

Small Gas Engines Market by Equipment (Lawnmower, Chainsaw, String Trimmer, Hedge Trimmer, Portable Generator), Displacement (20-100cc, 101-400cc, 401-650cc), End-User (Gardening, Industrial, Construction), Region - Global Forecast to 2028

<https://marketpublishers.com/r/S058EA84F6AEN.html>

Date: March 2023

Pages: 165

Price: US\$ 4,950.00 (Single User License)

ID: S058EA84F6AEN

Abstracts

The small gas engines market is estimated to grow from USD 3.3 billion in 2023 to USD 4.3 billion by 2028, at a CAGR of 5.4% during the forecast period. The primary drivers of the market include the rising demand for portable generators for small-scale applications.

“Snow blowers segment to be fastest-growing market from 2023 to 2028”

The small gas engines market, by equipment, is lawnmowers, string trimmers, hedge trimmers, rotary tillers, edgers, leaf blowers, chainsaws, portable generators, concrete vibrators, concrete screeds, snow blowers and others. The edgers is expected to be the second-fastest growing segment. They are commonly used in sporting grounds to create boundaries as well as in edging a jogging track around grass or creating aesthetic designs.

“Gardening, by end-user, expected to be largest market from 2023 to 2028”

The small gas engines market is segmented by end-user into gardening, construction, industrial and others. The gardening segment is expected to be the largest market, followed by construction during the forecast period. This dominance is because of the need for tillers in agricultural industries.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 25%, Tier 2- 60%, and Tier 3- 15%

By Designation: C-Level- 35%, Director Level- 25%, and Others- 40%

By Region: Asia Pacific – 30%, North America – 25%, Europe – 15%, South America – 15%, and Middle East & Africa – 15 %

Note: Other designations include sales managers, marketing managers, product managers, and product engineers.

The tier of the companies is defined based on their total revenue as of 2017. Tier 1: USD 1 billion and above, Tier 2: From USD 500 million to USD 1 billion, and Tier 3:

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 SMALL GAS ENGINES MARKET: INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.8 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 SMALL GAS ENGINES MARKET: RESEARCH DESIGN

2.2 RESEARCH DATA

2.2.1 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Key data from primary sources

2.2.2.2 Breakdown of primary interviews

FIGURE 2 BREAKDOWN OF PRIMARIES

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 3 SMALL GAS ENGINES MARKET: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 4 SMALL GAS ENGINES MARKET: TOP-DOWN APPROACH

2.3.3 DEMAND-SIDE METRICS

FIGURE 5 METRICS CONSIDERED FOR ANALYZING DEMAND FOR SMALL GAS ENGINES

2.3.3.1 Assumptions for demand-side analysis

2.3.3.2 Calculations for demand-side analysis

2.3.4 SUPPLY-SIDE ANALYSIS

FIGURE 6 KEY STEPS CONSIDERED FOR ASSESSING SUPPLY OF SMALL GAS ENGINES

FIGURE 7 SMALL GAS ENGINES MARKET: SUPPLY-SIDE ANALYSIS

2.3.4.1 Supply-side calculation

2.3.4.2 Assumptions for supply side

2.3.4.3 Assumptions and calculations

2.4 FORECAST

2.5 IMPACT OF RECESSION

3 EXECUTIVE SUMMARY

TABLE 1 SMALL GAS ENGINES MARKET: SNAPSHOT

FIGURE 8 NORTH AMERICA HELD LARGEST SHARE OF SMALL GAS ENGINES MARKET IN 2022

FIGURE 9 101 CC–400 CC SEGMENT TO CONTINUE TO HOLD LARGEST SIZE OF SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, DURING FORECAST PERIOD

FIGURE 10 GARDENING END-USER TO HOLD LARGEST SIZE IN SMALL GAS ENGINES MARKET IN 2028

FIGURE 11 LAWNMOWERS TO HOLD LARGEST SIZE IN SMALL GAS ENGINES MARKET IN 2028

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS OPERATING IN SMALL GAS ENGINES MARKET

