

Smart / Intelligent Sensor Market by Type (Flow Sensor, Dissolved Oxygen Sensor, Temperature Sensor, Pressure Sensor, Touch Sensor), Technology (MEMS, CMOS), Application (Aerospace, Automotive, Industrial, Building Automation), & by Geography - Forecasts & Analysis to 2013 - 2020

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Abstracts

The term smart sensor was coined in the mid-1980s, and since then several devices such as accelerometer, optical sensor, infrared detector, integrated multisensor and so on are called as smart sensors. The intelligence required by such devices is available from microcontroller unit (MCU), digital signal processor (DSP), and Application-Specific Integrated circuit (ASIC) technologies developed by several semiconductor manufacturers. The smart sensor is an analog or digital transducer or actuator combined with a processing unit and a communication interface. Some of the functions of smart sensors are information processing, communications, validation, integration, data fusion, and so on. Applications of smart sensors include industrial automation, aerospace and defense, building automation, biomedical, automotive, and consumer electronics. Some of the advantages of smart sensors are lower cost, self indication, auto correction, auto display, ease of use, high reliability, compactness, and so on.

Currently, the U.S., U.K., South Korea and China are the major countries who have captured the smart sensor market and according to the forecast, the next growing countries which will move their position upwards up to 2020 will be Canada and Germany. The China and Brazil will also show upward growth and boosting their profits. The technologies which are incorporated in smart sensors are Micro-Electro-Mechanical Systems (MEMS), Complementary Metal Oxide semiconductor (CMOS) technology, and Optical spectroscopy. Currently, pressure sensors are being employed in smart

phones and computer devices having touch screen displays. So, it is expected that it will bring a widely used platform for smart sensors.

The various types of smart sensors which are widely used in various applications are flow sensors, temperature sensors, pressure sensors, touch sensors, dissolved oxygen sensors, turbidity sensors, oxidation reduction potential (ORP) sensors, and PH sensors. Flow sensor is a device for sensing the rate of fluid flow and is mainly used for industrial automation applications.

Smart sensors today, are now being integrated in almost all the devices like automotive, wearable devices and so on due to their flexibility and miniaturization. So, this will push the growth of smart sensors increasing its demand. Smart sensors are being used for smart homes for energy saving purpose. Energy management in smart home can be done through lighting, air conditioning and home appliances. Another driver for smart sensor is the evolution of novel wireless technology. Data transmission in smart sensors is done based on radio frequency(RF) communication. Various protocols are used for transmitting data. This also drives the demand for smart sensor market.

Contents

1 INTRODUCTION

- 1.1 Key Take-Aways
- 1.2 Report Description
- 1.3 Markets Covered
- 1.4 Stakeholders
- 1.5 Research Methodology
 - 1.5.1 Market Size
 - 1.5.2 Key Data Points Taken From Secondary Sources
 - 1.5.3 Key Data Points Taken From Primary Sources
 - 1.5.4 Assumptions Made For This Report

2 EXECUTIVE SUMMARY

3 COVER STORY

- 3.1 interview With President, Cto & Founder, Banpil Photonics
- 3.2 interview With Marketing and Market Research, Gira Giersiepen Gmbh & Co. Kg

4 SMART SENSOR MARKET OVERVIEW

- 4.1 introduction
- 4.2 Market Definition
- 4.3 Evolution of Smart Sensor
- 4.4 Market Dynamics
 - 4.4.1 Market Drivers
 - 4.4.1.1 Smart Sensors Yields Energy Savings
 - 4.4.1.2 increased Used of Smart Sensors in Various Applications
 - 4.4.1.3 Smart Sensors Are Used in-Counter-Terrorism Applications Which includes Cargo Tracking and Biometrics
 - 4.4.1.4 Evolution of Novel Wireless Technology
 - 4.4.2 Market Restraints
 - 4.4.2.1 High Deployment Cost
 - 4.4.2.2 Smart Sensors Are More Complex and There Is Also Absence of Customization
 - 4.4.3 Market Opportunities
 - 4.4.3.1 Smart Sensor Will Add More Benefit To The Healthcare Sector

