

# **Sputter Coater Market by Substrate Type (Metal, Glass, Semiconductor), Target Type (Metal, Compound), End-Use Industry (Automotive, Electronics & Semiconductor, Institutes), and Region (North America, EU, APAC, South America, MEA) - Global Forecast to 2022**

<https://marketpublishers.com/r/SFE3D790987EN.html>

Date: March 2018

Pages: 131

Price: US\$ 5,650.00 (Single User License)

ID: SFE3D790987EN

## **Abstracts**

“Sputter coater market is expected to register a CAGR of 6.2% during forecast period.”

The sputter coater market is expected to grow from USD 595.8 million in 2017 to USD 804.2 million by 2022, at a CAGR of 6.2% between 2017 and 2022. Sputter coater is an equipment used to sputter a thin coating of targets, such as metals, compounds, and alloys onto substrates such as metals, glasses, and semiconductors. The growth of the electronics & semiconductor industry and increasing applications of glass coating are expected to drive the global sputter coater market during the forecast period. The high price of sputter coaters and their longevity may act as restraints for the growth of the sputter coater market.

“Biologicals and plastics substrate type sputter coaters are expected to grow at the highest CAGR during the forecast period.”

Based on substrate type, biologicals and plastics are expected to grow at the highest CAGR during the forecast period. This growth can be attributed to the rising need for coatings in biologics and plastics, as these materials are non-conductive in nature. Moreover, the wide use of plastics in different industries such as consumer electronics, display, and automotive, and their availability at a low price will drive this segment.

“The electronics & semiconductor end-use industry accounted for largest share of the sputter coater market in 2016.”

The electronics & semiconductor end-use industry accounted for the largest share of the sputter coater market in 2016. This can be attributed to the large demand for sputter coaters for the manufacturing of semiconductors, consumer electronics, and industrial electronics. Moreover, continuous technological advancements in the manufacturing of display electronics and semiconductors is expected to drive the demand for sputter coaters during the forecast period.

“Asia Pacific was the fastest-growing sputter coater market in 2016.”

Asia Pacific was the fastest-growing market for sputter coaters in 2016. This can be attributed to the increased production of electronics and automotive in the region. China is projected to be the fastest-growing market for sputter coaters in Asia Pacific, followed by Japan and Taiwan. Innovations and technological advancements in various end-use industries, such as electronics & semiconductor, institutes, and automotive are driving the sputter coater market in the region.

Extensive primary interviews were conducted to determine and verify the market size for several segments and subsegments and information gathered through secondary research.

Break-up of primary interviews is given below:

By Company Type - Tier 1 – 44%, Tier 2 – 36%, and Tier 3 – 20%

By Designation - C level – 21%, Director Level – 34%, and Others – 45%

By Region - North America – 26%, Europe – 21%, Asia Pacific– 43%, South America- 6%, and Middle East & Africa- 4%

Note: Tiers of the companies are defined on the basis of their total revenue, as of 2016: Tier 1 = USD 500 million, Tier 2 = USD 100 million to USD 500 million and Tier 3 = USD 100 million.

Others include sales managers, marketing managers, and product managers.

Companies profiled in this market research report include ULVAC (Japan), Quorum Technologies (UK), Buhler (Switzerland), Cressington Scientific Instruments (UK), Hitachi High-Technologies Corporation (Japan), Oxford Instruments (UK), Semicore Equipment (US), PLASSYS Bestek (France), PVD Products (US), and Denton Vacuum (US).

#### Research Coverage:

This research report categorizes the sputter coater market on the basis of substrate type, target type, end-use industry, and region. The report includes detailed information regarding the major factors influencing the growth of the sputter coater market, such as drivers, restraints, challenges, and opportunities. A detailed analysis of key industry players has been carried out to provide insights into business overviews, products, key strategies, expansions, new product developments, agreements, partnerships and recent developments associated with the market.

