

# Sodium Perborate - Company Evaluation Report, 2025

<https://marketpublishers.com/r/S75EC3C4113FEN.html>

Date: July 2025

Pages: 103

Price: US\$ 2,650.00 (Single User License)

ID: S75EC3C4113FEN

## Abstracts

The Sodium Perborate Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Sodium Perborate. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 10 Sodium Perborate Companies were categorized and recognized as quadrant leaders.

Sodium perborate is a versatile and efficient chemical compound used across a broad range of industries, including industrial and household cleaning, textiles, healthcare and pharmaceuticals, personal care and cosmetics, and paper and pulp. Its strong oxidizing characteristics make it a powerful bleaching agent, disinfectant, and deodorizer. A key benefit of sodium perborate is its stable and controlled release of active oxygen, which boosts its effectiveness in laundry detergents and cleaning products. It plays a vital role in fabric whitening and stain removal in the textile sector. In oral care, it is widely used in tooth-whitening products and denture cleansers. Its chlorine-free profile aligns well with the growing preference for eco-friendly and sustainable cleaning solutions. The sodium perborate market is expected to grow significantly, fueled by heightened hygiene awareness, urbanization, rising demand for detergents and bleaches, and increased adoption in oral care. Its ability to deliver stable oxygen release and function effectively at low temperatures makes it especially beneficial in regions with limited water resources and energy-efficient needs. As demand shifts toward environmentally responsible products, sodium perborate is well-suited to fulfill these evolving requirements.

Recent technological developments have broadened sodium perborate's application scope, particularly through advanced granulation techniques, encapsulation for longer shelf life, and refined particle size distribution that improves solubility and overall performance. In the healthcare and pharmaceutical sectors, sodium perborate is utilized

in wound care, antiseptic products, and as a mild oxidizer in therapeutic treatments. Its compatibility with sustainable and biodegradable formulations makes it a favorable choice as the industry moves toward greener chemistry. The sodium perborate market is segmented by type, end-use industry, and region. Despite positive growth prospects, the market faces challenges such as regulatory restrictions on boron-based compounds in some areas, environmental concerns about aquatic toxicity, and rigorous ingredient safety assessments. These challenges are driving manufacturers to innovate, explore low-boron or boron-free alternatives, improve waste management, and support circular economy initiatives.

The 360 Quadrant maps the Sodium Perborate companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Sodium Perborate quadrant. The top criteria for product footprint evaluation included By TYPE (Sodium Perborate Monohydrate, Sodium Perborate Tetrahydrate), and By END-USE INDUSTRY (Household & Industrial Cleaning, Healthcare & Pharmaceutical, Textile, Personal Care & Cosmetics, Paper & Pulp, Other End-Use Industries).

## **Key Players**

Key players in the Sodium Perborate market include major global corporations and specialized innovators such as Thermo Fisher Scientific Inc., Merck KGaA, Evonik Treibacher GmbH, Belinka Perkemija, D.o.o., Fengchen Group Co., Ltd., Acuro Organics Limited, Kishida Chemical Co., Ltd., Catalynt, Junsei Chemical Co., Ltd., and Noah Chemicals. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

## **Top 3 Companies**

Thermo Fisher Scientific Inc.

Thermo Fisher Scientific is a leading provider of scientific instrumentation, reagents, and consumables. The company has strengthened its market position in the sodium perborate segment through strategic expansions, notably opening a new office in Jakarta and entering a distribution agreement with Bio-Techne Corporation to enhance product availability in Europe. North America is a significant revenue contributor, empowering Thermo Fisher's Company Positioning and maintaining a strong Company Market Share.

### Merck KGaA

Merck KGaA emphasizes innovation within its Life Science sector and continues to expand its infrastructure, evidenced by enlarging the Schnelldorf Distribution Center, which significantly boosts distribution capabilities. With a robust Company Product Portfolio, Merck addresses the rising demand for efficient and environmentally friendly products, maintaining prominence in Company Analysis and Ranking throughout Europe and Asia.

### Evonik Treibacher GmbH

As a joint venture, Evonik Treibacher GmbH provides high-quality chemicals specific to industrial needs, offering a comprehensive range of sodium perborate products to enhance cleaning efficiencies across various sectors. Their strategic logistics and production facilities ensure a steady supply, reinforcing their Company Market Share and Product Positioning in Europe.