- 4.4.3.2 Demand For Smart Sensors in Wearable Technology
- 4.4.4 Burning Issues
 - 4.4.4.1 Physical and Economic Limits To Sensor Element integration
- 4.4.5 Winning Imperatives
 - 4.4.5.1 Smart Sensors Replace Almost All Human Sensory Functions and Can Be Used in All Practical Domains of Life
- 4.5 Value Chain Analysis
- 4.6 Porter's Five Forces Model-Smart Sensor Market
 - 4.6.1 Degree of Competition
 - 4.6.2 Threat From New Entrants
 - 4.6.3 Threat From Substitutes
 - 4.6.4 Bargaining Power of Suppliers
 - 4.6.5 Bargaining Power of Buyers

5 SMART SENSOR MARKET BY TYPES

- 5.1 introduction
- 5.2 Flow Sensors
 - 5.2.1 Benefits offered By Flow Sensors
 - 5.2.2 Challenges of Flow Sensors
 - 5.2.3 Market Opportunities
 - 5.2.4 Major Companies offering Flow Sensors
- 5.3 Dissolved Oxygen Sensors (Do2)
 - 5.3.1 Benefits offered By Dissolved Oxygen Sensor (Do2)
 - 5.3.2 Challenges Of Dissolved Oxygen Sensor (Do2)
 - 5.3.3 Market Opportunities
 - 5.3.4 Major Companies offering Dissolved Oxygen Sensors
- 5.4 Turbidity Sensors
 - 5.4.1 Benefits offered By Turbidity Sensor
 - 5.4.2 Challenges of Turbidity Sensor
 - 5.4.3 Market Opportunities
 - 5.4.4 Major Companies offering Turbidity Sensors
- 5.5 Oxidation Reduction Potential (ORP) Sensor
 - 5.5.1 Benefits offered By ORP Sensor
 - 5.5.2 Challenges of ORP Sensor
 - 5.5.3 Market Opportunities
 - 5.5.4 Major Companies offering ORP Sensors
- 5.6 PH Sensors
 - 5.6.1 Benefits offered By PH Sensor

- 5.6.2 Challenges of PH Sensor
- 5.6.3 Market Opportunities
- 5.6.4 Major Companies offering PH Sensors
- 5.7 Temperature Sensors
 - 5.7.1 Benefits offered By Temperature Sensor
 - 5.7.2 Challenges of Temperature Sensor
 - 5.7.3 Market Opportunities
 - 5.7.4 Major Companies offering Temperature Sensors
- 5.8 Pressure Sensors
 - 5.8.1 Benefits offered By Pressure Sensor
 - 5.8.2 Challenges of Pressure Sensor
 - 5.8.3 Market Opportunities
 - 5.8.4 Companies Manufacturing Pressure Sensors
- 5.9 Touch Sensors
 - 5.9.1 Benefits offered By Touch Sensor
 - 5.9.2 Challenges of Touch Sensor
 - 5.9.3 Market Opportunities
 - 5.9.4 Major Companies offering Touch Sensors
- 5.10 Others

6 SMART SENSORS MARKET BY TECHNOLOGY

- 6.1 introduction
- 6.2 Mems Technology
 - 6.2.1 Major Companies offering Mems Technology
 - 6.2.2 Advantages of Mems
 - 6.2.3 Market Opportunities
- 6.3 Optical Spectroscopy
 - 6.3.1 Major Player offering Optical Spectroscopy
 - 6.3.2 Advantages of Optical Spectroscopy
 - 6.3.3 Market Opportunities
- 6.4 Complementary Metal–Oxide–Semiconductor (Cmos) Technology
 - 6.4.1 Advantages of Cmos Technology
 - 6.4.2 Market Opportunities

