

# **SOC as a Service Market by Service Type (Managed SIEM and log Management, Vulnerability Scanning and assessment, Threat Detection & Incident Response, and GRC), Offering, Application, Sectors, Vertical and Region - Global Forecast to 2028**

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## **Abstracts**

The global SOCaaS market size is projected to grow from USD 6.7 billion in 2023 to USD 11.4 billion by 2028 at a CAGR of 11.2% during the forecast period. The market growth in SOCaaS is fueled by factors such as rapid technological advancements, the growing trend of BYOD, CYOD, and WFH, the growing complexity of cyber threats, and complex threat response.

“By application, the cloud security segment will grow at the highest CAGR during the forecast period.”

The cloud security segment attained the highest CAGR in the SOCaaS market’s application segmentation due to increasing cloud adoption and its distinct security challenges. Cloud security SOCaaS services offer tailored monitoring and threat detection, catering to the complexities of securing cloud data and applications. The urgency to counter cloud-specific threats, comply with regulations, and safeguard assets drives demand. As cloud services become integral, the segment’s specialized capabilities for real-time monitoring and responsive incident management contribute to its significant growth. Thus, the cloud security segment accounts for the largest market size during the forecasted period.

“By organization size, the co-managed segment will grow at the largest market size during the forecast period.”

The co-managed segment achieved the highest CAGR in the SOCaaS market's offering segmentation due to its adaptable and collaborative cybersecurity management approach. The model addresses the challenge of harmonizing internal security efforts with external expertise. Additionally, the co-managed SOCaaS empowers organizations to control specific security aspects while harnessing external providers' specialized skills for monitoring, threat detection, and incident response. Furthermore, merging internal knowledge with external support in co-managed SOCaaS delivers a cost-effective and efficient response to evolving cyber threats, propelling its significant growth. Thus, the co-managed offering segment has the highest CAGR during the forecasted period.

“North America is expected to account for the largest market size during the forecasted period.”

During the forecast period, North America leads in regional market share due to key industry players such as Fortinet, Cloudflare, and Proficio, among others, increased cyberattacks, rapid cloud-based technology adoption, and stringent security regulations. This dominance reflects the region's vulnerability to cyber threats, driving demand for robust solutions like SOCaaS. The rise in cloud-based applications further fuels the need for enhanced cybersecurity, pushing North American enterprises to embrace SOCaaS for vigilant monitoring and protection. The region's proactive response to compliance requirements solidifies its frontrunner status in the SOCaaS market, catering to various stringent security standards.

“Asia Pacific is anticipated to account for the highest CAGR during the forecasted period.”

The Asia Pacific region, comprising developed economies like China, Japan, Australia, and New Zealand, and emerging ones like India and Singapore, is poised for the highest CAGR during the projected period. With robust governmental regulations and technological progress, the SOCaaS market is flourishing in Asia. Additionally, technology adoption, including analytics, cloud computing, and business infrastructure, is rapidly advancing in the region. Moreover, the Asia Pacific region leads in adopting SOCaaS solutions, driven by cybersecurity concerns and the shift to cloud-based solutions in industry verticals such as BFSI, government, IT, and telecom. Security breaches, strict regulations, and the shift toward standardized security solutions further fuel the growth.

The Asia Pacific region experienced a significant surge in cyberattacks, prompting

national cybersecurity policy updates and adopting encryption solutions. This escalation in threats has led prominent vendors like IBM and TCS to expand SOCaaS operations in the region to bolster security and business profitability in the face of intensifying cyber risk. Thus, the Asia Pacific region has the highest CAGR during the forecasted period.

### Breakdown of primaries

The study contains various industry experts' insights, from suppliers/software developers to OEMs and Tier 1 vendors.

The break-up of the primaries is as follows:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C-level – 40%, Managerial and Others– 60%

By Region: North America – 20%, Europe – 35%, Asia Pacific – 45%

The key vendors in the global SOCaaS market include NTT (Japan), Verizon (US), Lumen Technology (US), Atos (France), Fortinet (US), Thales (France), Kaseya (US), Cloudflare (US), AT&T (US), Arctic Wolf (US), Trustwave (US), Proficio (US), Airbus (France), ConnectWise (US), Clearnetwork, Inc (US), Stratosphere Networks (US), eSec Forte (India), Cybersafe Solutions (US), eSentire (Canada), CyberSecOp (US), TECEZE (UK), Netsurion (US), Foresite Cybersecurity (US), Ascend Technologies (US), inSOC (US), SafeAeon (US), SOCWISE (Hungary), Wizard Cyber (UK), and Eventus Security (India).

The study includes in-depth competitive intelligence covering company profiles, recent developments, and key market strategies.

### Research Coverage

The report segments the SOCaaS market and forecasts its size by service type (managed SIEM & log management, vulnerability scanning & assessment, threat detection & incident response, and GRC), offering (fully managed and co-managed), application (network security, cloud security, endpoint security, and application security), sectors (public and private), verticals (BFSI, healthcare, government, manufacturing, energy and utilities, IT and ITeS, telecommunications, transportation,

and logistics, and other verticals), and region (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).

### Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall SOCaaS market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (The growing complexity of cyber threats, Rapid technological advancements along with the increasing trend of BYOD, CYOD, and WFH), restraints (The data privacy and compliance concerns, Integration complexity in adopting SOCaaS), opportunities ( Leveraging the rise in cloud-based solutions adoption among SMEs, Harnessing the power of AI, ML, and blockchain technologies for cyber defense advancements), and challenges (Limited skilled cybersecurity professionals in the SOCaaS Market, The challenge of non-standardized log formats in the SOCaaS Market).

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the SOCaaS market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the SOCaaS market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the SOCaaS market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players like NTT (Japan), Verizon (US), Lumen Technology (US), Atos (France), Fortinet (US), Thales (France), Kaseya (US), Cloudflare (US), AT&T (US), Arctic Wolf (US), Trustwave (US), Proficio (US), Airbus (France), ConnectWise (US), Clearnetwork, Inc (US),.

