

Strobilurin Market by Product Type (Azoxystrobin, Pyraclostrobin, Trifloxystrobin, Kresoxim-Methyl, Picoxystrobin, Fluoxastrobin, Others), Crop Type (Cereals & Grains, Fruits & Vegetables, Oilseeds & Pulses, Turf & Ornamentals, Others), Formulation Type (Liquid, Dry, Granular), Application Method (Foliar Spray, Soil Treatment, Seed Treatment, Others), and Region - Global Forecast to 2030

<https://marketpublishers.com/r/S17A41501086EN.html>

Date: July 2025

Pages: 252

Price: US\$ 4,950.00 (Single User License)

ID: S17A41501086EN

Abstracts

The strobilurin market is projected to expand from USD 5.53 billion in 2025 to USD 6.88 billion by 2030, at a CAGR of 4.47% during the forecast period. The market is primarily driven by the rising incidence of fungal diseases in crops, increasing the need for effective and broad-spectrum disease management solutions. These fungicides are favored for their unique mode of action that not only controls a wide range of fungal pathogens but also promotes plant health by improving photosynthesis and delaying senescence. The growing demand for higher agricultural productivity and quality, especially in high-value crops such as fruits, vegetables, and cereals, is further boosting market growth. Additionally, the expansion of commercial farming and export-oriented agriculture, particularly in developing regions, is increasing the adoption of advanced crop protection chemicals like strobilurins.

“Fruits & vegetables expected to be the fastest-growing segment by crop type in the strobilurin fungicide market.”

In the strobilurin market, the fruits & vegetables segment is witnessing the fastest growth among crop types. This surge is primarily driven by the increasing global

demand for high-value horticultural produce, where quality, shelf life, and appearance are critical. Strobilurin fungicides offer broad-spectrum disease control, particularly against fungal pathogens like powdery mildew and downy mildew, which are prevalent in fruit and vegetable cultivation. Additionally, these fungicides enhance plant physiology, promoting better yield and improved crop aesthetics—factors essential in the competitive fruits and vegetables market. Rising export activities and a growing focus on residue-free, high-quality produce further bolster the adoption of strobilurins in this segment.

“The liquid segment holds the largest market share in the formulation segment of the strobilurin market.”

The liquid segment dominates the strobilurin market due to its ease of application, uniform coverage, and higher efficacy in controlling a broad range of fungal diseases. Farmers prefer liquid forms because they are compatible with existing spraying equipment and can be easily mixed with other agrochemicals, enhancing operational efficiency. Additionally, liquid formulations ensure better absorption and systemic movement within plants, leading to improved disease resistance and crop health, which further supports their widespread adoption across various crop types and geographies.

Europe holds a significant market share in the global strobilurin market.

Europe plays a pivotal role in the global strobilurin market, both as a leading producer and a significant consumer. The region accounts for over 63% of global strobilurin fungicide production, with countries like Germany, France, and the United Kingdom at the forefront. This dominance is driven by Europe's extensive cultivation of cereals, fruits, and vegetables, which are highly susceptible to fungal diseases such as powdery mildew and rust. The adoption of strobilurin fungicides is further bolstered by the region's stringent regulatory frameworks that favor sustainable and eco-friendly agricultural practices. These fungicides are preferred for their broad-spectrum efficacy and lower environmental impact, aligning with Europe's commitment to reducing pesticide residues in food products. Additionally, the presence of major agrochemical companies and ongoing research and development activities contribute to the market's growth in the region.

In-depth interviews have been conducted with chief executive officers (CEOs), directors, and other executives from various key organizations operating in the strobilurin market:

By Company Type: Tier 1 – 25%, Tier 2 – 45%, and Tier 3 – 30%

By Designation: Directors – 20%, Managers – 50%, Executives - 30%

By Region: North America – 25%, Europe – 30%, Asia Pacific – 20%, South America – 15%, and Rest of the World – 10%

Prominent companies in the market include BASF (Germany), Bayer Group (Germany), Corteva (US), Syngenta (Switzerland), FMC Corporation (US), UPL (India), Sumitomo Chemical Co., Ltd. (Japan), Nufarm Limited (Australia), AMVAC Chemical Corporation (US), Gowan Company, LLC (US), Albaugh, LLC (US), Limin Group Co., Ltd. (China), Hailir Pesticides and Chemicals Group (China), Coromandel International Limited (India), and Adama Agricultural Solutions Ltd. (Israel).

Research Coverage:

This research report categorizes the strobilurin market by product type (azoxystrobin, pyraclostrobin, trifloxystrobin, kresoxim-methyl, picoxystrobin, fluoxastrobin and others), crop type (cereals & grains, fruits & vegetables, oilseeds & pulses, turf & ornamentals and others), formulation type (liquid, dry, granular), application method (foliar spray, soil treatment, seed treatment, others), and region (North America, Europe, Asia Pacific, South America, and Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the strobilurin market. A detailed analysis of the key industry players has been done to provide insights into their business overview, services, key strategies like contracts, partnerships, agreements, service launches, and mergers and acquisitions associated with the strobilurin market. Competitive analysis of upcoming startups in the strobilurin market ecosystem is covered in this report. Furthermore, industry-specific trends such as technology analysis, ecosystem and market mapping, and patent and regulatory landscape are also covered in the study.

Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall strobilurin fungicide and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges,

and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Rising demand for high-yield crops), restraints (Development of fungicide resistance), opportunities (Expansion in emerging markets such as Asia and Africa), and challenges (Volatile raw material prices) influencing the growth of the strobilurin market.

Service launch/Innovation: Detailed insights on research & development activities and service launches in the strobilurin market.

Market Development: Comprehensive information about lucrative markets – the report analyzes the strobilurin market across varied regions.