7 SMART SENSORS MARKET BY COMPONENT

- 7.1 introduction
- 7.2 Analog To Digital Converter (Adc)

- 7.2.1 Advantages of Analog-To-Digital Converter
- 7.3 Digital To Analog Converter (Dac)
 - 7.3.1 Advantages of Digital-To-Analog Converter
- 7.4 Transceivers
 - 7.4.1 Advantages of Transceivers
- 7.5 Amplifiers
 - 7.5.1 Advantages of Amplifiers
- 7.6 Microcontroller
 - 7.6.1 Advantages of Microcontroller
- 7.7 Others

8 SMART SENSOR MARKET BY APPLICATION

- 8.1 introduction
- 8.2 Aerospace & Defense
- 8.3 Automotive
- 8.4 Biomedical
- 8.5 industrial Automation
- 8.6 Building Automation
 - 8.6.1 Access Control
 - 8.6.2 Radio Frequency Identification (RFID)
 - 8.6.3 Security
 - 8.6.4 Lighting Source
 - 8.6.5 Heating Ventilation and Air-Condition (HVAC)
 - 8.6.6 Others
- 8.7 Consumer Electronics
- 8.8 Others

9 SMART SENSOR MARKET BY GEOGRAPHY

- 9.1 introduction
- 9.2 The Americas
 - 9.2.1 Major Companies offering Smart Sensor in Americas
 - 9.2.2 North America
 - 9.2.3 South America
- 9.3 Europe
 - 9.3.1 Major Companies offering Smart Sensor in Europe
- 9.4 APAC
 - 9.4.1 Major Companies offering Smart Sensor in APAC

9.5 ROW

9.5.1 Major Companies offering Smart Sensor in ROW

10 COMPETITIVE LANDSCAPE

10.1 Market Share Analysis

10.2 Key GROWth Strategies

10.3 New Product Developments

10.4 Partnerships, Agreements, Collaborations and Strategic Cooperations

10.5 Mergers and Acquisitions

10.5.1 Others

11 COMPANY PROFILES (OVERVIEW, PRODUCTS AND SERVICES, FINANCIALS, STRATEGY & DEVELOPMENT)

11.1 ABB Ltd

11.2 Airmar Technology CORPoration

11.3 Analog Devices, inc

11.4 Banpil Photonics inc.

11.5 Beanair

11.6 Colibrys Ltd.

11.7 Comus international

11.8 Eaton Corporation

11.9 Freescale Semiconductor inc

11.10 Gira Giersiepen Gmbh & Co. Kg

11.11 Honeywell international inc

11.12 infineon Technologies AG

11.13 innovative Sensor Technology (Ist) AG

11.14 Nanjing IOT Sensor Technology Co., Ltd

11.15 Oceana Sensor Technologies inc.

11.16 Siemens AG

11.17 Sensirion AG

11.18 Smart Sensors, inc.

11.19 Vishay intertechnology inc.

11.2 XYZ interactive Technologies inc. (Details on Overview, Products and Services, Financials, Strategy & Development Might Not Be Captured in Case of Unlisted Companies.)

List Of Tables

LIST OF TABLES

Table 1 General Assumptions, Terminologies, and Application Keynotes

Table 2 Global Smart Sensor Market Value, By Sensor Types, 2013 - 2020 (\$Million)

Table 3 Global Smart Sensor Market Value, By Application, 2013 - 2020 (\$Million)

Table 4 Smart Sensor Porters Five Forces: Impact Analysis, 2013 – 2020

Table 5 Global Flow Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 6 Global Flow Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 7 Global Flow Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 8 Global Flow Sensor Market Value For Aerospace & Defence Applications, By Geography, 2013-2020 (\$Million)

Table 9 Global Flow Sensor Market Value For Automotive Application, By Geography, 2013-2020 (\$Million)

