

# **Tab Leads and Tab Seal Film Market by Material (Aluminum, Copper, Nickel, Polyamide, End User (Consumer Electronics, Electric Vehicles, Military, Industrial) and Region (North America, Europe, APAC, Rest of World) - Global Forecast to 2027**

<https://marketpublishers.com/r/T62183C04651EN.html>

Date: June 2022

Pages: 143

Price: US\$ 4,950.00 (Single User License)

ID: T62183C04651EN

## **Abstracts**

The market size of tab leads and tab seal film is projected to grow from USD 318 million in 2022 to USD 600 million by 2027, at a CAGR of 13.6% during the forecast period. The tab leads and tab seal film market growth is estimated to be majorly driven by growing economies of Asia Pacific region.

“Nickel segment is expected to be the second-largest raw material in the tab leads and tab seal film market, in terms of value in 2022”

Nickel is used to manufacture pouch batteries and their parts as nickel enhances the energy density of a battery. Nickel is one of the essential materials in making tab leads. Hence, the growing demand for pouch batteries in this application will drive the demand for nickel in the production of tab leads.

“Industrial segment is expected to be the second-largest end user in the tab leads and tab seal film market, in terms of value in 2022”

In the industrial segment, pouch lithium-ion batteries are used in the power, medical, and aerospace sector. These batteries are used in the energy storage system in the power sector. According to International Energy Agency, globally, 5 GW of storage capacity were added in 2020. Thus, growth in energy storage will create demand for tab leads and tab seal film market.

“Europe is expected to be the second-largest region in the tab leads and tab seal film market, in terms of value in 2022”

The European governments are providing significant incentives to promote electric vehicles. Europe has set an ambitious goal of reducing 80% of CO2 emissions by 2050 and has created a roadmap for the same. Hence, with an increase in demand for electric vehicles, there will be a boost in demand for tab leads and tab seal film market.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 65%, Tier 2 – 15%, and Tier 3 – 20%

By Designation: C-level Executives – 25%, Directors – 30%, and Managers – 45%

By Region: North America – 20%, Europe – 27%, Asia Pacific – 45%, Rest of World – 8%

Sumitomo Electric Industries (Japan), MISUZU Holding (China), SAMA (South Korea), Yujin Technology (South Korea), NEPES (South Korea), Nitto Denko Corporation (Japan) are some of the key players in the tab leads & tab seal film market. These players have adopted strategies such as joint ventures, and expansions to enhance their business revenue and market share.

Research Coverage:

The report defines, segments, and projects the tab leads and tab seal film market based on material, end user, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. It strategically profiles, Tab leads and tab seal film manufacturers and comprehensively analyzes their market shares and core competencies as well as tracks and analyzes competitive developments, such as expansions, acquisitions, and product launches, undertaken by them in the market.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them the closest approximations of revenue numbers of the tab leads and tab

seal film market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses, and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 MARKET SCOPE

#### FIGURE 1 TAB LEADS AND TAB SEAL FILM MARKET SEGMENTATION

#### FIGURE 2 REGIONAL SCOPE

#### 1.4 INCLUSIONS & EXCLUSIONS

##### 1.4.1 TAB LEADS AND TAB SEAL FILM MARKET, BY REGION: INCLUSIONS & EXCLUSIONS

##### 1.4.2 YEARS CONSIDERED

#### 1.5 CURRENCY

#### 1.6 RESEARCH LIMITATIONS

#### 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 3 TAB LEADS AND TAB SEAL FILM MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

