

# **Temperature Sensor Market, A Study of Major Sensor Types & Applications, Global Forecast & Analysis (2011 – 2016)**

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## **Abstracts**

Temperature sensors are expected to witness tremendous growth as they are widely used across different application segments. Currently, the market is dominated by contact type sensors like thermocouples and RTDs but we predict strong competition between contact and noncontact temperature sensing technologies in future.

Noncontact temperature sensors are dominated by IR temperature sensors and increasingly used for use in high-temperature applications. IR sensing is highly recommended in the food and beverage industry, plastic industry, metal industry, etc.

Due to improved sensitivity, temperature sensors are used for loads of applications such as petrochemicals, automotive segments, consumer electronics, computer peripherals, space applications, and industrial segment. There is rise in demand for consumer electronic devices, which uses microprocessors such as smart phones, media players, cameras and gaming devices that use temperature sensors ICs to a greater extent. Acceptance of non contact temperature in many application segments will add on to the consumption of temperature sensors in future. Safety related mandates in regions like North America and Europe are acting as a driver to the growth of temperature sensors.

Technological advancement is opening new doors to the temperature sensors with regards to aerospace & defense application. They are holding very small market share but bright future is expected. Temperature sensor ICs and IR sensors are expected to play a lead role in the overall sensors market in the future. Sensors like RTD and certain thermocouples used for industrial and process applications are costlier than sensors that are used in the consumer and automotive segment. This allows technologies like IR to evolve in terms of technology and provide cost effective solution.

The market size of temperature sensors in the year 2010 was \$3.27 billion and is expected to reach \$4.51 billion units by 2016, at an estimated CAGR of 5.6%. In terms of volume, the unit shipment for temperature sensors was 2.02 billion units in the year 2010 and is expected to reach 3.54 billion units by 2016, at an estimated CAGR of 10% from 2011 to 2016.

Temperature sensor market is triggered due to a lot of factors. For the temperature sensor market, vehicle production in emerging markets, increasing government intervention, availability of strong aftermarket, and continuous demand from consumer electronics and computing peripherals are acting as drivers. Competition within the technologies, pricing, and maturity of critical end-user segments are acting as restraints. Technological advancement and emergence of MEMS in temperature sensing are the future opportunities for temperature sensors.

### **Scope of the report**

This temperature sensor market research report categorizes the global market on the basis of different types of sensors used in systems, the applications for which the sensors are used and geographical analysis; forecasting revenue and analyzing trends in the Temperature sensor market.

### **On the basis of product type**

In this section, temperature sensor market is divided as per the type of sensor used. Temperature sensor ICs, Thermistor, Resistive Temperature Detectors (RTD), Thermocouple, and Other sensors are the prominent sensor type used for various applications. The other sensors include various emerging sensor types such as Infra red sensor, optical sensor, wireless sensor, etc.

### **On the basis of applications**

In this section, temperature sensor market is divided as per the applications for which the sensors are used. Automotive and Aerospace, Petrochemicals, Consumer electronics, Utilities, Industrial segment are the prominent segments that consume the temperature sensor to a greater extent.

### **On the basis of geography**

North America, Europe, Asia-Pacific and ROW are covered in the report.

North America is subdivided into U.S, Canada and Mexico.

Europe is further divided into UK, Germany, and France.

Asia-Pacific is divided into China, Japan and India.

ROW is segmented into Australia, Brazil and Russia.

Each section will provide market data, market drivers, trends and opportunities, key players, and competitive outlook. This report will also provide market tables for covering the sub-segments and micro-markets. In addition, the report also provides more than 15 company profiles covering all the sub-segments.

## Contents

### 1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 STAKEHOLDERS
- 1.5 RESEARCH METHODOLOGY
- 1.6 FORECASTING APPROACH OF TEMPERATURE SENSOR MARKET
- 1.7 KEY DATA POINTS FROM SECONDARY SOURCES
- 1.8 KEY DATA POINTS FROM PRIMARY SOURCES
- 1.9 ASSUMPTIONS MADE FOR THIS REPORT