Market Diversification: Exhaustive information about new services, untapped geographies, recent developments, and investments in the strobilurin market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, brand/product comparison, and product footprints of leading players, including BASF (Germany), Bayer Group (Germany), Corteva (US), Syngenta (Switzerland), FMC Corporation (US), UPL (India), Sumitomo Chemical Co., Ltd. (Japan), Nufarm Limited (Australia), and other players in the strobilurin market.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNIT CONSIDERED
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of interviews with experts
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS
- 2.6 RISK ASSESSMENT
- 2.7 FACTOR ANALYSIS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN STROBILURIN MARKET
- 4.2 STROBILURIN MARKET, BY COUNTRY
- 4.3 EUROPE: STROBILURIN MARKET, BY CROP TYPE AND COUNTRY
- 4.4 STROBILURIN MARKET, BY TYPE
- 4.5 STROBILURIN MARKET, BY FORMULATION TYPE

4.6 STROBILURIN MARKET, BY CROP TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC OUTLOOK

5.2.1 DECREASE IN CROPLAND AREA

5.2.2 RISING DEMAND FOR HIGH-VALUE AND INDUSTRIAL CROPS

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Broad-spectrum fungicidal activity against pathogens

5.3.1.2 Increased adoption of strobilurin in fruits, vegetables, and cereals due to economic benefits

5.3.1.3 Outbreak of crop diseases due to rising temperatures and changing climatic conditions

5.3.2 RESTRAINTS

5.3.2.1 Increasing concerns pertaining to reduction of maximum residue levels of fungicides

5.3.2.2 Regulatory hurdles regarding product development and approval

5.3.3 OPPORTUNITIES

5.3.3.1 Integration of fungicides with precision agriculture

5.3.3.2 Growing awareness and use of integrated pest management in emerging economies

5.3.4 CHALLENGES

5.3.4.1 Long approval timelines for fungicide products

5.3.4.2 Growing resistance of pathogens to fungicides

5.4 IMPACT OF GEN AI ON STROBILURIN MARKET

5.4.1 USE OF GEN AI IN STROBILURIN MARKET

5.4.2 CASE STUDY ANALYSIS

5.4.2.1 Innovative AI-powered R&D platform helped Syngenta and Enko boost new products' effectiveness and support global sustainability objectives

5.4.2.2 FMC collaborated with Optibrium to accelerate crop protection with AI-powered discovery

5.4.2.3 Iktos and Bayer collaborated to advance crop protection with AI-driven molecular design

5.4.3 IMPACT OF GEN AI/AI ON STROBILURIN MARKET

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 6.3 VALUE CHAIN ANALYSIS
 - 6.3.1 RESEARCH & PRODUCT DEVELOPMENT
 - 6.3.2 REGISTRATION
 - 6.3.3 FORMULATION & MANUFACTURING
 - 6.3.4 DISTRIBUTION
 - 6.3.5 MARKETING & SALES
 - 6.3.6 POST-SALE SERVICES
- 6.4 ECOSYSTEM ANALYSIS
 - 6.4.1 DEMAND SIDE
 - 6.4.2 SUPPLY SIDE
- 6.5 TECHNOLOGY ANALYSIS
 - 6.5.1 KEY TECHNOLOGIES
 - 6.5.1.1 Nano-encapsulation technology
 - 6.5.2 COMPLEMENTARY TECHNOLOGIES
 - 6.5.2.1 Drone-based spraying
 - 6.5.3 ADJACENT TECHNOLOGIES
 - 6.5.3.1 Variable rate technology
- 6.6 PRICING ANALYSIS
 - 6.6.1 AVERAGE SELLING PRICE OFFERED BY KEY PLAYERS, BY REGION, 2020–2024
 - 6.6.2 INDICATIVE SELLING PRICE TREND OF STROBILURIN, BY TYPE, 2019–2025
- 6.7 PATENT ANALYSIS
- 6.8 CASE STUDY ANALYSIS
 - 6.8.1 STREAMLINING FUNGICIDE PRODUCTION WITH SIEMENS OPCENTER INTEGRATION
 - 6.8.2 DEVELOPING STABLE SUSPO-EMULSION USING BATTELLE'S INNOVATIVE CO-FORMULATION OF DUAL FUNGICIDES
 - 6.8.3 LAUNCHING NATURAL PLANT PROTECTION TO OPTIMIZE RESEARCH AND MANUFACTURING OF UPL'S BIOLOGICALLY DERIVED AGRICULTURAL SOLUTIONS
- 6.9 TRADE ANALYSIS
 - 6.9.1 EXPORT SCENARIO FOR HS CODE 380892
 - 6.9.2 IMPORT SCENARIO FOR HS CODE 380892
- 6.10 KEY CONFERENCES & EVENTS, 2024–2025
- 6.11 IMPACT OF 2025 US TARIFF—STROBILURIN MARKET
 - 6.11.1 INTRODUCTION

- 6.11.2 KEY TARIFF RATES
- 6.11.3 DISRUPTION IN JUICE PRODUCTS
- 6.11.4 PRICE IMPACT ANALYSIS
- 6.11.5 IMPACT ON COUNTRY/REGION
 - 6.11.5.1 US
 - 6.11.5.2 Europe
 - 6.11.5.3 China
- 6.11.6 IMPACT ON END-USE INDUSTRY
- 6.12 REGULATORY LANDSCAPE
 - 6.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - 6.12.2 NORTH AMERICA
 - 6.12.2.1 US
 - 6.12.2.2 Canada
 - 6.12.3 EUROPE
 - 6.12.3.1 UK
 - 6.12.3.2 Germany
 - 6.12.4 ASIA PACIFIC
 - 6.12.4.1 China
 - 6.12.4.2 Australia
 - 6.12.4.3 India
 - 6.12.5 SOUTH AMERICA
 - 6.12.5.1 Brazil
 - 6.12.5.2 Argentina
 - 6.12.6 ROW
 - 6.12.6.1 South Africa
- 6.13 PORTER'S FIVE FORCES ANALYSIS
 - 6.13.1 THREAT OF NEW ENTRANTS
 - 6.13.2 THREAT OF SUBSTITUTES
 - 6.13.3 BARGAINING POWER OF SUPPLIERS
 - 6.13.4 BARGAINING POWER OF BUYERS
 - 6.13.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.14 KEY STAKEHOLDERS AND BUYING CRITERIA
 - 6.14.1 KEY STAKEHOLDERS IN BUYING PROCESS
 - 6.14.2 BUYING CRITERIA
- 6.15 INVESTMENT AND FUNDING SCENARIO

