

# Subsea Systems Market by Subsea Production (Subsea Umbilicals, Risers, Flowlines (SURF), Trees, Manifolds, Control System), Subsea Processing (Boosting, Separation, Injection, Compression), and Region - Global Forecast to 2021

<https://marketpublishers.com/r/SF21A6F29ABEN.html>

Date: November 2016

Pages: 161

Price: US\$ 5,650.00 (Single User License)

ID: SF21A6F29ABEN

## Abstracts

“The subsea systems market is projected to grow at a CAGR of 2.02% from 2016 to 2021”

The subsea systems market is projected to reach USD 17.44 billion by 2021, growing at a CAGR of 2.02% from 2016 to 2021. Subsea systems are used in offshore oil production where subsea production systems reduce costs associated with topside facilities, while subsea processing systems work as ideal solutions for enhanced oil recovery in matured offshore wells. Increasing deepwater drilling activities all around the globe is the major driver for the subsea systems market. Increasing oil discoveries in emerging economies such as Asia and Africa are other major drivers to this market. The growth in emerging economies is attributed to increasing capital expenditures in the countries such as, China, India, Nigeria, Angola, Ghana, and Equatorial Guinea. Kenya, Tanzania, and Mozambique also provide exciting market opportunities.

“The market in Africa is expected to grow at the highest CAGR from 2016 to 2021”

Europe is currently the largest market for subsea systems, followed by South America. The fastest growing market, however, is projected to be Africa, owing to continued deepwater exploration and production activities, particularly offshore Angola. New gas discoveries and field developments in East African waters, offshore Mozambique and Tanzania will also help propel growth in the African market.

## SURF: The largest market for subsea production systems”

SURF constitutes the largest segment of subsea production systems, followed by subsea trees. Umbilical system is a bundled arrangement of piping, tubing, and electrical conductors, which are bounded in armored sheath. Drilling risers provide a channel for temporary extension of a subsea oil well to a surface drilling facility, while flowlines help carry hydrocarbon fluids from the wellhead to the riser. The SURF market will be driven by subsea production activities in the North Sea, South America, and the U.S. Gulf of Mexico.

### Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1—40%, Tier 2—30%, and Tier 3—30%

By Designation: C-Level—30%, D-Level—20%, and Others—50%

By Region: Europe—30%, Africa—20%, North America—15%, South America—15%, Middle East—10%, and Asia-Pacific—10%

Note: The tier of the companies has been defined on the basis of their total revenue; as of 2015: Tier 1 = >USD 10 billion, Tier 2 = From USD 1 billion to USD 10 billion, and Tier 3 = USD 1 billion.

The leading players in the subsea systems market include Subsea 7 (U.K.), FMC Technologies (U.S.), GE Oil & Gas (U.S.), Aker Solutions (Norway), One Subsea (U.S.), and Technip (France).

### Report Coverage

The report provides a picture on subsea systems market across its different technologies and regions. It aims at estimating the market size and future growth potential of this market across different segments such as type, component, technology and region. Furthermore, the report also includes an in-depth competitive analysis of the

key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

### Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the overall subsea systems market and the subsegments. This report will help stakeholders to better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. The report also helps the stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED (SUBSEGMENTS INCLUDING GEO SEGMENTATION)

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primaries

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN & DATA TRIANGULATION

2.4 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

3.1 INTRODUCTION

### 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE SUBSEA SYSTEMS MARKET

4.2 SUBSEA SYSTEMS MARKET, BY SUBSEA PRODUCTION SYSTEM

4.3 SUBSEA SYSTEMS MARKET IN EUROPE

4.4 EUROPE DOMINATES THE SUBSEA SYSTEMS MARKET

4.5 LIFE CYCLE ANALYSIS BY REGION

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 SUBSEA SYSTEMS: MARKET SEGMENTATION

