

# Sludge Treatment Chemicals Market, by Type (Flocculants, Coagulants, Disinfectants, Others), Application (Oil & Gas, Metal Processing, Food & Beverage, Pulp & Paper, Chemicals, Electronics), and Region - Trends & Forecasts to 2020

<https://marketpublishers.com/r/SBC5AEB9928EN.html>

Date: February 2015

Pages: 140

Price: US\$ 5,650.00 (Single User License)

ID: SBC5AEB9928EN

## Abstracts

Industrial sludge originates from the process of treatment of waste water. Owing to the physical-chemical processes involved in the treatment, the sludge tends to concentrate heavy metals as well as poorly biodegradable trace organic compounds and potentially pathogenic organisms (viruses, bacteria and so on) present in waste waters. Industrial sludge treatment play a very important role in the effective disposal of sludge originated after waste water treatment. Growing legislative importance, improvements in sludge treatment, rapid industrialization remain the key driving forces in the market. On the basis of application, the market for industrial sludge treatment can be broadly segmented into oil & gas, metal processing, food & beverage, pulp & paper, chemicals, and electronics. Though food & beverage is the major application market for industrial sludge treatment and serves majority of the industrial sludge treatment market, personal care & chemicals is an emerging market and the demand for the same is growing at a high pace.

The North American region is the biggest market of industrial sludge treatment, accounting for around one third of the total industrial sludge treatment demand. There is a lot of scope in the Asia-Pacific market due to the rapid industrialization in the region. With the emerging developments in the sludge treatment and rising legislative importance in the region, the demand for industrial sludge treatment may further augment at a higher pace.

Currently, the demand for the industrial sludge treatment is increasing in the end-user

industries. The key drivers for increasing demand of industrial sludge treatment are stringent environmental regulations, replacement of existing treatment solutions and increased investments in the chemical, oil & gas, and food & beverage industries. Technological developments & innovations, agreements, partnerships & collaborations are identified as key strategies to expand the industrial sludge treatment market.

This study on industrial sludge treatment market estimates its global demand and market size in terms of value and volume for 2014 and projects the expected demand and also the market size for the same by 2020. As a part of the quantitative analysis, the study segments the global market by type and application at country level with current market estimation and forecast till 2020. The countries covered in the report are the U.S., Canada, Sweden, France, Germany, Italy, U.K., Japan, China, India, Brazil and Saudi Arabia. The segmentation by type includes flocculants, coagulants, disinfectants, others; while on the basis of its applications, the segmentation includes oil & gas, metal processing, food & beverage, pulp & paper, chemicals, and electronics.

As a part of qualitative analysis, the research provides report with a comprehensive review of key market drivers, restraints, opportunities, winning imperatives, and key issues in the market.

It also includes the company profiling and competitive strategies adopted by various market players including Kurita Water Industries Ltd. (Japan), BASF (Germany), Ashland Inc. (U.S.), and Kemira (Finland).

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET COVERED
  - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKE HOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
- 2.2 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.3 MARKET SHARE ESTIMATION
- 2.4 ASSUMPTIONS
- 2.5 KEY INDUSTRY INSIGHTS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 NORTH AMERICA INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET
- 4.2 U.S. DOMINATES THE GLOBAL INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET
- 4.3 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.4 LIFE CYCLE ANALYSIS, BY REGION

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
  - 5.2.1 DRIVERS
    - 5.2.1.1 Stringent environmental regulations driving the demand for industrial sludge

