

Sterilization Container Systems Market by Product (Sterilization Containers, Accessories), Type (Perforated, Non-Perforated), Material (Stainless Steel, Aluminium, Other Materials), Technology (Filter, Valve) - Global Forecast to 2026

<https://marketpublishers.com/r/SA3529415213EN.html>

Date: April 2021

Pages: 168

Price: US\$ 4,950.00 (Single User License)

ID: SA3529415213EN

Abstracts

The global sterilization container systems market is projected to reach USD 375 million by 2026 from USD 324 million in 2021, at a CAGR of 3.0% during the forecast period. The market growth is primarily driven by the rising incidence of hospital-acquired infections and the increasing number of surgical procedures. Emerging markets in Asian countries are expected to offer strong growth opportunities for players in the market. In contrast, the use of sterilization wraps & pouches and concerns regarding the safety of reprocessed medical equipment may restrict market growth to a certain extent. The sterilization container systems market is segmented based on product, type, technology, material, and region.

“Aluminum segment is expected to dominate the market during the forecast period and is also expected to grow at the highest CAGR during the forecast period.”

Based on the material, the sterilization container systems market is segmented into aluminum, stainless steel, and other materials. In 2020, the aluminum sterilization containers segment accounted for largest share of the sterilization container systems market. This segment is also expected to register the highest CAGR during the forecast period. The large share and the highest CAGR of this segment is attributed to the advantages of anodized aluminum such as versatility, durability, excellent drying properties, ease of maintenance, and long-lasting nature.

“Sterilization containers with filters segment to dominate the market during the forecast

period.”

Based on technology, the sterilization container systems market is segmented into sterilization containers with filters and sterilization containers with valves, as sterilization containers require a barrier system to maintain package integrity. Sterilization containers with filters accounted for the largest share of the market in 2020. The large share of this segment is attributed to the benefits of filters, as they act as a microbial barrier. Sterilization containers with filters are designed to allow the sterilant to enter and exit and act as a microbial barrier.

“North America will dominate the market during the forecast period.”

Geographically, the sterilization container systems market is segmented into North America, Europe, the Asia Pacific, and the Rest of the World. In 2019, North America accounted for the largest share of the sterilization container systems market. The large share of the North American market is attributed to factors such as the high prevalence of HAIs, growing patient population (as a result of growth in the geriatric population and the rising prevalence of chronic diseases, which leads to a large number of surgical procedures), the implementation of favorable government initiatives and stringent regulations on sterilization and disinfection, the presence of advanced healthcare infrastructure in the US and Canada, and the presence of key players in this region.

The primary interviews conducted for this report can be categorized as follows:

By Company Type - Tier 1: 36%, Tier 2: 45%, and Tier 3: 19%

By Designation - C-level: 33%, D-level: 40%, and Others: 27%

By Region - North America: 36%, Europe: 28%, Asia Pacific: 19%, and Rest of the World: 17%

List of Companies Profiled in the Report

B. Braun Melsungen AG (Germany)

Johnson & Johnson (US)

Becton, Dickinson and Company (BD) (US)

Integra LifeSciences Corporation (US)

Medline Industries, Inc. (US)

KLS Martin Group (US)

Summit Medical LLC. (US)

Case Medical (US)

GPC Medical Ltd. (India)

Aygun Co.,Inc (Turkey)

C.B.M. S.r.l. Medical Equipment (Italy)

Ritter GmbH (Germany)

MELAG Medizintechnik GmbH & Co. KG (Germany)

EMED (Poland)

ACE OSTEOMEDICA (India)

Thompson (Germany)

Hu-Friedy Mfg. Co., LLC (US)

Symmetry Surgical Inc. (US)

NorvaMed Medical (Turkey)

Tekno-Medical Optik-Chirurgie GmbH (Germany)

ELCON Medical Instruments GmbH (Germany)

World Precision Instruments (US)

Strategic Business Holdings, Inc. (US)

Keir Surgical (Canada)

GEUDER AG (Germany)

MEDIN TECHNOLOGIES (US)

Research Coverage:

This report provides a detailed picture of the global sterilization container systems market. It aims at estimating the size and future growth potential of the market across different segments, such as product, type, technology, material and region. The report also analyzes factors (such as drivers, restraints, and opportunities) affecting market growth. It evaluates the opportunities in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total sterilization container systems market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on sterilization container systems offered by the top 26 players in the sterilization container systems market. The report analyses the sterilization container systems market by product, type, technology, material and region.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various sterilization container systems across key geographic regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the sterilization container systems market.

