

Stretch Sleeve & Shrink Sleeve Labels Market With Covid-19 Impact Analysis, by Polymer Film (PVC, PETG, OPS, PE), Sleeve Type (Shrink and Stretch), Ink, Printing Technology, Embellishing Type, Application, and Region - Global Forecast to 2026

<https://marketpublishers.com/r/S0E41A55D0F4EN.html>

Date: November 2021

Pages: 205

Price: US\$ 4,950.00 (Single User License)

ID: S0E41A55D0F4EN

Abstracts

The global stretch sleeve & shrink sleeve labels market size is projected to grow from USD 14.4 billion in 2021 to USD 18.9 billion by 2026, at a CAGR of 5.6%. Growth in the stretch sleeve & shrink sleeve labels market can primarily be attributed to the increasing population, developing economies and GDP, increasing awareness, and increasing demand for tamper-evident labels. There is a continual demand from the food and beverage industry. These are the key factors driving the demand for stretch sleeve & shrink sleeve labels during the forecast period

The shrink sleeve labels are printed on a flexible shrink film that reduces in size through the application of heat. Once the film shrinks, it accommodates tightly to the shape of the end product. Shrink sleeves are widely used as they offer 360° printing facilities, tamper-evident features, and conform to any intricate shape of the end product. Additionally, it provides more space for information. Shrink sleeves are also used for sealing. Shrink sleeve labels are segmented into full-body, neck sleeve, and combination packaging.

“PVC is the largest polymer film segment of the stretch sleeve & shrink sleeve labels market”

On the basis of polymer film, the stretch sleeve & shrink sleeve labels market is segmented PVC, PETG, OPS, PE, and others. The PVC polymer film segment had the largest market share. PVC polymers are the most cost-effective films, and they shrink

up to 60% to 65%. PVC films have better dimensional stability, and hence it conforms easily to containers of various sizes. Additionally, PVC films require low heat for shrinking labels. PVC shrink labels are also a big concern for PET recyclers across the globe. The labels have a higher density than water and thus sink during the recycling processes with PET bottles. This contaminates the PET, reducing the per bale yield of PET recycling of bottles. Pre-wash label removers can be used to deal with this issue, but it adds an additional cost for the recyclers and hence, are not very popular.

“Shrink sleeve labels is the largest sleeve type segment of the stretch sleeve & shrink sleeve labels market”

The stretch sleeve & shrink sleeve labels market is segmented on the basis of sleeve type into the stretch sleeve labels and shrink sleeve labels. The shrink sleeve labels segment led the market in terms of both value and volume. The shrink sleeve labels are printed on a flexible shrink film that reduces in size through the application of heat. Once the film shrinks, it accommodates tightly to the shape of the end product. Shrink sleeves are widely used as they offer 360° printing facilities, tamper-evident features, and conform to any intricate shape of the end product. Additionally, it provides more space for information. Shrink sleeves are also used for sealing. Shrink sleeve labels are segmented into full-body, neck sleeve, and combination packaging.

“Other beverages segment is the largest application segment of the stretch sleeve & shrink sleeve labels market”

The stretch sleeve & shrink sleeve labels market is segmented on the basis of application into the food, wine & spirit, other beverages, beauty & personal care, healthcare, and others. Stretch & shrink sleeve labels are used as a marketing tool in water bottles, soft drinks, pallets, abrasives, cast steel, empty bottle packing, and boxes with sharp corners. The other beverages application is one of the major users of stretch & shrink sleeve labels. They are used as secondary packaging for many modern-day beverage products, such as carbonated soft drinks. Stretch & shrink sleeve labels are commonly used in other beverages packaging as they easily conform to unique object shapes and provide 360° coverage for maximum branding opportunities. It is being extensively used in specialty drinks, juices & flavored drinks, dairy products, and flavored water & energy drinks.

