

Tea Extract Market by Source (Green Tea, Black Tea, Oolong Tea and Other Tea Sources), Application (Food & Beverage, Pharmaceuticals & Dietary Supplements, Cosmetics & Personal Care), Form, Category, Technology, and Region - Global Forecast 2030

<https://marketpublishers.com/r/TBAC5CC92031EN.html>

Date: March 2025

Pages: 227

Price: US\$ 4,950.00 (Single User License)

ID: TBAC5CC92031EN

Abstracts

The tea extract market is estimated at USD 2.99 billion in 2025 and is projected to reach USD 4.36 billion by 2030, at a CAGR of 7.8% from 2025 to 2030. This growth is fueled by the rising demand for natural and organic ingredients in various industries, including food and beverage, pharmaceuticals, and cosmetics.

The global tea extract market is gaining traction due to the versatility of tea extracts in different applications. Green tea, black tea, and oolong tea extracts are increasingly being incorporated into dietary supplements, functional foods, and skincare products. The health benefits associated with tea extracts, such as improved metabolism, enhanced immune function, and anti-aging properties, are driving their adoption across diverse consumer segments.

The shift towards healthier lifestyles and the preference for natural products over synthetic alternatives are key factors propelling the tea extract market. Additionally, advancements in extraction technologies are enabling manufacturers to produce high-quality tea extracts with enhanced efficacy and stability. This is particularly important for the pharmaceutical and cosmetic industries, where the purity and potency of ingredients are critical.

As consumer demand for clean-label and sustainable products continues to rise, the tea

extract market is expected to witness further innovation and expansion. Companies are investing in research and development to create new formulations and applications for tea extracts, catering to the evolving preferences of health-conscious consumers. This trend is likely to drive the market's growth, making tea extracts a valuable component in the global health and wellness industry.

“In the tea extract market, the organic category is experiencing rapid growth and is expected to be the fastest-growing segment in the forecasted period. “

This surge is largely driven by the rising consumer demand for clean-label products and natural ingredients. Health-conscious consumers are increasingly opting for organic tea extracts due to their perceived benefits, including the absence of synthetic pesticides, chemicals, and artificial additives, aligning with their preferences for more natural and sustainable products. Organic tea extracts, derived from sources like green tea, black tea, and oolong tea, are seen as a healthier alternative due to their rich content of antioxidants, polyphenols, and other beneficial compounds. The growing popularity of organic food and beverages, coupled with increasing awareness of environmental sustainability, is propelling the demand for organic tea extracts across various applications such as food & beverage, pharmaceuticals, dietary supplements, and cosmetics. The premium pricing associated with organic products, along with the growing focus on ethical sourcing and environmentally friendly farming practices, has further boosted this segment. As a result, companies are investing in the organic tea extract market, developing innovative products to cater to the evolving preferences of health-conscious consumers worldwide.

“In the tea extract market, the food & beverage application segment holds the largest market share, driven by the increasing use of tea extracts in a wide range of consumable products. “

Tea extracts, derived from green tea, black tea, oolong tea, and other tea sources, are valued for their health benefits, rich flavor profiles, and natural functional properties, making them a popular ingredient in the food and beverage industry.

Tea extracts are widely incorporated into products like ready-to-drink beverages, teas, soft drinks, energy drinks, and flavored waters. These extracts offer a concentrated source of antioxidants, polyphenols, and catechins, which appeal to health-conscious consumers. The rise in demand for functional and health-enhancing beverages has led to a significant surge in the use of tea extracts in beverages aimed at providing added nutritional value. Additionally, in food applications, tea extracts are being utilized in the

production of baked goods, confectioneries, sauces, and dressings, where their natural properties such as antioxidant activity and flavor-enhancing capabilities are leveraged. The increasing awareness of the health benefits associated with tea extracts, such as anti-inflammatory and anti-aging properties, has further fueled their demand in both food and beverage sectors.

As consumers continue to seek healthier alternatives, natural ingredients, and functional foods, the food & beverage application segment of the tea extract market is expected to witness sustained growth, driven by innovation and the development of new product formulations that cater to evolving consumer preferences.

