

Stretchable Electronics Market by Component (Battery, Conductor, Circuit, Electroactive Polymer and Others), Application (Health Care, Consumer Electronics, Automotive Electronics, Textile, Aerospace & Defense And Others), Geography -Trends & Forecast to 2015-2023

https://marketpublishers.com/r/SB0E6EDBA12EN.html

Date: June 2015 Pages: 141 Price: US\$ 5,650.00 (Single User License) ID: SB0E6EDBA12EN

Abstracts

The stretchable electronics market is still in its nascent stage as very few products have been commercialized such as CHECKLIGHT by Reebok, while many products are expected to get commercialized by 2018 and 2019. This technology is capable of converting rigid electric components and devices into a stretchable and wearable form. The global stretchable electronics market is expected to reach \$911.37 million by 2023, at a CAGR of 96.6% between 2015 and 2023. In terms of geography, North America accounted for the major market share of ~40% in 2014 as most of the research & development activities are going on in the U.S., followed by Europe. The key driving factor behind the growth of the said market is the presence of the major players in the region and the growing usage of stretchable electronics in various applications.

The major players in the stretchable electronics market are adopting different strategies to expand and gain a strong position in this market. As the number of established players is gradually growing in the global marketplace, it has become imperative for market players to gain a competitive edge over the other companies. The key players adopted strategies such as focusing on rigorous R&D activities to launch products in the said market along with, entering into agreements, contracts, & partnerships to compete in the stretchable electronics market.

The report provides a detailed insight into the current stretchable electronics market,



and identifies key trends in the various segments of the market along with providing in-depth quantitative and qualitative information. The report segments the global stretchable electronics market on the basis of component, application, and geography. Furthermore, it provides market size forecasts, and trend analysis with respect to the market's time-line. Detailed geographic insights with respect to major regions such as North America, APAC, Europe, and Rest of the World have also been included in the report.

The major players that are active in the global stretchable electronics market are Koninklijke Philips N.V (Netherlands), Adidas AG (Germany), 3M (U.S), DuPont (U.S), BodyMedia (U.S), PARC (U.S), Cambrios (U.S), PowerFilm (U.S), Physical Optics Communication (U.S), and MC10 (U.S).



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.3.1 MARKET SCOPE
- 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- **1.5 LIMITATIONS**
- **1.6 STAKEHOLDERS**

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 key data from primary sources
 - 2.1.2.2 Key Industry Insights
- 2.1.2.3 BREAK DOWN OF PRIMARY INTERVIEWS: BY COMPANY type,
- **DESIGNATION, & REGION**
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.4.1 ASSUMPTIONSOF THE RESEARCH STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 STRETCHABLE ELECTRONICS MARKET TO OVERSEE A GREAT
OPPORTUNITY BY THE END OF 2023
4.2 STRETCHABLE ELECTRONICS, MAJOR COMPONENT SNAPSHOT
4.3 STRETCHABLE ELECTRONICS MARKET IN NORTH AMERICA
4.4 NORTH AMERICA IS PROJECTED TO COMMAND HIGHEST SHARE IN THE
STRETCHABLE ELECTRONICS MARKET
4.5 STRETCHABLE ELECTRONICS – DEVELOPED VS. DEVELOPING ECONOMIES



4.6 STRETCHABLE ELECTRONICS – GLOBAL COMPONENTS MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

- **5.2 EVOLUTION**
- 5.3 MARKET SEGMENTATION

5.3.1 MARKET, BY APPLICATION

5.3.2 MARKET, BY COMPONENTS

- 5.3.3 MARKET, BY REGION
- 5.4 MARKET DYNAMICS

5.4.1 DRIVERS

- 5.4.1.1 Advances in Materials and Assembly Techniques
- 5.4.1.2 Miniaturization of electronic products for better operational speed
- 5.4.1.3 Increasing consumer electronics industry
- 5.4.1.4 Increased utilization of organic solar cells