“The water based segment is the largest ink segment of the stretch sleeve & shrink sleeve labels market”

The stretch sleeve & shrink sleeve labels market is segmented on the basis of ink into water based, UV, and solvent based. Water-based inks use water or other solvents, which do not lead to the production of ozone as the carrier for ink. The availability and use of acceptable water-based inks depend on the substrates that are to be printed and the end-use characteristic to which the product will be subjected. The use of water-based inks on substrates such as films and foils vary and may require special treatment to have the inks or coatings adhere to it.

Water-based inks have been used for flexographic printing on paper & paperboard for a very long time, and it was successful because of the absorbent nature of paper fibers. However, printing a film or foil with water-based ink is very difficult, where water beads up and slides around the surface. Therefore, a lot of modifications are required to facilitate the transfer and adhesion of water inks.

“The rotogravure segment is the largest printing technology segment of the stretch sleeve & shrink sleeve labels market”

The stretch sleeve & shrink sleeve labels market is segmented on the basis of printing technology into the rotogravure, flexography, and digital printing. Rotogravure, or gravure for short, is the most used technology for printing stretch & shrink sleeve labels around the world. In gravure, the image is etched on the surface of a metal plate with ink, creating a recess for the image to be printed. The recesses are then filled with ink, while the non-printing part of the plate is scraped free of ink. The substrate is pressed against the inked plate and the image is transferred. This involves a direct printing process involving sturdy and robust machines with excellent drying, giving a very stable and consistent print. With gravure technology, there is a possibility of fast changeovers and the capability to handle a huge range of substrates for printing.

“The hot foil segment is the largest embellishment segment of the stretch sleeve & shrink sleeve labels market”

The stretch sleeve & shrink sleeve labels market is segmented on the basis of embellishment into hot foil, cold foil, others. Hot foil stamping is the process of applying a metallic foil finish to labels. In a hot stamping machine, a metal die made in the pattern of the artwork to be foiled presses the foil against the substrate under intense pressure and high heat. Then the excess foil (the portion not intended to highlight anything) is stripped away, leaving only the foil that has been bonded to the selected areas of the printed image. It is popular for creating highlights and premium metallic finishes. It is available in a range of colors, including gold, silver, and bronze.

Holographic patterns are also made for specialty finishes.

“APAC is the largest market for stretch sleeve & shrink sleeve labels market”

The APAC region is projected to be the largest market and is also expected to be the region with the highest CAGR during the forecast period. Countries like China, India and Japan contribute majorly to the stretch sleeve & shrink sleeve labels market. The usage of stretch & shrink sleeve labels in the region has increased due to cost-effectiveness, easy availability of raw materials, and demand for product labeling from highly populated countries such as India and China. The increasing scope of applications of stretch & shrink sleeve labels in the food & beverage, healthcare, and beauty & personal care industries in the region is expected to drive the market in the region. The growing population in these countries presents a huge customer base for FMCG products and food & beverages. Industrialization, growing middle-class population, rising disposable income, changing lifestyles, and rising consumption of packed products are expected to drive the demand for stretch & shrink sleeve labels during the forecast period.

The breakdown of primary interviews is given below:

By Department: Sales/Export/Marketing – 60%, Production – 25%, and R&D – 15%

By Designation: Managers – 50%, CXOs – 30%, and Executives – 20%

By Region: APAC – 42%, North America – 18%, Europe – 14%, Middle East & Africa – 22%, and South America – 4%

The key companies profiled in this report on the stretch sleeve & shrink sleeve labels market include Alcoa Corporation (US), Ryobi Limited (Japan), Aluminum Corporation of China Limited (China), Rio Tinto (UK), United Company RUSAL (Russia) are key players in stretch sleeve & shrink sleeve labels market.

Research Coverage

The stretch sleeve & shrink sleeve labels market has been segmented based on process, end-use sector, and region. This report covers the stretch sleeve & shrink sleeve labels market and forecasts its market size until 2026. It also provides detailed

information on company profiles and competitive strategies adopted by the key players to strengthen their position in the stretch sleeve & shrink sleeve labels market. The report also provides insights into the drivers and restraints in the stretch sleeve & shrink sleeve labels market along with opportunities and challenges. The report also includes profiles of top manufacturers in the stretch sleeve & shrink sleeve labels market.

