

Steam Turbines Market by Type (Steam Cycle, Combined Cycle and Cogeneration), by Rated Capacity (1-120 MW, 121-350 MW, 351-750 MW and Above 750 MW), by Exhaust Type (Condensing and Noncondensing), by Application (Coal, Nuclear, Biomass and Others) and by Region (Americas, Asia-Pacific, Europe and Middle East & Africa) - Global Trends and Forecasts to 2020

<https://marketpublishers.com/r/SF13705F53CEN.html>

Date: November 2015

Pages: 167

Price: US\$ 5,650.00 (Single User License)

ID: SF13705F53CEN

Abstracts

Steam turbines market to grow at a CAGR of 4.4% during the forecast period 2015-2020

The steam turbines market is expected to reach a market size of USD 19,292 million by 2020, at a CAGR of 4.4% from 2015 to 2020. Growing investment in thermal power generation infrastructure, particularly in emerging economies, is driving the demand for steam turbines across the globe. Utilities across Asia-Pacific and the Middle East & Africa are expanding generation capacity to meet growing domestic electricity demand.

Steam turbines find important application in gas-fired combined cycle plants, as well as Combined Heat and Power (CHP/Cogeneration) plants. The increasing number of natural gas based combined cycle plants in the Americas and the Middle East, where natural gas prices have been very affordable over the past decade, is also increasing the demand for steam turbines.

Application in coal dominates the global market:

Coal application of steam turbine held the largest market share in terms of value, across all regions of the world, except Europe, where nuclear application was ahead by a wide margin. Asia-Pacific in particular was heavily dominated by coal application, and the region is expected to witness the highest growth for this application during the forecast period. However, growth will be subdued in the Americas and especially Europe, as policy measures by authorities make it tougher to build new fossil fuel fired power plants.

Asia-Pacific: The fastest growing region for steam turbine market

Asia-Pacific is home to some of the fastest growing emerging economies in the world and has the largest share of human population among all regions. Increasing demand for electricity in the region coupled with the intent of respective countries to plug the demand and supply gap has led to large scale plans for capacity expansion. China and India, two of the largest economies in the region, are together expected to add close to 60% of all new thermal power generation capacity in the world in the next five years. These infrastructure investments are projected to drive demand for steam turbines at a healthy pace.

Leading players of this market have been profiled with their recent developments and other strategic activities. These include Alstom SA (France), Siemens AG (Germany), General Electric (U.S.), Mitsubishi Hitachi Power Systems (Japan), and Toshiba Corporation (Japan) among others.

The report provides a comprehensive view about the steam turbines market. The factors that are driving demand, restraining growth, creating opportunities, and posing challenges to the market have been analyzed, while the leading players that hold the most competitive advantage have been profiled. Stakeholders such as steam turbine manufacturers, component suppliers, industry associations, policy think tanks, government planning departments, and independent market observers can utilize this information to understand the market and leverage the information to their business advantage.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKETS COVERED
- 1.4 YEARS CONSIDERED IN THE REPORT
- 1.5 CURRENCY
- 1.6 PACKAGE SIZE
- 1.7 LIMITATIONS
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of Primary Interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES
- 4.2 ASIA-PACIFIC: POTENTIAL MARKET TO INVEST DURING THE FORECAST PERIOD
- 4.3 COAL FIRED POWER PLANTS DOMINATED THE STEAM TURBINES MARKET, BY APPLICATION IN 2014
- 4.4 STEAM CYCLE (CONVENTIONAL) TYPE DOMINATED THE STEAM TURBINES MARKET IN 2014
- 4.5 INCREASE IN DEMAND FOR STEAM TURBINES FOR COAL FIRED POWER

PLANTS IN THE ASIA-PACIFIC REGION

4.6 STEAM TURBINES MARKET, BY EXHAUST TYPE

5 MARKET OVERVIEW

5.1 MARKET EVOLUTION

5.2 MARKET SEGMENTATION

5.2.1 BY TYPE

5.2.2 BY RATED CAPACITY

5.2.3 BY APPLICATION

5.2.4 BY EXHAUST TYPE

5.2.5 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increasing electricity consumption