### 2 EXECUTIVE SUMMARY

### 3 MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 MARKET SEGMENTATION
- 3.3 MARKET DYNAMICS
  - 3.3.1 DRIVERS
    - 3.3.1.1 Vehicle production in emerging markets
    - 3.3.1.2 Increasing government intervention
    - 3.3.1.3 Availability of strong aftermarket
    - 3.3.1.4 Continuous demand from consumer electronics and computing peripherals
  - 3.3.2 RESTRAINTS
    - 3.3.2.1 Competition within the technologies
    - 3.3.2.2 Pricing
    - 3.3.2.3 Maturity of critical end-user segment
  - 3.3.3 OPPORTUNITIES
    - 3.3.3.1 Technological developments
    - 3.3.3.2 Emergence of MEMS in temperature sensing
- 3.4 WINNING IMPERATIVE
  - 3.4.1 FOCUS ON POTENTIAL IN EMERGING MARKETS
- 3.5 BURNING ISSUES
  - 3.5.1 PROTECTIVE POLICY OF CHINESE GOVERNMENT
- 3.6 SUPPLY CHAIN ANALYSIS
- 3.7 PORTER'S FIVE FORCES ANALYSIS

- 3.7.1 THREAT OF NEW ENTRANTS
- 3.7.2 THREAT OF PRODUCT SUBSTITUTES
- 3.7.3 BARGAINING POWER OF SUPPLIERS
- 3.7.4 BARGAINING POWER OF BUYERS
- 3.7.5 RIVALRY AMONG EXISTING PLAYERS
- 3.8 MARKET SHARE ANALYSIS

## **4 GLOBAL TEMPERATURE SENSORS MARKET, BY PRODUCT**

- 4.1 INTRODUCTION
- 4.2 TEMPERATURE SENSOR IC
  - 4.2.1 TEMPERATURE SENSOR IC MARKET ESTIMATION & FORECAST, BY GEOGRAPHY
  - 4.2.2 TEMPERATURE SENSOR IC MARKET ESTIMATION & FORECAST, BY APPLICATIONS
- 4.3 THERMISTOR
  - 4.3.1 THERMISTOR MARKET ESTIMATION & FORECAST, BY GEOGRAPHY
  - 4.3.2 THERMISTOR MARKET ESTIMATION & FORECAST, BY APPLICATIONS.
- 4.4 RESISTIVE TEMPERATURE DETECTORS (RTD)
  - 4.4.1 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET ESTIMATION & FORECAST, BY GEOGRAPHY
  - 4.4.2 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET ESTIMATION & FORECAST, BY APPLICATIONS
- 4.5 THERMOCOUPLE
  - 4.5.1 THERMOCOUPLE MARKET ESTIMATION & FORECAST, BY GEOGRAPHY
  - 4.5.2 THERMOCOUPLE MARKET ESTIMATION & FORECAST, BY APPLICATIONS
- 4.6 OTHER SENSORS
  - 4.6.1 OTHER SENSORS MARKET ESTIMATION & FORECAST, BY GEOGRAPHY
  - 4.6.2 OTHER SENSORS MARKET ESTIMATION & FORECAST, BY APPLICATIONS

## **5 GLOBAL TEMPERATURE SENSORS MARKET, BY APPLICATIONS**

- 5.1 INTRODUCTION
- 5.2 GLOBAL TEMPERATURE SENSORS MARKET FOR THE AUTOMOTIVE& AEROSPACE SEGMENT
  - 5.2.1 GLOBAL TEMPERATURE SENSORS MARKET FOR THE AUTOMOTIVE& AEROSPACE SEGMENT, ESTIMATION & FORECAST, BY GEOGRAPHY
  - 5.2.2 GLOBAL TEMPERATURE SENSORS MARKET FOR THE AUTOMOTIVE& AEROSPACE SEGMENT, ESTIMATION & FORECAST, BY PRODUCT TYPES

## 5.3 GLOBAL TEMPERATURE SENSORS MARKET IN THE PETROCHEMICAL SEGMENT, ESTIMATION & FORECAST

### 5.3.1 GLOBAL TEMPERATURE SENSORS MARKET IN THE PETROCHEMICAL SEGMENT, ESTIMATION & FORECAST, BY GEOGRAPHY

### 5.3.2 GLOBAL TEMPERATURE SENSORS MARKET FOR THE PETROCHEMICAL SEGMENT ESTIMATION & FORECAST, BY PRODUCT TYPES

## 5.4 GLOBAL TEMPERATURE SENSORS MARKET FOR THE CONSUMER ELECTRONICS SEGMENT

### 5.4.1 GLOBAL TEMPERATURE SENSORS MARKET FOR THE CONSUMER ELECTRONICS SEGMENT, MARKET ESTIMATION & FORECAST, BY GEOGRAPHY