Competitive Assessment: In-depth assessment of market ranking and strategies

of the leading players in the sterilization container systems market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSION & EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 STERILIZATION CONTAINER SYSTEMS MARKET

1.3.1 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 LIMITATIONS

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Secondary sources

2.1.2 PRIMARY DATA

FIGURE 3 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.1 GROWTH FORECAST

FIGURE 6 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 7 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION METHODOLOGY

2.4 ASSUMPTIONS FOR THE STUDY

2.5 COVID-19 ECONOMIC ASSESSMENT

2.6 ASSESSMENT OF THE IMPACT OF COVID-19 ON THE ECONOMIC SCENARIO

FIGURE 9 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 10 RECOVERY SCENARIO OF THE GLOBAL ECONOMY

3 EXECUTIVE SUMMARY

FIGURE 11 STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2021 VS. 2026 (USD MILLION)

FIGURE 12 STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2021 VS. 2026 (USD MILLION)

FIGURE 13 STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2021–2026 (USD MILLION)

FIGURE 14 STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2021 VS. 2026 (USD MILLION)

FIGURE 15 GEOGRAPHIC SNAPSHOT OF THE STERILIZATION CONTAINER SYSTEMS MARKET

4 PREMIUM INSIGHTS

4.1 STERILIZATION CONTAINER SYSTEMS MARKET OVERVIEW

FIGURE 16 RISING INCIDENCE OF HOSPITAL-ACQUIRED INFECTIONS & INCREASING NUMBER OF SURGICAL PROCEDURES TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL & COUNTRY (2021)

FIGURE 17 ALUMINUM TO ACCOUNT FOR THE LARGEST SHARE, BY MATERIAL, IN 2021

4.3 STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2021–2026

FIGURE 18 PERFORATED STERILIZATION CONTAINER SYSTEMS ARE EXPECTED TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

4.4 STERILIZATION CONTAINER SYSTEMS MARKET: GEOGRAPHIC SNAPSHOT

FIGURE 19 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 STERILIZATION CONTAINER SYSTEMS MARKET: DRIVERS, RESTRAINTS, AND OPPORTUNITIES

5.2.1 DRIVERS

5.2.1.1 Rising incidence of HAIs

5.2.1.2 Increasing number of surgical procedures

TABLE 1 NUMBER OF SURGICAL PROCEDURES PERFORMED IN 2016 AND 2018**5.2.2 RESTRAINTS**

5.2.2.1 Use of sterilization wraps & pouches

5.2.2.2 Concerns regarding the safety of reprocessed equipment

5.2.3 OPPORTUNITIES

5.2.3.1 Emerging economies

5.3 REGULATORY LANDSCAPE**5.4 COVID-19 IMPACT ON THE STERILIZATION CONTAINER SYSTEMS MARKET****5.5 TECHNOLOGY ANALYSIS****5.6 PRICING ANALYSIS****TABLE 2 US: PRICES OF STERILIZATION CONTAINER SYSTEMS, BY TYPE****5.7 TRADE ANALYSIS****TABLE 3 IMPORT DATA FOR MEDICAL, SURGICAL, OR LABORATORY STERILIZERS, BY COUNTRY, 2016–2020 (USD MILLION)****TABLE 4 EXPORT DATA FOR MEDICAL, SURGICAL, OR LABORATORY STERILIZERS, BY COUNTRY, 2016–2020 (USD MILLION)****5.8 PATENT ANALYSIS****5.9 VALUE CHAIN ANALYSIS****FIGURE 21 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING THE MANUFACTURING AND ASSEMBLY PHASE****5.10 SUPPLY CHAIN ANALYSIS****FIGURE 22 DISTRIBUTION: A STRATEGY PREFERRED BY PROMINENT COMPANIES****5.11 STERILIZATION CONTAINER SYSTEMS FORM AN INTEGRAL PART OF STERILIZATION EQUIPMENT****FIGURE 23 STERILIZATION CONTAINER ECOSYSTEM ANALYSIS****5.12 PORTER'S FIVE FORCES ANALYSIS****TABLE 5 HIGH CONSOLIDATION IN THE MARKET TO RESTRICT THE ENTRY OF NEW PLAYERS**

