

# Smart Grid Analytics Market by Solution (AMI Analytics, Demand Response Analytics, Asset Management, Grid Optimization, Energy Data Forecasting/Load Forecasting and Visualization Tools) – Worldwide Forecast and Analysis 2014 – 2019

https://marketpublishers.com/r/S5CD36E5214EN.html

Date: January 2015

Pages: 123

Price: US\$ 5,650.00 (Single User License)

ID: S5CD36E5214EN

### **Abstracts**

The smart grid analytics market is divided into numerous software-based solutions which have their defined scope of use. These solutions include Advanced Metering Infrastructure (AMI) analytics used for revenue protection, advanced billing systems and theft reduction; demand response analytics which is used to analyze the data related to the Demand Response Management System (DRMS); asset management analytics solutions which focus on reduction in asset losses and streamlining operational efficiencies of assets; analytics solutions for grid optimization which deal with outage reduction and voltage/ Volt-Ampere Reactive (VAR) analytics; energy data forecasting solutions which help in balancing load profiles; and visualization tools for high end dashboarding and reporting purposes.

Most of the small and medium businesses (SMBs) as well as large enterprises are focusing on gaining useful insights out of the unstructured smart grid data for enhancing grid operations by framing improved strategies. This is ultimately required by the smart utilities to curb losses, maximize operational efficiency and hence provide enhanced customer experience. These big data analytics solutions also help the smart grids in curbing the amount of carbon-based emissions based on the past and current emission reports. This helps in making the grid greener for the coming years.

The smart grid analytics market research report consists of the future market trends of smart grid analytics market; it also presents detailed analysis, market sizing, and forecasting for the emerging submarkets of smart grid analytics. The report is



segmented on the basis of smart grid analytics solutions, services, deployment types, organization size, and regions. The smart grid analytics market research report analyzes global adoption trends, future growth potential, key drivers, competitive outlook, restraints, opportunities, market ecosystem, and emerging technologies in this market.

The report is expected to help the market leaders/new entrants in this market in the following ways:

- 1. This report segments the market into solutions and services, covering this market comprehensively. The report provides the closest approximations of the revenue numbers for the overall market and the sub-segments.
- 2. This report will help them better understand the competitors and gain more insights to better position their business. There is a separate section on competitive landscape that includes competitors' ecosystem and their roles in the market. Besides, there are company profiles of the top 10 players in this market. In this section, market internals are provided that can put them ahead of the competitors.

The report helps them to understand the overall growth of the market. The report provides information and analysis of key market drivers, restraints, challenges, and opportunities.



### **Contents**

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS
- 1.4 CURRENCY
- 1.5 LIMITATION
- 1.6 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key Industry Insights
    - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
  - 2.3.1 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN SMART GRID ANALYTICS MARKET
- 4.2 SMART GRID ANALYTICS MARKET: MARKET SHARE OF SOLUTIONS
- 4.3 LIFECYCLE ANALYSIS, BY REGION
- 4.4 MARKET INVESTMENT SCENARIO
- 4.5 SMART GRID ANALYTICS MARKET: GROWTH TREND IN TYPE OF ORGANIZATIONS
- 4.6 PRODUCT GROWTH MATRIX
- 4.7 REGIONAL ADOPTION SCENARIO



### **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET SEGMENTATION

- 5.2.1 SMART GRID ANALYTICS MARKET, BY SOLUTION
- 5.2.2 SMART GRID ANALYTICS MARKET, BY SERVICE
- 5.2.3 SMART GRID ANALYTICS MARKET, BY DEPLOYMENT MODEL
- 5.2.4 SMART GRID ANALYTICS MARKET, BY ORGANIZATION SIZE
- 5.2.5 SMART GRID ANALYTICS MARKET, BY REGION

### 5.3 MARKET DYNAMICS

### **5.3.1 DRIVERS**

- 5.3.1.1 Rise in big data
- 5.3.1.2 Limited non-renewable energy sources
- 5.3.1.3 Consumer engagement

