

Stem Cell Assays Market by Type (Viability, Proliferation, Differentiation, Apoptosis), Cell Type (Mesenchymal, iPSCs, HSCs, hESCs), Product & Service (Instrument), Application (Regenerative Medicine, Clinical Research), End User - Global Forecast to 2027

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Abstracts

The stem cell assays market is projected to reach USD 4.5 Billion by 2027 from USD 1.9 Billion in 2022, at a CAGR of 17.7% during the forecast period. The growth of the market is projected to be driven by collaborations and agreements among market players for stem cell assay products & services, launch of new stem cell analysis systems such as flow cytometers and increase in R&D expenditure by biopharmaceutical and biotechnology companies.

The viability/cytotoxicity assays accounted for the largest share of the type segment in the stem cell assays market in 2021.

Cell viability assays help to determine the number of live and dead cells in a culture medium. The viability/cytotoxicity assays includes various types such as tetrazolium reduction assays, resazurin cell viability assays, calcein-AM cell viability assays, and other viability/cytotoxicity assays. The cell viability/cytotoxicity market is likely to be driven by rise R&D spending on stem cell research, increase in demand for stem cell assays in drug discovery and development of new stem cell therapies..

The adult stem cells segment accounted for the largest share of the cell type segment in the stem cell assays market in 2021.

The adult stem cells account for the largest share of the stem cell assays market. The adult stem cells include mesenchymal stem cells, induced pluripotent stem cells, hematopoietic stem cells, umbilical cord stem cells, and neural stem cells. The growth of adult stems cells segment is driven by increasing usage of adult stem cells in regenerative medicine and development of advanced therapies.

Key players in the stem cell assays market include Thermo Fisher Scientific Inc. (US), Merck KGaA (Germany), Danaher (US), Becton, Dickinson and Company (US), Bio-Rad Laboratories (US), PerkinElmer (US), Agilent Technologies (US), Promega Corporation (US), Cell Biolabs (US), Miltenyi Biotec (Germany), STEMCELL Technologies (Canada), Bio-Techne Corporation (US), FUJIFILM Holdings Corporation (Japan), Charles River Laboratories (US), HemoGenix Inc. (US), Lonza Group (Switzerland), Takara Bio Inc. (Japan), Creative Bioarray (US), AAT Bioquest, Inc. (US), BPS Bioscience, Inc. (US), Enzo Biochem (US), PromoCell GmbH (Germany), Biotium (US), Geno Technology (US), Abcam plc (UK), and ReachBio Research Labs (US).

“Asia Pacific: The fastest-growing region in the stem cell assays market”

The Asia Pacific is estimated to be the fastest-growing segment of the market, owing to rising prevalence of cancer & other diseases, increasing R&D spending on biopharmaceutical projects and focus on developing stem cell based therapies. In this region, China and Japan are the largest markets.

The primary interviews conducted for this report can be categorized as follows:

By Respondent: Supply Side- 80% and Demand Side - 20%

By Designation: Managers- 45%, CXOs and Director level - 30%, and Executives - 25%

By Region: North America -20%, Europe -10%, Asia-Pacific -55%, RoW -15%

List of Companies Profiled in the Report:

Thermo Fisher Scientific Inc. (US)

Merck KGaA (Germany)

Danaher (US)

Becton, Dickinson and Company (US)

Bio-Rad Laboratories (US)

PerkinElmer (US)

Agilent Technologies (US)

Promega Corporation (US)

Cell Biolabs (US)

Miltenyi Biotec (Germany)

STEMCELL Technologies (Canada)

Bio-Techne Corporation (US)

FUJIFILM Holdings Corporation (Japan)

Charles River Laboratories (US)

HemoGenix Inc. (US)

Lonza Group (Switzerland)

Takara Bio Inc. (Japan)

Creative Bioarray (US)

AAT Bioquest, Inc. (US)

BPS Bioscience, Inc. (US)

Enzo Biochem (US)

PromoCell GmbH (Germany)

Biotium (US)

Geno Technology (US)

Abcam plc (UK)

ReachBio Research Labs (US).

Research Coverage:

This report provides a detailed picture of the stem cell assays market. It aims at estimating the size and future growth potential of the market across different segments such as the product, functionality, formulation and region. The report also includes an in-depth competitive analysis of the key market players along with their company profiles recent developments and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall stem cell assays market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, challenges, trends, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - FIGURE 2 BREAKDOWN OF PRIMARIES, BY RESPONDENT, DESIGNATION, AND REGION
- 2.2 MARKET ESTIMATION METHODOLOGY
 - FIGURE 3 STEM CELL ASSAYS MARKET SIZE ESTIMATION (SUPPLY-SIDE ANALYSIS), 2021
 - FIGURE 4 MARKET SIZE ESTIMATION: APPROACH (COMPANY REVENUE ANALYSIS-BASED ESTIMATION), 2021
 - 2.2.1 INSIGHTS FROM PRIMARY EXPERTS
 - FIGURE 5 MARKET SIZE VALIDATION FROM PRIMARY SOURCES
- 2.3 MARKET GROWTH RATE PROJECTIONS
 - FIGURE 6 STEM CELL ASSAYS MARKET (SUPPLY SIDE): CAGR PROJECTIONS
 - FIGURE 7 STEM CELL ASSAYS MARKET (DEMAND SIDE): GROWTH ANALYSIS OF DEMAND-SIDE FACTORS
 - 2.3.1 DATA TRIANGULATION
 - FIGURE 8 DATA TRIANGULATION METHODOLOGY
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 COVID-19 ASSUMPTIONS
- 2.5 RISK ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 9 STEM CELL ASSAYS MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 10 STEM CELL ASSAYS MARKET, BY CELL TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 11 STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2022 VS. 2027 (USD MILLION)

