+44 20 8123 2220
info@marketpublishers.com

Syntactic Foam Market by Product Type, Matrix Type (Metal, Polymer, Ceramic), Chemistry, Form (Sheet & Rod, Blocks), Application (Marine& Subsea, Automotive & Transportation, Aerospace & Defense, Sports & Leisure), and Region - Global Forecast to 2025

https://marketpublishers.com/r/S7568B6BF1C6EN.html
Date: January 2021
Pages: 157
Price: US$ 4,950.00 (Single User License)
ID: S7568B6BF1C6EN

Abstracts

The global Syntactic foam market is estimated to be USD 132 million in 2020 and is projected to reach USD 169 million by 2025, at a CAGR of 5.2% from 2020 to 2025. Syntactic foam finds applications in various end-use industries such as marine & subsea, aerospace & defense, automotive & transportation, sports & leisure, and others due to its unique properties. The marine & subsea segment led the syntactic foam market in 2019, accounting for a share of 54.0% in terms of value

“Sports & Leisure is expected to be the fastest-growing material in the Syntactic foam market during the forecast period.”

Sports & Leisure is the fastest-growing application segment in the syntactic foam market. The growth is due to the emerging sports industry based on syntactic foams, including soccer balls, snow skies, and tennis rackets. These industries together accounted for about 8.1% share of the total market for syntactic foam in 2019 and a CAGR of 5.5% for the forecasted period.

“North America is the largest market for Syntactic foam.”

North America is the largest and fastest-growing market of syntactic foam, with US being the major emerging market. The growth can be attributed to the rapidly increasing

+44 20 8123 2220
info@marketpublishers.com

demand for syntactic foam from the marine & subsea industries. US is a major manufacturer of syntactic foam and had the highest consumption of syntactic foam. It accounted for a share of about 37.07% of the syntactic foam market, in terms of volume, in 2019.

This study has been validated through primaries conducted with various industry experts worldwide. These primary sources have been divided into 3 categories, namely by company, by designation, and by region.

By Company Type- Tier 1- 55%, Tier 2- 30%, and Tier 3- 15%

By Designation- C Level- 21%, Directors – 23%, and Others - 56%

By Region- North America- 45%, Europe- 27%, Asia Pacific- 15%, Middle East – 6%, and South America - 7%

The syntactic foam market comprises major solution providers, such as ALSEAMAR (France), Trelleborg AB (Sweden), Diab (Sweden), Deepwater Buoyancy (New England), and CMT Materials (US), among others. The study includes an in-depth competitive analysis of these key players in the syntactic foam market, with their company profiles and key market strategies.

Research Coverage:

The report covers the syntactic foam market based on product type, matrix type, chemistry, form, application, and region. This study aims at estimating the size and future growth potential of the market across various segmentation types. It also includes an in-depth competitive analysis of the key market players, along with their profiles and key growth strategies.

Key Benefits of Buying the Report:

Comprehensive coverage and analysis of the syntactic foam market in Asia Pacific, Europe, North America, South America, and Middle East & Africa

Competitive landscape of major players and their developments in syntactic foam market

+44 20 8123 2220
info@marketpublishers.com

Identifying high-potential opportunities for syntactic foam

Identifying and targeting high-growth application segments

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.2 MARKET DEFINITION
  1.2.1 SCOPE OF THE REPORT
1.3 MARKET SCOPE
  1.3.1 SYNTACTIC FOAM MARKET SEGMENTATION
  1.3.2 REGIONS COVERED
  1.3.3 YEARS CONSIDERED FOR THE STUDY
1.4 CURRENCY
1.5 UNIT CONSIDERED
1.6 LIMITATIONS
1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
  2.1.1 SECONDARY DATA
    2.1.1.1 Critical secondary inputs
    2.1.1.2 Key data from secondary sources
  2.1.2 PRIMARY DATA
    2.1.2.1 Critical primary inputs
    2.1.2.2 Key data from primary sources
    2.1.2.3 Breakdown of primary interviews
2.2 BASE NUMBER CALCULATION APPROACH
  2.2.1 ESTIMATION OF SYNTACTIC FOAM MARKET SIZE BASED ON MARKET SHARE ANALYSIS
FIGURE 1 MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS
2.3 MARKET SIZE ESTIMATION
  2.3.1 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
  2.3.2 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
2.4 DATA TRIANGULATION
FIGURE 2 SYNTACTIC FOAM MARKET: DATA TRIANGULATION
2.5 ASSUMPTIONS