Stratosphere Networks (US), eSec Forte (India), Cybersafe Solutions (US), eSentire (Canada), CyberSecOp (US), TECEZE (UK), Netsurion (US), Foresite Cybersecurity (US), Ascend Technologies (US), inSOC (US), SafeAeon (US), SOCWISE (Hungary), Wizard Cyber (UK), and Eventus Security (India), among others in the SOCaaS market strategies.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- TABLE 1 USD EXCHANGE RATES, 2017–2021
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - FIGURE 1 SOC AS A SERVICE MARKET: RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
    - 2.1.2 PRIMARY DATA
      - 2.1.2.1 Breakup of primaries
      - 2.1.2.2 Key industry insights
  - 2.2 MARKET SIZE ESTIMATION
    - 2.2.1 TOP-DOWN APPROACH
      - FIGURE 2 APPROACH 1 (SUPPLY-SIDE): REVENUE FROM SERVICES OF SOC AS A SERVICE VENDORS
      - FIGURE 3 APPROACH 1 (SUPPLY-SIDE) ANALYSIS: STEPS AND SOURCES
      - FIGURE 4 SOC AS A SERVICE MARKET ESTIMATION: RESEARCH FLOW
    - 2.2.2 BOTTOM-UP APPROACH
      - FIGURE 5 APPROACH 2 (BOTTOM-UP, DEMAND SIDE): SOC AS A SERVICE MARKET
  - 2.3 DATA TRIANGULATION
    - FIGURE 6 SOC AS A SERVICE MARKET: DATA TRIANGULATION
  - 2.4 MARKET FORECAST
    - TABLE 2 FACTOR ANALYSIS
  - 2.5 COMPANY EVALUATION QUADRANT METHODOLOGY (KEY PLAYERS)
    - FIGURE 7 COMPANY EVALUATION QUADRANT (KEY PLAYERS): CRITERIA

## WEIGHTAGE

2.6 COMPANY EVALUATION QUADRANT METHODOLOGY (STARTUPS)  
FIGURE 8 COMPANY EVALUATION QUADRANT (STARTUPS): CRITERIA  
WEIGHTAGE

## 2.7 ASSUMPTIONS

TABLE 3 STUDY ASSUMPTIONS

## 2.8 LIMITATIONS

TABLE 4 STUDY LIMITATIONS

## 3 EXECUTIVE SUMMARY

FIGURE 9 SOC AS A SERVICE MARKET TO WITNESS SIGNIFICANT GROWTH  
DURING FORECAST PERIOD

FIGURE 10 SOCAAS MARKET: SEGMENTS SNAPSHOT

FIGURE 11 SOC AS A SERVICE MARKET: REGIONAL SNAPSHOT

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR SOC AS A SERVICE MARKET PLAYERS  
FIGURE 12 RISE IN CYBER-ATTACKS, NEED FOR ROUND-THE-CLOCK  
MONITORING, AND RAPID INCIDENT RESPONSE SERVICES TO BOOST MARKET  
GROWTH

### 4.2 SOC AS A SERVICE MARKET, BY SERVICE TYPE

FIGURE 13 MANAGED SIEM & LOG MANAGEMENT SERVICES TO BE LARGEST  
MARKET DURING FORECAST PERIOD

### 4.3 SOC AS A SERVICE MARKET, BY OFFERING

FIGURE 14 FULLY MANAGED SOC AS A SERVICE TO BE LARGER MARKET THAN  
CO-MANAGED SERVICES DURING FORECAST PERIOD

### 4.4 SOC AS A SERVICE MARKET, BY APPLICATION

FIGURE 15 ENDPOINT SECURITY TO ACCOUNT FOR LARGEST APPLICATION  
MARKET DURING FORECAST PERIOD

### 4.5 SOC AS A SERVICE MARKET, BY SECTOR

FIGURE 16 SOC AS A SERVICE IN PRIVATE SECTOR TO BE LARGER MARKET  
DURING FORECAST PERIOD

### 4.6 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE

FIGURE 17 ADOPTION OF SOC AS A SERVICE BY LARGE ENTERPRISES TO  
REMAIN LARGER DURING FORECAST PERIOD

### 4.7 SOC AS A SERVICE MARKET, BY VERTICAL

FIGURE 18 BFSI TO BE LARGEST VERTICAL MARKET DURING FORECAST

## PERIOD

### 4.8 MARKET INVESTMENT SCENARIO

FIGURE 19 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 EVOLUTION

FIGURE 20 EVOLUTION OF SECURITY OPERATIONS CENTER

5.2.1 EARLY DAYS AND TRADITIONAL FOCUS

5.2.2 INTEGRATION OF COMPLIANCE AND TECHNOLOGY

5.2.3 GOLDEN PERIOD OF EVOLUTION

5.2.4 EMERGENCE OF MANAGED SECURITY SERVICES PROVIDERS (MSSPS)

5.2.5 RISE OF NEXT-GEN SOCS

5.2.6 THREAT INTELLIGENCE AND CLOUD SECURITY

5.2.7 POST-PANDEMIC CHALLENGES AND BEYOND

5.2.8 MODERN CYBER DEFENSE CENTERS

5.2.9 SERVICES OFFERED BY MODERN CYBER DEFENSE CENTERS

### 5.3 FRAMEWORK

FIGURE 21 SECURITY OPERATIONS CENTER AS A SERVICE FRAMEWORK

5.3.1 BENEFITS OF SOC AS A SERVICE

5.3.2 FEATURES OF SOC AS A SERVICE MARKET FRAMEWORK

### 5.4 MARKET DYNAMICS

FIGURE 22 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SOC AS A SERVICE MARKET

5.4.1 DRIVERS

5.4.1.1 Increase in complexity of cyber threats

5.4.1.2 Rapid technological advancements along with growing trends of BYOD, CYOD, and WFH

5.4.1.3 Complex threat response process

5.4.2 RESTRAINTS

5.4.2.1 Data privacy and compliance concerns

5.4.2.2 Integration complexity with compatibility and interoperability issues

5.4.2.3 Cost constraints

5.4.3 OPPORTUNITIES

5.4.3.1 Rise in adoption of cloud-based solutions among SMEs

5.4.3.2 Harnessing power of AI, ML, and blockchain technologies for cyber defense advancements



#### 5.4.4 CHALLENGES

5.4.4.1 Limited skilled cybersecurity professionals

5.4.4.2 Non-standardized log formats

#### 5.5 CASE STUDY ANALYSIS

5.5.1 INSPIRA ENHANCED CYBERSECURITY WITH MODERNIZED SOC  
POWERED BY IBM QRADAR

5.5.2 CHILLISOFT AND ADVANTAGE EMPOWERED FIJI NATIONAL  
UNIVERSITY'S CYBERSECURITY WITH SOC AS A SERVICE

5.5.3 CYBERSECOP HELPED MULTIPLE INDUSTRIES IN ENHANCING CYBER  
SECURITY WITH SOC AS A SERVICE

#### 5.6 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN OF SOC AS A SERVICE MARKET

#### 5.7 ECOSYSTEM

FIGURE 24 KEY PLAYERS IN SOC AS A SERVICE ECOSYSTEM

TABLE 5 SOC AS A SERVICE MARKET ECOSYSTEM

#### 5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 PORTER'S FIVE FORCES MODEL: IMPACT ANALYSIS

5.8.1 THREAT FROM NEW ENTRANTS

5.8.2 THREAT FROM SUBSTITUTES

5.8.3 BARGAINING POWER OF SUPPLIERS

5.8.4 BARGAINING POWER OF BUYERS

5.8.5 INTENSITY OF COMPETITIVE RIVALRY

#### 5.9 PRICING ANALYSIS

5.9.1 SOC PRICES OF KEY PLAYERS, BY SOC TYPE

TABLE 7 SOC PRICES OF KEY PLAYERS, BY SOC TYPE (USD MILLION)

