

Surface Disinfectant Market by Composition (Alcohols, Chlorine, Quaternary Ammonium), Type (Liquid, Wipes, Sprays), Application (Surface, Instrument), End-User (Hospital, Diagnostic and Research Laboratories), & Region - Global Forecast to 2028

<https://marketpublishers.com/r/S1E3DE92C74EN.html>

Date: November 2023

Pages: 212

Price: US\$ 4,950.00 (Single User License)

ID: S1E3DE92C74EN

Abstracts

The surface disinfectants market is projected to reach USD 4.2 billion by 2028 from USD 2.6 billion in 2023, at a CAGR of 9.4%. Growing awareness of sanitization and cleanliness due to the prevalence of COVID-19 and the increasing demand for infection control strategies to reduce the incidence of hospital-acquired diseases are two factors driving the growth of the market. The development of alternative technologies and the growing number of negative effects of chemical disinfectants, on the other hand, are the main obstacles impeding the expansion of this industry.

“The alcohol segment held the biggest share in the surface disinfectant market, by composition, along the forecast period”

The surface disinfectant market is segregated into alcohols, chlorine compounds, quaternary ammonium compounds, hydrogen peroxide, peracetic acid, and other compositions based on composition. In 2022, the alcohol segment was holding the top share in the surface disinfectant market. The rapid evaporation and effective killing of germs by alcohol-based disinfectants, coupled with the surge in demand for hospital-grade and household disinfectants as a result of viral illnesses, are anticipated to propel the expansion of this market segment.

“The liquid segment accounted for the highest growth rate in the surface disinfectant

market, by type, during the forecast period”

There are three categories in the surface disinfection market: liquid, wipes, and sprays. In the surface disinfectant market in 2022, the liquid category had the fastest growth rate. The broad usage of liquid disinfectants for hospital-acquired infection prevention and their accompanying low cost when compared to sprays and wipes are the primary factors driving their substantial market dominance.

“Instrument Disinfection segment accounted for the highest CAGR.”

Based on application, surface disinfectant market has been segmented into surface disinfection, instrument disinfection and other applications. The instrument disinfection market has the greatest compound annual growth rate (CAGR) in 2022. This can be linked to the proliferation of COVID-19 and the increasing number of strict laws governing the use of surface disinfectants, which have raised awareness of cleanliness and sanitization.

“Hospital settings segment accounted for the highest share”

Based on end-user, the surface disinfectant market has been segmented into hospital settings, diagnostic laboratories, pharmaceutical & biotechnology companies, and research laboratories. In 2022, the largest share belonged to the hospital settings segment. This is explained by the growing need for infection control measures to reduce the incidence of hospital-acquired infections as well as the growing use of more recent surface disinfectants for sanitization.

'Asia Pacific: The fastest-growing region surface disinfectant market.'

The global surface disinfectant market is divided into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. Over the course of the forecast period, the Asia Pacific region is expected to record the highest CAGR. The increasing geriatric population in several APAC countries (combined with the rising prevalence of chronic disorders), the expansion of private hospitals into rural areas, the presence of high-growth markets in the region, and rising per capita income are all factors driving up healthcare spending. It is also expected that this region's favourable labour laws and affordable labour will spur market expansion.

Breakdown of supply-side primary interviews, by company type, designation, and region:

Surface Disinfectant Market by Composition (Alcohols, Chlorine, Quaternary Ammonium), Type (Liquid, Wipes, Spr...

By Company Type: Tier 1 (40%), Tier 2 (30%), and Tier 3 (30%)

By Designation: C-level (27%), Director-level (18%), and Others (55%)

By Region: North America (51%), Europe (21%), Asia- Pacific (18%), Latin America (6%), and Middle East & Africa(4%)

Prominent companies include 3M (US), Procter & Gamble (US), Reckitt Benckiser Group Plc (UK), Ecolab (US), STERIS (US), The Clorox Company (US), SC Johnson Professional (US), CarrollCLEAN (US), PAUL HARTMANN AG (Germany), Sanosil AG (Switzerland), Metrex Research, LLC (US), Whiteley Corporation (Australia), GOJO Industries, Inc. (US), Acuro Organics Limited (India), Pharmax Pharmaceuticals FZ-LLC (Canada), PDI, Inc. (US), Becto, Inc. (US), GESCO Healthcare Pvt. Ltd. (India), MEDALKAN (Greece), Ruhof (US), Cetylite, Inc. (US), Micro-Scientific, LLC (US), Pal International (UK), Brulin Holding Company, Inc. (US), and CareNow Medical Private Limited (India).