3 EXECUTIVE SUMMARY

+44 20 8123 2220
info@marketpublishers.com

FIGURE 3 MICRO-SPHERE DOMINATES THE SYNTACTIC FOAM MARKET
FIGURE 4 POLYMER MATRIX LEADS THE SYNTACTIC FOAM MARKET
FIGURE 5 EPOXY TO BE THE FASTER-GROWING SEGMENT IN SYNTACTIC FOAM MARKET
FIGURE 6 BLOCK SEGMENT TO DOMINATE THE SYNTACTIC FOAM MARKET
FIGURE 7 MARINE & SUBSEA END-USE INDUSTRY TO LEAD THE MARKET
FIGURE 8 NORTH AMERICA LED THE SYNTACTIC FOAM MARKET IN 2019

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN SYNTACTIC FOAM MARKET
FIGURE 9 GROWING USE OF SYNTACTIC FOAM IN END-USE INDUSTRIES TO DRIVE THE MARKET
4.2 SYNTACTIC FOAM MARKET, BY REGION
FIGURE 10 NORTH AMERICA TO BE THE LARGEST MARKET BETWEEN 2020 AND 2025
4.3 NORTH AMERICA: SYNTACTIC FOAM MARKET, BY COUNTRY AND END-USE INDUSTRY
FIGURE 11 US AND MARINE & SUBSEA SEGMENT ACCOUNTED FOR LARGEST SHARES
4.4 SYNTACTIC FOAM MARKET: BY MAJOR COUNTRIES
FIGURE 12 CHINA TO BE THE FASTEST-GROWING MARKET BETWEEN 2020 AND 2025

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 13 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN SYNTACTIC FOAM MARKET
5.2.1 DRIVERS
5.2.1.1 Increasing deep water & ultra-deep water activities
5.2.1.2 Cost optimization in offshore oil & gas projects
5.2.2 RESTRAINTS
5.2.2.1 Fluctuation in crude oil prices
5.2.3 OPPORTUNITIES
5.2.3.1 Increasing use of hybrid syntactic foams
5.2.4 CHALLENGES
5.2.4.1 Transportation and logistics costs

+44 20 8123 2220
info@marketpublishers.com

5.3 PORTER'S FIVE FORCES ANALYSIS
FIGURE 14 PORTER'S FIVE FORCES ANALYSIS OF SYNTACTIC FOAM MARKET
5.3.1 BARGAINING POWER OF SUPPLIERS
5.3.2 THREAT OF NEW ENTRANTS
5.3.3 THREAT OF SUBSTITUTES
5.3.4 BARGAINING POWER OF BUYERS
5.3.5 RIVALRY AMONG EXISTING PLAYERS
5.4 VALUE CHAIN ANALYSIS
FIGURE 15 RAW MATERIAL SUPPLIERS AND MANUFACTURERS ADD MAJOR VALUE TO SYNTACTIC FOAM
5.4.1 IMPACT OF COVID-19 ON SUPPLY CHAIN
5.5 TRADE ANALYSIS
5.6 MARKET MAP
5.7 PRICING ANALYSIS
FIGURE 16 AVERAGE SELLING PRICE (2018-2025)
FIGURE 17 YC AND YCC SHIFT
5.8 TECHNOLOGY ANALYSIS
5.9 CASE STUDY ANALYSIS
5.10 PATENT ANALYSIS
5.11 POLICY & REGULATIONS
5.11.1 INTERNATIONAL TRAFFIC IN ARMS REGULATIONS
5.11.2 REACH
5.11.3 INTERNATIONAL MARITIME ORGANIZATION
5.11.4 OSPAR
5.12 MACROECONOMIC INDICATORS
5.12.1 TRENDS AND FORECAST OF GDP
TABLE 1 TRENDS AND FORECAST OF GDP, BY KEY COUNTRY, 2016-2023 (USD MILLION)
5.12.2 PRODUCTION STATISTICS OF AUTOMOTIVE INDUSTRY, 2019
TABLE 2 PRODUCTION STATISTICS OF AUTOMOBILES 2019 (UNITS)