The Europe is expected to be the fastest growing region during the forecasted period in the tea extract market. The rising consumer demand for natural and health-oriented food and beverages has significantly contributed to this growth. European consumers are becoming more health-conscious, seeking functional foods and beverages that offer nutritional benefits while aligning with sustainable and clean-label trends. The increasing popularity of green tea, black tea, and herbal tea extracts in a variety of beverages, including energy drinks, flavored water, and ready-to-drink teas, is particularly notable in Europe. The European market is witnessing a surge in the use of tea extracts due to their rich antioxidant content and perceived health benefits, such as enhancing digestion, reducing stress, and supporting weight management. Moreover, the region's focus on organic and natural ingredients has led to a higher demand for tea extracts sourced from sustainable and organic cultivation practices. Organic tea extracts, in particular, are seeing robust growth due to the European Union's stringent regulations on food safety and preference for clean-label products. The increasing innovation by food and beverage manufacturers, along with the introduction of new products featuring tea extracts as a key ingredient, is further driving the expansion of the market in Europe. This trend is expected to continue as consumers prioritize health, wellness, and sustainability, making Europe the fastest-growing region in the tea extract market for the food & beverage application segment.

The break-up of the profile of primary participants in the tea extract market:

By Company Type: Tier 1 – 40%, Tier 2 – 20%, and Tier 3 – 40%

By Designation: CXOs– 26%, Managers – 30%, Executives- 44%

By Region: North America – 20%, Europe – 20%, Asia Pacific – 40%, South America – 10% and Rest of the World – 10%

Prominent companies include includes ADM (US), Kemin Industries, Inc. (US), Givaudan (Switzerland), Synthite Industries Ltd (India), International Flavors & Fragrances Inc. (US), The Nature Network (UK), Finlays (UK), Taiyo International (Japan), Plant Lipids Private Limited (India), Indena S.p.A. (Italy), VDF FutureCeuticals, Inc. (US), UmangGlobal (India), Synergy Flavors, Inc. (US), Karle Group of Companies (India), AVT Naturals (India) and among others.

Research Coverage:

This research report categorizes the tea extract market By Source (Green Tea, Black Tea, Oolong Tea And Other Tea Sources), Application (Food & Beverage, Pharmaceuticals & Dietary Supplements, Cosmetics & Personal Care), Form (Liquid, Powder, Encapsulated), Category (Organic, Conventional), Technology And Region (North America, Europe, Asia Pacific, South America, and Rest of the World).

The report covers information about the key factors, such as drivers, restraints, opportunities, and challenges impacting the growth of the tea extract market. It also provides a detailed analysis of the major players in the market, including their business overview, products offered; key strategies; partnerships, new product launches, expansions, and acquisitions. Competitive benchmarking of upcoming startups in the tea extract market is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall tea extract market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing consumer demand for natural ingredients and increased awareness of the health benefits of tea extracts such as antioxidants), restraints (High costs of organic tea extracts and seasonal fluctuations in tea

crop yields affecting production), opportunities (Rising popularity of ready-to-drink beverages and expanding applications of tea extracts in functional foods and beverages), and challenges (Limited awareness about the varied uses of tea extracts in certain developing regions and price-sensitive consumer base) influencing the growth of the tea extract market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the tea extract market.