FIGURE 12 STEM CELL ASSAYS MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 13 STEM CELL ASSAYS MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 14 GEOGRAPHICAL SNAPSHOT OF STEM CELL ASSAYS MARKET

4 PREMIUM INSIGHTS

4.1 STEM CELL ASSAYS MARKET OVERVIEW

FIGURE 15 RISING AWARENESS ABOUT THERAPEUTIC POTENCY OF STEM CELLS TO DRIVE MARKET GROWTH

4.2 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE AND COUNTRY (2021)

FIGURE 16 INSTRUMENTS SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2021

4.3 STEM CELL ASSAYS MARKET SHARE, BY TYPE, 2022 VS. 2027

FIGURE 17 VIABILITY/CYTOTOXICITY ASSAYS SEGMENT WILL CONTINUE TO DOMINATE MARKET IN 2027

4.4 STEM CELL ASSAYS MARKET SHARE, BY APPLICATION, 2021

FIGURE 18 REGENERATIVE MEDICINE & THERAPY DEVELOPMENT SEGMENT DOMINATED MARKET IN 2021

4.5 STEM CELL ASSAYS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 19 ASIA PACIFIC COUNTRIES TO REGISTER HIGHEST GROWTH RATE FROM 2022 TO 2027

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 STEM CELL ASSAYS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

TABLE 1 STEM CELL ASSAYS MARKET: IMPACT ANALYSIS**5.2.1 DRIVERS**

- 5.2.1.1 Increasing awareness about therapeutic potency of stem cells
- 5.2.1.2 Increasing funding for stem cell research
- 5.2.1.3 Rising demand for cell-based assays in drug discovery
- 5.2.1.4 Collaborations and agreements among market players for stem cell assay products & services
- 5.2.1.5 Rising incidence of cancer

TABLE 2 GLOBAL CANCER INCIDENCE, 2020 VS. 2040**5.2.2 RESTRAINTS**

- 5.2.2.1 Issues in embryonic stem cell research
- 5.2.2.2 High cost of stem cell analysis instruments

5.2.3 OPPORTUNITIES

- 5.2.3.1 Emerging economies
- 5.2.3.2 Government initiatives to boost stem cell research

5.2.4 CHALLENGES

- 5.2.4.1 Lack of infrastructure for stem cell research in emerging economies
- 5.2.4.2 Dearth of trained and skilled professionals

5.3 RANGES/SCENARIOS**FIGURE 21 SPECTRUM OF SCENARIOS BASED ON IMPACT OF UNCERTAINTIES ON GROWTH OF STEM CELL ASSAYS MARKET****5.4 IMPACT OF COVID-19 ON STEM CELL ASSAYS MARKET**

- 5.4.1 INTRODUCTION
- 5.4.2 RESEARCH & DEVELOPMENT
- 5.4.3 RESEARCH FUNDING
- 5.4.4 SUPPLY CHAIN

FIGURE 22 STEM CELL ASSAYS MARKET SCENARIO WITH AND WITHOUT COVID-19 IMPACT, 2019-2021**5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS****FIGURE 23 REVENUE SHIFT AND NEW REVENUE POCKETS FOR STEM CELL ASSAY PRODUCT PROVIDERS****5.6 PRICING ANALYSIS**

- 5.6.1 AVERAGE SELLING PRICE OF PRODUCTS OFFERED BY KEY PLAYERS

TABLE 3 AVERAGE SELLING PRICE OF PRODUCTS OFFERED BY KEY PLAYERS (TOP 5)

- 5.6.2 AVERAGE SELLING PRICE TREND

5.7 TECHNOLOGY ANALYSIS

- 5.7.1 MICROFABRICATION-ASSISTED TECHNOLOGIES
 - 5.7.1.1 Microfluidics-based cell trap technology

5.7.1.2 Droplet-based microfluidic technology

5.7.1.3 Microwell-based analysis systems

5.7.2 ADVANCED TECHNOLOGIES

5.7.2.1 Bead-based multiplex assays

5.8 VALUE CHAIN ANALYSIS

FIGURE 24 VALUE CHAIN ANALYSIS OF STEM CELL ASSAYS MARKET

5.9 SUPPLY CHAIN ANALYSIS

FIGURE 25 STEM CELL ASSAYS MARKET: SUPPLY CHAIN ANALYSIS

5.10 ECOSYSTEM ANALYSIS

FIGURE 26 ECOSYSTEM ANALYSIS: STEM CELL ASSAYS MARKET

TABLE 4 SUPPLY CHAIN ECOSYSTEM

5.11 PATENT ANALYSIS

FIGURE 27 PATENT APPLICATIONS RELATED TO STEM CELL ASSAYS MARKET, JANUARY 2012–MARCH 2022

5.12 KEY CONFERENCES AND EVENTS IN 2022–2023

TABLE 5 STEM CELL ASSAYS MARKET: LIST OF CONFERENCES AND EVENTS

5.13 REGULATORY ANALYSIS

5.13.1 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS IN DIFFERENT REGIONS/COUNTRIES

5.13.2 REGULATORY ANALYSIS FOR STEM CELL RESEARCH

5.13.2.1 US

5.13.2.2 EUROPE

5.13.2.2.1 Germany

5.13.2.2.2 UK

5.13.2.2.3 France

5.13.2.2.4 Italy

5.13.2.2.5 Spain

5.13.2.2.6 Switzerland

5.13.3 REGULATORY ANALYSIS FOR STEM CELL THERAPY

5.13.3.1 US

5.13.3.2 European Union

5.14 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 STEM CELL ASSAYS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.14.1 THREAT OF NEW ENTRANTS