treatment chemicals

5.2.1.2 Rising awareness among people regarding sludge disposal

5.2.1.3 Increased investments in the chemical, oil & gas, food & beverages, and other end-user industries

5.2.2 RESTRAINT

5.2.2.1 High performance sludge treatment technologies affecting the market growth

5.2.3 OPPORTUNITY

5.2.3.1 Expanding market of industrial sludge treatment chemicals manufacturing in emerging economies

5.2.4 CHALLENGE

5.2.4.1 Strike a balance between biological & chemical waste stabilization methods

5.2.5 BURNING ISSUES

5.2.5.1 Need for eco-friendly formulations

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 SUPPLY CHAIN ANALYSIS

6.4 PORTER'S FIVE FORCES ANALYSIS

6.4.1 BARGAINING POWER OF SUPPLIERS

6.4.2 BARGAINING POWER OF BUYERS

6.4.3 THREAT OF SUBSTITUTES

6.4.4 THREAT OF NEW ENTRANTS

6.4.5 DEGREE OF COMPETITION

6.5 REGULATORY FRAMEWORK

6.6 STRATEGIC BENCHMARKING

## **7 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET, BY TYPE**

7.1 INTRODUCTION

7.2 FLOCCULANTS

7.3 COAGULANTS

7.4 DISINFECTANTS

7.5 OTHERS

7.5.1 DEFOAMERS

7.5.2 ACTIVATED CARBON

## **8 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET, BY END USER**

*Sludge Treatment Chemicals Market, by Type (Flocculants, Coagulants, Disinfectants, Others), Application (Oil...*

## **INDUSTRIES**

- 8.1 INTRODUCTION
- 8.2 AUTOMOTIVE
- 8.3 OIL & GAS
- 8.4 METAL PROCESSING
- 8.5 FOOD & BEVERAGE
- 8.6 PULP & PAPER
- 8.7 PERSONAL CARE & CHEMICALS
- 8.8 ELECTRONICS
- 8.9 OTHERS

## **9 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 U.S.
  - 9.2.2 CANADA
  - 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 U.K.
  - 9.3.3 ITALY
  - 9.3.4 SPAIN
  - 9.3.5 POLAND
- 9.4 ASIA-PACIFIC
  - 9.4.1 INDIA
  - 9.4.2 JAPAN
  - 9.4.3 CHINA
- 9.5 ROW
  - 9.5.1 SAUDI ARABIA
  - 9.5.2 BRAZIL

## **10 COMPETITIVE LANDSCAPE**

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SITUATION & TRENDS
  - 10.2.1 AGREEMENTS, PARTNERSHIPS & COLLABORATIONS
  - 10.2.2 NEW PRODUCT LAUNCHES

10.2.3 MERGERS & ACQUISITIONS

10.2.4 EXPANSIONS

## **11 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

11.1 INTRODUCTION

11.2 KEMIRA

11.3 ASHLAND INC.

11.4 ECOLAB (NALCO)

11.5 BASF

11.6 GE (GENERAL ELECTRIC)

11.7 AMCON INC.

11.8 OVIVO INC.

11.9 BECKART ENVIRONMENTAL

11.10 ACCEPTA WATER TREATMENT

11.11 HUBBARD-HALL INC.

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

TABLE 1 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

TABLE 2 IMPACT OF MARKET DRIVERS FOR INDUSTRIAL SLUDGE TREATMENT CHEMICALS (2015–2020)

TABLE 3 IMPACT OF GLOBAL INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET RESTRAINTS (2015–2020)

TABLE 4 IMPACT OF INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET OPPORTUNITIES (2015–2020)

TABLE 5 IMPACT OF GLOBAL INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET CHALLENGE (2015–2020)

TABLE 6 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 7 FLOCCULANTS MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

TABLE 8 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET FOR FLOCCULANTS, BY REGION, 2013-2020 (KILOTONS)

TABLE 9 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR COAGULANTS, BY REGION, 2013-2020 (\$MILLION)

TABLE 10 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR COAGULANTS, BY REGION, 2013-2020 (KILOTONS)

TABLE 11 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR DISINFECTANTS, BY REGION, 2013 - 2020 (\$MILLION)

TABLE 12 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR DISINFECTANTS, BY REGION, 2013-2020 (KILOTONS)

TABLE 13 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR OTHERS, BY REGION, 2013 - 2020 (\$MILLION)

TABLE 14 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE FOR OTHERS, BY REGION, 2013-2020 (KILOTONS)

TABLE 15 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

TABLE 16 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2013–2020 (\$MILLION)

TABLE 17 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN OIL & GAS, BY REGION, 2013–2020 (\$MILLION)

TABLE 18 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN METAL PROCESSING, BY REGION, 2013–2020 (\$MILLION)

TABLE 19 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN FOOD & BEVERAGE, BY REGION, 2013–2020 (\$MILLION)

TABLE 20 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN PULP & PAPER, BY REGION, 2013–2020 (\$MILLION)

TABLE 21 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN PERSONAL CARE CHEMICALS, BY REGION, 2013–2020 (\$MILLION)