5.3.1.2 Rising thermal power capacity additions

5.3.1.3 Increase in combined cycle and co-generation operations

5.3.2 RESTRAINT

5.3.2.1 Regulatory policy restrictions on fossil-fuel fired power plants

5.3.2.2 Slowdown in construction of new nuclear power plants

5.3.3 OPPORTUNITY

5.3.3.1 Replacement/Upgrades of aged power generation infrastructure

5.3.4 CHALLENGE

5.3.4.1 Boiler efficiency and steam quality

5.4 PORTER'S FIVE FORCES ANALYSIS

5.4.1 THREAT OF NEW ENTRANTS

5.4.1.1 High capital requirements

5.4.2 THREAT OF SUBSTITUTES

5.4.2.1 Competition from other generation technologies, particularly renewables

5.4.3 BARGAINING POWER OF SUPPLIERS

5.4.3.1 Dependence on regulatory policy in buyers' market

5.4.4 BARGAINING POWER OF BUYERS

5.4.4.1 Concentration of buyers in the market

5.4.5 INTENSITY OF RIVALRY

5.4.5.1 High degree of Competition

5.4.5.2 Most new thermal power orders coming from limited markets

5.5 SUPPLY CHAIN ANALYSIS

6 STEAM TURBINES MARKET, BY TYPE

- 6.1 INTRODUCTION
- 6.2 STEAM CYCLE (CONVENTIONAL)
- 6.3 COMBINED CYCLE
- 6.4 COGENERATION

7 STEAM TURBINES MARKET, BY RATED CAPACITY

- 7.1 INTRODUCTION
- 7.2 1-120 MW
- 7.3 121-350 MW
- 7.4 351-750 MW
- 7.5 ABOVE 750 MW

8 STEAM TURBINES MARKET, BY EXHAUST TYPE

- 8.1 INTRODUCTION
- 8.2 CONDENSING
- 8.3 NON-CONDENSING

9 STEAM TURBINES MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 COAL
- 9.3 BIOMASS
- 9.4 NUCLEAR
- 9.5 OTHERS

10 STEAM TURBINES MARKET, BY REGION

- 10.1 INTRODUCTION
- 10.2 ASIA-PACIFIC
 - 10.2.1 BY TYPE
 - 10.2.1 BY RATED CAPACITY
 - 10.2.2 BY APPLICATION
 - 10.2.3 BY EXHAUST TYPE
 - 10.2.4 BY COUNTRY
 - 10.2.4.1 China
 - 10.2.4.2 India

