

Sodium Perborate Market by Type (Sodium Perborate Monohydrate, Sodium Perborate Tetrahydrate), End-use Industry (Household & Industrial Cleaning, Healthcare & Pharmaceutical, Textile), and Region - Global Forecast to 2030

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Abstracts

The sodium perborate market is projected to grow from USD 153.3 million in 2025 to USD 184.0 million in 2030, at a CAGR of 3.7%. The sodium perborate market is experiencing significant growth, driven by the escalating demand for environmentally friendly and non-chlorinated bleaching agents, particularly in the personal care and detergent sectors. Its robust oxidizing capabilities make it a preferred choice for formulations in laundry detergents, oral care products, and disinfectants. The increased focus on hygiene, especially in developing regions, coupled with the increasing adoption of powdered detergent formulations, advancements in formulation technologies, and a rise in industrial applications, are key factors propelling the expansion of the sodium perborate market.

“Sodium perborate monohydrate to be second fastest-growing segment in sodium perborate market”

The sodium perborate monohydrate is expected to record the second-fastest growth owing to its superior bleaching, oxidizing, and disinfecting properties. Sodium perborate is used extensively in cleaning agents, washing powders, dental products, and cosmetics. It is more sustainable than chlorine alternatives since it degrades into non-toxic compounds such as water, oxygen, and borates, addressing the increasing demand for safe and sustainable cleaning agents.

“Healthcare & pharmaceutical to be second fastest-growing segment in sodium

perborate market”

Healthcare & pharmaceutical is expected to be the second fastest-growing segment in the overall market due to sodium perborate’s oxidizing and antimicrobial qualities, which are crucial for disinfecting surfaces, sterilizing medical equipment, and maintaining hygienic conditions in healthcare settings. Sodium perborate, used in dental therapy such as endodontic treatment and whitening, releases active oxygen and helps disinfect and remove contaminants in the healthcare & pharmaceutical industry. Biodegradability into nonharmful byproducts such as oxygen and water makes it a safe, environmentally friendly solution.

“Middle East & Africa to be second fastest-growing regional market for sodium perborate”

The Middle East & Africa is emerging as the second fastest-growing market for sodium perborate due to its growing demand in the detergent, bleaching agent, and disinfectant markets. The demand is fueled by growing awareness about hygiene, increasing industrial activity, and the rising use of environmentally friendly cleaning agents. Rising investments in the manufacturing and healthcare sectors by Saudi Arabia and the UAE are driving demand for sodium perborate and increasing their manufacturing capacity. Furthermore, the low cost of the compound and its suitability for high-temperature uses fuel its use for the local climatic conditions.

By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33%

By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million–1 Billion; and Tier 3:

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