initiatives to combat pollution to increase textile recycling

TABLE 63 AUSTRALIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,

2018–2021 (USD MILLION)

TABLE 64 AUSTRALIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 65 AUSTRALIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 66 AUSTRALIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.6 INDONESIA

11.2.6.1 Increasing textile & apparel exports to support market growth

TABLE 67 INDONESIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 68 INDONESIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 69 INDONESIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 70 INDONESIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.7 VIETNAM

11.2.7.1 Free trade agreements and investments in textile industry to boost market

TABLE 71 VIETNAM: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 72 VIETNAM: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 73 VIETNAM: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 74 VIETNAM: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.2.8 REST OF ASIA PACIFIC

TABLE 75 REST OF ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 76 REST OF ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 77 REST OF ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 78 REST OF ASIA PACIFIC: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.3 NORTH AMERICA

FIGURE 40 NORTH AMERICA: TEXTILE RECYCLING MARKET SNAPSHOT

TABLE 79 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY,

2018–2021 (USD MILLION)

TABLE 80 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 81 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 82 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 83 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 84 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 85 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 86 NORTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.3.1 US

11.3.1.1 Significant investments in R&D and innovation-driven organic growth strategies to lead to increase in demand for textile recycling

TABLE 87 US: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 88 US: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 89 US: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 90 US: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.3.2 CANADA

11.3.2.1 Largest clothing industry to increase demand for textile recycling

TABLE 91 CANADA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 92 CANADA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 93 CANADA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 94 CANADA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.3.3 MEXICO

11.3.3.1 Demand for industrial fabrics for upholstery and protective fabrics to drive market

TABLE 95 MEXICO: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 96 MEXICO: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 97 MEXICO: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 98 MEXICO: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4 EUROPE

FIGURE 41 EUROPE: TEXTILE RECYCLING MARKET SNAPSHOT

TABLE 99 EUROPE: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 100 EUROPE: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 101 EUROPE: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 102 EUROPE: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 103 EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 104 EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 105 EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 106 EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.1 UK

11.4.1.1 Significant contribution of apparel industry to country's GDP to support market growth

TABLE 107 UK: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 108 UK: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 109 UK: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 110 UK: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.2 GERMANY

11.4.2.1 Exports of knitted apparel cloth, artificial fiber, synthetic yarn, and machinery

to boost market

TABLE 111 GERMANY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 112 GERMANY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 113 GERMANY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 114 GERMANY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.3 RUSSIA

11.4.3.1 Low prices and import duties imposed to encourage businesses to import textile products

TABLE 115 RUSSIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 116 RUSSIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 117 RUSSIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 118 RUSSIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.4 FRANCE

11.4.4.1 Highly developed and mature market with domestic and international players to influence global market trend

TABLE 119 FRANCE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 120 FRANCE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 121 FRANCE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 122 FRANCE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.5 ITALY

11.4.5.1 Initiatives to launch branded fabrics and export fashion goods to drive textile recycling

TABLE 123 ITALY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 124 ITALY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 125 ITALY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,

2018–2021 (KILOTON)

TABLE 126 ITALY: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.6 SPAIN

11.4.6.1 Robust economic growth and the rising demand for technical and home textiles to drive market

TABLE 127 SPAIN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 128 SPAIN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 129 SPAIN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 130 SPAIN: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.7 NETHERLANDS

11.4.7.1 Dutch companies exporting clothing within EU to influence market

TABLE 131 NETHERLANDS: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 132 NETHERLANDS: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 133 NETHERLANDS: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 134 NETHERLANDS: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.4.8 REST OF EUROPE

TABLE 135 REST OF EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 136 REST OF EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 137 REST OF EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 138 REST OF EUROPE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.5 MIDDLE EAST & AFRICA

TABLE 139 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 140 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 141 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY

COUNTRY, 2018–2021 (KILOTON)

TABLE 142 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 143 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 144 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 146 MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.5.1 SAUDI ARABIA

11.5.1.1 Population growth and rising GDP to create demand for textiles

TABLE 147 SAUDI ARABIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 148 SAUDI ARABIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 149 SAUDI ARABIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 150 SAUDI ARABIA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.5.2 UAE

11.5.2.1 All seven emirates merging to become apparel and textile manufacturing hubs

TABLE 151 UAE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 152 UAE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 153 UAE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 154 UAE: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.5.3 SOUTH AFRICA

11.5.3.1 Investments and adoption of latest technologies to drive textile industry

TABLE 155 SOUTH AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 156 SOUTH AFRICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 157 SOUTH AFRICA: TEXTILE RECYCLING MARKET, BY END-USE

INDUSTRY, 2018–2021 (KILOTON)

TABLE 158 SOUTH AFRICA: TEXTILE RECYCLING MARKET, BY END-USE
INDUSTRY, 2022–2027 (KILOTON)

11.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 159 REST OF MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY
END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 160 REST OF MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 161 REST OF MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY
END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 162 REST OF MIDDLE EAST & AFRICA: TEXTILE RECYCLING MARKET, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