7 STROBILURIN MARKET, BY TYPE

7.1 INTRODUCTION

7.2 AZOXYSTROBIN

7.2.1 EFFECTIVE IN REDUCING FUNGAL INCIDENCE AND STERIGMATOCYSTIN IN PADDY RICE

7.3 PYRACLOSTROBIN

7.3.1 CONTROLS FUNGAL DISEASES IN CEREALS, SOYBEANS, FRUITS, VEGETABLES, AND ORNAMENTAL PLANTS

7.4 TRIFLOXYSTROBIN

7.4.1 OFFERS PREVENTIVE AND EARLY CURATIVE ACTION AGAINST DISEASES

7.5 KRESOXIM-METHYL

7.5.1 INHIBITS FUNGAL RESPIRATION BY BLOCKING CYTOCHROME BC1 COMPLEX IN MITOCHONDRIAL ELECTRON TRANSPORT CHAIN

7.6 PICOXYSTROBIN

7.6.1 IMPROVES YIELD AND ENHANCES QUALITY OF CEREAL AND FRUIT CROPS

7.7 FLUOXASTROBIN

7.7.1 GROWING USE IN TURF, ORNAMENTAL, AND FOOD CROPS

7.8 OTHER TYPES

8 STROBILURIN MARKET, BY FORMULATION TYPE

8.1 INTRODUCTION

8.2 LIQUID FORMULATIONS

8.2.1 GROWING DEMAND FOR FLEXIBLE, READY-TO-USE LIQUID STROBILURIN SOLUTIONS TO DRIVE MARKET

8.3 DRY FORMULATIONS

8.3.1 INCREASING DEMAND FOR STABLE AND EASY-TO-HANDLE DRY STROBILURIN FORMULATIONS TO DRIVE MARKET

8.4 GRANULAR FORMULATIONS

8.4.1 RISING DEMAND FOR RESIDUE-FREE, SOIL-TARGETED GRANULAR FUNGICIDES TO DRIVE MARKET

9 STROBILURIN MARKET, BY CROP TYPE

9.1 INTRODUCTION

9.2 CEREALS & GRAINS

9.2.1 RISING FUNGAL DISEASES TO BOOST DEMAND FOR STROBILURIN FUNGICIDES

9.3 FRUITS & VEGETABLES

9.3.1 ADVANCEMENTS IN STROBILURIN FUNGICIDE FORMULATIONS FOR FRUITS AND VEGETABLES TO DRIVE MARKET

9.4 OILSEEDS & PULSES

9.4.1 NEW PRODUCT LAUNCHES AND EXPANDING DISEASE MANAGEMENT IN OILSEEDS AND PULSES TO DRIVE MARKET

9.5 TURF & ORNAMENTALS

9.5.1 ENHANCED PLANT HEALTH AND ESTHETIC TURF QUALITY TO DRIVE MARKET

9.6 OTHER CROP TYPES

10 STROBILURIN MARKET, BY APPLICATION METHOD

10.1 INTRODUCTION

10.2 FOLIAR SPRAY

10.2.1 DEMAND FOR TARGETED, SUSTAINABLE, AND BIOBASED CROP SOLUTIONS TO DRIVE MARKET

10.3 SOIL TREATMENT

10.3.1 EXPANDING USE OF CHEMIGATION AND SOIL DRENCH APPLICATIONS IN DISEASE MANAGEMENT PROGRAMS TO DRIVE MARKET

10.4 SEED TREATMENT

10.4.1 GROWING DEMAND FOR TARGETED, LOW-RESIDUE SEED TREATMENT FUNGICIDES TO DRIVE MARKET

10.5 OTHER APPLICATION METHODS

11 STROBILURIN MARKET, BY REGION

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 US

11.2.1.1 Large-scale crop production, sustainable practices, and regulatory compliance to drive demand for strobilurin fungicides

