

Stucco Market by Material (Cement, Aggregates, Admixture, Plasticizers, Bonding Agent), Type (Traditional, Insulated), Base (Concrete, Masonry, Tile), End-use (Residential & Non-residential), and Region- Global forecast to 2024

<https://marketpublishers.com/r/S9D602043E6DEN.html>

Date: February 2020

Pages: 133

Price: US\$ 5,650.00 (Single User License)

ID: S9D602043E6DEN

Abstracts

“Increasing consumption of stucco in the non-residential construction is projected to drive the overall growth of the stucco market across the globe from 2019 to 2024.”

The stucco market is projected to grow from USD 10.9 billion in 2019 to USD 13.4 billion by 2024, at a Compound Annual Growth Rate (CAGR) of 4.2% from 2019 to 2024. The global stucco market has witnessed high growth primarily because of the increasing non-residential construction worldwide. Rapid industrialization and expansion in the emerging economies, coupled with an increasing need for sustainable and energy-efficient building solutions, are contributing to the increasing growth of the stucco market over the next few years. However, the preference of consumers for finished systems over stucco may hinder the growth of the stucco market.

“In terms of both value and volume, the insulated segment is projected to grow at a higher CAGR during the forecast period.”

The insulated segment, by type, is projected to grow at a higher CAGR during the forecast period, in terms of value and volume. Insulated stucco provides high strength, prolonged durability, and ability to fight moisture to the buildings; also, it requires less maintenance. These factors make stucco an ideal choice in the construction industry.

“In terms of both value and volume, the Asia Pacific stucco market is projected to contribute the maximum share during the forecast period.”

In terms of value, the Asia Pacific region is projected to lead the stucco market from 2019 to 2024 due to the strong demand from countries such as China, Japan, India, Australia, and South Korea. This demand in these mentioned countries is due to the tremendous growth of the construction opportunities in these countries, due to the low-cost labor and cheap availability of lands. The demand is also driven by the increasing growth of the building & construction industry.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the stucco market.

Break-up of Primaries:

By Company Type: Tier 1: 35%, Tier 2: 40%, and Tier 3: 25%

By Designation: C-Level: 40%, D-Level: 35%, and Others*: 25%

By Region: North America: 20%, Europe: 30%, Asia Pacific: 35%, Middle East & Africa: 10%, and South America: 5%

*Others include sales managers, marketing managers, and product managers.

Note: The three tiers of the companies were decided based on their revenues as of 2018.

The stucco market comprises major manufacturers such as Sika AG (Switzerland), Cemex (Mexico), BASF SE (Germany), Omega Products International (US), and Dryvit Systems Inc. (US).

Research Coverage

The market study covers the stucco market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on the type, material, base, end-use sector, and region. The study also includes in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them

to enhance their positions in the stucco market.

Key Benefits of Buying the Report

The report is projected to help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall stucco market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 PERIODIZATION CONSIDERED FOR THE STUDY
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 APPROACH (BASED ON TYPE, BY COUNTRY)
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 EMERGING ECONOMIES TO WITNESS A RELATIVELY HIGHER DEMAND FOR STUCCO
- 4.2 ASIA PACIFIC: STUCCO MARKET, BY TYPE & COUNTRY
- 4.3 STUCCO MARKET, BY TYPE
- 4.4 STUCCO MARKET, BY END USE
- 4.5 STUCCO MARKET, BY KEY COUNTRY