### 5.4.2 GLOBAL TEMPERATURE SENSORS MARKET FOR THE CONSUMER ELECTRONICS MARKET ESTIMATION & FORECAST, BY PRODUCT TYPES

## 5.5 GLOBAL TEMPERATURE SENSORS MARKET FOR UTILITY SEGMENT

### 5.5.1 GLOBAL TEMPERATURE SENSORS MARKET FOR UTILITYSEGMENT, MARKET ESTIMATION & FORECAST, BY GEOGRAPHY

### 5.5.2 GLOBAL TEMPERATURE SENSORS MARKET FOR UTILITYSEGMENT, MARKET ESTIMATION & FORECAST, BY PRODUCT TYPES

## 5.6 GLOBAL TEMPERATURE SENSORS MARKET FOR INDUSTRIAL SEGMENT

### 5.6.1 GLOBAL TEMPERATURE SENSORS MARKET FOR INDUSTRIAL SEGMENT, MARKET ESTIMATION & FORECAST, BY GEOGRAPHY

### 5.6.2 GLOBAL TEMPERATURE SENSORS MARKET FOR INDUSTRIAL SEGMENT, MARKET ESTIMATION & FORECAST, BY PRODUCT TYPES

## 5.7 GLOBAL TEMPERATURE SENSORS MARKET FOR OTHER SEGMENT

### 5.7.1 GLOBAL TEMPERATURE SENSORS MARKET FOR OTHER MARKET SEGMENT, ESTIMATION & FORECAST, BY GEOGRAPHY

### 5.7.2 GLOBAL TEMPERATURE SENSORS MARKET FOR OTHER MARKET SEGMENT, ESTIMATION & FORECAST, BY PRODUCT TYPES

## 6 GEOGRAPHIC ANALYSIS

### 6.1 NORTH AMERICA

#### 6.1.1 FORECAST, BY GEOGRAPHY

#### 6.1.2 FORECAST, BY APPLICATIONS

#### 6.1.3 FORECAST, BY PRODUCT TYPES

### 6.2 EUROPE

#### 6.2.1 FORECAST, BY GEOGRAPHY

#### 6.2.2 FORECAST, BY APPLICATIONS

#### 6.2.3 FORECAST, BY PRODUCT TYPES

### 6.3 APAC

- 6.3.1 FORECAST, BY GEOGRAPHY
- 6.3.2 FORECAST, BY APPLICATION
- 6.3.3 FORECAST, BY PRODUCT TYPES

#### 6.4 ROW

- 6.4.1 FORECAST, BY GEOGRAPHY
- 6.4.2 FORECAST, BY APPLICATION
- 6.4.3 FORECAST, BY PRODUCT TYPES

### **7 COMPETITIVE LANDSCAPE**

- 7.1 INTRODUCTION
- 7.2 KEY GROWTH STRATEGIES
- 7.3 COMPARISON OF MAJOR PLAYERS- TEMPERATURE SENSOR REVENUE WISE
- 7.4 COMPETITIVE PROFILES OF THE TOP TEMPERATURE SENSOR MANUFACTURER
- 7.5 MERGERS & ACQUISITIONS
- 7.6 COLLABORATIONS/PARTNERSHIPS/AGREEMENTS/JOINT VENTURES
- 7.7 NEW PRODUCTS
- 7.8 OTHERS

### **8 COMPANY PROFILES**

- 8.1 AMETEK, INC.
  - 8.1.1 OVERVIEW
  - 8.1.2 PRODUCTS & SERVICES
  - 8.1.3 FINANCIALS
  - 8.1.4 STRATEGY
  - 8.1.5 DEVELOPMENTS
- 8.2 ANALOG DEVICES, INC.
  - 8.2.1 OVERVIEW
  - 8.2.2 PRODUCTS & SERVICES
  - 8.2.3 FINANCIALS
  - 8.2.4 STRATEGY
  - 8.2.5 DEVELOPMENTS
- 8.3 AUTOLIV, INC
  - 8.3.1 OVERVIEW
  - 8.3.2 PRODUCTS & SERVICES
  - 8.3.3 FINANCIALS