Market Development: Comprehensive information about lucrative markets – the report analyses the tea extract market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the tea extract market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading tea extract market players such as ADM (US), Kemin Industries, Inc. (US), Givaudan (Switzerland), Synthite Industries Ltd (India), International Flavors & Fragrances Inc. (US), The Nature Network (UK), Finlays (UK), Taiyo International (Japan), Plant Lipids Private Limited (India), Indena S.p.A. (Italy), VDF FutureCeuticals, Inc. (US), UmangGlobal (India), Synergy Flavors, Inc. (US), Karle Group of Companies (India), AVT Naturals (India) among others. The report also helps stakeholders understand the tea extract market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 INCLUSIONS AND EXCLUSIONS
 - 1.3.2 YEARS CONSIDERED
 - 1.3.3 CURRENCY CONSIDERED
 - 1.3.4 UNIT CONSIDERED
- 1.4 STAKEHOLDERS
- 1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 List of key secondary sources
 - 2.1.1.2 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key primary participants
 - 2.1.2.2 Key data from primary sources
 - 2.1.2.3 Key industry insights
 - 2.1.2.4 Breakdown of interviews with experts
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 GROWTH FORECAST
- 2.4 DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 RESEARCH LIMITATIONS
- 2.7 RISK ASSESSMENT
- 2.8 FACTOR ANALYSIS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN TEA EXTRACT MARKET
- 4.2 TEA EXTRACT MARKET, BY KEY COUNTRY
- 4.3 ASIA PACIFIC: TEA EXTRACT MARKET, BY SOURCE AND COUNTRY
- 4.4 TEA EXTRACT MARKET, BY SOURCE
- 4.5 TEA EXTRACT MARKET, BY APPLICATION
- 4.6 TEA EXTRACT MARKET, BY CATEGORY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC OUTLOOK

5.2.1 INCREASE IN PER DAY MEDIAN INCOME OR CONSUMPTION

5.2.2 INCREASE IN HEALTH EXPENDITURE GLOBALLY

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Expansion of food & beverage industry

5.3.1.2 Surge in global tea production

5.3.1.3 Dynamic growth of personal care and cosmetics industry

5.3.2 RESTRAINTS

5.3.2.1 Supply chain disruptions in tea industry

5.3.2.2 Negative impact of soaring tea price fluctuations

5.3.3 OPPORTUNITIES

5.3.3.1 Rising demand for tea extracts in pharmaceutical and dietary supplement market

5.3.3.2 Growth of organic and specialty tea segments

5.3.4 CHALLENGES

5.3.4.1 Intensifying competition and high demand for substitutes

5.3.4.2 Climate change impact on tea industry

5.4 IMPACT OF GEN AI ON TEA MARKET

5.4.1 INTRODUCTION

5.4.2 USE OF GEN AI ON TEA EXTRACTS

5.4.3 CASE STUDY ANALYSIS

5.4.3.1 Gen AI blending innovation into tea industry

5.4.4 IMPACT ON TEA EXTRACT MARKET

5.4.5 ADJACENT ECOSYSTEM WORKING ON GENERATIVE AI

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

6.3 VALUE CHAIN ANALYSIS

6.3.1 RESEARCH AND DEVELOPMENT

6.3.2 SOURCING

6.3.3 MANUFACTURING

6.3.4 PACKAGING & STORAGE

6.3.5 DISTRIBUTION

6.3.6 END USE

6.4 TRADE ANALYSIS

6.4.1 EXPORT SCENARIO (HS CODE 210120)

6.4.2 IMPORT SCENARIO (HS CODE 210120)

6.5 TECHNOLOGY ANALYSIS

6.5.1 KEY TECHNOLOGIES

6.5.1.1 Membrane separation

6.5.1.2 Supercritical CO₂ extraction

6.5.1.3 Enzymatic extraction

6.5.2 COMPLEMENTARY TECHNOLOGIES

6.5.2.1 Spray drying technology

6.5.2.2 High-performance liquid chromatography

6.5.3 ADJACENT TECHNOLOGIES

6.5.3.1 Nanoemulsions

6.5.3.2 Liposomal technology

6.6 PRICING ANALYSIS

6.6.1 AVERAGE SELLING PRICE TREND, BY KEY PLAYERS, 2024

6.6.2 AVERAGE SELLING PRICE TREND, BY SOURCE, 2020–2024

6.6.3 AVERAGE SELLING PRICE TREND, BY REGION, 2020–2024

6.7 ECOSYSTEM ANALYSIS

6.7.1 SUPPLY SIDE

6.7.2 DEMAND SIDE

6.8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

6.9 PATENT ANALYSIS

6.10 KEY CONFERENCES AND EVENTS, 2025–2026

6.11 TARIFF AND REGULATORY LANDSCAPE

6.11.1 TARIFF RELATED TO TEA EXTRACTS

6.11.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.12 REGULATORY FRAMEWORK