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS

5.2.1.1 Stringent regulations to reduce greenhouse gas emission

5.2.1.2 Lower energy consumption and operating costs

5.2.1.3 Low maintenance and easy installation

5.2.2 RESTRAINTS

5.2.2.1 Preference for new finished systems

5.2.2.2 Extreme cold temperatures not optimal for stucco application

5.2.3 OPPORTUNITIES

5.2.3.1 Rise in new construction projects in emerging economies

5.2.3.2 Product advancement with the use of insulation foam

5.2.4 CHALLENGES

5.2.4.1 Lack of awareness and deficit in skilled labors

6 STUCCO MARKET, BY MATERIAL

6.1 INTRODUCTION

6.2 CEMENT

6.3 AGGREGATES

6.4 ADMIXTURES

6.5 PLASTICIZERS

6.6 REINFORCEMENTS

6.7 BONDING AGENTS

6.8 OTHER MATERIALS

7 STUCCO MARKET, BY BASE

7.1 INTRODUCTION

7.2 CONCRETE

7.3 MASONRY

7.4 TILE

7.5 OTHER BASES

8 STUCCO MARKET, BY TYPE

8.1 INTRODUCTION

8.2 TRADITIONAL

8.3 INSULATED

9 STUCCO MARKET, BY END USE

9.1 INTRODUCTION

9.2 RESIDENTIAL

9.3 NON-RESIDENTIAL

9.3.1 INDUSTRIAL BUILDING

9.3.2 COMMERCIAL BUILDING

9.3.3 OTHER NON-RESIDENTIAL BUILDINGS

10 REGIONAL ANALYSIS

10.1 INTRODUCTION

10.2 ASIA PACIFIC

10.2.1 CHINA

10.2.1.1 The Chinese stucco market is projected to grow at the highest rate in Asia Pacific

10.2.2 INDIA

10.2.2.1 India is the thirteenth-largest market in the Asia Pacific region

10.2.3 JAPAN

10.2.3.1 Japan is projected to grow at the second-highest CAGR in the Asia Pacific stucco market

10.2.4 AUSTRALIA

10.2.4.1 The traditional segment accounted for the larger share in the Australian stucco market

10.2.5 SOUTH KOREA

10.2.5.1 The non-residential sector is projected to lead the South Korean stucco market

10.2.6 REST OF ASIA PACIFIC

10.3 NORTH AMERICA

10.3.1 US

10.3.1.1 The US is projected to be the largest market for stucco in the North American region

10.3.2 CANADA

10.3.2.1 The insulated segment to grow at a higher CAGR, in terms of both volume and value, in Canada

10.3.3 MEXICO

10.3.3.1 Mexico to be the fastest-growing country in the North American region by 2024

10.4 EUROPE

10.4.1 FRANCE

10.4.1.1 France was ranked the fourth-largest market for stucco in Europe in 2018

10.4.2 GERMANY

10.4.2.1 Germany to be the largest market for stucco in Europe

10.4.3 UK

10.4.3.1 The residential segment to be the faster-growing segment in the UK by 2024

10.4.4 POLAND

10.4.4.1 Traditional stucco to be the larger segment in the Polish market

10.4.5 RUSSIA

10.4.5.1 Russia to be the second-fastest-growing country in the European stucco market

10.4.6 SPAIN

10.4.6.1 Spain to be the fastest-growing country in the stucco market in Europe

10.4.7 REST OF EUROPE

10.4.7.1 The non-residential segment to be the larger segment in the Rest of Europe market by 2024

10.5 MIDDLE EAST & AFRICA

10.5.1 TURKEY

10.5.1.1 Turkey to be the second-largest market in the Middle East & Africa for stucco

10.5.2 UAE

10.5.2.1 UAE to lead the Middle East & African stucco market

10.5.3 SAUDI ARABIA

10.5.3.1 Non-residential to be the leading segment in the Saudi Arabian stucco market

10.5.4 SOUTH AFRICA

10.5.4.1 The traditional segment to dominate the South African stucco market

10.5.5 REST OF THE MIDDLE EAST & AFRICA

10.5.5.1 Rise in infrastructure spending and energy-efficient building norms to boost the demand for stucco in the Rest of Middle East & Africa