FIGURE 12 HIGH DEMAND FOR OUTDOOR POWER EQUIPMENT TO FUEL SMALL GAS ENGINES MARKET GROWTH

4.2 SMALL GAS ENGINES MARKET, BY REGION

FIGURE 13 SMALL GAS ENGINES MARKET IN ASIA PACIFIC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

4.3 NORTH AMERICA: SMALL GAS ENGINES MARKET, BY END-USER AND COUNTRY, 2022

FIGURE 14 CONSTRUCTION AND US WERE LARGEST SHAREHOLDERS IN SMALL GAS ENGINES MARKET IN NORTH AMERICA IN 2022

4.4 SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT

FIGURE 15 20 CC–100 CC SEGMENT TO RECORD HIGHEST CAGR FROM 2022 TO 2028

4.5 SMALL GAS ENGINES MARKET, BY EQUIPMENT

FIGURE 16 LAWNMOWERS TO ACCOUNT FOR LARGEST SHARE OF SMALL GAS ENGINES MARKET IN 2022

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 SMALL GAS ENGINES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Growing construction industry

5.2.1.2 Rising demand for outdoor power equipment

5.2.2 RESTRAINTS

5.2.2.1 Increasing number of eco-friendly alternatives

5.2.2.2 Stricter CO2 emission regulations

FIGURE 18 GLOBAL CARBON DIOXIDE EMISSIONS, 2015–2020

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing focus on producing standard regulated small gas engines

5.2.4 CHALLENGES

5.2.4.1 Frequent maintenance of small gas engines

5.2.4.2 Rise in ethanol prices

FIGURE 19 GLOBAL ETHANOL PRICES, 2022

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR SMALL GAS ENGINE PROVIDERS

FIGURE 20 REVENUE SHIFT FOR GAS ENGINE PROVIDERS

5.4 VALUE CHAIN ANALYSIS

FIGURE 21 VALUE CHAIN ANALYSIS: SMALL GAS ENGINES MARKET

5.4.1 RAW MATERIAL PROVIDERS/SUPPLIERS

5.4.2 COMPONENT MANUFACTURERS

5.4.3 GAS ENGINE MANUFACTURERS/ASSEMBLERS

5.4.4 DISTRIBUTORS (BUYERS)/END-USERS

5.4.5 POST-SALES SERVICE PROVIDERS

TABLE 2 SMALL GAS ENGINES MARKET: ROLE IN ECOSYSTEM

5.5 MARKET MAP

FIGURE 22 SMALL GAS ENGINES: MARKET MAP

5.6 TECHNOLOGY ANALYSIS

5.7 TRADE ANALYSIS

TABLE 3 IMPORT SCENARIO FOR HS CODE 840790, BY COUNTRY, 2019–2021

(USD)

FIGURE 23 IMPORT DATA FOR TOP FIVE COUNTRIES, 2019–2021 (USD)

TABLE 4 EXPORT SCENARIO FOR HS CODE: 840790, BY COUNTRY, 2019–2021 (USD)

FIGURE 24 EXPORT DATA FOR TOP FIVE COUNTRIES, 2019–2021 (USD)

5.8 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 5 SMALL GAS ENGINES MARKET: CONFERENCES AND EVENTS

5.9 PATENT ANALYSIS

5.9.1 MAJOR PATENTS

TABLE 6 SMALL GAS ENGINES: INNOVATIONS AND PATENT REGISTRATIONS, OCTOBER 2019–JANUARY 2022

5.10 PRICING ANALYSIS

TABLE 7 AVERAGE SELLING PRICE OF SMALL GAS ENGINES, BY ENGINE DISPLACEMENT, 2022 (USD/UNIT)

TABLE 8 AVERAGE SELLING PRICE OF SMALL GAS ENGINES, BY REGION, 2022 (USD/UNIT)

5.11 TARIFF AND REGULATORY LANDSCAPE

5.12 SMALL GAS ENGINES MARKET: REGULATIONS

5.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 GLOBAL: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13 CASE STUDY ANALYSIS

5.13.1 KUBOTA PROVIDED TRUCK OR TRAILER WITH REFRIGERATION UNIT IN AFRICA

5.13.1.1 Problem statement

5.13.1.2 Solution

5.14 PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 SMALL GAS ENGINES MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 14 SMALL GAS ENGINES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.14.1 THREAT OF NEW ENTRANTS

5.14.2 BARGAINING POWER OF BUYERS

5.14.3 BARGAINING POWER OF SUPPLIERS

5.14.4 THREAT OF SUBSTITUTES

5.14.5 INTENSITY OF COMPETITIVE RIVALRY

5.15 KEY STAKEHOLDERS AND BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY ENGINE DISPLACEMENT

TABLE 15 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR SMALL GAS ENGINE DISPLACEMENT SEGMENTS (%)

