

Surgical Sealants and Adhesives Market by Product (Natural (Fibrin, Collagen, Gelatin), Synthetic (Hydrogel)), Indication (Tissue Sealing, Tissue Engineering), Application (CNS, Cardiovascular, Cosmetic Surgery), End User - Global Forecast to 2025

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Abstracts

“The surgical sealants and adhesives market is projected to grow at a CAGR of 8.4% during the forecast period.”

The global surgical sealants and adhesives market is expected to reach USD 2.8 billion in 2025 from USD 1.9 billion in 2020, at a CAGR of 8.4% during the forecast period. With growing concerns regarding the effective management of blood loss in patients during surgeries and trauma, surgical sealants and adhesives have become an integral part of medical procedures. Growth in this market is driven by the growing prevalence and incidence rates of various disorders such as obesity and CVDs; increasing incidence of trauma; growth in the number of accidents and sports-related injuries, which has led to an increase in surgical procedures being performed across the globe. Also, the need to manage blood loss in patients and R&D being undertaken to bring innovative products to the market is aiding the market growth. Better cosmetic outcomes are also increasing the adoption of surgical sealants and adhesives in cosmetic procedures across the globe. Additionally, emerging markets provide significant investment opportunities for players as these regions offer an untapped potential due to the increasing government and private investments in the healthcare sector. The growing prominence of adhesive dentistry also offers significant growth opportunities for players operating in this space. However, the high cost of these products, lack of reimbursements, and high investments associated with clinical data

requirements for these products are restraining the growth of this market to a certain extent. The market also faces the challenge of developing novel biomaterials with high mechanical properties and adhesion strength for effective tissue sealing.

“The synthetic & semisynthetic sealants and adhesives segment is expected to grow at the highest rate during the forecast period.”

Based on products, the surgical sealants and adhesives market is segmented into natural/biological sealants and adhesives and synthetic & semisynthetic sealants and adhesives. The synthetic & semisynthetic sealants and adhesives segment is projected to witness the highest growth in the market during the forecast period. Advantages such as low toxicity, high adhesion strength, and high elasticity as compared to the natural sealants offered by these sealants are driving their increased adoption. Also, the low risk of disease transmission is more cost-effective than natural sealants, and the increasing R&D investment for their innovation is further driving the market growth.

“The tissue engineering segment is expected to grow at the highest rate during the forecast period.”

Based on indication, the surgical sealants and adhesives market is segmented into tissue sealing, surgical hemostasis, and tissue engineering. The tissue engineering segment is projected to witness the highest growth in the market during the forecast period. This is due to the growing need for tissue regeneration in cases of skin injuries or burn injuries, along with the increasing number of cosmetic surgeries taking place across the globe.

“The cosmetic surgery segment is expected to grow at the highest rate during the forecast period.”

Based on application, the surgical sealants and adhesives market is segmented into cardiovascular surgery, general surgery, CNS surgery, pulmonary surgery, ophthalmic surgery, orthopedic surgery, cosmetic surgery, urological surgery, and other applications. The cosmetic surgery segment is projected to witness the highest growth in the market during the forecast period. This is due to the increasing adoption of tissue sealants and adhesives for cosmetic procedures and burn treatment surgeries. It is further set to increase with the increasing number of facial cosmetic surgeries, increasing cases of skin injuries, growing incidence of burn injuries, and an increasing number of breast cancer patients undergoing mastectomy and breast reconstruction procedures being carried out across the globe.

“The hospitals' segment is expected to grow at the highest CAGR during the forecast period.”

On the basis of end users, the surgical sealants and adhesives market is segmented into hospitals, clinics, and other end users (ambulatory surgery centers, burn care centers, and research institutes). The hospital segment is projected to witness the highest growth rate during the forecast period. The increasing number of surgeries taking place across the globe due to the rising geriatric population and the incidence of various diseases are expected to drive higher product adoption in this end user segment. Moreover, the increasing need to control blood loss and achieve efficient hemostasis and wound closure in trauma cases, injuries, or surgical procedures is leading to their rising adoption by surgeons.

“The APAC is projected to witness the highest growth during the forecast period.”