5.14.2 THREAT OF SUBSTITUTES

5.14.3 BARGAINING POWER OF BUYERS

5.14.4 BARGAINING POWER OF SUPPLIERS

5.14.5 DEGREE OF COMPETITION

5.15 KEY STAKEHOLDERS AND BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN PHARMACEUTICAL COMPANIES AND THEIR INFLUENCE IN BUYING PROCESS

FIGURE 28 INFLUENCE OF STAKEHOLDERS IN PHARMACEUTICAL
COMPANIES IN BUYING PROCESS OF STEM CELL ASSAY PRODUCTS

5.15.2 KEY BUYING CRITERIA FOR STEM CELL ASSAY PRODUCTS AMONG END USERS

FIGURE 29 KEY BUYING CRITERIA FOR END USERS

6 STEM CELL ASSAYS MARKET, BY TYPE

6.1 INTRODUCTION

TABLE 7 STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

6.2 VIABILITY/CYTOTOXICITY ASSAYS

TABLE 8 VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY REGION, 2020–2027
(USD MILLION)

TABLE 9 NORTH AMERICA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 10 EUROPE: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

TABLE 11 ASIA PACIFIC: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 12 VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD
MILLION)

6.2.1 TETRAZOLIUM REDUCTION ASSAYS

6.2.1.1 Growing use of tetrazolium reduction assays in high-throughput screening to
drive segment growth

TABLE 13 TETRAZOLIUM REDUCTION ASSAYS MARKET, BY REGION, 2020–2027
(USD MILLION)

TABLE 14 NORTH AMERICA: TETRAZOLIUM REDUCTION ASSAYS MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 15 EUROPE: TETRAZOLIUM REDUCTION ASSAYS MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 16 ASIA PACIFIC: TETRAZOLIUM REDUCTION ASSAYS MARKET, BY
COUNTRY, 2020–2027 (USD MILLION)

6.2.2 RESAZURIN CELL VIABILITY ASSAYS

6.2.2.1 Several advantages of resazurin cell viability assays to increase their
adoption

TABLE 17 RESAZURIN CELL VIABILITY ASSAYS MARKET, BY REGION, 2020–2027
(USD MILLION)

TABLE 18 NORTH AMERICA: RESAZURIN CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 19 EUROPE: RESAZURIN CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 20 ASIA PACIFIC: RESAZURIN CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.3 CALCEIN-AM CELL VIABILITY ASSAYS

6.2.3.1 Wide applications of Calcein-AM cell viability assays across various assay techniques to drive segment growth

TABLE 21 CALCEIN-AM CELL VIABILITY ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 22 NORTH AMERICA: CALCEIN-AM CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 23 EUROPE: CALCEIN-AM CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 24 ASIA PACIFIC: CALCEIN-AM CELL VIABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.4 OTHER VIABILITY/CYTOTOXICITY ASSAYS

TABLE 25 OTHER VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 26 NORTH AMERICA: OTHER VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 27 EUROPE: OTHER VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 28 ASIA PACIFIC: OTHER VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3 ISOLATION & PURIFICATION ASSAYS

6.3.1 GROWING USE OF ISOLATION & PURIFICATION IN STEM CELL ANALYSIS TO DRIVE SEGMENT GROWTH

TABLE 29 ISOLATION & PURIFICATION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 30 NORTH AMERICA: ISOLATION & PURIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 31 EUROPE: ISOLATION & PURIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 32 ASIA PACIFIC: ISOLATION & PURIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.4 CELL IDENTIFICATION ASSAYS

6.4.1 CELL IDENTIFICATION ASSAYS IDENTIFY TARGET CELLS THROUGH

MARKERS, BUFFERS, AND REAGENTS

TABLE 33 CELL IDENTIFICATION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 34 NORTH AMERICA: CELL IDENTIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 35 EUROPE: CELL IDENTIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 36 ASIA PACIFIC: CELL IDENTIFICATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.5 PROLIFERATION ASSAYS

6.5.1 CELL PROLIFERATION IS MEASURED ON THE BASIS OF AVERAGE DNA CONTENT AND CELLULAR METABOLISM

TABLE 37 PROLIFERATION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 38 NORTH AMERICA: PROLIFERATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 39 EUROPE: PROLIFERATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 40 ASIA PACIFIC: PROLIFERATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.6 DIFFERENTIATION ASSAYS

6.6.1 AVAILABILITY OF VARIOUS STEM CELL DIFFERENTIAL ASSAY KITS TO BOOST SEGMENT GROWTH

TABLE 41 DIFFERENTIATION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 42 NORTH AMERICA: DIFFERENTIATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 43 EUROPE: DIFFERENTIATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 44 ASIA PACIFIC: DIFFERENTIATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.7 FUNCTION ASSAYS

6.7.1 RISING DEMAND FOR FUNCTION ASSAYS IN DRUG DISCOVERY TO DRIVE SEGMENT GROWTH

TABLE 45 FUNCTION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 46 NORTH AMERICA: FUNCTION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 47 EUROPE: FUNCTION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 48 ASIA PACIFIC: FUNCTION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.8 APOPTOSIS ASSAYS

TABLE 49 APOPTOSIS ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 50 NORTH AMERICA: APOPTOSIS ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 51 EUROPE: APOPTOSIS ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 52 ASIA PACIFIC: APOPTOSIS ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 53 APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