10.2.4.3 Japan

10.2.4.4 Rest of Asia-pacific

10.3 EUROPE

10.3.1 BY TYPE

10.3.2 BY RATED CAPACITY

10.3.3 BY APPLICATION

10.3.4 BY EXHAUST TYPE

10.3.5 BY COUNTRY

10.3.5.1 Germany

10.3.5.2 Russia

10.3.5.3 France

10.3.5.4 U.K.

10.3.5.5 Rest of Europe

10.4 AMERICAS

10.4.1 BY TYPE

10.4.2 BY RATED CAPACITY

10.4.3 BY APPLICATION

10.4.4 BY EXHAUST TYPE

10.4.5 BY COUNTRY

10.4.5.1 U.S.

10.4.5.2 Canada

10.4.5.3 Mexico

10.4.5.4 Brazil

10.4.5.5 Rest of Americas

10.5 MIDDLE EAST & AFRICA

10.5.1 BY TYPE

10.5.2 BY RATED CAPACITY

10.5.3 BY APPLICATION

10.5.4 BY EXHAUST TYPE

10.5.5 BY COUNTRY

10.5.5.1 Saudi Arabia

10.5.5.2 South Africa

10.5.5.3 UAE

10.5.5.4 Rest of the Middle East & Africa

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET SHARE ANALYSIS, 2014

11.3 COMPETITIVE SITUATION & TRENDS

11.4 CONTRACTS & AGREEMENTS

11.5 EXPANSIONS

11.6 MERGERS & ACQUISITIONS

11.7 OTHERS

11.8 NEW PRODUCT DEVELOPMENTS

12 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

12.1 INTRODUCTION

12.2 ALSTOM SA

12.3 SIEMENS AG

12.4 TOSHIBA CORPORATION

12.5 GENERAL ELECTRIC COMPANY

12.6 MITSUBISHI HITACHI POWER SYSTEMS, LTD.

12.7 ELIOTT GROUP

12.8 ANSALDO ENERGIA S.P.A.

12.9 SHANGHAI ELECTRIC GROUP CO. LTD.

12.10 DONGFANG ELECTRIC CORPORATION LIMITED

12.11 HARBIN ELECTRIC INTERNATIONAL COMPANY LIMITED

12.12 DOOSAN SKODA POWER

12.13 BHARAT HEAVY ELECTRICALS LIMITED

12.14 FUJI ELECTRIC CO., LTD.

12.15 MAN DIESEL & TURBO SE

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

List Of Tables

LIST OF TABLES

Table 1 INCREASING ELECTRICITY CONSUMPTION AND RISING THERMAL POWER CAPACITY ADDITIONS ARE PROPELLING THE GROWTH OF THE STEAM TURBINES MARKET

Table 2 REGULATORY HURDLES AND SLOWDOWN IN NUCLEAR POWER PROJECTS RESTRAIN MARKET GROWTH

Table 3 REPLACEMENT/UPGRADES OF AGED POWER GENERATION INFRASTRUCTURE IS AN OPPORTUNITY FOR THE STEAM TURBINES MARKET

Table 4 BOILER EFFICIENCY AND STEAM QUALITY IS A CHALLENGE

Table 5 STEAM TURBINES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 6 STEAM CYCLE (CONVENTIONAL) STEAM TURBINES MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 7 COMBINED CYCLE STEAM TURBINES MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 8 COGENERATION: STEAM TURBINES MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 9 STEAM TURBINES MARKET, BY RATED CAPACITY, 2013-2020 (USD MILLION)

Table 10 1-120 MW STEAM TURBINES MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 11 121-350 MW STEAM TURBINES MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 12 351-750 MW STEAM TURBINES MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 13 ABOVE 750 MW STEAM TURBINES MARKET, BY REGION, 2013-2020 (USD MILLION)

Table 14 DIFFERENCE BETWEEN CONDENSING AND NON-CONDENSING STEAM TURBINE

Table 15 STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2013-2020 (USD MILLION)

Table 16 CONDENSING STEAM TURBINES MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 17 NON-CONDENSING STEAM TURBINES MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 18 STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 19 COAL -POWERED STEAM TURBINES MARKET SIZE, BY REGION, 2012-2020 (USD MILLION)

Table 20 STEAM TURBINES COAL APPLICATION MARKET SIZE, BY TOP COUNTRIES, 2013–2020 (USD MILLION)

Table 21 BIOMASS-POWERED STEAM TURBINES MARKET SIZE, BY REGION, 2012-2020 (USD MILLION)

Table 22 STEAM TURBINES BIOMASS APPLICATION MARKET SIZE, BY TOP COUNTRIES, 2013–2020 (USD MILLION)

Table 23 NUCLEAR ENERGY POWERED STEAM TURBINES MARKET SIZE, BY REGION, 2012-2020 (USD MILLION)

Table 24 STEAM TURBINES NUCLEAR APPLICATION MARKET SIZE, BY TOP COUNTRIES, 2013–2020 (USD MILLION)

Table 25 OTHER FUEL POWERED STEAM TURBINES MARKET SIZE, BY REGION, 2012-2020 (USD MILLION)

Table 26 STEAM TURBINES OTHER APPLICATION MARKET SIZE, BY TOP COUNTRIES, 2013–2020 (USD MILLION)

Table 27 STEAM TURBINES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 28 ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 29 ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY RATED CAPACITY, 2013–2020 (USD MILLION)

Table 30 ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 31 ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2013–2020 (USD MILLION)

Table 32 ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 33 CHINA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 34 INDIA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 35 JAPAN: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 36 REST OF ASIA-PACIFIC: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 37 EUROPE: STEAM TURBINES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 38 EUROPE: STEAM TURBINES MARKET SIZE, BY RATED CAPACITY, 2013–2020 (USD MILLION)

Table 39 EUROPE: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 40 EUROPE: STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2013–2020 (USD MILLION)

