

# Softgel Capsules Market by Material, Source (Porcine, Bovine), Application (Pharmaceuticals, Nutraceuticals & Dietary Supplements, Cosmetics & Personal Care), Region (North America, Europe, APAC, Latin America, MEA) - Global Forecast to 2028

<https://marketpublishers.com/r/S01DC4BABCDEEN.html>

Date: September 2023

Pages: 175

Price: US\$ 4,950.00 (Single User License)

ID: S01DC4BABCDEEN

## Abstracts

The global softgel capsules market is projected to reach USD 1.5 billion by 2028 from USD 1.1 billion in 2023, at a CAGR of 6.3% during the forecast period.

“In 2022, the gelatin segment accounted for the largest market share”

Based on material type, the global softgel capsules market is segmented into gelatin and other materials (such as hydroxypropyl methylcellulose (HPMC), pullulan, carrageenan, plant-derived cellulose, and starch-glycerin). In 2022, the gelatin segment accounted for the largest market share. Gelatin softgels are made from a gelatin-based outer shell, which is a water soluble protein derived from animal sources, typically bovine (cow), porcine (pig), and marine. The gelatin shell is filled with a liquid or semi-solid formulation containing active ingredients. The gelatin material is a key component that gives softgels their soft, flexible, and easy-to-swallow nature. Such as advantages of this segment is driving growth for the market and in extension to the growth of raw materials used for softgel capsules.

“In 2022, The bovine segment accounted for the largest share of the softgel capsules market”

On the basis of source, the global softgel capsules market has been divided into porcine, bovine, and other sources (including poultry, marine, and plant sources). In 2022, the bovine segment accounted for the largest share of the softgel capsules

market in 2022. Strong emphasis on the launch of new products in the market specifically for softgels is further likely to have a positive impact on the market growth. For instance, in 2022, PB liner extended the gelwoRx Dsolve pharmaceutical portfolio with the launch of new product including, Dsolve xTRA, specially developed to reduce cross-linking and fast dissolution of soft caps. Also, the abundance and easy availability of bovine are supporting its growth in the market

“In 2022, the nutraceutical and dietary supplement industry segment accounted for the largest market”

Based on application, the global softgel capsules market is divided into pharmaceutical, nutraceutical and dietary supplement, and cosmetics & personal care industries. In 2022, the nutraceutical and dietary supplement industry segment accounted for the largest market share. Nutraceuticals are products derived from food sources. These products have medicinal properties along with health-promoting properties. As a result they are gaining importance in the daily diet of many people worldwide. With rising health consciousness among consumers, the demand for health supplements is rising. Thus, the growing trend of adopting healthy lifestyles is a major driver for the nutraceutical and dietary supplement industry segment.

“Europe accounted for the largest share of the softgel capsules market”

The softgel capsules market is broadly divided into North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. In 2022, Europe accounted for the largest share of 34.2% of the softgel capsules market. The large share of this region can be attributed to the presence of major capsule manufacturers and pharmaceutical giants in the region, such as Gelita AG (Germany), PB Leiner (Belgium), Weishardt SA (France), and Lapi Gelatine S.p.a. (Italy). North America held the second-largest market share in 2022. The growing emphasis on superior nutraceutical and cosmetic products has increased the demand for softgel capsules in the region.

A breakdown of the primary participants referred to for this report is provided below:

