

# Steel Rebar - Company Evaluation Report, 2025

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## Abstracts

The Steel Rebar Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Steel Rebar. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 12 Steel Rebar Companies were categorized and recognized as quadrant leaders.

Steel rebar, or reinforcing bars, are employed in concrete construction to form reinforced concrete. Typically featuring a ribbed surface to prevent slippage within the concrete, rebar offers several advantages, including significantly improving the structural integrity of concrete structures. While concrete possesses excellent compressive strength, it has relatively low tensile and torsional strength. Steel rebar compensates for these weaknesses by providing high tensile strength and helping to minimize the development and propagation of cracks that could compromise the entire structure.

Steel rebar refers to steel rods or meshes of steel wires used to reinforce concrete and hold it under tension. Because concrete excels under compression but performs poorly under tension, rebar significantly enhances its structural strength by reducing the risk of cracking and failure under stress. Generally made from carbon steel, rebar includes surface ridges or deformations that improve adhesion with concrete. It is available in various grades, sizes, and coatings, such as epoxy-coated or stainless steel rebar, to meet specific construction needs, including protection against corrosion. Extensively used in buildings, bridges, highways, dams, and other infrastructure projects, steel rebar is essential in civil engineering for boosting the durability and load-bearing capacity of concrete structures. Its application is governed by industry standards across different regions.

The 360 Quadrant maps the Steel Rebar companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Steel Rebar quadrant. The top criteria for product footprint evaluation included By TYPE (Deformed, Mild), By PROCESS (Basic Oxygen Steelmaking, Electric Arc Furnace), By COATING TYPE (Plain Carbon Steel Rebar, Galvanized Steel Rebar, Epoxy-coated Steel Rebar), By BAR SIZE (#3 Bar size, #4 Bar size, #5 Bar size, #8 Bar size, Other Bar Sizes), and By END-USE SECTOR (Infrastructure, Housing, Industrial).

Key players in the Steel Rebar market include major global corporations and specialized innovators such as NIPPON STEEL CORPORATION, ArcelorMittal, Gerdau S/A, Nucor Corporation, Commercial Metals Company, TATA Steel, Steel Authority of India Limited, Mechel PAO, Steel Dynamics, Inc., NLMK Group, JSW, and Baosteel Group Co., Ltd. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

### Top 3 Companies

#### NIPPON STEEL CORPORATION

NIPPON STEEL CORPORATION, formed through a merger in 2012, operates across various segments including steelmaking, engineering, and IT solutions. The company focuses on producing a wide range of steel products and has a significant presence in Asia, especially Japan. It has been at the forefront of technological advancements with its strong emphasis on product innovation and strategic expansions, including acquisitions such as that of U.S. Steel.

#### ArcelorMittal

ArcelorMittal, established in 2006, is a global steel manufacturing powerhouse with operations across 16 countries and a presence in over 155 countries worldwide. Its product portfolio includes high-quality finished and semi-finished steel products serving various industries like automotive and construction. ArcelorMittal's strategic focus remains on expanding its global footprint and product offerings, demonstrated by recent developments in sustainable steel solutions.

#### Nucor Corporation

Nucor Corporation is primarily focused on the North American market, where it has established itself as a key player. It emphasizes the importance of recycling and sustainability, having integrated these aspects into its business model. Nucor continues

to strengthen its market position through continual investments in infrastructure and expansion of its production capabilities, such as the new utility structures production facility in Utah.

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