Reasons to Buy the Report

The report is expected to help market leaders/new entrants in the following ways:

1. This report segments the stretch sleeve & shrink sleeve labels market and provides the closest approximations of revenue numbers for the overall market and its segments across different verticals and regions.
2. This report is expected to help stakeholders understand the pulse of the stretch sleeve & shrink sleeve labels market and provide information on key market drivers, restraints, challenges, and opportunities influencing the market growth.
3. This report is expected to help stakeholders obtain an in-depth understanding of the competitive landscape of the stretch sleeve & shrink sleeve labels market and gain insights to improve the position of their businesses. The competitive landscape section includes detailed information on strategies, such as merger & acquisition, new product developments, expansions, and collaborations.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
- 1.4 REGIONS COVERED
 - 1.4.1 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 UNIT CONSIDERED
- 1.7 STAKEHOLDERS
- 1.8 LIMITATIONS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET: RESEARCH DESIGN
- 2.2 MARKET SIZE ESTIMATION
 - FIGURE 2 APPROACH 1
 - FIGURE 3 APPROACH 2: SUPPLY-SIDE APPROACH
 - FIGURE 4 APPROACH 3: SUPPLY-SIDE - COMPANY REVENUE ESTIMATION
- 2.3 DATA TRIANGULATION
 - FIGURE 5 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET: DATA TRIANGULATION
 - 2.3.1 SECONDARY DATA
 - 2.3.2 PRIMARY DATA
 - 2.3.2.1 Key market insights
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 RISK ASSESSMENT
- TABLE 1 LIMITATIONS & ASSOCIATED RISKS
- TABLE 2 RISKS

3 EXECUTIVE SUMMARY

- FIGURE 6 SHRINK SLEEVE LABELS SEGMENT TO DOMINATE OVERALL MARKET
- FIGURE 7 OTHER BEVERAGES TO BE LARGEST END USER OF STRETCH

SLEEVE & SHRINK SLEEVE LABELS

FIGURE 8 HOT FOIL TO BE LARGEST SEGMENT IN OVERALL STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

FIGURE 9 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET IN 2020

4 PREMIUM INSIGHTS

4.1 HIGHER DEMAND FOR STRETCH SLEEVE & SHRINK SLEEVE LABELS EXPECTED FROM DEVELOPING ECONOMIES

FIGURE 10 EMERGING ECONOMIES TO OFFER ATTRACTIVE OPPORTUNITIES IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

4.2 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY APPLICATION AND COUNTRY

FIGURE 11 CHINA WAS LARGEST MARKET FOR STRETCH SLEEVE & SHRINK SLEEVE LABELS IN ASIA PACIFIC

4.3 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY SLEEVE TYPE

FIGURE 12 SHRINK SLEEVE LABELS SEGMENT TO LEAD THE MARKET DURING THE FORECAST PERIOD

4.4 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY POLYMER FILM

FIGURE 13 PVC SEGMENT TO LEAD OVERALL MARKET DURING FORECAST PERIOD

4.5 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY APPLICATION

FIGURE 14 OTHER BEVERAGES PACKAGING PROJECTED TO BE LARGEST APPLICATION

4.6 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY COUNTRY

FIGURE 15 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET IN INDIA PROJECTED TO WITNESS HIGHEST CAGR

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET EVOLUTION

FIGURE 16 EVOLUTION OF STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

5.3 MARKET DYNAMICS

FIGURE 17 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Anti-counterfeiting and tamper-evident properties

