

Sterile Medical Packaging Market by Material (Plastic, Metal, Paper & paperboard, Glass), Type (Thermoform trays, Sterile bottles & containers, Pre-fillable inhalers), Sterilization Method, Application, and Region - Global Forecast to 2028

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Abstracts

The sterile medical packaging market is projected to grow from USD 57.5 billion in 2023 to USD 94.6 billion by 2028 at a CAGR of 10.5%. Several factors drive the sterile medical packaging market, including a rising demand for advanced healthcare solutions, strict regulatory standards, and the crucial need for infection control in medical settings. Opportunities are presented by the increasing prevalence of surgical procedures, growth in the pharmaceutical and biotechnology sectors, and ongoing innovations in packaging materials and technologies. However, challenges persist, ranging from intricate regulatory compliance to the necessity for sustainable packaging solutions and the ongoing evolution of pathogens, demanding adaptable and robust sterile packaging strategies.

“Glass to be the second largest material used in sterile medical packaging after plastic.”

Glass is preferred for its exceptional barrier properties, providing an impermeable shield against gases, moisture, and contaminants. This is particularly crucial in preserving the integrity of sensitive pharmaceutical and biological products. Glass is inert, non-reactive, and does not leach harmful substances, ensuring the purity of the contents. Moreover, its transparency allows for easy visual inspection, a critical factor in the pharmaceutical industry. Although heavier than some alternatives, glass's durability, recyclability, and perceived premium quality contribute to its significant market share, making it a preferred choice for sterile medical packaging in specific contexts.

“Sterile closures to be the second fastest growing type in the sterile medical packaging market after thermoform trays.”

Sterile closures are experiencing rapid growth and have become the second-fastest-growing type in the sterile medical packaging market due to their pivotal role in maintaining the sterility and integrity of medical devices and pharmaceutical products. As the demand for advanced healthcare solutions increases, the need for secure and contamination-free packaging becomes paramount. Sterile closures offer a crucial barrier against external contaminants, ensuring the preservation of product sterility throughout its lifecycle. The rise in biopharmaceutical innovations and specialized medications, often requiring meticulous sterile packaging, has propelled the demand for these closures.

“The Radiation sterilization holds the second largest market share in the sterile medical packaging market after chemical sterilization.”

Radiation sterilization method utilizes ionizing radiation, such as gamma rays or electron beams, to eradicate microorganisms and pathogens from packaging materials. Unlike traditional methods like steam sterilization, radiation sterilization is particularly advantageous for heat-sensitive items, ensuring their sterility without exposing them to elevated temperatures. The process is reliable, efficient, and capable of penetrating various packaging materials to reach all surfaces, providing a thorough and uniform sterilization.

“Surgical & medical instruments application holds the second largest market share in sterile medical packaging market.”

Sterile packaging ensures that surgical and medical instruments remain free from contamination and microbial intrusion throughout the entire supply chain, from manufacturing to end-use. This is particularly vital in surgical settings where precision and aseptic conditions are paramount. Sterile packaging solutions such as pouches, wraps, and trays create a barrier against external contaminants, safeguarding the instruments' sterility until the moment of use. As the demand for advanced medical solutions and stringent infection control measures continues to rise, the role of sterile medical packaging in preserving the integrity of surgical and medical instruments becomes increasingly crucial, contributing to the overall efficacy and safety of healthcare practices.

“Europe is the second biggest market for sterile medical packaging.”

Europe’s proactive approach to adopting innovative packaging materials and techniques, in tandem with evolving industry trends and heightened consumer expectations, further solidifies its market standing. As Europe continues to witness technological advancements in the healthcare sector and an increasing focus on stringent regulatory compliance, the demand for sterile medical packaging solutions remains robust, making it a key player in the global landscape of sterile medical packaging.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments, and information was gathered through secondary research.

The break-up of primary interviews is given below:

By Company Type - Tier 1: 55%, Tier 2: 30%, and Tier 3: 15%

By Designation – C-Level: 55%, D-Level: 35%, and Others: 10%

By Region – North America: 23%, Europe: 29%, Asia Pacific: 34%, and Rest of world: 14%

Notes: *Others include sales, marketing, and product managers.