5.12.1 DEGREE OF COMPETITION

5.12.2 BARGAINING POWER OF SUPPLIERS

5.12.3 BARGAINING POWER OF BUYERS

5.12.4 THREAT OF SUBSTITUTES

5.12.5 THREAT OF NEW ENTRANTS

6 STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT**6.1 INTRODUCTION****TABLE 6 STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT,***Sterilization Container Systems Market by Product (Sterilization Containers, Accessories), Type (Perforated, N...*

2019–2026 (USD MILLION)

6.2 STERILIZATION CONTAINERS

6.2.1 STERILIZATION CONTAINERS COMMAND THE LARGEST MARKET SHARE, BY PRODUCT

TABLE 7 WRAPS VS. CONTAINERS: PURCHASE PARAMETERS

TABLE 8 STERILIZATION CONTAINERS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 9 NORTH AMERICA: STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 10 EUROPE: STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 11 ASIA PACIFIC: STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

6.3 ACCESSORIES

6.3.1 GROWING AWARENESS OF STERILIZATION IS DRIVING THE DEMAND FOR ACCESSORIES

TABLE 12 ACCESSORIES MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 13 NORTH AMERICA: ACCESSORIES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 14 EUROPE: ACCESSORIES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 15 ASIA PACIFIC: ACCESSORIES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

7 STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE

7.1 INTRODUCTION

TABLE 16 STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

7.2 PERFORATED STERILIZATION CONTAINER SYSTEMS

7.2.1 PERFORATED STERILIZATION CONTAINER SYSTEMS COMMAND THE LARGEST SHARE OF THE STERILIZATION CONTAINER SYSTEMS MARKET

TABLE 17 PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 18 NORTH AMERICA: PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 19 EUROPE: PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 20 ASIA PACIFIC: PERFORATED STERILIZATION CONTAINER SYSTEMS

MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

7.3 NON-PERFORATED STERILIZATION CONTAINER SYSTEMS

7.3.1 NON-PERFORATED TYPES ARE USED IN STEAM STERILIZERS USING DYNAMIC AIR REMOVAL CYCLES

TABLE 21 NON-PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 22 NORTH AMERICA: NON-PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 23 EUROPE: NON-PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 24 ASIA PACIFIC: NON-PERFORATED STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

8 STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY

8.1 INTRODUCTION

TABLE 25 STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

8.2 STERILIZATION CONTAINERS WITH FILTERS

8.2.1 STERILIZATION CONTAINERS WITH FILTERS HOLD THE LARGEST SHARE OF THE MARKET

TABLE 26 STERILIZATION CONTAINERS WITH FILTERS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 27 NORTH AMERICA: STERILIZATION CONTAINERS WITH FILTERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 28 EUROPE: STERILIZATION CONTAINERS WITH FILTERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 29 ASIA PACIFIC: STERILIZATION CONTAINERS WITH FILTERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

8.3 STERILIZATION CONTAINERS WITH VALVES

8.3.1 STERILIZATION CONTAINERS WITH VALVES ARE UTILIZED FOR PRE-VACUUM STERILIZATION

TABLE 30 STERILIZATION CONTAINERS WITH VALVES MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 31 NORTH AMERICA: STERILIZATION CONTAINERS WITH VALVES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 32 EUROPE: STERILIZATION CONTAINERS WITH VALVES MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 33 ASIA PACIFIC: STERILIZATION CONTAINERS WITH VALVES MARKET,