TABLE 8 COST BREAKDOWN FOR DIFFERENT LEVELS OF SECURITY  
OPERATIONS CENTERS (SOCs)

TABLE 9 CP CYBER: PRICING ANALYSIS

#### 5.10 TECHNOLOGY ANALYSIS

5.10.1 EXTENDED DETECTION AND RESPONSE (XDR)

5.10.2 DECEPTION TECHNOLOGY

5.10.3 CLOUD-NATIVE SECURITY

5.10.4 ZERO TRUST ARCHITECTURE

5.10.5 BLOCKCHAIN TECHNOLOGY

5.10.6 AI/ML ADVANCEMENT

5.10.6.1 Real-time threat detection

5.10.6.2 Behavioral analytics

5.10.6.3 Threat hunting & analysis

5.10.6.4 Security orchestration & automation

5.10.6.5 Predictive analytics

5.10.7 QUANTUM-SAFE CRYPTOGRAPHY

5.11 PATENT ANALYSIS

FIGURE 26 PATENT ANALYSIS

5.12 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS

FIGURE 27 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS

5.13 TECHNOLOGY ROADMAP

TABLE 10 TECHNOLOGY ROADMAP

5.14 BUSINESS MODEL

5.14.1 CUSTOMERS

5.14.2 PRODUCTS AND SERVICES

5.14.3 PRICING

5.14.4 DISTRIBUTION CHANNELS

5.14.5 MARKETING & SALES

5.14.6 PARTNERSHIPS

5.14.7 OPERATIONS

5.14.8 PROFITABILITY

5.15 TARIFF AND REGULATORY LANDSCAPE

5.15.1 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD (PCI-DSS)

5.15.2 GENERAL DATA PROTECTION REGULATION (GDPR)

5.15.3 SARBANES-OXLEY ACT (SOX)

5.15.4 CALIFORNIA CONSUMER PRIVACY ACT (CCPA)

5.15.5 GRAMM-LEACH-BLILEY ACT OF 1999 (GLBA)

5.15.6 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)

5.15.7 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

STANDARD 27001

5.15.8 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.16 KEY STAKEHOLDERS AND BUYING CRITERIA

5.16.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

5.17 KEY CONFERENCES AND EVENTS

TABLE 13 CONFERENCES AND EVENTS, 2023–2024

## **6 SOC AS A SERVICE MARKET, BY THREAT TYPE**

## 6.1 INTRODUCTION

### 6.1.1 THREAT TYPE: MARKET DRIVERS

## 6.2 ADVANCED PERSISTENT THREATS (APTS)

### 6.2.1 SURGE IN APT THREATS ALONG WITH TECHNOLOGICAL ADVANCEMENTS

## 6.3 INSIDER THREATS

### 6.3.1 EMERGING PRACTICES, INCLUDING BYOD, REMOTE WORK, AND ONGOING MIGRATION

## 6.4 DISTRIBUTED DENIAL OF SERVICE (DDOS) ATTACKS

### 6.4.1 INCREASED DIGITALIZATION, POLITICAL UNREST, AND SURGE IN WORK-FROM-HOME ACTIVITIES

## 6.5 MALWARE & RANSOMWARE

### 6.5.1 LACK OF CYBERSECURITY PREPAREDNESS, ALONG WITH COMBINATION OF TECHNOLOGICAL, FINANCIAL, AND SOCIETAL FACTORS

## 6.6 PHISHING & SOCIAL ENGINEERING ATTACKS

### 6.6.1 GLOBAL REACH OF ONLINE PLATFORMS AND SURGE IN REMOTE WORK

## **7 SOC AS A SERVICE MARKET, BY SERVICE TYPE**

### 7.1 INTRODUCTION

#### 7.1.1 SERVICE TYPE: MARKET DRIVERS

FIGURE 29 MANAGED SIEM & LOG MANAGEMENT SERVICES TO LEAD MARKET DURING FORECAST PERIOD

TABLE 14 SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 15 SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

### 7.2 MANAGED SIEM & LOG MANAGEMENT

7.2.1 EXPERT SECURITY MONITORING, ADVANCED THREAT DETECTION, AND EFFICIENT INCIDENT RESPONSE

#### 7.2.2 MANAGED SIEM & LOG MANAGEMENT: MARKET DRIVERS

TABLE 16 MANAGED SIEM & LOG MANAGEMENT SERVICES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 17 MANAGED SIEM & LOG MANAGEMENT SERVICES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 7.3 VULNERABILITY SCANNING & ASSESSMENT

7.3.1 ENHANCED PROACTIVE SECURITY, INCIDENT RESPONSE, AND THREAT MITIGATION CAPABILITIES

### 7.3.2 VULNERABILITY SCANNING & ASSESSMENT: MARKET DRIVERS

TABLE 18 VULNERABILITY SCANNING & ASSESSMENT SERVICES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 19 VULNERABILITY SCANNING & ASSESSMENT SERVICES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 7.4 THREAT DETECTION & INCIDENT RESPONSE

7.4.1 EARLY THREAT IDENTIFICATION, SWIFT RESPONSE, AND EFFECTIVE MITIGATION

#### 7.4.2 THREAT DETECTION & INCIDENT RESPONSE: MARKET DRIVERS

TABLE 20 THREAT DETECTION & INCIDENT RESPONSE SERVICES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 21 THREAT DETECTION & INCIDENT RESPONSE SERVICES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 7.5 GOVERNANCE RISK & COMPLIANCE (GRC)

7.5.1 EMPHASIZING IMPORTANCE OF RISK MANAGEMENT, COMPLIANCE, AND UNIFIED SECURITY STRATEGY

#### 7.5.2 GOVERNANCE RISK & COMPLIANCE: MARKET DRIVERS

TABLE 22 GRC SERVICES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 23 GRC SERVICES MARKET, BY REGION, 2023–2028 (USD MILLION)