Research Coverage

This research report categorizes the Surface disinfectant market by products & service, technology, end user, and region. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the Surface disinfectant market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers and acquisitions, and recent developments associated with the Surface disinfectant market. Competitive analysis of upcoming startups in the Surface disinfectant market ecosystem is covered in this report.

Reasons to buy this report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall surface disinfectant market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (High prevalence of HAIs, advancements in surface disinfectants for sanitization), restraints (Adverse effects of chemical disinfectants, Alternative Technologies), opportunities (Rising healthcare expenditure, Increasing Demand from Emerging Economies), and challenges (stringent regulations) influencing the growth of the surface disinfectant market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the surface disinfectant market

Market Development: Comprehensive information about lucrative markets – the report analyses the surface disinfectant market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the surface disinfectant market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like 3M (US), Procter & Gamble (US), Reckitt Benckiser Group Plc (UK), Ecolab (US), STERIS (US), The Clorox Company (US), among others in surface disinfectant market

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS
- 1.3 STUDY SCOPE
 - 1.3.1 SURFACE DISINFECTANTS MARKET
 - 1.3.2 REGIONAL SCOPE
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 RESEARCH APPROACH
 - FIGURE 1 SURFACE DISINFECTANTS MARKET: RESEARCH DESIGN
 - METHODOLOGY
 - 2.2.1 SECONDARY DATA
 - 2.2.1.1 Key data from secondary sources
 - 2.2.2 PRIMARY DATA
 - 2.2.2.1 Primary sources
 - 2.2.2.2 Key data from primary sources
 - 2.2.2.3 Key industry insights
 - 2.2.2.4 Breakdown of primary interviews
 - FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.1.1 Approach 1: Company revenue estimation approach
 - FIGURE 4 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH
 - 2.3.1.2 Approach 2: Presentations of companies and primary interviews

2.3.1.3 Growth forecast

2.3.1.4 CAGR projections

FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3.2 TOP-DOWN APPROACH

FIGURE 6 SURFACE DISINFECTANTS MARKET: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ANALYSIS

2.6 STUDY ASSUMPTIONS

2.7 RISK ASSESSMENT

2.7.1 RISK ASSESSMENT: SURFACE DISINFECTANTS MARKET

2.8 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 8 SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2023 VS. 2028 (USD MILLION)

FIGURE 9 SURFACE DISINFECTANTS MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 10 SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 11 SURFACE DISINFECTANTS MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)

FIGURE 12 SURFACE DISINFECTANTS MARKET, BY REGION, 2023 VS. 2028 (USD MILLION)

4 PREMIUM INSIGHTS

4.1 SURFACE DISINFECTANTS MARKET OVERVIEW

FIGURE 13 INCREASING PREVALENCE OF HAIS AND GROWING PATIENT POPULATION TO DRIVE MARKET GROWTH

4.2 SURFACE DISINFECTANTS MARKET SHARE, BY COMPOSITION, 2023 VS. 2028

FIGURE 14 ALCOHOL-BASED SURFACE DISINFECTANTS TO DOMINATE MARKET DURING FORECAST PERIOD

4.3 SURFACE DISINFECTANTS MARKET SHARE, BY TYPE, 2023 VS. 2028

FIGURE 15 SURFACE DISINFECTANT LIQUIDS TO DOMINATE MARKET DURING FORECAST PERIOD

4.4 SURFACE DISINFECTANTS MARKET SHARE, BY APPLICATION, 2023 VS. 2028

FIGURE 16 SURFACE DISINFECTION APPLICATIONS TO ACCOUNT FOR LARGEST SHARE OF MARKET DURING FORECAST PERIOD

4.5 SURFACE DISINFECTANTS MARKET SHARE, BY END USER, 2023 VS. 2028

FIGURE 17 HOSPITAL SETTINGS TO DOMINATE MARKET DURING FORECAST PERIOD

4.6 SURFACE DISINFECTANTS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 EUROPE TO REGISTER HIGHEST GROWTH RATE IN SURFACE DISINFECTANTS MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 SURFACE DISINFECTANTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising demand for infection control measures to curb hospital-acquired infections

