

# Soil Conditioners Market by Type (Surfactants, Gypsum, Super Absorbent Polymers, and Others), Application (Agriculture, Construction & Mining, and Others), Formulation (Liquid and Dry), Crop Type, Soil Type, and Region - Global Forecast to 2025

<https://marketpublishers.com/r/S000616B3E6EN.html>

Date: May 2020

Pages: 163

Price: US\$ 4,950.00 (Single User License)

ID: S000616B3E6EN

## Abstracts

“The global soil conditioners market is projected to grow at a CAGR of 8.3% from 2020 to 2025.”

The global soil conditioners market is estimated to account for a value of USD 1.7 billion in 2020 and is projected to grow at a CAGR of 8.3% from 2020, to reach a value of USD 2.5 billion by 2025. Factors such as increased demand for agriculture crops, owing to a rise in population in developing countries and a decrease in the availability of arable land leading farmers to increase the yield of crops in the available agricultural land, especially in the developing countries, are expected to drive the soil conditioners market.

“The surfactants segment, by type, is projected to dominate the market by 2025.”

Surfactants are chemical substances that increase the function of penetration of an agrochemical by lowering its surface tension. They are also termed as soil wetting agents. Increased demand for crops in developing countries such as India, China, and Brazil are expected to drive demand for surfactants in the years to come. These countries are key producers of various crops, and with the rise in population, the demand for crops is only expected to increase in the years to come.

“The agriculture segment of the soil conditioners market is projected to grow at the highest CAGR during the forecast period.”

The agriculture segment is projected to grow at the highest CAGR from 2020 to 2025. The surplus use of chemicals and fertilizers has led to shrinkage in the fertility and productivity of the soil. Soil conditioners act as a valuable tool for the agricultural industry with their ability to enhance soil fertility, texture, and quality. Apart from this, shrinkage in the availability of arable land has urged farmers to enhance crop production in existing land, thus creating an opportunity for soil conditioner manufacturers. In developing countries, population growth and urbanization are the key reasons for the shrinkage of arable land. However, this has also increased the demand for crop production in these developing countries, increasing demand for soil conditioners in these countries.

“The North American market is estimated to account for the largest market share due to the high adoption rate of industrialization, which is leading to a decrease in the availability of arable land.”

The increase in industrial activities is a key factor that has caused soil degradation in the North American region. Also, North America hosts several mining activities, which has led to barren soil that is susceptible to erosion by wind and rain. This has led to an increase in demand for soil conditioners in the region, as farmers opt to increase the productivity of crops in the available agriculture land. Apart from this, the region is also backed by an abundance of sports fields and lawns, which is further boosting demand for soil conditioners in the region.

### Break-up of Primaries

By Company Type: Tier 1- 50%, Tier 2 -30%, and Tier 3 -20% By Designation: C-level -40%, D-level - 30%, and Others\*-30% By Region: Asia Pacific -55%, Europe - 15%, North America - 10%, South America - 10%, Rest of the World (RoW)\*\*-10% \*Others include sales managers, marketing managers, and product managers. \*\*RoW includes South Africa, Turkey, and other countries in RoW.

### Leading players profiled in this report

1. BASF (Germany)
2. Syngenta (Switzerland)
3. Novozymes (Denmark)
4. Solvay (Belgium)
5. UPL (India)
6. Clariant (Switzerland)
7. Evonik Industries (Germany)
8. Eastman Chemical Company (US)
9. Croda International PLC (UK)

10. ADEKA Corporation (Japan)
11. Vantage Specialty Chemicals (US)
12. Aquatrols (US)
13. Rallis India Limited (India)
14. Humintech GmbH (Germany)
15. GreenBest Ltd (UK)
16. Omnia Specialties Australia (Australia)
17. Grow More, Inc. (US)
18. Geponics Corp. (US)
19. Delbon (France)
20. FoxFarm Soil & Fertilizer Co. (US)

## Research Coverage

This report segments the soil conditioners market, on the basis of type, soil type, crop type, formulation, application, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the soil conditioners market, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

## Reasons to buy this report

To get a comprehensive overview of the soil conditioners market.

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them.