11.2.2 CANADA

11.2.2.1 Surge in production of cereals, oilseeds, pulses, and specialty crops to drive market

11.2.3 MEXICO

11.2.3.1 Growth in Agri-exports and crop protection needs to drive market

11.3 EUROPE

11.3.1 GERMANY

11.3.1.1 Need for consistent high-quality yields and stringent food safety standards to drive market

11.3.2 UK

11.3.2.1 Widespread adoption of integrated pest management practices and precision agriculture tools to drive market

11.3.3 FRANCE

11.3.3.1 Rising use of precision tools and government initiatives to drive market

11.3.4 SPAIN

11.3.4.1 Need for higher yields amid mounting disease pressure to drive market

11.3.5 ITALY

11.3.5.1 Disease outbreaks and sustainability goals to accelerate strobilurin fungicide adoption

11.3.6 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 CHINA

11.4.1.1 Expanding crop protection market to boost demand for strobilurin fungicides

11.4.2 INDIA

11.4.2.1 Rising crop diversity and government support to drive market

11.4.3 JAPAN

11.4.3.1 Modern fungicide innovations to boost market

11.4.4 AUSTRALIA

11.4.4.1 Rising resistance of pathogens to strobilurins and use of mixed modes of action to drive market

11.4.5 SOUTH KOREA

11.4.5.1 Strong government backing to drive market

11.4.6 REST OF ASIA PACIFIC

11.5 SOUTH AMERICA

11.5.1 BRAZIL

11.5.1.1 Increasing fungicide usage in crops and adoption of precision agriculture technologies to drive market

11.5.2 ARGENTINA

11.5.2.1 Expanding fungicide exports to drive demand for enhanced quality control and strobilurin market

11.5.3 REST OF SOUTH AMERICA

11.6 REST OF THE WORLD

11.6.1 TURKEY

11.6.1.1 Diversified crop production and precision farming initiatives to drive market

11.6.2 SAUDI ARABIA

11.6.2.1 Adoption of modern farming practices to boost demand for strobilurin

fungicides

11.6.3 SOUTH AFRICA

11.6.3.1 Sustainable farming practices and climate-smart agriculture to boost strobilurin demand

11.6.4 REST OF MIDDLE EAST & AFRICA

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

12.3 REVENUE ANALYSIS, 2020–2024

12.4 MARKET SHARE ANALYSIS, 2024

12.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

12.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

12.5.5.1 Company footprint

12.5.5.2 Region footprint

12.5.5.3 Crop type footprint

12.5.5.4 Formulation type footprint

12.6 COMPANY EVALUATION MATRIX: START-UPS/SMES, 2024

12.6.1 PROGRESSIVE COMPANIES

12.6.2 RESPONSIVE COMPANIES

12.6.3 DYNAMIC COMPANIES

12.6.4 STARTING BLOCKS

12.6.5 COMPETITIVE BENCHMARKING: START-UPS/SMES, 2024

12.6.5.1 Detailed list of key start-ups/SMEs

12.6.5.2 Competitive benchmarking of key start-ups/SMEs

12.7 COMPANY VALUATION AND FINANCIAL METRICS

12.8 BRAND/SERVICE COMPARATIVE ANALYSIS

12.9 COMPETITIVE SCENARIO AND TRENDS

12.9.1 PRODUCT/SERVICE LAUNCHES AND ENHANCEMENTS

12.9.2 DEALS

13 COMPANY PROFILES

13.1 KEY PLAYERS

13.1.1 BASF SE

13.1.1.1 Business overview

13.1.1.2 Products/Solutions/Services offered

13.1.1.3 MnM view

13.1.1.3.1 Right to win

13.1.1.3.2 Strategic choices

13.1.1.3.3 Weaknesses and competitive threats

13.1.2 SYNGENTA CROP PROTECTION AG

13.1.2.1 Business overview

13.1.2.2 Products/Solutions/Services offered

13.1.2.3 MnM view

13.1.2.3.1 Right to win

13.1.2.3.2 Strategic choices

13.1.2.3.3 Weaknesses and competitive threats

13.1.3 BAYER AG

13.1.3.1 Business overview

13.1.3.2 Products/Solutions/Services offered

13.1.3.3 MnM view

13.1.3.3.1 Right to win

13.1.3.3.2 Strategic choices

13.1.3.3.3 Weaknesses and competitive threats

13.1.4 CORTEVA

13.1.4.1 Business overview

13.1.4.2 Products/Solutions/Services offered

13.1.4.3 Recent developments

13.1.4.3.1 Product/Service launches

13.1.4.4 MnM view

13.1.4.4.1 Right to win

13.1.4.4.2 Strategic choices

13.1.4.4.3 Weaknesses and competitive threats

13.1.5 UPL

13.1.5.1 Business overview

13.1.5.2 Products/Solutions/Services offered

13.1.5.3 Recent developments

13.1.5.3.1 Product/Service launches

13.1.5.4 MnM view

13.1.5.4.1 Right to win

13.1.5.4.2 Strategic choices

13.1.5.4.3 Weaknesses and competitive threats

13.1.6 FMC CORPORATION

13.1.6.1 Business overview

13.1.6.2 Products/Solutions/Services offered

13.1.6.3 Recent developments

13.1.6.3.1 Product/Service launches

13.1.6.4 MnM view

13.1.7 NUFARM

13.1.7.1 Business overview

13.1.7.2 Products/Solutions/Services offered

13.1.7.3 MnM view

13.1.8 COROMANDEL INTERNATIONAL LTD.

13.1.8.1 Business overview

13.1.8.2 Products/Solutions/Services offered

13.1.8.3 MnM view

13.1.9 SUMITOMO CHEMICAL

13.1.9.1 Business overview

13.1.9.2 Products/Solutions/Services offered

13.1.9.3 Recent developments

13.1.9.3.1 Product/Service launches

13.1.9.4 MnM view

13.1.10 INDOFIL INDUSTRIES LIMITED

13.1.10.1 Business overview

13.1.10.2 Products/Solutions/Services offered

13.1.10.3 MnM view

13.1.11 RALLIS INDIA LIMITED

13.1.11.1 Business overview

13.1.11.2 Products/Solutions/Services offered

13.1.11.3 MnM view

13.1.12 PI INDUSTRIES

13.1.12.1 Business overview

13.1.12.2 Products/Solutions/Services offered

13.1.12.3 MnM view

13.1.13 SIKKO INDUSTRIES LTD.

13.1.13.1 Business overview

13.1.13.2 Products/Solutions/Services offered

13.1.13.3 MnM view

13.1.14 ALBAUGH, LLC

13.1.14.1 Business overview

13.1.14.2 Products/Solutions/Services offered

- 13.1.14.3 Recent developments
 - 13.1.14.3.1 Product/Service launches
 - 13.1.14.3.2 Deals
- 13.1.14.4 MnM view
- 13.1.15 CERTIS BELCHIM
 - 13.1.15.1 Business overview
 - 13.1.15.2 Products/Solutions/Services offered
 - 13.1.15.3 Recent developments
 - 13.1.15.3.1 Deals
 - 13.1.15.4 MnM view
- 13.2 OTHER PLAYERS
 - 13.2.1 SIPCAM OXON SPA
 - 13.2.1.1 Business overview
 - 13.2.1.2 Products/Solutions/Services offered
 - 13.2.1.3 Recent developments
 - 13.2.1.3.1 Deals
 - 13.2.1.4 MnM view
 - 13.2.2 VILLA CROP PROTECTION (PTY) LTD
 - 13.2.2.1 Business overview
 - 13.2.2.2 Products/Solutions/Services offered
 - 13.2.2.3 MnM view
 - 13.2.3 LIANYUNGANG LIBEN CROP TECHNOLOGY CO., LTD.
 - 13.2.3.1 Business overview
 - 13.2.3.2 Products/Solutions/Services offered
 - 13.2.3.3 MnM view
 - 13.2.4 PERFECT CROPSCIENCE PVT. LTD.
 - 13.2.4.1 Business overview
 - 13.2.4.2 Products/Solutions/Services offered
 - 13.2.4.3 MnM view
 - 13.2.5 NEO PLANT AGRO
 - 13.2.5.1 Business overview
 - 13.2.5.2 Products/Solutions/Services offered
 - 13.2.5.3 MnM view
 - 13.2.6 GSP CROP SCIENCE LIMITED
 - 13.2.7 JU AGRI SCIENCES PVT. LTD.
 - 13.2.8 ANGLO GULF FZE
 - 13.2.9 FARM-AG
 - 13.2.10 HEBEI CHENGNONG BIOTECH CO., LTD.