By Respondent: Supply Side- 80% and Demand Side 20%

By Designation: Managers- 45%, CXOs and Directors - 30%, and Executives - 25%

By Region: North America -20%, Europe -32%, Asia-Pacific -40%, Latin America

-5%, Middle East & Africa- 3%

The prominent players in the global softgel capsules are Gelita AG (Germany), PB Leiner (part of Tessenderlo Group) (Belgium), Nitta Gelatin, Inc. (Japan), Sterling Gelatin and Croda Colloids (India), Narmada Gelatines Limited (India), Italgel S.r.l. (Italy), Darling Ingredients Inc. (US), Lapi Gelatine S.p.a. (Italy), Trobas Gelatine B.V. (Netherlands), Weishardt (France), India Gelatine & Chemicals Ltd. (India), Xiamen Gelken Gelatin Co., Ltd. (China), Gelco International (Brazil), Boom Gelatin (China), Geliko LLC (US), Kenney & Ross Limited Marine Gelatin (Canada), Baotou Dongbao Bio-Tech Co., Ltd. (China), Jellice Gelatin & Collagen (Netherlands), Athos Collagen Pvt. Ltd. (India), Kubon Biotechnology Co., Ltd. (Cambodia), C.J. Gelatine Products Limited (India), American Gelatin (US), and Geltech (South Korea).

**Research Coverage:** The report analyzes the softgel capsules market and aims to estimate the market size and future growth potential. The report also includes an in-depth competitive analysis of the key players in this market, along with their company profiles, product offerings, and recent developments.

#### Reasons to Buy the Report

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall softgel capsules market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Benefits of softgel capsules, increasing demand for dietary supplements and nutraceuticals, and rising demand for naturally sourced ingredients), restraints (Negative environmental impact, and limited acceptance due to cultural restrictions), opportunities (Personalization and customization), and challenges (Rising prices of raw materials, and insufficient technologies to extract and process gelatin) influencing the growth of the softgel capsules market

**Product Development/Innovation:** Detailed insights on upcoming trends, research & development activities, and new product launches in the softgel capsules market

**Market Development:** Comprehensive information about lucrative markets – the report analyses the softgel capsules market across varied regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the softgel capsules market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies and product offerings of leading players like Gelita AG (Germany), PB Leiner (part of Tessenderlo Group) (Belgium), Nitta Gelatin, Inc. (Japan), Sterling Gelatin and Croda Colloids (India), Narmada Gelatines Limited (India), Italgel S.r.l. (Italy), Darling Ingredients Inc. (US), Lapi Gelatine S.p.a. (Italy), Trobas Gelatine B.V. (Netherlands), Weishardt (France), and India Gelatine & Chemicals Ltd. (India).

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS & EXCLUSIONS OF STUDY
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS
- 1.7 RECESSION IMPACT

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - FIGURE 1 RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
    - 2.1.2 PRIMARY DATA
  - FIGURE 2 SOFTGEL CAPSULES MARKET: BREAKDOWN OF PRIMARIES
- 2.2 MARKET SIZE ESTIMATION
  - FIGURE 3 SOFTGEL CAPSULES MARKET: MARKET SIZE ESTIMATION FOR SUPPLY-SIDE ANALYSIS (2022)
  - FIGURE 4 MARKET SIZE ESTIMATION: APPROACH 1 (REVENUE SHARE ANALYSIS) FOR 2022
  - FIGURE 5 ILLUSTRATIVE EXAMPLE OF DARLING INGREDIENTS INC.: REVENUE SHARE ANALYSIS FOR 2022
    - 2.2.1 PRIMARY INSIGHTS
  - FIGURE 6 MARKET VALIDATION FROM PRIMARY EXPERTS
- 2.3 GROWTH RATE ASSUMPTIONS
  - FIGURE 7 SOFTGEL CAPSULES MARKET: CAGR PROJECTIONS FOR FORECAST PERIOD
  - FIGURE 8 SOFTGEL CAPSULES MARKET: GROWTH ANALYSIS OF DRIVERS, RESTRAINTS, CHALLENGES, AND OPPORTUNITIES
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
  - FIGURE 9 DATA TRIANGULATION METHODOLOGY
- 2.5 STUDY ASSUMPTIONS

## 2.6 RISK ANALYSIS

## 2.7 RECESSION IMPACT ANALYSIS

TABLE 1 GLOBAL INFLATION RATE PROJECTION, 2024–2028 (% GROWTH)

TABLE 2 US HEALTH EXPENDITURE, 2019–2022 (USD MILLION)

TABLE 3 US HEALTH EXPENDITURE, 2023–2030 (USD MILLION)

