

Small Caliber Ammunition Market by Application (Military, Homeland Security), Caliber Type (9MM Parabellum, 5.56MM, 7.62MM, 12.7MM, 14.5MM, .338 LAPUA Magnum, .338 Norma Magnum), Bullet Type, Lethality and Region - Global Forecast to 2029

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Abstracts

The Small Caliber Ammunition market is valued at USD 5.7 billion in 2024 and is projected to reach USD 7.0 billion by 2029, at a CAGR of 4.3% from 2024 to 2029. The growth of market is primarily driven by modernization of military globally to counter upcoming terror threats. The demand for small caliber ammunition is increasing due to the geopolitical conflicts globally. The rising global security concerns, government investments in procurement of small arms ammunition and defense expenditures propels the market growth.

'Based on Application, the Military segment is estimated to show highest CAGR during the forecast period.'

The Military segment by Application in the Small Caliber Ammunition market is being driven by the increasing defense budgets and procurements of ammunitions to enhance the military forces to counter rising threats. The increasing demand for large-scale procurement of small caliber ammunition focus on due to modernizing armed forces, continuous military training programs, peacekeeping missions and expanding infantry units globally is fueling the market growth of the segment.

'Based on Caliber type, the 7.62 mm segment is estimated to show highest CAGR during the forecast period.'

The small caliber ammunition market by Caliber type is segmented into 9 mm

Parabellum, 5.56 mm, 7.62 mm, 12.7 mm, 14.5 mm, .338 Lapua Magnum, .338 Norma Magnum, and Others. The 7.62 mm segment is expected to grow at highest CAGR during the forecast period. The increasing adoption of 7.62 mm caliber in rifles and machine guns across numerous military and homeland security drives the market growth. The 7.62 mm offers enhance reliability, effectiveness at long ranges, and penetrating power, which is suitable for combat scenarios and tactical operations. The ongoing global military modernizations and increasing defense budgets fuels the market growth of the segment.

'Based on regions, the Europe region is estimated to grow at highest CAGR during the forecast period.'

The Europe region is witnessing robust growth in the Small Caliber Ammunition market, driven by the ongoing disputes in the region. The growth of the region is attributed to the increasing defense budgets, driven by rising security concerns and NATO obligations. The countries in this region are modernizing their military and law enforcement arsenals in response to rising geopolitical tensions and the need for enhanced national and regional security. The heavy investments in advanced ammunition technologies by the countries to ensure readiness and operational advantage drives the market growth for Small Caliber Ammunition market.

The break-up of the profile of primary participants in the Small Caliber Ammunition market:

By Company Type: Tier 1 – 49%, Tier 2 – 37%, and Tier 3 – 14%

By Designation: C Level – 55%, Director Level – 27%, and Others – 18%

By Region: North America – 32%, Europe – 32%, Asia Pacific – 16%, Latin America – 7%, Middle East – 10%, Africa – 3%

Major companies profiled in the report include Elbit Systems Ltd. (Israel), Thales (France), Olin Corporation (US), General Dynamics Corporation (US), Nammo AS (Norway) among others.

Research Coverage:

This market study covers the Small Caliber Ammunition market across various

Small Caliber Ammunition Market by Application (Military, Homeland Security), Caliber Type (9MM Parabellum, 5...

segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on application, caliber type, bullet type, lethality and region. This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Small Caliber Ammunition market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities. The Small Caliber Ammunition market is experiencing substantial growth, primarily driven by the increasing war scenarios across the world. The rising geopolitical tensions, terrorism activities and cross-border conflicts demands for Small Caliber Ammunition, contributing to regional and global stability. The report provides insights on the following pointers:

Market Drivers (Increasing terrorism incidents and rising geopolitical tensions, Rising military expenditure, Changing nature of warfare), restraints (Regulatory Restrictions), Opportunities (Advancements in small caliber ammunition due to increased r&d expenditure, Stockpiling of ammunition, Increasing use of lightweight materials in small caliber ammunition) challenges (Proliferation of illicit ammunition manufacturers, Proliferation of illicit ammunition manufacturers) there are several factors that could contribute to an increase in the Small Caliber Ammunition market.

Market Penetration: Comprehensive information on Small Caliber Ammunition offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Small Caliber Ammunition market

Market Development: Comprehensive information about lucrative markets – the report analyses the Small Caliber Ammunition market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Small Caliber Ammunition market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and service providing capabilities of leading players in the Small Caliber Ammunition market

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