

Starter Cultures Market by Application (Dairy & dairy-based products, Meat & seafood, alcoholic & non-alcoholic beverages), Form, Composition (Multi-strain mix, Single strain, and Multi-strain), Microorganism and Region - Global Forecast to 2027

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Abstracts

The global starter cultures market is estimated to be valued at USD 1.1 billion in 2022. It is projected to reach USD 1.5 billion by 2027, recording a CAGR of 5.5% during the forecast period. Starch is a polymeric carbohydrate that consists of a large number of glucose units. A starter culture facilitates the fermentation process in dairy & dairy-based products, meat & seafood, and bread and juices. The microorganisms used as starter cultures include bacteria, yeasts, and molds, of which thermophilic bacteria is the most common. In terms of composition, the starter culture market has been segmented into multi-mix strain, single strain, and multi-strain. Based on form, the freeze-dried starter culture is the most common.

“North America is projected to witness the growth of 5.0% during the forecast period.”

The starter cultures market in North America is growing at a CAGR of 5.0% due to the rising awareness related to health trends, the popularity of starter culture is witnessing a surge in the region. According to the USDA, with an 11.9 percent share, food ranked third, behind housing (34.9 percent) and transportation (16 percent), among the expenditures of an average US household in 2020. Key players in the region include DuPont (US), Biona (Canada), and Codex-ing (US). The starter culture market is projected to witness significant growth due to the growing demand for dairy products and high per capita income. The increase in the production of fermented dairy products impacts the starter culture market positively.

“The multi-strain mix segment dominated the starter cultures market by composition. It was valued at USD 809.5 million in 2021.”

It is projected that the multi-strain mix composition will witness the highest growth during the forecast period, owing to the value-added functions associated with it. It is projected that the multi-strain mix composition will witness the highest growth during the forecast period, owing to the value-added functions associated with it. Multi-strain mix starter culture has become more popular as the fermentation process continues in the presence of bacteriophage, which is not possible in a single strain composition.

“Bacteria dominated the starter culture market. It was valued at USD 850.6 million in 2021.”

It is projected that the bacteria segment will witness the fastest growth during the forecast period due to its increasing application in fermented dairy-based products. The European region dominated bacteria-based starter cultures, while the Asia Pacific region is expected to witness the fastest growth during the forecast period. Thermophilic bacteria form the major segment of bacteria used in starter cultures, and this segment is also expected to witness the fastest growth during the forecast period. Yeasts and molds are also expected to show growth during the forecast period due to the growing consumption of bread and meat.

Break-up of Primaries:

By Company Type: Tier 1 – 70.0%, Tier 2- 20.0%, Tier 3 – 10.0%

By Designation: CXOs- 44.4%, Managers- 33.3%, Executives – 22.2%

By Region: Europe - 50%, Asia Pacific – 30%, North America - 10%, South America – 4%, RoW – 10%

Leading players profiled in this report:

Chr. Hansen Holding A/S(Denmark)

IFF (US), DSM (Netherlands)

LB Bulgaricum (Bulgaria)

Bio chem SRL (Italy)

Dalton Biotecnologie Srl (Italy)

Mediterranea Biotecnologie Srl (Italy)

Genesis Laboratories (Bulgaria)

Bioprox (France)

Codex-ing Biotech Ingredients (US)

Sacco System (Italy)

Biena (Canada)

BDF Ingredients (Spain)

Benebios Inc. (US)

Benny Impex (India)

Research Coverage:

The report segments the starter cultures market on the basis of application, form, composition, microorganisms and region. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles, which together comprise and discuss views on the emerging & high-growth segments of the global starter cultures, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the starter cultures market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the starter cultures market is flourishing

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 MARKET SEGMENTATION: STARTER CULTURES MARKET

1.3.1 INCLUSIONS AND EXCLUSIONS

1.3.2 GEOGRAPHIC SCOPE

1.4 PERIODIZATION CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 STARTER CULTURES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 4 STARTER CULTURES MARKET SIZE ESTIMATION, BY TYPE (SUPPLY-SIDE)

FIGURE 5 STARTER CULTURES MARKET SIZE ESTIMATION (DEMAND-SIDE)

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION METHODOLOGY

2.4 ASSUMPTIONS FOR THE STUDY

2.5 LIMITATIONS OF THE STUDY

3 EXECUTIVE SUMMARY

Starter Cultures Market by Application (Dairy & dairy-based products, Meat & seafood, alcoholic & non-alcoholi...