## Contents

### 1 INTRODUCTION

#### 1.1 MARKET DEFINITION

#### 1.2 STAKEHOLDERS

### 2 EXECUTIVE SUMMARY

### 3 MARKET OVERVIEW

#### 3.1 INTRODUCTION

#### 3.2 MARKET DYNAMICS

##### 3.2.1 DRIVERS

3.2.1.1 Growing demand for detergents, bleaching agents, and cleaning products

3.2.1.2 Rising adoption in textile bleaching and pre-treatment processes

3.2.1.3 Increasing use in medical and dental hygiene products

##### 3.2.2 RESTRAINTS

3.2.2.1 Stringent environmental and chemical safety regulations

3.2.2.2 High competition from sodium percarbonate, hydrogen peroxide, and other alternatives

##### 3.2.3 OPPORTUNITIES

3.2.3.1 Potential of sodium perborate in advanced water treatment

3.2.3.2 Rising demand in emerging economies

##### 3.2.4 CHALLENGES

3.2.4.1 Environmental concerns related to dust and water emissions

3.2.4.2 Supply chain disruptions and volatile raw material prices

#### 3.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

#### 3.4 ECOSYSTEM ANALYSIS

#### 3.5 VALUE CHAIN ANALYSIS

#### 3.6 TECHNOLOGY ANALYSIS

##### 3.6.1 KEY TECHNOLOGIES

3.6.1.1 Fluidized-bed dehydration

3.6.1.2 Spray drying process

##### 3.6.2 COMPLEMENTARY TECHNOLOGIES

3.6.2.1 Ultraviolet-activated sodium perborate process

##### 3.6.3 ADJACENT TECHNOLOGIES

3.6.3.1 Activated peroxymonosulfate/Sodium perborate/Polymeric aluminum chloride (PMS/SP/PAC) process

### 3.7 PATENT ANALYSIS

#### 3.7.1 INTRODUCTION

### 3.8 KEY CONFERENCES AND EVENTS, 2025–2026

### 3.9 IMPACT OF GEN AI/AI ON SODIUM PERBORATE MARKET

#### 3.9.1 INTRODUCTION

#### 3.9.2 CHEMICAL COMPANIES EMBRACING AI ACROSS VARIOUS BUSINESS AREAS

#### 3.9.3 IMPACT OF GEN AI ON SODIUM PERBORATE MARKET

### 3.10 PORTER'S FIVE FORCES ANALYSIS

#### 3.10.1 THREAT OF NEW ENTRANTS

#### 3.10.2 THREAT OF SUBSTITUTES

#### 3.10.3 BARGAINING POWER OF SUPPLIERS

#### 3.10.4 BARGAINING POWER OF BUYERS

#### 3.10.5 INTENSITY OF COMPETITIVE RIVALRY

## **4 COMPETITIVE LANDSCAPE**

### 4.1 OVERVIEW

### 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 4.3 MARKET SHARE ANALYSIS

### 4.4 REVENUE ANALYSIS

### 4.5 COMPANY VALUATION AND FINANCIAL METRICS

### 4.6 PRODUCT/BRAND COMPARISON

### 4.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

#### 4.7.1 STARS

#### 4.7.2 EMERGING LEADERS

#### 4.7.3 PERVASIVE PLAYERS

#### 4.7.4 PARTICIPANTS

#### 4.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 4.7.5.1 Company footprint

##### 4.7.5.2 Region Footprint

##### 4.7.5.3 Type footprint

##### 4.7.5.4 End-use industry footprint

### 4.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

#### 4.8.1 PROGRESSIVE COMPANIES

#### 4.8.2 RESPONSIVE COMPANIES

#### 4.8.3 DYNAMIC COMPANIES

#### 4.8.4 STARTING BLOCKS

#### 4.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

4.8.5.1 Detailed list of key startups/SMEs