11.6 SOUTH AMERICA

TABLE 163 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY,
2018–2021 (USD MILLION)

TABLE 164 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY,
2022–2027 (USD MILLION)

TABLE 165 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY,
2018–2021 (KILOTON)

TABLE 166 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY COUNTRY,
2022–2027 (KILOTON)

TABLE 167 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE
INDUSTRY, 2018–2021 (USD MILLION)

TABLE 168 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE
INDUSTRY, 2022–2027 (USD MILLION)

TABLE 169 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE
INDUSTRY, 2018–2021 (KILOTON)

TABLE 170 SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE
INDUSTRY, 2022–2027 (KILOTON)

11.6.1 BRAZIL

11.6.1.1 Industrialization, urbanization, and increase in disposable income to support
market growth

TABLE 171 BRAZIL: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 172 BRAZIL: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,
2022–2027 (USD MILLION)

TABLE 173 BRAZIL: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 174 BRAZIL: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY,

2022–2027 (KILOTON)

11.6.2 ARGENTINA

11.6.2.1 Growing market for women's apparel to boost demand for textile recycling

TABLE 175 ARGENTINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 176 ARGENTINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 177 ARGENTINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 178 ARGENTINA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

11.6.3 REST OF SOUTH AMERICA

TABLE 179 REST OF SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 180 REST OF SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 181 REST OF SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 182 REST OF SOUTH AMERICA: TEXTILE RECYCLING MARKET, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 183 COMPANIES ADOPTED INVESTMENTS & EXPANSIONS AS KEY GROWTH STRATEGY BETWEEN 2019 AND 2022

12.3 REVENUE ANALYSIS

12.3.1 TEXTILE RECYCLING MARKET

TABLE 184 REVENUE ANALYSIS FOR KEY COMPANIES IN THE LAST FIVE YEARS

12.4 MARKET SHARE ANALYSIS

FIGURE 42 TEXTILE RECYCLING MARKET SHARE, BY COMPANY (2021)

TABLE 185 TEXTILE RECYCLING MARKET: DEGREE OF COMPETITION

12.5 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2022

FIGURE 43 RANKING OF TOP 5 PLAYERS IN TEXTILE RECYCLING MARKET, 2022

12.6 MARKET EVALUATION MATRIX

TABLE 186 MARKET EVALUATION MATRIX

12.7 COMPANY EVALUATION MATRIX (TIER 1)

12.7.1 STARS

12.7.2 EMERGING LEADERS

12.7.3 PARTICIPANTS

12.7.4 PERVASIVE COMPANIES

FIGURE 44 TEXTILE RECYCLING MARKET: COMPANY EVALUATION MATRIX FOR TIER 1 COMPANIES, 2021

12.8 STRENGTH OF PRODUCT PORTFOLIO

12.9 BUSINESS STRATEGY EXCELLENCE

12.10 STARTUPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

12.10.1 PROGRESSIVE COMPANIES

12.10.2 RESPONSIVE COMPANIES

12.10.3 STARTING BLOCKS

12.10.4 DYNAMIC COMPANIES

FIGURE 45 TEXTILE RECYCLING MARKET: COMPANY EVALUATION MATRIX FOR STARTUPS AND SMES, 2021

12.11 STRENGTH OF PRODUCT PORTFOLIO (STARTUPS AND SMES)

12.12 BUSINESS STRATEGY EXCELLENCE (STARTUPS AND SMES)

12.13 COMPETITIVE BENCHMARKING

TABLE 187 TEXTILE RECYCLING MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 188 TEXTILE RECYCLING MARKET: COMPETITIVE BENCHMARKING OF STARTUPS/SMES

12.13.1 COMPANY MATERIAL FOOTPRINT

TABLE 189 COMPANY MATERIAL FOOTPRINT

12.13.2 COMPANY TEXTILE WASTE FOOTPRINT

TABLE 190 COMPANY TEXTILE WASTE FOOTPRINT

12.13.3 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 191 COMPANY END-USE INDUSTRY FOOTPRINT