- 8.3.4 STRATEGY
- 8.3.5 DEVELOPMENTS
- 8.4 CTS CORPORATION
  - 8.4.1 OVERVIEW
  - 8.4.2 PRODUCTS & SERVICES
  - 8.4.3 FINANCIALS
  - 8.4.4 STRATEGY
  - 8.4.5 DEVELOPMENTS
- 8.5 ELECTRONICS PARTS AND COMPONENTS
  - 8.5.1 OVERVIEW
  - 8.5.2 PRODUCTS & SERVICES
  - 8.5.3 FINANCIALS
  - 8.5.4 STRATEGY
  - 8.5.5 DEVELOPMENTS
- 8.6 FREESCALE SEMICONDUCTOR HOLDINGS I, LTD
  - 8.6.1 OVERVIEW
  - 8.6.2 PRODUCTS & SERVICES
  - 8.6.3 FINANCIALS
  - 8.6.4 STRATEGY
  - 8.6.5 DEVELOPMENTS
- 8.7 INNOVATIVE SENSOR TECHNOLOGY IST AG
  - 8.7.1 OVERVIEW
  - 8.7.2 PRODUCTS & SERVICES
  - 8.7.3 FINANCIALS
  - 8.7.4 STRATEGY
  - 8.7.5 DEVELOPMENTS
- 8.8 MAXIM INTEGRATED PRODUCTS, INC.
  - 8.8.1 OVERVIEW
  - 8.8.2 PRODUCTS & SERVICES
  - 8.8.3 FINANCIALS
  - 8.8.4 STRATEGY
  - 8.8.5 DEVELOPMENTS
- 8.9 MEASUREMENT SPECIALTIES, INC
  - 8.9.1 OVERVIEW
  - 8.9.2 PRODUCTS & SERVICES
  - 8.9.3 FINANCIALS
  - 8.9.4 STRATEGY
  - 8.9.5 DEVELOPMENTS
- 8.10 MICROCHIP TECHNOLOGY INC.



- 8.10.1 OVERVIEW
- 8.10.2 PRODUCTS & SERVICES
- 8.10.3 FINANCIALS
- 8.10.4 STRATEGY
- 8.10.5 DEVELOPMENTS
- 8.11 MICRON TECHNOLOGY, INC
  - 8.11.1 OVERVIEW
  - 8.11.2 PRODUCTS & SERVICES
  - 8.11.3 FINANCIALS
  - 8.11.4 STRATEGY
  - 8.11.5 DEVELOPMENTS
- 8.12 MITSUMI ELECTRIC CO., LTD.
  - 8.12.1 OVERVIEW
  - 8.12.2 PRODUCTS & SERVICES
  - 8.12.3 FINANCIALS
  - 8.12.4 STRATEGY
  - 8.12.5 DEVELOPMENTS
- 8.13 SEMTECH CORPORATION
  - 8.13.1 OVERVIEW
  - 8.13.2 PRODUCTS & SERVICES
  - 8.13.3 FINANCIALS
  - 8.13.4 STRATEGY
  - 8.13.5 DEVELOPMENTS
- 8.14 SENSATA TECHNOLOGIES HOLDING N.V.
  - 8.14.1 OVERVIEW
  - 8.14.2 PRODUCTS & SERVICES
  - 8.14.3 FINANCIALS
  - 8.14.4 STRATEGY
  - 8.14.5 DEVELOPMENTS
- 8.15 STMICROELECTRONICS N.V.
  - 8.15.1 OVERVIEW
  - 8.15.2 PRODUCTS & SERVICES
  - 8.15.3 FINANCIALS
  - 8.15.4 STRATEGY
  - 8.15.5 DEVELOPMENTS
- 8.16 TEXAS INSTRUMENTS INCORPORATED
  - 8.16.1 OVERVIEW
  - 8.16.2 PRODUCTS & SERVICES
  - 8.16.3 FINANCIALS

8.16.4 STRATEGY

8.16.5 DEVELOPMENTS

## List Of Tables

### LIST OF TABLES

TABLE 1 TEMPERATURE SENSORS MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 2 GLOBAL TEMPERATURE SENSOR MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 3 GLOBAL TEMPERATURE SENSORS MARKET REVENUE, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 4 MARKET RANKING OF TOP TEMPERATURE SENSOR MANUFACTURER