TABLE 1 STARTER CULTURES MARKET SNAPSHOT, 2022 VS. 2027

FIGURE 7 STARTER CULTURES MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 8 STARTER CULTURES MARKET, BY COMPOSITION, 2022 VS. 2027 (USD MILLION)

FIGURE 9 STARTER CULTURES MARKET, BY FORM, 2022 VS. 2027 (USD MILLION)

FIGURE 10 STARTER CULTURES MARKET, BY MICROORGANISM, 2022 VS. 2027 (USD MILLION)

FIGURE 11 STARTER CULTURES MARKET SHARE & GROWTH (VALUE), BY REGION

4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES IN THE STARTER CULTURES MARKET

FIGURE 12 RISING DEMAND FOR FERMENTED DAIRY PRODUCTS DRIVING THE MARKET FOR STARTER CULTURE

4.2 STARTER CULTURES MARKET, BY MICROORGANISM, 2022

FIGURE 13 MAJORITY OF THE FERMENTATION PROCESSES IN DAIRY AND MEAT APPLICATIONS INVOLVE BACTERIAL CULTURES

4.3 EUROPE: STARTER CULTURES MARKET, BY KEY APPLICATION AND KEY COUNTRY

FIGURE 14 FRANCE WAS ONE OF THE MAJOR CONSUMERS OF STARTER CULTURE IN 2022

4.4 STARTER CULTURES MARKET, BY REGION

FIGURE 15 EUROPE ACCOUNTED FOR LARGEST SHARE OF STARTER CULTURE MARKET IN 2022

4.5 STARTER CULTURES MARKET, BY KEY COUNTRY

FIGURE 16 ASIAN COUNTRIES PROJECTED TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD (2022-2027)

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 STARTER CULTURES MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing production of dairy-based products and meat and seafood

FIGURE 18 GLOBAL PRODUCTION OF CHEESE, 2017–2025 (THOUSAND TONNE)

FIGURE 19 GLOBAL PRODUCTION OF BUTTER, 2017–2025 (THOUSAND TONNE)

5.2.1.2 Technological advancements

5.2.1.3 Health benefits provided by starter cultures

5.2.1.4 Growing consumption of functional drinks

5.2.2 RESTRAINTS

5.2.2.1 Stringent regulations concerning the use of starter cultures

5.2.2.2 Strict monitoring of conditions for the growth of starter cultures

5.2.3 OPPORTUNITIES

5.2.3.1 Growth prospects for untapped industrial applications

5.2.3.2 High-growth potential markets of Asia Pacific and South America

FIGURE 20 ASIA: MILK PRODUCTION, 2017–2025 (THOUSAND LITERS)

5.2.4 CHALLENGES

5.2.4.1 Fluctuations in the prices of raw materials

5.2.4.2 Lack of awareness regarding the selection of starter cultures

5.3 IMPACT OF COVID-19 ON THE STARTER CULTURES MARKET

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 REGULATORY FRAMEWORK

6.2.1 NORTH AMERICA

6.2.1.1 United States

6.2.1.2 Canada

6.2.2 EUROPE

6.2.3 ASIA PACIFIC

6.2.3.1 India

6.2.3.2 China

6.2.3.3 Russia

6.3 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 2 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 3 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 SOUTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 REST OF WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.4 PATENT ANALYSIS