5.4.2 RESTRAINTS

5.4.2.1 Time consuming and Laborious manufacturing process of the stretchable electronics

5.4.2.2 Stabilized superior technologies hampering the growth of stretchable electronics in the consumer products industry

- 5.4.2.3 Lack of innovative and new devices
- **5.4.3 OPPORTUNITIES**
 - 5.4.3.1 Infiltration into multiple applications
- 5.4.3.2 Increasing smart sportswear industry
- 5.4.4 CHALLENGES
- 5.4.4.1 To achieve mechanical robustness and good electrical performance
- 5.4.4.2 Device protection and thermal consideration
- 5.4.5 BURINING ISSUE
 - 5.4.5.1 Unaddressed regulatory issues
- 5.4.6 WINNING IMPERATIVE
- 5.4.6.1 Early adoption of stretchable electronics industry

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS
- 6.3 INDUSTRY TRENDS
- 6.4 STRATEGIC BENCHMARKING



6.4.1 MAJOR STRATEGY ADOPTED BY THE KEY PLAYERS

7 STRETCHABLE ELECTRONICS, BY COMPONENT

7.1 INTRODUCTION
7.1.1 STRETCHABLE ELECTRONICS MARKET SIZE BY COMPONENT (2015-2023)
7.1.2 STRETCHABLE ELECTRONICS MARKET, COMMERCIALIZATION OF THE
COMPONENTS
7.2 STRETCHABLE CIRCUITS
7.3 ELECTROACTIVE POLYMERS
7.4 STRETCHABLE BATTERIES
7.5 STRETCHABLE CONDUCTORS
7.6 PHOTOVOLTAICS

8 STRETCHABLE ELECTRONICS MARKET, BY APPLICATION

8.1 INTRODUCTION
8.2 CONSUMER PRODUCTS
8.2.1 MOBILE DEVICES
8.2.2 WEARABLE DEVICES
8.2.3 SPORTS
8.2.4 COSMETICS
8.2.5 OTHER CONSUMER PRODUCTS
8.3 AUTOMOTIVE ELECTRONICS
8.4 HEALTHCARE
8.4.1 DIGITAL HEALTH DEVICES
8.4.2 MEDICAL DEVICES
8.5 AEROSPACE & DEFENSE
8.6 TEXTILES
8.7 TELECOM

9 STRETCHABLE ELECTRONICS, BY REGION

9.1 INTRODUCTION
9.2 NORTH AMERICA
9.2.1 U.S.
9.2.2 CANADA
9.2.3 MEXICO
9.3 EUROPE

Stretchable Electronics Market by Component (Battery, Conductor, Circuit, Electroactive Polymer and Others), A...



9.3.1 U.K.
9.3.2 GERMANY
9.4 APAC (ASIA-PACIFIC)
9.4.1 JAPAN
9.4.2 CHINA
9.4.3 SOUTH KOREA
9.5 REST OF THE WORLD (ROW)
9.5.1 MIDDLE EAST & AFRICA
9.5.2 LATIN AMERICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW
10.2 KEY PLAYERS IN THE STRETCHABLE ELECTRONICS MARKET
10.3 COMPETITIVE SITUATIONS AND TRENDS
10.4 NEW PRODUCT LAUNCHES
10.5 PARTNERSHIPS, COLLABORATIONS, AGREEMENTS & JOINT VENTURES
10.6 MERGERS & ACQUISITIONS
10.7 OTHER DEVELOPMENTS

11 COMPANY PROFILES

(Overview, Products and Services, Financials, Strategy & Development)*

11.1 INTRODUCTION
11.2 ADIDAS AG
11.3 DUPONT & CO.
11.4 3M CO.
11.5 KONINKLIJKE PHILIPS N.V.
11.6 POWERFILM, INC.
11.7 BODYMEDIA
11.8 CAMBRIOS TECHNOLOGIES CORPORATION
11.9 MC10, INC.
11.10 PHYSICAL OPTICS CORPORATION

11.11 PARC

*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies



12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS12.2 DISCUSSION GUIDE12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS



List Of Tables

LIST OF TABLES

Table 1 INCREASING CONSUMER ELECTRONICS INDUSTRY PROPELS THE GROWTH OF STRETCHABLE ELECTRONICS MARKET

Table 2 STABILIZED SUPERIOR TECHNOLOGIES IN THE MARKET RESTRAINS THE GROWTH IN STRETCHABLE ELECTRONICS MARKET IN CONSUMER INDUSTRY

Table 3 USAGE IN VARIOUS APPLICATIONS PAVE THE GROWTH AVENUE FORPLAYERS IN THE STRETCHABLE ELECTRONICS INDUSTRY

Table 4 TO ACHIEVE ROBUSTNESS AND GOOD ELECTRIC PERFORMANCE IS CREATING A CHALLENGE IN THE STRETCHABLE ELECTRONICS MARKET Table 5 KEY PLAYERS HAVE ADOPTED RESEARCH & DEVELOPMENT AND NEW PRODUCT DEVELOPMENTS AS THE MAJOR STRATEGIES

Table 6 STRETCHABLE ELECTRONICS MARKET SIZE, BY COMPONENT, 2017-2023 (\$MILLION)

Table 7 STRETCHABLE ELECTRONICS MARKET SIZE, BY APPLICATION (\$MILLION)

Table 8 STRETCHABLE ELECTRONICS MARKET SIZE FOR CONSUMERPRODUCTS APPLICATION, BY PRODUCT (\$MILLION)

Table 9 STRETCHABLE ELECTRONICS MARKET SIZE FOR CONSUMER PRODUCTS APPLICATION, BY REGION (\$MILLION)

Table 10 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR CONSUMER PRODUCTS APPLICATION, BY COUNTRY (\$MILLION)

Table 11 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR CONSUMER PRODUCTS APPLICATION, BY COUNTRY (\$THOUSAND)

Table 12 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR CONSUMER PRODUCTS APPLICATION, BY COUNTRY (\$THOUSAND)

Table 13 STRETCHABLE ELECTRONICS MARKET SIZE FOR MOBILE DEVICESAPPLICATION, BY REGION (\$THOUSAND)

Table 14 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR MOBILE DEVICES APPLICATION, BY COUNTRY (\$THOUSAND)

Table 15 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR MOBILE DEVICES APPLICATION, BY COUNTRY (\$THOUSAND)

Table 16 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR MOBILE DEVICES APPLICATION, BY COUNTRY (\$THOUSAND)

Table 17 STRETCHABLE ELECTRONICS MARKET SIZE FOR WEARABLE DEVICES APPLICATION, BY REGION, (\$MILLION)



Table 18 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FORWEARABLE DEVICES APPLICATION, BY COUNTRY (\$MILLION)

Table 19 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR WEARABLE DEVICES APPLICATION, BY COUNTRY, 2016-2023 (\$THOUSAND)

Table 20 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR WEARABLE DEVICES APPLICATION, BY COUNTRY, 2016-2023 (\$MILLION)

Table 21 STRETCHABLE ELECTRONICS MARKET SIZE FOR SPORTS APPLICATION, BY REGION (\$MILLION)

Table 22 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR SPORTS APPLICATION, BY COUNTRY (\$MILLION)

Table 23 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR SPORTS APPLICATION, BY COUNTRY (\$THOUSAND)

Table 24 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR SPORTS APPLICATION, BY COUNTRY (\$THOUSAND)

Table 25 STRETCHABLE ELECTRONICS MARKET SIZE FOR COSMETICS APPLICATION, BY REGION, (\$THOUSAND)

Table 26 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR COSMETIC APPLICATION, BY COUNTRY (\$THOUSAND)

Table 27 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR COSMETIC APPLICATION, BY COUNTRY (\$THOUSAND)

Table 28 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR COSMETIC APPLICATION, BY COUNTRY (\$THOUSAND)

Table 29 STRETCHABLE ELECTRONICS MARKET SIZE FOR OTHER APPLICATION, BY REGION (\$THOUSAND)