## 3 EXECUTIVE SUMMARY

FIGURE 10 SOFTGEL CAPSULES MARKET, BY MATERIAL, 2023 VS. 2028 (USD MILLION)

FIGURE 11 SOFTGEL CAPSULES MARKET, BY SOURCE, 2023 VS. 2028 (USD MILLION)

FIGURE 12 SOFTGEL CAPSULES MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 13 GEOGRAPHICAL SNAPSHOT OF SOFTGEL CAPSULES MARKET

## 4 PREMIUM INSIGHTS

### 4.1 SOFTGEL CAPSULES MARKET OVERVIEW

FIGURE 14 INCREASING DEMAND FOR DIETARY SUPPLEMENTS AND NUTRACEUTICALS TO DRIVE MARKET

4.2 ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY SOURCE AND COUNTRY (2022)

FIGURE 15 BOVINE SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2022

4.3 SOFTGEL CAPSULES MARKET SHARE, BY APPLICATION, 2022

FIGURE 16 NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.4 SOFTGEL CAPSULES MARKET SHARE, BY SOURCE, 2022

FIGURE 17 BOVINE SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.5 SOFTGEL CAPSULES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 CHINA TO WITNESS HIGHEST GROWTH DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 19 SOFTGEL CAPSULES MARKET: DRIVERS, RESTRAINTS,

## OPPORTUNITIES, AND CHALLENGES

### TABLE 4 SOFTGEL CAPSULES MARKET: IMPACT ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

#### 5.2.1 DRIVERS

5.2.1.1 Benefits of softgel capsules

5.2.1.2 Increasing demand for dietary supplements and nutraceuticals

5.2.1.3 Rising demand for naturally sourced ingredients

#### 5.2.2 RESTRAINTS

5.2.2.1 Negative environmental impact

5.2.2.2 Limited acceptance due to cultural restrictions

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Personalization and customization

#### 5.2.4 CHALLENGES

5.2.4.1 Rising prices of raw materials

5.2.4.2 Insufficient technologies to extract and process gelatin

### 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

### FIGURE 20 REVENUE SHIFT & NEW REVENUE POCKETS FOR SOFTGEL CAPSULE PROVIDERS

### 5.4 PATENT ANALYSIS

### FIGURE 21 SOFTGEL CAPSULES MARKET: PATENT APPLICATIONS, JANUARY 2012–JULY 2023

### TABLE 5 SOFTGEL CAPSULES MARKET: INDICATIVE LIST OF PATENTS

### 5.5 VALUE CHAIN ANALYSIS

### FIGURE 22 VALUE CHAIN ANALYSIS OF SOFTGEL CAPSULES MARKET: RAW MATERIAL AND MANUFACTURING PHASE CONTRIBUTE MAXIMUM VALUE

5.5.1 SOURCING OF RAW MATERIALS

5.5.2 COLLECTION AND TRANSPORT OF RAW MATERIALS

5.5.3 RAW MATERIAL PREPARATION AND PROCESSING

5.5.4 SOFTGEL PRODUCTION

### 5.6 SUPPLY CHAIN ANALYSIS

### FIGURE 23 SOFTGEL CAPSULES MARKET: SUPPLY CHAIN ANALYSIS

### 5.7 SOFTGEL CAPSULES MARKET: ECOSYSTEM ANALYSIS

### TABLE 6 SOFTGEL CAPSULES MARKET: ROLE IN ECOSYSTEM

### 5.8 KEY CONFERENCES AND EVENTS, 2023–2024

### TABLE 7 SOFTGEL CAPSULES MARKET: CONFERENCES AND EVENTS, 2023–2024

### 5.9 PRICING ANALYSIS

5.9.1 AVERAGE SELLING PRICE, BY SOURCE & REGION, 2022–2023 (USD/KT)

### TABLE 8 AVERAGE SELLING PRICE, BY SOURCE & REGION (2022–2023)

## 5.10 TRADE ANALYSIS

TABLE 9 IMPORT DATA FOR GELATIN, BY COUNTRY, 2018–2022 (USD THOUSAND)

