

Soldier Systems Market by Type (Personal Protection, Respiratory Protective Equipment, Communication, Power & Data Transmission), End-User (Military, And Homeland Security) and Region (North America, APAC, Europe, MEA, RoW) - Global Forecast to 2027

<https://marketpublishers.com/r/S5B9DAA82EBEN.html>

Date: February 2023

Pages: 241

Price: US\$ 4,950.00 (Single User License)

ID: S5B9DAA82EBEN

Abstracts

The soldier system market is projected to grow from USD 10.4 Billion in 2022 to USD 12.8 Billion by 2027, at a CAGR of 4.4% during the forecast period. . Market is anticipated to grow due to consumer preference for sophisticated gadgets, increasing growth prospects of next-generation displays and integrated soldier systems, the rising popularity of wearable fitness and medical devices, and the wide use of the Internet of Things (IoT). However, declining defense budgets and a preference for conventional warfare over advanced systems in developing countries are crucial in limiting market growth.

Vision segment is expected to account for the largest share in 2022

Based on Type, the vision fixed installation segment is projected to lead the Soldier System market during the forecast period. There is a huge demand for AR & VR-powered training to support the growth of the training & simulation segment of the soldier system market worldwide.

The Military Segment is projected to dominate the market share in the End User segment during the forecast period

Based on End User, the military segment is projected to dominate the market share during the forecast period. The increasing geopolitical rift among countries has led to the modernization of soldiers to achieve tactical superiority and enhance the adoption of

sophisticated wearable technology to ensure their protection and safety against ballistic; fragmentation; flame; flash & heat; blast laser; and chemical, biological, radiological, and nuclear (CBRN) threats.

North America is expected to account for the largest market share in 2022

The Soldier System market industry has been studied in North America, Europe, Asia Pacific, Middle East and Africa and Latin America. North America accounted for the largest market share in 2022. The North America market will experience considerable growth in the next years because of the rising military modernization programs, rising investments in developing technologically advanced soldier systems for defense soldiers, and the growing military procurement by Russia, Germany, India, and China contribute to the global expansion of the market.

The break-up of the profile of primary participants in the Soldier System market:

By Company Type: Tier 1 – 55%, Tier 2 – 25%, and Tier 3 – 20%

By Designation: C Level – 50%, Director Level – 25%, Others-25%

By Region: North America – 60%, Europe – 20%, Asia Pacific – 10%, Middle East – 5%, and Latin America – 5%

Prominent companies include BAE Systems plc (UK), Elbit Systems (Israel), Aselsan A.S. (Turkey), Saab AB (Sweden), Rheinmetall AG (Germany), General Dynamics (US), and Thales Group (France), among others

Research Coverage:

The report segments the Soldier System market based on Type, End User, and Region. Based on type, the market is segmented into personal protection, respiratory protective equipment (RPE), communication, power & transmission, surveillance & target acquisition, navigation & health monitoring, vision, exoskeleton, and training & simulation. Based on End User, the market is segmented into military and homeland security. The Soldier System market has been studied for North America, Europe, Asia Pacific, Middle East and Africa and Latin America. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the Soldier System market. A detailed

analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the Soldier System market. Competitive analysis of upcoming startups in the Soldier System market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall Soldier System market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on Soldier System offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Soldier System market

Market Development: Comprehensive information about lucrative markets – the report analyses the Soldier System market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Soldier System market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players in the Soldier System market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 SOLDIER SYSTEM MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

FIGURE 2 SOLDIER SYSTEM MARKET: GEOGRAPHIC SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES

1.5 INCLUSIONS AND EXCLUSIONS

TABLE 2 SOLDIER SYSTEM MARKET, BY SEGMENT

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

FIGURE 3 OLD VS. NEW MARKET ESTIMATES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 4 RESEARCH PROCESS FLOW

FIGURE 5 SOLDIER SYSTEM MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key primary sources