## **8 SOC AS A SERVICE MARKET, BY OFFERING**

### 8.1 INTRODUCTION

FIGURE 30 FULLY MANAGED SOC AS A SERVICE OFFERINGS TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

TABLE 24 SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 25 SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

### 8.2 FULLY MANAGED

8.2.1 RISE IN DEMAND FOR CONVENIENCE ALONG WITH COST AND TIME EFFICIENCY

#### 8.2.2 FULLY MANAGED: MARKET DRIVERS

TABLE 26 FULLY MANAGED SOC AS A SERVICE MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 27 FULLY MANAGED SOC AS A SERVICE MARKET, BY REGION, 2023–2028 (USD MILLION)

### 8.3 CO-MANAGED

8.3.1 CO-MANAGED SERVICES HELP ADDRESS PRIVACY AND SCALABILITY CONCERNS

#### 8.3.2 CO-MANAGED: MARKET DRIVERS

TABLE 28 CO-MANAGED SOC AS A SERVICE MARKET, BY REGION, 2017–2022  
(USD MILLION)

TABLE 29 CO-MANAGED SOC AS A SERVICE MARKET, BY REGION, 2023–2028  
(USD MILLION)

## **9 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE**

### 9.1 INTRODUCTION

FIGURE 31 LARGE ENTERPRISES SEGMENT TO LEAD MARKET DURING  
FORECAST PERIOD

TABLE 30 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022  
(USD MILLION)

TABLE 31 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028  
(USD MILLION)

### 9.2 LARGE ENTERPRISES

9.2.1 RAPID INCREASE IN BYOD/CYOD FOLLOWED BY RISE IN SECURITY  
ATTACKS

9.2.2 LARGE ENTERPRISES: MARKET DRIVERS

TABLE 32 LARGE ENTERPRISES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 33 LARGE ENTERPRISES MARKET, BY REGION, 2023–2028 (USD MILLION)

### 9.3 SMES

9.3.1 COST BENEFITS AND HIGH-SECURITY RISKS TO FACTOR IN FOR SMES

9.3.2 SMES: MARKET DRIVERS

TABLE 34 SMES MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 35 SMES MARKET, BY REGION, 2023–2028 (USD MILLION)

## **10 SOC AS A SERVICE MARKET, BY APPLICATION**

### 10.1 INTRODUCTION

FIGURE 32 CLOUD SECURITY APPLICATION TO RECORD HIGHEST GROWTH  
DURING FORECAST PERIOD

TABLE 36 SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD  
MILLION)

TABLE 37 SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD  
MILLION)

### 10.2 NETWORK SECURITY

10.2.1 INCREASE IN USAGE OF CLOUD AND DIGITAL PLATFORMS AND RISE IN  
NETWORK ATTACKS

10.2.2 NETWORK SECURITY: MARKET DRIVERS

TABLE 38 NETWORK SECURITY APPLICATION MARKET, BY REGION, 2017–2022  
(USD MILLION)

TABLE 39 NETWORK SECURITY APPLICATION MARKET, BY REGION, 2023–2028  
(USD MILLION)

### 10.3 CLOUD SECURITY

10.3.1 CONCERNS REGARDING SENSITIVE DATA STORED ON CLOUD

10.3.2 CLOUD SECURITY: MARKET DRIVERS

TABLE 40 CLOUD SECURITY APPLICATION MARKET, BY REGION, 2017–2022  
(USD MILLION)

TABLE 41 CLOUD SECURITY APPLICATION MARKET, BY REGION, 2023–2028  
(USD MILLION)

### 10.4 ENDPOINT SECURITY

10.4.1 HIGHER NUMBER OF MOBILE DEVICES AND GROWTH IN BYOD/CYOD  
TREND

10.4.2 ENDPOINT SECURITY: MARKET DRIVERS

TABLE 42 ENDPOINT SECURITY APPLICATION MARKET, BY REGION, 2017–2022  
(USD MILLION)

TABLE 43 ENDPOINT SECURITY APPLICATION MARKET, BY REGION, 2023–2028  
(USD MILLION)

### 10.5 APPLICATION SECURITY

10.5.1 GROWTH IN DIGITALIZATION AND BUSINESS-SENSITIVE APPLICATIONS

10.5.2 APPLICATION SECURITY: MARKET DRIVERS

TABLE 44 APPLICATION SECURITY APPLICATION MARKET, BY REGION,  
2017–2022 (USD MILLION)

TABLE 45 APPLICATION SECURITY APPLICATION MARKET, BY REGION,  
2023–2028 (USD MILLION)

## **11 SOC AS A SERVICE MARKET, BY SECTOR**

### 11.1 INTRODUCTION

11.1.1 SECTOR: MARKET DRIVERS

FIGURE 33 PRIVATE SECTOR USE TO LEAD MARKET DURING FORECAST  
PERIOD

TABLE 46 SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 47 SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

### 11.2 PUBLIC SECTOR

11.2.1 MANAGEMENT OF CRITICAL INFRASTRUCTURE AND STRINGENT  
REGULATIONS

11.2.2 PUBLIC SECTOR: MARKET DRIVERS

TABLE 48 PUBLIC SECTOR MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 49 PUBLIC SECTOR MARKET, BY REGION, 2023–2028 (USD MILLION)

### 11.3 PRIVATE SECTOR

11.3.1 INCREASE IN CYBERATTACKS AND NEED TO PROTECT HUGE DATA

11.3.2 PRIVATE SECTOR: MARKET DRIVERS

TABLE 50 PRIVATE SECTOR MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 51 PRIVATE SECTOR MARKET, BY REGION, 2023–2028 (USD MILLION)

## 12 SOC AS A SERVICE MARKET, BY VERTICAL

### 12.1 INTRODUCTION

12.1.1 VERTICAL: MARKET DRIVERS

FIGURE 34 HEALTHCARE VERTICAL TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

TABLE 52 SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 53 SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 12.2 BFSI

12.2.1 GROWTH IN IMPORTANCE OF DATA CONFIDENTIALITY AND INTEGRITY

TABLE 54 BFSI VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 55 BFSI VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.3 HEALTHCARE

12.3.1 RISE IN AWARENESS REGARDING PROTECTION OF PATIENT DATA

TABLE 56 HEALTHCARE VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 57 HEALTHCARE VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.4 GOVERNMENT

12.4.1 NEED TO MAINTAIN DATA INTEGRITY AND CONFIDENTIALITY

TABLE 58 GOVERNMENT VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 59 GOVERNMENT VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.5 MANUFACTURING

