

# **Software Defined Perimeter Market by Component (Solutions and Services), Connectivity, Deployment Mode, Organization Size, User Type (Government & Defense, IT & Telecom, and Retail & eCommerce), and Region - Global Forecast to 2024**

<https://marketpublishers.com/r/SD2BAD42E48EN.html>

Date: February 2020

Pages: 175

Price: US\$ 5,650.00 (Single User License)

ID: SD2BAD42E48EN

## **Abstracts**

The global Software Defined Perimeter (SDP) market size to grow at a CAGR of 36.5% during the forecast period

The global SDP market size is projected to grow from USD 2.9 billion in 2019 to USD 13.8 billion by 2024, at a Compound Annual Growth Rate (CAGR) of 36.5% during the forecast period. The SDP market is driven by the rising need for policy-based security architecture to reduce network complexities, the increasing adoption of cloud-based applications, and the growing need for regulations and compliance to enhance network security. However, the growing demand for open source security applications may hinder the growth of the SDP market.

Security compliance and policy management segment to grow at the highest CAGR during the forecast period

The SDP market by solutions is segmented into access control, security compliance and policy management, risk analytics and visualization, performance management and reporting, and, others (control automation and orchestration, Data Loss Prevention (DLP), Intrusion Prevention System (IPS), and Intrusion Detection System (IDS)). The security compliance and policy management segment is expected to grow at a rapid pace during the forecast period. SDP solutions deliver a centralized security compliance and policy management solution by automating the entire security compliance and policy management process deployed via software, appliances, and hosted Software as

a Service (SaaS) or virtual machines. It saves time and money, and enhances productivity by ensuring that businesses focus on their major tasks.

End point connectivity segment to have the largest market size during the forecast period

The SDP market by connectivity has been segmented into controller, gateway, and end point. The end point connectivity segment is projected to have the largest market size during the forecast period, as it provides proof of device authenticity by integrating the device and user authentication and mitigates the credential theft, brute force password guessing, and other threats. In the SDP market, the end point is authorized by the controller and then a connection is allowed to the desired server. The solution encapsulates the connection and restricts other end points to interfere with the network by isolating it from malware and unauthorized users.

Asia Pacific to grow at the highest CAGR during the forecast period

APAC is expected to grow at the highest CAGR during the forecast period. APAC, being an emerging economy, is witnessing dynamic changes in the adoption of new technologies, along with mandatory regulations imposed by government regulatory entities, to adopt the best-in-class technology and standards. However, factors such as continual growth in the increased demand for software-defined data center, mobile workforce, the increasing complexity of businesses, and the unregulated nature of the internet, are now expected to push such SMEs to adopt SDP solutions and services in the region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the SDP market.

By Company: Tier I: 38%, Tier II: 42%, and Tier III: 20%

By Designation: C-Level Executives: 40%, Directors: 35%, and Others: 25%

By Region: North America: 35%, APAC: 15%, Europe: 40%, RoW: 10%

The report includes the study of the key players offering SDP solutions and services. The major vendors are Check Point (Israel), Cisco (US), Akamai (US), Palo Alto

Networks (US), Symantec (US), Okta (US), Proofpoint (US), Verizon (US), Fortinet (US), Intel (US), Perimeter 81 (Israel), Safe-T (Israel), Pulse Secure (US), CloudPassage (US), Illumio (US), DH2i (US), Certes Networks (US), TrustedPassage (US), Cato Networks (US), and AppGate (US). It further includes an in-depth competitive analysis of key players in the SDP market, along with their company profiles, business overviews, product offerings, recent developments, and market strategies.

## Research Coverage

The market study covers the SDP market across segments. It aims at estimating the market size and the growth potential of this market, across segments, such as component, connectivity, deployment mode, organization size, user type, and region. The study further includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Key Benefits of Buying the Report

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall SDP market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report further helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakup of primary profiles
- 2.2 MARKET BREAKUP AND DATA TRIANGULATION
  - 2.2.1.1 Key industry insights
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 TOP-DOWN APPROACH
  - 2.3.2 BOTTOM-UP APPROACH
- 2.4 MARKET FORECAST
- 2.5 ASSUMPTIONS FOR THE STUDY
- 2.6 LIMITATIONS OF THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE SOFTWARE DEFINED PERIMETER MARKET
- 4.2 NORTH AMERICA SOFTWARE DEFINED PERIMETER MARKET, BY USER TYPE AND COUNTRY
- 4.3 SOFTWARE DEFINED PERIMETER MARKET: MAJOR COUNTRIES