### 5.3.2 RESTRAINTS

- 5.3.2.1 Data regulations and standards
- 5.3.2.2 Lack of skilled workforce

### 5.3.3 OPPORTUNITIES

- 5.3.3.1 Cloud-based solutions
- 5.3.3.2 Increasing demand for system integrators
- 5.3.3.3 Analytics for grid optimization
- 5.3.4 CHALLENGES
  - 5.3.4.1 Data privacy issues
  - 5.3.4.2 Value over volume

### **6 INDUSTRY TRENDS**

- 6.1 VALUE CHAIN
- **6.2 ECOSYSTEM**
- 6.3 PORTER'S FIVE FORCES ANALYSIS
  - 6.3.1 THREAT OF NEW ENTRANTS
  - 6.3.2 THREAT OF SUBSTITUTES
  - 6.3.3 BARGAINING POWER OF SUPPLIERS
  - 6.3.4 BARGAINING POWER OF BUYERS
  - 6.3.5 INTENSITY OF RIVALRY
- 6.4 STRATEGIC BENCHMARKING

### 7 SMART GRID ANALYTICS MARKET, BY SOLUTION



- 7.1 INTRODUCTION
- 7.2 AMI ANALYTICS
- 7.3 DEMAND RESPONSE ANALYTICS
- 7.4 ASSET MANAGEMENT
- 7.5 GRID OPTIMIZATION
- 7.6 ENERGY DATA FORECASTING/LOAD FORECASTING
- 7.7 VISUALIZATION TOOLS

### 8 SMART GRID ANALYTICS MARKET, BY SERVICE

- 8.1 INTRODUCTION
- 8.2 PROFESSIONAL SERVICES
- 8.3 SUPPORT AND MAINTENANCE SERVICES

### 9 SMART GRID ANALYTICS MARKET, BY DEPLOYMENT MODEL

- 9.1 INTRODUCTION
- 9.2 ON-PREMISES DEPLOYMENT
- 9.3 ON-DEMAND/CLOUD-BASED DEPLOYMENT

### 10 SMART GRID ANALYTICS MARKET, BY ORGANIZATION SIZE

- 10.1 INTRODUCTION
- 10.2 SMALL AND MEDIUM BUSINESSES (SMBS)
- 10.3 LARGE ENTERPRISES

### 11 SMART GRID ANALYTICS MARKET, BY REGION

- 11.1 INTRODUCTION
- 11.2 NORTH AMERICA (NA)
- **11.3 EUROPE**
- 11.4 ASIA-PACIFIC (APAC)
- 11.5 MIDDLE EAST AND AFRICA (MEA)
- 11.6 LATIN AMERICA (LA)

### 12 COMPETITIVE LANDSCAPE

- 12.1 OVERVIEW
- 12.2 COMPETITIVE SITUATION AND TRENDS



### 12.3 MERGERS AND ACQUISITIONS

### 12.4 VENTURE FUNDING

# 13 COMPANY PROFILES (BUSINESS OVERVIEW, PRODUCTS & SERVICES, KEY INSIGHTS, RECENT DEVELOPMENTS, SWOT ANALYSIS, MNM VIEW)

- 13.1 INTRODUCTION
- 13.2 ACCENTURE
- 13.3 CAPGEMINI S.A.
- 13.4 EMC CORPORATION
- 13.5 HEWLETT-PACKARD COMPANY
- 13.6 IBM CORPORATION
- **13.7 OPOWER**
- 13.8 ORACLE CORPORATION
- 13.9 SAP AG
- 13.10 SAS INSTITUTE, INC.
- 13.11 SIEMENS AG (Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.)

### **14 APPENDIX**

- 14.1 INSIGHTS OF INDUSTRY EXPERTS
- 14.2 DISCUSSION GUIDE
- 14.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 14.4 RELATED REPORTS



### **List Of Tables**

### LIST OF TABLES

Table 1 GLOBAL SMART GRID ANALYTICS MARKET: ASSUMPTIONS
Table 2 SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)
Table 3 GLOBAL SMART GRID ANALYTICS MARKET SIZE AND GROWTH,
2012-2019 (\$MILLION, Y-O-Y %)

Table 4 BIG DATA RISE IN UTILITY INDUSTRY DRIVING THE MARKET GROWTH Table 5 REGION-SPECIFIC REGULATIONS AND STANDARDS ARE A SOURCE OF RESTRAINT IN THIS MARKET

