

Surgical Snare Market by Usability (Singel Use, Reusable), Application (GI Endoscopy, Laparoscopy, Urology Endoscopy, Gynecology Endoscopy, Arthroscopy, Bronchoscopy, Mediastinoscopy, Laryngoscopy), End User (Hospital, ASC) - Global Forecast to 2023

<https://marketpublishers.com/r/SAF20384F4CEN.html>

Date: November 2018

Pages: 109

Price: US\$ 5,650.00 (Single User License)

ID: SAF20384F4CEN

Abstracts

“Increasing awareness on colorectal cancer is expected to drive the overall growth of the surgical snares market.”

The surgical snares market size is expected to grow from USD 992 million in 2018 to USD 1255 million by 2023, at a Compound Annual Growth Rate (CAGR) of 4.8% during the forecast period. The surgical snares market is driven by various factors such as the increasing number of colon polypectomy procedures, growth of the endoscopic ASCs segment, and a rising preference for minimally invasive surgeries are the key factors driving the market.

“The Hospitals segment is expected to grow at a higher CAGR during the forecast period.”

The hospitals segment is the faster-growing segment in the surgical snares market, by end user. The surgical snares market, by end user, has been categorized into hospitals, ambulatory surgical centers, and other end users. The hospitals end-user segment comprises surgical units based in hospitals or attached to hospitals that are equipped with endoscopic instruments and accessories, including surgical snares, to perform endoscopic procedures for diagnostic or treatment purposes. The increasing investments and incentives received by hospitals from government bodies and private

investors for endoscopic surgery and endoscopic instruments further increase the preference for endoscopic surgeries among physicians, which in turn drives growth in the surgical snares market.

“The GI endoscopy segment, by application, is projected to hold the largest market share during the forecast period.”

GI endoscopy helps in the diagnosis as well as treatment of gastrointestinal (GI) diseases. In the coming years, a surge in the demand for GI endoscopy as a means of early diagnosis and treatment is expected in developed countries. The pivotal factors that are likely to drive the demand for GI endoscopy in these economies include the rapidly increasing aging population, the need to improve the quality of life for patients, and the need for proficient hospital management. The GI endoscopy segment will, therefore, witness sustained growth, driven by a significant increase in the number of colonoscopy procedures performed in the US, which is a major market for endoscopy products.

“North America is projected to hold the largest market share during the forecast period.”

North America is estimated to be the largest regional market for surgical snares, followed by Europe. The favorable reimbursement scenario in the US, increasing preference of minimally invasive surgeries and the rising incidence of cancer are the major factors driving the growth of the surgical snares market in North America. The high incidence of colorectal cancer (CRC) in the US has resulted in the provision of reimbursements to increase the affordability of CRC screening procedures in the country. This has increased the affordability of CRC screening procedures, which in turn is driving the number of endoscopic procedures using the snaring technique performed in the US.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the surgical snares market.

By Company Type: Tier 1: 23%, Tier 2: 30%, and Tier 3: 47%

By Designation: C-level Executives: 24%, Directors: 36%, and Others: 40%

By Region: North America: 34%, Europe: 50%, APAC: 8%, and MEA: 8%

The surgical snares market comprises major providers such as Olympus (Japan), Boston Scientific (US), Cook Medical (US), CONMED Corporation (US), Medline Industries (US), Medtronic (Ireland), Steris (US), Merit Medical Systems (US), and Avalign Technologies (US) and other players. The study includes an in-depth competitive analysis of these key players in the surgical snares market, along with their company profiles, recent developments, and key market strategies.

Research Coverage:

The market study covers the surgical snares market across various segments. It aims at estimating the market size and the growth potential of this market across different segments, on the basis of usability, application, end user and region. The study also includes an in-depth competitive analysis of the key players in the market; along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall surgical snares market and its subsegments. This report will help the stakeholders to understand the competitive landscape, to gain more insights to better position their businesses, and to plan suitable go-to-market strategies. The report will also help the stakeholders to understand the pulse of the market and will provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS COVERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY SOURCES
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY SOURCES
 - 2.1.2.1 Key data from primary sources
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
 - 2.3.1.1 Key industry insights

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SURGICAL SNARES: MARKET OVERVIEW
- 4.2 NORTH AMERICA: SURGICAL SNARES MARKET, BY COUNTRY AND END USER (2018)
- 4.3 SURGICAL SNARES MARKET, BY USABILITY
- 4.4 GEOGRAPHICAL SNAPSHOT OF THE SURGICAL SNARES MARKET