To gain insights about the major countries/regions, in which the soil conditioners market is flourishing.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of Primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS OF THE STUDY

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 OPPORTUNITIES IN THE SOIL CONDITIONERS MARKET
- 4.2 SOIL CONDITIONERS MARKET, BY LIQUID
- 4.3 NORTH AMERICA: SOIL CONDITIONERS MARKET, BY COUNTRY AND TYPE
- 4.4 SOIL CONDITIONERS MARKET, BY APPLICATION AND REGION
- 4.5 SOIL CONDITIONERS MARKET: MAJOR REGIONAL SUBMARKETS

### **5 MARKET OVERVIEW**

## 5.1 INTRODUCTION

## 5.2 MACRO INDICATORS

### 5.2.1 RISE IN GLOBAL POPULATION

### 5.2.2 DECREASE IN THE ARABLE LAND

### 5.2.3 STRONG MARKET DEMAND FROM HIGH-VALUE CROPS

## 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Increase in awareness about soil management practices

5.3.1.2 Need for food security and enhanced nutrient management in soil

5.3.1.3 Advancements in farming practices

### 5.3.2 RESTRAINTS

5.3.2.1 Low adoption rate & high cost of inorganic soil conditioners

5.3.2.2 Purchase of low-quality products by farmers

### 5.3.3 OPPORTUNITIES

5.3.3.1 Strong growth in emerging economies

5.3.3.2 Increasing technological advancements

5.3.3.3 Increase in multiple applications of soil conditioners

### 5.3.4 CHALLENGES

5.3.4.1 Lack of awareness and high cost for soil management practices

## 6 COVID-19 IMPACT ON THE SOIL CONDITIONERS MARKET

### 6.1 INTRODUCTION

### 6.2 IMPACT ON THE AGROCHEMICALS INDUSTRY

### 6.3 OPPORTUNITIES DURING THE OUTBREAK

## 7 SOIL CONDITIONERS MARKET, BY TYPE

### 7.1 INTRODUCTION

### 7.2 SURFACTANTS

7.2.1 SURFACTANTS SEGMENT DOMINATES THE NORTH AMERICAN REGION IN THE SOIL CONDITIONERS MARKET

### 7.3 GYPSUM

7.3.1 SOUTH AMERICA IS PROJECTED TO LEAD THE GYPSUM MARKET DURING THE FORECAST PERIOD

### 7.4 SUPER ABSORBENT POLYMERS

7.4.1 SOUTH AMERICA AND ASIA PACIFIC PROJECTED TO ATTAIN THE HIGHEST GROWTH IN THE SOIL CONDITIONERS MARKET DURING THE FORECAST PERIOD