12.5.1 AUTOMATION AND NEED TO PROTECT CRITICAL SYSTEMS AND DATA

TABLE 60 MANUFACTURING VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 61 MANUFACTURING VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.6 ENERGY & UTILITIES

### 12.6.1 INCREASE IN DIGITALIZATION AND HANDLING OF HUGE SENSITIVE CUSTOMER DATA

TABLE 62 ENERGY & UTILITIES VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 63 ENERGY & UTILITIES VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.7 IT & ITES

#### 12.7.1 HIGHER DEPENDENCY ON DIGITAL INFRASTRUCTURE AND TECHNOLOGY-DRIVEN OPERATIONS

TABLE 64 IT & ITES VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 65 IT & ITES VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.8 TELECOMMUNICATIONS

#### 12.8.1 NEED TO SAFEGUARD VARIOUS NETWORK COMPONENTS AND URGENCY TO STOP SEVERAL FRAUDS

TABLE 66 TELECOMMUNICATIONS VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 67 TELECOMMUNICATIONS VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.9 TRANSPORTATION & LOGISTICS

#### 12.9.1 DEMAND FOR IOT AND CLOUD-BASED APPLICATIONS WITH LACK OF CYBER REGULATIONS

TABLE 68 TRANSPORTATION & LOGISTICS VERTICAL MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 69 TRANSPORTATION & LOGISTICS VERTICAL MARKET, BY REGION, 2023–2028 (USD MILLION)

### 12.10 OTHER VERTICALS

## **13 SOC AS A SERVICE MARKET, BY REGION**

### 13.1 INTRODUCTION

FIGURE 35 ASIA PACIFIC TO GROW AT HIGHEST CAGR BY 2028

TABLE 70 SOC AS A SERVICE MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 71 SOC AS A SERVICE MARKET, BY REGION, 2023–2028 (USD MILLION)

### 13.2 NORTH AMERICA

#### 13.2.1 NORTH AMERICA: MARKET DRIVERS

#### 13.2.2 NORTH AMERICA: RECESSION IMPACT

#### 13.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

FIGURE 36 NORTH AMERICA: MARKET SNAPSHOT

TABLE 72 NORTH AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE,



2017–2022 (USD MILLION)

TABLE 73 NORTH AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 74 NORTH AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 75 NORTH AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 76 NORTH AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 77 NORTH AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 78 NORTH AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 79 NORTH AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 80 NORTH AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 81 NORTH AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 82 NORTH AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 83 NORTH AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 84 NORTH AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 85 NORTH AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 13.2.4 US

##### 13.2.4.1 Government-backed initiatives and escalating cyber threats

TABLE 86 US: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 87 US: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 88 US: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 89 US: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 90 US: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 91 US: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 92 US: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 93 US: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 94 US: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 95 US: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 96 US: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 97 US: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.2.5 CANADA

#### 13.2.5.1 Elevated cyber breaches and ransomware attacks

TABLE 98 CANADA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 99 CANADA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 100 CANADA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 101 CANADA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 102 CANADA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 103 CANADA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 104 CANADA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 105 CANADA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 106 CANADA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 107 CANADA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 108 CANADA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 109 CANADA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028

(USD MILLION)

### 13.3 EUROPE

#### 13.3.1 EUROPE: MARKET DRIVERS

#### 13.3.2 EUROPE: RECESSION IMPACT

#### 13.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 110 EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022  
(USD MILLION)

TABLE 111 EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028  
(USD MILLION)

TABLE 112 EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD  
MILLION)

TABLE 113 EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD  
MILLION)

TABLE 114 EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 115 EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 116 EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022  
(USD MILLION)

TABLE 117 EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028  
(USD MILLION)

TABLE 118 EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022  
(USD MILLION)

TABLE 119 EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 120 EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022  
(USD MILLION)

TABLE 121 EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028  
(USD MILLION)

TABLE 122 EUROPE: SOC AS A SERVICE MARKET, BY COUNTRY, 2017–2022  
(USD MILLION)

TABLE 123 EUROPE: SOC AS A SERVICE MARKET, BY COUNTRY, 2023–2028  
(USD MILLION)

#### 13.3.4 UK

##### 13.3.4.1 Resilient response to escalating cyber threats and cloud transition

TABLE 124 UK: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD  
MILLION)

TABLE 125 UK: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD  
MILLION)

TABLE 126 UK: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 127 UK: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 128 UK: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 129 UK: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 130 UK: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 131 UK: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 132 UK: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 133 UK: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 134 UK: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 135 UK: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.3.5 GERMANY

#### 13.3.5.1 Germany's dynamic digitalization and critical infrastructure vulnerabilities

TABLE 136 GERMANY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 137 GERMANY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 138 GERMANY: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 139 GERMANY: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 140 GERMANY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 141 GERMANY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 142 GERMANY: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 143 GERMANY: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 144 GERMANY: SOC AS A SERVICE MARKET, BY APPLICATION,

2017–2022 (USD MILLION)

TABLE 145 GERMANY: SOC AS A SERVICE MARKET, BY APPLICATION,

2023–2028 (USD MILLION)

TABLE 146 GERMANY: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022  
(USD MILLION)

TABLE 147 GERMANY: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028  
(USD MILLION)

### 13.3.6 FRANCE

13.3.6.1 Increase in French organizations' interest in adopting AI/ML, automation, IoT, and blockchain to fight cybersecurity concerns

TABLE 148 FRANCE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022  
(USD MILLION)

TABLE 149 FRANCE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028  
(USD MILLION)

TABLE 150 FRANCE: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD  
MILLION)

TABLE 151 FRANCE: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD  
MILLION)

TABLE 152 FRANCE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 153 FRANCE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 154 FRANCE: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022  
(USD MILLION)

TABLE 155 FRANCE: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028  
(USD MILLION)

TABLE 156 FRANCE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022  
(USD MILLION)

TABLE 157 FRANCE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 158 FRANCE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022  
(USD MILLION)

TABLE 159 FRANCE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028  
(USD MILLION)

### 13.3.7 SPAIN

13.3.7.1 Evolution of cybersecurity landscape

TABLE 160 SPAIN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022  
(USD MILLION)

TABLE 161 SPAIN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028

(USD MILLION)

TABLE 162 SPAIN: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 163 SPAIN: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 164 SPAIN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 165 SPAIN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 166 SPAIN: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 167 SPAIN: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 168 SPAIN: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 169 SPAIN: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 170 SPAIN: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 171 SPAIN: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.3.8 ITALY