6.12.1 INTRODUCTION

6.12.2 NORTH AMERICA

- 6.12.2.1 US
- 6.12.2.2 Canada
- 6.12.2.3 Mexico
- 6.12.3 EUROPE
 - 6.12.3.1 UK
 - 6.12.3.2 Germany
- 6.12.4 ASIA PACIFIC
 - 6.12.4.1 China
 - 6.12.4.2 India
- 6.12.5 SOUTH AMERICA
 - 6.12.5.1 Brazil
- 6.12.6 ROW
 - 6.12.6.1 South Africa
- 6.13 PORTER'S FIVE FORCES ANALYSIS
 - 6.13.1 THREAT OF NEW ENTRANTS
 - 6.13.2 THREAT OF SUBSTITUTES
 - 6.13.3 BARGAINING POWER OF SUPPLIERS
 - 6.13.4 BARGAINING POWER OF BUYERS
 - 6.13.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.14 KEY STAKEHOLDERS AND BUYING CRITERIA
 - 6.14.1 KEY STAKEHOLDERS IN BUYING PROCESS
 - 6.14.2 BUYING CRITERIA
- 6.15 CASE STUDY ANALYSIS
- 6.16 INVESTMENT AND FUNDING SCENARIO

7 TEA EXTRACT MARKET, BY SOURCE

- 7.1 INTRODUCTION
- 7.2 BLACK TEA
 - 7.2.1 SKIN-ENHANCING PROPERTIES TO BOOST DEMAND IN PERSONAL CARE PRODUCTS
- 7.3 GREEN TEA
 - 7.3.1 IMMENSE HEALTH BENEFITS TO BOOST DEMAND IN DIETARY SUPPLEMENTS & NUTRACEUTICALS
- 7.4 OOLONG TEA
 - 7.4.1 POTENTIAL MEDICINAL BENEFITS TO DRIVE DEMAND IN PHARMACEUTICAL SECTOR
- 7.5 OTHER TEA SOURCES

8 TEA EXTRACT MARKET, BY TECHNOLOGY

- 8.1 INTRODUCTION
- 8.2 SOLVENT EXTRACTION
- 8.3 SUPERCRITICAL FLUID EXTRACTION
- 8.4 ULTRASOUND-ASSISTED EXTRACTION
- 8.5 OTHER EXTRACTING TECHNOLOGIES

9 TEA EXTRACT MARKET, BY FORM

- 9.1 INTRODUCTION
- 9.2 LIQUID
 - 9.2.1 EASY SOLUBILITY AND ANTIOXIDANT ACTIVITY TO BOOST DEMAND
- 9.3 POWDER
 - 9.3.1 INCREASED USED OF FUNCTIONAL FOODS AND COSMETIC PRODUCTS TO DRIVE MARKET
- 9.4 ENCAPSULATED
 - 9.4.1 LONGER SHELF LIFE AND TARGETED DELIVERY TO BOOST DEMAND IN PHARMACEUTICAL INDUSTRY

10 TEA EXTRACT MARKET, BY CATEGORY

- 10.1 INTRODUCTION
- 10.2 ORGANIC TEA EXTRACT
 - 10.2.1 CHEMICAL-FREE NATURAL OPTION TO BOOST DEMAND FOR PREMIUM PRODUCTS
- 10.3 CONVENTIONAL TEA EXTRACT
 - 10.3.1 WIDE AVAILABILITY AND AFFORDABILITY TO DRIVE MARKET

11 TEA EXTRACT MARKET, BY APPLICATION

- 11.1 INTRODUCTION
- 11.2 FOOD & BEVERAGE
 - 11.2.1 FUNCTIONAL BEVERAGES
 - 11.2.1.1 Increased consumption for enhanced metabolism to drive demand
 - 11.2.2 CARBONATED & SOFT DRINKS
 - 11.2.2.1 Rising use in sparkling teas and low-calorie sodas to drive market
 - 11.2.3 BAKERY & CONFECTIONARY
 - 11.2.3.1 Wide use in cookies, baked goods, and gummies to drive market