APAC is expected to witness the highest CAGR during the forecast period. Factors such as the increasing investments by major players in these regions, rising health awareness, growing per capita income, increasing medical tourism, presence of less stringent regulations, and the growing demand for quality healthcare are expected to drive the growth of this market during the forecast period. The key players in this market have shifted their focus to the emerging economies in these regions, focusing on expansions and acquisitions in order to garner a greater market share in the upcoming years.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1–35%, Tier 2–45%, and Tier 3–20%

By Designation: C-level–35%, D-level–25%, and Others–40%

By Region: North America–45%, Europe–30%, Asia Pacific–20%, Latin America–3%, and the Middle East & Africa–2%

The prominent players in the surgical sealants and adhesives market are Baxter International, Inc. (US), CryoLife, Inc. (US), Becton, Dickinson and Company [Bard,(US)], Ethicon, Inc. (US), Cardinal Health, Inc. (US), B. Braun Melsungen AG (Germany), Integra Lifesciences Holdings Corporation (US), Medline Industries, Inc.

(US), Adhezion Biomedical, LLC (US), Tricol Biomedical, Inc. (US), Vivostat A/S (Denmark), Advanced Medical Solutions Group plc (UK), Stryker Corporation (US), CSL Limited (Australia), Ocular Therapeutix, Inc. (US), MicroVal (France), GEM Srl (Italy), Hemostasis, LLC (US), P?ters Surgical (France), and Tissuemed Ltd (UK).

Research Coverage:

The report analyzes the market for various surgical sealants and adhesives products and their adoption pattern. It aims at estimating the market size and future growth potential of the market and the different segments such as product, indication, application, and end user. The report also includes an in-depth competitive analysis of the key players in this market, along with their company profiles, product offerings, and recent developments.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a greater share. Firms purchasing the report could use one or a combination of the below-mentioned five strategies for strengthening their market presence.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on the product portfolios offered by the top players in the surgical sealants and adhesives market.

Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the surgical sealants and adhesives market.

Market Development: Comprehensive information on lucrative emerging regions.

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the global surgical sealants and adhesives market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, revenue analysis, and products of the leading players in the surgical

sealants and adhesives market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION & SCOPE
 - 1.2.1 MARKETS COVERED
 - 1.2.2 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 STAKEHOLDERS
- 1.5 LIMITATIONS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
 - 2.1.1 SECONDARY RESEARCH
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY RESEARCH
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION APPROACH
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SURGICAL SEALANTS AND ADHESIVES MARKET OVERVIEW
- 4.2 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION
- 4.3 SURGICAL SEALANTS AND ADHESIVES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES
- 4.4 SURGICAL SEALANTS AND ADHESIVES MARKET, BY REGION (2018–2025)
- 4.5 SURGICAL SEALANTS AND ADHESIVES MARKET: DEVELOPED VS. DEVELOPING MARKETS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 MARKET DRIVERS