FIGURE 21 NO OF PATENTS GRANTED FOR STARTER CULTURES MARKET, 2011-2021

FIGURE 22 REGIONAL ANALYSIS OF PATENT GRANTED FOR STARTER CULTURES MARKET, 2011-2021

TABLE 7 PATENTS PERTAINING TO STARTER CULTURE, 2021

6.5 VALUE CHAIN ANALYSIS

FIGURE 23 STARTER CULTURE: VALUE CHAIN ANALYSIS

6.6 TRENDS/DISRUPTIONS IMPACTING BUYERS

FIGURE 24 TRENDS/DISRUPTIONS IMPACTING BUYERS: CHR. HANSEN HOLDINGS A/S COMPANY

6.7 KEY CONFERENCES & EVENTS FROM 2022 TO 2023

TABLE 8 STARTER CULTURES MARKET: DETAILED LIST OF CONFERENCES & EVENTS

6.8 CASE STUDIES

6.8.1 SAFETY AND ORGANOLEPTIC CONCERNS

TABLE 9 COMPETITION BETWEEN STARTER CULTURES AND WILD MICROBIAL POPULATIONS IN SAUSAGE FERMENTATION

6.8.2 TACKLING FOOD LOSS AND WASTE

TABLE 10 DUPONT'S STARTER CULTURE SUPPORTING PLANT-BASED FOODS BY EXTENDING THE SHELF LIFE OF YOGHURTS BY TEN DAYS

6.9 SUPPLY CHAIN ANALYSIS

FIGURE 25 STARTER CULTURES MARKET: SUPPLY CHAIN ANALYSIS

6.10 PORTER'S FIVE FORCES ANALYSIS

TABLE 11 STARTER CULTURES MARKET: PORTER'S FIVE FORCES ANALYSIS

6.10.1 THREAT OF NEW ENTRANTS

6.10.2 THREAT OF SUBSTITUTES

6.10.3 BARGAINING POWER OF SUPPLIERS

6.10.4 BARGAINING POWER OF BUYERS

6.10.5 INTENSITY OF COMPETITIVE RIVALRY

6.11 TECHNOLOGY ANALYSIS

6.11.1 INDICATION-SPECIFIC FORMULATIONS TO IMPROVE THE METABOLIC ACTIVITY OF MICROBES

6.11.2 MICROENCAPSULATION TO ENHANCE VIABILITY OF STARTER CULTURE

6.11.3 PROBIOTICS/STARTER CULTURE AND ARTIFICIAL INTELLIGENCE

6.12 PRICE ANALYSIS

6.12.1 INTRODUCTION

FIGURE 26 PRICE ANALYSIS: STARTER CULTURES MARKET, BY FORM, 2017-2021 (USD PER/KG)

FIGURE 27 PRICE ANALYSIS: STARTER CULTURES MARKET, BY REGION, 2017-2021 (USD PER/KG)

7 STARTER CULTURES MARKET, BY APPLICATION

7.1 INTRODUCTION

FIGURE 28 STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

TABLE 12 STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 13 STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

7.2 DAIRY & DAIRY-BASED PRODUCTS

7.2.1 CHEESE CONTRIBUTED TO THE LARGEST SHARE

TABLE 14 DAIRY & DAIRY-BASED PRODUCTS: STARTER CULTURES MARKET SIZE, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 15 DAIRY & DAIRY-BASED PRODUCTS: STARTER CULTURES MARKET SIZE, BY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 16 DAIRY & DAIRY-BASED PRODUCTS: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 17 DAIRY & DAIRY-BASED PRODUCTS: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 18 CHEESE: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 19 CHEESE: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 20 YOGURT: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 21 YOGURT: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 22 BUTTER & CREAM: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 23 BUTTER & CREAM: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 24 OTHERS: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 25 OTHERS: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027

(USD MILLION)

7.3 MEAT & SEAFOOD

7.3.1 STARTER CULTURES HELP IN THE EFFECTIVE PRESERVATION OF FERMENTED MEAT

TABLE 26 MEAT & SEAFOOD: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 27 MEAT & SEAFOOD: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.4 ALCOHOLIC & NON-ALCOHOLIC BEVERAGES

7.4.1 INCREASING CONSUMPTION OF ALOCOHOLIC AND NON-ALCOHOLIC BEVERAGES DRIVING THE GROWTH OF STARTER CULTURES

TABLE 28 ALCOHOLIC & NON-ALCOHOLIC BEVERAGES: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 29 ALCOHOLIC & NON-ALCOHOLIC BEVERAGES: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

7.5 OTHERS

7.5.1 LACTOBACILLUS SAKEI AND LACTOBACILLUS ACIDOPHILUS ARE USED AS STARTER CULTURES IN SOURDOUGH BREAD

TABLE 30 OTHER APPLICATIONS: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 31 OTHER APPLICATIONS: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

8 STARTER CULTURES MARKET, BY MICROORGANISM

8.1 INTRODUCTION

FIGURE 29 STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022 VS. 2027 (USD MILLION)

TABLE 32 STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 33 STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

8.2 BACTERIA

8.2.1 THERMOPHILIC BACTERIA ARE THE MOST PREFERRED STARTER CULTURE

TABLE 34 BACTERIAL STARTER CULTURES MARKET SIZE, BY SUBTYPE, 2017–2021 (USD MILLION)