#### 5.2.1 BY SUBSEA PRODUCTION SYSTEM

#### 5.2.2 BY SUBSEA PROCESSING SYSTEM

#### 5.2.3 BY REGION

### 5.3 MARKET DYNAMICS

#### 5.3.1 DRIVERS

##### 5.3.1.1 Growing focus in deep water drilling

##### 5.3.1.2 Rising investments in emerging economies

#### 5.3.2 RESTRAINTS

##### 5.3.2.1 Oil price volatility

#### 5.3.3 OPPORTUNITIES

##### 5.3.3.1 Liberalization in Mexican oil & gas industry

##### 5.3.3.2 New offshore discoveries

#### 5.3.4 CHALLENGE

##### 5.3.4.1 Stringent environmental & safety regulations

## **6 SUBSEA SYSTEMS MARKET, BY TYPE**

### 6.1 INTRODUCTION

### 6.2 SUBSEA PRODUCTION SYSTEM

### 6.3 SUBSEA PROCESSING SYSTEM

## **7 SUBSEA PRODUCTION SYSTEM MARKET, BY COMPONENT**

### 7.1 INTRODUCTION

### 7.2 SURF

### 7.3 SUBSEA TREES

### 7.4 SUBSEA CONTROL SYSTEMS

### 7.5 SUBSEA MANIFOLDS

## **8 SUBSEA PROCESSING SYSTEM MARKET, BY TECHNOLOGY**

### 8.1 INTRODUCTION

### 8.2 SUBSEA BOOSTING

### 8.3 SUBSEA SEPARATION

8.4 SUBSEA INJECTION

8.5 SUBSEA COMPRESSION SYSTEM

## **9 SUBSEA SYSTEMS MARKET, BY REGION**

9.1 INTRODUCTION

9.2 EUROPE

9.2.1 NORWAY

9.2.2 U.K.

9.2.3 DENMARK

9.2.4 REST OF EUROPE

9.3 AFRICA

9.3.1 ANGOLA

9.3.2 NIGERIA

9.3.3 GHANA

9.3.4 EQUATORIAL GUINEA

9.3.5 REST OF AFRICA

9.4 NORTH AMERICA

9.4.1 U.S.

9.4.2 CANADA

9.4.3 MEXICO

9.5 SOUTH AMERICA

9.5.1 BRAZIL

9.5.2 VENEZUELA

9.5.3 REST OF SOUTH AMERICA

9.6 ASIA-PACIFIC

9.6.1 CHINA

9.6.2 INDIA

9.6.3 MALAYSIA

9.6.4 INDONESIA

9.6.5 AUSTRALIA

9.6.6 REST OF ASIA-PACIFIC

9.7 MIDDLE EAST

9.7.1 IRAN

9.7.2 UAE

9.7.3 SAUDI ARABIA

9.7.4 QATAR

9.7.5 REST OF THE MIDDLE EAST

## **10 COMPETITIVE LANDSCAPE**

### 10.1 OVERVIEW

### 10.2 COMPETITIVE SITUATION & TRENDS

#### 10.2.1 CONTRACTS & AGREEMENTS

#### 10.2.2 NEW PRODUCT/SERVICE/TECHNOLOGY DEVELOPMENTS

#### 10.2.3 MERGERS & ACQUISITIONS

#### 10.2.4 EXPANSIONS

## **11 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

### 11.1 INTRODUCTION

### 11.2 SUBSEA 7 SA

### 11.3 TECHNIP

### 11.4 FMC TECHNOLOGIES

### 11.5 GE OIL & GAS

### 11.6 AKER SOLUTIONS

### 11.7 DRIL-QUIP INC.

### 11.8 NATIONAL OILWELL VARCO

### 11.9 OCEANEERING INTERNATIONAL, INC.

### 11.10 KONGSBERG GRUPPEN

### 11.11 NEXANS SA

### 11.12 PARKER HANNIFIN CORPORATION

### 11.13 VALLOUREC

### 11.14 ONESUBSEA

### 11.15 TWISTER BV

### 11.16 PROSERV GROUP INC.

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **12 APPENDIX**

### 12.1 INSIGHTS OF INDUSTRY EXPERTS

### 12.2 DISCUSSION GUIDE

### 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 2 SUBSEA PRODUCTION SYSTEM: SUBSEA SYSTEMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 3 SUBSEA PROCESSING SYSTEM: SUBSEA SYSTEMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 4 SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 5 SUBSEA PRODUCTION SYSTEM: SURF MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 6 SUBSEA PRODUCTION SYSTEM: SURF MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 7 SUBSEA PRODUCTION SYSTEMS: SUBSEA TREES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 8 SUBSEA PRODUCTION SYSTEM: SUBSEA CONTROL SYSTEM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 9 SUBSEA PRODUCTION SYSTEM: SUBSEA MANIFOLDS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 10 SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 11 SUBSEA BOOSTING: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 12 SUBSEA SEPARATION: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 13 SUBSEA INJECTION: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 14 SUBSEA COMPRESSION: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 15 SUBSEA SYSTEMS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 16 EUROPE: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 17 EUROPE: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 18 EUROPE: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 19 EUROPE: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 20 NORWAY: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 21 U.K.: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 22 DENMARK: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 23 REST OF EUROPE: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 24 AFRICA: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 