5.2.1.2 Increasing use of newer surface disinfectants for sanitization

5.2.1.3 Growing awareness of sanitization and hygiene after COVID-19

5.2.2 RESTRAINTS

5.2.2.1 Adverse effects of chemical disinfectants

5.2.2.2 Increasing development of alternative technologies

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing healthcare expenditure and focus on emerging economies

5.2.4 CHALLENGES

5.2.4.1 Stringent regulations

5.3 PRICING ANALYSIS

5.3.1 PRICING MODEL ANALYSIS

TABLE 1 INDICATIVE PRICING ANALYSIS FOR SURFACE DISINFECTANT PRODUCTS

5.3.2 AVERAGE SELLING PRICE TREND

TABLE 2 AVERAGE SELLING PRICE ANALYSIS OF SURFACE DISINFECTANT PRODUCTS

TABLE 3 PRICES OF SURFACE DISINFECTANT PRODUCTS (2022)

5.4 PATENT ANALYSIS

5.4.1 PATENT ANALYSIS OF SURFACE DISINFECTANT PRODUCTS

TABLE 4 SURFACE DISINFECTANTS MARKET: LIST OF MAJOR PATENTS

5.5 TRADE ANALYSIS

5.5.1 TRADE ANALYSIS FOR DISINFECTANTS

TABLE 5 IMPORT DATA FOR DISINFECTANTS, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 6 EXPORT DATA FOR DISINFECTANTS, BY COUNTRY, 2018–2022 (USD MILLION)

5.6 VALUE CHAIN ANALYSIS

FIGURE 20 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING MANUFACTURING AND ASSEMBLY PHASES

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 21 SURFACE DISINFECTANTS MARKET: SUPPLY CHAIN ANALYSIS

5.8 ECOSYSTEM ANALYSIS

FIGURE 22 SURFACE DISINFECTANTS MARKET: ECOSYSTEM ANALYSIS

5.8.1 ROLE IN ECOSYSTEM

TABLE 7 SURFACE DISINFECTANTS MARKET: ECOSYSTEM ROLE

5.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 8 SURFACE DISINFECTANTS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF BUYERS

5.9.4 BARGAINING POWER OF SUPPLIERS

5.9.5 DEGREE OF COMPETITION

5.10 PESTLE ANALYSIS

5.11 REGULATORY ANALYSIS

5.11.1 REGULATORY JURISDICTION

TABLE 9 FDA- AND EPA-REGISTERED PRODUCT CATEGORIES

5.11.2 REGULATORY ANALYSIS, BY REGION

5.11.3 NORTH AMERICA

5.11.3.1 US

5.11.3.2 Canada

5.11.4 EUROPE

5.11.5 ASIA PACIFIC

5.11.5.1 Japan

5.11.5.2 India

5.11.5.3 China

5.11.6 LATIN AMERICA

5.11.6.1 Brazil

5.11.6.2 Mexico

5.11.7 MIDDLE EAST

5.11.8 AFRICA

5.12 TECHNOLOGY ANALYSIS

5.13 KEY CONFERENCES & EVENTS

TABLE 10 SURFACE DISINFECTANTS MARKET: DETAILED LIST OF CONFERENCES & EVENTS (2023 ?2024)

5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 23 REVENUE SHIFT FOR SURFACE DISINFECTANTS MARKET

5.15 KEY STAKEHOLDERS & BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR SURFACE DISINFECTANT PRODUCTS

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR SURFACE DISINFECTANT PRODUCTS (%)

5.15.2 BUYING CRITERIA

FIGURE 25 KEY BUYING CRITERIA FOR SURFACE DISINFECTANT END USERS

TABLE 12 KEY BUYING CRITERIA, BY END USER

5.16 CASE STUDY ANALYSIS

5.16.1 CASE STUDY: SURFACE DISINFECTION COMPATIBILITY AFFECTS SURFACES OF MEDICAL DEVICES

6 SURFACE DISINFECTANTS MARKET, BY COMPOSITION

6.1 INTRODUCTION

TABLE 13 SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

6.2 ALCOHOL

6.2.1 ABILITY OF ALCOHOL-BASED DISINFECTANTS TO EFFICIENTLY KILL GERMS TO DRIVE MARKET GROWTH

TABLE 14 ALCOHOL-BASED DISINFECTANTS OFFERED BY MARKET PLAYERS

TABLE 15 ALCOHOL-BASED SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3 CHLORINE COMPOUNDS