TABLE 5 TEMPERATURE SENSOR IC MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 6 TEMPERATURE SENSOR IC MARKET VOLUME, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 7 TEMPERATURE SENSOR IC MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 8 TEMPERATURE SENSOR IC MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 9 THERMISTOR MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 10 THERMISTOR MARKET VOLUME, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 11 THERMISTOR MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 12 THERMISTOR MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 13 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 14 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET VOLUME, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 15 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 16 RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 17 COMMON TYPES OF THERMOCOUPLE

TABLE 18 THERMOCOUPLE MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 19 THERMOCOUPLE MARKET VOLUME, BY GEOGRAPHY, 2010 – 2016

(MILLION UNITS)

TABLE 20 THERMOCOUPLE MARKET REVENUE, BY APPLICATIONS, 2010 – 2016  
(\$MILLION)

TABLE 21 THERMOCOUPLE MARKET VOLUME, BY APPLICATIONS, 2010 – 2016  
(MILLION UNITS)

TABLE 22 OTHER SENSORS MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016  
(\$MILLION)

TABLE 23 OTHER SENSORS MARKET VOLUME, BY GEOGRAPHY, 2010 – 2016  
(MILLION UNITS)

TABLE 24 OTHER SENSORS MARKET REVENUE, BY APPLICATIONS, 2010 – 2016  
(\$MILLION)

TABLE 25 OTHER SENSORS MARKET VOLUME, BY APPLICATIONS, 2010 – 2016  
(MILLION UNITS)

TABLE 26 TEMPERATURE SENSORS MARKET REVENUE FOR THE AUTOMOTIVE  
& AEROSPACE SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 27 TEMPERATURE SENSORS MARKET VOLUME FOR THE AUTOMOTIVE  
& AEROSPACE SEGMENT, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 28 GLOBAL TEMPERATURE SENSORS MARKET REVENUE FOR THE  
AUTOMOTIVE & AEROSPACE SEGMENT, BY PRODUCT TYPES, 2010 – 2016  
(\$MILLION)

TABLE 29 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR THE  
AUTOMOTIVE & AEROSPACE SEGMENT, BY PRODUCT TYPES, 2010 – 2016  
(MILLION UNITS)

TABLE 30 TEMPERATURE SENSORS MARKET REVENUE FOR THE  
PETROCHEMICAL SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 31 TEMPERATURE SENSORS MARKET VOLUME FOR THE  
PETROCHEMICAL SEGMENT, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 32 GLOBAL TEMPERATURE SENSORS MARKET REVENUE FOR THE  
PETROCHEMICAL SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 33 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR THE  
PETROCHEMICAL SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 34 TEMPERATURE SENSORS MARKET REVENUE FOR THE CONSUMER  
ELECTRONICS SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 35 TEMPERATURE SENSORS MARKET VOLUME FOR THE CONSUMER  
ELECTRONICS SEGMENT, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 36 GLOBAL TEMPERATURE SENSORS MARKET REVENUE FOR THE  
CONSUMER ELECTRONICS SEGMENT, BY PRODUCT TYPES, 2010 – 2016  
(\$MILLION)

TABLE 37 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR THE

CONSUMER ELECTRONICS SEGMENT, BY PRODUCT TYPES, 2010 – 2016  
(MILLION UNITS)

TABLE 38 TEMPERATURE SENSORS MARKET REVENUE FOR UTILITY  
SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 39 TEMPERATURE SENSORS MARKET VOLUME FOR THE UTILITY  
SEGMENT, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 40 GLOBAL TEMPERATURE SENSORS MARKET REVENUE FOR UTILITY  
SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 41 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR UTILITY  
SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 42 TEMPERATURE SENSORS MARKET REVENUE FOR INDUSTRIAL  
SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 43 TEMPERATURE SENSORS MARKET VOLUME FOR INDUSTRIAL  
SEGMENT, BY GEOGRAPHY, 2010 – 2016 (MILLION UNITS)

TABLE 44 GLOBAL TEMPERATURE SENSORS MARKET REVENUE, FOR  
INDUSTRIAL SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 45 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR  
INDUSTRIAL SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 46 TEMPERATURE SENSORS MARKET REVENUE FOR OTHER MARKET  
SEGMENT, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 47 TEMPERATURE SENSORS MARKET VOLUME FOR OTHER MARKET  
SEGMENT, BY GEOGRAPHY, 2011 – 2016 (MILLION UNITS)