5.3.1.2 Conforms to any kind of shape and size

5.3.2 RESTRAINTS

5.3.2.1 Stand-up pouches replacing bottles

5.3.3 OPPORTUNITIES

5.3.3.1 Reducing overall labeling cost

FIGURE 18 OVERALL COST REDUCTION IN LABELING

5.3.4 CHALLENGES

5.3.4.1 Intricate recycling process

5.4 REGULATIONS IN STRETCH SLEEVE & SHRINK SLEEVE LABELS INDUSTRY

6 INDUSTRY TRENDS

6.1 VALUE CHAIN ANALYSIS

FIGURE 19 VALUE CHAIN ANALYSIS

6.2 PORTER'S FIVE FORCES ANALYSIS

FIGURE 20 PORTER'S FIVE FORCES ANALYSIS: INTENSITY OF RIVALRY IS HIGH IN THE STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

6.2.1 THREAT OF NEW ENTRANTS

6.2.2 THREAT OF SUBSTITUTES

6.2.3 BARGAINING POWER OF SUPPLIERS

6.2.4 BARGAINING POWER OF BUYERS

6.2.5 INTENSITY OF RIVALRY

6.3 PRICE ANALYSIS

6.3.1 BY POLYMER FILM

6.3.2 BY SLEEVE TYPE

6.3.3 BY APPLICATION

6.3.4 BY REGION

7 IMPACT OF COVID-19 ON STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

7.1 INTRODUCTION

7.2 COVID-19 IMPACT ON STRETCH SLEEVE & SHRINK SLEEVE LABELS MATERIAL SUPPLY

7.3 COVID-19 IMPACT ON STRETCH SLEEVE & SHRINK SLEEVE LABELS APPLICATIONS

TABLE 3 UPDATE ON OPERATIONS BY MANUFACTURERS IN RESPONSE TO COVID-19

8 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY POLYMER FILM

8.1 INTRODUCTION

FIGURE 21 PETG IS PROJECTED TO GROW AT HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 4 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 5 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

8.2 PVC

TABLE 6 PVC IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 7 PVC IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

8.3 PETG

TABLE 8 PETG IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 9 PETG IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

8.4 OPS

TABLE 10 OPS IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 11 OPS IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

8.5 PE

TABLE 12 PE IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 13 PE IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

8.6 OTHERS

TABLE 14 OTHER POLYMERS IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 15 OTHER POLYMERS IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

9 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY SLEEVE TYPE

9.1 INTRODUCTION

FIGURE 22 SHRINK SLEEVE TO DOMINATE MARKET THROUGHOUT THE

FORECAST PERIOD

TABLE 16 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 17 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

9.2 STRETCH SLEEVE LABELS

TABLE 18 STRETCH SLEEVE LABELS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 19 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY TYPE, 2019–2026 (MILLION M2)

TABLE 20 STRETCH SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 21 STRETCH SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

9.3 SHRINK SLEEVE LABELS

TABLE 22 SHRINK SLEEVE LABELS MARKET SIZE, BY SHRINK TYPE, 2019–2026 (USD MILLION)

TABLE 23 SHRINK SLEEVE LABELS MARKET SIZE, BY SHRINK TYPE, 2019–2026 (MILLION M2)

TABLE 24 SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 25 SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

10 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY INK

10.1 INTRODUCTION

FIGURE 23 UV INKS SEGMENT IS PROJECTED TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

TABLE 26 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY INK, 2019–2026 (USD MILLION)

TABLE 27 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY INK, 2019–2026 (MILLION M2)

10.2 WATER-BASED INKS

10.3 UV INKS

10.4 SOLVENT-BASED INKS

11 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY PRINTING TECHNOLOGY

11.1 INTRODUCTION

FIGURE 24 ROTOGRAVURE SEGMENT TO LEAD THE MARKET DURING THE FORECAST PERIOD

TABLE 28 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY PRINTING TECHNOLOGY, 2019–2026 (USD MILLION)

TABLE 29 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY PRINTING TECHNOLOGY, 2019–2026 (MILLION M2)