TABLE 35 BACTERIAL STARTER CULTURES MARKET SIZE, BY SUBTYPE, 2022–2027 (USD MILLION)

TABLE 36 BACTERIA: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 37 BACTERIA: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 38 THERMOPHILIC BACTERIAL STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 39 THERMOPHILIC BACTERIAL STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 40 MESOPHILIC BACTERIAL STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 41 MESOPHILIC BACTERIAL STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

8.3 YEASTS

8.3.1 YEAST IS MOSTLY USED AS A STARTER CULTURE IN BREAD DOUGH

TABLE 42 YEAST-BASED STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 43 YEAST-BASED STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

8.4 MOLDS

8.4.1 MOLDS ARE MOSTLY USED IN SAUSAGES AND OTHER MEAT ITEMS

TABLE 44 MOLD-BASED STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 45 MOLD-BASED STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9 STARTER CULTURES MARKET, BY FORM

9.1 INTRODUCTION

FIGURE 30 STARTER CULTURES MARKET SIZE, BY FORM, 2022 VS. 2027 (USD MILLION)

TABLE 46 STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)

TABLE 47 STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (USD MILLION)

TABLE 48 STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)

TABLE 49 STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)

9.2 FREEZE-DRIED

9.2.1 LYOPHILIZATION EASES TRANSPORT AND STORAGE PROPERTIES FOR STARTER CULTURE

TABLE 50 FREEZE-DRIED: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 51 FREEZE-DRIED: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

9.3 FROZEN

9.3.1 TEMPERATURE REQUIREMENTS ARE THE MAJOR RESTRAINT FOR STORAGE/TRANSPORTATION OF FROZEN STARTER CULTURE

TABLE 52 FROZEN: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 53 FROZEN: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

10 STARTER CULTURES MARKET, BY COMPOSITION

10.1 INTRODUCTION

FIGURE 31 STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022 VS. 2027 (USD MILLION)

TABLE 54 STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2017–2021 (USD MILLION)

TABLE 55 STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022–2027 (USD MILLION)

10.2 MULTI-STRAIN MIX

10.2.1 MULTI-STRAIN MIX HELPS INCORPORATE ADJUNCT FUNCTIONS TO THE FINAL PRODUCT, THEREBY EXPERIENCING MASSIVE DEMAND

TABLE 56 MULTI-STRAIN MIX: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 57 MULTI-STRAIN MIX: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

10.3 SINGLE STRAIN

10.3.1 SINGLE STRAIN STARTER CULTURE MAJORLY HELPS ATTAIN UNIFORM FLAVOR PROFILE DEVELOPMENT

TABLE 58 SINGLE STRAIN: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 59 SINGLE STRAIN: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

10.4 MULTI-STRAIN

10.4.1 MULTI-STRAIN MESOPHILIC STARTER CULTURES HAVE BEEN IN HIGH DEMAND ACROSS DEVELOPING ECONOMIES

TABLE 60 MULTI-STRAIN: STARTER CULTURES MARKET SIZE, BY REGION,

2017–2021 (USD MILLION)

TABLE 61 MULTI-STRAIN: STARTER CULTURES MARKET SIZE, BY REGION,
2022–2027 (USD MILLION)

11 STARTER CULTURES MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 32 EUROPE TO DOMINATE THE MARKET THROUGH 2027 (USD BILLION)

FIGURE 33 ASIA PACIFIC COUNTRIES TO RECORD THE FASTEST GROWTH
DURING THE FORECAST PERIOD

TABLE 62 STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD
MILLION)

TABLE 63 STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD
MILLION)

11.2 NORTH AMERICA

TABLE 64 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY COUNTRY,
2017–2021 (USD MILLION)

TABLE 65 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY COUNTRY,
2022–2027 (USD MILLION)

TABLE 66 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
APPLICATION, 2017–2021 (USD MILLION)

TABLE 67 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
APPLICATION, 2022–2027 (USD MILLION)

TABLE 68 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY DAIRY
PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 69 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY DAIRY
PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 70 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 71 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
MICROORGANISM, 2022–2027 (USD MILLION)

TABLE 72 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY BACTERIA,
2017–2021 (USD MILLION)

TABLE 73 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY BACTERIA,
2022–2027 (USD MILLION)