5.2.1.1 Rising need for effective blood loss management in patients

5.2.1.2 Increasing number of surgical procedures across the globe

5.2.1.3 Growing use of technologically advanced products

5.2.2 MARKET RESTRAINTS

5.2.2.1 Rising healthcare costs and lack of reimbursements

5.2.2.2 Cost-intensive requirement of clinical data for new product launches

5.2.3 MARKET OPPORTUNITIES

5.2.3.1 Improving healthcare systems in emerging markets

5.2.3.2 Rising prominence of adhesive dentistry

5.2.4 MARKET CHALLENGES

5.2.4.1 Development of novel biomaterials

5.2.4.2 Requirement of skilled personnel for optimal utilization of products

6 INDUSTRY INSIGHTS

6.1 INTRODUCTION

6.2 INDUSTRY TRENDS

6.2.1 GROWING PREFERENCE FOR GELATIN-BASED ADHESIVES AND HYDROGELS IN SURGICAL PROCEDURES

6.2.2 BIOMIMETIC ADHESIVES

6.2.3 NANO-ENABLED MATERIALS FOR NEXT-GENERATION ADHESIVES

6.3 STRATEGIC BENCHMARKING

6.4 REGULATORY ANALYSIS

6.4.1 NORTH AMERICA

6.4.1.1 US

6.4.1.2 Canada

6.4.2 EUROPE

6.4.3 ASIA PACIFIC

6.4.3.1 Japan

6.4.3.2 China

6.4.3.3 India

6.5 CLINICAL TRIAL ASSESSMENT

6.6 PARENT MARKET ANALYSIS

6.7 COVID-19 IMPACT ON THE SURGICAL SEALANTS AND ADHESIVES MARKET

7 SURGICAL SEALANTS AND ADHESIVES MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES

7.2.1 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES, BY TYPE

7.2.1.1 Polypeptide/protein-based sealants and adhesives

7.2.1.1.1 Fibrin-based sealants and adhesives

7.2.1.1.2 Gelatin-based sealants and adhesives

7.2.1.1.3 Collagen-based sealants and adhesives

7.2.1.1.4 Albumin-based sealants and adhesives

7.2.1.2 Polysaccharide-based sealants and adhesives

7.2.1.2.1 Chitosan-based sealants and adhesives

7.2.1.2.2 Other polysaccharide-based sealants and adhesives

7.2.2 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES, BY ORIGIN

7.2.2.1 Animal-based sealants and adhesives

7.2.2.2 Human blood-based sealants and adhesives

7.3 SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES

7.3.1 PEG HYDROGELS

7.3.2 CYANOACRYLATES

7.3.3 URETHANE-BASED SEALANTS AND ADHESIVES

7.3.4 OTHER SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES

8 SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION

8.1 INTRODUCTION

8.2 TISSUE SEALING

8.2.1 FIBRIN-BASED SEALANTS ARE MOST WIDELY USED FOR TISSUE SEALING ACROSS A RANGE OF SURGICAL PROCEDURES

8.3 SURGICAL HEMOSTASIS

8.3.1 RISING INCIDENCE OF CARDIOVASCULAR, ORTHOPEDIC, AND SPINAL CONDITIONS TO DRIVE GROWTH FOR SURGICAL HEMOSTASIS

8.4 TISSUE ENGINEERING

8.4.1 INCREASING R&D ON BIOMATERIALS DERIVED FROM HUMAN BLOOD TO ENHANCE THE GROWTH OF THIS SEGMENT

9 SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 CARDIOVASCULAR SURGERY

9.2.1 FIBRIN SEALANTS ARE WITNESSING INCREASING ADOPTION IN OPCAB AND MIDCAB PROCEDURES

9.3 GENERAL SURGERY

9.3.1 NEED TO PREVENT BLOOD LOSS IN GASTROINTESTINAL SURGERIES IS DRIVING MARKET GROWTH

9.4 CENTRAL NERVOUS SYSTEM SURGERY

9.4.1 SEALANTS WITH ANTIMICROBIAL AND ANALGESIC PROPERTIES ARE UNDERGOING RESEARCH FOR CNS SURGERIES

9.5 ORTHOPEDIC SURGERY

9.5.1 INCREASE IN SPORTS-RELATED INJURY TREATMENTS IS AIDING GROWTH OF SEALANTS AND ADHESIVES IN THIS SEGMENT

9.6 COSMETIC SURGERY

9.6.1 INCREASING NUMBER OF COSMETIC AND SKIN SURGERIES ARE DRIVING MARKET GROWTH

9.7 UROLOGICAL SURGERY

9.7.1 COMPLEX RECONSTRUCTIVE GENITOURINARY PROCEDURES DRIVE THE GROWTH OF THIS SEGMENT

9.8 PULMONARY SURGERY

9.8.1 INCREASE IN LUNG CANCER-RELATED SURGERIES IS EXPECTED TO AID MARKET GROWTH

9.9 OPHTHALMIC SURGERY

9.9.1 REQUIREMENT FOR BETTER BIOCOMPATIBLE SEALANTS IS PROPELLING R&D AND DRIVING MARKET GROWTH