Table 10 Global Flow Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 11 Global Flow Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 12 Global Flow Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 13 Global Flow Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 14 Global Flow Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 15 Global Dissolved Oxygen Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 16 Global Dissolved Oxygen Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 17 Global Dissolved Oxygen Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 18 Global Dissolved Oxygen Sensor Market Value For Aerospace & Defence Applications, By Geography, 2013-2020 (\$Million)

Table 19 Global Dissolved Oxygen Sensor Market Value For Automotive Application, By Geography, 2013-2020 (\$Million)

Table 20 Global Dissolved Oxygen Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 21 Global Dissolved Oxygen Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 22 Global Dissolved Oxygen Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 23 Global Dissolved Oxygen Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 24 Global Dissolved Oxygen Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 25 Global Turbidity Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 26 Global Turbidity Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 27 Global Turbidity Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 28 Global Turbidity Sensor Market Value For Aerospace & Defence Application, By Geography, 2013-2020 (\$Million)

Table 29 Global Turbidity Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 30 Global Turbidity Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 31 Global Turbidity Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 32 Global Turbidity Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 33 Global ORP Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 34 Global ORP Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 35 Global ORP Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 36 Global ORP Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 37 Global ORP Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 38 Global ORP Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 39 Global ORP Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 40 Global ORP Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 41 Global PH Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 42 Global PH Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 43 Global PH Sensor Market Value By Application, 2013-2020 (\$Million)

Table 44 Global PH Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 45 Global PH Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 46 Global PH Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 47 Global PH Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 48 Global PH Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 49 Global Temperature Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 50 Global Temperature Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 51 Global Temperature Sensor Market Value, By Application 2013-2020 (\$Million)

Table 52 Global Temperature Sensor Market Value For Aerospace & Defence Applications, By Geography, 2013-2020 (\$Million)

Table 53 Global Temperature Sensor Market Value For Automotive Application, By Geography, 2013-2020 (\$Million)

Table 54 Global Temperature Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 55 Global Temperature Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 56 Global Temperature Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 57 Global Temperature Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 58 Global Temperature Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 59 Global Pressure Sensor Market Value By Technology, 2013-2020 (\$Million)

Table 60 Global Pressure Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 61 Global Pressure Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 62 Global Pressure Sensor Market Value For Aerospace & Defence Application, By Geography, 2013-2020 (\$Million)

Table 63 Global Pressure Sensor Market Value For Automotive Application, By Geography, 2013-2020 (\$Million)

Table 64 Global Pressure Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 65 Global Pressure Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 66 Global Pressure Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 67 Global Pressure Sensor Market Value For Consumers Electronics Application,

By Geography, 2013-2020 (\$Million)

Table 68 Global Pressure Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 69 Global Touch Sensor Market Value By Technology, 2013-2020 (\$Million)

Table 70 Global Touch Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 71 Global Touch Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 72 Global Touch Sensor Market Value For Aerospace & Defence Application, By Geography, 2013-2020 (\$Million)

Table 73 Global Touch Sensor Market Value For Automotive Application, By Geography, 2013-2020 (\$Million)

Table 74 Global Touch Sensor Market Value For Biomedical Application, By Geography, 2013-2020 (\$Million)

Table 75 Global Touch Sensor Market Value For industrial Automation Application, By Geography, 2013-2020 (\$Million)

Table 76 Global Touch Sensor Market Value For Building Automation Application, By Geography, 2013-2020 (\$Million)

Table 77 Global Touch Sensor Market Value For Consumers Electronics Application, By Geography, 2013-2020 (\$Million)

Table 78 Global Touch Sensor Market Value For Other Application, By Geography, 2013-2020 (\$Million)

Table 79 Global Other Sensor Market Value, By Application (\$Million)

Table 80 Global Smart Sensor Market Value, By Technology, 2013-2020 (\$Million)

Table 81 Global Smart Sensor Mems Technology Market Value, By Type, 2013-2020 (\$Million)