TABLE 10 EXPORT DATA FOR GELATIN, BY COUNTRY, 2018–2022 (USD THOUSAND)

## 5.11 TECHNOLOGY ANALYSIS

## 5.12 PORTER'S FIVE FORCES ANALYSIS

TABLE 11 SOFTGEL CAPSULES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.12.1 THREAT OF NEW ENTRANTS

5.12.2 THREAT OF SUBSTITUTES

5.12.3 BARGAINING POWER OF SUPPLIERS

5.12.4 BARGAINING POWER OF BUYERS

5.12.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.13 REGULATORY ANALYSIS

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## 5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF SOFTGEL CAPSULES

5.14.2 BUYING CRITERIA FOR SOFTGEL CAPSULES

FIGURE 25 KEY BUYING CRITERIA FOR END USERS

# 6 SOFTGEL CAPSULES MARKET, BY MATERIAL

## 6.1 INTRODUCTION

TABLE 12 SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

## 6.2 GELATIN

6.2.1 HEALTH BENEFITS OF GELATIN TO DRIVE MARKET

TABLE 13 SOFT GELATIN CAPSULES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 14 NORTH AMERICA: SOFT GELATIN CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 15 EUROPE: SOFT GELATIN CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 16 ASIA PACIFIC: SOFT GELATIN CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

## 6.3 OTHER MATERIALS



TABLE 17 SOFTGEL CAPSULES MARKET FOR OTHER MATERIALS, BY REGION, 2021–2028 (USD MILLION)

TABLE 18 NORTH AMERICA: SOFTGEL CAPSULES MARKET FOR OTHER MATERIALS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 19 EUROPE: SOFTGEL CAPSULES MARKET FOR OTHER MATERIALS, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 20 ASIA PACIFIC: SOFTGEL CAPSULES MARKET FOR OTHER MATERIALS, BY COUNTRY, 2021–2028 (USD MILLION)

## **7 SOFTGEL CAPSULES MARKET, BY SOURCE**

### **7.1 INTRODUCTION**

TABLE 21 SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

### **7.2 BOVINE**

#### **7.2.1 ABUNDANCE AND EASY AVAILABILITY TO SUPPORT MARKET GROWTH**

TABLE 22 BOVINE SOFTGEL CAPSULES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 23 NORTH AMERICA: BOVINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 24 EUROPE: BOVINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 25 ASIA PACIFIC: BOVINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### **7.3 PORCINE**

7.3.1 INCREASING PORK PRODUCTION TO DRIVE GELATIN MANUFACTURING INDUSTRY

TABLE 26 PORCINE SOFTGEL CAPSULES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 27 NORTH AMERICA: PORCINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 28 EUROPE: PORCINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 29 ASIA PACIFIC: PORCINE SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

### **7.4 OTHER SOURCES**

TABLE 30 OTHER SOFTGEL CAPSULES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 31 NORTH AMERICA: OTHER SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 32 EUROPE: OTHER SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 33 ASIA PACIFIC: OTHER SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

## **8 SOFTGEL CAPSULES MARKET, BY APPLICATION**

### 8.1 INTRODUCTION

TABLE 34 SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 8.2 NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY

8.2.1 GROWING CONSUMER PREFERENCE FOR CAPSULE-BASED NUTRACEUTICAL FORMULATIONS TO DRIVE MARKET

TABLE 35 SOFTGEL CAPSULES MARKET FOR NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY, BY REGION, 2021–2028 (USD MILLION)

TABLE 36 NORTH AMERICA: SOFTGEL CAPSULES MARKET FOR NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 37 EUROPE: SOFTGEL CAPSULES MARKET FOR NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 38 ASIA PACIFIC: SOFTGEL CAPSULES MARKET FOR NUTRACEUTICAL AND DIETARY SUPPLEMENT INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