#### Reasons to Buy the Report

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the sputter coater market comprehensively and provides the closest approximations of market sizes for the overall market and subsegments across verticals and regions.
2. The report will help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders understand major competitors and gain insights to enhance their position in the business. The competitive landscape section includes expansions, new product developments, agreements, and partnerships.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS
- 2.5 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SPUTTER COATER MARKET
- 4.2 SPUTTER COATER MARKET IN APAC, BY TARGET TYPE AND COUNTRY
- 4.3 SPUTTER COATER MARKET, BY COUNTRY
- 4.4 SPUTTER COATER MARKET, BY TARGET TYPE
- 4.5 SPUTTER COATER MARKET, BY END-USE INDUSTRY

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
  - 5.2.1 DRIVERS

5.2.1.1 Growth in electronics & semiconductor industry

5.2.1.2 Growing telecommunication industry

5.2.1.3 Increasing applications of glass coating

## 5.2.2 RESTRAINTS

5.2.2.1 High price of sputter coaters

5.2.2.2 Longevity of sputter coaters

## 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing use of sputter coater in medical industry

5.2.3.2 Increasing use of small chamber confocal sputtering equipment in R&D

## 5.2.4 CHALLENGES

5.2.4.1 Difficulties faced in using sputter coaters

## 5.3 MACROECONOMIC OVERVIEW

### 5.3.1 INTRODUCTION

### 5.3.2 GDP GROWTH RATE AND FORECAST OF MAJOR ECONOMIES

### 5.3.3 ELECTRONICS INDUSTRY ANALYSIS

### 5.3.4 AUTOMOTIVE INDUSTRY ANALYSIS

## 6 SPUTTER COATER MARKET, BY SUBSTRATE TYPE

### 6.1 INTRODUCTION

### 6.2 METAL

### 6.3 GLASS

### 6.4 SEMICONDUCTOR

### 6.5 OTHERS

## 7 SPUTTER COATER MARKET, BY TARGET TYPE

### 7.1 INTRODUCTION

### 7.2 METAL

### 7.3 COMPOUND

### 7.4 OTHERS

## 8 SPUTTER COATER MARKET, BY END-USE INDUSTRY

### 8.1 INTRODUCTION

### 8.2 AUTOMOTIVE

### 8.3 ELECTRONICS & SEMICONDUCTOR

### 8.4 INSTITUTES

### 8.5 OTHERS

## **9 SPUTTER COATER MARKET, BY REGION**

### **9.1 INTRODUCTION**

### **9.2 NORTH AMERICA**

#### **9.2.1 US**

#### **9.2.2 CANADA**

#### **9.2.3 MEXICO**

### **9.3 SOUTH AMERICA**

#### **9.3.1 BRAZIL**

#### **9.3.2 ARGENTINA**

#### **9.3.3 REST OF SOUTH AMERICA**

### **9.4 EUROPE**

#### **9.4.1 GERMANY**

#### **9.4.2 FRANCE**

#### **9.4.3 ITALY**

#### **9.4.4 SPAIN**

#### **9.4.5 RUSSIA**

#### **9.4.6 UK**

#### **9.4.7 REST OF EUROPE**

### **9.5 APAC**

#### **9.5.1 CHINA**

#### **9.5.2 JAPAN**

#### **9.5.3 INDIA**

#### **9.5.4 SOUTH KOREA**

#### **9.5.5 TAIWAN**

#### **9.5.6 REST OF APAC**

### **9.6 MIDDLE EAST & AFRICA**

#### **9.6.1 SOUTH AFRICA**

#### **9.6.2 UAE**

#### **9.6.3 REST OF MIDDLE EAST & AFRICA**

## **10 COMPETITIVE LANDSCAPE**

### **10.1 OVERVIEW**

### **10.2 MARKET RANKING ANALYSIS**

### **10.3 COMPETITIVE SCENARIO**

#### **10.3.1 EXPANSIONS**

#### **10.3.2 NEW PRODUCT DEVELOPMENTS**

10.3.3 AGREEMENTS

10.3.4 PARTNERSHIPS

## **11 COMPANY PROFILES**

Business Overview, Products Offered, SWOT Analysis, Recent Developments, MnM View