11.2.4 DAIRY PRODUCTS

11.2.4.1 Rising demand for probiotic-rich and plant-based dairy alternatives to drive market

11.2.5 OTHER FOODS & BEVERAGES

11.3 PHARMACEUTICALS & DIETARY SUPPLEMENTS

11.3.1 HERBAL MEDICINES

11.3.1.1 Increased awareness of health benefits to drive market

11.3.2 THERAPEUTIC PRODUCTS

11.3.2.1 Rising need for plant-based medicines to drive market

11.3.3 WEIGHT LOSS PRODUCTS

11.3.3.1 Increasing use of green tea extract in weight loss products to drive market

11.3.4 ANTIOXIDANT SUPPLEMENTS

11.3.4.1 Antioxidant properties of tea extract to boost demand

11.3.5 OTHER PHARMACEUTICALS & DIETARY SUPPLEMENTS

11.4 COSMETICS & PERSONAL CARE

11.4.1 ANTI-AGING CREAMS

11.4.1.1 Antioxidant properties of green tea extract to boost demand

11.4.2 SKIN CARE

11.4.2.1 Skin hydration and UV protection properties to drive growth

11.4.3 HAIR CARE

11.4.3.1 Anti-hair fall properties of tea extracts to boost demand in hair care products

11.4.4 ORAL CARE

11.4.4.1 Increased awareness and use of natural oral care products to drive market

11.4.5 OTHER COSMETICS & PERSONAL CARE

12 TEA EXTRACT MARKET, BY REGION

12.1 INTRODUCTION

12.2 ASIA PACIFIC

12.2.1 CHINA

12.2.1.1 Increased demand for natural products and functional beverages to drive market

12.2.2 INDIA

12.2.2.1 Antioxidant and weight management properties to drive demand in nutraceuticals

12.2.3 JAPAN

12.2.3.1 Rising demand for extracts in cosmetics and dietary supplements to drive market

12.2.4 AUSTRALIA & NEW ZEALAND

12.2.4.1 Growth of functional food & beverage sector to drive market

12.2.5 REST OF ASIA PACIFIC

12.3 NORTH AMERICA

12.3.1 US

12.3.1.1 Rising prevalence of obesity to boost demand for tea extracts in weight management

12.3.2 CANADA

12.3.2.1 Rising demand for tea extracts in health supplements to drive market

12.3.3 MEXICO

12.3.3.1 Growth of health & wellness sector to drive market

12.4 EUROPE

12.4.1 GERMANY

12.4.1.1 High consumer demand and strong purchasing power to drive market

12.4.2 UK

12.4.2.1 Consumer awareness and increased investment in personal care industry to drive market

12.4.3 FRANCE

12.4.3.1 Consumer demand for natural and sustainable products to drive market

12.4.4 SPAIN

12.4.4.1 Rapid developments in research and investments in pharmaceutical industry to drive market

12.4.5 ITALY

12.4.5.1 Trend for natural and healthy foods to drive market

12.4.6 REST OF EUROPE

12.5 SOUTH AMERICA

12.5.1 BRAZIL

12.5.1.1 Flavor-enhancing and health-boosting properties to drive demand for tea extracts in food industry

12.5.2 ARGENTINA

12.5.2.1 Rising obesity and need for weight management to boost demand for tea extracts

