

Smart Electric Meter Market by Communication Technology Type (Radio Frequency, Power Line Communication, and Cellular), End-User (Residential, Commercial, and Industrial), Phase (Single Phase, and Three Phase), and Region - Global Forecast to 2023

<https://marketpublishers.com/r/S28A279BE44EN.html>

Date: April 2018

Pages: 155

Price: US\$ 5,650.00 (Single User License)

ID: S28A279BE44EN

Abstracts

“The smart electric meter market is projected to grow at a CAGR of 4.11%, from 2018 to 2023.”

The smart electric meter market is projected to grow from an estimated USD 9.27 billion in 2018 to USD 11.33 billion by 2023, at a CAGR of 4.11%, from 2018 to 2023. Factors such as the increasing amount of renewable energy in the generation mix, a rising trend of distributed generation on Medium Voltage (MV) networks, a greater focus on real estate development by the investment community, and the increasing rate of urbanization are driving the smart electric meter market. High initial investment acting as a restraint for growth in developing economies, and the delay in smart meter rollout projects restrain the growth of the market during the forecast year.

“The commercial market is expected to be the fastest-growing smart electric meter market, by end-user, during the forecast period.”

The commercial segment is expected to be the fastest-growing segment of the smart electric meter market, by end-user, during the forecast period. The segment is expected to grow during the forecast period because of the growth of commercial facilities, which provides a boost to the power quality equipment. These equipment are used for the conditioning and monitoring of voltage fluctuations, frequency, flickering, and transients and help in preventing critical equipment damage, thus increasing the growth of the commercial smart electric meters market.

“Europe: The fastest-growing market for smart electric meter.”

Europe is the third-largest market for smart electric meters, and is growing at the fastest rate during the forecast period. The European Union (EU) has proposed a 20:20:20 plan, which aims at reducing greenhouse gas emissions. The aging infrastructure and equipment, load increase, and low emission of CO₂ are some of the major drivers for the deployment of smart grid implementation. Moreover, the focus of the governments on EV infrastructure and mobility programs have further supported the growth of the market.

Breakdown of Primaries

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 60%, Tier 23%, Tier 17%

By Designation: D-Level – 35%, D-Level – 25%, Others – 40%

By Region: Asia Pacific – 29%, Europe – 22%, North America – 18%, Middle East – 14%, Latin America – 12%, and Africa – 5%

Note: Others includes sales managers, marketing managers, product managers, and engineers.

Note: Tier 1 Company: Revenue 5 billion, Tier 2 Company: Revenue between 1 billion and 5 billion, and Tier 3 Company: Revenue 1 billion

Key players in the smart electric meter market include Itron (US), Landis+Gyr (Toshiba Corporation) (Switzerland), Jiangsu Linyang (China), Wasion (China), Aclara Technologies (Hubbell Incorporated) (US), Schneider (France), Siemens (Germany), Honeywell (US), and Iskraemeco (Slovenia).

Research Coverage

The report provides a complete view of the smart electric meter market across the smart

metering industry and regions. It aims at estimating the market size and future growth potential of the market across different segments such as communication technology, end-user, phase, and region. Further, the report includes an in-depth competitive analysis of the key players in the market along with their company profiles, recent developments, and key market strategies.

The market has been segmented on the basis of communication technology type, end-user, phase, and region, with a focus on industry analysis (industry trends). The market ranking analysis of the top players, and company profiles, which together comprise and evaluate the basic views on the competitive landscape, emerging and high-growth segments of the smart electric meter market.

The report provides insights on the following pointers:

Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the smart electric meter market

Market Development: Comprehensive information about lucrative emerging markets; the report analyzes the markets for smart electric meter across regions

Market Diversification: Exhaustive information about new products, untapped regions, recent developments, and investments in the global smart electric meter market

Why Buy this Report?