BY COUNTRY, 2019–2026 (USD MILLION)

9 STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL

9.1 INTRODUCTION

TABLE 34 STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

9.2 ALUMINUM

9.2.1 ALUMINUM STERILIZATION CONTAINERS TO COMMAND THE LARGEST SHARE OF THE MARKET

TABLE 35 ALUMINUM STERILIZATION CONTAINERS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 36 NORTH AMERICA: ALUMINUM STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 37 EUROPE: ALUMINUM STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 38 ASIA PACIFIC: ALUMINUM STERILIZATION CONTAINERS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.3 STAINLESS STEEL

9.3.1 STAINLESS STEEL OFFERS EXCEPTIONAL MECHANICAL RESISTANCE AND IS LONG LASTING IN NATURE

TABLE 39 STAINLESS STEEL STERILIZATION CONTAINER SYSTEMS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 40 NORTH AMERICA: STAINLESS STEEL STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 41 EUROPE: STAINLESS STEEL STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 42 ASIA PACIFIC: STAINLESS STEEL STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

9.4 OTHER MATERIALS

TABLE 43 OTHER STERILIZATION CONTAINER SYSTEM MATERIALS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 44 NORTH AMERICA: OTHER STERILIZATION CONTAINER SYSTEM MATERIALS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 45 EUROPE: OTHER STERILIZATION CONTAINER SYSTEM MATERIALS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 46 ASIA PACIFIC: OTHER STERILIZATION CONTAINER SYSTEM MATERIALS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

10 STERILIZATION CONTAINER SYSTEMS MARKET, BY REGION

10.1 INTRODUCTION

TABLE 47 STERILIZATION CONTAINER SYSTEMS MARKET, BY REGION,
2019–2026 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 24 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET
SNAPSHOT

TABLE 48 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
COUNTRY, 2019–2026 (USD MILLION)

TABLE 49 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
PRODUCT, 2019–2026 (USD MILLION)

TABLE 50 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
TYPE, 2019–2026 (USD MILLION)

TABLE 51 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
MATERIAL, 2019–2026 (USD MILLION)

TABLE 52 NORTH AMERICA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
TECHNOLOGY, 2019–2026 (USD MILLION)

10.2.1 US

10.2.1.1 The US accounts for the largest share of the North American market

TABLE 53 US: KEY MACROINDICATORS

TABLE 54 US: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT,
2019–2026 (USD MILLION)

TABLE 55 US: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE,
2019–2026 (USD MILLION)

TABLE 56 US: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL,
2019–2026 (USD MILLION)

TABLE 57 US: STERILIZATION CONTAINER SYSTEMS MARKET, BY
TECHNOLOGY, 2019–2026 (USD MILLION)

10.2.2 CANADA

10.2.2.1 High prevalence of HAIs to support the market growth in the country

TABLE 58 CANADA: NUMBER OF SURGICAL PROCEDURES, 2014 VS. 2018

TABLE 59 CANADA: KEY MACROINDICATORS

TABLE 60 CANADA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
PRODUCT, 2019–2026 (USD MILLION)

TABLE 61 CANADA: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE,
2019–2026 (USD MILLION)

TABLE 62 CANADA: STERILIZATION CONTAINER SYSTEMS MARKET, BY
MATERIAL, 2019–2026 (USD MILLION)

TABLE 63 CANADA: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3 EUROPE

TABLE 64 NUMBER OF SURGICAL PROCEDURES, BY COUNTRY, 2014 VS 2018

TABLE 65 EUROPE: STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 66 EUROPE: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 67 EUROPE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 68 EUROPE: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 69 EUROPE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Germany held the largest share of the market in Europe in 2020

TABLE 70 GERMANY: KEY MACROINDICATORS

TABLE 71 GERMANY: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 72 GERMANY: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 73 GERMANY: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 74 GERMANY: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.2 UK

10.3.2.1 Increasing patient volume due to rising geriatric population to drive the growth in the UK

TABLE 75 UK: KEY MACROINDICATORS

TABLE 76 UK: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 77 UK: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 78 UK: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 79 UK: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.3 FRANCE