TABLE 74 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
COMPOSITION, 2017–2021 (USD MILLION)

TABLE 75 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY
COMPOSITION, 2022–2027 (USD MILLION)

TABLE 76 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)

TABLE 77 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (USD MILLION)

TABLE 78 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)

TABLE 79 NORTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)

11.2.1 US

11.2.1.1 The dairy industry is expected to drive the starter cultures market in the US
TABLE 80 US: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 81 US: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 82 US: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 83 US: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.2.2 MEXICO

11.2.2.1 Increasing dairy exports to drive the market growth in Mexico
TABLE 84 MEXICO: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 85 MEXICO: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 86 MEXICO: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 87 MEXICO: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.2.3 CANADA

11.2.3.1 Local manufacturers dominate the starter cultures market in the country
TABLE 88 CANADA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 89 CANADA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 90 CANADA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 91 CANADA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3 EUROPE

FIGURE 34 EUROPE: MARKET SNAPSHOT**TABLE 92 EUROPE: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)****TABLE 93 EUROPE: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)****TABLE 94 EUROPE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)****TABLE 95 EUROPE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)****TABLE 96 EUROPE: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2017–2021 (USD MILLION)****TABLE 97 EUROPE: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2022–2027 (USD MILLION)****TABLE 98 EUROPE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)****TABLE 99 EUROPE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)****TABLE 100 EUROPE: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2017–2021 (USD MILLION)****TABLE 101 EUROPE: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2022–2027 (USD MILLION)****TABLE 102 EUROPE: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2017–2021 (USD MILLION)****TABLE 103 EUROPE: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022–2027 (USD MILLION)****TABLE 104 EUROPE: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)****TABLE 105 EUROPE: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (USD MILLION)****TABLE 106 EUROPE: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)****TABLE 107 EUROPE: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)****11.3.1 FRANCE**

11.3.1.1 The meat industry is expected to drive the starter cultures market in France

TABLE 108 FRANCE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)**TABLE 109 FRANCE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)**

TABLE 110 FRANCE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 111 FRANCE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Increasing dairy exports drive market growth in Germany

TABLE 112 GERMANY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 113 GERMANY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 114 GERMANY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 115 GERMANY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.3 NETHERLANDS

11.3.3.1 Local manufacturers dominate the starter cultures market in the country

TABLE 116 NETHERLANDS: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 117 NETHERLANDS: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 118 NETHERLANDS: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 119 NETHERLANDS: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.4 UK

11.3.4.1 The well-established dairy industry is expected to drive the demand for starter culture

TABLE 120 UK: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 121 UK: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 122 UK: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 123 UK: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.5 TURKEY

11.3.5.1 Growth in meat demand is driving the market for starter culture

TABLE 124 TURKEY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 125 TURKEY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 126 TURKEY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 127 TURKEY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.6 ITALY

11.3.6.1 Increasing production and export are expected to drive the market for starter culture

TABLE 128 ITALY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 129 ITALY: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 130 ITALY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 131 ITALY: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.3.7 REST OF EUROPE

11.3.7.1 Switzerland is a leading dairy-based product market, which drives the demand for starter culture

TABLE 132 REST OF EUROPE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 133 REST OF EUROPE: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 134 REST OF EUROPE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 135 REST OF EUROPE: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.4 ASIA PACIFIC

FIGURE 35 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 136 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 137 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 138 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 139 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 140 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY DAIRY

PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 141 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 142 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 143 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

TABLE 144 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2017–2021 (USD MILLION)

TABLE 145 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2022–2027 (USD MILLION)

TABLE 146 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2017–2021 (USD MILLION)

TABLE 147 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022–2027 (USD MILLION)

TABLE 148 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)

TABLE 149 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (USD MILLION)

TABLE 150 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)

TABLE 151 ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)

11.4.1 CHINA

11.4.1.1 The meat industry is expected to drive the starter cultures market in China

TABLE 152 CHINA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 153 CHINA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 154 CHINA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 155 CHINA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.4.2 INDIA

11.4.2.1 Large-scale production of butter and increasing awareness regarding the benefits of starter culture are driving the market

TABLE 156 INDIA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 157 INDIA: STARTER CULTURES MARKET SIZE, BY APPLICATION,

2022–2027 (USD MILLION)

TABLE 158 INDIA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 159 INDIA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.4.3 AUSTRALIA & NEW ZEALAND