Table 30 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR OTHER APPLICATION, BY COUNTRY (\$THOUSAND)

Table 31 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR OTHER APPLICATION, BY COUNTRY (\$THOUSAND)

Table 32 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR OTHER APPLICATION, BY COUNTRY (\$THOUSAND)

Table 33 STRETCHABLE ELECTRONICS MARKET SIZE FOR AUTOMOTIVEAPPLICATION, BY REGION (\$THOUSAND)

Table 34 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR AUTOMOTIVE APPLICATION, BY COUNTRY (\$THOUSAND)

 Table 35 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR

AUTOMOTIVE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 36 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR AUTOMOTIVEAPPLICATION, BY COUNTRY (\$MILLION)

Table 37 HEALTHCARE APPLICATION, BY PRODUCT (\$MILLION)



Table 38 STRETCHABLE ELECTRONICS MARKET SIZE FOR HEALTHCAREAPPLICATION, BY REGION (\$MILLION)

Table 39 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR HEALTHCARE APPLICATION, BY COUNTRY (\$MILLION)

Table 40 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR

HEALTHCARE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 41 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR HEALTHCARE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 42 DIGITAL HEATH DEVICE MARKET, BY PRODUCT (\$MILLION)

Table 43 STRETCHABLE ELECTRONICS MARKET SIZE FOR DIGITAL HEALTH DEVICE, BY REGION (\$MILLION)

Table 44 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR DIGITAL HEALTH DEVICE, BY COUNTRY (\$MILLION)

Table 45 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR DIGITAL HEALTH DEVICE, BY COUNTRY (\$THOUSAND)

Table 46 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR DIGITAL HEALTH DEVICE, BY COUNTRY (\$MILLION)

Table 47 STRETCHABLE ELECTRONICS MARKET SIZE FOR MEDICAL DEVICE, BY REGION (\$THOUSAND)

Table 48 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR MEDICAL DEVICE, BY COUNTRY (\$THOUSAND)

Table 49 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR MEDICAL DEVICE, BY COUNTRY (\$MILLION)

Table 50 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR MEDICAL DEVICE, BY COUNTRY (\$MILLION)

Table 51 STRETCHABLE ELECTRONICS MARKET SIZE FOR AEROSPACE &DEFENSE APPLICATION, BY REGION (\$THOUSAND)

Table 52 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR AEROSPACE & DEFENSE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 53 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR

AEROSPACE & DEFENSE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 54 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR AEROSPACE & DEFENSE APPLICATION, BY COUNTRY (\$MILLION)

Table 55 STRETCHABLE ELECTRONICS MARKET SIZE FOR TEXTILE APPLICATION, BY REGION (\$THOUSAND)

Table 56 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR TEXTILE APPLICATION, BY COUNTRY (\$THOUSAND)

Table 57 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR TEXTILE APPLICATION, BY COUNTRY, 2016-2023 (\$THOUSAND)



Table 58 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR TEXTILE APPLICATION, BY COUNTRY, 2016-2023 (\$MILLION)

Table 59 STRETCHABLE ELECTRONICS MARKET SIZE FOR TELECOM APPLICATION, BY REGION, 2016-2023 (\$THOUSAND)

Table 60 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE FOR TELECOM APPLICATION, BY COUNTRY, 2015-2023 (\$THOUSAND)

Table 61 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE FOR TELECOM APPLICATION, BY COUNTRY, 2015-2023 (\$THOUSAND)

Table 62 APAC: STRETCHABLE ELECTRONICS MARKET SIZE FOR TELECOM APPLICATION, BY COUNTRY (\$THOUSAND)

Table 63 STRETCHABLE ELECTRONICS MARKET SIZE, BY REGION (\$MILLION) Table 64 NORTH AMERICA: STRETCHABLE ELECTRONICS MARKET SIZE, BY COUNTRY (\$MILLION)

