

Soybean Derivatives Market by Type (Soybean, Soy Meal, and Soy Oil), Application (Feed, Food, and Other Industries), Lecithin Processing (Water, Acid, and Enzyme) and by Region - Global Trends & Forecast to 2020

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Abstracts

The market for soybean derivatives has made a noteworthy impact on the food & beverage industry and on other industries as well. The soybean crop is processed into soy meal and vegetable oil, and almost all of that meal is used in animal feed. Steady demand for soybean derivatives also confirms sustained need for food-grade soybeans, including specialty varieties, organic, non-GMO, and IP beans.

Leading companies in the soybean derivatives market are continuously developing technologies and new products with high proficiency. Thus, the soybean derivatives market is gaining global acceptance among manufacturers/producers. The leading players in this market are Bunge Ltd (U.S.), Archer Daniels Midland Company (U.S.), Louis Dreyfus Commodities (The Netherlands), Cargill, Incorporated (U.S.), and Wilmar International Limited (Singapore). These players are adopting different strategies to develop in the soybean derivatives market. Joint ventures, facility expansions, and acquisitions have been the key moves undertaken by them.

The soybean derivatives market is segmented on the basis of its applications into feed, food, and others (biodiesel, soy-based wood adhesives, soy ink, soy crayons, soy-based lubricants). It is also segmented on the basis of lecithin processing into water, acid, and enzyme. By type, the market is segmented into soybean, soy meal, and soy oil. Soy meal is further segmented into soy milk and soy protein concentrate. Likewise, soy oil is further segmented into soy lecithin. The soy meal segment was the largest in 2014, and is projected to grow as a result of the increasing demand from the food and

other functional industries.

The market for soybean derivatives is estimated to be worth \$176,921.05 million in 2015, and is projected to reach \$254,913.10 million by 2020, at a CAGR of 7.6%. In 2015, the Asia-Pacific region is estimated to be the largest market and is projected to grow to \$125,854.43 million by 2020, at a CAGR of 7.8%, as studied from 2015. North America is the second-largest market and is projected to grow at a CAGR of 9.2% during the period under review.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 MARKETS COVERED

1.2.2 PERIOD CONSIDERED FOR THE SOYBEAN MARKET

1.3 BASE CURRENCY CONSIDERED FOR THE SOYBEAN DERIVATIVES MARKET

1.4 LIMITATIONS

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY RESEARCH

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY RESEARCH

2.1.2.1 Key data from primary sources

2.1.3 BREAKDOWN OF PRIMARIES

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE ANALYSIS

2.2.2.1 Increased food demand of continuously growing population

2.2.2.2 Developing economies

2.2.2.3 Increasing middle-class population, 2009–2030

2.2.2.4 Supply-side analysis

2.2.2.5 Oilseed production

2.2.2.6 Increased soybean production

2.2.2.7 Global rise in import of soybean

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

2.5 MARKET SHARE ESTIMATION

2.6 ASSUMPTIONS

2.7 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 EXTENSIVE MARKET OPPORTUNITIES IN SOYBEAN DERIVATIVES MARKET
- 4.2 SOYBEAN DERIVATIVES MARKET, BY TYPE (\$MILLION)
- 4.3 ASIA-PACIFIC: THE LARGEST SOYBEAN DERIVATIVES MARKET
- 4.4 SOYBEAN DERIVATIVES MARKET, BY MAJOR COUNTRIES, 2014
- 4.5 SOYBEAN DERIVATIVES MARKET: DEVELOPED VS. DEVELOPING NATIONS, 2015–2020 (\$MILLION)
- 4.6 SOYBEAN DERIVATIVES MARKET SIZE, BY REGION, (\$MILLION)
- 4.7 PRODUCT GROWTH MATRIX
- 4.8 LIFE CYCLE ANALYSIS, BY REGION
- 4.9 MARKET CHASM ANALYSIS

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 EVOLUTION
- 5.3 MARKET SEGMENTATION
 - 5.3.1 BY TYPE
 - 5.3.2 BY APPLICATION
 - 5.3.3 BY PROCESSING
 - 5.3.4 BY REGION
- 5.4 MARKET DYNAMICS
 - 5.4.1 DRIVERS
 - 5.4.1.1 Growing requirement for animal feed consumption
 - 5.4.1.2 Increased global demand for protein
 - 5.4.1.3 Cheap source of high-quality protein
 - 5.4.1.4 Increase in consumption of processed foods
 - 5.4.1.5 Continuous investment and expansion of oilseed crushing ability
 - 5.4.2 RESTRAINTS
 - 5.4.2.1 Health issues due to excess consumption of processed foods
 - 5.4.2.1.1 Soy Lecithin Allergy
 - 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Growing lecithin demand
 - 5.4.3.2 Increased demand for soy food in developing nations
 - 5.4.3.3 New soy derivatives launched in the market
 - 5.4.4 BURNING ISSUE
 - 5.4.4.1 Regulations related to genetically modified soybeans