6.3.1 BLEACHING AND GERMICIDAL PROPERTIES OF CHLORINE TO DRIVE DEMAND

TABLE 16 CHLORINE COMPOUND-BASED SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.4 QUATERNARY AMMONIUM COMPOUNDS

6.4.1 GROWING USE OF QUATERNARY AMMONIUM COMPOUNDS AS FLOOR

DISINFECTANTS TO SUPPORT MARKET GROWTH

TABLE 17 QUATERNARY AMMONIUM COMPOUNDS OFFERED BY MARKET PLAYERS

TABLE 18 QUATERNARY AMMONIUM COMPOUND-BASED SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.5 HYDROGEN PEROXIDE

6.5.1 LOW TOXICITY OF HYDROGEN PEROXIDE TO DRIVE ADOPTION

TABLE 19 HYDROGEN PEROXIDE-BASED SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.6 PERACETIC ACID

6.6.1 FAVORABLE FEATURES OF PERACETIC ACID OVER OTHER SUBSTITUTES TO PROPEL MARKET GROWTH

TABLE 20 PERACETIC ACID-BASED SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.7 OTHER COMPOSITIONS

TABLE 21 OTHER SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

7 SURFACE DISINFECTANTS MARKET, BY TYPE

7.1 INTRODUCTION

TABLE 22 SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

7.2 LIQUIDS

7.2.1 INEXPENSIVE AND EFFECTIVE NATURE OF LIQUID FORMULATIONS TO DRIVE MARKET GROWTH

TABLE 23 DISINFECTANT LIQUIDS OFFERED BY MARKET PLAYERS

TABLE 24 SURFACE DISINFECTANT LIQUIDS MARKET, BY REGION, 2021–2028 (USD MILLION)

7.3 WIPES

TABLE 25 DISINFECTANT WIPES OFFERED BY MARKET PLAYERS

TABLE 26 SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 27 SURFACE DISINFECTANT WIPES MARKET, BY REGION, 2021–2028 (USD MILLION)

7.3.1 ALCOHOL-BASED WIPES

7.3.1.1 Bactericidal, tuberculocidal, and fungicidal properties of alcohol wipes to drive demand

TABLE 28 ALCOHOL-BASED SURFACE DISINFECTANT WIPES MARKET, BY

REGION, 2021–2028 (USD MILLION)

7.3.2 QUATERNARY AMMONIUM COMPOUND-BASED WIPES

7.3.2.1 Superior germicidal activity with high protein load to increase market demand

TABLE 29 QUATERNARY AMMONIUM COMPOUND-BASED SURFACE DISINFECTANT WIPES MARKET, BY REGION, 2021–2028 (USD MILLION)

7.3.3 OTHER WIPES

TABLE 30 SPORICIDAL WIPES OFFERED BY MARKET PLAYERS

TABLE 31 OTHER SURFACE DISINFECTANT WIPES MARKET, BY REGION, 2021–2028 (USD MILLION)

7.4 SPRAYS

7.4.1 GROWING USE OF SPRAYS IN FOGGING TECHNIQUES FOR ANTIMICROBIAL CONTROL IN HOSPITAL ROOMS TO BOOST MARKET

TABLE 32 DISINFECTANT SPRAYS OFFERED BY MARKET PLAYERS

TABLE 33 SURFACE DISINFECTANT SPRAYS MARKET, BY REGION, 2021–2028 (USD MILLION)

8 SURFACE DISINFECTANTS MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 34 SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

8.2 SURFACE DISINFECTION

8.2.1 GROWING PREVALENCE OF HAIS TO BOOST DEMAND FOR SURFACE DISINFECTANTS

TABLE 35 SURFACE DISINFECTANTS OFFERED BY KEY MARKET PLAYERS

TABLE 36 SURFACE DISINFECTANTS MARKET FOR SURFACE DISINFECTION APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

8.3 INSTRUMENT DISINFECTION

8.3.1 GROWING USE OF VARIOUS INSTRUMENTS AND MEDICAL DEVICES IN HOSPITALS AND LABORATORIES TO DRIVE GROWTH

TABLE 37 INSTRUMENT DISINFECTANTS OFFERED BY KEY MARKET PLAYERS

TABLE 38 SURFACE DISINFECTANTS MARKET FOR INSTRUMENT DISINFECTION APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