Table 82 Global Smart Sensor Optical Spectroscopy Market Value, By Type, 2013-2020 (\$Million)

Table 83 Global Smart Sensor Cmos Technology Market Value, By Type, 2013-2020 (\$Million)

Table 84 Global Smart Sensor Market Value, By Component, 2013-2020 (\$Million)

Table 85 Smart Sensor Market Value For Aerospace & Defense Applications, By Type, 2013-2020 (\$Million)

Table 86 Smart Sensor Market Value For Automotive, By Type, 2013-2020 (\$Million)

Table 87 Smart Sensor Market Value For Biomedical, By Type, 2013-2020 (\$Million)

Table 88 Smart Sensor Market Value For industrial Automation, By Type, 2013-2020 (\$Million)

Table 89 Smart Sensor Market Value For Building Automation, By Type, 2013-2020 (\$Million)

Table 90 Global Smart Sensor Market Value For Building Automation Application, 2013-2020 (\$Million)

Table 91 Smart Sensor Market Value For Consumer Electronics, By Type, 2013-2020 (\$Million)

Table 92 Smart Sensor Market Value For Other Applications, By Type, 2013-2020 (\$Million)

Table 93 Global Smart Sensor Market Value, By Geography, 2013-2020 (\$Million)

Table 94 Americas Smart Sensor Market Value, By Sensor Type, 2013-2020 (\$Million)

Table 95 Americas Smart Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 96 The Americas Smart Sensor Market Value, By Region, 2013-2020 (\$Million)

Table 97 North America Smart Sensor Market Value, By Countries, 2013-2020 (\$Million)

Table 98 South America Smart Sensor Market Value, By Countries, 2013-2020 (\$Million)

Table 99 Europe Smart Sensor Market Value, By Sensor Type, 2013-2020 (\$Million)

Table 100 Europe Smart Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 102 APAC Smart Sensor Market Value, By Sensor Type, 2013-2020 (\$Million)

Table 103 APAC Smart Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 104 APAC Smart Sensor Market Value, By Country, 2013-2020 (\$Million)

Table 105 ROW Smart Sensor Market Value, By Sensor Type, 2013-2020 (\$Million)

Table 106 ROW Smart Sensor Market Value, By Application, 2013-2020 (\$Million)

Table 107 ROW Smart Sensor Market Value, By Country, 2013-2020 (\$Million)

Table 108 Smart Sensor Market: New Product Launches 2011 – 2014

Table 109 Smart Sensor Market: Partnership, AGreements, Collaborations and Strategic Cooperations, 2011 – 2014