6.8.1 CASPASE ASSAYS

6.8.1.1 Advantages offered by caspase assays to drive segment growth

TABLE 54 CASPASE ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 55 NORTH AMERICA: CASPASE ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 56 EUROPE: CASPASE ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 57 ASIA PACIFIC: CASPASE ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.8.2 ANNEXIN V & CELL PERMEABILITY ASSAYS

6.8.2.1 Increasing use of annexin V and cell permeability assays to drive segment growth

TABLE 58 ANNEXIN V & CELL PERMEABILITY ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 59 NORTH AMERICA: ANNEXIN V & CELL PERMEABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 60 EUROPE: ANNEXIN V & CELL PERMEABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 61 ASIA PACIFIC: ANNEXIN V & CELL PERMEABILITY ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.8.3 DNA FRAGMENTATION ASSAYS

6.8.3.1 DNA fragmentation assays are used to study the later stages of apoptosis

TABLE 62 DNA FRAGMENTATION ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 63 NORTH AMERICA: DNA FRAGMENTATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 64 EUROPE: DNA FRAGMENTATION ASSAYS MARKET, BY COUNTRY,

2020–2027 (USD MILLION)

TABLE 65 ASIA PACIFIC: DNA FRAGMENTATION ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.8.4 MITOCHONDRIAL ASSAYS

6.8.4.1 Mitochondrial assays are widely used to detect mitochondrial changes associated with apoptosis

TABLE 66 MITOCHONDRIAL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 67 NORTH AMERICA: MITOCHONDRIAL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 68 EUROPE: MITOCHONDRIAL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 69 ASIA PACIFIC: MITOCHONDRIAL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7 STEM CELL ASSAYS MARKET, BY CELL TYPE

7.1 INTRODUCTION

TABLE 70 STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

7.2 ADULT STEM CELLS

TABLE 71 ADULT STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 72 ADULT STEM CELLS ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 73 NORTH AMERICA: ADULT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 74 EUROPE: ADULT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 75 ASIA PACIFIC: ADULT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.1 MESENCHYMAL STEM CELLS

7.2.1.1 Increasing adoption of MSCs as potential treatment for various conditions to drive market growth

TABLE 76 MESENCHYMAL STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 77 NORTH AMERICA: MESENCHYMAL STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 78 EUROPE: MESENCHYMAL STEM CELL ASSAYS MARKET, BY

COUNTRY, 2020–2027 (USD MILLION)

TABLE 79 ASIA PACIFIC: MESENCHYMAL STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.2 INDUCED PLURIPOTENT STEM CELLS

7.2.2.1 Increased adoption of iPSCs in research on cell therapies & regenerative medicine to support market growth

TABLE 80 INDUCED PLURIPOTENT STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 81 NORTH AMERICA: INDUCED PLURIPOTENT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 82 EUROPE: INDUCED PLURIPOTENT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 83 ASIA PACIFIC: INDUCED PLURIPOTENT STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.3 HEMATOPOIETIC STEM CELLS

7.2.3.1 Increasing focus on developing HSC-based therapies to drive market growth

TABLE 84 HEMATOPOIETIC STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 85 NORTH AMERICA: HEMATOPOIETIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 86 EUROPE: HEMATOPOIETIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 87 ASIA PACIFIC: HEMATOPOIETIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.4 UMBILICAL CORD STEM CELLS

7.2.4.1 Rising investments and collaborations for developing umbilical cord stem cell therapies to propel market growth

TABLE 88 UMBILICAL CORD STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 89 NORTH AMERICA: UMBILICAL CORD STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 90 EUROPE: UMBILICAL CORD STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 91 ASIA PACIFIC: UMBILICAL CORD STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.5 NEURAL STEM CELLS

7.2.5.1 Increasing research to evaluate the potency of NSCs in disease treatment will drive segment growth

TABLE 92 NEURAL STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 93 NORTH AMERICA: NEURAL STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 94 EUROPE: NEURAL STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 95 ASIA PACIFIC: NEURAL STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.3 HUMAN EMBRYONIC STEM CELLS

7.3.1 ESCS CAN BE STORED AND PROCESSED EASILY

TABLE 96 HUMAN EMBRYONIC STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 97 NORTH AMERICA: HUMAN EMBRYONIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 98 EUROPE: HUMAN EMBRYONIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 99 ASIA PACIFIC: HUMAN EMBRYONIC STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8 STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE

8.1 INTRODUCTION

TABLE 100 STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

8.2 INSTRUMENTS

TABLE 101 STEM CELL ASSAY INSTRUMENTS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 102 NORTH AMERICA: STEM CELL ASSAY INSTRUMENTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 103 EUROPE: STEM CELL ASSAY INSTRUMENTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 104 ASIA PACIFIC: STEM CELL ASSAY INSTRUMENTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 105 STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

8.2.1 FLOW CYTOMETERS

8.2.1.1 Technological advancements in flow cytometry to drive segment growth

TABLE 106 FLOW CYTOMETERS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 107 NORTH AMERICA: FLOW CYTOMETERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 108 EUROPE: FLOW CYTOMETERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 109 ASIA PACIFIC: FLOW CYTOMETERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.2.2 CELL IMAGING & ANALYSIS SYSTEMS

8.2.2.1 High demand for cell imaging and analysis in cell behavior research studies to support segment growth

TABLE 110 CELL IMAGING & ANALYSIS SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 111 NORTH AMERICA: CELL IMAGING & ANALYSIS SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 112 EUROPE: CELL IMAGING & ANALYSIS SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 113 ASIA PACIFIC: CELL IMAGING & ANALYSIS SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.2.3 MICROELECTRODE ARRAYS