##### 2.1.2.1 Key data from primary sources

##### 2.1.2.2 Breakdown of primary interviews

#### 2.2 MATRIX CONSIDERED FOR DEMAND-SIDE

#### FIGURE 4 MAIN MATRIX CONSIDERED FOR CONSTRUCTING AND ASSESSING DEMAND FOR TAB LEADS AND TAB SEAL FILM MARKET

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

#### FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

##### 2.3.2 TOP-DOWN APPROACH

#### FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

#### FIGURE 7 METHODOLOGY FOR SUPPLY-SIDE SIZING OF TAB LEADS AND TAB SEAL FILM MARKET

#### FIGURE 8 METHODOLOGY FOR SUPPLY-SIDE SIZING OF TAB LEADS AND TAB SEAL FILM MARKET (2/2)

##### 2.3.2.1 Calculations for supply-side analysis

### 2.3.3 FORECAST

## 2.4 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

## 2.5 DATA TRIANGULATION

### FIGURE 9 TAB LEADS AND TAB SEAL FILM MARKET: DATA TRIANGULATION

2.5.1.1 Key assumptions while calculating demand-side market size

2.5.1.2 Limitations

2.5.1.3 Risk analysis

## 3 EXECUTIVE SUMMARY

### TABLE 1 TAB LEADS AND TAB SEAL FILM MARKET

FIGURE 10 ALUMINUM SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD

FIGURE 11 CONSUMER ELECTRONICS BY END USER IS EXPECTED TO ACCOUNT FOR LARGEST SHARE

FIGURE 12 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE IN TAB LEADS AND TAB SEAL FILM MARKET BY VALUE IN 2021

## 4 PREMIUM INSIGHTS

### 4.1 ATTRACTIVE OPPORTUNITIES IN TAB LEADS AND TAB SEAL FILM MARKET

FIGURE 13 TAB LEADS AND TAB SEAL FILM MARKET PROJECTED TO WITNESS MODERATE GROWTH DURING FORECAST PERIOD

### 4.2 TAB LEADS AND TAB SEAL FILM MARKET, BY REGION

FIGURE 14 ASIA PACIFIC TO ACCOUNT FOR LARGEST SHARE OF TAB LEADS AND TAB SEAL FILM DURING FORECAST PERIOD

### 4.3 TAB LEADS AND TAB SEAL FILM MARKET, BY MATERIAL

FIGURE 15 ALUMINUM HELD LARGEST MARKET SHARE BY VALUE IN 2021

### 4.4 TAB LEADS AND TAB SEAL FILM MARKET, BY END USER

FIGURE 16 OTHERS SEGMENT IS EXPECTED TO BE FASTEST GROWING MARKET DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: TAB LEADS AND TAB SEAL FILM MARKET

#### 5.1.1 DRIVERS

5.1.1.1 Growing demand for pouch batteries in electric vehicles

## FIGURE 18 GLOBAL VOLUME SALES OF BATTERY ELECTRIC VEHICLES AND PLUG-IN HYBRID ELECTRIC VEHICLES, 2018–2021

### 5.1.2 RESTRAINTS

5.1.2.1 Gray market disrupting market share of established players

5.1.2.2 Low energy density of pouch lithium-ion batteries

### 5.1.3 OPPORTUNITIES

5.1.3.1 Increasing usage of pouch lithium-ion batteries in military equipment

### 5.1.4 CHALLENGES

5.1.4.1 High cost as compared to cylindrical lithium-ion batteries due to lack of standard size

5.1.4.2 Impact of COVID-19 on tab leads and tab seal film market

## 5.2 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 19 TAB LEADS AND TAB SEAL FILM MARKET: PORTER'S FIVE FORCES ANALYSIS