5.15.2 BUYING CRITERIA

FIGURE 27 KEY BUYING CRITERIA FOR TOP ENGINE DISPLACEMENT SEGMENTS OF SMALL GAS ENGINES

TABLE 16 KEY BUYING CRITERIA, BY ENGINE DISPLACEMENT

6 SMALL GAS ENGINES MARKET, BY EQUIPMENT

6.1 INTRODUCTION

FIGURE 28 SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2022

TABLE 17 SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

6.2 LAWN MOWERS

6.2.1 INCREASING DEMAND FOR LAWN MOWERS FOR RESIDENTIAL PURPOSES TO DRIVE MARKET

TABLE 18 LAWN MOWERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3 CHAINSAWS

6.3.1 RISING DEMAND FOR CHAINSAWS FOR COMMERCIAL APPLICATIONS TO BOOST MARKET

TABLE 19 CHAINSAWS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.4 STRING TRIMMERS

6.4.1 GROWING NEED FOR MAINTENANCE OF LAWNS IN PUBLIC PLACES TO FUEL MARKET

TABLE 20 STRING TRIMMERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.5 HEDGE TRIMMERS

6.5.1 GROWTH OF TRIMMERS ATTRIBUTED TO URBAN FARMING

TABLE 21 HEDGE TRIMMERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.6 PORTABLE GENERATORS

6.6.1 RISING INVESTMENTS IN BACKUP POWER SOLUTIONS TO PROPEL MARKET

TABLE 22 PORTABLE GENERATORS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.7 TILLERS

6.7.1 INCREASING DEMAND FOR TILLERS FROM AGRICULTURAL INDUSTRY TO FUEL MARKET

TABLE 23 TILLERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.8 PRESSURE WASHERS

6.8.1 GROWING ADOPTION OF PRESSURE WASHERS IN RESIDENTIAL SECTOR TO BOOST MARKET

TABLE 24 PRESSURE WASHERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.9 CONCRETE VIBRATORS

6.9.1 MAJOR INVESTMENTS IN CONSTRUCTION TO DRIVE MARKET

TABLE 25 CONCRETE VIBRATORS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.10 CONCRETE SCREEDS

6.10.1 RISING USE OF CONCRETE SCREEDS IN CONSTRUCTION TO DRIVE MARKET

TABLE 26 CONCRETE SCREEDS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.11 EDGERS

6.11.1 INCREASING USE OF EDGERS IN COMMERCIAL APPLICATIONS TO FUEL MARKET

TABLE 27 EDGERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.12 LEAF BLOWERS

6.12.1 GOVERNMENT INITIATIVES IN LEAF BLOWERS TO PROPEL MARKET

TABLE 28 LEAF BLOWERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.13 SNOW BLOWERS

6.13.1 ADVANCEMENTS IN SNOW BLOWERS TO PROPEL MARKET GROWTH

TABLE 29 SNOW BLOWERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.14 OTHERS

TABLE 30 OTHERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

7 SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT

7.1 INTRODUCTION

FIGURE 29 SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2022

TABLE 31 SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2021–2028 (USD MILLION)

TABLE 32 SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2021–2028 (THOUSAND UNITS)

7.2 20 CC–100 CC

7.2.1 RISING DEMAND FOR OUTDOOR POWER EQUIPMENT TO BOOST MARKET

TABLE 33 20 CC–100 CC: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 34 20 CC–100 CC: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

7.3 101 CC–400 CC

7.3.1 INCREASING USE OF PORTABLE GENERATORS AT CONSTRUCTION SITES TO PROPEL MARKET

TABLE 35 101 CC–400 CC: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 36 101 CC–400 CC: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

7.4 401 CC–650 CC

7.4.1 GROWING ADOPTION OF PRESSURE WASHERS TO FUEL MARKET GROWTH

TABLE 37 401 CC–650 CC: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 38 401 CC–650 CC: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