TABLE 48 GLOBAL TEMPERATURE SENSORS MARKET REVENUE FOR OTHER  
MARKET SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 49 GLOBAL TEMPERATURE SENSORS MARKET VOLUME FOR OTHER  
MARKET SEGMENT, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 50 NORTH AMERICA: TEMPERATURE SENSORS MARKET REVENUE, BY  
COUNTRY, 2010 – 2016 (\$MILLION)

TABLE 51 NORTH AMERICA: TEMPERATURE SENSOR MARKET VOLUME, BY  
COUNTRY, 2010 – 2016 (MILLION UNITS)

TABLE 52 NORTH AMERICA: TEMPERATURE SENSOR MARKET REVENUE, BY  
APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 53 NORTH AMERICA: TEMPERATURE SENSOR MARKET VOLUME, BY  
APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 54 NORTH AMERICA: TEMPERATURE SENSORS MARKET REVENUE, BY  
PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 55 NORTH AMERICA: TEMPERATURE SENSOR MARKET VOLUME, BY  
PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 56 EUROPE: TEMPERATURE SENSORS MARKET REVENUE, BY

COUNTRY, 2010 – 2016 (\$MILLION)

TABLE 57 EUROPE: TEMPERATURE SENSORS MARKET VOLUME, BY COUNTRY, 2010 – 2016 (MILLION UNITS)

TABLE 58 EUROPE: TEMPERATURE SENSORS MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 59 EUROPE: TEMPERATURE SENSORS MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 60 EUROPE: TEMPERATURE SENSORS MARKET REVENUE, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 61 EUROPE: TEMPERATURE SENSORS MARKET VOLUME, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 62 APAC: TEMPERATURE SENSORS MARKET REVENUE, BY COUNTRY, 2010 – 2016 (\$MILLION)

TABLE 63 APAC: TEMPERATURE SENSORS MARKET VOLUME, BY COUNTRY, 2010 – 2016 (MILLION UNITS)

TABLE 64 APAC: TEMPERATURE SENSORS MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 65 APAC: TEMPERATURE SENSORS MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 66 APAC: TEMPERATURE SENSORS MARKET REVENUE, BY PRODUCT TYPES, 2010 – 2016 (\$MILLION)

TABLE 67 APAC: TEMPERATURE SENSORS MARKET VOLUME, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 68 ROW: TEMPERATURE SENSORS MARKET REVENUE, BY GEOGRAPHY, 2010 – 2016 (\$MILLION)

TABLE 69 ROW: TEMPERATURE SENSORS MARKET VOLUME, BY COUNTRY, 2010 – 2016 (MILLION UNITS)

TABLE 70 ROW: TEMPERATURE SENSORS MARKET REVENUE, BY APPLICATIONS, 2010 – 2016 (\$MILLION)

TABLE 71 ROW: TEMPERATURE SENSORS MARKET VOLUME, BY APPLICATIONS, 2010 – 2016 (MILLION UNITS)

TABLE 72 ROW: TEMPERATURE SENSORS MARKET REVENUE, BY PRODUCT TYPES, 2011 – 2016 (\$MILLION)

TABLE 73 ROW: TEMPERATURE SENSORS MARKET VOLUME, BY PRODUCT TYPES, 2010 – 2016 (MILLION UNITS)

TABLE 74 TOP 10 SUPPLIERS OF TEMPERATURE SENSOR (\$MILLION)

TABLE 75 AMETEK, INC: MARKET REVENUE, BY BUSINESS SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 76 AMETEK, INC: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010

(\$MILLION)

TABLE 77 ANALOG DEVICES: MARKET REVENUE, BY BUSINESS SEGMENTS, 2010 – 2011 (\$MILLION)

TABLE 78 ANALOG DEVICES: MARKET REVENUE, BY VERTICALS, 2010 – 2011 (\$MILLION)

TABLE 79 ANALOG DEVICES: MARKET REVENUE, BY GEOGRAPHY, 2010 – 2011 (\$MILLION)

TABLE 80 AUTOLIV, INC: MARKET REVENUE, BY BUSINESS SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 81 AUTOLIV, INC: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 82 CTS CORP: MARKET REVENUE, BY BUSINESS SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 83 CTS CORP: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 84 CTS CORP: MARKET REVENUE, BY VERTICAL MARKETS, 2009 – 2010 (\$MILLION)

TABLE 85 EPCOS: MARKET REVENUE, BY BUSINESS SEGMENTS, 2010 – 2011 (\$MILLION)