11.2 ROTOGRAVURE

11.3 FLEXOGRAPHY

11.4 DIGITAL PRINTING

12 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY EMBELLISHING TYPE

12.1 INTRODUCTION

FIGURE 25 HOT FOIL TO DOMINATE OVERALL MARKET DURING FORECAST PERIOD

TABLE 30 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY EMBELLISHING TYPE, 2019–2026 (USD MILLION)

TABLE 31 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY EMBELLISHING TYPE, 2019–2026 (MILLION M2)

12.2 COLD FOIL

12.3 HOT FOIL

12.4 OTHERS

13 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY APPLICATION

13.1 INTRODUCTION

TABLE 32 APPLICATIONS OF STRETCH SLEEVE & SHRINK SLEEVE LABELS

FIGURE 26 OTHER BEVERAGES TO LEAD THE MARKET DURING THE FORECAST PERIOD

TABLE 33 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 34 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

13.2 FOOD

13.3 OTHER BEVERAGES

13.4 WINE & SPIRIT

13.5 BEAUTY & PERSONAL CARE

13.6 HEALTHCARE

13.7 OTHERS

14 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, BY REGION

14.1 INTRODUCTION

FIGURE 27 INDIA TO REGISTER HIGHEST CAGR IN GLOBAL MARKET

TABLE 35 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 36 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY REGION, 2019–2026 (MILLION M2)

14.2 ASIA PACIFIC

FIGURE 28 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET REGIONAL SNAPSHOT

TABLE 37 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 38 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION M2)

TABLE 39 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 40 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 41 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 42 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 43 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 44 ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.2.1 CHINA

14.2.1.1 China is major producer of stretch sleeve & shrink sleeve labels

TABLE 45 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 46 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 47 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 48 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 49 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 50 CHINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.2.2 INDIA

14.2.2.1 Increasing urban population leading to growth of the market

TABLE 51 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 52 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 53 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 54 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 55 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 56 INDIA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.2.3 JAPAN

14.2.3.1 Changing trends in food industry leading to higher labeling requirements

TABLE 57 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 58 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 59 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 60 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 61 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 62 JAPAN: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.2.4 REST OF ASIA PACIFIC

TABLE 63 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 64 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 65 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 66 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 67 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 68 REST OF ASIA PACIFIC: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.3 EUROPE

FIGURE 29 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET REGIONAL SNAPSHOT

TABLE 69 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 70 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION M2)

TABLE 71 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 72 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 73 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 74 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 75 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 76 EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.3.1 GERMANY

14.3.1.1 Growing export of food & beverage products expected to drive the demand

TABLE 77 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 78 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 79 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 80 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 81 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 82 GERMANY: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.3.2 UK

14.3.2.1 Increase in demand for convenience foods

TABLE 83 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 84 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 85 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 86 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 87 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 88 UK: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.3.3 FRANCE

14.3.3.1 Increasing consumption of packaged foods driving the market

TABLE 89 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 90 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 91 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 92 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 93 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 94 FRANCE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.3.4 REST OF EUROPE

TABLE 95 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 96 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 97 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 98 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 99 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 100 REST OF EUROPE: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.4 NORTH AMERICA

FIGURE 30 NORTH AMERICA STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SNAPSHOT

TABLE 101 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 102 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION M2)

TABLE 103 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 104 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 105 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 106 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 107 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 108 NORTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS

MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.4.1 US

14.4.1.1 Rise in demand for FMCG products expected to drive the market

TABLE 109 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 110 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 111 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 112 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 113 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 114 US: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.4.2 CANADA

14.4.2.1 Increasing disposable income and growth in food industry to drive demand for sleeve labels

TABLE 115 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 116 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 117 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 118 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 119 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 120 CANADA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.4.3 MEXICO

14.4.3.1 Demand for convenience/ready-to-go products to drive the market

TABLE 121 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 122 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 123 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 124 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 125 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 126 MEXICO: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.5 MIDDLE EAST & AFRICA

TABLE 127 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 128 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION M2)

TABLE 129 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 130 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 131 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 132 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 133 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 134 MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.5.1 UAE