4.8.5.2 Competitive benchmarking of key startups/SMEs

#### 4.9 COMPETITIVE SCENARIO

4.9.1 DEALS

4.9.2 EXPANSIONS

### 5 COMPANY PROFILES

#### 5.1 KEY PLAYERS

##### 5.1.1 THERMO FISHER SCIENTIFIC INC.

5.1.1.1 Business overview

5.1.1.2 Products offered

5.1.1.3 Recent developments

5.1.1.3.1 Deals

5.1.1.3.2 Expansions

5.1.1.4 MnM view

5.1.1.4.1 Key strengths/Right to win

5.1.1.4.2 Strategic choices

5.1.1.4.3 Weaknesses/Competitive threats

##### 5.1.2 MERCK KGAA

5.1.2.1 Business overview

5.1.2.2 Products offered

5.1.2.3 Recent developments

5.1.2.3.1 Expansions

5.1.2.4 MnM view

5.1.2.4.1 Key strengths/Right to win

5.1.2.4.2 Strategic choices

5.1.2.4.3 Weaknesses/Competitive threats

##### 5.1.3 EVONIK TREIBACHER GMBH

5.1.3.1 Business overview

5.1.3.2 Products offered

5.1.3.3 MnM view

5.1.3.3.1 Key strengths/Right to win

5.1.3.3.2 Strategic choices

5.1.3.3.3 Weaknesses/Competitive threats

##### 5.1.4 BELINKA PERKEMIJA, D.O.O.

5.1.4.1 Business overview

5.1.4.2 Products offered

5.1.4.3 MnM view

- 5.1.4.3.1 Key strengths/Right to win
- 5.1.4.3.2 Strategic choices
- 5.1.4.3.3 Weaknesses/Competitive threats
- 5.1.5 FENGCHEN GROUP CO., LTD.
  - 5.1.5.1 Business overview
  - 5.1.5.2 Products offered
  - 5.1.5.3 MnM view
    - 5.1.5.3.1 Key strengths/Right to win
    - 5.1.5.3.2 Strategic choices
    - 5.1.5.3.3 Weaknesses/Competitive threats
- 5.1.6 ACURO ORGANICS LIMITED
  - 5.1.6.1 Business overview
  - 5.1.6.2 Products offered
  - 5.1.6.3 MnM view
- 5.1.7 KISHIDA CHEMICAL CO.,LTD.
  - 5.1.7.1 Business overview
  - 5.1.7.2 Products offered
  - 5.1.7.3 MnM view
- 5.1.8 CATALYNT
  - 5.1.8.1 Business overview
  - 5.1.8.2 Products offered
  - 5.1.8.3 Recent developments
    - 5.1.8.3.1 Deals
  - 5.1.8.4 MnM view
- 5.1.9 JUNSEI CHEMICAL CO.,LTD.
  - 5.1.9.1 Business overview
  - 5.1.9.2 Products offered
  - 5.1.9.3 Recent developments
    - 5.1.9.3.1 Expansions
  - 5.1.9.4 MnM view
- 5.1.10 NOAH CHEMICALS
  - 5.1.10.1 Business overview
  - 5.1.10.2 Products offered
  - 5.1.10.3 MnM view
- 5.2 OTHER PLAYERS
  - 5.2.1 WANLI CHEMICAL
  - 5.2.2 CENTRAL DRUG HOUSE
  - 5.2.3 SAE MANUFACTURING SPECIALTIES CORP.
  - 5.2.4 MERU CHEM PVT. LTD.

- 5.2.5 PAT IMPEX INDIA
- 5.2.6 MOLEKULA GROUP
- 5.2.7 KYLIN CHEMICALS CO., LTD.
- 5.2.8 KINGSFIELD INC.
- 5.2.9 SPECTRUM CHEMICAL
- 5.2.10 DOMINION CHEMICAL COMPANY
- 5.2.11 BELCHEM INDUSTRIES (INDIA) PVT. LTD.
- 5.2.12 SURPASS CHEMICAL COMPANY, INC.
- 5.2.13 AMERICAN ELEMENTS
- 5.2.14 ATOM SCIENTIFIC LTD
- 5.2.15 ZHEJIANG JIEHUA NEW MATERIALS CO., LTD.