8.4 OTHER APPLICATIONS

TABLE 39 SURFACE DISINFECTANTS MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

9 SURFACE DISINFECTANTS MARKET, BY END USER

9.1 INTRODUCTION

TABLE 40 SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2 HOSPITAL SETTINGS

9.2.1 HIGH PREVALENCE OF HAIS TO FUEL USE OF SURFACE DISINFECTANTS IN HOSPITALS

TABLE 41 SURFACE DISINFECTANTS MARKET FOR HOSPITAL SETTINGS, BY REGION, 2021–2028 (USD MILLION)

9.3 DIAGNOSTIC LABORATORIES

9.3.1 HIGH DEMAND FOR CLEANROOMS FOR SAMPLE ANALYSIS TO SUPPORT GROWTH

TABLE 42 SURFACE DISINFECTANTS MARKET FOR DIAGNOSTIC LABORATORIES, BY REGION, 2021–2028 (USD MILLION)

9.4 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES

9.4.1 RISING PHARMACEUTICAL & BIOTECHNOLOGY INVESTMENTS TO FAVOR MARKET GROWTH

TABLE 43 SURFACE DISINFECTANTS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2021–2028 (USD MILLION)

9.5 RESEARCH LABORATORIES

9.5.1 NEED FOR GOOD AND STERILIZED RESEARCH ENVIRONMENTS TO DRIVE DEMAND FOR SURFACE DISINFECTANTS

TABLE 44 SURFACE DISINFECTANTS MARKET FOR RESEARCH LABORATORIES, BY REGION, 2021–2028 (USD MILLION)

10 SURFACE DISINFECTANTS MARKET, BY REGION

10.1 INTRODUCTION

TABLE 45 SURFACE DISINFECTANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 26 NORTH AMERICA: SURFACE DISINFECTANTS MARKET SNAPSHOT

TABLE 46 NORTH AMERICA: SURFACE DISINFECTANTS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 47 NORTH AMERICA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 48 NORTH AMERICA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 49 NORTH AMERICA: SURFACE DISINFECTANT WIPES MARKET, BY

TYPE, 2021–2028 (USD MILLION)

TABLE 50 NORTH AMERICA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 51 NORTH AMERICA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.2 US

10.2.2.1 US to dominate North American surface disinfectants market during forecast period

TABLE 52 US: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 53 US: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 54 US: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 55 US: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 56 US: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.3 CANADA

10.2.3.1 High prevalence of HAIs and increasing patient population to drive market growth in Canada

TABLE 57 CANADA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 58 CANADA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 59 CANADA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 60 CANADA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 61 CANADA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: RECESSION IMPACT

TABLE 62 EUROPE: SURFACE DISINFECTANTS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 63 EUROPE: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 64 EUROPE: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 65 EUROPE: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 66 EUROPE: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 67 EUROPE: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.2 GERMANY

10.3.2.1 High prevalence of HAIs in hospitals and ICUs to support market growth

TABLE 68 GERMANY: KEY MACROINDICATORS

TABLE 69 GERMANY: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 70 GERMANY: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 71 GERMANY: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 72 GERMANY: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 73 GERMANY: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.3 FRANCE

10.3.3.1 Favorable government initiatives to support market growth in France

TABLE 74 FRANCE: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 75 FRANCE: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 76 FRANCE: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 77 FRANCE: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 78 FRANCE: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.4 UK

10.3.4.1 Growing patient population and government initiatives to drive demand for surface disinfectants in UK

TABLE 79 UK: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 80 UK: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 81 UK: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028

(USD MILLION)

TABLE 82 UK: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028

(USD MILLION)

TABLE 83 UK: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028

(USD MILLION)

10.3.5 ITALY

10.3.5.1 Large geriatric population in Italy to support market growth

TABLE 84 ITALY: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 85 ITALY: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 86 ITALY: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 87 ITALY: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 88 ITALY: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.6 SPAIN