8 SMALL GAS ENGINES MARKET, BY END-USER

8.1 INTRODUCTION

FIGURE 30 SMALL GAS ENGINES MARKET, BY END-USER, 2022

TABLE 39 SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

8.2 GARDENING

8.2.1 GROWING MANUFACTURE OF GARDENING EQUIPMENT TO FUEL

MARKET

TABLE 40 GARDENING: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

8.3 CONSTRUCTION

8.3.1 INCREASING DEMAND FOR CONSTRUCTION EQUIPMENT TO DRIVE MARKET

TABLE 41 CONSTRUCTION: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

8.4 INDUSTRIAL

8.4.1 VAST PRODUCTION OF WATER PUMPS FOR INDUSTRIAL SECTOR TO BOOST MARKET

TABLE 42 INDUSTRIAL: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

8.5 OTHERS

TABLE 43 OTHERS: SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

9 SMALL GAS ENGINES MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 31 NORTH AMERICA ACCOUNTED FOR LARGEST SHARE OF SMALL GAS ENGINES MARKET IN 2022

TABLE 44 SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 45 SMALL GAS ENGINES MARKET, BY REGION, 2021–2028 (THOUSAND UNITS)

9.2 NORTH AMERICA

FIGURE 32 NORTH AMERICA: SNAPSHOT OF SMALL GAS ENGINES MARKET

9.2.1 RECESSION IMPACT: NORTH AMERICA

TABLE 46 NORTH AMERICA: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

TABLE 47 NORTH AMERICA: SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2021–2028 (USD MILLION)

TABLE 48 NORTH AMERICA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

TABLE 49 NORTH AMERICA: SMALL GAS ENGINES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

9.2.2 US

9.2.2.1 Growing demand for lawnmowers to drive market

TABLE 50 US: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD

MILLION)

9.2.3 CANADA

9.2.3.1 Increasing manufacture of snow blowers to boost market

TABLE 51 CANADA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.2.4 MEXICO

9.2.4.1 Rising export of trimmers to propel market

TABLE 52 MEXICO: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.3 ASIA PACIFIC

FIGURE 33 ASIA PACIFIC: SNAPSHOT OF SMALL GAS ENGINES MARKET

9.3.1 RECESSION IMPACT: ASIA PACIFIC

TABLE 53 ASIA PACIFIC: SMALL GAS ENGINES MARKET, BY EQUIPMENT,
2021–2028 (USD MILLION)

TABLE 54 ASIA PACIFIC: SMALL GAS ENGINES MARKET, BY ENGINE
DISPLACEMENT, 2021–2028 (USD MILLION)

TABLE 55 ASIA PACIFIC: SMALL GAS ENGINES MARKET, BY END-USER,
2021–2028 (USD MILLION)

TABLE 56 ASIA PACIFIC: SMALL GAS ENGINES MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

9.3.2 AUSTRALIA

9.3.2.1 Increasing investments in small gas engines to drive market

TABLE 57 AUSTRALIA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.3.3 JAPAN

9.3.3.1 Adoption of new technologies for advancement of small gas engines to boost
market

TABLE 58 JAPAN: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.3.4 NEW ZEALAND

9.3.4.1 Increase in demand for construction equipment to boost market

TABLE 59 NEW ZEALAND: SMALL GAS ENGINES MARKET, BY END-USER,
2021–2028 (USD MILLION)

9.3.5 INDIA

9.3.5.1 Government policies and initiatives to fuel market

TABLE 60 INDIA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD
MILLION)

9.3.6 CHINA

9.3.6.1 Growth in infrastructure activities to drive market

TABLE 61 CHINA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.3.7 REST OF ASIA PACIFIC

TABLE 62 REST OF ASIA PACIFIC: SMALL GAS ENGINES MARKET, BY END-
USER, 2021–2028 (USD MILLION)

9.4 EUROPE

9.4.1 RECESSION IMPACT: EUROPE

TABLE 63 EUROPE: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028
(USD MILLION)

TABLE 64 EUROPE: SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT,
2021–2028 (USD MILLION)

TABLE 65 EUROPE: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

TABLE 66 EUROPE: SMALL GAS ENGINES MARKET, BY COUNTRY, 2021–2028
(USD MILLION)

9.4.2 UK

9.4.2.1 Development of gardens to enhance market growth

TABLE 67 UK: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD
MILLION)

9.4.3 GERMANY

9.4.3.1 Growing demand for landscaping services to stimulate market growth

TABLE 68 GERMANY: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.4.4 SWEDEN

9.4.4.1 Product expansion by key players to boost market

TABLE 69 SWEDEN: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028
(USD MILLION)

9.4.5 NETHERLANDS

9.4.5.1 Rising agricultural activities to accelerate market growth

TABLE 70 NETHERLANDS: SMALL GAS ENGINES MARKET, BY END-USER,
2021–2028 (USD MILLION)