#### 13.3.8.1 Escalation of cyber threats, especially ransomware attacks

TABLE 172 ITALY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 173 ITALY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 174 ITALY: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 175 ITALY: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 176 ITALY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 177 ITALY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 178 ITALY: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 179 ITALY: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 180 ITALY: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 181 ITALY: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 182 ITALY: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 183 ITALY: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.3.9 NETHERLANDS

#### 13.3.9.1 Urgent need for SoC with evolving threat landscape

TABLE 184 NETHERLANDS: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 185 NETHERLANDS: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 186 NETHERLANDS: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 187 NETHERLANDS: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 188 NETHERLANDS: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 189 NETHERLANDS: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 190 NETHERLANDS: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 191 NETHERLANDS: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 192 NETHERLANDS: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 193 NETHERLANDS: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 194 NETHERLANDS: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 195 NETHERLANDS: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.3.10 REST OF EUROPE

TABLE 196 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 197 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 198 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 199 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 200 REST OF EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 201 REST OF EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 202 REST OF EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 203 REST OF EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 204 REST OF EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 205 REST OF EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 206 REST OF EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 207 REST OF EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.4 ASIA PACIFIC

13.4.1 ASIA PACIFIC: MARKET DRIVERS

13.4.2 ASIA PACIFIC: RECESSION IMPACT

13.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 37 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 208 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 209 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 210 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 211 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 212 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 213 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 214 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)



- TABLE 215 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)
- TABLE 216 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)
- TABLE 217 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)
- TABLE 218 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
- TABLE 219 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
- TABLE 220 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY COUNTRY/REGION, 2017–2022 (USD MILLION)
- TABLE 221 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY COUNTRY/REGION, 2023–2028 (USD MILLION)
- 13.4.4 CHINA
- 13.4.4.1 Technological surge and large-scale adoption of cloud solutions
- TABLE 222 CHINA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)
- TABLE 223 CHINA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)
- TABLE 224 CHINA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)
- TABLE 225 CHINA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)
- TABLE 226 CHINA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
- TABLE 227 CHINA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
- TABLE 228 CHINA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)
- TABLE 229 CHINA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)
- TABLE 230 CHINA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)
- TABLE 231 CHINA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)
- TABLE 232 CHINA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
- TABLE 233 CHINA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD

MILLION)

#### 13.4.5 JAPAN

13.4.5.1 Early adoption of advanced technologies and rise in cybersecurity breaches

TABLE 234 JAPAN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 235 JAPAN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 236 JAPAN: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 237 JAPAN: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 238 JAPAN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 239 JAPAN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 240 JAPAN: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 241 JAPAN: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 242 JAPAN: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 243 JAPAN: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 244 JAPAN: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 245 JAPAN: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.4.6 INDIA

13.4.6.1 Rapid adoption of cloud and advanced technologies, especially in banking and financial services

TABLE 246 INDIA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 247 INDIA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 248 INDIA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 249 INDIA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 250 INDIA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,

2017–2022 (USD MILLION)

TABLE 251 INDIA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 252 INDIA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 253 INDIA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 254 INDIA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022  
(USD MILLION)

TABLE 255 INDIA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 256 INDIA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 257 INDIA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 13.4.7 SINGAPORE

13.4.7.1 Escalating cyber threats, especially phishing threats, amid rapid cloud  
adoption

TABLE 258 SINGAPORE: SOC AS A SERVICE MARKET, BY SERVICE TYPE,  
2017–2022 (USD MILLION)

TABLE 259 SINGAPORE: SOC AS A SERVICE MARKET, BY SERVICE TYPE,  
2023–2028 (USD MILLION)

TABLE 260 SINGAPORE: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022  
(USD MILLION)

TABLE 261 SINGAPORE: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028  
(USD MILLION)

TABLE 262 SINGAPORE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 263 SINGAPORE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 264 SINGAPORE: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022  
(USD MILLION)

TABLE 265 SINGAPORE: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028  
(USD MILLION)

TABLE 266 SINGAPORE: SOC AS A SERVICE MARKET, BY APPLICATION,  
2017–2022 (USD MILLION)

TABLE 267 SINGAPORE: SOC AS A SERVICE MARKET, BY APPLICATION,  
2023–2028 (USD MILLION)

TABLE 268 SINGAPORE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022

(USD MILLION)

TABLE 269 SINGAPORE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028

(USD MILLION)

#### 13.4.8 AUSTRALIA & NEW ZEALAND

13.4.8.1 Australia's Secure Cloud Strategy and New Zealand's revised 2020 policy, Cloud First, focusing on secure cloud utilization

TABLE 270 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 271 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 272 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 273 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 274 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 275 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 276 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 277 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 278 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 279 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 280 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 281 AUSTRALIA & NEW ZEALAND: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.4.9 REST OF ASIA PACIFIC

TABLE 282 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 283 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 284 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 285 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 286 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 287 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 288 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 289 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 290 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 291 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 292 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 293 REST OF ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.5 MIDDLE EAST & AFRICA

#### 13.5.1 MIDDLE EAST & AFRICA: MARKET DRIVERS

#### 13.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

#### 13.5.3 MIDDLE EAST & AFRICA: REGULATORY LANDSCAPE

TABLE 294 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 295 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 296 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 297 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 298 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 299 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 300 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 301 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 302 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 303 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY

APPLICATION, 2023–2028 (USD MILLION)

TABLE 304 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 305 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 306 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2017–2022 (USD MILLION)

TABLE 307 MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

#### 13.5.4 UAE

13.5.4.1 Increase in government support with surge in cyber-attacks

TABLE 308 UAE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 309 UAE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 310 UAE: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 311 UAE: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 312 UAE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 313 UAE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 314 UAE: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 315 UAE: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 316 UAE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 317 UAE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 318 UAE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 319 UAE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.5.5 SOUTH AFRICA

13.5.5.1 Fifth largest number of cybercrime victims

TABLE 320 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 321 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 322 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 323 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 324 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 325 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 326 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 327 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 328 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 329 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 330 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 331 SOUTH AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.5.6 KINGDOM OF SAUDI ARABIA (KSA)

13.5.6.1 National Cybersecurity Authority issued Essential Cybersecurity Controls, underlining significance of third-party cybersecurity

TABLE 332 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 333 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 334 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 335 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 336 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 337 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 338 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 339 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 340 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 341 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 342 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 343 KINGDOM OF SAUDI ARABIA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.5.7 QATAR

13.5.7.1 Q-CERT and Critical Information Infrastructure Protection collaborate with organizations and citizens to bolster overall cybersecurity

TABLE 344 QATAR: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 345 QATAR: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 346 QATAR: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 347 QATAR: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 348 QATAR: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 349 QATAR: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 350 QATAR: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 351 QATAR: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 352 QATAR: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 353 QATAR: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 354 QATAR: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 355 QATAR: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 13.5.8 ISRAEL