Notes: Tier 1: >USD 5 Billion; Tier 2: USD 1 Billion– USD 5 Billion; and Tier 3:

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 STERILE MEDICAL PACKAGING: MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED

1.3.2 REGIONAL SCOPE

1.3.3 INCLUSIONS & EXCLUSIONS

1.4 CURRENCY CONSIDERED

TABLE 1 CONVERSION RATES, 2019–2022

1.5 UNITS CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 STERILE MEDICAL PACKAGING MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of interviews with experts

2.1.2.3 Key industry insights

2.2 MARKET ENGINEERING PROCESS

2.2.1 TOP-DOWN APPROACH

FIGURE 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.2.2 BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.3 BASE NUMBER CALCULATION

2.3.1 SUPPLY-SIDE APPROACH

FIGURE 5 APPROACH 1

FIGURE 6 APPROACH 2

2.4 DATA TRIANGULATION

FIGURE 7 STERILE MEDICAL PACKAGING MARKET: DATA TRIANGULATION

2.5 ASSUMPTIONS

2.6 LIMITATIONS

2.6.1 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 8 PLASTIC SEGMENT TO LEAD DURING FORECAST PERIOD

FIGURE 9 THERMOFORM TRAYS SEGMENT TO RECORD FASTEST GROWTH DURING FORECAST PERIOD

FIGURE 10 CHEMICAL STERILIZATION SEGMENT TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 11 PHARMACEUTICAL & BIOLOGICAL SEGMENT TO DOMINATE DURING FORECAST PERIOD

FIGURE 12 NORTH AMERICA TO RECORD FASTEST GROWTH DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN STERILE MEDICAL PACKAGING MARKET

FIGURE 13 INCREASING FOCUS ON SUSTAINABILITY TO DRIVE MARKET

4.2 NORTH AMERICA STERILE MEDICAL PACKAGING MARKET, BY MATERIAL AND COUNTRY

FIGURE 14 PLASTIC SEGMENT AND US DOMINATED NORTH AMERICAN MARKET IN 2022

4.3 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL

FIGURE 15 PLASTIC SEGMENT TO DOMINATE DURING FORECAST PERIOD

4.4 STERILE MEDICAL PACKAGING MARKET, BY TYPE

FIGURE 16 BLISTER & CLAMSHELLS SEGMENT TO LEAD DURING FORECAST PERIOD

4.5 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION

FIGURE 17 PHARMACEUTICAL & BIOLOGICAL SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD

4.6 STERILE MEDICAL PACKAGING MARKET, BY REGION

FIGURE 18 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

FIGURE 19 EVOLUTION OF STERILE MEDICAL PACKAGING MARKET

5.2 MARKET DYNAMICS

FIGURE 20 STERILE MEDICAL PACKAGING MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing healthcare expenditure

FIGURE 21 OECD HEALTH SPENDING AS A SHARE OF GDP, 2005 TO 2022

5.2.1.2 Stringent regulatory standards

5.2.1.3 Rise in chronic diseases

FIGURE 22 PERCENTAGE OF POPULATION AGED 65 YEARS AND ABOVE

5.2.2 RESTRAINTS

5.2.2.1 Strict regulatory compliance

5.2.2.2 Volatile raw material costs

FIGURE 23 FLUCTUATION IN OIL PRICES, 2022–2023 (USD/BARREL)

5.2.3 OPPORTUNITIES

5.2.3.1 Development of sustainable packaging options

5.2.3.2 Expansion into emerging markets

FIGURE 24 HEALTH SPENDING IN CHINA, 2011–2020 (USD/CAPITA)

5.2.4 CHALLENGES

5.2.4.1 Need to maintain packaging integrity

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 PORTER'S FIVE FORCES ANALYSIS

TABLE 2 PORTER'S FIVE FORCE ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 VALUE/SUPPLY CHAIN ANALYSIS

FIGURE 26 VALUE/SUPPLY CHAIN ANALYSIS

5.5 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 27 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.6 TARIFFS AND REGULATORY LANDSCAPE

5.6.1 TARIFFS RELATED TO STERILE MEDICAL PACKAGING MARKET

TABLE 3 AVERAGE TARIFF RATES, BY COUNTRY

5.6.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 REST OF WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.7 TECHNOLOGY ANALYSIS

5.7.1 LOW-TEMPERATURE STERILIZATION

5.7.2 STERILIZATION PACKAGING

TABLE 8 TYPES OF STERILIZATION PACKAGING MATERIALS

5.7.3 INTERNET OF THINGS (IOT) IN PRIMARY PACKAGING OF MEDICAL DEVICES

5.8 ECOSYSTEM/MARKET MAP

FIGURE 28 KEY PLAYERS IN STERILE MEDICAL PACKAGING MARKET ECOSYSTEM

TABLE 9 STERILE MEDICAL PACKAGING MARKET: ECOSYSTEM MAPPING

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP APPLICATIONS

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP APPLICATIONS (%)