### 8.3 PHARMACEUTICAL INDUSTRY

8.3.1 INCREASING BENEFITS OF SOFTGEL CAPSULES TO DRIVE MARKET

TABLE 39 SOFTGEL CAPSULES MARKET FOR PHARMACEUTICAL INDUSTRY, BY REGION, 2021–2028 (USD MILLION)

TABLE 40 NORTH AMERICA: SOFTGEL CAPSULES MARKET FOR PHARMACEUTICAL INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 41 EUROPE: SOFTGEL CAPSULES MARKET FOR PHARMACEUTICAL INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 42 ASIA PACIFIC: SOFTGEL CAPSULES MARKET FOR PHARMACEUTICAL INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

### 8.4 COSMETICS AND PERSONAL CARE INDUSTRY

8.4.1 INCREASING DEMAND FOR GELATIN IN COSMETIC PRODUCTS TO DRIVE MARKET

TABLE 43 SOFTGEL CAPSULES MARKET FOR COSMETICS AND PERSONAL CARE INDUSTRY, BY REGION, 2021–2028 (USD MILLION)

TABLE 44 NORTH AMERICA: SOFTGEL CAPSULES MARKET FOR COSMETICS

AND PERSONAL CARE INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 45 EUROPE: SOFTGEL CAPSULES MARKET FOR COSMETICS AND PERSONAL CARE INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 46 ASIA PACIFIC: SOFTGEL CAPSULES MARKET FOR COSMETICS AND PERSONAL CARE INDUSTRY, BY COUNTRY, 2021–2028 (USD MILLION)

## **9 SOFTGEL CAPSULES MARKET, BY REGION**

### 9.1 INTRODUCTION

TABLE 47 SOFTGEL CAPSULES MARKET, BY REGION, 2021–2028 (USD MILLION)

### 9.2 EUROPE

TABLE 48 EUROPE: EXPORT AND IMPORT DATA FOR GELATIN, BY COUNTRY, 2022 (TONS)

FIGURE 26 EUROPE: SOFTGEL CAPSULES MARKET SNAPSHOT

TABLE 49 EUROPE: SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 50 EUROPE: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 51 EUROPE: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 52 EUROPE: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.2.1 GERMANY

9.2.1.1 Greater demand for capsule-based pharmaceutical and nutraceutical formulations to drive market

TABLE 53 GERMANY: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 54 GERMANY: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 55 GERMANY: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.2.2 FRANCE

9.2.2.1 Large demand for pharmaceutical products to support market growth

TABLE 56 FRANCE: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 57 FRANCE: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 58 FRANCE: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.2.3 UK

9.2.3.1 Increasing intake of nutraceuticals and other health supplements to favor market growth

TABLE 59 UK: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 60 UK: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 61 UK: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.2.4 ITALY

9.2.4.1 Growing pharmaceutical industry to drive market

TABLE 62 ITALY: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 63 ITALY: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 64 ITALY: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.2.5 SPAIN

9.2.5.1 Abundant raw materials for gelatin production to support market growth

TABLE 65 SPAIN: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 66 SPAIN: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 67 SPAIN: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.2.6 REST OF EUROPE

TABLE 68 REST OF EUROPE: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 69 REST OF EUROPE: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 70 REST OF EUROPE: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.2.7 EUROPE: RECESSION IMPACT

## 9.3 NORTH AMERICA

TABLE 71 NORTH AMERICA: EXPORT AND IMPORT DATA FOR GELATIN, BY COUNTRY, 2022 (TONS)

TABLE 72 NORTH AMERICA: SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 73 NORTH AMERICA: SOFTGEL CAPSULES MARKET, BY MATERIAL,

2021–2028 (USD MILLION)

TABLE 74 NORTH AMERICA: SOFTGEL CAPSULES MARKET, BY SOURCE,  
2021–2028 (USD MILLION)

TABLE 75 NORTH AMERICA: SOFTGEL CAPSULES MARKET, BY APPLICATION,  
2021–2028 (USD MILLION)

#### 9.3.1 US

9.3.1.1 High demand for capsule-based pharmaceutical and nutraceutical products to drive market

TABLE 76 US: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 77 US: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 78 US: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.3.2 CANADA