## **6 APPENDIX**

### **6.1 RESEARCH METHODOLOGY**

#### **6.1.1 RESEARCH DATA**

6.1.1.1 Secondary data

6.1.1.2 Primary data

#### **6.1.2 RESEARCH ASSUMPTIONS**

#### **6.1.3 RESEARCH LIMITATIONS**

#### **6.1.4 RISK ASSESSMENT**

### **6.2 COMPANY EVALUATION MATRIX: METHODOLOGY**

### **6.3 AUTHOR DETAILS**

## List Of Tables

### LIST OF TABLES

TABLE 1 COMPARISON BETWEEN SODIUM PERBORATE AND SODIUM PERCARBONATE

TABLE 2 ROLES OF COMPANIES IN SODIUM PERBORATE ECOSYSTEM

TABLE 3 SODIUM PERBORATE MARKET: LIST OF KEY PATENTS, 2022–2024

TABLE 4 SODIUM PERBORATE MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2025–2026

TABLE 5 SODIUM PERBORATE MARKET: PORTER’S FIVE FORCES ANALYSIS

TABLE 6 SODIUM PERBORATE MARKET: OVERVIEW OF MAJOR STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY 2020–MARCH 2025

TABLE 7 SODIUM PERBORATE MARKET: DEGREE OF COMPETITION, 2024

TABLE 8 SODIUM PERBORATE MARKET: REGION FOOTPRINT

TABLE 9 SODIUM PERBORATE MARKET: TYPE FOOTPRINT

TABLE 10 SODIUM PERBORATE MARKET: END-USE INDUSTRY FOOTPRINT

TABLE 11 SODIUM PERBORATE MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 12 SODIUM PERBORATE MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 13 SODIUM PERBORATE MARKET: DEALS, JANUARY 2020–MARCH 2025