11.1 ULVAC

11.2 QUORUM TECHNOLOGIES

11.3 BUHLER

11.4 CRESSINGTON SCIENTIFIC INSTRUMENTS

11.5 HITACHI HIGH-TECHNOLOGIES CORPORATION

11.6 OXFORD INSTRUMENTS

11.7 SEMICORE EQUIPMENT

11.8 PLASSYS BESTEK

11.9 PVD PRODUCTS

11.10 DENTON VACUUM

11.11 OTHER MARKET PLAYERS

11.11.1 VEECO INSTRUMENTS

11.11.2 KOLZER

11.11.3 SPI SUPPLIES

11.11.4 HIND HIGH VACUUM COMPANY (HHV)

11.11.5 KDF ELECTRONIC & VACUUM SERVICES

11.11.6 FHR ANLAGENBAU

11.11.7 ANGSTROM ENGINEERING

11.11.8 SOLERAS ADVANCED COATINGS

11.11.9 MILMAN THIN FILM SYSTEMS

11.11.10 PLASMA PROCESS GROUP

11.11.11 MUSTANG VACUUM SYSTEMS

11.11.12 KENOSISTEC

11.11.13 SCIENTIFIC VACUUM SYSTEMS

11.11.14 AJA INTERNATIONAL

11.11.15 ELECTRON MICROSCOPY SCIENCES

\*Details might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 INSIGHTS FROM INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 TRENDS AND FORECAST OF NOMINAL GDP, BY COUNTRY, 2015–2022

Table 2 SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 3 METAL SUBSTRATE TYPE MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 4 GLASS SUBSTRATE TYPE MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 5 SEMICONDUCTOR SUBSTRATE TYPE MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 6 OTHER SUBSTRATE TYPES MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 7 SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 8 METAL TARGET TYPE MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 9 COMPOUND TARGET TYPE MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 10 OTHER TARGET TYPES MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 11 SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 12 SPUTTER COATER MARKET SIZE IN AUTOMOTIVE END-USE INDUSTRY, BY REGION, 2015—2022 (USD MILLION)

Table 13 SPUTTER COATER MARKET SIZE IN ELECTRONICS & SEMICONDUCTOR END-USE INDUSTRY, BY REGION, 2015—2022 (USD MILLION)

Table 14 SPUTTER COATER MARKET SIZE IN INSTITUTES, BY REGION, 2015—2022 (USD MILLION)

Table 15 SPUTTER COATER MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2015—2022 (USD MILLION)

Table 16 SPUTTER COATER MARKET SIZE, BY REGION, 2015—2022 (USD MILLION)

Table 17 NORTH AMERICA: SPUTTER COATER MARKET SIZE, BY COUNTRY, 2015—2022 (USD MILLION)

Table 18 NORTH AMERICA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 19 NORTH AMERICA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 20 NORTH AMERICA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 21 US: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 22 US: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 23 US: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 24 CANADA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 25 CANADA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 26 CANADA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 27 MEXICO: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 28 MEXICO: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 29 MEXICO: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 30 SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY COUNTRY, 2015—2022 (USD MILLION)

Table 31 SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 32 SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 33 SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 34 BRAZIL: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 35 BRAZIL: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 36 BRAZIL: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 37 ARGENTINA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 38 ARGENTINA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE,

2015—2022 (USD MILLION)

Table 39 ARGENTINA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 40 REST OF SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 41 REST OF SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 42 REST OF SOUTH AMERICA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 43 EUROPE: SPUTTER COATER MARKET SIZE, BY COUNTRY, 2015—2022 (USD MILLION)

Table 44 EUROPE: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 45 EUROPE: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 46 EUROPE: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 47 GERMANY: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 48 GERMANY: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 49 GERMANY: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 50 FRANCE: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 51 FRANCE: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 52 FRANCE: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 53 ITALY: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 54 ITALY: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 55 ITALY: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 56 SPAIN: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 57 SPAIN: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 58 SPAIN: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 59 RUSSIA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 60 RUSSIA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 61 RUSSIA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 62 UK: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 63 UK: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 64 UK: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 65 REST OF EUROPE: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 66 REST OF EUROPE: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 67 REST OF EUROPE: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 68 APAC: SPUTTER COATER MARKET SIZE, BY COUNTRY, 2015—2022 (USD MILLION)