10.3.3.1 Favorable government initiatives to support the market growth

TABLE 80 FRANCE: KEY MACROINDICATORS

TABLE 81 FRANCE: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 82 FRANCE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 83 FRANCE: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 84 FRANCE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Rising geriatric population in the country to support the market growth

TABLE 85 ITALY: KEY MACROINDICATORS

TABLE 86 ITALY: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 87 ITALY: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 88 ITALY: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 89 ITALY: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.5 SPAIN

10.3.5.1 Healthcare service programs drive the market growth in Spain

TABLE 90 SPAIN: KEY MACROINDICATORS

TABLE 91 SPAIN: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 92 SPAIN: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 93 SPAIN: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 94 SPAIN: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 95 NUMBER OF SURGICAL PROCEDURES PERFORMED IN ROE COUNTRIES

TABLE 96 ROE: HEALTHCARE EXPENDITURE, BY COUNTRY, 2010 VS. 2018 (% OF GDP)

TABLE 97 ROE: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 98 ROE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE,

2019–2026 (USD MILLION)

TABLE 99 ROE: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 100 ROE: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.4 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET SNAPSHOT

TABLE 101 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 102 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 103 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 104 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 105 ASIA PACIFIC: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.4.1 JAPAN

10.4.1.1 Japan accounted for the largest share of the APAC market

TABLE 106 JAPAN: KEY MACROINDICATORS

TABLE 107 JAPAN: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 108 JAPAN: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 109 JAPAN: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 110 JAPAN: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Improvements in healthcare infrastructure will favor the market growth

TABLE 111 CHINA: KEY MACROINDICATORS

TABLE 112 CHINA: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 113 CHINA: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 114 CHINA: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 115 CHINA: STERILIZATION CONTAINER SYSTEMS MARKET, BY

TECHNOLOGY, 2019–2026 (USD MILLION)**10.4.3 INDIA**

10.4.3.1 Improving healthcare infrastructure and rising number of hospitals to support the market growth

TABLE 116 INDIA: KEY MACROINDICATORS

TABLE 117 INDIA: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 118 INDIA: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 119 INDIA: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 120 INDIA: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.4.4 REST OF ASIA PACIFIC

TABLE 121 ROAPAC: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 122 ROAPAC: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 123 ROAPAC: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 124 ROAPAC: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

10.5 REST OF THE WORLD

TABLE 125 NUMBER OF SURGICAL PROCEDURES, BY COUNTRY, 2014 VS 2018

TABLE 126 ROW: STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT, 2019–2026 (USD MILLION)

TABLE 127 ROW: STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE, 2019–2026 (USD MILLION)

TABLE 128 ROW: STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL, 2019–2026 (USD MILLION)

TABLE 129 ROW: STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY, 2019–2026 (USD MILLION)