8.2.3.1 Increasing use of microelectrode arrays in stem cell research to drive segment growth

TABLE 114 MICROELECTRODE ARRAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 115 NORTH AMERICA: MICROELECTRODE ARRAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 116 EUROPE: MICROELECTRODE ARRAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 117 ASIA PACIFIC: MICROELECTRODE ARRAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.2.4 AUTOMATED CELL COUNTERS

8.2.4.1 Increasing adoption of automated cell counters to drive segment growth

TABLE 118 AUTOMATED CELL COUNTERS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 119 NORTH AMERICA: AUTOMATED CELL COUNTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 120 EUROPE: AUTOMATED CELL COUNTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 121 ASIA PACIFIC: AUTOMATED CELL COUNTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.3 KITS

8.3.1 RAPID EVOLUTION OF ASSAY PLATFORMS AND EMERGENCE OF NEW TECHNOLOGY PLATFORMS TO DRIVE SEGMENT GROWTH

TABLE 122 STEM CELL ASSAY KITS MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 123 NORTH AMERICA: STEM CELL ASSAY KITS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 124 EUROPE: STEM CELL ASSAY KITS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 125 ASIA PACIFIC: STEM CELL ASSAY KITS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

8.4 SERVICES

8.4.1 RISING DEMAND FOR ASSAY DEVELOPMENT SERVICES TO DRIVE SEGMENT GROWTH

TABLE 126 STEM CELL ASSAY SERVICES MARKET, BY REGION, 2020–2027 (USD MILLION)

TABLE 127 NORTH AMERICA: STEM CELL ASSAY SERVICES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 128 EUROPE: STEM CELL ASSAY SERVICES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 129 ASIA PACIFIC: STEM CELL ASSAY SERVICES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

9 STEM CELL ASSAYS MARKET, BY APPLICATION

9.1 INTRODUCTION

TABLE 130 STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

9.2 REGENERATIVE MEDICINE & THERAPY DEVELOPMENT

TABLE 131 STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY REGION, 2020–2027 (USD MILLION)

TABLE 132 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 133 EUROPE: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 134 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 135 STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE &

THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

9.2.1 ORTHOPEDIC, MUSCULOSKELETAL, AND SPINE APPLICATIONS

9.2.1.1 Increasing prevalence of orthopedic disorders to drive segment growth

TABLE 136 STEM CELL ASSAYS MARKET FOR ORTHOPEDIC, MUSCULOSKELETAL, AND SPINE APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 137 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR ORTHOPEDIC, MUSCULOSKELETAL, AND SPINE APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 138 EUROPE: STEM CELL ASSAYS MARKET FOR ORTHOPEDIC, MUSCULOSKELETAL, AND SPINE APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 139 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR ORTHOPEDIC, MUSCULOSKELETAL, AND SPINE APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.2 DERMATOLOGY APPLICATIONS

9.2.2.1 Increasing use of stem cells in skin disease treatment to drive segment growth

TABLE 140 STEM CELL ASSAYS MARKET FOR DERMATOLOGY APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 141 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR DERMATOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 142 EUROPE: STEM CELL ASSAYS MARKET FOR DERMATOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 143 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR DERMATOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.3 CARDIOVASCULAR APPLICATIONS

9.2.3.1 Growing demand for effective cardiovascular disease treatments and rising number of R&D activities to drive segment growth

TABLE 144 STEM CELL ASSAYS MARKET FOR CARDIOVASCULAR APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 145 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR CARDIOVASCULAR APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 146 EUROPE: STEM CELL ASSAYS MARKET FOR CARDIOVASCULAR APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 147 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR CARDIOVASCULAR APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.4 CENTRAL NERVOUS SYSTEM APPLICATIONS

9.2.4.1 Promising stem cell therapies for degenerative neurological disorders to drive segment growth

TABLE 148 STEM CELL ASSAYS MARKET FOR CENTRAL NERVOUS SYSTEM APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 149 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR CENTRAL NERVOUS SYSTEM APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 150 EUROPE: STEM CELL ASSAYS MARKET FOR CENTRAL NERVOUS SYSTEM APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 151 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR CENTRAL NERVOUS SYSTEM APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.5 ONCOLOGY APPLICATIONS

9.2.5.1 Increasing prevalence of cancer to drive segment growth

TABLE 152 INCREASING INCIDENCE OF CANCER, BY REGION, 2020 VS. 2030 VS. 2040 (MILLION)

TABLE 153 PROJECTED INCREASE IN THE GLOBAL NUMBER OF CANCER PATIENTS, 2015–2035

TABLE 154 STEM CELL ASSAYS MARKET FOR ONCOLOGY APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 155 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR ONCOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 156 EUROPE: STEM CELL ASSAYS MARKET FOR ONCOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 157 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR ONCOLOGY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.6 DIABETES APPLICATIONS

9.2.6.1 Rising incidence of diabetes to drive segment growth

TABLE 158 TOP FIVE COUNTRIES WITH THE HIGHEST NUMBER OF DIABETICS (20–79 YEARS), 2021 VS. 2045

TABLE 159 STEM CELL ASSAYS MARKET FOR DIABETES APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

TABLE 160 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR DIABETES APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 161 EUROPE: STEM CELL ASSAYS MARKET FOR DIABETES APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 162 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR DIABETES APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

9.2.7 OTHER REGENERATIVE MEDICINE & THERAPY DEVELOPMENT APPLICATIONS

TABLE 163 STEM CELL ASSAYS MARKET FOR OTHER REGENERATIVE

MEDICINE & THERAPY DEVELOPMENT APPLICATIONS, BY REGION, 2020–2027
(USD MILLION)