12.5.3 REST OF SOUTH AMERICA

12.6 REST OF THE WORLD

12.6.1 MIDDLE EAST

12.6.1.1 Increasing consumer demand for functional beverages to drive market

12.6.2 AFRICA

12.6.2.1 Growth of personal care & cosmetics industry to drive market

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

13.3 ANNUAL REVENUE ANALYSIS, 2019–2023

13.4 MARKET SHARE ANALYSIS, 2024

13.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

13.5.1 STARS

13.5.2 EMERGING LEADERS

13.5.3 PERVASIVE PLAYERS

13.5.4 PARTICIPANTS

13.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

13.5.5.1 Company footprint

13.5.5.2 Regional footprint

13.5.5.3 Source footprint

13.5.5.4 Application footprint

13.6 COMPANY EVALUATION MATRIX: START-UPS/SMES, 2024

13.6.1 PROGRESSIVE COMPANIES

13.6.2 RESPONSIVE COMPANIES

13.6.3 DYNAMIC COMPANIES

13.6.4 STARTING BLOCKS

13.6.5 COMPETITIVE BENCHMARKING: START-UPS/SMES, 2024

13.6.5.1 Detailed list of key start-ups/SMEs

13.6.5.2 Competitive benchmarking of key start-ups/SMEs

13.7 COMPANY VALUATION AND FINANCIAL METRICS

13.8 BRAND/PRODUCT COMPARATIVE ANALYSIS

13.9 COMPETITIVE SCENARIO AND TRENDS

13.9.1 PRODUCT LAUNCHES AND ENHANCEMENTS

13.9.2 DEALS

13.9.3 EXPANSIONS

14 COMPANY PROFILES

14.1 KEY PLAYERS

14.1.1 ADM

14.1.1.1 Business overview

14.1.1.2 Products/Solutions/Services offered

14.1.1.3 MnM view

14.1.1.3.1 Right to win

14.1.1.3.2 Strategic choices

- 14.1.1.3.3 Weaknesses and competitive threats
- 14.1.2 INTERNATIONAL FLAVORS & FRAGRANCES INC.
 - 14.1.2.1 Business overview
 - 14.1.2.2 Products/Solutions/Services offered
 - 14.1.2.3 Recent developments
 - 14.1.2.3.1 Expansions
 - 14.1.2.4 MnM view
 - 14.1.2.4.1 Right to win
 - 14.1.2.4.2 Strategic choices
 - 14.1.2.4.3 Weaknesses and competitive threats
- 14.1.3 GIVAUDAN
 - 14.1.3.1 Business overview
 - 14.1.3.2 Products/Solutions/Services offered
 - 14.1.3.3 Recent developments
 - 14.1.3.3.1 Expansions
 - 14.1.3.4 MnM view
 - 14.1.3.4.1 Right to win
 - 14.1.3.4.2 Strategic choices
 - 14.1.3.4.3 Weaknesses and competitive threats
- 14.1.4 SYNTHITE INDUSTRIES LTD.
 - 14.1.4.1 Business overview
 - 14.1.4.2 Products/Solutions/Services offered
 - 14.1.4.3 MnM view
 - 14.1.4.3.1 Right to win
 - 14.1.4.3.2 Strategic choices
 - 14.1.4.3.3 Weaknesses and competitive threats
- 14.1.5 FINLAYS
 - 14.1.5.1 Business overview
 - 14.1.5.2 Products/Solutions/Services offered
 - 14.1.5.3 Recent developments
 - 14.1.5.3.1 Product launches
 - 14.1.5.3.2 Deals
 - 14.1.5.4 MnM view
 - 14.1.5.4.1 Right to win
 - 14.1.5.4.2 Strategic choices
 - 14.1.5.4.3 Weaknesses and competitive threats
- 14.1.6 THE NATURE NETWORK
 - 14.1.6.1 Business overview
 - 14.1.6.2 Products/Solutions/Services offered