14 ADJACENT & RELATED MARKETS

14.1 INTRODUCTION

14.2 LIMITATIONS

14.3 BIOPESTICIDES MARKET

14.3.1 MARKET DEFINITION

14.3.2 MARKET OVERVIEW

14.4 FUNGICIDES MARKET

14.4.1 MARKET DEFINITION

14.4.2 MARKET OVERVIEW

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 INCLUSIONS AND EXCLUSIONS

TABLE 2 USD EXCHANGE RATES CONSIDERED, 2020–2024

TABLE 3 STROBILURIN MARKET SHARE SNAPSHOT, 2025 VS. 2030 (USD MILLION)

TABLE 4 ROLE OF COMPANIES IN STROBILURIN ECOSYSTEM

TABLE 5 AVERAGE SELLING PRICE OFFERED BY KEY PLAYERS, BY REGION, 2020-2024 (USD/KG)

TABLE 6 INDICATIVE SELLING PRICE TREND OF STROBILURIN, BY TYPE, 2019–2025 (USD/KG)

TABLE 7 KEY PATENTS PERTAINING TO STROBILURIN MARKET, 2014–2024

TABLE 8 EXPORT VALUE OF HS CODE 380892, BY KEY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 9 IMPORT VALUE OF HS CODE 380892, BY KEY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 10 STROBILURIN MARKET: DETAILED LIST OF CONFERENCES AND EVENTS, 2024–2025

TABLE 11 US ADJUSTED RECIPROCAL TARIFF RATES

TABLE 12 EXPECTED IMPACT LEVEL ON TARGET PRODUCTS WITH RELEVANT HS CODES DUE TO TRUMP TARIFF IMPACT

TABLE 13 EXPECTED TARIFF IMPACT ON END-USE INDUSTRIES: STROBILURIN PRODUCTS

TABLE 14 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 SOUTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 MIDDLE EAST: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 PORTER'S FIVE FORCES IMPACT ON STROBILURIN MARKET

TABLE 20 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY MODE OF APPLICATION

TABLE 21 KEY BUYING CRITERIA, BY MODE OF APPLICATION

- TABLE 22 STROBILURIN MARKET, BY TYPE, 2020–2024 (USD MILLION)
- TABLE 23 STROBILURIN MARKET, BY TYPE, 2025–2030 (USD MILLION)
- TABLE 24 AZOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 25 AZOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 26 PYRACLOSTROBIN: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 27 PYRACLOSTROBIN: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 28 TRIFLOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 29 TRIFLOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 30 KRESOXIM-METHYL: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 31 KRESOXIM-METHYL: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 32 PICOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 33 PICOXYSTROBIN: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 34 FLUOXASTROBIN: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 35 FLUOXASTROBIN: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 36 OTHER TYPES: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 37 OTHER TYPES: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 38 STROBILURIN MARKET, BY FORMULATION TYPE, 2020–2024 (USD MILLION)
- TABLE 39 STROBILURIN MARKET, BY FORMULATION TYPE, 2025–2030 (USD MILLION)
- TABLE 40 LIQUID FORMULATIONS: STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)
- TABLE 41 LIQUID FORMULATIONS: STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)
- TABLE 42 DRY FORMULATIONS: STROBILURIN MARKET, BY REGION, 2020–2024

(USD MILLION)

TABLE 43 DRY FORMULATIONS: STROBILURIN MARKET, BY REGION, 2025–2030

(USD MILLION)

TABLE 44 GRANULAR FORMULATIONS: STROBILURIN MARKET, BY REGION,
2020–2024 (USD MILLION)

TABLE 45 GRANULAR FORMULATIONS: STROBILURIN MARKET, BY REGION,
2025–2030 (USD MILLION)

TABLE 46 STROBILURIN MARKET, BY CROP TYPE, 2020–2024 (USD MILLION)

TABLE 47 STROBILURIN MARKET, BY CROP TYPE, 2025–2030 (USD MILLION)

TABLE 48 CEREALS & GRAINS: STROBILURIN MARKET, BY REGION, 2020–2024
(USD MILLION)

TABLE 49 CEREALS & GRAINS: STROBILURIN MARKET, BY REGION, 2025–2030
(USD MILLION)

TABLE 50 FRUITS & VEGETABLES: STROBILURIN MARKET, BY REGION,
2020–2024 (USD MILLION)

TABLE 51 FRUITS & VEGETABLES: STROBILURIN MARKET, BY REGION,
2025–2030 (USD MILLION)

TABLE 52 OILSEEDS & PULSES: STROBILURIN MARKET, BY REGION, 2020–2024
(USD MILLION)

TABLE 53 OILSEEDS & PULSES: STROBILURIN MARKET, BY REGION, 2025–2030
(USD MILLION)

TABLE 54 TURF & ORNAMENTALS: STROBILURIN MARKET, BY REGION,
2020–2024 (USD MILLION)

TABLE 55 TURF & ORNAMENTALS: STROBILURIN MARKET, BY REGION,
2025–2030 (USD MILLION)

TABLE 56 OTHER CROP TYPES: STROBILURIN MARKET, BY REGION, 2020–2024
(USD MILLION)

TABLE 57 OTHER CROP TYPES: STROBILURIN MARKET, BY REGION, 2025–2030
(USD MILLION)

TABLE 58 STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD
MILLION)

TABLE 59 STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD
MILLION)

TABLE 60 FOLIAR SPRAY: STROBILURIN MARKET, BY REGION, 2020–2024 (USD
MILLION)

TABLE 61 FOLIAR SPRAY: STROBILURIN MARKET, BY REGION, 2025–2030 (USD
MILLION)

TABLE 62 SOIL TREATMENT: STROBILURIN MARKET, BY REGION, 2020–2024
(USD MILLION)

TABLE 63 SOIL TREATMENT: STROBILURIN MARKET, BY REGION, 2025–2030
(USD MILLION)

TABLE 64 SEED TREATMENT: STROBILURIN MARKET, BY REGION, 2020–2024
(USD MILLION)

TABLE 65 SEED TREATMENT: STROBILURIN MARKET, BY REGION, 2025–2030
(USD MILLION)

TABLE 66 OTHER APPLICATION METHODS: STROBILURIN MARKET, BY REGION,
2020–2024 (USD MILLION)

TABLE 67 OTHER APPLICATION METHODS: STROBILURIN MARKET, BY REGION,
2025–2030 (USD MILLION)

TABLE 68 STROBILURIN MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 69 STROBILURIN MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 70 STROBILURIN MARKET, BY REGION, 2020–2024 (KT)