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 RECESSION IMPACT ON SOLDIER SYSTEM MARKET

2.3 DEMAND- AND SUPPLY-SIDE ANALYSIS

2.3.1 INTRODUCTION

2.3.2 DEMAND-SIDE INDICATORS

2.3.2.1 Widening geopolitical rift to cause tactical evolution

2.3.3 SUPPLY-SIDE INDICATORS

2.3.3.1 Oligopolistic market and supply of raw materials to affect availability and

pricing

2.4 MARKET SIZE ESTIMATION

TABLE 3 SEGMENTS AND SUBSEGMENTS

2.4.1 BOTTOM-UP APPROACH

FIGURE 7 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (DEMAND SIDE)

2.4.2 TOP-DOWN APPROACH

FIGURE 8 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH (SUPPLY SIDE)

2.5 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 9 DATA TRIANGULATION METHODOLOGY

2.6 GROWTH RATE ASSUMPTIONS

2.7 RESEARCH ASSUMPTIONS

FIGURE 10 PARAMETRIC ASSUMPTIONS FOR MARKET FORECAST

2.8 RISK ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 11 MILITARY SEGMENT TO DOMINATE SOLDIER SYSTEM MARKET
FROM 2022 TO 2027

FIGURE 12 TRAINING & SIMULATION SEGMENT TO GROW AT HIGHEST CAGR
DURING FORECAST PERIOD

FIGURE 13 REGIONAL ANALYSIS: SOLDIER SYSTEM MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN SOLDIER SYSTEM MARKET

FIGURE 14 INCREASING MILITARY MODERNIZATION PROGRAMS TO DRIVE
MARKET

4.2 SOLDIER SYSTEM MARKET, BY END USER

FIGURE 15 MILITARY SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE
DURING FORECAST PERIOD

4.3 SOLDIER SYSTEM MARKET, BY TYPE

FIGURE 16 VISION SUBSEGMENT TO LEAD MARKET DURING FORECAST
PERIOD

FIGURE 17 VISION SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN
2021

4.4 SOLDIER SYSTEM MARKET, BY COUNTRY

FIGURE 18 INDIA TO WITNESS HIGHEST GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

Soldier Systems Market by Type (Personal Protection, Respiratory Protective Equipment, Communication, Power &...

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 SOLDIER SYSTEM MARKET: MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Lightweight and rugged wearable systems to combat challenges

TABLE 4 CAPABILITIES OF SOLDIER SYSTEMS

5.2.1.2 Soldier modernization programs to fuel demand for advanced soldier systems

TABLE 5 SOLDIER MODERNIZATION PROGRAMS, BY COUNTRY/GROUP

5.2.1.3 Asymmetric warfare to encourage adoption of soldier system technologies

FIGURE 20 NUMBER OF CASUALTIES DUE TO TERRORIST ATTACKS

WORLDWIDE, 2010–2019

5.2.2 RESTRAINTS

5.2.2.1 Conventional warfare systems to restrain growth of soldier system market

5.2.2.2 Supply chain disruptions to affect production of soldier systems

5.2.3 OPPORTUNITIES

5.2.3.1 Developing and integrating advanced technologies to enhance capabilities of current-generation soldier systems

TABLE 6 LIMITATIONS OF EXISTING SOLDIER SYSTEMS

5.2.3.2 Integrating nanotechnology into soldier subsystems to fuel market growth

TABLE 7 USE OF NANOTECHNOLOGY IN SOLDIER SYSTEMS

5.2.3.3 Increased demand for improved and efficient soldier systems to reduce casualties suffered by troops

5.2.4 CHALLENGES

5.2.4.1 Lack of strategic clarity and technology readiness to pose challenges for market

5.2.4.2 Need for weight reduction on soldiers to challenge soldier system manufacturers

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR SOLDIER SYSTEM MANUFACTURERS