TABLE 164 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR OTHER
REGENERATIVE MEDICINE & THERAPY DEVELOPMENT APPLICATIONS, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 165 EUROPE: STEM CELL ASSAYS MARKET FOR OTHER REGENERATIVE
MEDICINE & THERAPY DEVELOPMENT APPLICATIONS, BY COUNTRY, 2020–2027
(USD MILLION)

TABLE 166 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR OTHER
REGENERATIVE MEDICINE & THERAPY DEVELOPMENT APPLICATIONS, BY
COUNTRY, 2020–2027 (USD MILLION)

9.3 DRUG DISCOVERY & DEVELOPMENT

9.3.1 RECENT PROGRESS IN THE DEVELOPMENT OF STEM CELL ASSAYS
TO DRIVE SEGMENT GROWTH

TABLE 167 STEM CELL ASSAYS MARKET FOR DRUG DISCOVERY &
DEVELOPMENT, BY REGION, 2020–2027 (USD MILLION)

TABLE 168 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR DRUG
DISCOVERY & DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 169 EUROPE: STEM CELL ASSAYS MARKET FOR DRUG DISCOVERY &
DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 170 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR DRUG DISCOVERY
& DEVELOPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

9.4 CLINICAL RESEARCH

9.4.1 INCREASING NUMBER OF PROMISING CLINICAL TRIALS USING
STEM CELLS TO BOOST SEGMENT GROWTH

TABLE 171 STEM CELL ASSAYS MARKET FOR CLINICAL RESEARCH, BY
REGION, 2020–2027 (USD MILLION)

TABLE 172 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR CLINICAL
RESEARCH, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 173 EUROPE: STEM CELL ASSAYS MARKET FOR CLINICAL RESEARCH,
BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 174 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR CLINICAL
RESEARCH, BY COUNTRY, 2020–2027 (USD MILLION)

10 STEM CELL ASSAYS MARKET, BY END USER

10.1 INTRODUCTION

TABLE 175 STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD
MILLION)

10.2 BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES

10.2.1 BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES ARE LARGEST END USERS OF STEM CELL ASSAYS

TABLE 176 STEM CELL ASSAYS MARKET FOR BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2020–2027 (USD MILLION)

TABLE 177 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 178 EUROPE: STEM CELL ASSAYS MARKET FOR BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 179 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR BIOPHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020–2027 (USD MILLION)

10.3 ACADEMIC & RESEARCH INSTITUTES

10.3.1 NEW STEM CELL RESEARCH INSTITUTES ARE BEING ESTABLISHED FOR STEM CELL RESEARCH AND REGENERATIVE MEDICINE

TABLE 180 STEM CELL ASSAYS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY REGION, 2020–2027 (USD MILLION)

TABLE 181 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 182 EUROPE: STEM CELL ASSAYS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 183 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY COUNTRY, 2020–2027 (USD MILLION)

11 STEM CELL ASSAYS MARKET, BY REGION

11.1 INTRODUCTION

TABLE 184 STEM CELL ASSAYS MARKET, BY REGION, 2020–2027 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 30 NORTH AMERICA: STEM CELL ASSAYS MARKET SNAPSHOT

TABLE 185 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 186 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 187 NORTH AMERICA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 188 NORTH AMERICA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 189 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 190 NORTH AMERICA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 191 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 192 NORTH AMERICA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 193 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 194 NORTH AMERICA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 195 NORTH AMERICA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.2.1 US

11.2.1.1 Rising funding for stem cell research to drive market growth

TABLE 196 US: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 197 US: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 198 US: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 199 US: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 200 US: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 201 US: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 202 US: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 203 US: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 204 US: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 205 US: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.2.2 CANADA

11.2.2.1 Rising government investments & funding to drive market in Canada

TABLE 206 CANADA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 207 CANADA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 208 CANADA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 209 CANADA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 210 CANADA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 211 CANADA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 212 CANADA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 213 CANADA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 214 CANADA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 215 CANADA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3 EUROPE

TABLE 216 EUROPE: STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 217 EUROPE: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 218 EUROPE: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 219 EUROPE: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 220 EUROPE: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 221 EUROPE: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 222 EUROPE: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 223 EUROPE: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 224 EUROPE: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 225 EUROPE: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 226 EUROPE: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.1 GERMANY

11.3.1.1 Growing biopharma industry and focus on regenerative medicine to drive market growth

TABLE 227 GERMANY: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 228 GERMANY: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 229 GERMANY: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 230 GERMANY: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 231 GERMANY: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 232 GERMANY: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 233 GERMANY: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 234 GERMANY: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 235 GERMANY: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 236 GERMANY: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.2 UK

11.3.2.1 Focus on innovation will increase demand for stem cell-based therapeutics

TABLE 237 UK: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 238 UK: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 239 UK: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 240 UK: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 241 UK: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 242 UK: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 243 UK: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 244 UK: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 245 UK: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 246 UK: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.3 FRANCE

11.3.3.1 Government initiatives to support market growth in France

TABLE 247 FRANCE: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 248 FRANCE: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 249 FRANCE: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 250 FRANCE: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 251 FRANCE: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 252 FRANCE: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 253 FRANCE: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 254 FRANCE: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 255 FRANCE: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 256 FRANCE: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.4 ITALY

11.3.4.1 Investment in R&D for development of new therapeutics to boost stem cell assays market

TABLE 257 ITALY: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 258 ITALY: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 259 ITALY: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 260 ITALY: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 261 ITALY: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 262 ITALY: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 263 ITALY: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 264 ITALY: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 265 ITALY: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 266 ITALY: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.5 SPAIN