## **5 MARKET OVERVIEW AND INDUSTRY TRENDS**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

5.2.1.1 Rising need for policy-based security architecture to reduce network complexities

5.2.1.2 Increasing adoption of cloud-based applications

5.2.1.3 Growing need for regulations and compliances to enhance network security

#### **5.2.2 RESTRAINTS**

5.2.2.1 Lack of awareness concerning security in a virtualization environment

#### **5.2.3 OPPORTUNITIES**

5.2.3.1 Increasing number of connected devices due to IoT and BYOD trends

#### **5.2.4 CHALLENGES**

5.2.4.1 Growing demand for open-source security applications

5.2.4.2 Lack of industry standards

### **5.3 INDUSTRY TRENDS**

5.3.1 USE CASE 1: HEALTHCARE FIRM

5.3.2 USE CASE 2: MYHERITAGE

5.3.3 USE CASE 3: AMLAW GROUP

5.3.4 USE CASE 4: VIA

### **5.4 REGULATORY IMPLICATIONS**

5.4.1 GENERAL DATA PROTECTION REGULATION

5.4.2 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD

5.4.3 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT

5.4.4 FEDERAL INFORMATION SECURITY MANAGEMENT ACT

5.4.5 GRAMM-LEACH-BLILEY ACT

5.4.6 SARBANES-OXLEY ACT

## **6 SOFTWARE DEFINED PERIMETER MARKET, BY COMPONENT**

### **6.1 INTRODUCTION**

### **6.2 SOLUTIONS**

6.2.1 SOLUTIONS: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### **6.3 ACCESS CONTROL**

### **6.4 RISK ANALYTICS AND VISUALIZATION**

### **6.5 SECURITY COMPLIANCE AND POLICY MANAGEMENT**

### **6.6 PERFORMANCE MANAGEMENT AND REPORTING**

### **6.7 OTHERS**

## 6.8 SERVICES

- 6.8.1 SERVICES: SOFTWARE DEFINED PERIMETER MARKET DRIVER
- 6.8.2 CONSULTING AND IMPLEMENTATION
- 6.8.3 TRAINING, SUPPORT, AND MAINTENANCE

## 7 SOFTWARE DEFINED PERIMETER MARKET, BY CONNECTIVITY

### 7.1 INTRODUCTION

- 7.1.1 CONNECTIVITY: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 7.2 CONTROLLER

### 7.3 GATEWAY

### 7.4 END POINT

## 8 SOFTWARE DEFINED PERIMETER MARKET, BY DEPLOYMENT MODE

### 8.1 INTRODUCTION

### 8.2 ON-PREMISES

- 8.2.1 ON-PREMISES: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 8.3 CLOUD

- 8.3.1 CLOUD: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 9 SOFTWARE DEFINED PERIMETER MARKET, BY ORGANIZATION SIZE

### 9.1 INTRODUCTION

### 9.2 LARGE ENTERPRISES

- 9.2.1 LARGE ENTERPRISES: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 9.3 SMALL AND MEDIUM-SIZED ENTERPRISES

- 9.3.1 SMALL AND MEDIUM-SIZED ENTERPRISES: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10 SOFTWARE DEFINED PERIMETER MARKET, BY USER TYPE

### 10.1 INTRODUCTION

### 10.2 GOVERNMENT AND DEFENSE

- 10.2.1 GOVERNMENT AND DEFENSE: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 10.3 IT AND TELECOM

- 10.3.1 IT AND TELECOM: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10.4 BANKING, FINANCIAL SERVICES AND INSURANCE

### 10.4.1 BANKING, FINANCIAL SERVICES AND INSURANCE: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10.5 MANUFACTURING