TABLE 71 STROBILURIN MARKET, BY REGION, 2025–2030 (KT)

TABLE 72 NORTH AMERICA: STROBILURIN MARKET, BY COUNTRY, 2020–2024
(USD MILLION)

TABLE 73 NORTH AMERICA: STROBILURIN MARKET, BY COUNTRY, 2025–2030
(USD MILLION)

TABLE 74 NORTH AMERICA: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 75 NORTH AMERICA: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 76 NORTH AMERICA: STROBILURIN MARKET, BY TYPE, 2020–2024 (USD
MILLION)

TABLE 77 NORTH AMERICA: STROBILURIN MARKET, BY TYPE, 2025–2030 (USD
MILLION)

TABLE 78 NORTH AMERICA: STROBILURIN MARKET, BY CROP TYPE, 2020–2024
(USD MILLION)

TABLE 79 NORTH AMERICA: STROBILURIN MARKET, BY CROP TYPE, 2025–2030
(USD MILLION)

TABLE 80 NORTH AMERICA: STROBILURIN MARKET, BY FORMULATION TYPE,
2020–2024 (USD MILLION)

TABLE 81 NORTH AMERICA: STROBILURIN MARKET, BY FORMULATION TYPE,
2025–2030 (USD MILLION)

TABLE 82 US: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024
(USD MILLION)

TABLE 83 US: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030
(USD MILLION)

TABLE 84 CANADA: STROBILURIN MARKET, BY APPLICATION METHOD,

2020–2024 (USD MILLION)

TABLE 85 CANADA: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 86 MEXICO: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 87 MEXICO: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 88 EUROPE: STROBILURIN MARKET, BY COUNTRY, 2020–2024 (USD
MILLION)

TABLE 89 EUROPE: STROBILURIN MARKET, BY COUNTRY, 2025–2030 (USD
MILLION)

TABLE 90 EUROPE: STROBILURIN MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 91 EUROPE: STROBILURIN MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 92 EUROPE: STROBILURIN MARKET, BY CROP TYPE, 2020–2024 (USD
MILLION)

TABLE 93 EUROPE: STROBILURIN MARKET, BY CROP TYPE, 2025–2030 (USD
MILLION)

TABLE 94 EUROPE: STROBILURIN MARKET, BY FORMULATION TYPE, 2020–2024
(USD MILLION)

TABLE 95 EUROPE: STROBILURIN MARKET, BY FORMULATION TYPE, 2025–2030
(USD MILLION)

TABLE 96 EUROPE: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 97 EUROPE: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 98 GERMANY: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 99 GERMANY: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 100 UK: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024
(USD MILLION)

TABLE 101 UK: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030
(USD MILLION)

TABLE 102 FRANCE: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 103 FRANCE: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 104 SPAIN: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

- TABLE 105 SPAIN: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 106 ITALY: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)
- TABLE 107 ITALY: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 108 REST OF EUROPE: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)
- TABLE 109 REST OF EUROPE: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 110 ASIA PACIFIC: STROBILURIN MARKET, BY COUNTRY, 2020–2024 (USD MILLION)
- TABLE 111 ASIA PACIFIC: STROBILURIN MARKET, BY COUNTRY, 2025–2030 (USD MILLION)
- TABLE 112 ASIA PACIFIC: STROBILURIN MARKET, BY TYPE, 2020–2024 (USD MILLION)
- TABLE 113 ASIA PACIFIC: STROBILURIN MARKET, BY TYPE, 2025–2030 (USD MILLION)
- TABLE 114 ASIA PACIFIC: STROBILURIN MARKET, BY CROP TYPE, 2020–2024 (USD MILLION)
- TABLE 115 ASIA PACIFIC: STROBILURIN MARKET, BY CROP TYPE, 2025–2030 (USD MILLION)
- TABLE 116 ASIA PACIFIC: STROBILURIN MARKET, BY FORMULATION TYPE, 2020–2024 (USD MILLION)
- TABLE 117 ASIA PACIFIC: STROBILURIN MARKET, BY FORMULATION TYPE, 2025–2030 (USD MILLION)
- TABLE 118 ASIA PACIFIC: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)
- TABLE 119 ASIA PACIFIC: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 120 CHINA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)
- TABLE 121 CHINA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 122 INDIA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)
- TABLE 123 INDIA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)
- TABLE 124 JAPAN: STROBILURIN MARKET, BY APPLICATION METHOD,

2020–2024 (USD MILLION)

TABLE 125 JAPAN: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 126 AUSTRALIA: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 127 AUSTRALIA: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 128 SOUTH KOREA: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 129 SOUTH KOREA: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 130 REST OF ASIA PACIFIC: STROBILURIN MARKET, BY APPLICATION
METHOD, 2020–2024 (USD MILLION)

TABLE 131 REST OF ASIA PACIFIC: STROBILURIN MARKET, BY APPLICATION
METHOD, 2025–2030 (USD MILLION)

TABLE 132 SOUTH AMERICA: STROBILURIN MARKET, BY COUNTRY, 2020–2024
(USD MILLION)

TABLE 133 SOUTH AMERICA: STROBILURIN MARKET, BY COUNTRY, 2025–2030
(USD MILLION)

TABLE 134 SOUTH AMERICA: STROBILURIN MARKET, BY APPLICATION
METHOD, 2020–2024 (USD MILLION)

TABLE 135 SOUTH AMERICA: STROBILURIN MARKET, BY APPLICATION
METHOD, 2025–2030 (USD MILLION)

TABLE 136 SOUTH AMERICA: STROBILURIN MARKET, BY TYPE, 2020–2024 (USD
MILLION)

TABLE 137 SOUTH AMERICA: STROBILURIN MARKET, BY TYPE, 2025–2030 (USD
MILLION)

TABLE 138 SOUTH AMERICA: STROBILURIN MARKET, BY CROP TYPE, 2020–2024
(USD MILLION)

TABLE 139 SOUTH AMERICA: STROBILURIN MARKET, BY CROP TYPE, 2025–2030
(USD MILLION)

TABLE 140 SOUTH AMERICA: STROBILURIN MARKET, BY FORMULATION TYPE,
2020–2024 (USD MILLION)