10.6 SOUTH AMERICA

10.6.1 BRAZIL

10.6.1.1 Brazil to dominate the South American stucco market

10.6.2 ARGENTINA

10.6.2.1 Argentina to be the fastest-growing country in South America for stucco

10.6.3 REST OF SOUTH AMERICA

10.6.3.1 Significant opportunities for investment to boost the stucco market in Rest of South America

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MICROQUADRANTS FOR STUCCO MANUFACTURERS
 - 11.2.1 VISIONARY LEADERS
 - 11.2.2 INNOVATORS
 - 11.2.3 DYNAMIC DIFFERENTIATORS
 - 11.2.4 EMERGING COMPANIES
 - 11.2.5 STRENGTH OF PRODUCT PORTFOLIO
 - 11.2.6 BUSINESS STRATEGY EXCELLENCE
- 11.3 COMPETITIVE SCENARIO
 - 11.3.1 ACQUISITIONS
 - 11.3.2 NEW PRODUCT DEVELOPMENTS

12 COMPANY PROFILES

(Business overview, Products offered, Recent developments, SWOT analysis, Financial assessment, Operational assessment, Winning imperatives, Current focus and strategies, Threat from competition & Right to win)*

- 12.1 CEMEX
- 12.2 BASF SE
- 12.3 SIKA AG
- 12.4 OMEGA PRODUCTS INTERNATIONAL
- 12.5 DRYVIT SYSTEMS INC.
- 12.6 THE QUIKRETE COMPANIES
- 12.7 STO GROUP
- 12.8 CALIFORNIA STUCCO PRODUCTS CORP.
- 12.9 DUPONT
- 12.10 WESTERN BLENDED PRODUCTS

*Details on Business overview, Products offered, Recent developments, SWOT analysis, Financial assessment, Operational assessment, Winning imperatives, Current focus and strategies, Threat from competition & Right to win might not be captured in case of unlisted companies.

- 12.11 OTHER PLAYERS
 - 12.11.1 SILPRO
 - 12.11.2 GUANGDONG YUNYAN SPECIAL CEMENT BUILDING MATERIALS LTD.
 - 12.11.3 TOTAL WALL INC.
 - 12.11.4 VASARI PLASTER AND STUCCO LLC
 - 12.11.5 MISSION STUCCO CO.
 - 12.11.6 SPEC MIX LLC
 - 12.11.7 GOMIX CO. LTD.

- 12.11.8 JBR COATINGS AND INSULATIONS
- 12.11.9 EAGLE BUILDING MATERIALS
- 12.11.10 ISOMAT S.A.

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 AVAILABLE CUSTOMIZATIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 REGION-WISE REGULATIONS TO REDUCE GHG EMISSIONS

TABLE 2 STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 3 STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 4 STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 5 STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 6 STUCCO MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 7 STUCCO MARKET SIZE, BY REGION, 2017–2024 (MILLION SQUARE FEET)

TABLE 8 ASIA PACIFIC: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 9 ASIA PACIFIC: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (MILLION SQUARE FEET)

TABLE 10 ASIA PACIFIC: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 11 ASIA PACIFIC: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 12 ASIA PACIFIC: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 13 ASIA PACIFIC: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 14 CHINA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 15 CHINA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 16 CHINA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 17 CHINA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 18 INDIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 19 INDIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 20 INDIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 21 INDIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 22 JAPAN: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 23 JAPAN: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 24 JAPAN: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 25 JAPAN: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 26 AUSTRALIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 27 AUSTRALIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 28 AUSTRALIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 29 AUSTRALIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 30 SOUTH KOREA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 31 SOUTH KOREA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 32 SOUTH KOREA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 33 SOUTH KOREA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 34 REST OF ASIA PACIFIC: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 35 REST OF ASIA PACIFIC: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 36 REST OF ASIA PACIFIC: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 37 REST OF ASIA PACIFIC: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 38 NORTH AMERICA: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 39 NORTH AMERICA: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (MILLION SQUARE FEET)

TABLE 40 NORTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 41 NORTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 42 NORTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024

(USD MILLION)

TABLE 43 NORTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024
(MILLION SQUARE FEET)