13.5.8.1 Increase in cloud adoption and emerging SOC as a Service vendors



TABLE 356 ISRAEL: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 357 ISRAEL: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 358 ISRAEL: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 359 ISRAEL: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 360 ISRAEL: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 361 ISRAEL: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 362 ISRAEL: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 363 ISRAEL: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 364 ISRAEL: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 365 ISRAEL: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 366 ISRAEL: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 367 ISRAEL: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.5.9 REST OF THE MIDDLE EAST & AFRICA

TABLE 368 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 369 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 370 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 371 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 372 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 373 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 374 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 375 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 376 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 377 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 378 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 379 REST OF MIDDLE EAST & AFRICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

## 13.6 LATIN AMERICA

### 13.6.1 LATIN AMERICA: MARKET DRIVERS

### 13.6.2 LATIN AMERICA: RECESSION IMPACT

### 13.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

TABLE 380 LATIN AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 381 LATIN AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 382 LATIN AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 383 LATIN AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 384 LATIN AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 385 LATIN AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 386 LATIN AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 387 LATIN AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 388 LATIN AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 389 LATIN AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 390 LATIN AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 391 LATIN AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 392 LATIN AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY,

2017–2022 (USD MILLION)

TABLE 393 LATIN AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY,  
2023–2028 (USD MILLION)

#### 13.6.4 BRAZIL

13.6.4.1 Dominant economy and early adopter of advanced technologies

TABLE 394 BRAZIL: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022  
(USD MILLION)

TABLE 395 BRAZIL: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028  
(USD MILLION)

TABLE 396 BRAZIL: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD  
MILLION)

TABLE 397 BRAZIL: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD  
MILLION)

TABLE 398 BRAZIL: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2017–2022 (USD MILLION)

TABLE 399 BRAZIL: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE,  
2023–2028 (USD MILLION)

TABLE 400 BRAZIL: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD  
MILLION)

TABLE 401 BRAZIL: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD  
MILLION)

TABLE 402 BRAZIL: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022  
(USD MILLION)

TABLE 403 BRAZIL: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 404 BRAZIL: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD  
MILLION)

TABLE 405 BRAZIL: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD  
MILLION)

#### 13.6.5 MEXICO

13.6.5.1 Growth in digitalization and presence of SOC as a Service vendors

TABLE 406 MEXICO: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022  
(USD MILLION)

TABLE 407 MEXICO: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028  
(USD MILLION)

TABLE 408 MEXICO: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD  
MILLION)

TABLE 409 MEXICO: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD  
MILLION)

TABLE 410 MEXICO: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 411 MEXICO: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 412 MEXICO: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 413 MEXICO: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 414 MEXICO: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 415 MEXICO: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 416 MEXICO: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 417 MEXICO: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 13.6.6 REST OF LATIN AMERICA

TABLE 418 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017–2022 (USD MILLION)

TABLE 419 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023–2028 (USD MILLION)

TABLE 420 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017–2022 (USD MILLION)

TABLE 421 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023–2028 (USD MILLION)

TABLE 422 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 423 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 424 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 425 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 426 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017–2022 (USD MILLION)

TABLE 427 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 428 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 429 REST OF LATIN AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

## **14 COMPETITIVE LANDSCAPE**

### 14.1 OVERVIEW

#### 14.2 GLOBAL SNAPSHOT OF KEY MARKET PARTICIPANTS

FIGURE 38 SOC AS A SERVICE: GLOBAL SNAPSHOT OF KEY MARKET PARTICIPANTS, 2022

#### 14.3 HISTORICAL REVENUE ANALYSIS

FIGURE 39 HISTORICAL REVENUE ANALYSIS OF KEY SOC AS A SERVICE VENDORS, 2017–2022 (USD MILLION)

#### 14.4 VALUATION AND FINANCIAL METRICS OF KEY SOC AS A SERVICE VENDORS

FIGURE 40 VALUATION AND FINANCIAL METRICS OF KEY SOC AS A SERVICE VENDORS, 2022

#### 14.5 RANKING OF KEY PLAYERS

FIGURE 41 RANKING OF KEY SOC AS A SERVICE MARKET PLAYERS

#### 14.6 MARKET SHARE ANALYSIS

FIGURE 42 SOC AS A SERVICE MARKET SHARE, 2022

TABLE 430 SOC AS A SERVICE MARKET: DEGREE OF COMPETITION

#### 14.7 KEY COMPANY EVALUATION QUADRANT

##### 14.7.1 STARS

##### 14.7.2 EMERGING LEADERS

##### 14.7.3 PERVASIVE PLAYERS

##### 14.7.4 PARTICIPANTS

FIGURE 43 SOC AS A SERVICE MARKET: KEY COMPANY EVALUATION QUADRANT, 2022

##### 14.7.5 COMPETITIVE BENCHMARKING OF KEY PLAYERS

TABLE 431 KEY COMPANY FOOTPRINT, BY SERVICE TYPE

TABLE 432 KEY COMPANY FOOTPRINT, BY REGION

#### 14.8 STARTUP/SME COMPANY EVALUATION QUADRANT

##### 14.8.1 PROGRESSIVE COMPANIES

##### 14.8.2 RESPONSIVE COMPANIES

##### 14.8.3 DYNAMIC COMPANIES

##### 14.8.4 STARTING BLOCKS

FIGURE 44 SOC AS A SERVICE MARKET: STARTUP/SME COMPANY EVALUATION QUADRANT, 2022

##### 14.8.5 COMPETITIVE BENCHMARKING FOR STARTUPS

TABLE 433 LIST OF STARTUPS/SMES AND FUNDING

TABLE 434 REGIONAL FOOTPRINT OF STARTUPS/SMES

14.9 COMPETITIVE SCENARIO AND TRENDS

14.9.1 PRODUCT LAUNCHES & ENHANCEMENTS

TABLE 435 SOC AS A SERVICE MARKET: PRODUCT LAUNCHES & ENHANCEMENTS, MARCH 2022–AUGUST 2023

14.9.2 DEALS

TABLE 436 SOC AS A SERVICE MARKET: DEALS, FEBRUARY 2022–AUGUST 2023

## **15 COMPANY PROFILES**

(Business overview, Products/Solutions/Services offered, Recent developments & MnM View)\*

15.1 KEY PLAYERS

15.1.1 NTT

TABLE 437 NTT: BUSINESS OVERVIEW

TABLE 438 NTT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 439 NTT: PRODUCT LAUNCHES