9.10 OTHER APPLICATIONS

10 SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER

10.1 INTRODUCTION

10.2 HOSPITALS

10.2.1 INCREASING NUMBER OF SURGERIES AND TRAUMA CASES ARE SET TO INCREASE THE ADOPTION OF SEALANTS AND ADHESIVES

10.3 CLINICS

10.3.1 INCREASING NUMBER OF COSMETIC SURGERIES PERFORMED IN CLINICS IS EXPECTED TO DRIVE MARKET GROWTH

10.4 OTHER END USERS

11 SURGICAL SEALANTS AND ADHESIVES MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 US

11.2.1.1 The US dominates the North American surgical sealants and adhesives market

11.2.2 CANADA

11.2.2.1 Improving healthcare quality and focus on patient safety will aid market growth

11.3 EUROPE

11.3.1 GERMANY

11.3.1.1 Germany holds the largest share in the European market

11.3.2 FRANCE

11.3.2.1 High healthcare spending supported by the government will drive the adoption of surgical products

11.3.3 UK

11.3.3.1 Rising incidence and prevalence of CVDs to drive market growth

11.3.4 ITALY

11.3.4.1 Growth in this market is driven by the improving quality and accessibility to medical care and technologies

11.3.5 SWITZERLAND

11.3.5.1 Increasing demand for healthcare services and growing healthcare awareness drive market growth

11.3.6 SPAIN

11.3.6.1 Increasing demand for bariatric surgeries in the country will drive the adoption of tissue sealing products

11.3.7 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 JAPAN

11.4.1.1 Early adoption of technologically advanced products attracts market players and drives growth

11.4.2 CHINA

11.4.2.1 China is one of the fastest-growing markets offering significant growth opportunities

11.4.3 INDIA

11.4.3.1 Increasing number of surgical procedures being conducted for a large patient population will drive market growth

11.4.4 SOUTH KOREA

11.4.4.1 Highly attractive medical tourism industry in South Korea drives market growth

11.4.5 REST OF ASIA PACIFIC

11.5 LATIN AMERICA

11.5.1 BRAZIL

11.5.1.1 Increasing number of cosmetic surgeries performed in the country is a major factor for market growth

11.5.2 MEXICO

11.5.2.1 Increasing incidence of lifestyle-related disorders is expected to increase surgical interventions thereby driving market growth

11.5.3 REST OF LATIN AMERICA

11.6 MIDDLE EAST & AFRICA

11.6.1 IMPROVING HEALTHCARE INFRASTRUCTURE WILL LEAD TO THE ADOPTION OF TECHNOLOGICALLY ADVANCED PRODUCTS

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 MARKET SHARE ANALYSIS

12.3 COMPETITIVE LEADERSHIP MAPPING

12.3.1 STARS

12.3.2 EMERGING LEADERS

12.3.3 PERVASIVE PLAYERS

12.3.4 EMERGING COMPANIES

12.4 COMPETITIVE SITUATION AND TRENDS

12.4.1 PRODUCT LAUNCHES

12.4.2 EXPANSIONS

12.4.3 ACQUISITIONS

12.4.4 OTHER STRATEGIES

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

13.1 JOHNSON & JOHNSON (ETHICON, INC.)

13.2 BAXTER INTERNATIONAL, INC.

13.3 BECTON, DICKINSON AND COMPANY

13.4 CARDINAL HEALTH, INC.

13.5 CRYOLIFE, INC.

13.6 B. BRAUN MELSUNGEN AG

13.7 INTEGRA LIFESCIENCES HOLDINGS CORPORATION

13.8 ADVANCED MEDICAL SOLUTIONS GROUP PLC (AMS GROUP)

13.9 STRYKER CORPORATION

13.10 CSL LIMITED

13.11 MEDLINE INDUSTRIES, INC.

13.12 ADHEZION BIOMEDICAL, LLC

13.13 TRICOL BIOMEDICAL, INC.

13.14 VIVOSTAT A/S

13.15 OCULAR THERAPEUTIX, INC.

13.16 OTHER COMPANIES

13.16.1 MICROVAL

13.16.2 GEM SRL

13.16.3 HEMOSTASIS, LLC

13.16.4 P?TERS SURGICAL

13.16.5 TISSUEMED LTD

*Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 INSIGHTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 SURGICAL SEALANTS AND ADHESIVES MARKET: IMPACT ANALYSIS