12.13.4 COMPANY REGION FOOTPRINT

TABLE 192 COMPANY REGION FOOTPRINT

12.13.5 COMPANY FOOTPRINT

TABLE 193 OVERALL COMPANY FOOTPRINT

12.14 COMPETITIVE SITUATION AND TRENDS

12.14.1 PRODUCT LAUNCHES

TABLE 194 TEXTILE RECYCLING: PRODUCT LAUNCHES

12.14.2 DEALS

TABLE 195 TEXTILE RECYCLING: DEALS

12.14.3 OTHER DEVELOPMENTS

TABLE 196 TEXTILE RECYCLING: OTHER DEVELOPMENTS

13 COMPANY PROFILES

13.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

13.1.1 LENZING AG

TABLE 197 LENZING AG: COMPANY OVERVIEW

FIGURE 46 LENZING AG: COMPANY SNAPSHOT

TABLE 198 LENZING AG: PRODUCT OFFERINGS

TABLE 199 LENZING AG: NEW PRODUCT LAUNCHES

TABLE 200 LENZING AG: OTHER DEVELOPMENT

13.1.2 BIRLA CELLULOSE

TABLE 201 BIRLA CELLULOSE: COMPANY OVERVIEW

FIGURE 47 BIRLA CELLULOSE: COMPANY SNAPSHOT

TABLE 202 BIRLA CELLULOSE: PRODUCT OFFERINGS

TABLE 203 BIRLA CELLULOSE: PRODUCT LAUNCHES

TABLE 204 BIRLA CELLULOSE: OTHER DEVELOPMENTS

13.1.3 HYOSUNG TNC

TABLE 205 HYOSUNG TNC: COMPANY OVERVIEW

FIGURE 48 HYOSUNG TNC: COMPANY SNAPSHOT

TABLE 206 HYOSUNG TNC: PRODUCT OFFERINGS

TABLE 207 HYOSUNG TNC: OTHER DEVELOPMENTS

13.1.4 UNIFI, INC

TABLE 208 UNIFI, INC: COMPANY OVERVIEW

FIGURE 49 UNIFI, INC: COMPANY SNAPSHOT

TABLE 209 UNIFI, INC: PRODUCT OFFERINGS

13.1.5 RENEWCELL

TABLE 210 RENEWCELL: COMPANY OVERVIEW

FIGURE 50 RENEWCELL: COMPANY SNAPSHOT

TABLE 211 RENEWCELL: PRODUCT OFFERINGS

TABLE 212 RENEWCELL: OTHER DEVELOPMENTS

13.1.6 PATAGONIA, INC.

TABLE 213 PATAGONIA, INC: COMPANY OVERVIEW

TABLE 214 PATAGONIA, INC: PRODUCT OFFERINGS

13.1.7 TEXTILE RECYCLING INTERNATIONAL

TABLE 215 TEXTILE RECYCLING INTERNATIONAL: COMPANY OVERVIEW

TABLE 216 TEXTILE RECYCLING INTERNATIONAL: PRODUCT OFFERING

TABLE 217 TEXTILE RECYCLING INTERNATIONAL: DEALS

13.1.8 LEIGH FIBERS

TABLE 218 LEIGH FIBERS: COMPANY OVERVIEW

13.1.9 MARTEX FIBER

TABLE 219 COMPANY: COMPANY OVERVIEW

13.1.10 THE WOOLMARK COMPANY

TABLE 220 THE WOOLMARK COMPANY: COMPANY OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

13.2 OTHER PLAYERS

13.2.1 WORN AGAIN TECHNOLOGIES

TABLE 221 WORN AGAIN TECHNOLOGIES: COMPANY OVERVIEW

13.2.2 PURE WASTE

TABLE 222 PURE WASTE: COMPANY OVERVIEW

13.2.3 RE TEXTIL DEUTSCHLAND GMBH

TABLE 223 RE TEXTIL DEUTSCHLAND GMBH: COMPANY OVERVIEW

13.2.4 RETEX TEXTILES INC.

TABLE 224 RETEX TEXTILES INC.: COMPANY OVERVIEW

13.2.5 BOER GROUP

TABLE 225 BOER GROUP: COMPANY OVERVIEW

13.2.6 INFINITED FIBER COMPANY

TABLE 226 INFINITED FIBER COMPANY: COMPANY OVERVIEW

13.2.7 PISTONI S.R.L

TABLE 227 PISTONI S.R.L.: COMPANY OVERVIEW

13.2.8 AMERICAN TEXTILE RECYCLING SERVICE

TABLE 228 AMERICAN TEXTILE RECYCLING SERVICE: COMPANY OVERVIEW

13.2.9 I:COLLECT GMBH

TABLE 229 I:COLLECT GMBH: COMPANY OVERVIEW

13.2.10 ECOTEX GROUP

TABLE 230 ECOTEX GROUP: COMPANY OVERVIEW

13.2.11 PROCOTEX

TABLE 231 PROCOTEX: COMPANY OVERVIEW

13.2.12 IINOUIIO

TABLE 232 IINOUIIO: OVERVIEW

13.2.13 ANANDI TEXSTYLES

TABLE 233 ANANDI TEXSTYLES: COMPANY OVERVIEW

13.2.14 USHA YARNS LTD

TABLE 234 USHA YARNS LTD: COMPANY OVERVIEW

13.2.15 GEBR. OTTO BAUMWOLLFEINZWIRNEREI GMBH + CO. KG
TABLE 235 GEBR. OTTO BAUMWOLLFEINZWIRNEREI GMBH + CO. KG:
COMPANY OVERVIEW

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Textile Recycling Market by Material (Cotton, Polyester & Polyester Fibers, Wool, Nylon & Nylon Fibers), Textile Waste, Process, Distribution, End-use Industry (Apparel, Home Furnishing, Industrial & Institutional), and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/T222EBDCC6E4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T222EBDCC6E4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970