Table 69 APAC: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 70 APAC: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 71 APAC: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 72 CHINA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 73 CHINA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 74 CHINA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 75 JAPAN: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 76 JAPAN: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 77 JAPAN: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY,

2015—2022 (USD MILLION)

Table 78 INDIA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE,  
2015—2022 (USD MILLION)

Table 79 INDIA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022  
(USD MILLION)

Table 80 INDIA: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY,  
2015—2022 (USD MILLION)

Table 81 SOUTH KOREA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE  
TYPE, 2015—2022 (USD MILLION)

Table 82 SOUTH KOREA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE,  
2015—2022 (USD MILLION)

Table 83 SOUTH KOREA: SPUTTER COATER MARKET SIZE, BY END-USE  
INDUSTRY, 2015—2022 (USD MILLION)

Table 84 TAIWAN: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE,  
2015—2022 (USD MILLION)

Table 85 TAIWAN: SPUTTER COATER MARKET SIZE, BY TARGET TYPE,  
2015—2022 (USD MILLION)

Table 86 TAIWAN: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY,  
2015—2022 (USD MILLION)

Table 87 REST OF APAC: SPUTTER COATER MARKET SIZE, BY SUBSTRATE  
TYPE, 2015—2022 (USD MILLION)

Table 88 REST OF APAC: SPUTTER COATER MARKET SIZE, BY TARGET TYPE,  
2015—2022 (USD MILLION)

Table 89 REST OF APAC: SPUTTER COATER MARKET SIZE, BY END-USE  
INDUSTRY, 2015—2022 (USD MILLION)

Table 90 MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE, BY  
COUNTRY, 2015—2022 (USD MILLION)

Table 91 MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE, BY  
SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 92 MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE, BY TARGET  
TYPE, 2015—2022 (USD MILLION)

Table 93 MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE, BY END-  
USE INDUSTRY, 2015—2022 (USD MILLION)

Table 94 SOUTH AFRICA: SPUTTER COATER MARKET SIZE, BY SUBSTRATE  
TYPE, 2015—2022 (USD MILLION)

Table 95 SOUTH AFRICA: SPUTTER COATER MARKET SIZE, BY TARGET TYPE,  
2015—2022 (USD MILLION)

Table 96 SOUTH AFRICA: SPUTTER COATER MARKET SIZE, BY END-USE  
INDUSTRY, 2015—2022 (USD MILLION)

Table 97 UAE: SPUTTER COATER MARKET SIZE, BY SUBSTRATE TYPE,  
2015—2022 (USD MILLION)

Table 98 UAE: SPUTTER COATER MARKET SIZE, BY TARGET TYPE, 2015—2022  
(USD MILLION)

Table 99 UAE: SPUTTER COATER MARKET SIZE, BY END-USE INDUSTRY,  
2015—2022 (USD MILLION)

Table 100 REST OF MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE,  
BY SUBSTRATE TYPE, 2015—2022 (USD MILLION)

Table 101 REST OF MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE,  
BY TARGET TYPE, 2015—2022 (USD MILLION)

Table 102 REST OF MIDDLE EAST & AFRICA: SPUTTER COATER MARKET SIZE,  
BY END-USE INDUSTRY, 2015—2022 (USD MILLION)

Table 103 RANKING OF MAJOR SPUTTER COATER MANUFACTURERS, 2016

Table 104 EXPANSIONS, 2015–2017

Table 105 NEW PRODUCT DEVELOPMENTS, 2015–2017

Table 106 AGREEMENTS, 2015–2017

Table 107 PARTNERSHIPS, 2015–2017



## List Of Figures

### LIST OF FIGURES

Figure 1 SPUTTER COATER MARKET SEGMENTATION

Figure 2 SPUTTER COATER MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 SPUTTER COATER MARKET: DATA TRIANGULATION