5.9.2 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR STERILE MEDICAL PACKAGING APPLICATIONS

TABLE 11 KEY BUYING CRITERIA FOR STERILE MEDICAL PACKAGING APPLICATIONS

5.10 KEY CONFERENCES AND EVENTS, 2023–2025

TABLE 12 KEY CONFERENCES AND EVENTS, 2023–2025

5.11 KEY MARKETS FOR IMPORT AND EXPORT (TRADE ANALYSIS)

5.11.1 EXPORT SCENARIO OF STERILE MEDICAL PACKAGING MARKET

FIGURE 31 EXPORTS (HS CODE 3923), BY KEY COUNTRY, 2018–2022 (USD BILLION)

5.11.2 IMPORT SCENARIO OF STERILE MEDICAL PACKAGING MARKET

FIGURE 32 IMPORTS (HS CODE 3923), BY KEY COUNTRY, 2018–2022 (USD BILLION)

5.12 PATENT ANALYSIS

FIGURE 33 NUMBER OF PATENTS GRANTED FOR STERILE MEDICAL PACKAGING MARKET, 2013–2022

FIGURE 34 REGIONAL ANALYSIS OF PATENTS GRANTED FOR STERILE MEDICAL PACKAGING MARKET, 2013–2022

TABLE 13 PATENTS IN STERILE MEDICAL PACKAGING MARKET, 2021–2022

5.13 CASE STUDY ANALYSIS

5.13.1 STERIPACK PROVIDES PACKAGING AND STERILIZATION SOLUTION FOR SAFETY NEEDLES

5.13.1.1 Challenge

5.13.1.2 Solution

5.13.2 HIGH-BARRIER LIDSTOCK MAXIMIZES SEAL STRENGTH AND MAINTAINS PEELABILITY

5.13.2.1 Challenge

5.13.2.2 Solution

5.13.3 OSTEONICS' BLISTER-IN-A-BLISTER-IN-A-POUCH SAFEGUARDS IMPLANTS FROM OXIDATION

5.13.3.1 Challenge

5.13.3.2 Solution

5.14 MACROECONOMIC INDICATORS

5.14.1 GLOBAL GDP OUTLOOK

TABLE 14 GLOBAL GDP GROWTH PROJECTION, 2021–2028 (USD TRILLION)

5.15 PRICING ANALYSIS

5.15.1 AVERAGE SELLING PRICE, BY TYPE

FIGURE 35 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE

TABLE 15 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE (USD/UNIT)

5.15.2 AVERAGE SELLING PRICE, BY REGION

FIGURE 36 AVERAGE SELLING PRICE, BY REGION (USD/UNIT)

TABLE 16 AVERAGE SELLING PRICE, BY REGION, 2021–2028 (USD/UNIT)

5.16 RECESSION IMPACT: REALISTIC, OPTIMISTIC, AND PESSIMISTIC SCENARIOS

6 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL

6.1 INTRODUCTION

FIGURE 37 METAL SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

TABLE 17 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 18 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 19 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021

(MILLION UNITS)

TABLE 20 STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028

(MILLION UNITS)

6.2 PLASTIC

6.2.1 COST-EFFECTIVENESS AND EASE OF STERILIZATION TO DRIVE SEGMENT

FIGURE 38 POLYPROPYLENE SEGMENT TO HOLD LARGEST SHARE DURING FORECAST PERIOD

TABLE 21 STERILE MEDICAL PACKAGING MARKET, BY PLASTIC TYPE, 2019–2021 (USD MILLION)

TABLE 22 STERILE MEDICAL PACKAGING MARKET, BY PLASTIC TYPE, 2022–2028 (USD MILLION)

6.2.2 HDPE

6.2.3 POLYESTER

6.2.4 POLYPROPYLENE

6.2.5 PVC

6.2.6 POLYCARBONATE

6.2.7 POLYSTYRENE

6.2.8 OTHER PLASTICS

6.3 METAL

6.3.1 COMPATIBILITY WITH HIGH-TEMPERATURE STERILIZATION TO DRIVE DEMAND

FIGURE 39 ALUMINUM FOIL SEGMENT TO RECORD HIGHER GROWTH

TABLE 23 STERILE MEDICAL PACKAGING MARKET, BY METAL TYPE, 2019–2021 (USD MILLION)

TABLE 24 STERILE MEDICAL PACKAGING MARKET, BY METAL TYPE, 2022–2028 (USD MILLION)

6.3.2 ALUMINUM FOIL

6.3.3 STAINLESS STEEL

6.4 PAPER & PAPERBOARD

6.4.1 HIGH BIODEGRADABILITY TO INCREASE DEMAND

6.5 GLASS

6.5.1 IMPERMEABILITY AND CHEMICAL INERTNESS TO DRIVE MARKET

6.6 OTHER MATERIALS

7 STERILE MEDICAL PACKAGING MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 40 THERMOFORM TRAYS SEGMENT TO RECORD HIGHEST CAGR