14.5.1.1 Rising beverage and food sectors to fuel demand for stretch sleeve & shrink sleeve labels

TABLE 135 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 136 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 137 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 138 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 139 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 140 UAE: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.5.2 SOUTH AFRICA

14.5.2.1 High growth potential for packaging industry due to increasing disposable income and rising population

TABLE 141 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 142 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 143 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 144 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 145 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 146 SOUTH AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.5.3 REST OF MIDDLE EAST & AFRICA

14.5.3.1 High growth potential of packaging industry due to increasing disposable income and rising population

TABLE 147 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 148 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 149 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 150 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 151 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 152 REST OF MIDDLE EAST & AFRICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.6 SOUTH AMERICA

TABLE 153 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 154 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION M2)

TABLE 155 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 156 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 157 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 158 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 159 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 160 SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.6.1 BRAZIL

14.6.1.1 Rise in awareness regarding healthcare issues and robust investment in healthcare industry to drive the market

TABLE 161 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 162 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 163 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 164 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE,

BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 165 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 166 BRAZIL: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.6.2 ARGENTINA

14.6.2.1 Government initiatives for ease of doing business and growing economy supporting market growth

TABLE 167 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 168 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 169 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 170 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 171 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 172 ARGENTINA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

14.6.3 REST OF SOUTH AMERICA

TABLE 173 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (USD MILLION)

TABLE 174 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY POLYMER FILM, 2019–2026 (MILLION M2)

TABLE 175 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (USD MILLION)

TABLE 176 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY SLEEVE TYPE, 2019–2026 (MILLION M2)

TABLE 177 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 178 REST OF SOUTH AMERICA: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION M2)

15 COMPETITIVE LANDSCAPE

15.1 OVERVIEW

15.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

FIGURE 31 COMPANIES ADOPTED ACQUISITION AS THE KEY GROWTH

STRATEGY DURING 2017–2021

15.3 MARKET RANKING

FIGURE 32 MARKET RANKING OF KEY PLAYERS, 2020

15.4 REVENUE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 33 REVENUE ANALYSIS FOR KEY COMPANIES IN STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

15.5 MARKET SHARE ANALYSIS

TABLE 179 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET: SHARES OF KEY PLAYERS