9.3.2.1 Rising government focus on healthcare expenditure to favor market growth

TABLE 79 CANADA: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 80 CANADA: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 81 CANADA: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.3.3 NORTH AMERICA: RECESSION IMPACT

### 9.4 ASIA PACIFIC

TABLE 82 ASIA PACIFIC: EXPORT AND IMPORT DATA FOR GELATIN, BY COUNTRY, 2022 (TONS)

FIGURE 27 ASIA PACIFIC: SOFTGEL CAPSULES MARKET SNAPSHOT

TABLE 83 ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 84 ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 85 ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 86 ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.4.1 CHINA

9.4.1.1 Availability of low-cost raw materials and workforce to drive market

TABLE 87 CHINA: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 88 CHINA: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 89 CHINA: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.4.2 INDIA

9.4.2.1 Increasing number of FDA-approved pharmaceutical manufacturing units to support market growth

TABLE 90 INDIA: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 91 INDIA: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 92 INDIA: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.4.3 JAPAN

9.4.3.1 High levels of affordability to favor market growth

TABLE 93 JAPAN: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 94 JAPAN: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 95 JAPAN: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.4.4 REST OF ASIA PACIFIC

TABLE 96 REST OF ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 97 REST OF ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 98 REST OF ASIA PACIFIC: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.4.5 ASIA PACIFIC: RECESSION IMPACT

#### 9.5 LATIN AMERICA

9.5.1 AVAILABILITY OF RAW MATERIALS FOR BEEF PRODUCTS TO DRIVE BOVINE GELATIN MARKET

TABLE 99 LATIN AMERICA: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 100 LATIN AMERICA: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 101 LATIN AMERICA: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

#### 9.5.2 LATIN AMERICA: RECESSION IMPACT

## 9.6 MIDDLE EAST & AFRICA

### 9.6.1 GROWING PHARMACEUTICAL INDUSTRY TO DRIVE MARKET GROWTH

TABLE 102 MIDDLE EAST & AFRICA: SOFTGEL CAPSULES MARKET, BY MATERIAL, 2021–2028 (USD MILLION)

TABLE 103 MIDDLE EAST & AFRICA: SOFTGEL CAPSULES MARKET, BY SOURCE, 2021–2028 (USD MILLION)

TABLE 104 MIDDLE EAST & AFRICA: SOFTGEL CAPSULES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 9.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

## 10 COMPETITIVE LANDSCAPE

### 10.1 INTRODUCTION

#### 10.2 RIGHT-TO-WIN APPROACHES ADOPTED BY KEY PLAYERS

FIGURE 28 SOFTGEL CAPSULES MARKET: STRATEGIES ADOPTED BY KEY PLAYERS

#### 10.3 REVENUE SHARE ANALYSIS

FIGURE 29 REVENUE ANALYSIS OF KEY PLAYERS, 2020–2022 (USD MILLION)

#### 10.4 MARKET SHARE ANALYSIS

FIGURE 30 MARKET SHARE ANALYSIS OF KEY PLAYERS (2022)