Table 41 EUROPE: STEAM TURBINES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 42 GERMANY: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 43 RUSSIA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 44 FRANCE: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 45 U.K.: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 46 REST OF EUROPE: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 47 AMERICAS: STEAM TURBINES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 48 AMERICAS: STEAM TURBINES MARKET SIZE, BY RATED CAPACITY, 2013–2020 (USD MILLION)

Table 49 AMERICAS: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 50 AMERICAS: STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2013–2020 (USD MILLION)

Table 51 AMERICAS: STEAM TURBINES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 52 U.S.: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 53 CANADA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 54 MEXICO: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 55 BRAZIL: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 56 REST OF AMERICAS: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 57 MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY TYPE, 2013–2020 (USD MILLION)

Table 58 MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY RATED

CAPACITY, 2013–2020 (USD MILLION)

Table 59 MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 60 MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2013–2020 (USD MILLION)

Table 61 MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 62 SAUDI ARABIA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 63 SOUTH AFRICA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 64 UAE: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 65 REST OF THE MIDDLE EAST & AFRICA: STEAM TURBINES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 66 CONTRACTS & AGREEMENTS, 2015

Table 67 EXPANSIONS, 2014–2015

Table 68 MERGERS & ACQUISITIONS, 2014-2015

Table 69 OTHERS, 2013–2015

Table 70 NEW PRODUCT DEVELOPMENTS, 2012-2013

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: GLOBAL STEAM TURBINES MARKET

Figure 2 STEAM TURBINES MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 STEAM TURBINES MARKET: REGIONAL SNAPSHOT (2015 VS 2020)

Figure 7 ASIA-PACIFIC DOMINATED THE STEAM TURBINES MARKET IN 2014

Figure 8 ASIA-PACIFIC IS EXPECTED TO BE A POTENTIAL MARKET TO DEMAND STEAM TURBINES FOR COAL-FIRED POWER PLANT APPLICATION IN 2020

Figure 9 STEAM TURBINES MARKET SIZE, BY TYPE, 2015 & 2020 (USD MILLION)

Figure 10 STEAM TURBINES MARKET SIZE, BY RATED CAPACITY, 2014

Figure 11 STEAM TURBINES MARKET SIZE, BY EXHAUST TYPE, 2014-2020 (USD MILLION)

Figure 12 CONSEQUENT INVESTMENTS ON EXPANDING POWER GENERATION CAPACITIES IS EXPECTED TO DRIVE STEAM TURBINES MARKET IN THE FUTURE