11.4.3.1 Well-established dairy and meat industries are expected to generate future demand for starter culture

FIGURE 36 AUSTRALIA AND NEW ZEALAND: CHEESE CONSUMPTION, 2011 VS. 2016 (KG PER CAPITA)

TABLE 160 AUSTRALIA & NZ: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 161 AUSTRALIA & NZ: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 162 AUSTRALIA & NZ: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 163 AUSTRALIA & NZ: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.4.4 JAPAN

11.4.4.1 Large-scale consumption of yogurt and fish is a major driver for growth in Japan

TABLE 164 JAPAN: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 165 JAPAN: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 166 JAPAN: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 167 JAPAN: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.4.5 MALAYSIA

11.4.5.1 Increasing demand for meat & seafood is expected to be a major driver for starter culture

TABLE 168 MALAYSIA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 169 MALAYSIA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 170 MALAYSIA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 171 MALAYSIA: STARTER CULTURES MARKET SIZE, BY

MICROORGANISM, 2022–2027 (USD MILLION)**11.4.6 REST OF ASIA PACIFIC**

11.4.6.1 Growth in meat & seafood demand drives the market for starter culture

TABLE 172 REST OF ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 173 REST OF ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 174 REST OF ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 175 REST OF ASIA PACIFIC: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.5 SOUTH AMERICA

TABLE 176 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 177 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 178 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 179 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 180 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 181 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 182 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 183 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

TABLE 184 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2017–2021 (USD MILLION)

TABLE 185 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2022–2027 (USD MILLION)

TABLE 186 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2017–2021 (USD MILLION)

TABLE 187 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022–2027 (USD MILLION)

TABLE 188 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)

TABLE 189 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM,

2022–2027 (USD MILLION)

TABLE 190 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)

TABLE 191 SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)

11.5.1 BRAZIL

11.5.1.1 Brazil's dairy industry positively impacts the starter cultures market

TABLE 192 BRAZIL: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 193 BRAZIL: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 194 BRAZIL: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 195 BRAZIL: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.5.2 ARGENTINA

11.5.2.1 Growing demand for cheese to drive the demand for starter culture

TABLE 196 ARGENTINA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 197 ARGENTINA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 198 ARGENTINA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 199 ARGENTINA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.5.3 REST OF SOUTH AMERICA

11.5.3.1 High demand for meat & seafood products acts as a major growth driver for starter culture

TABLE 200 REST OF SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 201 REST OF SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 202 REST OF SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 203 REST OF SOUTH AMERICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.6 REST OF THE WORLD (ROW)

TABLE 204 ROW: STARTER CULTURES MARKET SIZE, BY REGION, 2017–2021 (USD MILLION)

TABLE 205 ROW: STARTER CULTURES MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

TABLE 206 ROW: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 207 ROW: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 208 ROW: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 209 ROW: STARTER CULTURES MARKET SIZE, BY DAIRY PRODUCT TYPE, 2022–2027 (USD MILLION)

TABLE 210 ROW: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 211 ROW: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

TABLE 212 ROW: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2017–2021 (USD MILLION)

TABLE 213 ROW: STARTER CULTURES MARKET SIZE, BY BACTERIA, 2022–2027 (USD MILLION)

TABLE 214 ROW: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2017–2021 (USD MILLION)

TABLE 215 ROW: STARTER CULTURES MARKET SIZE, BY COMPOSITION, 2022–2027 (USD MILLION)

TABLE 216 ROW: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (USD MILLION)

TABLE 217 ROW: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (USD MILLION)

TABLE 218 ROW: STARTER CULTURES MARKET SIZE, BY FORM, 2017–2021 (KILOTONS)

TABLE 219 ROW: STARTER CULTURES MARKET SIZE, BY FORM, 2022–2027 (KILOTONS)

11.6.1 MIDDLE EAST

11.6.1.1 Increasing penetration of market players drives the demand for starter culture to have a positive impact

TABLE 220 MIDDLE EAST: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 221 MIDDLE EAST: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 222 MIDDLE EAST: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 223 MIDDLE EAST: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

11.6.2 AFRICA

11.6.2.1 High consumption of cheese has fueled the demand for starter culture among manufacturers

TABLE 224 AFRICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 225 AFRICA: STARTER CULTURES MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 226 AFRICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2017–2021 (USD MILLION)