TABLE 44 US: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 45 US: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE
FEET)

TABLE 46 US: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 47 US: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 48 CANADA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 49 CANADA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 50 CANADA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 51 CANADA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 52 MEXICO: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 53 MEXICO: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 54 MEXICO: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 55 MEXICO: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 56 EUROPE: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (USD
MILLION)

TABLE 57 EUROPE: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (MILLION
SQUARE FEET)

TABLE 58 EUROPE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 59 EUROPE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 60 EUROPE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 61 EUROPE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 62 FRANCE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 63 FRANCE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 64 FRANCE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 65 FRANCE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 66 GERMANY: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 67 GERMANY: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 68 GERMANY: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 69 GERMANY: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 70 UK: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 71 UK: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 72 UK: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 73 UK: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 74 POLAND: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 75 POLAND: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 76 POLAND: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 77 POLAND: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 78 RUSSIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 79 RUSSIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 80 RUSSIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 81 RUSSIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 82 SPAIN: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 83 SPAIN: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 84 SPAIN: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 85 SPAIN: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 86 REST OF EUROPE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 87 REST OF EUROPE: STUCCO MARKET SIZE, BY TYPE, 2017–2024
(MILLION SQUARE FEET)

TABLE 88 REST OF EUROPE: STUCCO MARKET SIZE, BY END USE, 2017–2024
(USD MILLION)

TABLE 89 REST OF EUROPE: STUCCO MARKET SIZE, BY END USE, 2017–2024
(MILLION SQUARE FEET)

TABLE 90 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY COUNTRY,
2017–2024 (USD MILLION)

TABLE 91 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY COUNTRY,
2017–2024 (MILLION SQUARE FEET)

TABLE 92 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024
(USD MILLION)

TABLE 93 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024
(MILLION SQUARE FEET)

TABLE 94 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY END USE,
2017–2024(USD MILLION)

TABLE 95 MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY END USE,
2017–2024 (MILLION SQUARE FEET)

TABLE 96 TURKEY: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 97 TURKEY: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 98 TURKEY: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 99 TURKEY: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 100 UAE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 101 UAE: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE
FEET)

TABLE 102 UAE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 103 UAE: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION
SQUARE FEET)

TABLE 104 SAUDI ARABIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD
MILLION)

TABLE 105 SAUDI ARABIA: STUCCO MARKET SIZE, BY TYPE, 2017–2024
(MILLION SQUARE FEET)

TABLE 106 SAUDI ARABIA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD
MILLION)

TABLE 107 SAUDI ARABIA: STUCCO MARKET SIZE, BY END USE, 2017–2024
(MILLION SQUARE FEET)

TABLE 108 SOUTH AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 109 SOUTH AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 110 SOUTH AFRICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 111 SOUTH AFRICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 112 REST OF THE MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 113 REST OF THE MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 114 REST OF THE MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 115 REST OF THE MIDDLE EAST & AFRICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 116 SOUTH AMERICA: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 117 SOUTH AMERICA: STUCCO MARKET SIZE, BY COUNTRY, 2017–2024 (MILLION SQUARE FEET)

TABLE 118 SOUTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 119 SOUTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 120 SOUTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 121 SOUTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 122 BRAZIL: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 123 BRAZIL: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 124 BRAZIL: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 125 BRAZIL: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 126 ARGENTINA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 127 ARGENTINA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 128 ARGENTINA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 129 ARGENTINA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 130 REST OF SOUTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 131 REST OF SOUTH AMERICA: STUCCO MARKET SIZE, BY TYPE, 2017–2024 (MILLION SQUARE FEET)

TABLE 132 REST OF SOUTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (USD MILLION)

TABLE 133 REST OF SOUTH AMERICA: STUCCO MARKET SIZE, BY END USE, 2017–2024 (MILLION SQUARE FEET)