Table 65 EUROPE: STRETCHABLE ELECTRONICS MARKET SIZE, BY COUNTRY (\$MILLION)

Table 66 APAC: STRETCHABLE ELECTRONICS MARKET SIZE, BY COUNTRY (\$MILLION)

Table 67 ROW STRETCHABLE ELECTRONICS MARKET, 2017 – 2023 (\$THOUSAND)

Table 68 ROW STRETCHABLE ELECTRONICS MARKET, BY APPLICATION, 2017 – 2023 (\$THOUSAND)

Table 69 STRETCHABLE ELECTRONICS IN MIDDLE EAST & AFRICA, BY APPLICATION, 2017 – 2023 (\$THOUSAND)

Table 70 STRETCHABLE ELECTRONICS IN LATIN AMERICA, BY APPLICATION, 2017 – 2023 (\$THOUSAND)

Table 71 STRETCHABLE ELECTRONICS MARKET KEY PLAYERS, 2014

Table 72 NEW PRODUCT LAUNCHES, 2011–2015

Table 73 PARTNERSHIPS, COLLABORATIONS, AGREEMENTS & JOINT VENTURES, 2013–2015

Table 74 MERGERS & ACQUISITIONS, 2013–2015

Table 75 CONTRACTS, AWARDS AND OTHER DEVELOPMENTS, 2013–2015



List Of Figures

LIST OF FIGURES

Figure 1 MARKET COVERED Figure 2 RESEARCH DESIGN Figure 3 KEY DATA COLLECTED FROM SECONDARY SOURCES Figure 4 KEY DATA COLLECTED FROM PRIMARY SOURCES Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH Figure 7 MARKET BREAKDOWN AND DATA TRIANGULATION Figure 8 GLOBAL STRETCHABLE ELECTRONICS MARKET SHAPSHOT (2017 VS. 2023) Figure 9 GLOBAL STRETCHABLE ELECTRONICS MARKET - KEY CONTRIBUTING **PLAYERS** Figure 10 GLOBAL STRETCHABLE ELECTRONICS MARKET, BY APPLICATION, 2020 VS. 2023 (\$THOUSAND):CONSUMER PRODUCTS TO HAVE HIGHEST SHARE IN 2023 Figure 11 GLOBAL STRETCHABLE ELECTRONICS MARKET, BY COMPONENT (2017 VS. 2023) Figure 12 STRETCHABLE ELECTRONICS MARKET, BY GEOGRAPHIC REGIONS: NORTH AMERICA WOULD BE A MONOPOLY RULER BY 2023 Figure 13 ATTRACTIVE MARKET OPPORTUNITITES IN STRETCHABLE ELECTRONICS MARKET -2017 TO 2023 Figure 14 STRETCHABLE CIRCUITS TO BE THE LARGEST COMPONENT AMONG THE THREE COMPONENTS IN STRETCHABLE ELECTRONICS MARKET BY 2018 Figure 15 NORTH AMERICA STRETCHABLE ELECTRONICS PROJECTED MARKET, 2023 Figure 16 U.S. IS PROJECTED TO HOLD A GLOBAL MARKET SHARE OF ~96% **DURING 2018** Figure 17 APAC COUNTRIES ARE THE FASTEST GROWING, 2017-2023: CHINA PROJECTED TO BE THE FASTEST GROWING REGION IN THE GLOBAL STRETCHABLE ELECTRONICS MARKET Figure 18 TOP THREE COMPONENT SEGMENTS PROJECTED TO SHARE MAXIMUM OF THE MARKET, 2017 Figure 19 EVOLUTION OF STRETCHABLE TECHNOLOGY