10.3.6.1 Increasing prevalence of chronic diseases to drive use of surface disinfectants

TABLE 89 SPAIN: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 90 SPAIN: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 91 SPAIN: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 92 SPAIN: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 93 SPAIN: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.7 REST OF EUROPE

TABLE 94 EUROPE: HEALTHCARE EXPENDITURE, BY COUNTRY, 2020 (% OF GDP)

TABLE 95 REST OF EUROPE: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 96 REST OF EUROPE: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 97 REST OF EUROPE: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 98 REST OF EUROPE: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 99 REST OF EUROPE: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 27 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET SNAPSHOT

TABLE 100 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 101 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 102 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 103 ASIA PACIFIC: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 104 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 105 ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.2 CHINA

10.4.2.1 High and aging population to drive market growth in China

TABLE 106 CHINA: KEY MACROINDICATORS

TABLE 107 CHINA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 108 CHINA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 109 CHINA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 110 CHINA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 111 CHINA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Well-developed healthcare system and universal healthcare reimbursement policy to drive market growth

TABLE 112 JAPAN: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 113 JAPAN: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 114 JAPAN: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 115 JAPAN: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 116 JAPAN: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Large patient population to boost growth

TABLE 117 INDIA: KEY MACROINDICATORS

TABLE 118 INDIA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 119 INDIA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 120 INDIA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 121 INDIA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 122 INDIA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.5 AUSTRALIA

10.4.5.1 Increasing awareness and government initiatives for infection control to drive market growth

TABLE 123 AUSTRALIA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 124 AUSTRALIA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 125 AUSTRALIA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 126 AUSTRALIA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 127 AUSTRALIA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.6 REST OF ASIA PACIFIC

TABLE 128 REST OF ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 129 REST OF ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 130 REST OF ASIA PACIFIC: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 131 REST OF ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 132 REST OF ASIA PACIFIC: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 133 LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 134 LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 135 LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 136 LATIN AMERICA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 137 LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 138 LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.2 BRAZIL

10.5.2.1 Increased investment in healthcare to support market growth

TABLE 139 BRAZIL: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 140 BRAZIL: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 141 BRAZIL: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 142 BRAZIL: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 143 BRAZIL: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.3 MEXICO

10.5.3.1 Rising prevalence of chronic disorders to aid market growth

TABLE 144 MEXICO: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 145 MEXICO: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 146 MEXICO: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 147 MEXICO: SURFACE DISINFECTANTS MARKET, BY APPLICATION,

2021–2028 (USD MILLION)

TABLE 148 MEXICO: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.4 REST OF LATIN AMERICA

TABLE 149 REST OF LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 150 REST OF LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 151 REST OF LATIN AMERICA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 152 REST OF LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 153 REST OF LATIN AMERICA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 INCREASING AWARENESS AND FOCUS ON IMPROVING HEALTHCARE INFRASTRUCTURE TO DRIVE MARKET GROWTH

10.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 154 MIDDLE EAST & AFRICA: SURFACE DISINFECTANTS MARKET, BY COMPOSITION, 2021–2028 (USD MILLION)

TABLE 155 MIDDLE EAST & AFRICA: SURFACE DISINFECTANTS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: SURFACE DISINFECTANT WIPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 157 MIDDLE EAST & AFRICA: SURFACE DISINFECTANTS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 158 MIDDLE EAST & AFRICA: SURFACE DISINFECTANTS MARKET, BY END USER, 2021–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN SURFACE DISINFECTANTS MARKET

TABLE 159 STRATEGIES ADOPTED BY KEY SURFACE DISINFECTANT MANUFACTURING COMPANIES

11.3 REVENUE ANALYSIS

FIGURE 28 REVENUE ANALYSIS OF TOP PLAYERS IN SURFACE DISINFECTANTS

MARKET (2018–2022)

11.4 MARKET SHARE ANALYSIS

FIGURE 29 MARKET SHARE ANALYSIS OF TOP PLAYERS IN SURFACE
DISINFECTANTS MARKET (2022)

TABLE 160 SURFACE DISINFECTANTS MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION MATRIX