FIGURE 21 SOLDIER SYSTEM MARKET: REVENUE SHIFT

5.4 MARKET ECOSYSTEM

5.4.1 PROMINENT COMPANIES

5.4.2 PRIVATE AND SMALL ENTERPRISES

5.4.3 END USERS

FIGURE 22 SOLDIER SYSTEM MARKET: ECOSYSTEM

TABLE 8 SOLDIER SYSTEM MARKET: ECOSYSTEM

5.5 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN ANALYSIS: SOLDIER SYSTEM MARKET**5.5.1 RAW MATERIAL****5.5.2 RESEARCH & DEVELOPMENT****5.5.3 MANUFACTURING AND QUALITY CONTROL****5.5.4 DISTRIBUTION, AFTER-SALES SERVICES, AND END USERS****5.6 TECHNOLOGY ANALYSIS****5.6.1 RADIOFREQUENCY****5.6.2 ADDITIVE MANUFACTURING****5.7 CASE STUDY ANALYSIS****5.7.1 SMART CLOTHING****5.7.2 SITUATION AWARENESS****5.7.3 TRAINING & SIMULATION****5.7.4 EXOSKELETON****5.7.5 ADVANCED BULLETPROOF VESTS****5.7.6 NEXT-GENERATION SENSORS****5.7.7 WEARABLE BATTERIES & ENERGY HARVESTERS****5.8 RECESSION IMPACT ANALYSIS****TABLE 9 SOLDIER SYSTEM MARKET: RECESSION IMPACT ANALYSIS****5.9 PORTER'S FIVE FORCES MODEL****FIGURE 24 PORTER'S FIVE FORCES ANALYSIS FOR SOLDIER SYSTEM MARKET****5.9.1 THREAT OF NEW ENTRANTS****5.9.2 THREAT OF SUBSTITUTES****5.9.3 BARGAINING POWER OF SUPPLIERS****5.9.4 BARGAINING POWER OF BUYERS****5.9.5 INTENSITY OF COMPETITIVE RIVALRY****5.10 KEY STAKEHOLDERS AND BUYING CRITERIA****5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR SOLDIER SYSTEM TECHNOLOGIES****5.10.2 BUYING CRITERIA****TABLE 10 KEY BUYING CRITERIA FOR SOLDIER SYSTEM TECHNOLOGIES****5.11 KEY CONFERENCES AND EVENTS, 2022–2023****TABLE 11 SOLDIER SYSTEM MARKET: CONFERENCES AND EVENTS****5.12 TARIFF REGULATORY LANDSCAPE FOR DEFENSE INDUSTRY****TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND**

OTHER ORGANIZATIONS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

FIGURE 26 SUPPLY CHAIN ANALYSIS OF SOLDIER SYSTEM MARKET

6.3 TECHNOLOGY TRENDS

6.3.1 UNMANNED PLATFORM OPERATED BY SOLDIERS

6.3.2 COMBINED DAMAGE REDUCTION

6.3.3 BRAIN-COMPUTER INTERFACES

6.3.4 INDIVIDUAL SITUATIONAL AWARENESS: DELIVERING DECISIONS AT COMMAND LEVELS

6.3.5 AUGMENTED AND VIRTUAL REALITY FOR TRAINING & SIMULATION

6.3.6 MULTIBAND TACTICAL COMMUNICATION AMPLIFIERS

6.3.7 MOBILE USER OBJECTIVE SYSTEM: CELL PHONE-LIKE CAPABILITY FOR SOFTWARE-DEFINED RADIOS

6.3.8 NEAR FIELD COMMUNICATION

6.3.9 SMART CLOTHING

6.3.10 MICROELECTROMECHANICAL SYSTEMS AND NANOTECHNOLOGY

6.3.11 NEXT-GENERATION SENSOR SYSTEMS

6.3.12 IOT-BASED SOLDIER SYSTEM WEARABLES

6.3.13 SMART BATTERIES

6.4 IMPACT OF MEGATRENDS

6.4.1 IMPLEMENTATION OF INDUSTRY 4.0

6.4.2 SHIFTING OF POWER

6.4.3 ADVANCEMENTS IN SUPPLY CHAIN FOR SOLDIER SYSTEM MANUFACTURE

6.5 PATENT ANALYSIS

TABLE 15 PATENT ANALYSIS, 2019–2022

7 SOLDIER SYSTEM MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 27 TRAINING & SIMULATION SEGMENT PROJECTED TO GROW AT HIGHEST CAGR BETWEEN 2022–2027 (USD MILLION)

TABLE 16 SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 17 SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