11 COMPETITIVE LANDSCAPE**11.1 OVERVIEW**

FIGURE 26 KEY DEVELOPMENTS IN THE STERILIZATION CONTAINER SYSTEMS MARKET, JANUARY 2018–FEBRUARY 2021

11.2 MARKET SHARE ANALYSIS

TABLE 130 STERILIZATION CONTAINER SYSTEMS MARKET: DEGREE OF COMPETITION (2019)**11.3 COMPANY EVALUATION QUADRANT****11.3.1 STARS****11.3.2 EMERGING LEADERS****11.3.3 PERVASIVE PLAYERS****11.3.4 PARTICIPANTS****FIGURE 27 STERILIZATION CONTAINER SYSTEMS MARKET: COMPANY EVALUATION QUADRANT, 2019****11.4 COMPANY EVALUATION QUADRANT: SMES/START-UPS****11.4.1 PROGRESSIVE COMPANIES****11.4.2 STARTING BLOCKS****11.4.3 RESPONSIVE COMPANIES****11.4.4 DYNAMIC COMPANIES****FIGURE 28 STERILIZATION CONTAINER SYSTEMS MARKET: COMPANY EVALUATION QUADRANT FOR SMES & START-UPS, 2019****11.5 COMPANY PRODUCT FOOTPRINT****FIGURE 29 COMPANY PRODUCT FOOTPRINT: STERILIZATION CONTAINER SYSTEMS MARKET****11.6 COMPANY GEOGRAPHIC FOOTPRINT****FIGURE 30 COMPANY GEOGRAPHIC FOOTPRINT: STERILIZATION CONTAINER SYSTEMS MARKET (2019)****11.7 COMPETITIVE SCENARIO****FIGURE 31 MARKET EVALUATION MATRIX, 2018–2020****11.7.1 DEALS****TABLE 131 DEALS****11.7.2 PRODUCT LAUNCHES****TABLE 132 PRODUCT LAUNCHES****11.7.3 OTHER DEVELOPMENTS****TABLE 133 OTHER DEVELOPMENTS****12 COMPANY PROFILES****12.1 KEY PLAYERS**

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

12.1.1 BECTON, DICKINSON AND COMPANY**TABLE 134 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW**

FIGURE 32 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2019)

12.1.2 B. BRAUN MELSUNGEN AG

TABLE 135 B. BRAUN MELSUNGEN: BUSINESS OVERVIEW

FIGURE 33 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT (2019)

TABLE 136 EXCHANGE RATES (USED FOR THE CONVERSION OF EURO TO USD)

12.1.3 JOHNSON & JOHNSON

TABLE 137 JOHNSON & JOHNSON: BUSINESS OVERVIEW

FIGURE 34 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2019)

12.1.4 INTEGRA LIFESCIENCES

TABLE 138 INTEGRA LIFESCIENCES: BUSINESS OVERVIEW

FIGURE 35 INTEGRA LIFESCIENCES: COMPANY SNAPSHOT (2019)

12.1.5 MEDLINE INDUSTRIES

TABLE 139 MEDLINE INDUSTRIES: BUSINESS OVERVIEW

12.1.6 KLS MARTIN GROUP

TABLE 140 KLS MARTIN GROUP: BUSINESS OVERVIEW

12.1.7 AYG?N

TABLE 141 AYG?N: BUSINESS OVERVIEW

12.1.8 CASE MEDICAL

TABLE 142 CASE MEDICAL: BUSINESS OVERVIEW

12.1.9 C.B.M. S.R.L. MEDICAL EQUIPEMENT

TABLE 143 C.B.M. S.R.L. MEDICAL EQUIPEMENT: BUSINESS OVERVIEW

12.1.10 GPC MEDICAL

TABLE 144 GPC MEDICAL LTD: BUSINESS OVERVIEW

12.1.11 EMED

TABLE 145 EMED: BUSINESS OVERVIEW

12.1.12 MELAG MEDIZINTECHNIK

TABLE 146 MELAG MEDIZINTECHNIK: BUSINESS OVERVIEW

12.1.13 RITTER

TABLE 147 RITTER: BUSINESS OVERVIEW

12.1.14 SUMMIT MEDICAL

TABLE 148 SUMMIT MEDICAL: BUSINESS OVERVIEW

12.2 OTHER PLAYERS

12.2.1 ACE OSTEOMEDICA

12.2.2 ELCON MEDICAL INSTRUMENTS

12.2.3 GEUDER

12.2.4 HU-FRIEDY

12.2.5 KEIR SURGICAL

12.2.6 MEDIN TECHNOLOGIES

12.2.7 NORVAMED MEDICAL

12.2.8 STRATEGIC BUSINESS HOLDINGS

12.2.9 SYMMETRY SURGICAL

12.2.10 THEMPSON

12.2.11 TEKNO-MEDICAL OPTIK-CHIRURGIE

12.2.12 WORLD PRECISION INSTRUMENTS

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Sterilization Container Systems Market by Product (Sterilization Containers, Accessories), Type (Perforated, Non-Perforated), Material (Stainless Steel, Aluminium, Other Materials), Technology (Filter, Valve) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/SA3529415213EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SA3529415213EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970