TABLE 105 SOFTGEL CAPSULES MARKET: DEGREE OF COMPETITION

#### 10.5 COMPANY EVALUATION MATRIX

FIGURE 31 SOFTGEL CAPSULES MARKET: COMPANY EVALUATION MATRIX, 2022

##### 10.5.1 STARS

##### 10.5.2 EMERGING LEADERS

##### 10.5.3 PERVASIVE PLAYERS

##### 10.5.4 PARTICIPANTS

##### 10.5.5 COMPETITIVE BENCHMARKING OF PLAYERS

###### 10.5.5.1 Company Footprint

TABLE 106 COMPANY FOOTPRINT ANALYSIS: KEY PLAYERS

###### 10.5.5.2 Product footprint of companies

TABLE 107 SOFTGEL CAPSULES MARKET: PRODUCT FOOTPRINT ANALYSIS OF KEY PLAYERS

###### 10.5.5.3 Regional Footprint of companies

TABLE 108 SOFTGEL CAPSULES MARKET: REGIONAL FOOTPRINT ANALYSIS OF KEY PLAYERS

### 10.6 COMPANY EVALUATION MATRIX FOR STARTUPS/SMES

FIGURE 32 SOFTGEL CAPSULES MARKET: COMPANY EVALUATION MATRIX FOR

## STARTUPS/SMES, 2022

### 10.6.1 PROGRESSIVE COMPANIES

### 10.6.2 STARTING BLOCKS

### 10.6.3 RESPONSIVE COMPANIES

### 10.6.4 DYNAMIC COMPANIES

## 10.7 COMPETITIVE BENCHMARKING OF STARTUP/SME PLAYERS

TABLE 109 SOFTGEL CAPSULES MARKET: DETAILED LIST OF KEY STARTUP/SME PLAYERS

TABLE 110 SOFTGEL CAPSULES MARKET: COMPETITIVE BENCHMARKING OF STARTUP/SME PLAYERS

## 10.8 COMPETITIVE SCENARIO AND TRENDS

### 10.8.1 PRODUCT LAUNCHES

TABLE 111 SOFTGEL CAPSULES MARKET: PRODUCT LAUNCHES, JANUARY 2020–AUGUST 2023

### 10.8.2 DEALS

TABLE 112 SOFTGEL CAPSULES MARKET: DEALS, JANUARY 2020–AUGUST 2023

### 10.8.3 OTHER DEVELOPMENTS

TABLE 113 SOFTGEL CAPSULES MARKET: OTHER DEVELOPMENTS, JANUARY 2020–AUGUST 2023

## 11 COMPANY PROFILES

### 11.1 KEY PLAYERS

(Business Overview, Products offered, Recent Developments, MnM View)\*

#### 11.1.1 GELITA AG

TABLE 114 GELITA AG: COMPANY OVERVIEW

TABLE 115 GELITA AG: PRODUCT PORTFOLIO

TABLE 116 GELITA AG: DEALS

TABLE 117 GELITA AG: OTHER DEVELOPMENTS

#### 11.1.2 DARLING INGREDIENTS INC.

TABLE 118 DARLING INGREDIENTS INC.: COMPANY OVERVIEW

FIGURE 33 DARLING INGREDIENTS INC.: COMPANY SNAPSHOT (2022)

TABLE 119 DARLING INGREDIENTS INC.: PRODUCT PORTFOLIO

TABLE 120 DARLING INGREDIENTS INC.: DEALS

TABLE 121 DARLING INGREDIENTS INC.: OTHER DEVELOPMENTS

#### 11.1.3 PB LEINER (PART OF TESSENDERLO GROUP)

TABLE 122 PB LEINER (PART OF TESSENDERLO GROUP): COMPANY OVERVIEW

FIGURE 34 PB LEINER (PART OF TESSENDERLO GROUP): COMPANY SNAPSHOT (2022)



TABLE 123 PB LEINER (PART OF TESSENDERLO GROUP): PRODUCT PORTFOLIO

TABLE 124 PB LEINER: PRODUCT LAUNCHES

TABLE 125 PB LEINER: DEALS

11.1.4 NITTA GELATIN, INC.

TABLE 126 NITTA GELATIN, INC.: COMPANY OVERVIEW

FIGURE 35 NITTA GELATIN: COMPANY SNAPSHOT (2022)

TABLE 127 NITTA GELATIN, INC.: PRODUCT PORTFOLIO

11.1.5 NARMADA GELATINES LIMITED

TABLE 128 NARMADA GELATINES LIMITED: COMPANY OVERVIEW

FIGURE 36 NARMADA GELATINES LIMITED: COMPANY SNAPSHOT (2022)

TABLE 129 NARMADA GELATINES LIMITED: PRODUCT PORTFOLIO

11.1.6 C.J. GELATINE PRODUCTS LIMITED

TABLE 130 C.J. GELATINE PRODUCTS LIMITED: COMPANY OVERVIEW

FIGURE 37 C.J. GELATINE PRODUCTS LIMITED: COMPANY SNAPSHOT (2022)