1. The report identifies and addresses key markets for the implementation of a smart electric meter in various end-users, which would help manufacturers review the growth in demand.
2. The report helps solution providers understand the pulse of the market and provide insights into drivers, restraints, and challenges.
3. The report will help key players understand the strategies of their competitors better and will help in making strategic decisions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 COUNTRIES COVERED
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SMART ELECTRIC METER MARKET
- 4.2 SMART ELECTRIC METER MARKET, BY END-USER
- 4.3 SMART ELECTRIC METER MARKET, BY COUNTRY
- 4.4 ASIA PACIFIC SMART ELECTRIC METER MARKET, BY END-USER & COUNTRY
- 4.5 SMART ELECTRIC METER MARKET, BY PHASE
- 4.6 SMART ELECTRIC METER MARKET, BY COMMUNICATION TECHNOLOGY

TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increased need for efficient data monitoring systems coupled with favorable government policies for smart meter rollout

5.2.1.2 Improved cost savings owing to the use of smart meters make a definitive case for adoption

5.2.1.3 Increased investment in smart grid projects in key regions such as Europe and North America

5.2.1.4 Increasing emphasis on renewable energy sources globally

5.2.2 RESTRAINTS

5.2.2.1 High initial investment acting as a restraint for growth in developing economies

5.2.2.2 Delay in smart meter rollout projects

5.2.3 OPPORTUNITIES

5.2.3.1 Demand for smart grids and energy efficiency in emerging markets

5.2.3.2 Electric vehicle and grid integration

5.2.4 CHALLENGES

5.2.4.1 Cybersecurity & data privacy

6 SMART ELECTRIC METER MARKET, BY PHASE

6.1 INTRODUCTION

6.2 SINGLE PHASE

6.3 THREE PHASE

7 SMART ELECTRIC METER MARKET, BY COMMUNICATION TECHNOLOGY TYPE

7.1 INTRODUCTION

7.2 POWER LINE COMMUNICATION

7.3 RADIO FREQUENCY

7.4 CELLULAR

8 SMART ELECTRIC METER MARKET, BY END-USER

8.1 INTRODUCTION

8.2 RESIDENTIAL

8.3 COMMERCIAL

8.4 INDUSTRIAL

9 SMART ELECTRIC METER MARKET, BY REGION

9.1 INTRODUCTION

9.2 ASIA PACIFIC

9.2.1 BY PHASE

9.2.2 BY COMMUNICATION TECHNOLOGY TYPE

9.2.3 BY END-USER

9.2.4 BY COUNTRY

9.2.4.1 China

9.2.4.2 Japan

9.2.4.3 Australia

9.2.4.4 India

9.2.4.5 Rest of Asia Pacific

9.3 NORTH AMERICA

9.3.1 BY PHASE

9.3.2 BY COMMUNICATION TECHNOLOGY TYPE

9.3.3 BY END-USER

9.3.4 BY COUNTRY

9.3.4.1 US

9.3.4.2 Canada

9.4 EUROPE

9.4.1 BY PHASE

9.4.2 BY COMMUNICATION TECHNOLOGY TYPE

9.4.3 BY END-USER

9.4.4 BY COUNTRY

9.4.4.1 UK

9.4.4.2 Germany

9.4.4.3 France

9.4.4.4 Rest of Europe

9.5 LATIN AMERICA

9.5.1 BY PHASE

9.5.2 BY COMMUNICATION TECHNOLOGY TYPE

9.5.3 BY END-USER

9.5.4 BY COUNTRY

9.5.4.1 Brazil

9.5.4.2 Mexico

9.5.4.3 Rest of Latin America

9.6 MIDDLE EAST

9.6.1 BY PHASE

9.6.2 BY COMMUNICATION TECHNOLOGY TYPE

9.6.3 BY END-USER

9.6.4 BY COUNTRY

9.6.4.1 Saudi Arabia

9.6.4.2 UAE

9.6.4.3 Kuwait

9.6.4.4 Rest of The Middle East

9.7 AFRICA

9.7.1 BY PHASE

9.7.2 BY COMMUNICATION TECHNOLOGY TYPE

9.7.3 BY END-USER

9.7.4 BY COUNTRY

9.7.4.1 South Africa

9.7.4.2 Rest of Africa

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 KEY PLAYERS & MARKET STRUCTURE

10.3 COMPETITIVE SCENARIO

10.3.1 CONTRACTS & AGREEMENTS

10.3.2 NEW PRODUCT LAUNCHES

10.3.3 INVESTMENTS & EXPANSIONS

10.3.4 MERGERS & ACQUISITIONS

10.3.5 PARTNERSHIPS, COLLABORATIONS, ALLIANCES, & JOINT VENTURES

11 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MNM view)*

11.1 BENCHMARKING

11.2 LANDIS+GYR (TOSHIBA CORPORATION)

11.3 ITRON

- 11.4 HONEYWELL
- 11.5 ACLARA
- 11.6 MICROCHIP TECHNOLOGY
- 11.7 ISKRAEMECO
- 11.8 WASION GROUP
- 11.9 SCHNEIDER ELECTRIC
- 11.10 JIANGSU LINYANG
- 11.11 SIEMENS
- 11.12 GENUS POWER INFRASTRUCTURE
- 11.13 NETWORKED ENERGY SERVICES
- 11.14 HOLLEY METERING