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 SUPPLY CHAIN ANALYSIS

6.4 KEY INFLUENCERS

6.5 INDUSTRY TRENDS

6.6 PORTER'S FIVE FORCES ANALYSIS

6.6.1 THREAT OF NEW ENTRANTS

6.6.2 THREAT OF SUBSTITUTES

6.6.3 BARGAINING POWER OF SUPPLIERS

6.6.4 BARGAINING POWER OF BUYERS

6.6.5 INTENSITY OF COMPETITIVE RIVALRY

6.7 STRATEGIC BENCHMARKING

6.7.1 KEY PLAYERS TARGETED ACQUISITIONS OF MEDIUM-SIZED PLAYERS

6.7.2 OPPORTUNITIES THROUGH JOINT VENTURES & AGREEMENTS

7 SOYBEAN DERIVATIVES MARKET, BY TYPE

7.1 INTRODUCTION

7.2 SOYBEAN

7.3 SOY MEAL

7.3.1 SOY MILK

7.3.2 SOY PROTEIN CONCENTRATE

7.4 SOY OIL

7.4.1 REFINED OIL

7.4.2 LECITHIN

7.4.3 OTHERS (GUMS, CHEMICALS)

7.5 OTHERS

8 SOYBEAN DERIVATIVES MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 FEED

8.2.1 POULTRY FEED

8.2.2 SWINE FEED

8.2.3 RUMINANTS

8.2.4 AQUAFEED

8.3 FOOD

8.3.1 PROTEIN

8.3.2 FAT

8.3.3 FIBER

8.4 OTHER INDUSTRIAL APPLICATIONS

9 SOYABEAN LECITHIN MARKET, BY PROCESSING

9.1 INTRODUCTION

9.2 WATER

9.3 ACID

9.4 ENZYME

9.5 OTHERS (MEMBRANE)

10 SOYBEAN DERIVATIVES MARKET, BY REGION

10.1 INTRODUCTION

10.2 PEST ANALYSIS

10.2.1 POLITICAL FACTORS

10.2.2 ECONOMIC FACTORS

10.2.3 SOCIAL FACTORS

10.2.4 TECHNOLOGICAL FACTORS

10.3 NORTH AMERICA

10.3.1 U.S.

10.3.2 CANADA

10.3.3 MEXICO

10.4 EUROPE

10.4.1 GERMANY

10.4.2 SPAIN

10.4.3 FRANCE

10.4.4 RUSSIA

10.4.5 ITALY

10.4.6 REST OF EUROPE

10.5 ASIA-PACIFIC

10.5.1 INDIA

10.5.2 JAPAN

10.5.3 CHINA

10.5.4 THAILAND

10.5.5 INDONESIA

- 10.5.6 REST OF ASIA-PACIFIC
- 10.6 LATIN AMERICA
 - 10.6.1 BRAZIL
 - 10.6.2 ARGENTINA
 - 10.6.3 REST OF LATIN AMERICA
- 10.7 REST OF THE WORLD (ROW)
 - 10.7.1 EGYPT
 - 10.7.2 MIDDLE EAST
 - 10.7.3 SOUTH AFRICA

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 SOYBEAN DERIVATIVES MARKET: GROWTH STRATEGIES, BY COMPANY
- 11.3 COMPETITIVE SITUATIONS & TRENDS
- 11.4 AGREEMENTS & COLLABORATIONS
- 11.5 INVESTMENTS & EXPANSIONS
- 11.6 ACQUISITIONS & MERGERS
- 11.7 JOINT VENTURES
- 11.8 PARTNERSHIPS

12 COMPANY PROFILES

- 12.1 INTRODUCTION
- 12.2 BUNGE LTD.
- 12.3 ARCHER DANIELS MIDLAND AND COMPANY
- 12.4 LOUIS DREYFUS COMMODITIES B.V.
- 12.5 CARGILL, INCORPORATED
- 12.6 WILMAR INTERNATIONAL LIMITED
- 12.7 NOBLE GROUP LTD.
- 12.8 CHS INC.
- 12.9 AG PROCESSING INC.
- 12.10 RUCHI SOYA INDUSTRIES LIMITED
- 12.11 DU PONT NUTRITION AND HEALTH

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.3 AVAILABLE CUSTOMIZATIONS

List Of Tables

LIST OF TABLES

TABLE 1 RISING DEMAND FOR HIGH-QUALITY, BACKED BY INCREASED CONSUMPTION OF PROCESSED FOOD

TABLE 2 HEALTH ISSUES FACED DUE TO CONSUMPTION OF PROCESSED FOODS IS RESTRAINING GROWTH OF SOYBEAN DERIVATIVES MARKET

TABLE 3 GROWING DEMAND FOR LECITHIN IS LIKELY TO ENHANCE THE GLOBAL SOYBEAN DERIVATIVES MARKET

TABLE 4 REGULATIONS RELATED TO GENETICALLY MODIFIED SOYBEANS IS THE MAJOR BURNING ISSUE IN THE SOYBEAN MARKET

TABLE 5 SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 6 SOY MEAL MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