7.2 PERSONAL PROTECTION

7.2.1 HELMET

7.2.1.1 Advanced ballistic helmet

7.2.1.2 Lightweight helmet

7.2.1.3 HUD/HMD helmet

7.2.2 CLOTHING

7.2.2.1 NBC suit

7.2.2.2 Thermal camouflage suit

7.2.2.3 G-suit

7.2.2.4 Immersion suit

7.2.2.5 Advanced ballistic suit

7.2.3 VEST

7.2.3.1 By Type

7.2.3.1.1 Interceptor body armor

7.2.3.1.2 Interim small arms protective overvest

7.2.3.1.3 Personnel armor systems for ground troops

7.2.3.1.4 Ranger body armor

7.2.3.1.5 Survival vest

7.2.3.2 By Material

7.2.3.2.1 Steel

7.2.3.2.2 Kevlar/Aramid

7.2.3.2.3 Composite ceramic

7.2.3.2.4 Ultra-high molecular weight polyethylene

7.2.4 BOOTS

7.2.5 GLOVES

7.3 RESPIRATORY PROTECTIVE EQUIPMENT

7.3.1 AIR-PURIFYING RESPIRATOR

7.3.2 AIR-SUPPLYING RESPIRATOR

7.4 COMMUNICATION

7.4.1 TACTICAL MULTIBAND RADIO

7.4.2 TACTICAL HEADSETS

7.4.3 DISMOUNTED IFF

7.5 POWER & DATA TRANSMISSION

7.5.1 PORTABLE BATTERY

7.5.2 PORTABLE SERVER

7.5.3 WEARABLE PERSONAL AREA NETWORK

7.5.4 RUGGED PORTABLE COMPUTER

7.5.5 PERSONNEL RECOVERY DEVICES

7.6 SURVEILLANCE & TARGET ACQUISITION

7.6.1 MAN-PORTABLE SURVEILLANCE AND TARGET ACQUISITION RADAR

- 7.6.2 MAN-PORTABLE JAMMERS
- 7.6.3 LASER RANGE FINDERS
- 7.6.4 TARGET DESIGNATORS
- 7.7 NAVIGATION & HEALTH MONITORING
 - 7.7.1 GPS/DGPS/AGPS
 - 7.7.2 COMPASS
 - 7.7.3 BAROMETER
 - 7.7.4 ALTIMETER
 - 7.7.5 BODY DIAGNOSTIC SENSOR
- 7.8 VISION
 - 7.8.1 CAMERA
 - 7.8.1.1 Thermal imaging
 - 7.8.1.2 EO/IR imaging
 - 7.8.2 SCOPES
 - 7.8.2.1 Binocular/Monocular
 - 7.8.2.2 Optical sights
 - 7.8.3 MODULES
 - 7.8.3.1 Night vision goggles
 - 7.8.3.2 Handheld display
- 7.9 EXOSKELETON
 - 7.9.1 PASSIVE EXOSKELETON
 - 7.9.2 BATTERY-POWERED EXOSKELETON
- 7.10 TRAINING & SIMULATION
 - 7.10.1 AUGMENTED REALITY
 - 7.10.1.1 Head-mounted display
 - 7.10.1.1.1 AR smart glasses
 - 7.10.1.1.2 Smart helmets
 - 7.10.1.2 Head-up displays
 - 7.10.1.3 Handheld device
 - 7.10.2 VIRTUAL REALITY DEVICES
 - 7.10.2.1 Head-mounted display
 - 7.10.2.2 Gesture-tracking device

8 SOLDIER SYSTEM MARKET, BY END USER

8.1 INTRODUCTION

FIGURE 28 MILITARY SEGMENT TO DOMINATE SOLDIER SYSTEM MARKET FROM 2022 TO 2027

TABLE 18 SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

Soldier Systems Market by Type (Personal Protection, Respiratory Protective Equipment, Communication, Power &...