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 12.5 AVAILABLE CUSTOMIZATIONS
- 12.6 RELATED REPORTS
- 12.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 GLOBAL SMART ELECTRIC METER MARKET SNAPSHOT

Table 2 KEY SMART GRID INVESTMENT INITIATIVES

Table 3 SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 4 SINGLE PHASE: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 5 THREE PHASE: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 6 SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 7 POWER LINE COMMUNICATION TECHNOLOGY: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 8 RADIO FREQUENCY COMMUNICATION TECHNOLOGY: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 9 CELLULAR COMMUNICATION TECHNOLOGY: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 10 SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 11 RESIDENTIAL: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 12 COMMERCIAL: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 13 INDUSTRIAL: SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 14 SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (MILLION UNITS)

Table 15 SMART ELECTRIC METER MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 16 ASIA PACIFIC: SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 17 ASIA PACIFIC: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 18 ASIA PACIFIC: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 19 ASIA PACIFIC: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE,

BY COUNTRY, 2016–2023 (USD MILLION)

Table 20 ASIA PACIFIC: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 21 ASIA PACIFIC: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 22 ASIA PACIFIC: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 23 CHINA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 24 JAPAN: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 25 AUSTRALIA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 26 INDIA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 27 REST OF ASIA PACIFIC: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 28 NORTH AMERICA: SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 29 NORTH AMERICA: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 30 NORTH AMERICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 31 NORTH AMERICA: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 32 NORTH AMERICA: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 33 NORTH AMERICA: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 34 NORTH AMERICA: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 35 US: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 36 CANADA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 37 EUROPE: SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 38 EUROPE: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 39 EUROPE: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 40 EUROPE: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 41 EUROPE: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 42 EUROPE: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 43 EUROPE: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 44 UK: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 45 GERMANY: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 46 FRANCE: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 47 REST OF EUROPE: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 48 LATIN AMERICA: SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 49 LATIN AMERICA: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 50 LATIN AMERICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 51 LATIN AMERICA: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 52 LATIN AMERICA: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 53 LATIN AMERICA: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 54 LATIN AMERICA: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 55 BRAZIL: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 56 MEXICO: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 57 LATIN AMERICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 58 MIDDLE EAST: SMART ELECTRIC METER MARKET SIZE, BY PHASE,

2016–2023 (USD MILLION)

Table 59 MIDDLE EAST: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 60 MIDDLE EAST: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 61 MIDDLE EAST: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 62 MIDDLE EAST: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 63 MIDDLE EAST: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 64 MIDDLE EAST: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 65 SAUDI ARABIA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 66 UAE: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 67 KUWAIT: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 68 REST OF THE MIDDLE EAST: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 69 AFRICA: SMART ELECTRIC METER MARKET SIZE, BY PHASE, 2016–2023 (USD MILLION)

Table 70 AFRICA: SMART ELECTRIC METER MARKET SIZE, BY COMMUNICATION TECHNOLOGY TYPE, 2016–2023 (USD MILLION)

Table 71 AFRICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 72 AFRICA: RESIDENTIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 73 AFRICA: COMMERCIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 74 AFRICA: INDUSTRIAL SMART ELECTRIC METER MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 75 AFRICA: SMART ELECTRIC METER SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 76 SOUTH AFRICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 77 REST OF AFRICA: SMART ELECTRIC METER MARKET SIZE, BY END-USER, 2016–2023 (USD MILLION)