#### TABLE 2 TAB LEADS AND TAB SEAL FILM MARKET: PORTER'S FIVE FORCES ANALYSIS

5.2.1 BARGAINING POWER OF SUPPLIERS

5.2.2 THREAT OF NEW ENTRANTS

5.2.3 THREAT OF SUBSTITUTES

5.2.4 BARGAINING POWER OF BUYERS

5.2.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.3 VALUE CHAIN

### FIGURE 20 TAB LEADS AND TAB SEAL FILM MARKET: VALUE CHAIN

## 5.4 ECOSYSTEM/MARKET MAP

### FIGURE 21 TAB LEADS AND TAB SEAL FILM BATTERY MARKET: ECOSYSTEM/MARKET MAP

## 5.5 REGULATORY LANDSCAPE

#### TABLE 3 REGULATIONS AND STANDARDS FOR BATTERIES

## 5.6 PATENT ANALYSIS

### FIGURE 22 NUMBER OF GRANTED PATENTS, PATENT APPLICATIONS, AND LIMITED PATENTS

### FIGURE 23 PUBLICATION TRENDS- LAST 10 YEARS

5.6.1 INSIGHT

### FIGURE 24 LEGAL STATUS OF PATENTS

5.6.2 JURISDICTION ANALYSIS

### FIGURE 25 TOP JURISDICTION, BY DOCUMENT

5.6.3 TOP COMPANIES/APPLICANTS

#### TABLE 4 LIST OF PATENTS

#### TABLE 5 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

## 5.7 TRADE DATA

TABLE 6 IMPORT DATA OF LITHIUM CELLS AND BATTERIES

TABLE 7 EXPORT DATA OF LITHIUM CELLS AND BATTERIES

## 6 TAB LEADS AND TAB SEAL FILM MARKET, BY MATERIAL

### 6.1 INTRODUCTION

FIGURE 26 ALUMINUM SEGMENT TO DOMINATE TAB LEADS AND TAB SEAL FILM MARKET DURING FORECAST PERIOD

TABLE 8 TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MATERIAL, 2018–2021 (USD MILLION)

TABLE 9 TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MATERIAL, 2022–2027 (USD MILLION)

### 6.2 TAB LEADS BY MATERIAL

#### 6.2.1 ALUMINUM

6.2.1.1 Aluminum's ability to enhance battery stability to drive demand for tab leads

#### 6.2.2 NICKEL

6.2.2.1 Growing application in consumer electronics to boost market for this segment

#### 6.2.3 COPPER

6.2.3.1 High electric conductivity and reliability of copper to enhance its demand

### 6.3 TAB SEAL FILM BY MATERIAL

#### 6.3.1 POLYAMIDE

6.3.1.1 Ability to avoid short-circuiting in pouch lithium-ion batteries drives demand for this segment

### 6.4 OTHERS

## 7 TAB LEADS AND TAB SEAL FILM MARKET, BY END USER

### 7.1 INTRODUCTION

FIGURE 27 CONSUMER ELECTRONICS SEGMENT TO HOLD SIGNIFICANT SHARE DURING FORECAST PERIOD

TABLE 10 TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 11 TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

### 7.2 CONSUMER ELECTRONICS

7.2.1 GROWING DEMAND FOR POUCH BATTERIES IN DRONES WILL BOLSTER CONSUMER ELECTRONICS SEGMENT

TABLE 12 CONSUMER ELECTRONICS: TAB LEADS AND TAB SEAL FILM MARKET

SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 13 CONSUMER ELECTRONICS: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.3 MILITARY

7.3.1 GROWING APPLICATION OF POUCH LITHIUM-ION BATTERIES IN MILITARY EQUIPMENT TO BOOST THIS SEGMENT

TABLE 14 MILITARY: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 15 MILITARY: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.4 ELECTRIC VEHICLES

7.4.1 GROWING DEMAND FOR ELECTRIC VEHICLES TO BOLSTER THIS SEGMENT

TABLE 16 ELECTRIC VEHICLES: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 17 ELECTRIC VEHICLES: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.5 INDUSTRIAL

7.5.1 GROWING POWER SECTOR TO CREATE DEMAND FOR INDUSTRIAL SEGMENT

TABLE 18 INDUSTRIAL: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 19 INDUSTRIAL: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.6 OTHERS

TABLE 20 OTHERS: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 21 OTHERS: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

## **8 TAB LEADS AND TAB SEAL FILM MARKET, BY REGION**

8.1 INTRODUCTION

FIGURE 28 ASIA PACIFIC TO BE LARGEST TAB LEADS AND TAB SEAL FILM MARKET DURING FORECAST PERIOD

TABLE 22 GLOBAL: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 23 GLOBAL: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)



## 8.2 NORTH AMERICA

### FIGURE 29 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SNAPSHOT

TABLE 24 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 25 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 26 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END-USER, 2018–2021 (USD MILLION)

TABLE 27 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

TABLE 28 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2018–2021 (USD MILLION)

TABLE 29 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2022–2027 (USD MILLION)

TABLE 30 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2018–2021 (USD MILLION)