TABLE 19 SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)**8.2 MILITARY****8.2.1 INFANTRY**

8.2.1.1 Increasing adoption of soldier systems to improve night combat and load-carrying capabilities of infantry force

8.2.2 SPECIAL FORCES

8.2.2.1 Use of augmented reality-based helmets by special forces to enhance situational awareness

8.3 HOMELAND SECURITY**8.3.1 PARAMILITARY FORCES**

8.3.1.1 Health monitoring wearable devices to help paramilitary personnel combat and training

8.3.2 POLICE

8.3.2.1 Demand for body cameras to benefit law enforcement agencies

9 REGIONAL ANALYSIS**9.1 INTRODUCTION****9.1.1 REGIONAL RECESSION IMPACT ANALYSIS**

FIGURE 29 OVERVIEW OF REGIONAL RECESSION IMPACT

FIGURE 30 NORTH AMERICA ACCOUNTED FOR LARGEST SHARE OF SOLDIER SYSTEM MARKET IN 2022

TABLE 20 SOLDIER SYSTEM MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 21 SOLDIER SYSTEM MARKET, BY REGION, 2022–2027 (USD MILLION)

9.2 NORTH AMERICA**9.2.1 RECESSION IMPACT: NORTH AMERICA****9.2.2 PESTLE ANALYSIS: NORTH AMERICA**

FIGURE 31 NORTH AMERICA: SOLDIER SYSTEM MARKET SNAPSHOT

TABLE 22 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 23 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 24 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 25 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 26 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 27 NORTH AMERICA: SOLDIER SYSTEM MARKET, BY COUNTRY,

2022–2027 (USD MILLION)

9.2.3 US

9.2.3.1 Increased spending on innovative technologies and presence of private players to fuel market growth

TABLE 28 US: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 29 US: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 30 US: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 31 US: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.2.4 CANADA

9.2.4.1 Command & control devices to advance soldier protection systems

TABLE 32 CANADA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 33 CANADA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 34 CANADA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 35 CANADA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.3 EUROPE

9.3.1 RECESSION IMPACT: EUROPE

9.3.2 PESTLE ANALYSIS: EUROPE

FIGURE 32 EUROPE: SOLDIER SYSTEM MARKET SNAPSHOT

TABLE 36 EUROPE: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 37 EUROPE: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 38 EUROPE: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 39 EUROPE: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 40 EUROPE: SOLDIER SYSTEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 41 EUROPE: SOLDIER SYSTEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

9.3.3 UK

9.3.3.1 Future soldier modernization to drive market growth

TABLE 42 UK: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD

MILLION)

TABLE 43 UK: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 44 UK: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 45 UK: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.3.4 FRANCE

9.3.4.1 Terrorist activities and inter conflict situations to lead to advanced soldier system procurement

TABLE 46 FRANCE: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 47 FRANCE: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 48 FRANCE: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 49 FRANCE: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.3.5 GERMANY

9.3.5.1 Advanced soldier system procurement under military modernization to drive market growth

TABLE 50 GERMANY: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 51 GERMANY: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 52 GERMANY: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 53 GERMANY: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.3.6 RUSSIA

9.3.6.1 Soldier systems under RATNIK program to boost combat effectiveness

TABLE 54 RUSSIA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 55 RUSSIA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 56 RUSSIA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 57 RUSSIA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.3.7 REST OF EUROPE

9.3.7.1 Developments in military equipment and wearables to augment market

TABLE 58 REST OF EUROPE: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 59 REST OF EUROPE: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 60 REST OF EUROPE: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 61 REST OF EUROPE: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4 ASIA PACIFIC

9.4.1 RECESSION IMPACT: ASIA PACIFIC

9.4.2 PESTLE ANALYSIS: ASIA PACIFIC

FIGURE 33 ASIA PACIFIC: SOLDIER SYSTEM MARKET SNAPSHOT

TABLE 62 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 63 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 64 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 65 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 66 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 67 ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

9.4.3 CHINA

9.4.3.1 Rising R&D activities for soldier systems to augment market

TABLE 68 CHINA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 69 CHINA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 70 CHINA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 71 CHINA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4.4 INDIA

9.4.4.1 Enhanced capabilities for technological development in defense industry to drive market

TABLE 72 INDIA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 73 INDIA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 74 INDIA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 75 INDIA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4.5 JAPAN

9.4.5.1 Technological advancements and high defense budget to drive market

TABLE 76 JAPAN: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 77 JAPAN: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 78 JAPAN: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 79 JAPAN: MILITARY WEARABLES MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4.6 SOUTH KOREA