Table 6 RISING DEMAND FOR IT SYSTEM INTEGRATORS IN THE UTILITY INDUSTRY IS AN ATTRACTIVE OPPORTUNITY IN THIS MARKET Table 7 INCREASING NUMBER OF START-UP COMPANIES SERVING IN THIS MARKET IS A CHALLENGE FOR THE EXISTING PLAYERS Table 8 SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 9 AMI ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 10 AMI ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 11 AMI ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 12 DEMAND RESPONSE ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 13 DEMAND RESPONSE ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 14 DEMAND RESPONSE ANALYTICS: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 15 ASSET MANAGEMENT: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 16 ASSET MANAGEMENT: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 17 ASSET MANAGEMENT: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 18 GRID OPTIMIZATION: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 19 GRID OPTIMIZATION: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)



Table 20 GRID OPTIMIZATION: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 21 ENERGY DATA FORECASTING: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 22 ENERGY DATA FORECASTING: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 23 ENERGY DATA FORECASTING: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 24 VISUALIZATION TOOLS: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 25 VISUALIZATION TOOLS: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 26 VISUALIZATION TOOLS: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 27 SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 28 PROFESSIONAL SERVICES: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 29 SUPPORT AND MAINTENANCE SERVICES: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 30 SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 31 ON-PREMISES DEPLOYMENT MODEL: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 32 ON-PREMISES DEPLOYMENT MODEL: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 33 CLOUD DEPLOYMENT: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 34 CLOUD DEPLOYMENT: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 35 SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 36 SMBS: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 37 SMBS: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 38 LARGE ENTERPRISES: SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 39 LARGE ENTERPRISES: SMART GRID ANALYTICS MARKET SIZE, BY



TYPE, 2012-2019 (\$MILLION)

Table 40 SMART GRID ANALYTICS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 41 NA: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 42 NA: SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 43 NA: SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 44 NA: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 45 NA: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 46 EUROPE: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 47 EUROPE: SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 48 EUROPE: SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 49 EUROPE: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 50 EUROPE: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 51 APAC: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 52 APAC: SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 53 APAC: SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 54 APAC: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 55 APAC: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 56 MEA: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 57 MEA: SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 58 MEA: SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)



Table 59 MEA: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 60 MEA: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 61 LA: SMART GRID ANALYTICS MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 62 LA: SMART GRID ANALYTICS MARKET SIZE, BY SOLUTION, 2012-2019 (\$MILLION)

Table 63 LA: SMART GRID ANALYTICS MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 64 LA: SMART GRID ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2012-2019 (\$MILLION)

Table 65 LA: SMART GRID ANALYTICS MARKET SIZE, BY DEPLOYMENT MODEL, 2012-2019 (\$MILLION)

Table 66 MERGERS, PARTNERSHIPS AND ACQUISITIONS, (2010-2014) Table 67 VENTURE CAPITAL FUNDING, 2012-2014



# **List Of Figures**

### LIST OF FIGURES

Figure 1 RESEARCH DESIGN

Figure 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 4 THE EVOLUTION OF ANALYTICS

Figure 5 NA HOLDS THE HIGHEST MARKET SHARE FOR 2014

Figure 6 TOP THREE SEGMENTS FOR SMART GRID ANALYTICS MARKET 2014-2019

Figure 7 GROWTH TREND OF SMART GRID ANALYTICS MARKET (2014–2019)