11.3.5.1 Increasing investments from private and public organizations to drive market growth

TABLE 267 SPAIN: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 268 SPAIN: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 269 SPAIN: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 270 SPAIN: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 271 SPAIN: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 272 SPAIN: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 273 SPAIN: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 274 SPAIN: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 275 SPAIN: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 276 SPAIN: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.6 SWITZERLAND

11.3.6.1 Growing life science research to drive market growth

TABLE 277 SWITZERLAND: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 278 SWITZERLAND: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 279 SWITZERLAND: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 280 SWITZERLAND: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 281 SWITZERLAND: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 282 SWITZERLAND: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 283 SWITZERLAND: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 284 SWITZERLAND: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 285 SWITZERLAND: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 286 SWITZERLAND: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.3.7 REST OF EUROPE

TABLE 287 REST OF EUROPE: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 288 REST OF EUROPE: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 289 REST OF EUROPE: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 290 REST OF EUROPE: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 291 REST OF EUROPE: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 292 REST OF EUROPE: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 293 REST OF EUROPE: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 294 REST OF EUROPE: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 295 REST OF EUROPE: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 296 REST OF EUROPE: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.4 ASIA PACIFIC

FIGURE 31 ASIA PACIFIC: STEM CELL ASSAYS MARKET SNAPSHOT

TABLE 297 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 298 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 299 ASIA PACIFIC: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 300 ASIA PACIFIC: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 301 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 302 ASIA PACIFIC: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 303 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 304 ASIA PACIFIC: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 305 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 306 ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 307 ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.4.1 CHINA

11.4.1.1 Growing focus on stem cell research to drive market growth in China

TABLE 308 CHINA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 309 CHINA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 310 CHINA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 311 CHINA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 312 CHINA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 313 CHINA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 314 CHINA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 315 CHINA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 316 CHINA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 317 CHINA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.4.2 JAPAN

11.4.2.1 Growing collaborations for stem cell research to drive market growth in the country

TABLE 318 JAPAN: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 319 JAPAN: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 320 JAPAN: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 321 JAPAN: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 322 JAPAN: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 323 JAPAN: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 324 JAPAN: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 325 JAPAN: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 326 JAPAN: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 327 JAPAN: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.4.3 INDIA

11.4.3.1 Government initiatives supporting stem cell research to drive market growth in India

TABLE 328 INDIA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD

MILLION)

TABLE 329 INDIA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 330 INDIA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 331 INDIA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 332 INDIA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 333 INDIA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 334 INDIA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 335 INDIA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 336 INDIA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 337 INDIA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.4.4 REST OF ASIA PACIFIC

TABLE 338 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 339 REST OF ASIA PACIFIC: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 340 REST OF ASIA PACIFIC: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 341 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 342 REST OF ASIA PACIFIC: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 343 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 344 REST OF ASIA PACIFIC: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 345 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 346 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 347 REST OF ASIA PACIFIC: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.5 LATIN AMERICA

11.5.1 GROWTH OF BIOPHARMACEUTICAL INDUSTRY TO DRIVE MARKET GROWTH IN LATIN AMERICA

TABLE 348 MEXICO: CANCER CASES, BY CANCER TYPE, 2020

TABLE 349 LATIN AMERICA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 350 LATIN AMERICA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 351 LATIN AMERICA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 352 LATIN AMERICA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 353 LATIN AMERICA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 354 LATIN AMERICA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 355 LATIN AMERICA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 356 LATIN AMERICA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 357 LATIN AMERICA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 358 LATIN AMERICA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

11.6 MIDDLE EAST & AFRICA

11.6.1 INCREASING COLLABORATIONS FOR STEM CELL RESEARCH TO DRIVE MARKET GROWTH IN MEA

TABLE 359 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 360 MIDDLE EAST & AFRICA: VIABILITY/CYTOTOXICITY ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 361 MIDDLE EAST & AFRICA: APOPTOSIS ASSAYS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 362 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET, BY CELL TYPE, 2020–2027 (USD MILLION)

TABLE 363 MIDDLE EAST & AFRICA: ADULT STEM CELLS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 364 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET, BY PRODUCT & SERVICE, 2020–2027 (USD MILLION)

TABLE 365 MIDDLE EAST & AFRICA: STEM CELL ASSAY INSTRUMENTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 366 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 367 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET FOR REGENERATIVE MEDICINE & THERAPY DEVELOPMENT, BY TYPE, 2020–2027 (USD MILLION)

TABLE 368 MIDDLE EAST & AFRICA: STEM CELL ASSAYS MARKET, BY END USER, 2020–2027 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 RIGHT-TO-WIN APPROACHES ADOPTED BY KEY PLAYERS

FIGURE 32 STEM CELL ASSAYS MARKET: STRATEGIES ADOPTED

12.3 MARKET SHARE ANALYSIS

FIGURE 33 STEM CELL ASSAYS MARKET SHARE ANALYSIS, BY KEY PLAYER (2021)

TABLE 369 STEM CELL ASSAYS MARKET: DEGREE OF COMPETITION

12.4 REVENUE ANALYSIS

FIGURE 34 REVENUE ANALYSIS FOR KEY COMPANIES (2019-2021)