TABLE 134 ACQUISITIONS, 2019

TABLE 135 NEW PRODUCT DEVELOPMENTS, 2018–2019

List Of Figures

LIST OF FIGURES

FIGURE 1 STUCCO MARKET SEGMENTATION

FIGURE 2 STUCCO MARKET, BY REGION

FIGURE 3 APPROACH (PRIMARY AND SECONDARY RESEARCH)

FIGURE 4 STUCCO MARKET: DATA TRIANGULATION

FIGURE 5 KEY MARKET INSIGHTS

FIGURE 6 LIST OF STAKEHOLDERS INVOLVED AND BREAKDOWN OF PRIMARY INTERVIEWS

FIGURE 7 TRADITIONAL STUCCO, BY TYPE, ESTIMATED TO ACCOUNT FOR THE LARGER SHARE IN 2019

FIGURE 8 THE RESIDENTIAL SEGMENT TO BE THE FASTER-GROWING END USE DURING THE FORECAST PERIOD

FIGURE 9 ASIA PACIFIC DOMINATED THE STUCCO MARKET IN 2018

FIGURE 10 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE STUCCO MARKET DURING THE FORECAST PERIOD

FIGURE 11 CHINA ACCOUNTED FOR THE LARGEST MARKET FOR STUCCO IN ASIA PACIFIC IN 2018

FIGURE 12 THE TRADITIONAL SEGMENT IS PROJECTED TO LEAD THE STUCCO MARKET DURING THE FORECAST PERIOD

FIGURE 13 THE NON-RESIDENTIAL SEGMENT TO LEAD THE STUCCO MARKET IN 2019

FIGURE 14 CHINA IS PROJECTED TO GROW AT THE HIGHEST CAGR IN THE GLOBAL MARKET FROM 2019 TO 2024

FIGURE 15 OVERVIEW OF FACTORS GOVERNING STUCCO MARKET

FIGURE 16 STUCCO MARKET SIZE, BY TYPE, 2019 VS. 2024 (USD MILLION)

FIGURE 17 STUCCO MARKET SIZE, BY END USE, 2019 VS. 2024 (USD MILLION)

FIGURE 18 REGIONAL STUCCO MARKET SNAPSHOT: CHINA TO DOMINATE THE STUCCO MARKET

FIGURE 19 ASIA PACIFIC STUCCO MARKET SNAPSHOT: CHINA IS PROJECTED TO BE THE FASTEST-GROWING MARKET BETWEEN 2019 AND 2024

FIGURE 20 STUCCO MARKET (GLOBAL): COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 21 CEMEX: COMPANY SNAPSHOT

FIGURE 22 CEMEX: SWOT ANALYSIS

FIGURE 23 WINNING IMPERATIVES: CEMEX

FIGURE 24 BASF SE: COMPANY SNAPSHOT

FIGURE 25 BASF SE: SWOT ANALYSIS
FIGURE 26 WINNING IMPERATIVES: BASF SE
FIGURE 27 SIKA AG: COMPANY SNAPSHOT
FIGURE 28 SIKA AG: SWOT ANALYSIS
FIGURE 29 WINNING IMPERATIVES: SIKA AG
FIGURE 30 OMEGA PRODUCTS INTERNATIONAL: SWOT ANALYSIS
FIGURE 31 WINNING IMPERATIVES: OMEGA PRODUCTS INTERNATIONAL
FIGURE 32 DRYVIT SYSTEMS INC.: SWOT ANALYSIS
FIGURE 33 WINNING IMPERATIVES: DRYVIT SYSTEMS INC.
FIGURE 34 STO GROUP: COMPANY SNAPSHOT

I would like to order

Product name: Stucco Market by Material (Cement, Aggregates, Admixture, Plasticizers, Bonding Agent), Type (Traditional, Insulated), Base (Concrete, Masonry, Tile), End-use (Residential & Non-residential), and Region- Global forecast to 2024

Product link: <https://marketpublishers.com/r/S9D602043E6DEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9D602043E6DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970