FIGURE 34 SHARE OF LEADING COMPANIES IN THE STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET

15.6 COMPANY EVALUATION QUADRANT

15.6.1 STAR

15.6.2 PERVASIVE

15.6.3 EMERGING LEADER

15.6.4 PARTICIPANT

FIGURE 35 COMPETITIVE LEADERSHIP MAPPING: STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET, 2020

15.7 COMPETITIVE BENCHMARKING

15.7.1 STRENGTH OF PRODUCT PORTFOLIO

15.7.2 BUSINESS STRATEGY EXCELLENCE

TABLE 180 COMPANY POLYMER FILM FOOTPRINT

TABLE 181 COMPANY SLEEVE TYPE FOOTPRINT

TABLE 182 COMPANY INK TYPE FOOTPRINT

TABLE 183 COMPANY PRINTING TECHNOLOGY FOOTPRINT

TABLE 184 COMPANY APPLICATION FOOTPRINT

TABLE 185 COMPANY EMBELLISHING TYPE FOOTPRINT

TABLE 186 COMPANY REGION FOOTPRINT

15.8 COMPETITIVE LEADERSHIP MAPPING OF SMES (SMALL AND MEDIUM-SIZED ENTERPRISES)

15.8.1 PROGRESSIVE COMPANIES

15.8.2 RESPONSIVE COMPANIES

15.8.3 STARTING BLOCKS

15.8.4 DYNAMIC COMPANIES

FIGURE 36 COMPETITIVE LEADERSHIP MAPPING OF SMES (SMALL AND MEDIUM-SIZED ENTERPRISES), 2020

15.9 COMPETITIVE SCENARIO AND TRENDS

15.9.1 DEALS

TABLE 187 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET: DEALS,

JANUARY 2017–NOVEMBER 2020

15.9.2 OTHERS

TABLE 188 STRETCH SLEEVE & SHRINK SLEEVE LABELS MARKET: OTHERS,
JANUARY 2017–AUGUST 2021

16 COMPANY PROFILES

16.1 MAJOR PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

16.1.1 BERRY GLOBAL INC.

TABLE 189 BERRY GLOBAL INC.: BUSINESS OVERVIEW
FIGURE 37 BERRY GLOBAL INC.: COMPANY SNAPSHOT

16.1.2 AMCOR PLC

TABLE 190 AMCOR PLC: BUSINESS OVERVIEW
FIGURE 38 AMCOR PLC: COMPANY SNAPSHOT

16.1.3 HUHTAMAKI OYJ

TABLE 191 HUHTAMAKI OYJ: BUSINESS OVERVIEW
FIGURE 39 HUHTAMAKI OYJ: COMPANY SNAPSHOT

16.1.4 WESTROCK COMPANY

TABLE 192 WESTROCK COMPANY: BUSINESS OVERVIEW
FIGURE 40 WESTROCK COMPANY: COMPANY SNAPSHOT

16.1.5 THE DOW CHEMICAL COMPANY

TABLE 193 THE DOW CHEMICAL COMPANY: BUSINESS OVERVIEW
FIGURE 41 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

16.1.6 CCL INDUSTRIES INC.

TABLE 194 CCL INDUSTRIES INC.: BUSINESS OVERVIEW
FIGURE 42 CCL INDUSTRIES INC.: COMPANY SNAPSHOT

16.1.7 FUJI SEAL INTERNATIONAL

TABLE 195 FUJI SEAL INTERNATIONAL: BUSINESS OVERVIEW
FIGURE 43 FUJI SEAL INTERNATIONAL: COMPANY SNAPSHOT

16.1.8 KL?CKNER PENTAPLAST

TABLE 196 KL?CKNER PENTAPLAST: BUSINESS OVERVIEW
FIGURE 44 KL?CKNER PENTAPLAST: COMPANY SNAPSHOT

16.1.9 MACFARLANE GROUP PLC

TABLE 197 MACFARLANE GROUP PLC: BUSINESS OVERVIEW
FIGURE 45 MACFARLANE GROUP PLC: COMPANY SNAPSHOT

16.1.10 FORT DEARBORN COMPANY

TABLE 198 FORT DEARBORN COMPANY: BUSINESS OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

16.2 ADDITIONAL PLAYERS

- 16.2.1 TAGHLEEF INDUSTRIES GROUP
- 16.2.2 SCHUR FLEXIBLES
- 16.2.3 COVERIS
- 16.2.4 CLONDALKIN GROUP
- 16.2.5 AVERY DENNISON CORPORATION
- 16.2.6 ANCHOR PRINTING COMPANY
- 16.2.7 OTK GROUP A.S.
- 16.2.8 ALUPOL PACKAGING SA
- 16.2.9 FORTIS SOLUTIONS GROUP LLC
- 16.2.10 POLYSACK FLEXIBLE PACKAGING LTD.
- 16.2.11 BONSET AMERICA CORPORATION
- 16.2.12 EDWARDS LABEL, INC.
- 16.2.13 D&L PACKAGING
- 16.2.14 MULTI-COLOR CORPORATION
- 16.2.15 CONSOLIDATED LABEL CO

17 APPENDIX

- 17.1 DISCUSSION GUIDE
- 17.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 17.3 AVAILABLE CUSTOMIZATIONS
- 17.4 RELATED REPORTS
- 17.5 AUTHOR DETAILS

I would like to order

Product name: Stretch Sleeve & Shrink Sleeve Labels Market With Covid-19 Impact Analysis, by Polymer Film (PVC, PETG, OPS, PE), Sleeve Type (Shrink and Stretch), Ink, Printing Technology, Embellishing Type, Application, and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/S0E41A55D0F4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S0E41A55D0F4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970