TABLE 227 AFRICA: STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2022–2027 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 MARKET SHARE ANALYSIS, 2021

TABLE 228 STARTER CULTURES MARKET: DEGREE OF COMPETITION (COMPETATIVE)

12.3 KEY PLAYER STRATEGIES

FIGURE 37 KEY PLAYER STRATEGIES: STATER CULTURES MARKET

12.4 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 38 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS IN THE STARTER CULTURES MARKET, 2019–2021 (USD MILLION)

12.5 COVID-19-SPECIFIC COMPANY RESPONSE

12.5.1 CHR. HANSEN HOLDING A/S (DENMARK)

12.5.2 IFF (US)

12.5.3 DSM (NETHERLANDS)

12.6 COMPANY EVALUATION QUADRANT (KEY PLAYERS)

12.6.1 STARS

12.6.2 EMERGING LEADERS

12.6.3 PERVASIVE PLAYERS

12.6.4 PARTICIPANTS

FIGURE 39 STARTER CULTURES MARKET: COMPANY EVALUATION QUADRANT, 2021 (KEY PLAYERS)

12.6.5 PRODUCT FOOTPRINT

TABLE 229 COMPANY APPLICATION FOOTPRINT

TABLE 230 COMPANY BY MICROORGANISM FOOTPRINT

TABLE 231 COMPANY BY FORM FOOTPRINT

TABLE 232 COMPANY BY COMPOSITION FOOTPRINT

TABLE 233 COMPANY BY REGIONAL FOOTPRINT

TABLE 234 OVERALL COMPANY FOOTPRINT

12.7 STARTER CULTURES MARKET, START-UP/SME EVALUATION QUADRANT, 2021

12.7.1 PROGRESSIVE COMPANIES

12.7.2 STARTING BLOCKS

12.7.3 RESPONSIVE COMPANIES

12.7.4 DYNAMIC COMPANIES

TABLE 235 STARTER CULTURE: DETAILED LIST OF KEY STARTUP/SMES

TABLE 236 STARTER CULTURE: COMPETITIVE BENCHMARKING OF KEY STARTUP/SMES

FIGURE 40 STARTER CULTURES MARKET: COMPANY EVALUATION QUADRANT, 2021 (START-UP/SME)