## 7.5 OTHER TYPES

7.5.1 NORTH AMERICA IS ESTIMATED TO LEAD THE OTHER TYPES SEGMENT IN THE SOIL CONDITIONERS MARKET

## 8 SOIL CONDITIONERS MARKET, BY APPLICATION

### 8.1 INTRODUCTION

### 8.2 AGRICULTURE

8.2.1 THE AGRICULTURE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

### 8.3 CONSTRUCTION & MINING

8.3.1 SOIL CONDITIONERS HELP IN INCREASING THE ADVANCED RATE OF TUNNELING IN THE CONSTRUCTION & MINING SECTOR

### 8.4 OTHER APPLICATIONS

## 9 SOIL CONDITIONERS MARKET, BY FORMULATION

### 9.1 INTRODUCTION

### 9.2 LIQUID

9.2.1 HIGH EFFICACY RATE TO DRIVE THE DEMAND FOR LIQUID SOIL CONDITIONERS

### 9.3 DRY

9.3.1 IMPROVED SHELF LIFE TO PROVIDE BETTER OPPORTUNITIES FOR DRY SOIL CONDITIONERS

## 10 SOIL CONDITIONERS MARKET, BY CROP TYPE

### 10.1 INTRODUCTION

### 10.2 CEREALS & GRAINS

10.2.1 PRODUCTION OF MAJOR FOOD CROPS, SUCH AS WHEAT AND SORGHUM, ENHANCED USING SOIL CONDITIONERS

### 10.3 FRUITS & VEGETABLES

10.3.1 RISE IN THE USE OF SOIL CONDITIONERS FOR HORTICULTURAL CROPS DUE TO INCREASING FOOD DEMAND GLOBALLY

### 10.4 OILSEEDS & PULSES

10.4.1 GYPSUM SOIL CONDITIONERS OBSERVING INCREASING DEMAND DUE TO EFFICIENCY ON OILSEEDS AND PULSES CROPS

### 10.5 OTHER CROP TYPES

10.5.1 RISING PRACTICE OF TURFS AND PLANTATION CROPS DRIVING THE

## DEMAND FOR SOIL CONDITIONERS

### **11 SOIL CONDITIONERS MARKET, BY SOIL TYPE**

#### 11.1 INTRODUCTION

#### 11.2 SAND

11.2.1 COMPOST AND GREEN MANURE ARE HIGHLY PREFERRED FOR APPLICATION IN SANDY SOILS

#### 11.3 CLAY

11.3.1 SURFACTANTS ARE USED ON CLAY SOILS TO LOOSEN THE SOIL TEXTURE AND IMPROVE DRAINAGE

#### 11.4 SILT

11.4.1 APPLICATION OF LIMESTONE HELPS IN BALANCING THE PH OF SILT SOIL

#### 11.5 LOAM

11.5.1 HIGH FERTILITY OF LOAMY SOIL TO INCREASE THE CULTIVATION OF HIGH-VALUE CROPS

### **12 SOIL CONDITIONERS MARKET, BY REGION**

#### 12.1 INTRODUCTION

#### 12.2 NORTH AMERICA

##### 12.2.1 US

12.2.1.1 The US market is dominating the North American soil conditioners market during the forecast period

##### 12.2.2 CANADA

12.2.2.1 Degrading soil quality of prairies in Canada is boosting the use of soil conditioners for better yield in field crops

##### 12.2.3 MEXICO

12.2.3.1 Soil degradation due to metal contamination to drive the soil conditioners market in Mexico

#### 12.3 EUROPE

##### 12.3.1 FRANCE

12.3.1.1 Shift toward adopting organic farming practices drives the soil conditioners market

##### 12.3.2 GERMANY

12.3.2.1 Rise in awareness about soil health management to drive the growth of the soil conditioners market

##### 12.3.3 RUSSIA

12.3.3.1 Increase in the degradation of soil quality to drive the growth of the soil conditioners market

#### 12.3.4 SPAIN

12.3.4.1 Poor structural conditions of soil to encourage the demand for soil conditioners

#### 12.3.5 UK

12.3.5.1 Adoption of intensive farming has led to higher usage of soil conditioners

#### 12.3.6 REST OF EUROPE

### 12.4 ASIA PACIFIC

#### 12.4.1 CHINA

12.4.1.1 One of the largest producers of key crops at a global level

#### 12.4.2 INDIA

12.4.2.1 Largest producer of pulses and the second-largest producer of fruits and vegetables at a global level

#### 12.4.3 JAPAN

12.4.3.1 Geographic conditions expected to boost sales of soil conditioner manufacturers

#### 12.4.4 AUSTRALIA

12.4.4.1 High level of soil acidity expected to play a key role in the sale of soil conditioners

#### 12.4.5 REST OF ASIA PACIFIC

12.4.5.1 Expanding population base to create an opportunity for farmers

### 12.5 SOUTH AMERICA

#### 12.5.1 BRAZIL

12.5.1.1 Tough and unfavorable soil structures drive the growth of the soil conditioners market

#### 12.5.2 ARGENTINA

12.5.2.1 Successful use of organic soil enhancers and amendments determines the scope for the growth of the soil conditioners market

#### 12.5.3 REST OF SOUTH AMERICA

12.5.3.1 Improvement of soil ecology and conditions in the country show scope for the growth of soil conditioners

### 12.6 REST OF THE WORLD

#### 12.6.1 SOUTH AFRICA

12.6.1.1 Fewer growth opportunities for the soil conditioners market due to economic and environmental factors

#### 12.6.2 TURKEY

12.6.2.1 Better government support and awareness among farmers improving the scope of the soil conditioners market in the country



### 12.6.3 OTHERS IN ROW

12.6.3.1 Harsh and unfavorable soil conditions showing potential for the soil conditioners market in the future

## 13 COMPETITIVE LANDSCAPE

### 13.1 OVERVIEW

### 13.2 COMPETITIVE LEADERSHIP MAPPING

#### 13.2.1 VISIONARY LEADERS

#### 13.2.2 DYNAMIC DIFFERENTIATORS

#### 13.2.3 INNOVATORS

#### 13.2.4 EMERGING COMPANIES

### 13.3 MARKET SHARE ANALYSIS

### 13.4 COMPETITIVE SCENARIO

#### 13.4.1 NEW PRODUCT LAUNCHES

#### 13.4.2 ACQUISITIONS

## 14 COMPANY PROFILES

(Business overview, Products offered, Recent developments, SWOT analysis & Right to win)\*

### 14.1 BASF

### 14.2 SYNGENTA

### 14.3 NOVOZYMES

### 14.4 SOLVAY

### 14.5 UPL

### 14.6 CLARIANT

### 14.7 EVONIK INDUSTRIES

### 14.8 EASTMAN CHEMICAL COMPANY

### 14.9 CRODA INTERNATIONAL PLC

### 14.10 ADEKA CORPORATION

### 14.11 VANTAGE SPECIALTY CHEMICALS

### 14.12 AQUATROLS

### 14.13 RALLIS INDIA LIMITED

### 14.14 HUMINTECH GMBH

### 14.15 GREENBEST LTD

### 14.16 OMNIA SPECIALITIES AUSTRALIA

### 14.17 GROW MORE INC.

### 14.18 GEOPONICS CORP

14.19 DELBON

14.20 FOXFARM SOIL & FERTILIZER CO.

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & Right to win might not be captured in case of unlisted companies.