DURING FORECAST PERIOD

TABLE 25 STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 26 STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 27 STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 28 STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

7.2 THERMOFORM TRAYS

7.2.1 HIGH POTENTIAL FOR CUSTOMIZATION TO DRIVE MARKET

7.3 STERILE BOTTLES & CONTAINERS

7.3.1 RECYCLABILITY AND REDUCED COST OF SHIPPING TO BOOST DEMAND

7.4 VIALS & AMPOULES

7.4.1 INCREASING CONSUMPTION OF VACCINES AND OTHER PHARMACEUTICALS TO DRIVE MARKET

7.5 PRE-FILLABLE INHALERS

7.5.1 RISING DEMAND FOR ADVANCED RESPIRATORY DEVICES TO PROPEL MARKET

7.6 STERILE CLOSURES

7.6.1 GROWING DEMAND FOR RUBBER STOPPERS TO DRIVE MARKET

7.7 PRE-FILLED SYRINGES

7.7.1 ENHANCED PATIENT CONVENIENCE TO FUEL DEMAND

7.8 BLISTERS & CLAMSHELLS

7.8.1 ENHANCED PRODUCT VISIBILITY TO DRIVE MARKET

7.9 BAGS & POUCHES

7.9.1 COST-EFFECTIVENESS AND SUSTAINABILITY TO DRIVE SEGMENT

7.10 WRAPS

7.10.1 ANTI-CONTAMINATION PROPERTIES TO FUEL DEMAND

7.11 OTHER TYPES

7.11.1 RISING DEMAND FOR STRIP PACKS TO DRIVE MARKET

8 STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD

8.1 INTRODUCTION

FIGURE 41 CHEMICAL STERILIZATION SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

TABLE 29 STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 30 STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022–2028 (USD MILLION)

8.2 CHEMICAL STERILIZATION

8.2.1 HIGH EFFICACY AND VERSATILITY TO DRIVE SEGMENT GROWTH

8.3 RADIATION STERILIZATION

8.3.1 COMPATIBILITY WITH HEAT-SENSITIVE MATERIALS TO DRIVE MARKET

8.4 HIGH PRESSURE/TEMPERATURE STERILIZATION

8.4.1 RELIABILITY AND SIMPLICITY TO DRIVE DEMAND

9 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 42 PHARMACEUTICAL & BIOLOGICAL SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

TABLE 31 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 32 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 33 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 34 STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

9.2 PHARMACEUTICAL & BIOLOGICAL

9.2.1 DEVELOPMENT OF NEW MEDICINES TO BOOST MARKET

9.3 SURGICAL & MEDICAL INSTRUMENTS

9.3.1 INCREASE IN SURGICAL PROCEDURES TO DRIVE DEMAND

9.4 IN VITRO DIAGNOSTIC PRODUCTS

9.4.1 GROWING NEED FOR EFFECTIVE DIAGNOSIS TO FUEL MARKET

9.5 MEDICAL IMPLANTS

9.5.1 INCREASING GERIATRIC POPULATION TO DRIVE SEGMENT GROWTH

9.6 OTHER APPLICATIONS

10 STERILE MEDICAL PACKAGING MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 43 CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 35 STERILE MEDICAL PACKAGING MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 36 STERILE MEDICAL PACKAGING MARKET, BY REGION, 2022–2028 (USD

MILLION)

TABLE 37 STERILE MEDICAL PACKAGING MARKET, BY REGION, 2019–2021
(MILLION UNITS)

TABLE 38 STERILE MEDICAL PACKAGING MARKET, BY REGION, 2022–2028
(MILLION UNITS)

10.2 NORTH AMERICA

10.2.1 RECESSION IMPACT

FIGURE 44 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET
SNAPSHOT

TABLE 39 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
COUNTRY, 2019–2021 (USD MILLION)

TABLE 40 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
COUNTRY, 2022–2028 (USD MILLION)

TABLE 41 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
COUNTRY, 2019–2021 (MILLION UNITS)

TABLE 42 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
COUNTRY, 2022–2028 (MILLION UNITS)

TABLE 43 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
MATERIAL, 2019–2021 (USD MILLION)

TABLE 44 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
MATERIAL, 2022–2028 (USD MILLION)

TABLE 45 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 46 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 47 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (USD MILLION)

TABLE 48 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 49 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 50 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 51 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 52 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
STERILIZATION METHOD, 2022–2028 (USD MILLION)

TABLE 53 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY
APPLICATION, 2019–2021 (USD MILLION)

TABLE 54 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 55 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 56 NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.2.2 US