Table 78 LANDIS+GYR WAS THE MOST ACTIVE PLAYER IN THE MARKET,
JANUARY 2014–MARCH 2018

Table 79 CONTRACTS & AGREEMENTS, 2014–FEBRUARY 2018

Table 80 NEW PRODUCT LAUNCHES, 2014–JANUARY 2018

Table 81 INVESTMENTS & EXPANSIONS, 2014–MAY 2017

Table 82 MERGERS & ACQUISITIONS, 2014–AUGUST 2017

Table 83 PARTNERSHIPS, COLLABORATIONS, ALLIANCES, & JOINT VENTURES,
2014–MARCH 2018

List Of Figures

LIST OF FIGURES

- Figure 1 MARKET SEGMENTATION: SMART ELECTRIC METER MARKET
- Figure 2 RESEARCH DESIGN
- Figure 3 BOTTOM-UP APPROACH
- Figure 4 TOP-DOWN APPROACH
- Figure 5 DATA TRIANGULATION METHODOLOGY
- Figure 6 ASIA PACIFIC DOMINATED THE SMART ELECTRIC METER MARKET IN 2017
- Figure 7 COMPARISON OF REGIONAL MARKET WITHOUT CHINESE SMART ELECTRIC METER MARKET (2017)
- Figure 8 THREE-PHASE SEGMENT IS EXPECTED TO DOMINATE THE SMART ELECTRIC METER MARKET DURING THE FORECAST PERIOD
- Figure 9 RESIDENTIAL END-USER SEGMENT TO DOMINATE THE SMART ELECTRIC METER MARKET DURING THE FORECAST PERIOD
- Figure 10 SMART ELECTRIC METER MARKET SHARE (VALUE), BY END-USER TYPE, 2017
- Figure 11 PLC COMMUNICATION TECHNOLOGY TYPE SEGMENT TO DOMINATED THE SMART ELECTRIC METER MARKET DURING THE FORECAST PERIOD
- Figure 12 TOP MARKET DEVELOPMENTS (2014–2017)
- Figure 13 ELECTRIC VEHICLE & GRID INTEGRATION: AN ATTRACTIVE OPPORTUNITY FOR THE SMART ELECTRIC METER MARKET IN THE FUTURE
- Figure 14 COMMERCIAL END-USER SEGMENT IS EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD
- Figure 15 GERMANY EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD
- Figure 16 CHINA HELD THE LARGEST SHARE IN THE SMART ELECTRIC METER MARKET IN 2017
- Figure 17 THREE-PHASE SEGMENT IS EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD
- Figure 18 PLC SEGMENT IS EXPECTED TO DOMINATE THE COMMUNICATION TECHNOLOGY TYPE SMART ELECTRIC METER MARKET DURING THE FORECAST PERIOD
- Figure 19 MARKET DYNAMICS: SMART ELECTRIC METER MARKET
- Figure 20 TOTAL RENEWABLE ENERGY CAPACITY
- Figure 21 ELECTRIC CAR SALES, 2012–2016
- Figure 22 ELECTRIC CAR SALES, BY COUNTRY, 2012–2016

Figure 23 THE THREE PHASE SEGMENT IS EXPECTED TO HAVE THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 24 THE PLC COMMUNICATION TECHNOLOGY TYPE SEGMENT IS EXPECTED TO HAVE THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 25 EUROPE IS THE FASTEST GROWING REGION IN THE POWER LINE COMMUNICATION-BASED SMART ELECTRICITY METER SEGMENT, 2018 VS. 2023

Figure 26 THE RESIDENTIAL END-USER SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST MARKET, 2018 VS. 2023

Figure 27 ASIA PACIFIC DOMINATED THE SMART ELECTRIC METER MARKET IN 2017

Figure 28 SMART ELECTRIC METER MARKET SIZE, BY REGION, 2018–2023 (USD MILLION)

Figure 29 ASIA PACIFIC: MARKET SNAPSHOT

Figure 30 NORTH AMERICA: MARKET SNAPSHOT

Figure 31 KEY DEVELOPMENTS IN THE SMART ELECTRIC METER MARKET, JANUARY 2014–MARCH 2018

Figure 32 MARKET SHARES OF THE MAJOR PLAYERS IN THE SMART ELECTRIC METER MARKET, BY VALUE, 2016

Figure 33 ITRON: COMPANY SNAPSHOT

Figure 34 HONEYWELL: COMPANY SNAPSHOT

Figure 35 MICROCHIP TECHNOLOGY: COMPANY SNAPSHOT

Figure 36 WASION GROUP: COMPANY SNAPSHOT

Figure 37 SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

Figure 38 SIEMENS: COMPANY SNAPSHOT

Figure 39 GENUS POWER INFRASTRUCTURE: COMPANY SNAPSHOT

I would like to order

Product name: Smart Electric Meter Market by Communication Technology Type (Radio Frequency, Power Line Communication, and Cellular), End-User (Residential, Commercial, and Industrial), Phase (Single Phase, and Three Phase), and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/S28A279BE44EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S28A279BE44EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970