TABLE 31 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2022–2027 (USD MILLION)

TABLE 32 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2018–2021 (USD MILLION)

TABLE 33 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2022–2027 (USD MILLION)

TABLE 34 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2018–2021 (USD MILLION)

TABLE 35 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2022–2027 (USD MILLION)

TABLE 36 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2018–2021 (USD MILLION)

TABLE 37 NORTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2022–2027 (USD MILLION)

### 8.2.1 US

8.2.1.1 Growing usage of pouch lithium-ion batteries in region is expected to fuel market

TABLE 38 US: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 39 US: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

### 8.2.2 CANADA

8.2.2.1 Government investment in electric vehicles is expected to fuel demand  
TABLE 40 CANADA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 41 CANADA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

### 8.2.3 MEXICO

8.2.3.1 Spiraling demand for pouch lithium-ion batteries in country is expected to enhance tab leads and tab seal film market

TABLE 42 MEXICO: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 43 MEXICO: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

## 8.3 ASIA PACIFIC

FIGURE 30 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SNAPSHOT

TABLE 44 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 45 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 46 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 47 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

TABLE 48 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2018–2021 (USD MILLION)

TABLE 49 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2022–2027 (USD MILLION)

TABLE 50 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2018–2021 (USD MILLION)

TABLE 51 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2022–2027 (USD MILLION)

TABLE 52 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2018–2021 (USD MILLION)

TABLE 53 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2022–2027 (USD MILLION)

TABLE 54 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2018–2021 (USD MILLION)

TABLE 55 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2022–2027 (USD MILLION)

TABLE 56 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY

OTHERS, 2018–2021 (USD MILLION)

TABLE 57 ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2022–2027 (USD MILLION)

#### 8.3.1 CHINA

8.3.1.1 Growing usage of lithium batteries in different applications to boost demand for tab leads and tab seal film

TABLE 58 CHINA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 59 CHINA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

#### 8.3.2 JAPAN

8.3.2.1 Gradually shifting to electric vehicles will create growth opportunities for tab leads and tab seal film

TABLE 60 JAPAN: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 61 JAPAN: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

#### 8.3.3 SOUTH KOREA

8.3.3.1 Presence of key EV battery producers will propel market for tab leads and tab seal film in country

TABLE 62 SOUTH KOREA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 63 SOUTH KOREA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

#### 8.3.4 REST OF ASIA PACIFIC

TABLE 64 REST OF ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 65 REST OF ASIA PACIFIC: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

### 8.4 EUROPE

FIGURE 31 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SNAPSHOT

TABLE 66 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 67 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 68 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 69 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

TABLE 70 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2018–2021 (USD MILLION)

TABLE 71 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2022–2027 (USD MILLION)

TABLE 72 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2018–2021 (USD MILLION)

TABLE 73 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2022–2027 (USD MILLION)

TABLE 74 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2018–2021 (USD MILLION)

TABLE 75 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2022–2027 (USD MILLION)

TABLE 76 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2018–2021 (USD MILLION)

TABLE 77 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2022–2027 (USD MILLION)

TABLE 78 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2018–2021 (USD MILLION)

TABLE 79 EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2022–2027 (USD MILLION)

#### 8.4.1 GERMANY

8.4.1.1 Rising expenditure on defense is expected to propel demand for tab leads and tab seal film

TABLE 80 GERMANY: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 81 GERMANY: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.2 FRANCE

8.4.2.1 Growth of EVs and military expenditure to bolster demand for tab leads and tab seal film in country

TABLE 82 FRANCE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 83 FRANCE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

#### 8.4.3 REST OF EUROPE

TABLE 84 REST OF EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 85 REST OF EUROPE: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

## 8.5 REST OF WORLD

TABLE 86 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 87 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 88 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END-USER, 2018–2021 (USD MILLION)

TABLE 89 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

TABLE 90 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2018–2021 (USD MILLION)

TABLE 91 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY CONSUMER ELECTRONICS, 2022–2027 (USD MILLION)

TABLE 92 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2018–2021 (USD MILLION)