10.2.2.1 Growth of medical device market to drive market

TABLE 57 US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 58 US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 59 US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 60 US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 61 US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 62 US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 63 US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 64 US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 65 US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 66 US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 67 US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 68 US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.2.3 CANADA

10.2.3.1 Rising demand for healthcare services to boost market

TABLE 69 CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 70 CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 71 CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,

2019–2021 (MILLION UNITS)

TABLE 72 CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (MILLION UNITS)

TABLE 73 CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (USD MILLION)

TABLE 74 CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 75 CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 76 CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 77 CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (USD MILLION)

TABLE 78 CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

TABLE 79 CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (MILLION UNITS)

TABLE 80 CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (MILLION UNITS)

10.2.4 MEXICO

10.2.4.1 Growing medical tourism industry to drive market

TABLE 81 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (USD MILLION)

TABLE 82 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (USD MILLION)

TABLE 83 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (MILLION UNITS)

TABLE 84 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (MILLION UNITS)

TABLE 85 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (USD MILLION)

TABLE 86 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 87 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 88 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 89 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (USD MILLION)

TABLE 90 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 91 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 92 MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.3 EUROPE

10.3.1 RECESSION IMPACT ANALYSIS

FIGURE 45 EUROPE: STERILE MEDICAL PACKAGING MARKET SNAPSHOT

TABLE 93 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 94 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 95 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (MILLION UNITS)

TABLE 96 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (MILLION UNITS)

TABLE 97 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 98 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 99 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 100 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 101 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 102 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 103 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 104 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 105 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 106 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022–2028 (USD MILLION)

TABLE 107 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 108 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 109 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 110 EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.3.2 GERMANY

10.3.2.1 Growing healthcare and life sciences industry to drive market

TABLE 111 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 112 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 113 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 114 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 115 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 116 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 117 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 118 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 119 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 120 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 121 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 122 GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.3.3 UK

10.3.3.1 Increased spending on healthcare sector to boost market

TABLE 123 UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 124 UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 125 UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,

2019–2021 (MILLION UNITS)

TABLE 126 UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (MILLION UNITS)

TABLE 127 UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021
(USD MILLION)

TABLE 128 UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028
(USD MILLION)

TABLE 129 UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021
(MILLION UNITS)

TABLE 130 UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028
(MILLION UNITS)

TABLE 131 UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (USD MILLION)

TABLE 132 UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

TABLE 133 UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (MILLION UNITS)

TABLE 134 UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (MILLION UNITS)

10.3.4 FRANCE

10.3.4.1 High demand for medical equipment to fuel market

TABLE 135 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (USD MILLION)

TABLE 136 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (USD MILLION)

TABLE 137 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (MILLION UNITS)

TABLE 138 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (MILLION UNITS)

TABLE 139 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (USD MILLION)

TABLE 140 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 141 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 142 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 143 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (USD MILLION)

TABLE 144 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 145 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 146 FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.3.5 ITALY

10.3.5.1 Increasing public healthcare expenditure to boost market

TABLE 147 ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 148 ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 149 ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 150 ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 151 ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 152 ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 153 ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 154 ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 155 ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 156 ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 157 ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 158 ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.3.6 REST OF EUROPE

TABLE 159 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 160 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 161 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 162 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 163 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 164 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 165 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 166 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 167 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 168 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 169 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 170 REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.4 ASIA PACIFIC

10.4.1 IMPACT OF RECESSION

TABLE 171 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 172 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 173 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (MILLION UNITS)

TABLE 174 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (MILLION UNITS)

TABLE 175 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 176 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 177 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 178 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 179 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 180 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE,

2022–2028 (USD MILLION)

TABLE 181 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 182 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 183 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 184 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022–2028 (USD MILLION)

TABLE 185 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 186 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 187 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 188 ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.4.2 CHINA

10.4.2.1 Expansion of healthcare ecosystem to drive market

TABLE 189 CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 190 CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 191 CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 192 CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 193 CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 194 CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 195 CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 196 CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 197 CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 198 CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 199 CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 200 CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.4.3 JAPAN

10.4.3.1 Increasing government initiatives to fuel market

TABLE 201 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 202 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 203 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 204 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 205 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 206 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 207 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 208 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 209 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 210 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 211 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 212 JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.4.4 INDIA

10.4.4.1 Expanding pharmaceutical industry to drive market

TABLE 213 INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 214 INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 215 INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 216 INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,

2022–2028 (MILLION UNITS)

TABLE 217 INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 218 INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 219 INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 220 INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 221 INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 222 INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 223 INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 224 INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.4.5 AUSTRALIA

10.4.5.1 Robust innovation ecosystem to boost market

TABLE 225 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 226 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 227 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 228 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 229 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 230 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 231 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 232 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 233 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 234 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 235 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 236 AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS) 208 "10.4.6 REST OF ASIA