TABLE 86 EPCOS: MARKET REVENUE, BY VERTICALS, 2009 – 2010 (\$MILLION)

TABLE 87 EPCOS: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 88 FREESCALE SEMICONDUCTOR: MARKET REVENUE, BY PRODUCT SEGMENT, 2009 – 2010 (\$MILLION)

TABLE 89 FREESCALE SEMICONDUCTOR: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 90 MAXIM: MARKET REVENUE, BY GEOGRAPHY, 2010 – 2011 (\$MILLION)

TABLE 91 MEASUREMENT SPECIALITIES, INC: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 92 MICROCHIP TECHNOLOGY: MARKET REVENUE, BY BUSINESS SEGMENTS, 2010 – 2011 (\$MILLION)

TABLE 93 MICROCHIP TECHNOLOGY: MARKET REVENUE, BY GEOGRAPHY, 2010 – 2011 (\$MILLION)

TABLE 94 MICRON: MARKET REVENUE, BY BUSINESS SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 95 MICRON: MARKET REVENUE, BY GEOGRAPHY, 2009 – 2010 (\$MILLION)

TABLE 96 MITSUMI ELECTRIC: MARKET REVENUE, BY BUSINESS SEGMENTS, 2010 – 2011 (\$MILLION)

TABLE 97 SEMTECH: MARKET REVENUE, BY GEOGRAPHY, 2010 – 2011 (\$MILLION)



TABLE 98 SEMTECH: MARKET REVENUE, BY VERTICALS, 2010 – 2011 (\$MILLION)

TABLE 99 SENSATA TECHNOLOGIES: MARKET REVENUE, BY BUSINESS  
SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 100 SENSATA TECHNOLOGIES: MARKET REVENUE, BY PRODUCTS, 2009  
– 2010 (\$MILLION)

TABLE 101 SENSATA TECHNOLOGIES: MARKET REVENUE, BY GEOGRAPHY,  
2009 – 2010 (\$MILLION)

TABLE 102 STMICROELECTRONICS: MARKET REVENUE, BY BUSINESS  
SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 103 STMICROELECTRONICS: MARKET REVENUE, BY GEOGRAPHY, 2009 –  
2010 (\$MILLION)

TABLE 104 TEXAS INSTRUMENTS: MARKET REVENUE, BY BUSINESS  
SEGMENTS, 2009 – 2010 (\$MILLION)

TABLE 105 TEXAS INSTRUMENTS: MARKET REVENUE, BY GEOGRAPHY, 2009 –  
2010 (\$MILLION)



## List Of Figures

### LIST OF FIGURES

FIGURE 1 STAGES IN RESEARCH METHODOLOGY AND THEIR IMPORTANCE

FIGURE 2 STAGES IN FORECASTING METHOD

FIGURE 3 GLOBAL TEMPERATURE SENSORS MARKET, 2010 – 2016, BY  
REVENUE (\$MILLION) & VOLUME (MILLION UNITS)

FIGURE 4 TEMPERATURE SENSOR MARKET VOLUME, BY GEOGRAPHY, 2010 –  
2016 (MILLION UNITS)

FIGURE 5 TEMPERATURE SENSORS MARKET VOLUME, BY APPLICATIONS, 2010  
– 2016 (MILLION UNITS)

FIGURE 6 GLOBAL TEMPERATURE SENSORS MARKET VOLUME, BY PRODUCT  
TYPES, 2010 – 2016 (MILLION UNITS)

FIGURE 7 COMPARISON OF CHARACTERISTICS FOR PROMINANT  
TEMPERATURE TECHNOLOGIES (CONTACT TYPE)

