

Spunbond Nonwovens Market by Function (Disposable & Durable), By Material Type (Polypropylene, Polyethylene, Polyester), End-Use (Personal Care & Hygiene, Medical, Agriculture, Packaging, Automotive), and Region - Global Forecast to 2025

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Abstracts

The spunbond nonwovens market is estimated to be valued at USD 18.7 billion in 2020 and is projected to reach USD 23.8 billion by 2025, at a CAGR of 5.0% from 2020 to 2025. Growing preference for spunbond nonwovens in comparison to other nonwovens, the growing use of spunbond nonwoven fabrics in the medical sector, and high demand for polypropylene spunbond nonwovens are the key factors driving the growth of this market. The high cost of finished products affects the pricing structure of the intermediary industry and stagnant growth in baby diaper segment in matured markets acts as a key restraint to the growth of the spunbond nonwovens market.

“Disposable spunbond nonwoven is the largest segment of the global spunbond nonwovens market, by function.”

The disposable segment accounted for the larger share of the spunbond nonwovens market in 2019. This large share is mainly attributed to the material being cost-effective and the key functional properties which make it a preferred material, especially for products which have limited use, such as adult incontinence products, baby diapers, and sanitary pads. Extensive R&D is being carried out to increase the bio-degradability of disposable spunbonded nonwoven products. Polylactic acid spunbonded nonwovens have gathered attention as they are known to be biodegradable and biocompatible. Fitesa is among the leading producers for polylactic acid spunbonded nonwovens.

“Polypropylene is the largest material type in the spunbond nonwovens market.”

Polypropylene is the largest material type segment in the spunbond nonwovens market. Polypropylene is cheaper in comparison to other raw materials, which makes it a preferred material, especially for disposable products such as baby diapers, adult incontinence products, and sanitary pads. One of the major advantages of using polypropylene is its affordability and yield. They have low specific gravity and highest versatility amongst other available raw materials.

“Asia Pacific is projected to lead the spunbond nonwovens market during the forecast period.”

Asia Pacific is expected to lead the global spunbond nonwovens market during the forecast period. The growth of the Asia Pacific spunbond nonwovens market is mainly driven by rising disposable incomes and the growing consumption of disposable products. The spunbond nonwovens market in the Asia Pacific region is expected to grow at the highest CAGR from 2020 to 2025. This growth is primarily attributed to the high demand for spunbond nonwovens from countries such as China, Japan, India, and South Korea.

The break-up of profiles of primary participants for the report has been given below:

By Company Type: Tier 1—50%, Tier 2—25%, and Tier 3—25%

By Designation: C Level—45%, D Level—30%, and Others—25%

By Region: Asia Pacific—45%, North America—15%, Europe—25%, Middle East & Africa—10% South America—5%,

Major companies in the spunbond nonwovens market include Schouw & Co. (Denmark), Mitsui Chemicals, Inc. (Japan), Johns Manville Corporation (US), Fitesa S.A. (US), RadiciGroup SpA (Italy), Avgol Nonwovens (Israel), Kimberly-Clark Corporation (US), Berry Global Group, Inc. (US), Toray Industries, Inc. (Japan), Asahi Kasei Corporation (Japan), Pegas Nonwovens SA (Luxembourg), Kuraray Co., Ltd. (Japan), Kolon Industries, Inc. (South Korea), DuPont de Nemours and Company (US), and Mogul (Turkey).

Research Coverage

This report defines, segments, and projects the spunbond nonwovens market based on material type, end use, function, and region. It strategically profiles key market players and comprehensively analyzes the ranking of leading players in the market. It also tracks and analyzes competitive developments such as expansions, acquisitions, collaboration, investments, new product launches, and mergers in the market.