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
 - 5.1.1 DRIVERS
 - 5.1.1.1 Increasing awareness on colorectal cancer screening
 - 5.1.1.2 Growth of the endoscopic ambulatory surgery centers segment

- 5.1.1.3 Hospital investments in endoscopy instruments
- 5.1.1.4 Rising patient preference for minimally invasive surgeries
- 5.1.2 RESTRAINTS
 - 5.1.2.1 Clinical complications in surgeries
- 5.1.3 CHALLENGES
 - 5.1.3.1 Dearth of trained physicians and endoscopists

6 SURGICAL SNARES MARKET, BY USABILITY

6.1 INTRODUCTION

6.2 REUSABLE SURGICAL SNARES

6.2.1 REUSABLE SURGICAL SNARES TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2018

6.3 SINGLE-USE SURGICAL SNARES

6.3.1 SINGLE-USE SURGICAL SNARES TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

7 SURGICAL SNARES MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 GASTROINTESTINAL (GI) ENDOSCOPY

7.2.1 GI ENDOSCOPY IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE SURGICAL SNARES MARKET

7.3 LAPAROSCOPY

7.3.1 LAPAROSCOPY IS THE METHOD OF CHOICE FOR GALLBLADDER REMOVAL

7.4 GYNECOLOGY/OBSTETRICS ENDOSCOPY

7.4.1 INCREASING NEW CERVICAL CANCER CASES WILL FUEL THE GROWTH OF THE GYNECOLOGY/OBSTETRICS ENDOSCOPY MARKET

7.5 ARTHROSCOPY

7.5.1 ADVANCEMENTS IN THE FIELD OF HIP ARTHROSCOPY ARE DRIVING GROWTH IN THE ARTHROSCOPY APPLICATION SEGMENT

7.6 UROLOGY ENDOSCOPY (CYSTOSCOPY)

7.6.1 CYSTOSCOPY IS THE PRIMARY DIAGNOSTIC MODALITY FOR THE DIAGNOSIS OF BLADDER CARCINOMA

7.7 BRONCHOSCOPY

7.7.1 BRONCHOSCOPY TECHNIQUES ARE EXTENSIVELY USED FOR THE DETECTION AND STAGING OF LUNG CANCER

7.8 MEDIASTINOSCOPY

7.8.1 INCREASING NUMBER OF NEW TB CASES WILL LIKELY DRIVE THE MEDIASTINOSCOPY APPLICATION SEGMENT IN THE COMING YEARS

7.9 OTOSCOPY

7.9.1 OTOSCOPY HELPS REVEAL SIGNS OF ACUTE OTITIS MEDIA, BULGING EARDRUMS, AND BLISTERS

7.10 LARYNGOSCOPY

7.10.1 LARYNGOSCOPY IS USED TO DETERMINE THE CAUSES OF THROAT AND EAR PAIN

7.11 RETINAL ENDOSCOPY

7.11.1 ENDOSCOPY-ASSISTED VITRECTOMY ELIMINATES DELAYS IN TREATMENT TIMES THAT COULD CAUSE ADDITIONAL ISSUES IN TRAUMATIZED EYES

7.12 NEUROENDOSCOPY

7.12.1 GROWING PREVALENCE OF NEUROLOGICAL DISORDERS TO SUPPORT THE GROWTH OF THE SURGICAL SNARES MARKET FOR NEUROENDOSCOPY

7.13 OTHER APPLICATIONS

8 SURGICAL SNARES MARKET, BY END USER

8.1 INTRODUCTION

8.2 HOSPITALS

8.2.1 HOSPITALS TO DOMINATE THE SURGICAL SNARES END-USER MARKET

8.3 AMBULATORY SURGICAL CENTERS

8.3.1 ASCS PROVIDE OUTPATIENT PROCEDURES THAT DO NOT REQUIRE AN OVERNIGHT STAY AND SIGNIFICANTLY HELP IMPROVE QUALITY

8.4 OTHER END USERS

9 SURGICAL SNARES MARKET, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 US to dominate the North American surgical snares market in 2018