FIGURE 8 TEMPERATURE SENSOR MARKET SEGMENTATION

FIGURE 9 IMPACT ANALYSIS OF DRIVERS

FIGURE 10 IMPACT ANALYSIS FOR RESTRAINT

FIGURE 11 IMPACT ANALYSIS FOR OPPORTUNITIES

FIGURE 12 SUPPLY CHAIN FOR TEMPERATURE SENSOR MARKET

FIGURE 13 PORTER'S FIVE FORCES MODEL FOR TEMPERATURE SENSOR  
MARKET

FIGURE 14 GLOBAL TEMPERATURE SENSOR IC MARKET REVENUE (\$MILLION)  
& VOLUME (MILLION UNITS), 2010 – 2016

FIGURE 15 PRICE-VOLUME ANALYSIS FOR TEMPERATURE SENSORS ICS

FIGURE 16 TEMPERATURE SENSOR IC REVENUE DISTRIBUTION, BY  
APPLICATIONS, 2010

FIGURE 17 GLOBAL THERMISTOR MARKET REVENUE (\$MILLION) & VOLUME  
(MILLION UNITS), 2010 – 2016

FIGURE 18 PRICE-VOLUME ANALYSIS FOR THERMISTOR

FIGURE 19 THERMISTOR REVENUE DISTRIBUTION, BY APPLICATIONS, 2010

FIGURE 20 GLOBAL RESISTIVE TEMPERATURE DETECTORS (RTD) MARKET  
REVENUE (\$MILLION) & VOLUME (MILLION UNITS), 2010 – 2016

FIGURE 21 PRICE VOLUME ANALYSIS FOR RTD

FIGURE 22 RESISTIVE TEMPERATURE DETECTORS (RTD) REVENUE  
DISTRIBUTION, BY APPLICATIONS, 2010

FIGURE 23 THERMOCOUPLE CONSTRUCTION

FIGURE 24 GLOBAL THERMOCOUPLE MARKET REVENUE (\$MILLION) & VOLUME

(MILLION UNITS), 2010 – 2016

FIGURE 25 PRICE-VOLUME ANALYSIS FOR THERMOCOUPLE

FIGURE 26 THERMOCOUPLE REVENUE DISTRIBUTION, BY APPLICATIONS, 2010

FIGURE 27 IR TEMPERATURE SENSOR CONSTRUCTION

FIGURE 28 GLOBAL TEMPERATURE OTHER SENSOR MARKET REVENUE

(\$MILLION) & VOLUME (MILLION UNITS), 2010 – 2016

FIGURE 29 PRICE-VOLUME ANALYSIS FOR TOUCH SENSORS

FIGURE 30 OTHER SENSOR REVENUE DISTRIBUTION, BY APPLICATIONS, 2010

FIGURE 31 TEMPERATURE SENSORS USED IN EMISSION CONTROL SYSTEM

FIGURE 32 GLOBAL TEMPERATURE SENSORS MARKET FOR THE AUTOMOTIVE  
& AEROSPACE SEGMENT, REVENUE DISTRIBUTION, BY PRODUCT TYPES, 2010

FIGURE 33 GLOBAL TEMPERATURE SENSORS MARKET FOR THE  
PETROCHEMICAL SEGMENT, REVENUE DISTRIBUTION, BY PRODUCT TYPES,  
2010

FIGURE 34 GLOBAL TEMPERATURE SENSORS MARKET FOR THE CONSUMER  
ELECTRONICS, REVENUE DISTRIBUTION, BY PRODUCT TYPES, 2010

FIGURE 35 GLOBAL TEMPERATURE SENSORS MARKET FOR UTILITY SEGMENT  
MARKET REVENUE DISTRIBUTION, BY PRODUCT TYPES, 2010

FIGURE 36 GLOBAL TEMPERATURE SENSORS MARKET FOR INDUSTRIAL  
SEGMENT, MARKET REVENUE DISTRIBUTION, BY PRODUCT TYPES, 2010

FIGURE 37 GLOBAL TEMPERATURE SENSORS MARKET FOR OTHER MARKET  
SEGMENT, REVENUE DISTRIBUTION, BY PRODUCT TYPES, 2010

FIGURE 38 NORTH AMERICA: TEMPERATURE SENSORS MARKET REVENUE  
DISTRIBUTION, BY COUNTRY, 2011 – 2016 (\$MILLION)

FIGURE 39 EUROPE: TEMPERATURE SENSORS MARKET REVENUE  
DISTRIBUTION, BY COUNTRY, 2010 – 2016 (\$MILLION)

FIGURE 40 APAC: SENSOR MARKET REVENUE DISTRIBUTION, BY COUNTRY,  
2010 – 2016 (\$MILLION)

FIGURE 41 ROW: TEMPERATURE SENSORS MARKET REVENUE DISTRIBUTION,  
BY COUNTRY, 2010 – 2016 (\$MILLION)

FIGURE 42 KEY GROWTH STRATEGIES, JANUARY 2009 – NOVEMBER 2011

FIGURE 43 MARKET SHARE ANALYSIS, 2009 – 2010

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