9.4.6 ITALY

9.4.6.1 Increasing number of government initiatives to fuel market growth

TABLE 71 ITALY: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD
MILLION)

9.4.7 SPAIN

9.4.7.1 Rising use of lawn mowers in golf court maintenance to drive market

TABLE 72 SPAIN: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD
MILLION)

9.4.8 FRANCE

9.4.8.1 Growing consumption of small gas engines to propel demand

TABLE 73 FRANCE: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.4.9 BELGIUM

9.4.9.1 Increasing adoption of pressure washers to boost market

TABLE 74 BELGIUM: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.4.10 REST OF EUROPE

TABLE 75 REST OF EUROPE: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.5 SOUTH AMERICA

9.5.1 RECESSION IMPACT: SOUTH AMERICA

TABLE 76 SOUTH AMERICA: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

TABLE 77 SOUTH AMERICA: SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2021–2028 (USD MILLION)

TABLE 78 SOUTH AMERICA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

TABLE 79 SOUTH AMERICA: SMALL GAS ENGINES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

9.5.2 BRAZIL

9.5.2.1 Growing demand for gardening equipment to drive market

TABLE 80 BRAZIL: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.5.3 ARGENTINA

9.5.3.1 Lucrative opportunities for lawn mowers to enhance market growth

TABLE 81 ARGENTINA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.5.4 REST OF SOUTH AMERICA

TABLE 82 REST OF SOUTH AMERICA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

9.6.1 RECESSION IMPACT: MIDDLE EAST & AFRICA

TABLE 83 MIDDLE EAST & AFRICA: SMALL GAS ENGINES MARKET, BY EQUIPMENT, 2021–2028 (USD MILLION)

TABLE 84 MIDDLE EAST & AFRICA: SMALL GAS ENGINES MARKET, BY ENGINE DISPLACEMENT, 2021–2028 (USD MILLION)

TABLE 85 MIDDLE EAST & AFRICA: SMALL GAS ENGINES MARKET, BY END-

USER, 2021–2028 (USD MILLION)

TABLE 86 MIDDLE EAST & AFRICA: SMALL GAS ENGINES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

9.6.2 UAE

9.6.2.1 Increasing infrastructural development activities to drive market

TABLE 87 UAE: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.6.3 SOUTH AFRICA

9.6.3.1 Rising adoption of tillers to boost market

TABLE 88 SOUTH AFRICA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.6.4 ISRAEL

9.6.4.1 Growing export of mowers to fuel market growth

TABLE 89 ISRAEL: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

9.6.5 REST OF MIDDLE EAST & AFRICA

TABLE 90 REST OF MIDDLE EAST & AFRICA: SMALL GAS ENGINES MARKET, BY END-USER, 2021–2028 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 34 KEY DEVELOPMENTS IN SMALL GAS ENGINES MARKET, 2018–2023

10.2 MARKET SHARE ANALYSIS

FIGURE 35 MARKET SHARE ANALYSIS IN SMALL GAS ENGINES MARKET, 2022

10.3 MARKET EVALUATION FRAMEWORK

TABLE 91 MARKET EVALUATION FRAMEWORK, 2018–2022

10.4 ANALYSIS OF SEGMENTAL REVENUE OF TOP MARKET PLAYERS

FIGURE 36 SEGMENTAL REVENUE ANALYSIS OF KEY COMPANIES OFFERING SMALL GAS ENGINES, 2017–2021

10.5 RECENT DEVELOPMENTS

10.5.1 DEALS

TABLE 92 SMALL GAS ENGINES MARKET: DEALS, 2021–2022

10.5.2 OTHERS

TABLE 93 SMALL GAS ENGINES MARKET: OTHERS, 2022–2023

10.6 COMPANY EVALUATION QUADRANT

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

FIGURE 37 SMALL GAS ENGINES MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021

TABLE 94 COMPANY ENGINE DISPLACEMENT FOOTPRINT

TABLE 95 COMPANY END-USER FOOTPRINT

TABLE 96 COMPANY EQUIPMENT FOOTPRINT

TABLE 97 COMPANY REGION FOOTPRINT

10.7 START-UPS/SMES EVALUATION QUADRANT, 2021

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 DYNAMIC COMPANIES

10.7.4 STARTING BLOCKS

FIGURE 38 SMALL GAS ENGINES MARKET: START-UPS/SMES EVALUATION QUADRANT, 2021

10.8 COMPETITIVE BENCHMARKING

TABLE 98 SMALL GAS ENGINES MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 99 COMPANY ENGINE DISPLACEMENT FOOTPRINT: (START-UPS)