Figure 8 GEOGRAPHIC LIFECYCLE ANALYSIS (2014): APAC SOON TO ENTER

EXPONENTIAL GROWTH PHASE DURING THE FORECAST PERIOD

Figure 9 MARKET INVESTMENT SCENARIO: MEA AND APAC RISE AS THE BEST

OPPORTUNITY MARKETS FOR INVESTMENT IN THE NEXT FIVE YEARS

Figure 10 GROWTH RATE OF SMBS WILL BE HIGHER THAN THAT IN LARGE

ENTERPRISES ACROSS THE FIVE REGIONS

Figure 11 NEW REVENUE POCKET FOR MARKET PLAYERS

Figure 12 NA COMMANDS OVER 39.2% OF THE MARKET SHARE IN 2014

Figure 13 MARKET SEGMENTATION: BY SOLUTION

Figure 14 MARKET SEGMENTATION: BY SERVICE

Figure 15 MARKET SEGMENTATION: BY DEPLOYMENT MODEL

Figure 16 MARKET SEGMENTATION: BY ORGANIZATION SIZE

Figure 17 MARKET SEGMENTATION: BY REGION

Figure 18 INCREASING BIG DATA IN THE UTILITY INDUSTRY IS THE KEY DRIVER

IN THE SMART GRID ANALYTICS MARKET

Figure 19 SMART GRID ANALYTICS: VALUE CHAIN ANALYSIS

Figure 20 SMART GRID ANALYTICS ECOSYSTEM

Figure 21 SMART GRID ANALYTICS: PORTER'S FIVE FORCES ANALYSIS

Figure 22 STRATEGIC BENCHMARKING: SMART GRID ANALYTICS

Figure 23 HIGH REQUIREMENT FOR DEMAND RESPONSE ANALYTICS AND

ENERGY DATA FORECASTING SOLUTIONS IS PUSHING THE GROWTH OF

SMART GRID ANALYTICS

Figure 24 PROFESSIONAL SERVICES LEAD THE SMART GRID ANALYTICS

SERVICES MARKET

Figure 25 ON-DEMAND DEPLOYMENT MODEL TO THRIVE WITH A CAGR OF 38.5%

Figure 26 SMBS IN THE SMART GRID ANALYTICS MARKET ARE GROWING WITH



A HIGH CAGR OF 33.1%

Figure 27 MEA IS GROWING WITH THE HIGHEST CAGR OF 34.9% IN THE OVERALL SMART GRID ANALYTICS MARKET

Figure 28 APAC, LA AND MEA ARE FORECASTED TO BE THE ATTRACTIVE INVESTMENT POCKETS FOR THE MARKET PLAYERS

Figure 29 REGIONAL SNAPSHOT – MEA IS EMERGING AS A HOT POCKET Figure 30 NA MARKET SNAPSHOT – COMPARATIVELY QUICKER DEPLOYMENT OF SMART GRID ANALYTICS SOLUTIONS ATTRIBUTES TO THE HIGHEST MARKET SHARE OF NA

Figure 31 MEA MARKET SNAPSHOT – LESSER PENETRATION OF SMART GRID ANALYTICS SOLUTIONS ATTRIBUTES TO THE HIGHEST GROWTH RATE OF MEA Figure 32 COMPANIES ADOPTED INORGANIC GROWTH STRATEGIES SUCH AS ACQUISITIONS AND AGREEMENTS (2012-2014)

Figure 33 MARKET EVALUATION FRAMEWORK

Figure 34 BATTLE FOR MARKET SHARE

Figure 35 REGIONAL COMPETITIVE ANALYSIS OF TOP PLAYERS: HIGHER

PENETRATION IN THE AMERICAS AND EMEA THAN IN APAC

Figure 36 ACCENTURE: BUSINESS OVERVIEW

Figure 37 ACCENTURE: SWOT ANALYSIS

Figure 38 CAPGEMINI: BUSINESS OVERVIEW

Figure 39 EMC CORPORATION: BUSINESS OVERVIEW

Figure 40 HEWLETT-PACKARD(HP): BUSINESS OVERVIEW

Figure 41 IBM CORPORATION: BUSINESS OVERVIEW

Figure 42 IBM CORPORATION: SWOT ANALYSIS

Figure 43 ORACLE CORPORATION: BUSINESS OVERVIEW

Figure 44 SAP AG: BUSINESS OVERVIEW

Figure 45 SAP AG: SWOT ANALYSIS

Figure 46 SAS INSTITUTE, INC.: BUSINESS OVERVIEW

Figure 47 SIEMENS AG: BUSINESS OVERVIEW



### I would like to order

Product name: Smart Grid Analytics Market by Solution (AMI Analytics, Demand Response Analytics,

Asset Management, Grid Optimization, Energy Data Forecasting/Load Forecasting and

Visualization Tools) – Worldwide Forecast and Analysis 2014 – 2019

Product link: https://marketpublishers.com/r/S5CD36E5214EN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

Eirot nama:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S5CD36E5214EN.html">https://marketpublishers.com/r/S5CD36E5214EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

riist name.	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970