TABLE 440 NTT: DEALS

15.1.2 VERIZON

TABLE 441 VERIZON: BUSINESS OVERVIEW

FIGURE 45 VERIZON: COMPANY SNAPSHOT

TABLE 442 VERIZON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 443 VERIZON: DEALS

15.1.3 LUMEN TECHNOLOGY

TABLE 444 LUMEN TECHNOLOGY: BUSINESS OVERVIEW

FIGURE 46 LUMEN TECHNOLOGY: COMPANY SNAPSHOT

TABLE 445 LUMEN TECHNOLOGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 446 LUMEN TECHNOLOGY: PRODUCT LAUNCHES

TABLE 447 LUMEN TECHNOLOGY: DEALS

15.1.4 ATOS

TABLE 448 ATOS: BUSINESS OVERVIEW

FIGURE 47 ATOS: COMPANY SNAPSHOT

TABLE 449 ATOS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 450 ATOS: PRODUCT LAUNCHES

15.1.5 FORTINET

TABLE 451 FORTINET: BUSINESS OVERVIEW

FIGURE 48 FORTINET: COMPANY SNAPSHOT

TABLE 452 FORTINET: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 453 FORTINET: PRODUCT LAUNCHES

TABLE 454 FORTINET: DEALS

15.1.6 THALES

TABLE 455 THALES: BUSINESS OVERVIEW

FIGURE 49 THALES: COMPANY SNAPSHOT

TABLE 456 THALES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 457 THALES: DEALS

15.1.7 KASEYA

TABLE 458 KASEYA: BUSINESS OVERVIEW

TABLE 459 KASEYA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 460 KASEYA: PRODUCT LAUNCHES

TABLE 461 KASEYA: DEALS

15.1.8 CLOUDFLARE

TABLE 462 CLOUDFLARE: BUSINESS OVERVIEW

FIGURE 50 CLOUDFLARE COMPANY SNAPSHOT

TABLE 463 CLOUDFLARE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 464 CLOUDFLARE: PRODUCT LAUNCHES

TABLE 465 CLOUDFLARE: DEALS

15.1.9 AT&T

TABLE 466 AT&T: BUSINESS OVERVIEW

FIGURE 51 AT&T: COMPANY SNAPSHOT

TABLE 467 AT&T: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 468 AT&T: DEALS

15.1.10 ARCTIC WOLF

TABLE 469 ARCTIC WOLF: BUSINESS OVERVIEW

TABLE 470 ARCTIC WOLF: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 471 ARCTIC WOLF: PRODUCT LAUNCHES

TABLE 472 ARCTIC WOLF: DEALS

15.1.11 TRUSTWAVE

TABLE 473 TRUSTWAVE: BUSINESS OVERVIEW

TABLE 474 TRUSTWAVE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 475 TRUSTWAVE: DEALS

15.1.12 PROFICIO

TABLE 476 PROFICIO: BUSINESS OVERVIEW

TABLE 477 PROFICIO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 478 PROFICIO: PRODUCT LAUNCHES

TABLE 479 PROFICIO: DEALS

15.1.13 AIRBUS

TABLE 480 AIRBUS: BUSINESS OVERVIEW

TABLE 481 AIRBUS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 482 AIRBUS: PRODUCT LAUNCHES

TABLE 483 AIRBUS: DEALS

15.1.14 CONNECTWISE

TABLE 484 CONNECTWISE: BUSINESS OVERVIEW

TABLE 485 CONNECTWISE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 486 CONNECTWISE: PRODUCT LAUNCHES

TABLE 487 CONNECTWISE: DEALS

15.2 OTHER PLAYERS

15.2.1 CLEARNETWORK, INC.

15.2.2 STRATOSPHERE NETWORKS

15.2.3 ESEC FORTE

15.2.4 CYBERSAFE SOLUTIONS

15.2.5 ESENTIRE

15.2.6 CYBERSECOP

15.2.7 TECEZE

15.2.8 NETSURION

15.2.9 FORESITE CYBERSECURITY

15.2.10 ASCEND TECHNOLOGIES

15.2.11 INSOC

15.2.12 SAFEAEON

15.2.13 SOCWISE

15.2.14 WIZARDCYBER

15.2.15 EVENTUS SECURITY

\*Details on Business overview, Products/Solutions/Services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

## 16 ADJACENT MARKETS

TABLE 488 ADJACENT MARKETS AND FORECASTS

16.1 LIMITATIONS

16.2 MANAGED DETECTION AND RESPONSE (MDR) MARKET

TABLE 489 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 490 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

TABLE 491 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 492 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT

*SOC as a Service Market by Service Type (Managed SIEM and log Management, Vulnerability Scanning and assessmen...*



MODE, 2023–2028 (USD MILLION)

TABLE 493 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 494 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 495 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 496 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 497 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 498 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

16.3 MANAGED SECURITY SERVICES (MSS) MARKET

TABLE 499 MANAGED SECURITY SERVICES MARKET, BY SERVICE TYPE, 2016–2021 (USD MILLION)

TABLE 500 MANAGED SECURITY SERVICES MARKET, BY SERVICE TYPE, 2022–2027 (USD MILLION)

TABLE 501 MANAGED SECURITY SERVICES MARKET, BY TYPE, 2016–2021 (USD MILLION)

TABLE 502 MANAGED SECURITY SERVICES MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 503 MANAGED SECURITY SERVICES MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)

TABLE 504 MANAGED SECURITY SERVICES MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 505 MANAGED SECURITY SERVICES MARKET, BY SECURITY TYPE, 2016–2021 (USD MILLION)

TABLE 506 MANAGED SECURITY SERVICES MARKET, BY SECURITY TYPE, 2022–2027 (USD MILLION)

TABLE 507 MANAGED SECURITY SERVICES MARKET, BY VERTICAL, 2016–2021 (USD MILLION)

TABLE 508 MANAGED SECURITY SERVICES MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 509 MANAGED SECURITY SERVICES MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 510 MANAGED SECURITY SERVICES MARKET, BY REGION, 2022–2027 (USD MILLION)

16.4 SECURITY INFORMATION AND EVENT MANAGEMENT (SIEM) MARKET

TABLE 511 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 512 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 513 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2018–2025 (USD MILLION)

TABLE 514 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 515 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 516 SECURITY INFORMATION AND EVENT MANAGEMENT MARKET, BY REGION, 2018–2025 (USD MILLION)

## **17 APPENDIX**

17.1 DISCUSSION GUIDE

17.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

17.3 CUSTOMIZATION OPTIONS

17.4 RELATED REPORTS

17.5 AUTHOR DETAILS

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