### 10.5.1 MANUFACTURING: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10.6 HEALTHCARE

### 10.6.1 HEALTHCARE: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10.7 RETAIL AND ECOMMERCE

### 10.7.1 RETAIL AND ECOMMERCE: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

## 10.8 OTHERS

# 11 SOFTWARE DEFINED PERIMETER MARKET, BY REGION

## 11.1 INTRODUCTION

## 11.2 NORTH AMERICA

### 11.2.1 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 11.2.2 UNITED STATES

### 11.2.3 CANADA

## 11.3 EUROPE

### 11.3.1 EUROPE: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 11.3.2 UNITED KINGDOM

### 11.3.3 GERMANY

### 11.3.4 FRANCE

### 11.3.5 REST OF EUROPE

## 11.4 ASIA PACIFIC

### 11.4.1 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 11.4.2 CHINA

### 11.4.3 INDIA

### 11.4.4 REST OF ASIA PACIFIC

## 11.5 MIDDLE EAST AND AFRICA

### 11.5.1 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 11.5.2 ISRAEL

### 11.5.3 SOUTH AFRICA

### 11.5.4 REST OF MIDDLE EAST AND AFRICA

## 11.6 LATIN AMERICA

### 11.6.1 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET DRIVERS

### 11.6.2 BRAZIL

### 11.6.3 REST OF LATIN AMERICA

## **12 COMPETITIVE LANDSCAPE**

### 12.1 OVERVIEW

### 12.2 COMPETITIVE SCENARIO

#### 12.2.1 NEW PRODUCT/SOLUTION LAUNCHES AND PRODUCT ENHANCEMENTS

#### 12.2.2 BUSINESS EXPANSIONS

#### 12.2.3 ACQUISITIONS

#### 12.2.4 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

### 12.3 COMPETITIVE LEADERSHIP MAPPING

#### 12.3.1 VISIONARY LEADERS

#### 12.3.2 DYNAMIC DIFFERENTIATORS

#### 12.3.3 INNOVATORS

#### 12.3.4 EMERGING COMPANIES

## **13 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

### 13.1 INTRODUCTION

### 13.2 CHECK POINT

### 13.3 CISCO

### 13.4 PALO ALTO NETWORKS

### 13.5 INTEL

### 13.6 FORTINET

### 13.7 AKAMAI

### 13.8 OKTA

### 13.9 SYMANTEC

### 13.10 PROOFPOINT

### 13.11 VERIZON

### 13.12 CATO NETWORKS

### 13.13 APPGATE

### 13.14 SAFE-T

### 13.15 PERIMETER 81

### 13.16 ILLUMIO

### 13.17 CLOUDPASSAGE

### 13.18 DH2I

### 13.19 CERTES NETWORKS



13.20 PULSE SECURE

13.21 TRUSTEDPASSAGE

13.22 RIGHT-TO-WIN

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2017–2019

TABLE 2 FACTOR ANALYSIS

TABLE 3 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 4 NORTH AMERICA: COMPONENTS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 5 SOLUTIONS: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 6 NORTH AMERICA: SOLUTIONS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 7 ACCESS CONTROL MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 8 RISK ANALYTICS AND VISUALIZATION MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 9 SECURITY COMPLIANCE AND POLICY MANAGEMENT MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 10 PERFORMANCE MANAGEMENT AND REPORTING MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 11 OTHERS: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 12 SERVICES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 13 SERVICES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 14 NORTH AMERICA: SERVICES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 15 CONSULTING AND IMPLEMENTATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 16 TRAINING, SUPPORT, AND MAINTENANCE MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 17 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 18 CONTROLLER: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 19 GATEWAY: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY

REGION, 2017–2024 (USD MILLION)

TABLE 20 END POINT: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 21 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 22 ON-PREMISES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 23 NORTH AMERICA: ON-PREMISES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 24 CLOUD: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 25 NORTH AMERICA: CLOUD MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 26 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 27 LARGE ENTERPRISES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 28 NORTH AMERICA: LARGE ENTERPRISES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 29 SMALL AND MEDIUM-SIZED ENTERPRISES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 30 NORTH AMERICA: SMALL AND MEDIUM-SIZED ENTERPRISES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 31 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD MILLION)

TABLE 32 GOVERNMENT AND DEFENSE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 33 NORTH AMERICA: GOVERNMENT AND DEFENSE MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 34 IT AND TELECOM: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 35 NORTH AMERICA: IT AND TELECOM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 36 BANKING, FINANCIAL SERVICES AND INSURANCE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 37 NORTH AMERICA: BANKING, FINANCIAL SERVICES AND INSURANCE MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 38 MANUFACTURING: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 39 NORTH AMERICA: MANUFACTURING MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 40 HEALTHCARE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 41 NORTH AMERICA: HEALTHCARE MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 42 RETAIL AND ECOMMERCE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 43 NORTH AMERICA: RETAIL AND ECOMMERCE MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 44 OTHERS: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 45 NORTH AMERICA: OTHERS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 46 SOFTWARE DEFINED PERIMETER MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 47 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 48 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD MILLION)

TABLE 49 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 50 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 51 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 52 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 53 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 54 NORTH AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COUNTRY 2017–2024 (USD MILLION)

TABLE 55 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 56 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTIONS, 2017–2024 (USD THOUSAND)

TABLE 57 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 58 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY

CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 59 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 60 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 61 UNITED STATES: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 62 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 63 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD THOUSAND)

TABLE 64 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD THOUSAND)

TABLE 65 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 66 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 67 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 68 CANADA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 69 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 70 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD MILLION)

TABLE 71 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 72 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 73 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 74 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 75 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 76 EUROPE: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 77 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 78 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD MILLION)

TABLE 79 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 80 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 81 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 82 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 83 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 84 ASIA PACIFIC: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 85 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 86 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD THOUSAND)

TABLE 87 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD THOUSANDS MILLION)

TABLE 88 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD MILLION)

TABLE 89 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 90 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 91 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 92 MIDDLE EAST AND AFRICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COUNTRY 2017–2024 (USD THOUSAND)