PACIFICTABLE 237 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 238 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 239 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 240 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 241 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 242 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 243 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 244 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 245 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 246 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 247 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 248 REST OF ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.5 SOUTH AMERICA

10.5.1 RECESSION IMPACT

TABLE 249 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 250 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 251 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (MILLION UNITS)

TABLE 252 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (MILLION UNITS)

TABLE 253 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY

MATERIAL, 2019–2021 (USD MILLION)

TABLE 254 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 255 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 256 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 257 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 258 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 259 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 260 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 261 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 262 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022–2028 (USD MILLION)

TABLE 263 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 264 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 265 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 266 SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.5.2 BRAZIL

10.5.2.1 Growing healthcare imports to drive demand

TABLE 267 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 268 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 269 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 270 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 271 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 272 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 273 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 274 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 275 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (USD MILLION)

TABLE 276 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

TABLE 277 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2019–2021 (MILLION UNITS)

TABLE 278 BRAZIL: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION,
2022–2028 (MILLION UNITS)

10.5.3 ARGENTINA

10.5.3.1 Increasing investments in healthcare system to fuel market

TABLE 279 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (USD MILLION)

TABLE 280 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (USD MILLION)

TABLE 281 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2019–2021 (MILLION UNITS)

TABLE 282 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL,
2022–2028 (MILLION UNITS)

TABLE 283 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (USD MILLION)

TABLE 284 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (USD MILLION)

TABLE 285 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2019–2021 (MILLION UNITS)

TABLE 286 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE,
2022–2028 (MILLION UNITS)

TABLE 287 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY
APPLICATION, 2019–2021 (USD MILLION)

TABLE 288 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY
APPLICATION, 2022–2028 (USD MILLION)

TABLE 289 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY
APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 290 ARGENTINA: STERILE MEDICAL PACKAGING MARKET, BY

APPLICATION, 2022–2028 (MILLION UNITS)

10.5.4 REST OF SOUTH AMERICA

TABLE 291 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 292 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 293 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 294 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 295 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 296 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 297 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 298 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 299 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 300 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 301 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 302 REST OF SOUTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6 MIDDLE EAST & AFRICA

10.6.1 IMPACT OF RECESSION

TABLE 303 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 304 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 305 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019–2021 (MILLION UNITS)

TABLE 306 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022–2028 (MILLION UNITS)

TABLE 307 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 308 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY

MATERIAL, 2022–2028 (USD MILLION)

TABLE 309 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 310 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 311 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 312 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 313 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 314 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 315 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019–2021 (USD MILLION)

TABLE 316 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022–2028 (USD MILLION)

TABLE 317 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 318 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 319 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 320 MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.2 GCC COUNTRIES

TABLE 321 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 322 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 323 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 324 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 325 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 326 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 327 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE,

2019–2021 (MILLION UNITS)

TABLE 328 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 329 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 330 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 331 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 332 GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.2.1 Saudi Arabia

10.6.2.1.1 Growing government spending on healthcare to increase demand

TABLE 333 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 334 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 335 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 336 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 337 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 338 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 339 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 340 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 341 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 342 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 343 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 344 SAUDI ARABIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.2.2 UAE

10.6.2.2.1 Growth in healthcare sector to drive demand

TABLE 345 UAE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 346 UAE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 347 UAE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 348 UAE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 349 UAE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 350 UAE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 351 UAE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 352 UAE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 353 UAE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 354 UAE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 355 UAE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 356 UAE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.2.3 Rest of GCC Countries

TABLE 357 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 358 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 359 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 360 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 361 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 362 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 363 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 364 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 365 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 366 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 367 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 368 REST OF GCC COUNTRIES: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.3 SOUTH AFRICA

10.6.3.1 Government initiatives to create opportunities in market

TABLE 369 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 370 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 371 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 372 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 373 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 374 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 375 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 376 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 377 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 378 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 379 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 380 SOUTH AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

10.6.4 REST OF MIDDLE EAST & AFRICA

TABLE 381 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 382 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 383 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019–2021 (MILLION UNITS)

TABLE 384 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022–2028 (MILLION UNITS)

TABLE 385 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 386 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 387 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019–2021 (MILLION UNITS)

TABLE 388 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022–2028 (MILLION UNITS)

TABLE 389 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 390 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 391 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019–2021 (MILLION UNITS)

TABLE 392 REST OF MIDDLE EAST & AFRICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022–2028 (MILLION UNITS)

11 COMPETITIVE LANDSCAPE

11.1 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 393 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS

11.2 REVENUE ANALYSIS

FIGURE 46 REVENUE OF KEY PLAYERS, 2018–2022

11.3 MARKET SHARE ANALYSIS

FIGURE 47 SHARE OF KEY PLAYERS IN STERILE MEDICAL PACKAGING MARKET, 2022

TABLE 394 STERILE MEDICAL PACKAGING MARKET: DEGREE OF COMPETITION

11.4 COMPANY EVALUATION MATRIX

11.4.1 STARS

11.4.2 EMERGING LEADERS

11.4.3 PERVASIVE PLAYERS

11.4.4 PARTICIPANTS

FIGURE 48 COMPANY EVALUATION MATRIX, 2022

11.4.5 COMPANY FOOTPRINT

FIGURE 49 PRODUCT FOOTPRINT

TABLE 395 REGIONAL FOOTPRINT

TABLE 396 APPLICATION FOOTPRINT

TABLE 397 COMPANY FOOTPRINT

11.5 STARTUP/SME EVALUATION MATRIX

11.5.1 PROGRESSIVE COMPANIES

11.5.2 RESPONSIVE COMPANIES

11.5.3 DYNAMIC COMPANIES

11.5.4 STARTING BLOCKS

FIGURE 50 STARTUP/SME EVALUATION MATRIX, 2022

11.5.5 COMPETITIVE BENCHMARKING

TABLE 398 STERILE MEDICAL PACKAGING MARKET: KEY STARTUPS/SMES

TABLE 399 STERILE MEDICAL PACKAGING MARKET: COMPETITIVE
BENCHMARKING OF KEY PLAYERS [STARTUPS/SMES]

11.6 COMPETITIVE SCENARIO AND TRENDS

11.6.1 PRODUCT/SERVICE LAUNCHES

TABLE 400 PRODUCT/SERVICE LAUNCHES, 2019–2023

11.6.2 DEALS

TABLE 401 DEALS, 2019–2023

11.6.3 OTHERS

TABLE 402 OTHERS, 2019–2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats)*