9.2.2 CANADA

9.2.2.1 Increasing incidence of colon cancer to drive market growth in Canada

9.3 EUROPE

9.3.1 EUROPE TO ACCOUNT FOR THE SECOND-LARGEST SHARE OF THE SURGICAL SNARES MARKET IN 2018

9.4 ASIA PACIFIC

9.4.1 ASIA PACIFIC MARKET TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

9.5 REST OF THE WORLD

9.5.1 INCREASING INVESTMENT IN HEALTHCARE INFRASTRUCTURE WILL DRIVE MARKET GROWTH IN THE ROW

10 COMPETITIVE LANDSCAPE

10.1 MARKET OVERVIEW

10.2 MARKET RANKING ANALYSIS, 2017

10.3 COMPETITIVE SITUATION AND TRENDS

10.3.1 PRODUCT LAUNCHES

10.3.2 ACQUISITIONS

10.3.3 EXPANSIONS

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View)*

11.1 OLYMPUS

11.2 BOSTON SCIENTIFIC

11.3 COOK MEDICAL

11.4 CONMED

11.5 MEDLINE INDUSTRIES

11.6 MEDTRONIC

11.7 STERIS

11.8 MERIT MEDICAL SYSTEMS

11.9 HILL-ROM HOLDINGS

11.10 SKLAR SURGICAL INSTRUMENTS

11.11 AVALIGN TECHNOLOGIES

*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 2 REUSABLE SURGICAL SNARES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 3 REUSABLE SURGICAL SNARES MARKET, BY REGION, 2016–2023 (UNITS)

Table 4 NORTH AMERICA: REUSABLE SURGICAL SNARES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 5 SINGLE-USE SURGICAL SNARES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 6 SINGLE USE SURGICAL SNARES MARKET, BY REGION, 2016–2023 (UNITS)

Table 7 NORTH AMERICA: SINGLE-USE SURGICAL SNARES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 8 SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 9 ESTIMATED NEW GI CANCER CASES AND DEATHS IN THE US, 2016

Table 10 SURGICAL SNARES MARKET FOR GI ENDOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 11 NORTH AMERICA: SURGICAL SNARES MARKET FOR GI ENDOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 12 SURGICAL SNARES MARKET FOR LAPAROSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 13 NORTH AMERICA: SURGICAL SNARES MARKET FOR LAPAROSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 14 SURGICAL SNARES MARKET FOR GYNECOLOGY/OBSTETRICS ENDOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 15 NORTH AMERICA: SURGICAL SNARES MARKET FOR GYNECOLOGY/OBSTETRICS ENDOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 16 SURGICAL SNARES MARKET FOR ARTHROSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 17 NORTH AMERICA: SURGICAL SNARES MARKET FOR ARTHROSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 18 SURGICAL SNARES MARKET FOR UROLOGY ENDOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 19 NORTH AMERICA: SURGICAL SNARES MARKET FOR UROLOGY

ENDOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 20 SURGICAL SNARES MARKET FOR BRONCHOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 21 NORTH AMERICA: SURGICAL SNARES MARKET FOR BRONCHOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 22 SURGICAL SNARES MARKET FOR MEDIASTINOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 23 NORTH AMERICA: SURGICAL SNARES MARKET FOR MEDIASTINOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 24 SURGICAL SNARES MARKET FOR OTOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 25 NORTH AMERICA: SURGICAL SNARES MARKET FOR OTOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 26 SURGICAL SNARES MARKET FOR LARYNGOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 27 NORTH AMERICA: SURGICAL SNARES MARKET FOR LARYNGOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 28 SURGICAL SNARES MARKET FOR RETINAL ENDOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 29 NORTH AMERICA: SURGICAL SNARES MARKET FOR RETINAL ENDOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 30 SURGICAL SNARES MARKET FOR NEUROENDOSCOPY, BY REGION, 2016–2023 (USD MILLION)

Table 31 NORTH AMERICA: SURGICAL SNARES MARKET FOR NEUROENDOSCOPY, BY COUNTRY, 2016–2023 (USD MILLION)

Table 32 SURGICAL SNARES MARKET FOR OTHER APPLICATIONS, BY REGION, 2016–2023 (USD MILLION)

Table 33 NORTH AMERICA: SURGICAL SNARES MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 34 SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 35 SURGICAL SNARES MARKET FOR HOSPITALS, BY REGION, 2016–2023 (USD MILLION)

Table 36 NORTH AMERICA: SURGICAL SNARES MARKET FOR HOSPITALS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 37 NUMBER OF MEDICARE-CERTIFIED ASCS IN THE US (2000–2015)

