

Soybean Derivatives Market by Type (Soybean, Soy Meal, and Soy Oil), Application (Feed, Food, and Other Industries), Lecithin Processing (Water, Acid, and Enzyme) and by Region - Global Trends & Forecast to 2020

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Abstracts

The market for soybean derivatives has made a noteworthy impact on the food & beverage industry and on other industries as well. The soybean crop is processed into soy meal and vegetable oil, and almost all of that meal is used in animal feed. Steady demand for soybean derivatives also confirms sustained need for food-grade soybeans, including specialty varieties, organic, non-GMO, and IP beans.

Leading companies in the soybean derivatives market are continuously developing technologies and new products with high proficiency. Thus, the soybean derivatives market is gaining global acceptance among manufacturers/producers. The leading players in this market are Bunge Ltd (U.S.), Archer Daniels Midland Company (U.S.), Louis Dreyfus Commodities (The Netherlands), Cargill, Incorporated (U.S.), and Wilmar International Limited (Singapore). These players are adopting different strategies to develop in the soybean derivatives market. Joint ventures, facility expansions, and acquisitions have been the key moves undertaken by them.

The soybean derivatives market is segmented on the basis of its applications into feed, food, and others (biodiesel, soy-based wood adhesives, soy ink, soy crayons, soy-based lubricants). It is also segmented on the basis of lecithin processing into water, acid, and enzyme. By type, the market is segmented into soybean, soy meal, and soy oil. Soy meal is further segmented into soy milk and soy protein concentrate. Likewise, soy oil is further segmented into soy lecithin. The soy meal segment was the largest in 2014, and is projected to grow as a result of the increasing demand from the food and

other functional industries.

The market for soybean derivatives is estimated to be worth \$176,921.05 million in 2015, and is projected to reach \$254,913.10 million by 2020, at a CAGR of 7.6%. In 2015, the Asia-Pacific region is estimated to be the largest market and is projected to grow to \$125,854.43 million by 2020, at a CAGR of 7.8%, as studied from 2015. North America is the second-largest market and is projected to grow at a CAGR of 9.2% during the period under review.

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About

The report “Soybean Derivatives Market by Type (Soybean, Soy Meal, and Soy Oil), by Application (Feed, Food, and Other Industries), by Lecithin Processing (Water, Acid, and Enzyme) and by Region - Global Trends & Forecast to 2020”, defines and segments the global market with analysis and projections of the size of the market.

The soybean derivatives market is projected to reach \$254.9 Billion by 2020, at a CAGR of 7.6%.

Key players of the soybean derivatives market include Bunge Ltd (U.S.), Archer Daniels Midland Company (U.S.), Louis Dreyfus Commodities (The Netherlands), Cargill, Incorporated (U.S.), Noble Group Ltd (Hong Kong), and Wilmar International Limited (Singapore).

The soy meal segment accounts for the largest share and is followed by the soy oil segment, in 2015. All segmented types of soy derivatives are essential for different kinds of industries. In 2015, the Asia-Pacific accounted for the largest share in the soy meal segment. In the same year, North America contributed the second-largest share.

The soybean derivatives market consists of applications such as feed, food, and other industries. Other industries include biodiesel, soy-based wood adhesives, soy ink, soy crayons, and soy-based lubricants. The demand for soybean derivatives in the feed industry accounted for the largest share in 2014, and was followed by the food industry, in the same year. For feed applications, the Asia-Pacific region was the largest market of soybean derivatives in 2014, followed by Europe.

The demand for different soybean derivatives is expected to increase significantly in the upcoming years. Leading companies are engaging in the production of soybean derivatives on a global scale, because it is considered to be a growing market. Existing companies are actively introducing new products to satisfy the customer demand for different food products.

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