TABLE 141 SOUTH AMERICA: STROBILURIN MARKET, BY FORMULATION TYPE,
2025–2030 (USD MILLION)

TABLE 142 BRAZIL: STROBILURIN MARKET, BY APPLICATION METHOD,
2020–2024 (USD MILLION)

TABLE 143 BRAZIL: STROBILURIN MARKET, BY APPLICATION METHOD,
2025–2030 (USD MILLION)

TABLE 144 ARGENTINA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 145 ARGENTINA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 146 REST OF SOUTH AMERICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 147 REST OF SOUTH AMERICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 148 ROW: STROBILURIN MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 149 ROW: STROBILURIN MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 150 ROW: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 151 ROW: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 152 ROW: STROBILURIN MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 153 ROW: STROBILURIN MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 154 ROW: STROBILURIN MARKET, BY CROP TYPE, 2020–2024 (USD MILLION)

TABLE 155 ROW: STROBILURIN MARKET, BY CROP TYPE, 2025–2030 (USD MILLION)

TABLE 156 ROW: STROBILURIN MARKET, BY FORMULATION TYPE, 2020–2024 (USD MILLION)

TABLE 157 ROW: STROBILURIN MARKET, BY FORMULATION TYPE, 2025–2030 (USD MILLION)

TABLE 158 TURKEY: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 159 TURKEY: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)TABLE 160 SAUDI ARABIA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 161 SAUDI ARABIA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 162 SOUTH AFRICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 163 SOUTH AFRICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 164 REST OF MIDDLE EAST & AFRICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2020–2024 (USD MILLION)

TABLE 165 REST OF MIDDLE EAST & AFRICA: STROBILURIN MARKET, BY APPLICATION METHOD, 2025–2030 (USD MILLION)

TABLE 166 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN STROBILURIN MARKET

TABLE 167 STROBILURIN MARKET: DEGREE OF COMPETITION

TABLE 168 STROBILURIN MARKET: REGION FOOTPRINT

TABLE 169 STROBILURIN MARKET: CROP TYPE FOOTPRINT

TABLE 170 STROBILURIN MARKET: FORMULATION TYPE FOOTPRINT

TABLE 171 STROBILURIN MARKET: KEY START-UPS/SMES

TABLE 172 STROBILURIN MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES, 2024

TABLE 173 STROBILURIN MARKET: PRODUCT/SERVICE LAUNCHES AND ENHANCEMENTS, JANUARY 2021–JUNE 2025

TABLE 174 STROBILURIN MARKET: DEALS, JANUARY 2021–JUNE 2025

TABLE 175 BASF SE: COMPANY OVERVIEW

TABLE 176 BASF SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 177 SYNGENTA CROP PROTECTION AG: COMPANY OVERVIEW

TABLE 178 SYNGENTA CROP PROTECTION AG:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 179 BAYER AG: COMPANY OVERVIEW

TABLE 180 BAYER AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 181 CORTEVA: COMPANY OVERVIEW

TABLE 182 CORTEVA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 183 CORTEVA: PRODUCT/SERVICE LAUNCHES

TABLE 184 UPL: COMPANY OVERVIEW

TABLE 185 UPL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 186 UPL: PRODUCT/SERVICE LAUNCHES

TABLE 187 FMC CORPORATION: COMPANY OVERVIEW

TABLE 188 FMC CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 189 FMC CORPORATION: PRODUCT/SERVICE LAUNCHES

TABLE 190 NUFARM: COMPANY OVERVIEW

TABLE 191 NUFARM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 192 COROMANDEL INTERNATIONAL LTD.: COMPANY OVERVIEW

TABLE 193 COROMANDEL INTERNATIONAL LTD.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 194 SUMITOMO CHEMICAL: COMPANY OVERVIEW

TABLE 195 SUMITOMO CHEMICAL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 196 SUMITOMO CHEMICAL: PRODUCT/SERVICE LAUNCHES

TABLE 197 INDOFIL INDUSTRIES LIMITED: COMPANY OVERVIEW

TABLE 198 INDOFIL INDUSTRIES LIMITED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 199 RALLIS INDIA LIMITED: COMPANY OVERVIEW

TABLE 200 RALLIS INDIA LIMITED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 201 PI INDUSTRIES: COMPANY OVERVIEW

TABLE 202 PI INDUSTRIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 203 SIKKO INDUSTRIES LTD.: COMPANY OVERVIEW

TABLE 204 SIKKO INDUSTRIES LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 205 ALBAUGH, LLC: COMPANY OVERVIEW

TABLE 206 ALBAUGH, LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 207 ALBAUGH, LLC: PRODUCT/SERVICE LAUNCHES

TABLE 208 ALBAUGH, LLC: DEALS

TABLE 209 CERTIS BELCHIM: COMPANY OVERVIEW

TABLE 210 CERTIS BELCHIM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 211 CERTIS BELCHIM: DEALS

TABLE 212 SIPCAM OXON SPA: COMPANY OVERVIEW

TABLE 213 SIPCAM OXON SPA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 214 SIPCAM OXON SPA: DEALS

TABLE 215 VILLA CROP PROTECTION (PTY) LTD: COMPANY OVERVIEW

TABLE 216 VILLA CROP PROTECTION (PTY) LTD:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 217 LIANYUNGANG LIBEN CROP TECHNOLOGY CO., LTD.: COMPANY OVERVIEW

TABLE 218 LIANYUNGANG LIBEN CROP TECHNOLOGY CO., LTD.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 219 PERFECT CROPSOURCE PVT. LTD.: COMPANY OVERVIEW

TABLE 220 PERFECT CROPSOURCE PVT. LTD.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 221 NEO PLANT AGRO: COMPANY OVERVIEW

TABLE 222 NEO PLANT AGRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 223 ADJACENT MARKETS

TABLE 224 BIOPESTICIDES MARKET, BY SOURCE, 2019–2023 (USD MILLION)

TABLE 225 BIOPESTICIDES MARKET, BY SOURCE, 2024–2029 (USD MILLION)

TABLE 226 FUNGICIDES MARKET, BY TYPE, 2019–2023 (USD MILLION)

TABLE 227 FUNGICIDES MARKET, BY TYPE, 2024–2029 (USD MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 STROBILURIN MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 STROBILURIN MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE)—COLLECTIVE REVENUE OF ALL PRODUCTS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 (DEMAND SIDE)