12.1.1 AMCOR PLC

TABLE 403 AMCOR PLC: COMPANY OVERVIEW

FIGURE 51 AMCOR PLC: COMPANY SNAPSHOT

TABLE 404 AMCOR PLC: PRODUCTS OFFERED

TABLE 405 AMCOR PLC: PRODUCT/ SERVICE LAUNCHES

TABLE 406 AMCOR PLC: DEALS

TABLE 407 AMCOR PLC: OTHERS

12.1.2 DUPONT DE NEMOURS, INC.

TABLE 408 DUPONT DE NEMOURS, INC.: COMPANY OVERVIEW

FIGURE 52 DUPONT DE NEMOURS, INC.: COMPANY SNAPSHOT

TABLE 409 DUPONT DE NEMOURS, INC.: PRODUCTS OFFERED

TABLE 410 DUPONT DE NEMOURS, INC.: DEALS

TABLE 411 DUPONT DE NEMOURS, INC.: OTHERS

12.1.3 BERRY GLOBAL GROUP, INC.

FIGURE 53 BERRY GLOBAL GROUP, INC.: COMPANY SNAPSHOT

TABLE 412 BERRY GLOBAL GROUP, INC.: PRODUCTS OFFERED

TABLE 413 BERRY GLOBAL GROUP, INC.: PRODUCT LAUNCHES

TABLE 414 BERRY GLOBAL GROUP, INC.: DEALS

TABLE 415 BERRY GLOBAL GROUP, INC.: OTHERS

12.1.4 WEST PHARMACEUTICALSERVICES, INC.

TABLE 416 WEST PHARMACEUTICAL SERVICES, INC.: COMPANY OVERVIEW

FIGURE 54 WEST PHARMACEUTICAL SERVICES, INC.: COMPANY SNAPSHOT

TABLE 417 WEST PHARMACEUTICAL SERVICES, INC.: PRODUCTS OFFERED

TABLE 418 WEST PHARMACEUTICAL SERVICES, INC.: PRODUCT LAUNCHES

TABLE 419 WEST PHARMACEUTICAL SERVICES, INC.: DEALS

TABLE 420 WEST PHARMACEUTICAL SERVICES, INC.: OTHERS

12.1.5 SONOCO PRODUCTS COMPANY

TABLE 421 SONOCO PRODUCTS COMPANY: COMPANY OVERVIEW

FIGURE 55 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

TABLE 422 SONOCO PRODUCTS COMPANY: PRODUCTS OFFERED

TABLE 423 SONOCO PRODUCTS COMPANY: DEALS

TABLE 424 SONOCO PRODUCTS COMPANY: OTHERS

12.1.6 BILLERUD AB

TABLE 425 BILLERUD AB: COMPANY OVERVIEW

FIGURE 56 BILLERUD AB: COMPANY SNAPSHOT

TABLE 426 BILLERUD AB: PRODUCTS OFFERED

TABLE 427 BILLERUD AB: DEALS

12.1.7 STERIPACK GROUP LIMITED

TABLE 428 STERIPACK GROUP LIMITED: COMPANY OVERVIEW

TABLE 429 STERIPACK GROUP LIMITED: PRODUCTS OFFERED

TABLE 430 STERIPACK GROUP LIMITED: DEALS

12.1.8 WIPACK GROUP

TABLE 431 WIPAK GROUP: COMPANY OVERVIEW

TABLE 432 WIPAK GROUP: PRODUCTS OFFERED

TABLE 433 WIPAK GROUP: DEALS

12.1.9 PLACON CORPORATION

TABLE 434 PLACON CORPORATION: COMPANY OVERVIEW

TABLE 435 PLACON CORPORATION: PRODUCTS OFFERED

TABLE 436 PLACON CORPORATION: DEALS

TABLE 437 PLACON CORPORATION: OTHERS

12.1.10 RIVERSIDE MEDICAL PACKAGING COMPANY LIMITED

TABLE 438 RIVERSIDE MEDICAL PACKAGING COMPANY LIMITED: COMPANY OVERVIEW

TABLE 439 RIVERSIDE MEDICAL PACKAGING COMPANY LIMITED: PRODUCTS OFFERED

TABLE 440 RIVERSIDE MEDICAL PACKAGING COMPANY LIMITED: OTHERS

12.2 OTHER PLAYERS

12.2.1 NELIPAK CORPORATION

12.2.2 OLIVER HEALTHCARE PACKAGING COMPANY

12.2.3 ORCHID MPS HOLDINGS, LLC

12.2.4 TECHNIPAQ INC.

12.2.5 MULTIVAC SEPP HAGGENM?LLER SE & CO. KG

12.2.6 JANCO, INC.

12.2.7 EAGLE FLEXIBLE PACKAGING

12.2.8 PROAMPAC HOLDINGS, INC.

12.2.9 SELENIUM MEDICAL

12.2.10 PPC FLEXIBLE PACKAGING LLC

12.2.11 PAXXUS, INC.

12.2.12 PRINTPACK, INC.

12.2.13 BEACON CONVERTERS, INC.

12.2.14 S.P. ENTERPRISES

12.2.15 SHANGHAI JIANZHONG MEDICAL PACKAGING CO., LTD.

*Details on Business overview, Products offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats might not be captured in case of unlisted companies.

13 ADJACENT & RELATED MARKET

13.1 INTRODUCTION

13.2 LIMITATIONS

13.3 MEDICAL PACKAGING FILMS MARKET

13.3.1 MARKET DEFINITION

13.3.2 MARKET OVERVIEW

13.3.3 MEDICAL PACKAGING FILMS MARKET, BY TYPE

TABLE 441 MEDICAL PACKAGING FILMS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 442 MEDICAL PACKAGING FILMS MARKET, BY TYPE, 2022–2028 (USD MILLION)

TABLE 443 MEDICAL PACKAGING FILMS MARKET, BY TYPE, 2019–2021 (MILLION)

SQUARE METERS)

TABLE 444 MEDICAL PACKAGING FILMS MARKET, BY TYPE, 2022–2028 (MILLION SQUARE METERS)

13.3.4 MEDICAL PACKAGING FILMS MARKET, BY MATERIAL

TABLE 445 MEDICAL PACKAGING FILMS MARKET, BY MATERIAL, 2019–2021 (USD MILLION)

TABLE 446 MEDICAL PACKAGING FILMS MARKET, BY MATERIAL, 2022–2028 (USD MILLION)

TABLE 447 MEDICAL PACKAGING FILMS MARKET, BY MATERIAL, 2019–2021 (MILLION SQUARE METERS)

TABLE 448 MEDICAL PACKAGING FILMS MARKET, BY MATERIAL, 2022–2028 (MILLION SQUARE METERS)

13.3.5 MEDICAL PACKAGING FILMS MARKET, BY APPLICATION

TABLE 449 MEDICAL PACKAGING FILMS MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 450 MEDICAL PACKAGING FILMS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

13.3.6 MEDICAL PACKAGING FILMS MARKET, BY REGION

TABLE 451 MEDICAL PACKAGING FILMS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 452 MEDICAL PACKAGING FILMS MARKET, BY REGION, 2022–2028 (USD MILLION)

TABLE 453 MEDICAL PACKAGING FILMS MARKET, BY REGION, 2019–2021 (MILLION UNITS)

TABLE 454 MEDICAL PACKAGING FILMS MARKET, BY REGION 2022–2028 (MILLION UNITS)

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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