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 30 SURFACE DISINFECTANTS MARKET: COMPANY EVALUATION
QUADRANT, 2022

11.5.5 COMPANY FOOTPRINT ANALYSIS

FIGURE 31 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF TOP PLAYERS
IN SURFACE DISINFECTANTS MARKET

TABLE 161 COMPANY PRODUCT FOOTPRINT

TABLE 162 COMPANY REGIONAL FOOTPRINT

11.6 START-UP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 32 SURFACE DISINFECTANTS MARKET: START-UP/SME EVALUATION
QUADRANT, 2022

11.7 COMPETITIVE SCENARIO & TRENDS

11.7.1 PRODUCT LAUNCHES & APPROVALS

TABLE 163 KEY PRODUCT LAUNCHES & APPROVALS (JANUARY 2020–OCTOBER
2023)

11.7.2 DEALS

TABLE 164 DEALS (JANUARY 2020–OCTOBER 2023)

12 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, Product launches, MnM
view, Right to win, Key strengths, Strategic choices, Weaknesses & competitive threats)

*

12.1 KEY PLAYERS

12.1.1 3M

TABLE 165 3M: BUSINESS OVERVIEW

FIGURE 33 3M: COMPANY SNAPSHOT (2022)**12.1.2 PROCTER & GAMBLE****TABLE 166 PROCTER & GAMBLE: BUSINESS OVERVIEW****FIGURE 34 PROCTER & GAMBLE: COMPANY SNAPSHOT (2022)****12.1.3 RECKITT BENCKISER GROUP PLC****TABLE 167 RECKITT BENCKISER GROUP PLC: BUSINESS OVERVIEW****FIGURE 35 RECKITT BENCKISER GROUP PLC: COMPANY SNAPSHOT (2022)****12.1.4 ECOLAB****TABLE 168 ECOLAB: BUSINESS OVERVIEW****FIGURE 36 ECOLAB: COMPANY SNAPSHOT (2022)****12.1.5 STERIS****TABLE 169 STERIS: BUSINESS OVERVIEW****FIGURE 37 STERIS: COMPANY SNAPSHOT (2022)****12.1.6 THE CLOROX COMPANY****TABLE 170 THE CLOROX COMPANY: BUSINESS OVERVIEW****FIGURE 38 THE CLOROX COMPANY: COMPANY SNAPSHOT (2022)****12.1.7 PAUL HARTMANN AG (BODE CHEMIE GMBH)****TABLE 171 PAUL HARTMANN AG (BODE CHEMIE GMBH): BUSINESS OVERVIEW****FIGURE 39 PAUL HARTMANN AG (BODE CHEMIE GMBH): COMPANY SNAPSHOT (2022)****12.1.8 SC JOHNSON PROFESSIONAL****TABLE 172 SC JOHNSON PROFESSIONAL: BUSINESS OVERVIEW****12.1.9 CARROLLCLEAN****TABLE 173 CARROLLCLEAN: BUSINESS OVERVIEW**

*Details on Business overview, Products offered, Recent Developments, Product launches, MnM view, Right to win, Key strengths, Strategic choices, Weaknesses & competitive threats might not be captured in case of unlisted companies.

12.2 OTHER PLAYERS**12.2.1 SANOSIL LTD.****12.2.2 METREX RESEARCH, LLC****12.2.3 WHITELEY CORPORATION****12.2.4 ACURO ORGANICS LIMITED****12.2.5 GOJO INDUSTRIES, INC.****12.2.6 PHARMAX LIMITED****12.2.7 PDI, INC.****12.2.8 BECTO INC.****12.2.9 GESCO HEALTHCARE PVT. LTD.****12.2.10 MEDALKAN****12.2.11 RUHOF**

- 12.2.12 CARENOW MEDICAL PVT. LTD.
- 12.2.13 CETYLITE, INC.
- 12.2.14 MICRO-SCIENTIFIC, LLC
- 12.2.15 PAL INTERNATIONAL
- 12.2.16 BRULIN HOLDING COMPANY, INC.

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 CUSTOMIZATION OPTIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS

I would like to order

Product name: Surface Disinfectant Market by Composition (Alcohols, Chlorine, Quaternary Ammonium), Type (Liquid, Wipes, Sprays), Application (Surface, Instrument), End-User (Hospital, Diagnostic and Research Laboratories), & Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/S1E3DE92C74EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1E3DE92C74EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970