

Soundproof Curtains Market by Type (Sound-insulating, Sound-reducing, Sound-blocking), Material (Glass Wool, Rock Wool, Natural Fabrics, Plastic Foam), End-use Sector (Residential, Commercial, Industrial), and Region - Global Forecast to 2022

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Abstracts

“Soundproof curtains market is projected to grow at a CAGR of 7.7% during the forecast period.”

The soundproof curtains market size will grow from USD 1.65 billion in 2017 to USD 2.38 billion by 2022, at a CAGR of 7.7%. This market is witnessing considerable growth due to advancements in soundproof material technology and the growing building & construction industry. Rising health issues among people owing to the increasing sound pollution along with growth in residential and non-residential construction activities are the key factors fueling the growth of the soundproof curtains market. The soundproof curtains market presents opportunities owing to the stringent environmental regulations and increasing global noise pollution, which will drive the demand for acoustic curtains. In contrast, factors such as price volatility of raw materials and the rising demand for high sound insulated products such as soundproof carpets, panels, and ceiling solutions hamper the growth of the soundproof curtains market.

“The glass wool segment held the largest share of the soundproof curtains market in 2016.”

Glass wool accounted for the largest market share in 2016 and is projected to dominate the market through 2022. The dominant position of this segment is attributed to glass wool being flexible, non-combustible, and non-degradable. Glass wool insulation has various properties such as sound absorption, durability, water repellency,

incombustibility, and excellent heat insulation, which make it a suitable option for acoustic insulation.

“The Asia Pacific soundproof curtains market is projected to be the fastest-growing during the forecast period.”

Asia Pacific is projected to be the fastest-growing in the soundproof curtains market, in terms of value and volume, followed by North America, Europe, and the Middle East & Africa. Asia Pacific is the hub of foreign investments with its booming residential & non-residential construction sectors, largely due to the low-cost labor and cheap availability of land. The increase in demand for soundproof curtains can largely be attributed to the rising population of the region with high disposable incomes and the construction opportunities in this region. Moreover, the increasing demand for sustainable & eco-friendly construction drives the soundproof curtains market growth in the region.

Breakdown of Primaries

Primary interviews were conducted with a number of industry experts to collect data related to different aspects of the soundproof curtains market. Estimates reached after analyzing the secondary sources were validated through these interviews. Primary sources included professionals such as manufacturers, distributors, consultants, and academic professionals. The distribution of primary interviews are as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 30%, and Tier 3 – 35%

By Designation: Manager Level – 61%, C Level – 39%

By Region: North America – 15%, Europe – 21%, Asia Pacific – 51%, South America – 5%, Middle East & Africa – 8%

Note: Tier 1: Revenue USD 400 million, Tier 2: USD 200 million Revenue USD 100 million, Tier 3: Revenue USD 50 million

The various key players profiled in the report are as follows:

1. Sound Seal (US)
2. Lantal Textiles (Switzerland)
3. Kinetics Noise Control (US)
4. Amcraft Manufacturing (US)

5. Great Lakes Textiles (US)
6. Flexshield (Australia)
7. Haining Duletai New Material (China)
8. Acoustical Surfaces (US)
9. eNoise Control (US)
10. HOFA-Akustik (Germany)

Research Coverage

The segmentation considered for this report is based on type, material, end-use sector, and region, which constitute the key markets. The report covers detailed information regarding the major factors influencing the growth of the soundproof curtains market, such as drivers, restraints, challenges, and opportunities. A detailed analysis of the key industry players has been done to provide insights into their business overview, products & services, key strategies, and recent developments associated with the soundproof curtains market.

Reasons to buy the report

The report will help the market leaders/new entrants in the following ways:

1. This report segments the soundproof curtains market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across different verticals and regions.
2. The report will help stakeholders to understand the market and provide them information on the key market drivers, restraints, opportunities, and challenges.
3. This report will help stakeholders to better understand their competitors and gain more insights with regard to their position in the business. The company profiles section includes strategies such as new product launches, acquisitions, and expansions & investments adopted by soundproof curtain manufacturers.

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