## **15 APPENDIX**

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD EXCHANGE RATES, 2015–2018

TABLE 2 SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 3 SURFACTANTS: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 4 GYPSUM: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 5 SUPER ABSORBENT POLYMERS: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 6 OTHER TYPES: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 7 SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 8 AGRICULTURE: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 9 CONSTRUCTION & MINING: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 10 OTHER APPLICATIONS: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 11 SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 12 LIQUID: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 DRY: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 14 SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025 (USD MILLION)

TABLE 15 CEREALS & GRAINS: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 FRUITS & VEGETABLES: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 17 OILSEEDS & PULSES: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 18 OTHER CROP TYPES: SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 19 SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025 (USD MILLION)

TABLE 20 SOIL CONDITIONERS MARKET SIZE FOR SANDY SOIL, BY REGION, 2018–2025 (USD MILLION)

TABLE 21 SOIL CONDITIONERS MARKET SIZE FOR CLAY SOIL, BY REGION, 2018–2025 (USD MILLION)

TABLE 22 SOIL CONDITIONERS MARKET SIZE FOR SLIT SOIL, BY REGION, 2018–2025 (USD MILLION)

TABLE 23 SOIL CONDITIONERS MARKET SIZE FOR LOAMY SOIL, BY REGION, 2018–2025 (USD MILLION)

TABLE 24 SOIL CONDITIONERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 25 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 26 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 27 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 28 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 29 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 30 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (TON)

TABLE 31 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025 (USD MILLION)

TABLE 32 NORTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025 (USD MILLION)

TABLE 33 US: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 34 US: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 35 CANADA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 36 CANADA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 37 MEXICO: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 38 MEXICO: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION,

2018–2025 (USD MILLION)

TABLE 39 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 40 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 41 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 42 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 43 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 44 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (TON)

TABLE 45 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025 (USD MILLION)

TABLE 46 EUROPE: SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025 (USD MILLION)

TABLE 47 FRANCE: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 48 FRANCE: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 49 GERMANY: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 50 GERMANY: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 51 RUSSIA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 52 RUSSIA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 53 SPAIN: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 54 SPAIN: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 55 UK: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 56 UK: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 57 REST OF EUROPE: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 58 REST OF EUROPE: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 59 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 60 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 61 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 62 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 63 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 64 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (TON)

TABLE 65 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025 (USD MILLION)

TABLE 66 ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025 (USD MILLION)

TABLE 67 CHINA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 68 CHINA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 69 INDIA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 70 INDIA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 71 JAPAN: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 72 JAPAN: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 73 AUSTRALIA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 74 AUSTRALIA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 75 REST OF ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 76 REST OF ASIA PACIFIC: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 77 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY

COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 78 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 79 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 80 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 81 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 82 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (TON)

TABLE 83 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025 (USD MILLION)

TABLE 84 SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025 (USD MILLION)

TABLE 85 BRAZIL: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 86 BRAZIL: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 87 ARGENTINA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 88 ARGENTINA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 89 REST OF SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 90 REST OF SOUTH AMERICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 91 ROW: SOIL CONDITIONERS MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 92 ROW: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 93 ROW: SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 94 ROW: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 95 ROW: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 96 ROW: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (TON)

TABLE 97 ROW: SOIL CONDITIONERS MARKET SIZE, BY CROP TYPE, 2018–2025

(USD MILLION)

TABLE 98 ROW: SOIL CONDITIONERS MARKET SIZE, BY SOIL TYPE, 2018–2025

(USD MILLION)

TABLE 99 SOUTH AFRICA: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 100 SOUTH AFRICA: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 101 TURKEY: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 102 TURKEY: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)

TABLE 103 OTHERS IN ROW: SOIL CONDITIONERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 104 OTHERS IN ROW: SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2018–2025 (USD MILLION)