25 AFRICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 26 AFRICA: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 27 AFRICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 28 ANGOLA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 29 NIGERIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 30 GHANA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 31 EQUATORIAL GUINEA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 32 REST OF AFRICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 33 NORTH AMERICA: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 34 NORTH AMERICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 35 NORTH AMERICA: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 36 NORTH AMERICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 37 U.S.: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 38 CANADA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY

COMPONENT, 2014–2021 (USD MILLION)

Table 39 MEXICO: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 40 SOUTH AMERICA: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 41 SOUTH AMERICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 42 SOUTH AMERICA: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 43 SOUTH AMERICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 44 BRAZIL: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 45 VENEZUELA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 46 REST OF SOUTH AMERICA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 47 ASIA-PACIFIC: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 48 ASIA-PACIFIC: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 49 ASIA-PACIFIC: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 50 ASIA-PACIFIC: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 51 CHINA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 52 INDIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 53 MALAYSIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 54 INDONESIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 55 AUSTRALIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 56 REST OF ASIA-PACIFIC: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 57 MIDDLE EAST: SUBSEA SYSTEMS MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 58 MIDDLE EAST: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 59 MIDDLE EAST: SUBSEA PROCESSING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2014–2021 (USD MILLION)

Table 60 MIDDLE EAST: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 61 IRAN: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 62 UAE: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 63 SAUDI ARABIA: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 64 QATAR: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 65 REST OF THE MIDDLE EAST: SUBSEA PRODUCTION SYSTEM MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)

Table 66 CONTRACTS & AGREEMENTS, 2012–2016

Table 67 NEW PRODUCT DEVELOPMENT, 2013–2016

Table 68 MERGERS & ACQUISITIONS, 2012–2016

Table 69 EXPANSIONS, 2012–2016

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKETS SEGMENTATION: SUBSEA SYSTEMS MARKET

Figure 2 SUBSEA SYSTEMS MARKET: COUNTRY-WISE SCOPE

Figure 3 SUBSEA SYSTEMS MARKET: RESEARCH DESIGN

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 EUROPE OCCUPIED THE LARGEST SHARE IN THE SUBSEA SYSTEMS MARKET IN 2015

Figure 7 SUBSEA PRODUCTION SYSTEM WOULD BE THE LARGEST SEGMENT, DURING THE FORECAST PERIOD

Figure 8 SUBSEA SYSTEMS MARKET SNAPSHOT (2016 VS. 2021): AFRICA IS EXPECTED TO EXHIBIT THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

Figure 9 SURF SEGMENT IS EXPECTED TO DOMINATE THE SUBSEA PRODUCTION SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 10 SUBSEA BOOSTING SEGMENT IS EXPECTED TO DOMINATE THE SUBSEA PROCESSING SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 11 SUBSEA 7 S.A. IS THE MOST ACTIVE COMPANY IN TERMS OF MARKET DEVELOPMENTS DURING THE FORECAST PERIOD

Figure 12 RISING DEEPWATER DRILLING IS EXPECTED TO BOOST THE SUBSEA SYSTEMS MARKET DURING THE FORECAST PERIOD

Figure 13 SURF SEGMENT IS EXPECTED TO GROW AT THE FASTEST PACE IN THE SUBSEA PRODUCTION SYSTEM MARKET DURING THE FORECAST PERIOD