TABLE 2 PERCENTAGE INCREASE IN THE NUMBER OF SURGERIES
PERFORMED IN THE US

TABLE 3 PRODUCT PORTFOLIO ANALYSIS: NATURAL/BIOLOGICAL SURGICAL
SEALANTS AND ADHESIVES MARKET

TABLE 4 PRODUCT PORTFOLIO ANALYSIS: SYNTHETIC & SEMISYNTHETIC
SURGICAL SEALANTS AND ADHESIVES MARKET

TABLE 5 US FDA: MEDICAL DEVICE CLASSIFICATION

TABLE 6 US: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

TABLE 7 CANADA: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

TABLE 8 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

TABLE 9 CHINA: REGULATORY BODIES APPOINTED FOR MEDICAL DEVICE
APPROVAL

TABLE 10 CHINA: CLASSIFICATION OF MEDICAL DEVICES

TABLE 11 SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025
(USD MILLION)

TABLE 12 COMMERCIALLY AVAILABLE NATURAL/BIOLOGICAL SEALANTS AND
ADHESIVES

TABLE 13 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 14 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES MARKET, BY
TYPE, 2018–2025 (USD MILLION)

TABLE 15 POLYPEPTIDE/PROTEIN-BASED SEALANTS AND ADHESIVES

TABLE 16 POLYPEPTIDE/PROTEIN-BASED SEALANTS AND ADHESIVES MARKET,
BY TYPE, 2018–2025 (USD MILLION)

TABLE 17 POLYPEPTIDE/PROTEIN-BASED SEALANTS AND ADHESIVES MARKET,
BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 18 FIBRIN-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY,
2018–2025 (USD MILLION)

TABLE 19 GELATIN-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY,
2018–2025 (USD MILLION)

TABLE 20 COLLAGEN-BASED SEALANTS AND ADHESIVES MARKET, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 21 ALBUMIN-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY,
2018–2025 (USD MILLION)

TABLE 22 POLYSACCHARIDE-BASED SEALANTS AND ADHESIVES

TABLE 23 POLYSACCHARIDE-BASED SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 24 POLYSACCHARIDE-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 25 CHITOSAN-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 26 OTHER POLYSACCHARIDE-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 27 NATURAL/BIOLOGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 28 ANIMAL-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 29 HUMAN BLOOD-BASED SEALANTS

TABLE 30 HUMAN BLOOD-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 31 TYPES AND APPLICATIONS OF SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES

TABLE 32 COMMERCIALLY AVAILABLE SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES

TABLE 33 SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 34 SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 35 PEG HYDROGELS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 36 CYANOACRYLATES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 37 URETHANE-BASED SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 38 OTHER SYNTHETIC & SEMISYNTHETIC SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 39 SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 40 SURGICAL SEALANTS AND ADHESIVES MARKET FOR TISSUE SEALING, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 41 SURGICAL SEALANTS AND ADHESIVES MARKET FOR SURGICAL HEMOSTASIS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 42 SURGICAL SEALANTS AND ADHESIVES MARKET FOR TISSUE ENGINEERING, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 43 SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION,

2018–2025 (USD MILLION)

TABLE 44 SURGICAL SEALANTS AND ADHESIVES MARKET FOR
CARDIOVASCULAR SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 45 BARIATRIC SURGERIES IN THE US (2011-2018)

TABLE 46 SURGICAL SEALANTS AND ADHESIVES MARKET FOR GENERAL
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 47 SURGICAL SEALANTS AND ADHESIVES MARKET FOR CNS SURGERY,
BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 48 SURGICAL SEALANTS AND ADHESIVES MARKET FOR ORTHOPEDIC
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 49 SURGICAL SEALANTS AND ADHESIVES MARKET FOR COSMETIC
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 50 SURGICAL SEALANTS AND ADHESIVES MARKET FOR UROLOGICAL
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 51 SURGICAL SEALANTS AND ADHESIVES MARKET FOR PULMONARY
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 52 SURGICAL SEALANTS AND ADHESIVES MARKET FOR OPHTHALMIC
SURGERY, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 53 SURGICAL SEALANTS AND ADHESIVES MARKET FOR OTHER
APPLICATIONS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 54 SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER,
2018–2025 (USD MILLION)