TABLE 100 COMPANY EQUIPMENT APPLICATION FOOTPRINT: (START-UPS)

TABLE 101 COMPANY END-USER APPLICATION FOOTPRINT: (START-UPS)

TABLE 102 COMPANY REGION FOOTPRINT: (START-UPS)

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

11.1 KEY PLAYERS

11.1.1 BRIGGS & STRATTON

TABLE 103 BRIGGS & STRATTON: BUSINESS OVERVIEW

TABLE 104 BRIGGS & STRATTON: PRODUCT LAUNCHES

TABLE 105 BRIGGS & STRATTON: DEALS

TABLE 106 BRIGGS & STRATTON: OTHERS

11.1.2 HONDA MOTOR CO., LTD.

TABLE 107 HONDA MOTOR CO., LTD.: BUSINESS OVERVIEW

TABLE 108 HONDA MOTOR CO.: PRODUCT LAUNCHES

11.1.3 MITSUBISHI HEAVY INDUSTRIES, LTD. (MHI)

TABLE 109 MITSUBISHI HEAVY INDUSTRIES, LTD. (MHI): BUSINESS OVERVIEW

TABLE 110 MITSUBISHI HEAVY INDUSTRIES, LTD. (MHI): DEALS

11.1.4 KOHLER CO.

TABLE 111 KOHLER CO.: BUSINESS OVERVIEW

TABLE 112 KOHLER CO.: DEALS

TABLE 113 KOHLER CO.: OTHERS

11.1.5 KAWASAKI HEAVY INDUSTRIES, LTD.

TABLE 114 KAWASAKI HEAVY INDUSTRIES, LTD.: BUSINESS OVERVIEW

FIGURE 41 KAWASAKI HEAVY INDUSTRIES, LTD.: COMPANY SNAPSHOT

11.1.6 YAMAHA MOTOR CORPORATION

TABLE 115 YAMAHA MOTOR CORPORATION: BUSINESS OVERVIEW

FIGURE 42 YAMAHA MOTOR CORPORATION: COMPANY SNAPSHOT

11.1.7 KUBOTA CORPORATION

TABLE 116 KUBOTA CORPORATION: BUSINESS OVERVIEW

FIGURE 43 KUBOTA CORPORATION: COMPANY SNAPSHOT

11.1.8 MARUYAMA MFG. CO., INC.

TABLE 117 MARUYAMA MFG. CO., INC.: BUSINESS OVERVIEW

11.1.9 KOKI HOLDINGS CO., LTD.

TABLE 118 KOKI HOLDINGS CO., LTD.: BUSINESS OVERVIEW

11.1.10 LIQUID COMBUSTION TECHNOLOGY, LLC

TABLE 119 LIQUID COMBUSTION TECHNOLOGY, LLC: BUSINESS OVERVIEW

11.1.11 KIPOR POWER

TABLE 120 KIPOR POWER: BUSINESS OVERVIEW

11.1.12 GENERAC POWER SYSTEMS, INC.

TABLE 121 GENERAC POWER SYSTEMS, INC.: BUSINESS OVERVIEW

11.1.13 LIFAN POWER

TABLE 122 LIFAN POWER: BUSINESS OVERVIEW

11.1.14 LONCIN INDUSTRIES

TABLE 123 LONCIN INDUSTRIES: BUSINESS OVERVIEW

11.1.15 CHONGQING RATO HOLDING (GROUP) CO., LTD.

TABLE 124 CHONGQING RATO HOLDING (GROUP) CO., LTD.: BUSINESS OVERVIEW

11.2 OTHER PLAYERS

11.2.1 CHAMPION POWER EQUIPMENT

11.2.2 FUZHOU LAUNTOP M&E CO., LTD.

11.2.3 LOMBARDINI SRL

11.2.4 SINOQUIP POWER

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS FROM INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 CUSTOMIZATION OPTIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

I would like to order

Product name: Small Gas Engines Market by Equipment (Lawnmower, Chainsaw, String Trimmer, Hedge Trimmer, Portable Generator), Displacement (20-100cc, 101-400cc, 401-650cc), End-User (Gardening, Industrial, Construction), Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/S058EA84F6AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S058EA84F6AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970