- 14.1.6.3 Recent developments
 - 14.1.6.3.1 Expansions
 - 14.1.6.3.2 Deals
- 14.1.6.4 MnM view
- 14.1.7 KEMIN INDUSTRIES, INC.
 - 14.1.7.1 Business overview
 - 14.1.7.2 Products/Solutions/Services offered
 - 14.1.7.3 Recent developments
 - 14.1.7.3.1 Expansions
 - 14.1.7.4 MnM view
- 14.1.8 CARBERY FOOD INGREDIENTS LIMITED
 - 14.1.8.1 Business overview
 - 14.1.8.2 Products/Solutions/Services offered
 - 14.1.8.3 Recent developments
 - 14.1.8.3.1 Expansions
 - 14.1.8.3.2 Deals
 - 14.1.8.4 MnM view
- 14.1.9 A.V. THOMAS AND COMPANY LIMITED
 - 14.1.9.1 Business overview
 - 14.1.9.2 Products/Solutions/Services offered
 - 14.1.9.3 MnM view
- 14.1.10 KARLE GROUP OF COMPANIES
 - 14.1.10.1 Business overview
 - 14.1.10.2 Products/Solutions/Services offered
 - 14.1.10.3 MnM view
- 14.1.11 TAIYO KAGAKU CO., LTD.
 - 14.1.11.1 Business overview
 - 14.1.11.2 Products/Solutions/Services offered
 - 14.1.11.3 MnM view
- 14.1.12 PLANT LIPIDS PRIVATE LIMITED
 - 14.1.12.1 Business overview
 - 14.1.12.2 Products/Solutions/Services offered
 - 14.1.12.3 MnM view
- 14.1.13 INDENA S.P.A.
 - 14.1.13.1 Business overview
 - 14.1.13.2 Products/Solutions/Services offered
 - 14.1.13.3 MnM view
- 14.1.14 VDF FUTURECEUTICALS, INC.
 - 14.1.14.1 Business overview

- 14.1.14.2 Products/Solutions/Services offered
- 14.1.14.3 MnM view
- 14.1.15 UMANG GLOBAL GROUP PVT. LTD.
- 14.1.15.1 Business overview
- 14.1.15.2 Products/Solutions/Services offered
- 14.1.15.3 MnM view
- 14.2 OTHER PLAYERS
- 14.2.1 H?LSEN & LYON
- 14.2.1.1 Business overview
- 14.2.1.2 Products/Solutions/Services offered
- 14.2.1.3 MnM view
- 14.2.2 MEDIKONDA NUTRIENTS
- 14.2.2.1 Business overview
- 14.2.2.2 Products/Solutions/Services offered
- 14.2.2.3 MnM view
- 14.2.3 PURE & GREEN LIFE INC.
- 14.2.3.1 Business overview
- 14.2.3.2 Products/Solutions/Services offered
- 14.2.3.3 MnM view
- 14.2.4 LIABLE ESSENTIAL OIL PRODUCTS PRIVATE LIMITED
- 14.2.4.1 Business overview
- 14.2.4.2 Products/Solutions/Services offered
- 14.2.4.3 MnM view
- 14.2.5 NR GROUP
- 14.2.5.1 Business overview
- 14.2.5.2 Products/Solutions/Services offered
- 14.2.5.3 MnM view
- 14.2.6 AKSHAR BIO-SCIENCE
- 14.2.7 PHYTO LIFE SCIENCES P. LTD.
- 14.2.8 NEW DIRECTIONS AROMATICS
- 14.2.9 BOTANIC HEALTHCARE
- 14.2.10 ADVANCED BIOTECH

15 ADJACENT & RELATED MARKETS

- 15.1 INTRODUCTION
- 15.2 LIMITATIONS
- 15.3 PLANT EXTRACTS MARKET
 - 15.3.1 MARKET DEFINITION

- 15.3.2 MARKET OVERVIEW
- 15.4 FOOD ANTIOXIDANT MARKET
 - 15.4.1 MARKET DEFINITION
 - 15.4.2 MARKET OVERVIEW

16 APPENDIX

- 16.1 DISCUSSION GUIDE
- 16.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 16.3 CUSTOMIZATION OPTIONS
- 16.4 RELATED REPORTS
- 16.5 AUTHOR DETAILS

I would like to order

Product name: Tea Extract Market by Source (Green Tea, Black Tea, Oolong Tea and Other Tea Sources), Application (Food & Beverage, Pharmaceuticals & Dietary Supplements, Cosmetics & Personal Care), Form, Category, Technology, and Region - Global Forecast 2030

Product link: <https://marketpublishers.com/r/TBAC5CC92031EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TBAC5CC92031EN.html>