6 SYNTACTIC FOAM MARKET, BY PRODUCT TYPE

6.1 INTRODUCTION
FIGURE 18 MICRO-SPHERE TO BE THE MOST USED PRODUCT TYPE OF SYNTACTIC FOAM DURING THE FORECAST PERIOD
TABLE 3 SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 4 SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025

+44 20 8123 2220
info@marketpublishers.com

(KILOTON)
6.2 MACRO-SPHERE
6.2.1 SUBSEA & DEEP WATER BUOYANCY APPLICATION TO DRIVE THE DEMAND
TABLE 5 MACRO-SPHERE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 6 MACRO-SPHERE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
6.3 MICRO-SPHERE
6.3.1 INCREASED DEMAND FROM VARIOUS END-USE INDUSTRIES TO BOOST THE MARKET
TABLE 7 MICRO-SPHERE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 8 MICRO-SPHERE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

7 SYNTACTIC FOAM MARKET, BY MATRIX TYPE

7.1 INTRODUCTION
FIGURE 19 POLYMER MATRIX TO BE THE MOST USED MATRIX TYPE DURING THE FORECAST PERIOD
TABLE 9 SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 10 SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
7.2 METAL MATRIX
7.2.1 EXCELLENT MECHANICAL AND THERMAL PROPERTIES TO DRIVE THE DEMAND
TABLE 11 METAL MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 12 METAL MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
7.3 POLYMER MATRIX
7.3.1 INCREASED DEMAND FROM SUBSEA INDUSTRY TO BOOST THE MARKET
TABLE 13 POLYMER MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 14 POLYMER MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
7.4 CERAMIC MATRIX

+44 20 8123 2220
info@marketpublishers.com

7.4.1 CAN RESIST HARSH ENVIRONMENTAL CONDITIONS
TABLE 15 CERAMIC MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 16 CERAMIC MATRIX: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

8 SYNTACTIC FOAM MARKET, BY FORM

8.1 INTRODUCTION
FIGURE 20 BLOCK TO BE THE MOST USED FORM OF SYNTACTIC FOAM DURING THE FORECAST PERIOD
TABLE 17 SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 18 SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
8.2 BLOCK
8.2.1 UNIQUE CUSTOMIZABLE PROPERTIES OF BLOCKS TO DRIVE THE DEMAND
TABLE 19 BLOCK: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 20 BLOCK: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
8.3 SHEET & ROD
8.3.1 LIGHTWEIGHT, DURABLE, AND COST-EFFECTIVE ALTERNATIVE TO WOOD, FELT, AND ALUMINUM
TABLE 21 SHEET & ROD: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 22 SHEET & ROD: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

9 SYNTACTIC FOAM MARKET, BY CHEMISTRY

9.1 INTRODUCTION
FIGURE 21 OTHERS TO BE THE LARGER SEGMENT OF THE MARKET DURING THE FORECAST PERIOD
TABLE 23 SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (USD MILLION)
TABLE 24 SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
9.2 EPOXY
9.2.1 RISING DEEP WATER & ULTRA-DEEP WATER PROJECTS DRIVING THE

+44 20 8123 2220
info@marketpublishers.com

DEMAND FOR EPOXY-BASED SYNTACTIC FOAMS
TABLE 25 EPOXY: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 26 EPOXY: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
9.3 OTHERS
TABLE 27 OTHERS: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 28 OTHERS: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