12.5 COMPANY EVALUATION QUADRANT

FIGURE 35 STEM CELL ASSAYS MARKET: COMPANY EVALUATION MATRIX, 2021

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

12.6 COMPETITIVE BENCHMARKING OF TOP 25 PLAYERS

12.6.1 OVERALL FOOTPRINT OF COMPANIES (25 COMPANIES)

TABLE 370 PRODUCT & REGIONAL FOOTPRINT ANALYSIS OF KEY PLAYERS IN STEM CELL ASSAYS MARKET

12.6.2 PRODUCT & SERVICE FOOTPRINT OF COMPANIES (25 COMPANIES)

TABLE 371 PRODUCT & SERVICE FOOTPRINT ANALYSIS OF KEY PLAYERS IN STEM CELL ASSAYS MARKET

12.6.3 REGIONAL FOOTPRINT OF COMPANIES (25 COMPANIES)

TABLE 372 REGIONAL FOOTPRINT ANALYSIS OF KEY PLAYERS IN STEM CELL ASSAYS MARKET

12.7 COMPANY EVALUATION QUADRANT: STARTUPS/SMES

FIGURE 36 STEM CELL ASSAYS MARKET: COMPANY EVALUATION MATRIX FOR STARTUPS/SMES, 2021

12.7.1 PROGRESSIVE COMPANIES

12.7.2 STARTING BLOCKS

12.7.3 RESPONSIVE COMPANIES

12.7.4 DYNAMIC COMPANIES

12.7.4.1 COMPETITIVE BENCHMARKING OF STARTUP/SME PLAYERS

TABLE 373 STEM CELL ASSAYS MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 374 STEM CELL ASSAYS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS (STARTUPS/SMES)

12.8 COMPETITIVE SCENARIO AND TRENDS

12.8.1 PRODUCT LAUNCHES

TABLE 375 STEM CELL ASSAYS MARKET: PRODUCT LAUNCHES, JANUARY 2018-MAY 2022

12.8.2 DEALS

TABLE 376 STEM CELL ASSAYS MARKET: DEALS, JANUARY 2018-MAY 2022

12.8.3 OTHER DEVELOPMENTS

TABLE 377 STEM CELL ASSAYS MARKET: OTHER DEVELOPMENTS, JANUARY 2018-MAY 2022

13 COMPANY PROFILES

13.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

13.1.1 THERMO FISHER SCIENTIFIC INC.

TABLE 378 THERMO FISHER SCIENTIFIC INC: BUSINESS OVERVIEW

FIGURE 37 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT (2021)

13.1.2 MERCK KGAA

TABLE 379 MERCK KGAA: BUSINESS OVERVIEW

FIGURE 38 MERCK KGAA: COMPANY SNAPSHOT (2021)

13.1.3 DANAHER

TABLE 380 DANAHER: BUSINESS OVERVIEW

FIGURE 39 DANAHER: COMPANY SNAPSHOT (2021)

13.1.4 BECTON, DICKINSON AND COMPANY

TABLE 381 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 40 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021)

13.1.5 BIO-RAD LABORATORIES

TABLE 382 BIO-RAD LABORATORIES: BUSINESS OVERVIEW

FIGURE 41 BIO-RAD LABORATORIES: COMPANY SNAPSHOT (2021)

13.1.6 PERKINELMER INC.

TABLE 383 PERKINELMER INC.: BUSINESS OVERVIEW

FIGURE 42 PERKINELMER INC.: COMPANY SNAPSHOT (2021)

13.1.7 AGILENT TECHNOLOGIES, INC.

TABLE 384 AGILENT TECHNOLOGIES, INC.: BUSINESS OVERVIEW

FIGURE 43 AGILENT TECHNOLOGIES, INC.: COMPANY SNAPSHOT (2021)

13.1.8 BIO-TECHNE CORPORATION

TABLE 385 BIO-TECHNE CORPORATION: BUSINESS OVERVIEW

FIGURE 44 BIO-TECHNE CORPORATION: COMPANY SNAPSHOT (2020)

13.1.9 FUJIFILM HOLDINGS CORPORATION

TABLE 386 FUJIFILM HOLDINGS CORPORATION: BUSINESS OVERVIEW

FIGURE 45 FUJIFILM HOLDINGS CORPORATION: COMPANY SNAPSHOT (2020)

13.1.10 CHARLES RIVER LABORATORIES

TABLE 387 CHARLES RIVER LABORATORIES: BUSINESS OVERVIEW

FIGURE 46 CHARLES RIVER LABORATORIES: COMPANY SNAPSHOT (2021)

13.1.11 LONZA GROUP

TABLE 388 LONZA GROUP: BUSINESS OVERVIEW

FIGURE 47 LONZA GROUP: COMPANY SNAPSHOT (2021)

13.1.12 PROMEGA CORPORATION

TABLE 389 PROMEGA CORPORATION: BUSINESS OVERVIEW

13.1.13 MILTENYI BIOTEC

TABLE 390 MILTENYI BIOTEC: BUSINESS OVERVIEW

13.1.14 STEMCELL TECHNOLOGIES

TABLE 391 STEMCELL TECHNOLOGIES: BUSINESS OVERVIEW

13.1.15 HEMOGENIX INC.

TABLE 392 HEMOGENIX INC.: BUSINESS OVERVIEW

13.1.16 CELL BIOLABS, INC.

TABLE 393 CELL BIOLABS, INC.: BUSINESS OVERVIEW

13.2 OTHER COMPANIES

13.2.1 TAKARA BIO INC.

13.2.2 CREATIVE BIOARRAY

13.2.3 AAT BIOQUEST, INC.

13.2.4 ABCAM PLC

13.2.5 BPS BIOSCIENCE, INC.

13.2.6 ENZO BIOCHEM INC.

13.2.7 PROMOCCELL GMBH

13.2.8 BIOTIUM

13.2.9 GENO TECHNOLOGY INC.

13.2.10 REACHBIO RESEARCH LABS

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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