Figure 20 STRETCHABLE ELECTRONICS MARKET SEGMENTATION: BY APPLICATION

Figure 21 STRETCHABLE ELECTRONICS MARKET: BY COMPONENTS



Figure 22 STRETCHABLE ELECTRONICS MARKET, BY REGION

Figure 23 INCREASING CONSUMER ELECTRONICS INDUSTRY WILL INCREASE THE DEMAND FOR STRETCHABLE ELECTRONICS

Figure 24 VALUE CHAIN ANALYSIS

Figure 25 RESEARCH & DEVELOPMENT IS THE MAJOR STRATEGY ADOPTED BY INDUSTRY PLAYERS

Figure 26 NEW PRODUCT DEVELOPMENT: A MAJOR STRATEGY ADOPTED BY INDUSTRY PLAYERS

Figure 27 STRETCHABLE ELECTRONICS MARKET, BY COMPONENT

Figure 28 STRETCHABLE ELECTRONICS MARKET SIZE, BY COMPONENT, 2017-2023 (\$MILLION)

Figure 29 STRETCHABLE COMPONENT MARKET - COMMERCIALIZATION TIMELINE

Figure 30 STRETCHABLE ELECTRONICS VS. ELECTROACTIVE POLYMERS, 2017 VS. 2023 (\$MILLION)

Figure 31 STRETCHABLE PHOTOVOLTAICS MARKET (\$MILLION) Figure 32 MARKET, BY APPLICATION

Figure 33 STRETCHABLE ELECTRONICS – COMMERCIALIZATION TIMELINE Figure 34 CONSUMER PRODUCTS APPLICATION TO HOLD HIGHEST SHARE IN 2023

Figure 35 CONSUMER ELECTRONICS APPLICATION, BY PRODUCT, 2016 – 2023 (\$MILLION)

Figure 36 CONSUMER PRODUCTS APPLICATION – GEOGRAPHIC ANALYSIS, 2023 Figure 37 HEALTHCARE APPLICATION MARKET SHARE, BY PRODUCT, 2023 Figure 38 DIGITAL HEALTH DEVICES MARKET SHARE FORECAST, BY TYPE, 2023 Figure 39 AEROSPACE & DEFENSE APPLICATION MARKET SIZE, BY REGION, 2023

Figure 40 GEOGRAPHIC ANALYSIS - TEXTILE APPLICATION OF STRETCHABLE ELECTRONICS, 2023

Figure 41 STRETCHABLE ELECTRONICS MARKET – GEOGRAPHIC SEGMENTATION

Figure 42 GEOGRAPHIC SNAPSHOT (2017): CHINA TO BE THE FASTEST GROWING MARKET DURING THE FORECAST PERIOD

Figure 43 GEOGRAPHIC SHARE – STRETCHABLE ELECTRONICS MARKET, 2018 Figure 44 NORTH AMERICA - STRETCHABLE ELECTRONICS MARKET SNAPSHOT Figure 45 EUROPE - STRETCHABLE ELECTRONICS MARKET SNAPSHOT Figure 46 APAC- STRETCHABLE ELECTRONICS MARKET SNAPSHOT Figure 47 STRETCHABLE ELECTRONICS IN ROW, MARKET SNAPSHOT(2017-2023)



Figure 48 COMPANIES ADOPTED PRODUCT INNOVATION AS THE KEY GROWTH STRATEGY OVER THE LAST THREE YEARS(2012-2015)

Figure 49 ADIDAS AG GREW AT THE HIGHEST RATE BETWEEN 2012 AND 2015 Figure 50 MARKET EVALUATION FRAMEWORK- NEW PRODUCT DEVELOPMENT HAS FUELLED GROWTH AND DEVELOPMENT OF THE KEY PLAYERS IN STRETCHABLE ELECTRONICS MARKET

Figure 51 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY (2012-2015)

Figure 52 GEOGRAPHIC REVENUE MIX OF TOP MARKET PLAYERS - REFERENCE



I would like to order

- Product name: Stretchable Electronics Market by Component (Battery, Conductor, Circuit, Electroactive Polymer and Others), Application (Health Care, Consumer Electronics, Automotive Electronics, Textile, Aerospace & Defense And Others), Geography - Trends & Forecast to 2015-2023
 - Product link: https://marketpublishers.com/r/SB0E6EDBA12EN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/SB0E6EDBA12EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970