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 (TOP-DOWN)

FIGURE 6 STROBILURIN MARKET: DATA TRIANGULATION

FIGURE 7 CEREALS & GRAINS CROP TYPE TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 8 AZOXYSTROBIN TYPE TO ACCOUNT FOR LARGEST MARKET SHARE IN 2030

FIGURE 9 LIQUID FORMULATIONS TO HOLD MARKET SHARE DURING FORECAST PERIOD

FIGURE 10 EUROPE ACCOUNTED FOR LARGEST MARKET SHARE IN 2024

FIGURE 11 RISING DEMAND FOR SUSTAINABLE CROP PROTECTION AND INTEGRATED PEST MANAGEMENT FUELS DEMAND FOR STROBILURIN IN EUROPE

FIGURE 12 US TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 13 GERMANY AND CEREALS & GRAINS SEGMENT TO ACCOUNT FOR SIGNIFICANT SHARES IN 2024

FIGURE 14 AZOXYSTROBIN SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 15 LIQUID FORMULATIONS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 16 CEREALS & GRAINS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 17 GLOBAL AGRICULTURAL APPLICATION OF FUNGICIDES & BACTERICIDES ON USE LAND, 2018–2022 (KILOTON)

FIGURE 18 GLOBAL AGRICULTURAL LAND AREA (2017–2021)

FIGURE 19 AREA HARVESTED UNDER FRUITS AND VEGETABLES, 2018–2022 (MILLION HECTARES)

FIGURE 20 STROBILURIN MARKET DYNAMICS

- FIGURE 21 ADOPTION OF GEN AI IN FUNGICIDE PRODUCTION PROCESS
- FIGURE 22 STROBILURIN MARKET: TRENDS/DISRUPTING IMPACTING CUSTOMER BUSINESS
- FIGURE 23 STROBILURIN MARKET: VALUE CHAIN ANALYSIS
- FIGURE 24 STROBILURIN MARKET ECOSYSTEM
- FIGURE 25 AVERAGE SELLING PRICE OFFERED BY KEY PLAYERS, BY REGION, 2020–2024
- FIGURE 26 PATENTS GRANTED FOR STROBILURIN MARKET, 2014–2024
- FIGURE 27 REGIONAL ANALYSIS OF PATENTS GRANTED FOR STROBILURIN MARKET, 2014–2024
- FIGURE 28 EXPORT VALUE FOR HS CODE 380892, BY KEY COUNTRY, 2019–2023 (USD THOUSAND)
- FIGURE 29 IMPORT VALUE OF HS CODE 380892, BY KEY COUNTRY, 2019–2023 (USD THOUSAND)
- FIGURE 30 STROBILURIN MARKET: PORTER'S FIVE FORCES ANALYSIS
- FIGURE 31 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY MODE OF APPLICATION
- FIGURE 32 KEY BUYING CRITERIA, BY MODE OF APPLICATION
- FIGURE 33 INVESTMENT & FUNDING SCENARIO OF KEY VENDORS
- FIGURE 34 STROBILURIN MARKET, BY TYPE, 2025 VS. 2030 (USD MILLION)
- FIGURE 35 STROBILURIN MARKET, BY FORMULATION TYPE, 2025 VS. 2030 (USD MILLION)
- FIGURE 36 STROBILURIN MARKET, BY CROP TYPE, 2025 VS. 2030 (USD MILLION)
- FIGURE 37 STROBILURIN MARKET, BY APPLICATION METHOD, 2025 VS. 2030 (USD MILLION)
- FIGURE 38 TURKEY TO RECORD FASTEST GROWTH FROM 2025 TO 2030
- FIGURE 39 EUROPE: MARKET SNAPSHOT
- FIGURE 40 ASIA PACIFIC: MARKET SNAPSHOT
- FIGURE 41 SEGMENTAL REVENUE ANALYSIS FOR KEY PLAYERS, 2020–2024
- FIGURE 42 STROBILURIN MARKET SHARE ANALYSIS, 2024
- FIGURE 43 STROBILURIN MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024
- FIGURE 44 STROBILURIN MARKET: COMPANY FOOTPRINT
- FIGURE 45 STROBILURIN MARKET: COMPANY EVALUATION MATRIX (START-UPS/SMES), 2024
- FIGURE 46 COMPANY VALUATION OF KEY VENDORS
- FIGURE 47 FINANCIAL METRICS OF KEY VENDORS
- FIGURE 48 YEAR-TO-DATE PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF

KEY VENDORS**FIGURE 49 BRAND/SERVICE COMPARISON****FIGURE 50 BASF SE: COMPANY SNAPSHOT****FIGURE 51 SYNGENTA CROP PROTECTION AG: COMPANY SNAPSHOT****FIGURE 52 BAYER AG: COMPANY SNAPSHOT****FIGURE 53 CORTEVA: COMPANY SNAPSHOT****FIGURE 54 UPL: COMPANY SNAPSHOT****FIGURE 55 FMC CORPORATION: COMPANY SNAPSHOT****FIGURE 56 NUFARM: COMPANY SNAPSHOT****FIGURE 57 COROMANDEL INTERNATIONAL LTD.: COMPANY SNAPSHOT****FIGURE 58 SUMITOMO CHEMICAL: COMPANY SNAPSHOT****FIGURE 59 INDOFIL INDUSTRIES LIMITED: COMPANY SNAPSHOT****FIGURE 60 RALLIS INDIA LIMITED: COMPANY SNAPSHOT****FIGURE 61 PI INDUSTRIES: COMPANY SNAPSHOT****FIGURE 62 SIKKO INDUSTRIES LTD.: COMPANY SNAPSHOT**

I would like to order

Product name: Strobilurin Market by Product Type (Azoxystrobin, Pyraclostrobin, Trifloxystrobin, Kresoxim-Methyl, Picoxystrobin, Fluoxastrobin, Others), Crop Type (Cereals & Grains, Fruits & Vegetables, Oilseeds & Pulses, Turf & Ornamentals, Others), Formulation Type (Liquid, Dry, Granular), Application Method (Foliar Spray, Soil Treatment, Seed Treatment, Others), and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/S17A41501086EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S17A41501086EN.html>