12.8 PRODUCT LAUNCHES, DEALS, AND OTHER DEVELOPMENTS

12.8.1 PRODUCT LAUNCHES

TABLE 237 PRODUCT LAUNCHES, 2019–2022

12.8.2 DEALS

TABLE 238 DEALS, 2019–2021

12.8.3 OTHERS

TABLE 239 OTHERS, 2020

13 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MNM view)*

13.1 KEY PLAYERS

13.1.1 CHR. HANSEN HOLDING A/S

TABLE 240 CHR.HANSEN HOLDING A/S: BUSINESS OVERVIEW

FIGURE 41 CHR. HANSEN HOLDING A/S: COMPANY SNAPSHOT

TABLE 241 CHR. HANSEN HOLDING A/S: PRODUCTS OFFERED

TABLE 242 CHR. HANSEN HOLDING A/S: DEALS

TABLE 243 CHR. HANSEN HOLDING A/S: PRODUCT LAUNCHES

13.1.2 IFF

TABLE 244 IFF: BUSINESS OVERVIEW

FIGURE 42 IFF: COMPANY SNAPSHOT

TABLE 245 IFF: PRODUCTS OFFERED

TABLE 246 IFF: DEALS

13.1.3 DSM

TABLE 247 DSM: BUSINESS OVERVIEW
FIGURE 43 DSM: COMPANY SNAPSHOT
TABLE 248 DSM: PRODUCTS OFFERED
TABLE 249 DSM: DEALS
TABLE 250 DSM: PRODUCT LAUNCHES
13.1.4 LB BULGARICUMS
TABLE 251 LB BULGARICUM: BUSINESS OVERVIEW
TABLE 252 LB BULGARICUM: PRODUCTS OFFERED
13.1.5 BIOCHEM SRL
TABLE 253 BIOCHEM S.R.L.: BUSINESS OVERVIEW
TABLE 254 BIOCHEM S.R.L.: PRODUCTS OFFERED
13.1.6 DALTON BIOTECNOLOGIE S.R.L.
TABLE 255 DALTON BIOTECNOLOGIE S.R.L.: BUSINESS OVERVIEW
TABLE 256 DALTON BIOTECNOLOGIE S.R.L.: PRODUCTS OFFERED
13.1.7 MEDITERRANEA BIOTECNOLOGIE SRL
TABLE 257 MEDITERRANEA BIOTECNOLOGIE SRL: BUSINESS OVERVIEW
TABLE 258 MEDITERRANEA BIOTECNOLOGIE SRL: PRODUCTS OFFERED
13.1.8 GENESIS LABORATORIES
TABLE 259 GENESIS LABORATORIES: BUSINESS OVERVIEW
TABLE 260 GENESIS LABORATORIES: PRODUCTS OFFERED
13.1.9 BIOPROX
TABLE 261 BIOPROX: BUSINESS OVERVIEW
TABLE 262 BIOPROX: PRODUCTS OFFERED
13.1.10 CODEX-ING BIOTECH INGREDIENTS
TABLE 263 CODEX-ING BIOTECH INGREDIENTS: BUSINESS OVERVIEW
TABLE 264 CODEX-ING BIOTECH INGREDIENTS: PRODUCTS OFFERED
13.2 STARTUP'S/SMES
13.2.1 SACCO SYSTEM
TABLE 265 SACCO SYSTEM: BUSINESS OVERVIEW
TABLE 266 SACCO SYSTEM: PRODUCTS OFFERED
TABLE 267 SACCO SYSTEM: DEALS
TABLE 268 SACCO SYSTEM: OTHERS
13.2.2 BIENA
TABLE 269 BIENA: BUSINESS OVERVIEW
TABLE 270 BIENA: PRODUCTS OFFERED
13.2.3 BDF NATURAL INGREDIENTS
TABLE 271 BDF NATURAL INGREDIENTS: BUSINESS OVERVIEW
TABLE 272 BDF NATURAL INGREDIENTS: PRODUCTS OFFERED
TABLE 273 BDF NATURAL INGREDIENTS: DEALS

13.2.4 BENEBIOS INC.

TABLE 274 BENEBIOS INC.: BUSINESS OVERVIEW

TABLE 275 BENEBIOS INC.: PRODUCTS OFFERED

13.2.5 BENNY IMPEX

TABLE 276 BENNY IMPEX: BUSINESS OVERVIEW

TABLE 277 BENNY IMPEX: PRODUCTS OFFERED

13.2.6 ABSOURCE BIOLOGICS PVT. LTD.

13.2.7 KULTURED WELLNESS

13.2.8 BIOLACTER INC.

13.2.9 LACTINA LTD

13.2.10 ALLIANCE, INC.

Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

14 ADJACENT AND RELATED MARKETS

14.1 INTRODUCTION

TABLE 278 ADJACENT MARKETS TO STARTER CULTURES MARKET

14.2 LIMITATIONS

14.3 PROBIOTICS MARKET

14.3.1 MARKET DEFINITION

14.3.2 MARKET OVERVIEW

14.3.3 PROBIOTICS MARKET, BY INGREDIENTS

TABLE 279 PROBIOTICS MARKET SIZE, BY INGREDIENT, 2016–2020 (USD BILLION)

TABLE 280 PROBIOTICS MARKET SIZE, BY INGREDIENT, 2021–2026 (USD BILLION)

14.3.4 BACTERIA

TABLE 281 BACTERIA MARKET SIZE, BY REGION, 2016–2020 (USD BILLION)

TABLE 282 BACTERIA MARKET SIZE, BY REGION, 2021–2026 (USD BILLION)

14.4 YEAST

TABLE 283 YEAST MARKET SIZE, BY REGION, 2016–2020 (USD BILLION)

TABLE 284 YEAST MARKET SIZE, BY REGION, 2021–2026 (USD BILLION)

14.5 MEAT STARTER CULTURES MARKET

14.5.1 MARKET DEFINITION

14.5.2 MARKET OVERVIEW

14.5.3 MEAT STARTER CULTURES MARKET, BY MICROORGANISMS,

TABLE 285 MEAT STARTER CULTURES MARKET SIZE, BY MICROORGANISM, 2018–2025 (USD MILLION)

14.5.4 BACTERIA

TABLE 286 BACTERIA-BASED MEAT STARTER CULTURES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

14.6 FUNGI

TABLE 287 FUNGI-BASED MEAT STARTER CULTURES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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