## List Of Figures

### LIST OF FIGURES

FIGURE 1 SOIL CONDITIONERS MARKET SEGMENTATION

FIGURE 2 REGIONAL SEGMENTATION

FIGURE 3 RESEARCH DESIGN: SOIL CONDITIONERS MARKET

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION METHODOLOGY

FIGURE 7 SOIL CONDITIONERS MARKET SIZE, BY TYPE, 2020 VS. 2025

FIGURE 8 THE AGRICULTURE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR, BY APPLICATION, IN 2025

FIGURE 9 LIQUID FORMULATION SEGMENT, BY FORMULATION, ESTIMATED TO DOMINATE THE SOIL CONDITIONERS MARKET IN 2020

FIGURE 10 LOAM SOIL TYPE MARKET PROJECTED TO DOMINATE THE SOIL CONDITIONERS MARKET BY 2025

FIGURE 11 THE OILSEEDS & PULSES SEGMENT, BY CROP TYPE, IS PROJECTED TO DOMINATE THE SOIL CONDITIONERS MARKET BY 2025

FIGURE 12 NORTH AMERICA ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2019

FIGURE 13 HIGH DEMAND FOR SURFACTANTS TO DRIVE THE GROWTH OF THE SOIL CONDITIONERS MARKET

FIGURE 14 LIQUID WAS THE MOST PREFERRED SEGMENT IN THE SOIL CONDITIONERS MARKET IN 2019

FIGURE 15 NORTH AMERICA: THE US WAS A MAJOR CONSUMER OF SOIL CONDITIONERS

IN 2019

FIGURE 16 NORTH AMERICA ACCOUNTED FOR THE LARGEST MARKET SHARE IN

THE CONSTRUCTION & MINING SEGMENT IN 2019

FIGURE 17 THE US ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2019

FIGURE 18 GLOBAL POPULATION PROJECTED TO REACH ~9.7 BILLION BY 2050

FIGURE 19 ARABLE LAND PER CAPITA, 1960–2050 (HA)

FIGURE 20 CROP PRODUCTION PER REGION, 2015–2018

FIGURE 21 SOIL CONDITIONERS: MARKET DYNAMICS

FIGURE 22 AREA HARVESTED MILLION (HA), 2015-2018

FIGURE 23 SURFACTANTS SEGMENT PROJECTED TO DOMINATE THE SOIL CONDITIONERS MARKET DURING THE FORECAST PERIOD

FIGURE 24 THE AGRICULTURE SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR

IN THE SOIL CONDITIONERS MARKET DURING THE FORECAST PERIOD

FIGURE 25 INDIA: HORTICULTURE CROP PRODUCTION, 2013–2018 (MILLION TONNES)

FIGURE 26 SOIL CONDITIONERS MARKET SIZE, BY FORMULATION, 2020 VS. 2025 (USD MILLION)

FIGURE 27 CEREALS & FRUITS SEGMENT PROJECTED TO DOMINATE THE SOIL CONDITIONERS MARKET DURING THE FORECAST PERIOD

FIGURE 28 THE LOAM SEGMENT IS PROJECTED TO DOMINATE THE SOIL CONDITIONERS MARKET DURING THE FORECAST PERIOD

FIGURE 29 SPAIN PROJECTED TO WITNESS HIGH GROWTH RATE IN THE SOIL CONDITIONERS MARKET BETWEEN 2020 AND 2025

FIGURE 30 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 31 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 32 SOIL CONDITIONERS MARKET COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 33 SOIL CONDITIONERS MARKET: COMPANY SHARE MARKET IN 2018

FIGURE 34 BASF: COMPANY SNAPSHOT

FIGURE 35 SYNGENTA: COMPANY SNAPSHOT

FIGURE 36 NOVOZYMES: COMPANY SNAPSHOT

FIGURE 37 SOLVAY: COMPANY SNAPSHOT

FIGURE 38 UPL: COMPANY SNAPSHOT

FIGURE 39 CLARIANT: COMPANY SNAPSHOT

FIGURE 40 EVONIK INDUSTRIES: COMPANY SNAPSHOT

FIGURE 41 EASTMAN CHEMICAL COMPANY: COMPANY SNAPSHOT

FIGURE 42 CRODA INTERNATIONAL PLC: COMPANY SNAPSHOT

## I would like to order

Product name: Soil Conditioners Market by Type (Surfactants, Gypsum, Super Absorbent Polymers, and Others), Application (Agriculture, Construction & Mining, and Others), Formulation (Liquid and Dry), Crop Type, Soil Type, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/S000616B3E6EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S000616B3E6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970