Table 38 SURGICAL SNARES MARKET FOR AMBULATORY SURGICAL CENTERS, BY REGION, 2016–2023 (USD MILLION)

Table 39 NORTH AMERICA: SURGICAL SNARES MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 40 SURGICAL SNARES MARKET FOR OTHER END USERS, BY REGION, 2016–2023 (USD MILLION)

Table 41 NORTH AMERICA: SURGICAL SNARES MARKET FOR OTHER END USERS, BY COUNTRY, 2016–2023 (USD MILLION)

Table 42 SURGICAL SNARES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 43 NORTH AMERICA: SURGICAL SNARES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 44 NORTH AMERICA: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 45 NORTH AMERICA: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 46 NORTH AMERICA: SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 47 MEDICARE NATIONAL AVERAGE COVERAGE FOR ENDOSCOPIC PROCEDURES USING THE SNARE TECHNIQUE, 2018

Table 48 US: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 49 US: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 50 US: SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 51 CANADA: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 52 CANADA: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 53 CANADA: SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 54 EUROPE: SURGICAL SNARES MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 55 EUROPE: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 56 EUROPE: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 57 EUROPE: SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 58 ASIA PACIFIC: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD MILLION)

Table 59 ASIA PACIFIC: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 60 ASIA PACIFIC: SURGICAL SNARES MARKET, BY END USER, 2016–2023
(USD MILLION)

Table 61 ROW: SURGICAL SNARES MARKET, BY USABILITY, 2016–2023 (USD
MILLION)

Table 62 ROW: SURGICAL SNARES MARKET, BY APPLICATION, 2016–2023 (USD
MILLION)

Table 63 ROW: SURGICAL SNARES MARKET, BY END USER, 2016–2023 (USD
MILLION)

Table 64 SURGICAL SNARES MARKET RANKING, BY KEY PLAYER (2017)

Table 65 PRODUCT LAUNCHES, 2015 TO 2018

Table 66 ACQUISITIONS, 2015-2018

Table 67 EXPANSIONS, 2015 TO 2018

List Of Figures

LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 PRIMARY SOURCES

Figure 3 TOP-DOWN APPROACH

Figure 4 BOTTOM-UP APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 SURGICAL SNARES MARKET, BY USABILITY, 2018 VS. 2023 (USD MILLION)

Figure 7 SURGICAL SNARES MARKET, BY APPLICATION, 2018 VS. 2023 (USD MILLION)

Figure 8 SURGICAL SNARES MARKET, BY END USER, 2018 VS. 2023 (USD MILLION)

Figure 9 GEOGRAPHICAL SNAPSHOT OF THE SURGICAL SNARES MARKET

Figure 10 GROWING AWARENESS ON THE NEED FOR COLORECTAL CANCER SCREENING TO DRIVE THE GROWTH OF THE MARKET

Figure 11 SINGLE-USE SURGICAL SNARES WILL CONTINUE TO DOMINATE THE MARKET IN 2023

Figure 12 UK TO BE THE FASTEST-GROWING MARKET SEGMENT FROM 2018 TO 2023

Figure 13 SURGICAL SNARES MARKET: DRIVERS, RESTRAINTS, AND CHALLENGES

Figure 14 NORTH AMERICA: SURGICAL SNARES MARKET SNAPSHOT

Figure 15 ASIA PACIFIC: SURGICAL SNARES MARKET SNAPSHOT

Figure 16 OLYMPUS: COMPANY SNAPSHOT

Figure 17 BOSTON SCIENTIFIC : COMPANY SNAPSHOT (2017)

Figure 18 CONMED: COMPANY SNAPSHOT (2017)

Figure 19 MEDTRONIC: COMPANY SNAPSHOT (2017)

Figure 20 STERIS: COMPANY SNAPSHOT (2018)

Figure 21 MERIT MEDICAL SYSTEMS: COMPANY SNAPSHOT (2017)

Figure 22 HILL-ROM HOLDINGS: COMPANY SNAPSHOT (2017)

I would like to order

Product name: Surgical Snare Market by Usability (Singel Use, Reusable), Application (GI Endoscopy, Laparoscopy, Urology Endoscopy, Gynecology Endoscopy, Arthroscopy, Bronchoscopy, Mediastinoscopy, Laryngoscopy), End User (Hospital, ASC) - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/SAF20384F4CEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SAF20384F4CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970