TABLE 14 SODIUM PERBORATE MARKET: EXPANSIONS, JANUARY 2020–MARCH 2025

TABLE 15 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW

TABLE 16 THERMO FISHER SCIENTIFIC INC.: PRODUCTS OFFERED

TABLE 17 THERMO FISHER SCIENTIFIC INC.: DEALS

TABLE 18 THERMO FISHER SCIENTIFIC INC.: EXPANSIONS

TABLE 19 MERCK KGAA: COMPANY OVERVIEW

TABLE 20 MERCK KGAA: PRODUCTS OFFERED

TABLE 21 MERCK KGAA: EXPANSIONS

TABLE 22 EVONIK TREIBACHER GMBH: COMPANY OVERVIEW

TABLE 23 EVONIK TREIBACHER GMBH: PRODUCTS OFFERED

TABLE 24 BELINKA PERKEMIJA, D.O.O.: COMPANY OVERVIEW

TABLE 25 BELINKA PERKEMIJA, D.O.O.: PRODUCTS OFFERED

TABLE 26 FENGCHEN GROUP CO., LTD.: COMPANY OVERVIEW

TABLE 27 FENGCHEN GROUP CO., LTD.: PRODUCTS OFFERED

TABLE 28 ACURO ORGANICS LIMITED: COMPANY OVERVIEW

TABLE 29 ACURO ORGANICS LIMITED: PRODUCTS OFFERED

TABLE 30 KISHIDA CHEMICAL CO.,LTD.: COMPANY OVERVIEW

TABLE 31 KISHIDA CHEMICAL CO.,LTD.: PRODUCTS OFFERED

TABLE 32 CATALYNT: COMPANY OVERVIEW

TABLE 33 CATALYNT: PRODUCTS OFFERED

TABLE 34 CATALYNT: DEALS

TABLE 35 JUNSEI CHEMICAL CO.,LTD.: COMPANY OVERVIEW

TABLE 36 JUNSEI CHEMICAL CO.,LTD.: PRODUCTS OFFERED

TABLE 37 JUNSEI CHEMICAL CO.,LTD.: EXPANSIONS

TABLE 38 NOAH CHEMICALS: COMPANY OVERVIEW

TABLE 39 NOAH CHEMICALS: PRODUCTS OFFERED

TABLE 40 WANLI CHEMICAL: COMPANY OVERVIEW

TABLE 41 CENTRAL DRUG HOUSE: COMPANY OVERVIEW

TABLE 42 SAE MANUFACTURING SPECIALTIES CORP.: COMPANY OVERVIEW

TABLE 43 MERU CHEM PVT. LTD.: COMPANY OVERVIEW

TABLE 44 PAT IMPEX INDIA: COMPANY OVERVIEW

TABLE 45 MOLEKULA GROUP: COMPANY OVERVIEW

TABLE 46 KYLIN CHEMICALS CO., LTD.: COMPANY OVERVIEW

TABLE 47 KINGSFIELD INC.: COMPANY OVERVIEW

TABLE 48 SPECTRUM CHEMICAL: COMPANY OVERVIEW

TABLE 49 DOMINION CHEMICAL COMPANY: COMPANY OVERVIEW

TABLE 50 BELCHEM INDUSTRIES (INDIA) PVT. LTD.: COMPANY OVERVIEW

TABLE 51 SURPASS CHEMICAL COMPANY, INC.: COMPANY OVERVIEW

TABLE 52 AMERICAN ELEMENTS: COMPANY OVERVIEW

TABLE 53 ATOM SCIENTIFIC LTD: COMPANY OVERVIEW

TABLE 54 ZHEJIANG JIEHUA NEW MATERIALS CO., LTD.: COMPANY OVERVIEW

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SODIUM PERBORATE TETRAHYDRATE SEGMENT TO HOLD LARGER MARKET SHARE IN 2030

FIGURE 2 HOUSEHOLD & INDUSTRIAL CLEANING SEGMENT TO HOLD LARGEST MARKET SHARE IN 2030

FIGURE 3 ASIA PACIFIC DOMINATED SODIUM PERBORATE MARKET IN 2024

FIGURE 4 SODIUM PERBORATE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 5 BREAKDOWN OF HOUSEHOLD WASH TEMPERATURES IN EUROPE, 2024 (%)

FIGURE 6 TOP TEXTILE EXPORTING COUNTRIES, BY VALUE AND MARKET SHARE, 2023 (USD BILLION)

FIGURE 7 APPEARANCE-DRIVEN ORAL HYGIENE HABITS IN NORTH AMERICA, 2023– 2024

FIGURE 8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 9 SODIUM PERBORATE MARKET: ECOSYSTEM ANALYSIS

FIGURE 10 SODIUM PERBORATE MARKET: VALUE CHAIN ANALYSIS

FIGURE 11 LIST OF MAJOR PATENTS APPLIED AND GRANTED RELATED TO SODIUM PERBORATE, 2015–2024

FIGURE 12 MAJOR PATENTS APPLIED AND GRANTED RELATED TO SODIUM PERBORATE, BY COUNTRY/REGION, 2015–2024

FIGURE 13 SODIUM PERBORATE MARKET: IMPACT OF AI/GEN AI

FIGURE 14 SODIUM PERBORATE MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 15 SODIUM PERBORATE MARKET SHARE ANALYSIS, 2024

FIGURE 16 SODIUM PERBORATE MARKET: REVENUE ANALYSIS OF KEY COMPANIES, 2020–2024 (USD BILLION)

FIGURE 17 SODIUM PERBORATE MARKET: COMPANY VALUATION, 2024 (USD BILLION)

FIGURE 18 SODIUM PERBORATE MARKET: FINANCIAL MATRIX, 2024 (EV/EBITDA RATIO)

FIGURE 19 SODIUM PERBORATE MARKET: YEAR-TO-DATE PRICE AND FIVE-YEAR STOCK BETA, 2024

FIGURE 20 SODIUM PERBORATE MARKET: PRODUCT/BRAND COMPARISON

FIGURE 21 SODIUM PERBORATE MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 22 SODIUM PERBORATE MARKET: COMPANY FOOTPRINT

FIGURE 23 SODIUM PERBORATE MARKET: COMPANY EVALUATION MATRIX  
(STARTUPS/SMES), 2024

FIGURE 24 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT

FIGURE 25 MERCK KGAA: COMPANY SNAPSHOT

FIGURE 26 SODIUM PERBORATE MARKET: RESEARCH DESIGN

## I would like to order

Product name: Sodium Perborate - Company Evaluation Report, 2025

Product link: <https://marketpublishers.com/r/S75EC3C4113FEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S75EC3C4113FEN.html>