9.4.6.1 Increased investment in advanced and smart wearable products to improve defense capabilities

TABLE 80 SOUTH KOREA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 81 SOUTH KOREA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 82 SOUTH KOREA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 83 SOUTH KOREA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4.7 AUSTRALIA

9.4.7.1 Demand for modern wearable technologies in military to fuel market

TABLE 84 AUSTRALIA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 85 AUSTRALIA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 86 AUSTRALIA: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 87 AUSTRALIA: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.4.8 REST OF ASIA PACIFIC

9.4.8.1 Supply chain enhancement to meet raw material demand by soldier system manufacturers

TABLE 88 REST OF ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY END USER,

2018–2021 (USD MILLION)

TABLE 89 REST OF ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 90 REST OF ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 91 REST OF ASIA PACIFIC: SOLDIER SYSTEM MARKET, BY TYPE, 2022–2027 (USD MILLION)

9.5 MIDDLE EAST

9.5.1 RECESSION IMPACT: MIDDLE EAST

9.5.2 PESTLE ANALYSIS: MIDDLE EAST

TABLE 92 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 93 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 94 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 95 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

TABLE 96 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 97 MIDDLE EAST: SOLDIER SYSTEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

9.5.3 SAUDI ARABIA

9.5.3.1 Soldier modernization plan to be integral part of Saudi Vision 2030

TABLE 98 SAUDI ARABIA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 99 SAUDI ARABIA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 100 SAUDI ARABIA: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 101 SAUDI ARABIA: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.5.4 UAE

9.5.4.1 Procurement of advanced military equipment to strengthen security forces

TABLE 102 UAE: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 103 UAE: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 104 UAE: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD

MILLION)

TABLE 105 UAE: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.5.5 ISRAEL

9.5.5.1 Adoption of advanced integrated communication & navigation systems and combat equipment to drive market

TABLE 106 ISRAEL: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 107 ISRAEL: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 108 ISRAEL: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 109 ISRAEL: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.5.6 TURKEY

9.5.6.1 Increased defense budgets to produce high-quality defense equipment for armed forces

TABLE 110 TURKEY: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 111 TURKEY: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 112 TURKEY: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 113 TURKEY: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.5.7 REST OF MIDDLE EAST

9.5.7.1 Strengthening of military forces with advanced equipment to fuel market growth

TABLE 114 REST OF MIDDLE EAST: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 115 REST OF MIDDLE EAST: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 116 REST OF MIDDLE EAST: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 117 REST OF MIDDLE EAST: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.6 REST OF THE WORLD

9.6.1 REGIONAL RECESSION IMPACT ANALYSIS: REST OF THE WORLD

9.6.2 PESTLE ANALYSIS: REST OF THE WORLD

TABLE 118 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 119 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 120 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 121 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

TABLE 122 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 123 REST OF THE WORLD: SOLDIER SYSTEM MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

9.6.3 LATIN AMERICA

9.6.3.1 Increasing national security budgets and procuring advanced wearables for security forces to augment market

TABLE 124 LATIN AMERICA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 125 LATIN AMERICA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 126 LATIN AMERICA: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 127 LATIN AMERICA: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

9.6.4 AFRICA

9.6.4.1 Military modernization programs to fuel market

TABLE 128 AFRICA: SOLDIER SYSTEM MARKET, BY END USER, 2018–2021 (USD MILLION)

TABLE 129 AFRICA: SOLDIER SYSTEM MARKET, BY END USER, 2022–2027 (USD MILLION)

TABLE 130 AFRICA: SOLDIER SYSTEM MARKET SIZE, BY TECHNOLOGY, 2018–2021 (USD MILLION)

TABLE 131 AFRICA: SOLDIER SYSTEM MARKET, BY TECHNOLOGY, 2022–2027 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2021