TABLE 22 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN ELECTRONICS, BY REGION, 2013–2020 (\$MILLION)

TABLE 23 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE IN OTHERS, BY REGION, 2013–2020 (\$MILLION)

TABLE 24 INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

TABLE 25 NORTH AMERICA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

TABLE 26 NORTH AMERICA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 27 NORTH AMERICA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 28 NORTH AMERICA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 29 U.S.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 30 U.S.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 31 U.S.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 32 CANADA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 33 CANADA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 34 CANADA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 35 MEXICO: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 36 MEXICO: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 37 MEXICO: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 38 EUROPE: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET



SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

TABLE 39 EUROPE: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 40 EUROPE: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 41 EUROPE: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 42 GERMANY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 43 GERMANY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 44 GERMANY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 45 U.K.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 46 U.K.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 47 U.K.: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 48 ITALY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 49 ITALY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 50 ITALY: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 51 SPAIN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 52 SPAIN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 53 SPAIN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 54 POLAND: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 55 POLAND: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 56 POLAND: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 57 ASIA-PACIFIC: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

TABLE 58 ASIA-PACIFIC: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 59 ASIA-PACIFIC: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 60 ASIA-PACIFIC: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 61 INDIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 62 INDIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 63 INDIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2012–2019 (\$MILLION)

TABLE 64 JAPAN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 65 JAPAN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 66 JAPAN: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 67 CHINA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 68 CHINA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 69 CHINA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 70 ROW: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 71 ROW: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2012-2019 (KILOTONS)

TABLE 72 ROW: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 73 SAUDI ARABIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 74 SAUDI ARABIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (KILOTONS)

TABLE 75 SAUDI ARABIA: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 76 BRAZIL: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

TABLE 77 BRAZIL: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE,

BY TYPE, 2013-2020 (KILOTONS)

TABLE 78 BRAZIL: INDUSTRIAL SLUDGE TREATMENT CHEMICALS MARKET SIZE,  
BY APPLICATION, 2013–2020 (\$MILLION)

TABLE 79 AGREEMENTS, PARTNERSHIPS & COLLABORATIONS, 2010–2015

TABLE 80 NEW PRODUCT LAUNCHES, 2010–2015

TABLE 81 MERGERS & ACQUISITIONS, 2010–2015

TABLE 82 EXPANSIONS, 2010–2015

## About

The report, "Sludge Treatment Chemicals Market by Type (Flocculants, Coagulants, Disinfectants), by End User Industries (Oil & Gas, Metal Processing, Food & Beverage, Pulp & Paper, Chemicals, Electronics), & by Region - Global Trends & Forecast to 2020", define and segment the global sludge treatment chemicals market with analysis and forecasting of the global consumption revenue.

North America has always been a strong market for sludge treatment chemicals and globally, this market has been a leader for sludge treatment chemicals with respect to demand as well as production capacity. The region has the presence of most of the global leaders in sludge treatment chemicals manufacturing. Sludge treatment chemicals consumption in the region is estimated to grow at a CAGR of around 4.00% from 2015 to 2020.

The key manufacturers of sludge treatment chemicals are:

G.E (U.S.)

BASF (Germany)

Ashland Inc. (U.S.)

Kemira (Finland) Etc.

Asia-Pacific, being the fastest growing sludge treatment chemicals market globally, is estimated to grow at a CAGR of 6.05% for the next five years. Asia-Pacific is witnessing high industrial growth rate, which hints at an ever-increasing demand of sludge treatment chemicals for its diverse applications. China is expected to witness strong growth in its sludge treatment chemicals market due to increasing demand from chemical, food & beverage, and oil & gas industry.

After China, countries, including India, Japan and other Asian countries, are showing increasing demand for sludge treatment chemicals. Moreover, increasing number of

sludge treatment chemicals manufacturers from Asian countries are putting vigorous efforts for developing a strong base of sludge treatment chemicals market, with a target of reducing sludge treatment chemicals imports.

## I would like to order

Product name: Sludge Treatment Chemicals Market, by Type (Flocculants, Coagulants, Disinfectants, Others), Application (Oil & Gas, Metal Processing, Food & Beverage, Pulp & Paper, Chemicals, Electronics), and Region - Trends & Forecasts to 2020

Product link: <https://marketpublishers.com/r/SBC5AEB9928EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBC5AEB9928EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970