TABLE 55 SURGICAL SEALANTS AND ADHESIVES MARKET FOR HOSPITALS, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 56 SURGICAL SEALANTS AND ADHESIVES MARKET FOR CLINICS, BY
COUNTRY, 2018–2025 (USD MILLION)

TABLE 57 SURGICAL SEALANTS AND ADHESIVES MARKET FOR OTHER END
USERS, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 58 SURGICAL SEALANTS AND ADHESIVES MARKET, BY REGION,
2018–2025 (USD MILLION)

TABLE 59 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET,
BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 60 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET,
BY TYPE, 2018–2025 (USD MILLION)

TABLE 61 NORTH AMERICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND
ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 62 NORTH AMERICA: POLYPEPTIDE/PROTEIN-BASED SURGICAL
SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 63 NORTH AMERICA: POLYSACCHARIDE-BASED SURGICAL SEALANTS

AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 64 NORTH AMERICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 65 NORTH AMERICA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 66 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 67 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 68 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 69 US: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 70 US: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 71 US: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 72 US: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 73 US: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 74 US: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 75 US: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 76 US: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 77 US: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 78 CANADA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 79 CANADA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 80 CANADA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 81 CANADA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 82 CANADA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 83 CANADA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 84 CANADA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 85 CANADA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 86 CANADA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 87 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 88 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 89 EUROPE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 90 EUROPE: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 91 EUROPE: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 92 EUROPE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 93 EUROPE: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 94 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 95 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 96 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 97 GERMANY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 98 GERMANY: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 99 GERMANY: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 100 GERMANY: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 101 GERMANY: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 102 GERMANY: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS

AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 103 GERMANY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 104 GERMANY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 105 GERMANY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 106 FRANCE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 107 FRANCE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 108 FRANCE: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 109 FRANCE: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 110 FRANCE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 111 FRANCE: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 112 FRANCE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 113 FRANCE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 114 FRANCE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 115 UK: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 116 UK: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 117 UK: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 118 UK: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 119 UK: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 120 UK: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 121 UK: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 122 UK: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 123 UK: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 124 ITALY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 125 ITALY: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 126 ITALY: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 127 ITALY: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 128 ITALY: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 129 ITALY: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 130 ITALY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 131 ITALY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 132 ITALY: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 133 SWITZERLAND: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 134 SWITZERLAND: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 135 SWITZERLAND: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 136 SWITZERLAND: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 137 SWITZERLAND: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 138 SWITZERLAND: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 139 SWITZERLAND: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 140 SWITZERLAND: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 141 SWITZERLAND: SURGICAL SEALANTS AND ADHESIVES MARKET, BY

END USER, 2018–2025 (USD MILLION)

TABLE 142 SPAIN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 143 SPAIN: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 144 SPAIN: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 145 SPAIN: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 146 SPAIN: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 147 SPAIN: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 148 SPAIN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 149 SPAIN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 150 SPAIN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 151 ROE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 152 ROE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 153 ROE: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 154 ROE: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 155 ROE: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 156 ROE: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 157 ROE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 158 ROE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 159 ROE: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 160 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 161 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 162 ASIA PACIFIC: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 163 ASIA PACIFIC: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 164 ASIA PACIFIC: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 165 ASIA PACIFIC: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 166 ASIA PACIFIC: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 167 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 168 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 169 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 170 JAPAN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 171 JAPAN: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 172 JAPAN: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 173 JAPAN US: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 174 JAPAN: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 175 JAPAN: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 176 JAPAN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 177 JAPAN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 178 JAPAN: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 179 CHINA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 180 CHINA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND

ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 181 CHINA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 182 CHINA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 183 CHINA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 184 CHINA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 185 CHINA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 186 CHINA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 187 CHINA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 188 INDIA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 189 INDIA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 190 INDIA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 191 INDIA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 192 INDIA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 193 INDIA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 194 INDIA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 195 INDIA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 196 INDIA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 197 SOUTH KOREA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 198 SOUTH KOREA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 199 SOUTH KOREA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 200 SOUTH KOREA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 201 SOUTH KOREA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 202 SOUTH KOREA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 203 SOUTH KOREA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 204 SOUTH KOREA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 205 SOUTH KOREA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 206 ROAPAC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 207 ROAPAC: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 208 ROAPAC: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 209 ROAPAC: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 210 ROAPAC: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 211 ROAPAC: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 212 ROAPAC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 213 ROAPAC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 214 ROAPAC: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 215 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 216 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 217 LATIN AMERICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 218 LATIN AMERICA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 219 LATIN AMERICA: POLYSACCHARIDE-BASED SURGICAL SEALANTS

AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 220 LATIN AMERICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 221 LATIN AMERICA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 222 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 223 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 224 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 225 BRAZIL: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 226 BRAZIL: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 227 BRAZIL: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 228 BRAZIL: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 229 BRAZIL: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 230 BRAZIL: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 231 BRAZIL: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 232 BRAZIL: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 233 BRAZIL: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 234 MEXICO: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 235 MEXICO: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 236 MEXICO: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 237 MEXICO: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 238 MEXICO: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 239 MEXICO: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 240 MEXICO: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 241 MEXICO: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 242 MEXICO: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 243 ROLA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 244 ROLA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 245 ROLA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 246 ROLA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 247 ROLA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 248 ROLA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 249 ROLA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 250 ROLA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 251 ROLA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 252 MIDDLE EAST & AFRICA: SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 253 MIDDLE EAST & AFRICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 254 MIDDLE EAST & AFRICA: POLYPEPTIDE/PROTEIN-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 255 MIDDLE EAST & AFRICA: POLYSACCHARIDE-BASED SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 256 MIDDLE EAST & AFRICA: NATURAL/BIOLOGICAL SURGICAL SEALANTS AND ADHESIVES MARKET, BY ORIGIN, 2018–2025 (USD MILLION)

TABLE 257 MIDDLE EAST & AFRICA: SYNTHETIC & SEMISYNTHETIC SURGICAL SEALANTS AND ADHESIVES MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 258 MIDDLE EAST & AFRICA: SURGICAL SEALANTS AND ADHESIVES

MARKET, BY INDICATION, 2018–2025 (USD MILLION)

TABLE 259 MIDDLE EAST & AFRICA: SURGICAL SEALANTS AND ADHESIVES

MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 260 MIDDLE EAST & AFRICA: SURGICAL SEALANTS AND ADHESIVES

MARKET, BY END USER, 2018–2025 (USD MILLION)

TABLE 261 PRODUCT LAUNCHES, 2017–2019

TABLE 262 EXPANSIONS, 2017–2019

TABLE 263 ACQUISITIONS, 2017–2019

TABLE 264 OTHER STRATEGIES, 2017–2019

List Of Figures

LIST OF FIGURES

FIGURE 1 SURGICAL SEALANTS AND ADHESIVES MARKET

FIGURE 2 RESEARCH DESIGN

FIGURE 3 PRIMARY SOURCES

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 5 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 6 REVENUE SHARE ANALYSIS ILLUSTRATION

FIGURE 7 MARKET SIZING FROM COMPANY REVENUES

FIGURE 8 MARKET ANALYSIS APPROACH

FIGURE 9 TOP-DOWN APPROACH

FIGURE 10 DATA TRIANGULATION METHODOLOGY

FIGURE 11 SURGICAL SEALANTS AND ADHESIVES MARKET, BY PRODUCT, 2020 VS. 2025 (USD MILLION)

FIGURE 12 SURGICAL SEALANTS AND ADHESIVES MARKET, BY INDICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 13 SURGICAL SEALANTS AND ADHESIVES MARKET, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 14 SURGICAL SEALANTS AND ADHESIVES MARKET, BY END USER, 2020 VS. 2025 (USD MILLION)

FIGURE 15 GEOGRAPHIC ANALYSIS: SURGICAL SEALANTS AND ADHESIVES MARKET

FIGURE 16 INCREASING NEED TO MANAGE BLOOD LOSS IN PATIENTS TO DRIVE MARKET GROWTH

FIGURE 17 TISSUE SEALING SEGMENT ACCOUNTED FOR THE LARGEST SHARE OF THE LATIN AMERICAN SURGICAL SEALANTS AND ADHESIVES MARKET IN 2019