Table 110 Smart Sensormarket: Mergers & Acquisitions, 2011 – 2014

Table 111 Smart Sensor Market: Other Developments, 2011 – 2014

Table 112 Beanair: Company Snapshot

Table 113 Gira Giersiepen Gmbh & Co. Kg: Company Snapshot

Table 114 innovative Sensor Technology (Ist) AG: Company Snapshot

Table 115 Sensirion AG: Company Snapshot

Table 116 Smart Sensors, inc.: Company Snapshot

Table 117 XYZ interactive inc: Company Snapshot

List Of Figures

LIST OF FIGURES

- Figure 1 Smart Sensor Market Segmentation, 2013
- Figure 2 Market Research Methodology
- Figure 3 Market Size Estimation
- Figure 4 Market Crackdown and Data Triangulation
- Figure 5 Smart Sensor Market Segmentation
- Figure 6 Evolution of Smart Sensor
- Figure 7 Smart Sensormarket Drivers – Impact Analysis
- Figure 8 Smart Sensor Market Restraints – Impact Analysis
- Figure 9 Smart Sensor Market Opportunities – Impact Analysis
- Figure 10 Smart Sensor Market: Value Chain Analysis
- Figure 11 Porter’s Five Forces Analysis of Smart Sensor Market
- Figure 12 Degree of Competition in Smart Sensor Market
- Figure 13 Threat From New Entrants in Smart Sensor Market
- Figure 14 Threat From New Substitutes in Smart Sensor Market
- Figure 15 Bargaining Power of Suppliers in Smart Sensor Market
- Figure 16 Bargaining Power of Buyers in Smart Sensor Market
- Figure 17 Types: Smart Sensor
- Figure 18 Types: Flow Sensor
- Figure 19 Smart Sensor Technology
- Figure 20 Smart Sensor Components
- Figure 21 Smart Sensor: Application
- Figure 22 Smart Sensor:industrial Automation Application
- Figure 23 Smart Sensor: Building Automation Application
- Figure 24 Markets By Geography- Classification
- Figure 25 Global Smart Sensor Market Share Value, By Geography
- Figure 26 Market Share Analysis of Key Players, 2013
- Figure 27 Global Smart Sensor Market Share, By Growth Strategies, 2011–2014
- Figure 28 ABB Ltd: Company Snapshot
- Figure 29 ABB Ltd: Products & Services
- Figure 30 ABB Ltd.: SWOT Analysis
- Figure 31 Airmar Technology Corporation: Operating Segments
- Figure 32 Airmar Technology Corporation: Product Line
- Figure 33 Analog Devices inc: Company Snapshot
- Figure 34 Analog Devices inc: Operating Segments
- Figure 35 Analog Devices inc: Product Line

- Figure 36 Analog Devices inc: SWOT Analysis
- Figure 37 Banpil Photonics inc.: Product offerings
- Figure 38 Beanair: Products and Services
- Figure 39 Colibrys Ltd.: Operating Segments
- Figure 40 Colibrys Ltd: Product Line
- Figure 41 Comus international: Operating Segments
- Figure 42 Comus international: Product Line
- Figure 43 Eaton Corporation: Company Snapshot
- Figure 44 Eaton Corporation: Operating Segments
- Figure 45 Eaton Corporation: SWOT Analysis
- Figure 46 Freescale Semiconductor inc: Company Snapshot
- Figure 47 Freescale Semiconductor inc: Operating Segments
- Figure 48 Freescale Semiconductor inc: Product Line
- Figure 49 Freescale Semiconductor inc: SWOT Analysis
- Figure 50 Gira Giersiepen Gmbh & Co. Kg: Product offerings
- Figure 51 Honeywell international inc: Company Snapshot
- Figure 52 Honeywellinternational inc: Products and Services
- Figure 53 Honeywell international inc: SWOT Analysis
- Figure 54 infineon Technologies AG: Company Snapshot
- Figure 55 infineon Technologies AG: Products & Services
- Figure 56 infineon Technologies AG: SWOT Analysis
- Figure 57 innovative Sensor Technology (Ist) AG: Products & Services
- Figure 58 NanjingIOT Sensor Technology Co., Ltd: Operating Segments
- Figure 59 Nanjing IOT Sensor Technology Co., Ltd: Product Line
- Figure 60 Oceana Sensor Technologies inc: Operating Segments
- Figure 61 Oceana Sensor Technologies inc: Product Line
- Figure 62 Siemens AG: Company Snapshot
- Figure 63 Siemens AG: Operating Segments
- Figure 64 Siemens AG: Product Line
- Figure 65 Siemens AG: SWOT Analysis
- Figure 66 Sensirion AG: Products & Services
- Figure 67 Smart Sensors, inc.: Products & Services
- Figure 68 Smart Sensors, inc.: "Industrial Sensors and instruments" Classification
- Figure 69 Vishay intertechnology inc: Company Snapshot
- Figure 70 Vishay intertechnology inc: Products & Services
- Figure 71 Vishay intertechnology, inc.: "Semiconductors" Segment
- Figure 72 Vishay intertechnology, inc: "Passive Components" Segment
- Figure 73 Vishay intertechnology inc.: SWOT Analysis

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