TABLE 131 C.J. GELATINE PRODUCTS LIMITED: PRODUCT PORTFOLIO

11.1.7 WEISHARDT

TABLE 132 WEISHARDT: COMPANY OVERVIEW

TABLE 133 WEISHARDT: PRODUCT PORTFOLIO

11.1.8 TROBAS GELATINE B.V.

TABLE 134 TROBAS GELATINE B.V.: COMPANY OVERVIEW

TABLE 135 TROBAS GELATINE B.V.: PRODUCT PORTFOLIO

11.1.9 LAPI GELATINE S.P.A.

TABLE 136 LAPI GELATINE S.P.A.: COMPANY OVERVIEW

11.1.9.2 Products offered

TABLE 137 LAPI GELATINE S.P.A.: PRODUCT PORTFOLIO

TABLE 138 LAPI GELATINE S.P.A.: DEALS

11.1.10 INDIA GELATINE & CHEMICALS LTD.

TABLE 139 INDIA GELATINE & CHEMICALS LTD.: COMPANY OVERVIEW

FIGURE 38 INDIA GELATINE & CHEMICALS LTD.: COMPANY SNAPSHOT (2021)

TABLE 140 INDIA GELATINE & CHEMICALS LTD.: PRODUCT PORTFOLIO

11.1.11 ITALGEL S.P.A.

TABLE 141 ITALGEL S.P.A.: COMPANY OVERVIEW

TABLE 142 ITALGEL: PRODUCT PORTFOLIO

11.1.12 STERLING GELATIN AND CRODA COLLOIDS

TABLE 143 STERLING GELATIN AND CRODA COLLOIDS: COMPANY OVERVIEW

TABLE 144 STERLING GELATIN AND CRODA COLLOIDS: PRODUCT PORTFOLIO

11.2 OTHER PLAYERS

11.2.1 XIAMEN GELKEN GELATIN CO., LTD.

TABLE 145 XIAMEN GELKEN GELATIN CO., LTD.: COMPANY OVERVIEW

11.2.2 GELCO INTERNATIONAL

TABLE 146 GELCO INTERNATIONAL: COMPANY OVERVIEW

11.2.3 BOOM GELATIN

TABLE 147 BOOM GELATIN: COMPANY OVERVIEW

11.2.4 GELIKO LLC

TABLE 148 GELIKO LLC: COMPANY OVERVIEW

11.2.5 KENNEY & ROSS LIMITED MARINE GELATIN

TABLE 149 KENNEY & ROSS LIMITED MARINE GELATIN: COMPANY OVERVIEW

11.2.6 BAOTOU DONGBAO BIO-TECH CO., LTD.

TABLE 150 BAOTOU DONGBAO BIO-TECH CO., LTD.: COMPANY OVERVIEW

11.2.7 JELLICE GELATIN & COLLAGEN

TABLE 151 JELLICE GELATIN & COLLAGEN: COMPANY OVERVIEW

11.2.8 ATHOS COLLAGEN PVT. LTD.

TABLE 152 ATHOS COLLAGEN PVT. LTD.: COMPANY OVERVIEW

11.2.9 KUBON BIOTECHNOLOGY CO., LTD.

TABLE 153 KUBON BIOTECHNOLOGY CO., LTD.: COMPANY OVERVIEW

11.2.10 AMERICAN GELATIN

TABLE 154 AMERICAN GELATIN: COMPANY OVERVIEW

11.2.11 GELTECH CO., LTD.

TABLE 155 GELTECH CO., LTD.: COMPANY OVERVIEW

\*Details on Business Overview, Products offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Softgel Capsules Market by Material, Source (Porcine, Bovine), Application (Pharmaceuticals, Nutraceuticals & Dietary Supplements, Cosmetics & Personal Care), Region (North America, Europe, APAC, Latin America, MEA) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/S01DC4BABCDEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S01DC4BABCDEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970