Figure 14 SURF SEGMENT ACCOUNTED FOR THE MAXIMUM SHARE IN THE SUBSEA SYSTEMS MARKET IN 2015

Figure 15 EUROPE HELD THE LARGEST MARKET SHARE IN 2015

Figure 16 SUBSEA SYSTEM MARKET IS NEARING MATURITY IN EUROPEAN REGION

Figure 17 SUBSEA SYSTEMS MARKET SEGMENTATION, BY SUBSEA PRODUCTION SYSTEM, PROCESSING SYSTEM & REGION

Figure 18 GROWING FOCUS IN DEEP WATER DRILLING IS DRIVING THE SUBSEA SYSTEMS MARKET

Figure 19 SUBSEA SYSTEMS MARKET SHARE (VALUE), BY TYPE, 2015

Figure 20 SUBSEA PROCESSING SYSTEM MARKET IS EXPECTED TO GROW AT A HIGHER RATE DURING THE FORECAST PERIOD

Figure 21 SUBSEA PRODUCTION SYSTEM MARKET SHARE (VALUE), BY

COMPONENT, 2015

Figure 22 SURF SEGMENT IS EXPECTED TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

Figure 23 SURF MARKET SHARE (VALUE), BY TYPE, 2015

Figure 24 SUBSEA PROCESSING SYSTEM MARKET SHARE (VALUE), BY TECHNOLOGY, 2015

Figure 25 SUBSEA COMPRESSION SEGMENT IS EXPECTED TO GROW AT THE FASTEST PACE BETWEEN 2016 AND 2021

Figure 26 THE SUBSEA REGIONAL SNAPSHOT OF SUBSEA SYSTEMS MARKET (2015): ANGOLA WOULD LEAD MARKET DURING THE FORECAST PERIOD

Figure 27 GLOBAL SUBSEA SYSTEMS MARKET SHARE (VALUE), BY REGION, 2015

Figure 28 EUROPE SUBSEA SYSTEMS MARKET SNAPSHOT

Figure 29 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AND NEW PRODUCT/ SERVICE/ TECHNOLOGY DEVELOPMENTS TO CAPTURE THE MARKET, 2012–2016

Figure 30 COMPANY MARKET SHARE (VALUE), 2015

Figure 31 MARKET EVALUATION FRAMEWORK: NEW PRODUCT LAUNCHES, CONTRACTS & AGREEMENTS, MERGERS & ACQUISITIONS HAVE FUELLED THE GROWTH OF COMPANIES, 2012–2016

Figure 32 REGIONAL REVENUE MIX OF THE TOP FIVE PLAYERS

Figure 33 SUBSEA 7 SA: COMPANY SNAPSHOT

Figure 34 SUBSEA 7 SA: SWOT ANALYSIS

Figure 35 TECHNIP: COMPANY SNAPSHOT

Figure 36 TECHNIP: SWOT

Figure 37 FMC TECHNOLOGIES: COMPANY SNAPSHOT

Figure 38 SWOT: FMC TECHNOLOGIES

Figure 39 GE OIL & GAS: COMPANY SNAPSHOT

Figure 40 SWOT: GE OIL & GAS

Figure 41 AKER SOLUTIONS: COMPANY SNAPSHOT

Figure 42 SWOT: AKER SOLUTIONS

Figure 43 DRIL-QUIP: COMPANY SNAPSHOT

Figure 44 NATIONAL OILWELL VARCO: COMPANY SNAPSHOT

Figure 45 OCEANEERING INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 46 KONGSBERG GRUPPEN: COMPANY SNAPSHOT

Figure 47 NEXANS SA: COMPANY SNAPSHOT

Figure 48 PARKER HANNIFIN CORPORATION: COMPANY SNAPSHOT

Figure 49 VALLOUREC: COMPANY SNAPSHOT

## I would like to order

Product name: Subsea Systems Market by Subsea Production (Subsea Umbilicals, Risers, Flowlines (SURF), Trees, Manifolds, Control System), Subsea Processing (Boosting, Separation, Injection, Compression), and Region - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/SF21A6F29ABEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF21A6F29ABEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970