TABLE 93 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 94 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SOLUTION, 2017–2024 (USD THOUSAND)

TABLE 95 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY SERVICE, 2017–2024 (USD THOUSAND)

TABLE 96 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY CONNECTIVITY, 2017–2024 (USD THOUSAND)

TABLE 97 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY

ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 98 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY DEPLOYMENT MODE, 2017–2024 (USD MILLION)

TABLE 99 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY USER TYPE, 2017–2024 (USD THOUSAND)

TABLE 100 LATIN AMERICA: SOFTWARE DEFINED PERIMETER MARKET SIZE, BY COUNTRY 2017–2024 (USD MILLION)

TABLE 101 NEW PRODUCT/SOLUTION LAUNCHES AND PRODUCT ENHANCEMENTS, 2018–2019

TABLE 102 BUSINESS EXPANSIONS, 2018–2019

TABLE 103 ACQUISITIONS, 2018–2019

TABLE 104 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS, 2018–2019

TABLE 105 EVALUATION CRITERIA

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SOFTWARE DEFINED PERIMETER MARKET: RESEARCH DESIGN

FIGURE 2 DATA TRIANGULATION

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS/SERVICES OF THE SOFTWARE DEFINED PERIMETER MARKET

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL SOLUTIONS/SERVICES OF THE SOFTWARE DEFINED PERIMETER MARKET

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 TOP-DOWN (DEMAND SIDE): SHARE OF SOFTWARE DEFINED PERIMETER MARKET THROUGH THE OVERALL SOFTWARE DEFINED PERIMETER SPENDING

FIGURE 6 SOFTWARE DEFINED PERIMETER MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

FIGURE 7 LARGE ENTERPRISES SEGMENT TO HOLD THE HIGHEST SHARE IN THE SOFTWARE DEFINED PERIMETER MARKET IN 2019

FIGURE 8 NORTH AMERICA TO HOLD THE LARGEST MARKET SIZE IN THE SOFTWARE DEFINED PERIMETER MARKET IN 2019

FIGURE 9 RISING NEED FOR POLICY-BASED SECURITY ARCHITECTURE TO REDUCE NETWORK COMPLEXITIES TO DRIVE THE SOFTWARE DEFINED PERIMETER MARKET

FIGURE 10 GOVERNMENT AND DEFENSE USER TYPE AND THE UNITED STATES TO ACCOUNT HIGH MARKET SHARES IN THE NORTH AMERICAN SOFTWARE DEFINED PERIMETER MARKET IN 2019

FIGURE 11 SOFTWARE DEFINED PERIMETER MARKET IN INDIA TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SOFTWARE DEFINED PERIMETER MARKET

FIGURE 13 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 14 SECURITY COMPLIANCE AND POLICY MANAGEMENT SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 15 CONSULTING AND IMPLEMENTATION SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 16 END POINT SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD



FIGURE 17 CLOUD SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 18 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 19 RETAIL AND ECOMMERCE VERTICAL TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 20 ASIA PACIFIC TO WITNESS SIGNIFICANT GROWTH DURING THE FORECAST PERIOD

FIGURE 21 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 22 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 23 KEY DEVELOPMENTS BY THE LEADING PLAYERS IN THE SOFTWARE DEFINED PERIMETER MARKET, 2018–2019

FIGURE 24 SOFTWARE DEFINED PERIMETER MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 25 CHECK POINT: COMPANY SNAPSHOT

FIGURE 26 CHECK POINT: SWOT ANALYSIS

FIGURE 27 CISCO: COMPANY SNAPSHOT

FIGURE 28 CISCO: SWOT ANALYSIS

FIGURE 29 PALO ALTO NETWORKS: COMPANY SNAPSHOT

FIGURE 30 PALO ALTO NETWORKS: SWOT ANALYSIS

FIGURE 31 INTEL: COMPANY SNAPSHOT

FIGURE 32 INTEL: SWOT ANALYSIS

FIGURE 33 FORTINET: COMPANY SNAPSHOT

FIGURE 34 FORTINET: SWOT ANALYSIS

FIGURE 35 AKAMAI: COMPANY SNAPSHOT

FIGURE 36 OKTA: COMPANY SNAPSHOT

FIGURE 37 SYMANTEC: COMPANY SNAPSHOT

FIGURE 38 PROOFPOINT: COMPANY SNAPSHOT

FIGURE 39 VERIZON: COMPANY SNAPSHOT

## I would like to order

Product name: Software Defined Perimeter Market by Component (Solutions and Services), Connectivity, Deployment Mode, Organization Size, User Type (Government & Defense, IT & Telecom, and Retail & eCommerce), and Region - Global Forecast to 2024

Product link: <https://marketpublishers.com/r/SD2BAD42E48EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SD2BAD42E48EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970