TABLE 93 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY ELECTRIC VEHICLES, 2022–2027 (USD MILLION)

TABLE 94 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2018–2021 (USD MILLION)

TABLE 95 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY MILITARY, 2022–2027 (USD MILLION)

TABLE 96 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2018–2021 (USD MILLION)

TABLE 97 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY INDUSTRIAL, 2022–2027 (USD MILLION)

TABLE 98 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2018–2021 (USD MILLION)

TABLE 99 REST OF WORLD: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY OTHERS, 2022–2027 (USD MILLION)

### 8.5.1 MIDDLE EAST & AFRICA

8.5.1.1 Growing demand for electric vehicles will drive market

TABLE 100 MIDDLE EAST & AFRICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2018–2021 (USD MILLION)

TABLE 101 MIDDLE EAST & AFRICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY END USER, 2022–2027 (USD MILLION)

### 8.5.2 SOUTH AMERICA

8.5.2.1 Government focus on military expenditure and electric vehicle infrastructure to boost market

TABLE 102 SOUTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY

END USER, 2018–2021 (USD MILLION)

TABLE 103 SOUTH AMERICA: TAB LEADS AND TAB SEAL FILM MARKET SIZE, BY  
END USER, 2022–2027 (USD MILLION)

## **9 COMPETITIVE LANDSCAPE**

9.1 INTRODUCTION

9.2 RANKING OF LEADING PLAYERS, 2022

FIGURE 32 RANKING OF LEADING PLAYERS IN TAB LEADS AND TAB SEAL FILM  
MARKET, 2021

9.3 COMPANY PRODUCT FOOTPRINT ANALYSIS

TABLE 104 COMPANY OVERALL FOOTPRINT

TABLE 105 COMPANY PRODUCT FOOTPRINT

TABLE 106 COMPANY REGION FOOTPRINT

9.4 COMPANY EVALUATION QUADRANT

9.4.1 STAR

9.4.2 EMERGING LEADER

9.4.3 PERVASIVE

9.4.4 PARTICIPANT

FIGURE 33 TAB LEADS AND TAB SEAL FILM MARKET COMPETITIVE  
LEADERSHIP MAPPING, 2022

9.5 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION QUADRANT,  
2022

9.5.1 PROGRESSIVE COMPANY

9.5.2 RESPONSIVE COMPANY

9.5.3 DYNAMIC COMPANY

9.5.4 STARTING BLOCK

FIGURE 34 TAB LEADS AND TAB SEAL FILM MARKET (GLOBAL): SME  
EVALUATION QUADRANT, 2022

9.6 COMPETITIVE SCENARIO

9.6.1 DEALS

TABLE 107 DEALS, 2019–2022

TABLE 108 OTHERS, 2019–2022

## **10 COMPANY PROFILES**

10.1 INTRODUCTION

(Business overview, Products/solutions/services offered, Recent Developments, MNM  
view)\*

## 10.2 KEY PLAYERS

### 10.2.1 SUMITOMO ELECTRIC INDUSTRIES, LTD.

TABLE 109 SUMITOMO ELECTRIC INDUSTRIES, LTD.: COMPANY OVERVIEW

FIGURE 35 SUMITOMO ELECTRIC INDUSTRIES, LTD.: COMPANY SNAPSHOT

TABLE 110 SUMITOMO ELECTRIC INDUSTRIES, LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.2 T&T ENERTECHNO CO., LTD.

TABLE 111 T&T ENERTECHNO CO., LTD.: COMPANY OVERVIEW

TABLE 112 T&T ENERTECHNO CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

### 10.2.3 NEPES

TABLE 113 NEPES: COMPANY OVERVIEW

FIGURE 36 NEPES: COMPANY SNAPSHOT

TABLE 114 NEPES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 115 NEPES: OTHER

### 10.2.4 MISUZU HOLDING

TABLE 116 MISUZU HOLDING: COMPANY OVERVIEW

TABLE 117 MISUZU HOLDING: PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.5 SOULBRAIN CO., LTD.