Figure 13 ASIA-PACIFIC IS EXPECTED TO DOMINATE THE STEAM TURBINES MARKET, BY 2020

Figure 14 STEAM TURBINES WITH RATED CAPACITY OF 351-750 MW DOMINATED THE STEAM TURBINES MARKET IN 2014

Figure 15 STEAM CYCLE IS EXPECTED TO DOMINATE THE STEAM TURBINES MARKET DURING THE FORECAST PERIOD

Figure 16 DEMAND FOR PROGRAMMABLE ELECTRONIC SECTIONALIZER IS EXPECTED TO BE ON A RISE DURING THE FORECAST PERIOD

Figure 17 CONDENSING TYPE DOMINATED THE EXHAUST TYPE STEAM TURBINES MARKET IN 2014

Figure 18 IMPROVING EFFICIENCY OF STEAM TURBINES IS THE TOP PRIORITY OF MODERN STEAM TURBINE DESIGNS

Figure 19 SEGMENTATION OF STEAM TURBINES MARKET

Figure 20 SEGMENTATION OF STEAM TURBINES MARKET, BY TYPE

Figure 21 SEGMENTATION OF STEAM TURBINES MARKET, BY RATED CAPACITY

Figure 22 SEGMENTATION OF STEAM TURBINES MARKET, BY APPLICATION

Figure 23 SEGMENTATION OF THE STEAM TURBINES MARKET, BY APPLICATION

Figure 24 SEGMENTATION OF THE STEAM TURBINES MARKET, BY REGION

Figure 25 MARKET DYNAMICS OF STEAM TURBINES

Figure 26 INDIA: INCREASE IN GDP AND ELECTRICITY CONSUMPTION, 2009-2012

Figure 27 PORTER'S FIVE FORCES ANALYSIS: INTENSITY OF RIVALRY IS HIGH IN THE STEAM TURBINES MARKET

Figure 28 STEAM TURBINES: SUPPLY CHAIN

Figure 29 STEAM CYCLE (CONVENTIONAL) IS EXPECTED TO DOMINATE THE STEAM TURBINES MARKET DURING THE FORECAST PERIOD

Figure 30 ASIA-PACIFIC: A POTENTIAL MARKET FOR ALL TYPES OF STEAM TURBINES

Figure 31 ASIA-PACIFIC & EUROPE: KEY REGIONS TO DEMAND STEAM CYCLE STEAM TURBINES DURING THE FORECAST PERIOD

Figure 32 TYPICAL ADVANTAGES OF COGENERATION

Figure 33 KEY DRIVERS FOR 351-750 MW & ABOVE 750 MW SEGMENT

Figure 34 CONDENSING TYPE IS EXPECTED TO DOMINATE THE STEAM TURBINES MARKET DURING THE FORECAST PERIOD

Figure 35 COAL SEGMENT EXPECTED TO DOMINATE THE STEAM TURBINES MARKET DURING THE FORECAST PERIOD

Figure 36 STEAM TURBINES MARKET SHARE (VALUE), BY REGION, 2014

Figure 37 CHINA AND INDIA ARE EXPECTED TO WITNESS STRONGEST GROWTH DURING THE FORECAST PERIOD

Figure 38 ASIA-PACIFIC AND THE MIDDLE EAST & AFRICA ARE EXPECTED TO BE THE TWO FASTEST GROWING MARKETS DURING THE FORECAST PERIOD

Figure 39 REGIONAL SNAPSHOT: ASIA-PACIFIC OFFERS ATTRACTIVE MARKET OPPORTUNITIES

Figure 40 SOUTH AFRICA IS EXPECTED TO BE A POTENTIAL MARKET FOR STEAM TURBINES DURING THE FORECAST PERIOD

Figure 41 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AS THE KEY GROWTH STRATEGY, 2011-2015

Figure 42 ALSTOM SA ACCOUNTED FOR THE LARGEST SHARE IN THE STEAM TURBINES MARKET, 2014

Figure 43 MARKET EVALUATION FRAMEWORK

Figure 44 BATTLE FOR MARKET SHARE: CONTRACTS & AGREEMENTS IS THE KEY STRATEGY

Figure 45 REGIONAL REVENUE MIX OF TOP 5 MARKET PLAYERS

Figure 46 ALSTOM SA: COMPANY SNAPSHOT

Figure 47 ALSTOM SA: SWOT ANALYSIS

Figure 48 SIEMENS AG: COMPANY SNAPSHOT

Figure 49 SIEMENS: SWOT ANALYSIS

Figure 50 TOSHIBA CORPORATION: COMPANY SNAPSHOT

Figure 51 TOSHIBA: SWOT ANALYSIS

Figure 52 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 53 GENERAL ELECTRIC COMPANY: SWOT ANALYSIS

Figure 54 MITSUBISHI HITACHI POWER SYSTEMS, LTD: SWOT ANALYSIS

Figure 55 ANSLALDO ENERGIA S.P.A.: COMPANY SNAPSHOT

Figure 56 SHANGHAI ELECTRIC GROUP CO. LTD.: COMPANY SNAPSHOT

Figure 57 DONGFANG ELECTRIC CORPORATION LIMITED: COMPANY SNAPSHOT

Figure 58 BHARAT HEAVY ELECTRICALS LIMITED: COMPANY SNAPSHOT

Figure 59 FUJI ELECTRIC CO. LTD.: COMPANY SNAPSHOT

I would like to order

Product name: Steam Turbines Market by Type (Steam Cycle, Combined Cycle and Cogeneration), by Rated Capacity (1-120 MW, 121-350 MW, 351-750 MW and Above 750 MW), by Exhaust Type (Condensing and Noncondensing), by Application (Coal, Nuclear, Biomass and Others) and by Region (Americas, Asia-Pacific, Europe and Middle East & Africa) - Global Trends and Forecasts to 2020

Product link: <https://marketpublishers.com/r/SF13705F53CEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF13705F53CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970