TABLE 132 SOLDIER SYSTEM MARKET: DEGREE OF COMPETITION

FIGURE 34 MARKET SHARE OF TOP PLAYERS IN SOLDIER SYSTEM MARKET, 2021

TABLE 133 KEY DEVELOPMENTS BY LEADING MARKET PLAYERS IN SOLDIER SYSTEM MARKET, 2019–2022

10.3 RANKING ANALYSIS OF TOP FIVE PLAYERS, 2021

FIGURE 35 MARKET RANKING OF LEADING PLAYERS, 2021

10.4 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS, 2021

10.5 COMPANY PRODUCT FOOTPRINT ANALYSIS

TABLE 134 COMPANY PRODUCT FOOTPRINT

TABLE 135 COMPANY SERVICES/SOLUTION/PRODUCT FOOTPRINT

TABLE 136 COMPANY REGION FOOTPRINT

10.6 COMPANY EVALUATION QUADRANT

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

FIGURE 36 MARKET COMPETITIVE LEADERSHIP MAPPING, 2021

10.7 STARTUP/SME EVALUATION QUADRANT

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 STARTING BLOCKS

10.7.4 DYNAMIC COMPANIES

TABLE 137 SOLDIER SYSTEM MARKET: DETAILED LIST OF KEY STARTUPS/SMES

FIGURE 37 SOLDIER SYSTEM MARKET (STARTUP) COMPETITIVE LEADERSHIP MAPPING, 2021

10.8 COMPETITIVE SCENARIO

10.8.1 MARKET EVALUATION FRAMEWORK

10.8.2 NEW PRODUCT LAUNCHES AND DEVELOPMENTS

TABLE 138 NEW PRODUCT LAUNCHES AND DEVELOPMENTS, 2020–2022

10.8.3 DEALS

TABLE 139 CONTRACTS, 2020–2022

10.8.4 VENTURES/AGREEMENTS/EXPANSIONS

TABLE 140 ACQUISITIONS/PARTNERSHIPS/JOINT VENTURES/AGREEMENTS/EXPANSIONS, 2020–2022

11 COMPANY PROFILES

(Business overview, Products/Solutions/Services offered, Recent Developments, MNM