TABLE 7 SOY MEAL MARKET SIZE, BY SUB-TYPE, 2013-2020 (\$MILLION)

TABLE 8 SOY OIL MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

TABLE 9 SOY OIL MARKET SIZE, BY SUB-TYPE, 2013-2020 (\$MILLION)

TABLE 10 OTHER SOYBEAN DERIVATIVES MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

TABLE 11 SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 12 SOYBEAN DERIVATIVES MARKET SIZE FOR FEED APPLICATION, BY REGION, 2013-2020 (\$MILLION)

TABLE 13 SOYBEAN DERIVATIVES MARKET SIZE FOR FOOD APPLICATION, BY REGION, 2013-2020 (\$MILLION)

TABLE 14 SOYBEAN DERIVATIVES MARKET SIZE IN OTHER INDUSTRIES, BY REGION, 2013-2020 (\$MILLION)

TABLE 15 SOY LECITHIN MARKET SIZE, BY PROCESSING, 2013-2020 (\$MILLION)

TABLE 16 PEST ANALYSIS: SOYBEAN DERIVATIVES MARKET

TABLE 17 SOYBEAN DERIVATIVES MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

TABLE 18 NORTH AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

TABLE 19 NORTH AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 20 U.S.: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 21 U.S.: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 22 CANADA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 23 CANADA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 24 MEXICO: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 25 MEXICO: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 26 EUROPE: SOYBEAN DERIVATIVES MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

TABLE 27 EUROPE: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 28 GERMANY: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 29 GERMANY: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 30 SPAIN: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 31 SPAIN: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 32 FRANCE: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 33 FRANCE: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 34 RUSSIA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 35 RUSSIA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 36 ITALY: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 37 ITALY: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 38 REST OF EUROPE: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 39 REST OF EUROPE: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 40 ASIA-PACIFIC: SOYBEAN DERIVATIVES MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

TABLE 41 ASIA-PACIFIC: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE,

2013-2020 (\$MILLION)

TABLE 42 INDIA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 43 INDIA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 44 JAPAN: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 45 JAPAN: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 46 CHINA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 47 CHINA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 48 THAILAND: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 49 THAILAND: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 50 INDONESIA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 51 INDONESIA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 52 REST OF ASIA-PACIFIC: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 53 REST OF ASIA-PACIFIC : SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 54 LATIN AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

TABLE 55 LATIN AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 56 BRAZIL: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 57 BRAZIL: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 58 ARGENTINA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 59 ARGENTINA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 60 REST OF LATIN AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 61 REST OF LATIN AMERICA: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 62 ROW: SOYBEAN DERIVATIVES MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

TABLE 63 ROW: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 64 EGYPT: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 65 EGYPT: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 66 OTHERS IN ROW: SOYBEAN DERIVATIVES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 67 OTHERS IN ROW: SOYBEAN DERIVATIVES MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 68 SOYBEAN DERIVATIVES MARKET, AGREEMENTS & COLLABORATIONS, 2013-2015

TABLE 69 SOYBEAN DERIVATIVES MARKET, INVESTMENTS & EXPANSIONS, 2011–2015

TABLE 70 SOYBEAN DERIVATIVES MARKET, ACQUISITIONS & MERGERS, 2010–2015

TABLE 71 SOYBEAN DERIVATIVES MARKET, JOINT VENTURES, 2012–2015

TABLE 72 SOYBEAN DERIVATIVES MARKET, PARTNERSHIPS, 2012–2015

About

The report “Soybean Derivatives Market by Type (Soybean, Soy Meal, and Soy Oil), by Application (Feed, Food, and Other Industries), by Lecithin Processing (Water, Acid, and Enzyme) and by Region - Global Trends & Forecast to 2020”, defines and segments the global market with analysis and projections of the size of the market.

The soybean derivatives market is projected to reach \$254.9 Billion by 2020, at a CAGR of 7.6%.

Key players of the soybean derivatives market include Bunge Ltd (U.S.), Archer Daniels Midland Company (U.S.), Louis Dreyfus Commodities (The Netherlands), Cargill, Incorporated (U.S.), Noble Group Ltd (Hong Kong), and Wilmar International Limited (Singapore).

The soy meal segment accounts for the largest share and is followed by the soy oil segment, in 2015. All segmented types of soy derivatives are essential for different kinds of industries. In 2015, the Asia-Pacific accounted for the largest share in the soy meal segment. In the same year, North America contributed the second-largest share.

The soybean derivatives market consists of applications such as feed, food, and other industries. Other industries include biodiesel, soy-based wood adhesives, soy ink, soy crayons, and soy-based lubricants. The demand for soybean derivatives in the feed industry accounted for the largest share in 2014, and was followed by the food industry, in the same year. For feed applications, the Asia-Pacific region was the largest market of soybean derivatives in 2014, followed by Europe.

The demand for different soybean derivatives is expected to increase significantly in the upcoming years. Leading companies are engaging in the production of soybean derivatives on a global scale, because it is considered to be a growing market. Existing companies are actively introducing new products to satisfy the customer demand for different food products.

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