FIGURE 18 CHINA SHOWS THE HIGHEST REVENUE GROWTH DURING THE FORECAST PERIOD

FIGURE 19 NORTH AMERICA WILL CONTINUE TO DOMINATE THE SURGICAL SEALANTS AND ADHESIVES MARKET UNTIL 2025

FIGURE 20 DEVELOPING MARKETS TO REGISTER A HIGHER GROWTH RATE IN THE FORECAST PERIOD

FIGURE 21 CANADA: CLASS III MEDICAL DEVICES APPROVAL PROCESS

FIGURE 22 EUROPE: CE APPROVAL PROCESS FOR CLASS III MEDICAL DEVICES

FIGURE 23 CLINICAL TRIAL ASSESSMENT FOR SURGICAL SEALANTS AND

ADHESIVES

(2016–2019)

FIGURE 24 BIOSURGERY MARKET SNAPSHOT

FIGURE 25 POLYPEPTIDE/PROTEIN BASED SEALANTS AND ADHESIVES

DOMINATED THE SURGICAL SEALANTS AND ADHESIVES MARKET IN 2019

FIGURE 26 GELATIN-BASED SEALANTS AND ADHESIVES TO REGISTER THE
HIGHEST GROWTH DURING THE FORECAST PERIOD

FIGURE 27 ANIMAL-BASED SEALANTS AND ADHESIVES DOMINATED THE
MARKET IN 2019

FIGURE 28 PEG HYDROGELS DOMINATED THE SYNTHETIC & SEMISYNTHETIC
SEALANTS AND ADHESIVES MARKET IN 2019

FIGURE 29 TISSUE ENGINEERING SEGMENT TO WITNESS THE HIGHEST
GROWTH DURING THE FORECAST PERIOD

FIGURE 30 COSMETIC SURGERY SEGMENT TO WITNESS THE HIGHEST
GROWTH DURING THE FORECAST PERIOD

FIGURE 31 HOSPITALS SEGMENT TO WITNESS THE HIGHEST GROWTH DURING
THE FORECAST PERIOD

FIGURE 32 SURGICAL SEALANTS AND ADHESIVES MARKET (GLOBAL)
GEOGRAPHIC SNAPSHOT, 2019

FIGURE 33 NORTH AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET
SNAPSHOT

FIGURE 34 EUROPE: SURGICAL SEALANTS AND ADHESIVES MARKET
SNAPSHOT

FIGURE 35 ASIA PACIFIC: SURGICAL SEALANTS AND ADHESIVES MARKET
SNAPSHOT

FIGURE 36 LATIN AMERICA: SURGICAL SEALANTS AND ADHESIVES MARKET
SNAPSHOT

FIGURE 37 KEY GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS FROM
JANUARY 2017 TO APRIL 2020

FIGURE 38 SURGICAL SEALANTS AND ADHESIVES MARKET SHARE, BY KEY
PLAYERS, 2019

FIGURE 39 SURGICAL SEALANTS AND ADHESIVES MARKET (GLOBAL)
COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 40 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2019)

FIGURE 41 BAXTER INTERNATIONAL: COMPANY SNAPSHOT (2019)

FIGURE 42 BECTON, DICKINSON & COMPANY: COMPANY SNAPSHOT (2019)

FIGURE 43 CARDINAL HEALTH, INC.: COMPANY SNAPSHOT (2019)

FIGURE 44 CRYOLIFE, INC.: COMPANY SNAPSHOT (2019)

FIGURE 45 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT (2019)

FIGURE 46 INTEGRA LIFESCIENCES HOLDINGS CORPORATION: COMPANY
SNAPSHOT (2019)

FIGURE 47 ADVANCED MEDICAL SOLUTIONS GROUP PLC: COMPANY
SNAPSHOT (2018)

FIGURE 48 STRYKER CORPORATION: COMPANY SNAPSHOT (2019)

FIGURE 49 CSL LIMITED: COMPANY SNAPSHOT (2019)

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