view)*

11.1 INTRODUCTION

11.2 KEY PLAYERS

11.2.1 BAE SYSTEMS PLC

TABLE 141 BAE SYSTEMS PLC: BUSINESS OVERVIEW

FIGURE 38 BAE SYSTEMS PLC: COMPANY SNAPSHOT

TABLE 142 BAE SYSTEMS PLC: PRODUCT LAUNCH

TABLE 143 BAE SYSTEMS PLC: DEALS

11.2.2 ELBIT SYSTEMS LTD.

TABLE 144 ELBIT SYSTEMS LTD.: BUSINESS OVERVIEW

FIGURE 39 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

TABLE 145 ELBIT SYSTEMS LTD.: PRODUCT LAUNCH

TABLE 146 ELBIT SYSTEMS LTD.: DEALS

11.2.3 RHEINMETALL AG

TABLE 147 RHEINMETALL AG: BUSINESS OVERVIEW

FIGURE 40 RHEINMETALL AG: COMPANY SNAPSHOT

TABLE 148 RHEINMETALL AG: PRODUCT LAUNCHES

TABLE 149 RHEINMETALL AG: DEALS

11.2.4 SAAB AB

TABLE 150 SAAB AB: BUSINESS OVERVIEW

FIGURE 41 SAAB AB: COMPANY SNAPSHOT

TABLE 151 SAAB AB: PRODUCT LAUNCHES

TABLE 152 SAAB AB: DEALS

11.2.5 THALES GROUP

TABLE 153 THALES GROUP: BUSINESS OVERVIEW

FIGURE 42 THALES GROUP: COMPANY SNAPSHOT

TABLE 154 THALES GROUP: DEALS

11.2.6 ASELSAN A.S.

TABLE 155 ASELSAN A.S.: BUSINESS OVERVIEW

FIGURE 43 ASELSAN A.S.: COMPANY SNAPSHOT

TABLE 156 ASELSAN A.S.: PRODUCT LAUNCHES

TABLE 157 ASELSAN A.S.: DEALS

11.2.7 TELEDYNE FLIR LLC

TABLE 158 TELEDYNE FLIR LLC: BUSINESS OVERVIEW

FIGURE 44 TELEDYNE FLIR LLC: COMPANY SNAPSHOT

TABLE 159 TELEDYNE FLIR LLC: PRODUCT LAUNCHES

TABLE 160 TELEDYNE FLIR LLC: DEALS

11.2.8 GENERAL DYNAMICS CORPORATION

TABLE 161 GENERAL DYNAMICS CORPORATION: BUSINESS OVERVIEW

FIGURE 45 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT

TABLE 162 GENERAL DYNAMICS CORPORATION: DEALS

11.2.9 BIONIC POWER INC.

TABLE 163 BIONIC POWER INC.: BUSINESS OVERVIEW

11.2.10 L3HARRIS TECHNOLOGIES, INC.

TABLE 164 L3HARRIS TECHNOLOGIES, INC.: BUSINESS OVERVIEW

FIGURE 46 L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 165 L3HARRIS TECHNOLOGIES, INC.: DEALS

11.2.11 LEONARDO S.P.A.

TABLE 166 LEONARDO S.P.A.: BUSINESS OVERVIEW

FIGURE 47 LEONARDO S.P.A.: COMPANY SNAPSHOT

TABLE 167 LEONARDO S.P.A.: DEALS

11.2.12 LOCKHEED MARTIN CORPORATION

TABLE 168 LOCKHEED MARTIN CORPORATION: BUSINESS OVERVIEW

FIGURE 48 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 169 LOCKHEED MARTIN CORPORATION: DEALS

11.2.13 NORTHROP GRUMMAN CORPORATION

TABLE 170 NORTHROP GRUMMAN CORPORATION: BUSINESS OVERVIEW

FIGURE 49 NORTHROP GRUMMAN CORPORATION: COMPANY SNAPSHOT

TABLE 171 NORTHROP GRUMMAN CORPORATION: DEALS

11.2.14 SAFRAN SA

TABLE 172 SAFRAN SA: BUSINESS OVERVIEW

FIGURE 50 SAFRAN SA: COMPANY SNAPSHOT

TABLE 173 SAFRAN SA: DEALS

11.2.15 ULTRA-ELECTRONICS

TABLE 174 ULTRA-ELECTRONICS: BUSINESS OVERVIEW

FIGURE 51 ULTRA-ELECTRONICS: COMPANY SNAPSHOT

TABLE 175 ULTRA-ELECTRONICS: DEALS

11.2.16 INTERACTIVE WEAR AG

TABLE 176 INTERACTIVE WEAR AG: BUSINESS OVERVIEW

11.2.17 TT ELECTRONICS PLC

TABLE 177 TT ELECTRONICS PLC: BUSINESS OVERVIEW

FIGURE 52 TT ELECTRONICS PLC: COMPANY SNAPSHOT

11.2.18 TE CONNECTIVITY LTD.

TABLE 178 TE CONNECTIVITY LTD.: BUSINESS OVERVIEW

FIGURE 53 TE CONNECTIVITY LTD.: COMPANY SNAPSHOT

11.2.19 ST ENGINEERING

TABLE 179 ST ENGINEERING: BUSINESS OVERVIEW

FIGURE 54 ST ENGINEERING: COMPANY SNAPSHOT

11.2.20 VIASAT, INC.

TABLE 180 VIASAT, INC.: BUSINESS OVERVIEW

FIGURE 55 VIASAT, INC.: COMPANY SNAPSHOT

TABLE 181 VIASAT, INC.: DEALS

11.3 OTHER PLAYERS

11.3.1 GLENAIR INC.

TABLE 182 GLENAIR INC.: COMPANY OVERVIEW

11.3.2 EPSILOR-ELECTRIC FUEL LTD.

TABLE 183 EPSILOR ELECTRIC FUEL LTD.: COMPANY OVERVIEW

11.3.3 MILIPOWER SOURCE INC.

TABLE 184 MILIPOWER SOURCE INC.: COMPANY OVERVIEW

11.3.4 SAFARILAND

TABLE 185 SAFARILAND: COMPANY OVERVIEW

*Details on Business overview, Products/Solutions/Services offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Soldier Systems Market by Type (Personal Protection, Respiratory Protective Equipment, Communication, Power & Data Transmission), End-User (Military, And Homeland Security) and Region (North America, APAC, Europe, MEA, RoW) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/S5B9DAA82EBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S5B9DAA82EBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970