10 SYNTACTIC FOAM MARKET, BY END-USE INDUSTRY

10.1 INTRODUCTION
FIGURE 22 MARINE & SUBSEA INDUSTRY TO DOMINATE THE MARKET DURING THE FORECAST PERIOD
TABLE 29 SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 30 SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
10.2 MARINE & SUBSEA
10.2.1 RISING DEEP WATER & ULTRA-DEEP WATER ACTIVITIES TO DRIVE THE MARKET
TABLE 31 MARINE & SUBSEA: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 32 MARINE & SUBSEA: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
10.3 AEROSPACE & DEFENSE
10.3.1 DEMAND FOR SYNTACTIC FOAM IN THIS INDUSTRY WITNESSING MODERATE GROWTH
TABLE 33 AEROSPACE & DEFENSE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 34 AEROSPACE & DEFENSE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
10.4 SPORTS & LEISURE
10.4.1 MARKET IN THIS INDUSTRY TO WITNESS HIGHEST GROWTH
TABLE 35 SPORTS & LEISURE: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 36 SPORTS & LEISURE: SYNTACTIC FOAM MARKET SIZE, BY REGION,

+44 20 8123 2220
info@marketpublishers.com

2018–2025 (KILOTON)
10.5 AUTOMOTIVE & TRANSPORTATION
10.5.1 GROWING AUTOMOTIVE INDUSTRY IN APAC AND EUROPE TO BOOST THE MARKET
TABLE 37 AUTOMOTIVE & TRANSPORTATION: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 38 AUTOMOTIVE & TRANSPORTATION: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
10.6 OTHERS
TABLE 39 OTHER END-USE INDUSTRIES: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 40 OTHER END-USE INDUSTRIES: SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

11 SYNTACTIC FOAM MARKET, BY REGION

11.1 INTRODUCTION
FIGURE 23 APAC TO RECORD FASTEST GROWTH DURING THE FORECAST PERIOD
TABLE 41 SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
TABLE 42 SYNTACTIC FOAM MARKET SIZE, BY REGION, 2018–2025 (KILOTON)
11.2 NORTH AMERICA
FIGURE 24 NORTH AMERICA: SYNTACTIC FOAM MARKET SNAPSHOT
11.2.1 IMPACT OF COVID-19 ON SYNTACTIC FOAM MARKET IN NORTH AMERICA
TABLE 43 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 44 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 45 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 46 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (KILOTON)
TABLE 47 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 48 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
TABLE 49 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY

2018–2025 (USD MILLION)
TABLE 50 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
TABLE 51 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM 2018–2025 (USD MILLION)
TABLE 52 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 53 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 54 NORTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.2.2 US
11.2.2.1 Dominant market in the region
TABLE 55 US: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 56 US: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 57 US: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 58 US: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.2.3 MEXICO
11.2.3.1 Energy sector witnessing a significant reform
TABLE 59 MEXICO: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 60 MEXICO: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 61 MEXICO: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 62 MEXICO: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.2.4 CANADA
11.2.4.1 Growth in offshore oil industry to drive the market
TABLE 63 CANADA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 64 CANADA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 65 CANADA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 66 CANADA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY,

2018–2025 (KILOTON)
11.3 EUROPE
11.3.1 IMPACT OF COVID-19 ON SYNTACTIC FOAM MARKET IN EUROPE
FIGURE 25 EUROPE: SYNTACTIC FOAM MARKET SNAPSHOT
TABLE 67 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 68 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 69 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 70 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (KILOTON)
TABLE 71 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 72 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
TABLE 73 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (USD MILLION)
TABLE 74 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
TABLE 75 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 76 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 77 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 78 EUROPE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.2 GERMANY
11.3.2.1 Growing automobile industry driving the syntactic foam market
TABLE 79 GERMANY: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 80 GERMANY: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 81 GERMANY: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 82 GERMANY: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.3 FRANCE