Figure 6 METAL TO BE THE LARGEST TARGET TYPE OF THE SPUTTER COATER MARKET

Figure 7 ELECTRONICS & SEMICONDUCTOR TO BE THE LEADING END-USE INDUSTRY OF SPUTTER COATER

Figure 8 APAC WAS THE LARGEST SPUTTER COATER MARKET IN 2016

Figure 9 INCREASING DEMAND FROM VARIOUS END-USE INDUSTRIES TO DRIVE THE SPUTTER COATER MARKET

Figure 10 CHINA LED THE APAC SPUTTER COATER MARKET IN 2016

Figure 11 CHINA TO BE THE FASTEST-GROWING MARKET BETWEEN 2017 AND 2022

Figure 12 METAL TO BE THE FASTEST-GROWING TARGET TYPE

Figure 13 ELECTRONICS & SEMICONDUCTOR TO BE THE LARGEST END-USE INDUSTRY BETWEEN 2017 AND 2022

Figure 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN SPUTTER COATER MARKET

Figure 15 PRODUCTION OF GLOBAL ELECTRONICS AND IT INDUSTRIES, 2014–2017

Figure 16 REGIONAL PRODUCTION OF CARS AND COMMERCIAL VEHICLES, 2016

Figure 17 CHINA WAS THE LARGEST PRODUCER OF CARS AND COMMERCIAL VEHICLES IN 2016

Figure 18 SEMICONDUCTOR SUBSTRATE TYPE LED THE SPUTTER COATER MARKET IN 2016

Figure 19 APAC TO BE THE LARGEST MARKET FOR METAL SUBSTRATE TYPE

Figure 20 APAC TO BE THE LARGEST MARKET FOR GLASS SUBSTRATE TYPE

Figure 21 APAC TO BE THE LARGEST MARKET FOR SEMICONDUCTOR SUBSTRATE TYPE

Figure 22 APAC TO BE THE LARGEST MARKET FOR OTHER SUBSTRATE TYPES

Figure 23 METAL TARGET TYPE DOMINATED THE SPUTTER COATER MARKET IN 2016

Figure 24 APAC TO BE THE LARGEST MARKET FOR METAL TARGET TYPE

Figure 25 APAC TO BE THE LARGEST MARKET FOR COMPOUND TARGET TYPE

Figure 26 APAC TO BE THE LARGEST MARKET FOR OTHER TARGET TYPES

Figure 27 ELECTRONICS & SEMICONDUCTOR DOMINATED SPUTTER  
COATER MARKET IN 2016

Figure 28 APAC TO BE THE FASTEST-GROWING MARKET FOR SPUTTER  
COATER IN AUTOMOTIVE INDUSTRY

Figure 29 APAC TO BE THE LARGEST SPUTTER COATER MARKET IN  
ELECTRONICS& SEMICONDUCTOR INDUSTRY

Figure 30 APAC TO BE THE FASTEST-GROWING SPUTTER COATER MARKET IN  
INSTITUTES

Figure 31 APAC TO BE THE LARGEST SPUTTER COATER MARKET IN OTHEREND-  
USE INDUSTRIES

Figure 32 REGIONAL SNAPSHOT: RAPIDLY GROWING MARKETS ARE EMERGING  
AS NEW STRATEGIC LOCATIONS

Figure 33 NORTH AMERICA: SPUTTER COATER MARKET SNAPSHOT

Figure 34 US MARKET SNAPSHOT, 2017 VS. 2022

Figure 35 APAC: SPUTTER COATER MARKET SNAPSHOT

Figure 36 CHINA MARKET SNAPSHOT, 2017 VS. 2022

Figure 37 COMPANIES ADOPTED EXPANSIONS AS THE KEY GROWTH  
STRATEGY BETWEEN 2015 AND 2017

Figure 38 ULVAC: COMPANY SNAPSHOT

Figure 39 QUORUM TECHNOLOGIES: COMPANY SNAPSHOT

Figure 40 BUHLER: COMPANY SNAPSHOT

Figure 41 HITACHI HIGH-TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

Figure 42 OXFORD INSTRUMENTS: COMPANY SNAPSHOT



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