TABLE 118 SOULBRAIN CO., LTD.: COMPANY OVERVIEW

TABLE 119 SOULBRAIN CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.6 SAMA

TABLE 120 SAMA: COMPANY OVERVIEW

FIGURE 37 SAMA: COMPANY SNAPSHOT

TABLE 121 SAMA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.7 YUJIN TECHNOLOGY

TABLE 122 YUJIN TECHNOLOGY: COMPANY OVERVIEW

TABLE 123 YUJIN TECHNOLOGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.8 CLAVIS CORPORATION

TABLE 124 CLAVIS CORPORATION: COMPANY OVERVIEW

TABLE 125 CLAVIS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

### 10.2.9 AVOCET STEEL

TABLE 126 AVOCET STEEL: COMPANY OVERVIEW

TABLE 127 AVOCET STEEL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

### 10.2.10 ZACROS (SHENZHEN) CO., LTD.

TABLE 128 ZACROS (SHENZHEN) CO., LTD.: COMPANY OVERVIEW

TABLE 129 ZACROS (SHENZHEN) CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES

OFFERED

#### 10.2.11 TORAY BATTERY SEPARATOR FILM KOREA

TABLE 130 TORAY BATTERY SEPARATOR FILM KOREA: COMPANY OVERVIEW

TABLE 131 TORAY BATTERY SEPARATOR FILM KOREA:  
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 132 TORAY BATTERY SEPARATOR FILM KOREA: DEALS

TABLE 133 TORAY BATTERY SEPARATOR FILM KOREA: OTHERS

#### 10.2.12 DAEST COATING INDIA PVT LTD.

TABLE 134 DAEST COATING INDIA PVT LTD: COMPANY OVERVIEW

TABLE 135 DAEST COATING INDIA PVT LTD: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

#### 10.2.13 NITTO DENKO CORPORATION

TABLE 136 NITTO DENKO CORPORATION: COMPANY OVERVIEW

FIGURE 38 NITTO DENKO CORPORATION: COMPANY SNAPSHOT

TABLE 137 NITTO DENKO CORPORATION: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

#### 10.2.14 DUNMORE

TABLE 138 DUNMORE: COMPANY OVERVIEW

TABLE 139 DUNMORE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 10.2.15 DAI NIPPON PRINTING CO., LTD.

TABLE 140 DAI NIPPON PRINTING CO., LTD.: COMPANY OVERVIEW

FIGURE 39 DAI NIPPON PRINTING CO., LTD.: COMPANY SNAPSHOT

TABLE 141 DIA NIPPON PRINTING CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

#### 10.2.16 SHOWA DENKO K.K.

TABLE 142 SHOWA DENKO K.K.: COMPANY OVERVIEW

FIGURE 40 SHOWA DENKO K.K.: COMPANY SNAPSHOT

TABLE 143 SHOWA DENKO K.K.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 144 SHOWA DENKO K.K.: OTHERS

#### 10.2.17 OKURA INDUSTRIAL CO., LTD.

TABLE 145 OKURA INDUSTRIAL CO., LTD.: COMPANY OVERVIEW

FIGURE 41 OKURA INDUSTRIAL CO., LTD.: COMPANY SNAPSHOT

TABLE 146 OKURA INDUSTRIAL CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

\*Details on Business overview, Products/solutions/services offered, Recent  
Developments, MNM view might not be captured in case of unlisted companies.

### 10.3 OTHER PLAYERS

#### 10.3.1 LS FOUR TECH CO., LTD.

TABLE 147 LS FOUR TECH CO., LTD: COMPANY OVERVIEW

#### 10.3.2 JIANGSU JIULAN NEW ENERGY TECHNOLOGY CO., LTD



## TABLE 148 JIANGSU JIULAN NEW ENERGY TECHNOLOGY CO., LTD: COMPANY OVERVIEW

### **11 APPENDIX**

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETANDMARKETS SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS.

## I would like to order

Product name: Tab Leads and Tab Seal Film Market by Material (Aluminum, Copper, Nickel, Polyamide, End User (Consumer Electronics, Electric Vehicles, Military, Industrial) and Region (North America, Europe, APAC, Rest of World) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/T62183C04651EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T62183C04651EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970