11.3.3.1 Increasing demand from sports & aerospace end-use industry driving the market
TABLE 83 FRANCE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 84 FRANCE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 85 FRANCE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 86 FRANCE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.4 UK
11.3.4.1 Growing demand from subsea & marine end-use industry boosting the market
TABLE 87 UK: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 88 UK: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 89 UK: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 90 UK: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.5 ITALY
11.3.5.1 Demand from oil & gas industry to support market growth
TABLE 91 ITALY: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 92 ITALY: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 93 ITALY: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 94 ITALY: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.6 SPAIN
11.3.6.1 Increasing demand from subsea and automotive industries to drive the market
TABLE 95 SPAIN: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 96 SPAIN: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 97 SPAIN: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 98 SPAIN: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.7 RUSSIA
11.3.7.1 Participation of foreign companies in oil exploration and production to favor market growth
TABLE 99 RUSSIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 100 RUSSIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 101 RUSSIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 102 RUSSIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.3.8 REST OF EUROPE
TABLE 103 REST OF EUROPE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 104 REST OF EUROPE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 105 REST OF EUROPE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 106 REST OF EUROPE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4 APAC
11.4.1 IMPACT OF COVID-19 ON SYNTACTIC FOAM MARKET IN APAC
FIGURE 26 APAC: SYNTACTIC FOAM MARKET SNAPSHOT
TABLE 107 APAC: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 108 APAC: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 109 APAC: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 110 APAC: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (KILOTON)
TABLE 111 APAC: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 112 APAC: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
TABLE 113 APAC: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 114 APAC: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
TABLE 115 APAC: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 116 APAC: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 117 APAC: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 118 APAC: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4.2 CHINA
11.4.2.1 Growing marine and automotive industries to drive the market
TABLE 119 CHINA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 120 CHINA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 121 CHINA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 122 CHINA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4.3 JAPAN
11.4.3.1 Increasing demand from subsea & automotive industries to propel the market
TABLE 123 JAPAN: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 124 JAPAN: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 125 JAPAN: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 126 JAPAN: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4.4 INDIA
11.4.4.1 Growth in marine & subsea industry to increase the demand for syntactic foams
TABLE 127 INDIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 128 INDIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 129 INDIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY,

+44 20 8123 2220
info@marketpublishers.com

2018–2025 (USD MILLION)
TABLE 130 INDIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4.5 SOUTH KOREA
11.4.5.1 Growing demand from various end-use industries to drive the market
TABLE 131 SOUTH KOREA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 132 SOUTH KOREA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 133 SOUTH KOREA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 134 SOUTH KOREA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.4.6 REST OF APAC
TABLE 135 REST OF APAC: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 136 REST OF APAC: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 137 REST OF APAC: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 138 REST OF APAC: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.5 MIDDLE EAST & AFRICA
11.5.1 IMPACT OF COVID-19 ON SYNTACTIC FOAM MARKET IN MIDDLE EAST & AFRICA
FIGURE 27 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SNAPSHOT
TABLE 139 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 140 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 141 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 142 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (KILOTON)
TABLE 143 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 144 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
TABLE 145 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY

+44 20 8123 2220
info@marketpublishers.com

CHEMISTRY, 2018–2025 (USD MILLION)
TABLE 146 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
TABLE 147 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 148 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 149 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 150 MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.5.2 SAUDI ARABIA
11.5.2.1 Growing demand from marine & subsea industry driving the syntactic foam market
TABLE 151 SAUDI ARABIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 152 SAUDI ARABIA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 153 SAUDI ARABIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 154 SAUDI ARABIA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.5.3 UAE
11.5.3.1 Marine & subsea industry dominates the market
TABLE 155 UAE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 156 UAE: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 157 UAE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 158 UAE: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.5.4 SOUTH AFRICA
11.5.4.1 Sports, healthcare, and military apparel sectors drive the market
TABLE 159 SOUTH AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 160 SOUTH AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 161 SOUTH AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE

+44 20 8123 2220
info@marketpublishers.com

INDUSTRY, 2018–2025 (USD MILLION)
TABLE 162 SOUTH AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.5.5 REST OF MIDDLE EAST & AFRICA
TABLE 163 REST OF MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 164 REST OF MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 165 REST OF MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 166 REST OF MIDDLE EAST & AFRICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.6 SOUTH AMERICA
FIGURE 28 SOUTH AMERICA: SYNTACTIC FOAM MARKET SNAPSHOT
11.6.1 IMPACT OF COVID-19 ON SYNTACTIC FOAM MARKET IN SOUTH AMERICA
TABLE 167 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)
TABLE 168 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)
TABLE 169 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (USD MILLION)
TABLE 170 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY PRODUCT TYPE, 2018–2025 (KILOTON)
TABLE 171 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (USD MILLION)
TABLE 172 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY MATRIX TYPE, 2018–2025 (KILOTON)
TABLE 173 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (USD MILLION)
TABLE 174 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY CHEMISTRY, 2018–2025 (KILOTON)
TABLE 175 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 176 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 177 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 178 SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE

INDUSTRY, 2018–2025 (KILOTON)
11.6.2 BRAZIL
11.6.2.1 Rapid industrialization to boost the syntactic foam market
TABLE 179 BRAZIL: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 180 BRAZIL: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 181 BRAZIL: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 182 BRAZIL: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.6.3 ARGENTINA
11.6.3.1 Growing demand from automotive & transportation industry to boost demand
TABLE 183 ARGENTINA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 184 ARGENTINA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 185 ARGENTINA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 186 ARGENTINA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)
11.6.4 REST OF SOUTH AMERICA
TABLE 187 REST OF SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (USD MILLION)
TABLE 188 REST OF SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY FORM, 2018–2025 (KILOTON)
TABLE 189 REST OF SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
TABLE 190 REST OF SOUTH AMERICA: SYNTACTIC FOAM MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (KILOTON)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW
FIGURE 29 COMPANIES ADOPTED NEW PRODUCT LAUNCH AS THE KEY GROWTH STRATEGY BETWEEN 2017 AND 2020
12.2 MARKET SHARE ANALYSIS
FIGURE 30 SHARE OF KEY PLAYERS IN SYNTACTIC FOAM MARKET, 2019
12.3 MARKET EVALUATION FRAMEWORK

+44 20 8123 2220
info@marketpublishers.com

TABLE 191 MARKET EVALUATION FRAMEWORK
12.4 COMPANY EVALUATION QUADRANT
12.4.1 STAR
12.4.2 EMERGING LEADERS
12.4.3 PERVASIVE
12.4.4 EMERGING COMPANIES
FIGURE 31 COMPETITIVE LEADERSHIP MAPPING: SYNTACTIC FOAM MARKET, 2019
12.5 BUSINESS STRATEGY EXCELLENCE
FIGURE 32 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN SYNTACTIC
FOAM MARKET
12.6 COMPETITIVE SCENARIO
12.6.1 NEW PRODUCT LAUNCH
TABLE 192 NEW PRODUCT LAUNCH, 2017–2020
12.6.2 EXPANSION
TABLE 193 EXPANSION, 2017-2020
TABLE 194 AGREEMENT & CONTRACT, 2019

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, right to win)*
13.1 ALSEAMAR
13.2 TRELLEBORG AB
FIGURE 33 TRELLEBORG AB: COMPANY SNAPSHOT
13.3 RESINEX
13.4 DIAB GROUP
13.5 ENGINEERED SYNTACTIC SYSTEMS
13.6 CMT MATERIALS
13.7 CUMING MICROWAVE CORPORATION
13.8 DEEPWATER BUOYANCY
13.9 BALMORAL
13.10 ACOUSTIC POLYMER LTD.
13.11 OTHER COMPANY PROFILES
13.11.1 AFGLOBAL
13.11.2 FORUM ENERGY TECHNOLOGIES INC.
13.11.3 CBM INTERNATIONAL
13.11.4 SYNFOAM
13.11.5 MATRIX COMPOSITES & ENGINEERING

+44 20 8123 2220
info@marketpublishers.com

*Details on Business Overview, Products Offered, Recent Developments, right to win might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE
14.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL
14.3 AVAILABLE CUSTOMIZATIONS
14.4 RELATED REPORTS
14.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Syntactic Foam Market by Product Type, Matrix Type (Metal, Polymer, Ceramic), Chemistry, Form (Sheet & Rod, Blocks), Application (Marine& Subsea, Automotive & Transportation, Aerospace & Defense, Sports & Leisure), and Region - Global Forecast to 2025

Product link: https://marketpublishers.com/r/S7568B6BF1C6EN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S7568B6BF1C6EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

+44 20 8123 2220
info@marketpublishers.com

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970