Reasons to Buy the Report

This report is expected to help market leaders/new entrants in this market by providing them the closest approximations of revenues of the spunbond nonwovens market and its subsegments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape, gain insights to enhance the position of their businesses, and enable them to make suitable go-to-market strategies. The report is expected to help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

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FIGURE 51 PRODUCT PORTFOLIO OF TOP PLAYERS IN SPUNBOND NONWOVENS MARKET

15.4 BUSINESS STRATEGY EXCELLENCE

FIGURE 52 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN SPUNBOND NONWOVENS MARKET

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15.5.1 PROGRESSIVE COMPANIES

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15.6 MARKET RANKING ANALYSIS

FIGURE 54 SPUNBOND NONWOVENS MARKET RANKING, BY COMPANY, 2019

15.7 COMPETITIVE SITUATION & TRENDS

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TABLE 332 NEW PRODUCT DEVELOPMENTS, 2016–2020

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TABLE 333 EXPANSIONS, 2016–2020

15.7.3 ACQUISITIONS

TABLE 334 ACQUISITIONS, 2016–2020

16 COMPANY PROFILES

(Business overview, Products offered, Recent developments & COVID-19 related developments)*

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FIGURE 55 SCHOUW & CO.: COMPANY SNAPSHOT

16.1.2 PFNONWOVENS GROUP

FIGURE 56 PF NONWOVENS GROUP: COMPANY SNAPSHOT

16.1.3 DUPONT DE NEMOURS, INC.

FIGURE 57 DUPONT DE NEMOURS, INC.: COMPANY SNAPSHOT

16.1.4 MITSUI CHEMICALS, INC.

FIGURE 58 MITSUI CHEMICALS, INC.: COMPANY SNAPSHOT

16.1.5 ASAHI KASEI CORPORATION

FIGURE 59 ASAHI KASEI: COMPANY SNAPSHOT

16.1.6 TORAY INDUSTRIES, INC.

FIGURE 60 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT

16.1.7 MOGUL

16.1.8 KOLON INDUSTRIES, INC.

FIGURE 61 KOLON INDUSTRIES, INC.: COMPANY SNAPSHOT

16.1.9 BERRY GLOBAL GROUP, INC.

FIGURE 62 BERRY GLOBAL GROUP, INC.: COMPANY SNAPSHOT

16.1.10 KIMBERLY-CLARK CORPORATION

FIGURE 63 KIMBERLY-CLARK CORPORATION: COMPANY SNAPSHOT

16.1.11 KURARAY CO., LTD

FIGURE 64 KURARAY CO., LTD: COMPANY SNAPSHOT

16.1.12 AVGOL NONWOVENS

FIGURE 65 AVGOL NONWOVENS: COMPANY SNAPSHOT

16.1.13 RADICI GROUP

16.1.14 JOHNS MANVILLE CORPORATION

16.1.15 FITESA S.A.

*Details on Business overview, Products offered, Recent developments & COVID-19 related developments might not be captured in case of unlisted companies.

16.2 OTHER COMPANIES

16.2.1 UMZAMO NONWOVENS (PTY) LTD

16.2.2 ADVANCE NONWOVEN VIETNAM CO., LTD.

16.2.3 MADA NONWOVENS

16.2.4 ULTRA NONWOVEN

16.2.5 KT EXPORTS (INDIA) PVT. LTD.

16.2.6 G?LSAN HOLDING

16.2.7 BAYTEKS TEKSTIL SAN. VE TIC. A.?

16.2.8 SAAF

16.2.9 FIBERWEB (INDIA) LTD.

16.2.10 HYDROWEB GMBH

16.2.11 SUNSHINE NONWOVEN FABRIC CO., LTD.

16.2.12 UNITIKA LTD

16.2.13 ALPHA FOAM LTD.

16.2.14 SIDWIN FABRIC PVT. LTD.

16.2.15 THRACE NONWOVENS & GEOSYNTHETICS S.A.

16.2.16 AHLSTROM-MUNKSJ? OYJ

16.2.17 SGN

16.2.18 CHTC JIAHUA NONWOVENS (HTJH)

17 APPENDIX

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17.3 AVAILABLE CUSTOMIZATIONS

17.4 RELATED REPORTS

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