

Subsea Pumps Market by Type (Helico-Axial, ESP, Centrifugal, Twin-Screw, Hybrid, Counter-Axial), Application (Subsea Boosting, Subsea Injection, Subsea Separation, Subsea Gas Compression), & by Region - Global Trends & Forecast to 2020

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Abstracts

The report offers detailed analysis of the global subsea pumps market, with regards to the current scenario and the trends prevailing in the industry. The market has been geographically segmented into regions including Asia-Pacific, North America, Europe, the Middle East, South America, and Africa. The market has been segmented further on the basis of type of subsea pumps used, such as are centrifugal, helico-axial, hybrid pump, twin screw, co-axial, and ESP. The report also provides valuable information on the global market segmented by applications (subsea boosting, subsea separation, subsea injection, and gas compression.) as well as country-level information (China, India, Japan, the U.S., the U.K., Germany, Saudi Arabia, Brazil, and South Africa among others). The report also gives a detailed analysis about the subsea pumps market with respect to the current oil prices and forecasts the market based on various macro and micro indicators.

The report provides qualitative analysis of the leading players in the subsea pumps market, with a clear insight and analysis of the development strategies used and preferred by them. The report also includes a chronology of developments with respect to contracts and agreements (including joint ventures, collaborations, and partnerships), mergers and acquisitions, new product launches, and expansions. The market dynamics in terms of market drivers, restraints, opportunities, burning issues, and industry trends have also been discussed in detail in the report. Key players including OneSubsea (U.S.), FMC Technologies (U.S.), Aker Solutions (Norway), General Electric (U.S.), and Baker Hughes (U.S.) among others have been profiled in this report.

The company profiles also include SWOT analysis for the major players with the insights from MnM's perspective. Moreover, market share for the top players has been included in the competitive landscape providing a clear picture of the current market scenario.

The global subsea pumps market is projected to reach \$1, 773.7 million by 2020, at a CAGR of 11.3% during the forecast period 2015-2020. The market was dominated by South America in 2014, which is expected to continue through 2020. Strong growth has been projected for South America, Europe, and Africa subsea pumps market from 2015 to 2020, as expenditure on offshore E&P activities increases. Subsea activities in these regions are expected to be driven by the depleting onshore reserves and promising offshore projects during the forecast period. Brazil, Norway, Angola, Mozambique, and the U.K. are expected to be promising markets for subsea pumps from 2015 to 2020. E&P giants are planning to invest huge amounts in offshore fields in the above mentioned countries.

SCOPE OF THE REPORT

This report focuses on the global subsea pumps market; segmented on the basis of type, application, and region.

On the basis of Type

Centrifugal

Helico-axial

Hybrid pump

Twin screw

Co-axial

ESP

On the basis of Application

Subsea boosting

Subsea separation

Subsea injection

Gas compression

On the basis of Region

Asia-Pacific

North America

Europe

Middle East

South America

Africa

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About

This report analyzes the subsea pumps market by type of pumps, application, and geography. In terms of geography, the report is segmented into North America, Asia-Pacific, Europe, Latin America, and Africa. Every geographic region is further studied based upon the different applications used in the subsea pumps market. The subsea pump markets included in this report are based on their value (\$million). The market has been estimated from a demand perspective. In order to provide a deeper understanding of the competitive landscape, the report profiles 10 companies in the subsea pumps market which combines the original equipment manufacturers (OEMs), system packagers, and operator/end-user companies.

The research study involved the usage of extensive secondary sources, including directories, and databases such as IEA, Oil & Gas Journal, Subsea-IQ, Hoovers, Bloomberg, Business Week, Factiva, One-Source, and others, to identify and collect information that was useful for this extensive technical, market-oriented, and commercial study of the global subsea production and processing systems market. The primary sources are mainly several industry experts from core and related industries and preferred suppliers, manufacturers, distributors, administrators, solution providers, technology developers, alliances, standards and certification organizations from companies, and organizations related to all the segments of this industry's value chain. All primary sources were interviewed to obtain and verify critical qualitative and quantitative information, as well as to assess the prospects of the future.

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