

# Slip Additives Market by Type (Fatty Amides (Erucamide, Oleamide, Stearamide), Waxes & Polysiloxanes), Carrier Resin (LDPE, LLDPE, HDPE, PP), Application (Packaging, and Non-Packaging), and Region - Global Forecast to 2024

<https://marketpublishers.com/r/SFA3A407BD5EN.html>

Date: January 2020

Pages: 140

Price: US\$ 5,650.00 (Single User License)

ID: SFA3A407BD5EN

## Abstracts

“Advancements in the packaging industry and increasing demand from emerging economies are expected to drive the slip additives market.”

The slip additives market is projected to grow from USD 223 million in 2019 to USD 284 million by 2024, at a CAGR of 5.0% during the forecast period. The market is largely driven by the increasing demand from the packaging industry. Slip additives are added to reduce the coefficient of friction in the material and enhance the surface slip and polymer quality. These are widely used in polymers of films, sheets, caps, and closures that are used in packaging applications. They are also used in coatings and inks to improve surface slip properties during application. The basic raw materials used for manufacturing slip agents are vegetable oil, animal fat, waxes, silicone, and other polymers. The growing need for organic additives is expected to propel the demand for fatty amides-based slip additives in the next few years. Fatty amides are extensively used in the manufacturing process of packaging materials.

The fatty amides segment is expected to be the fastest-growing type segment, in terms of value, between 2019 and 2024.”

The fatty amides segment is projected to register the highest growth, in terms of value, during the forecast period. These are the largest types of slip additives and are projected to continue dominating the market during the forecast period as well. Fatty amide-based slip additives find a wide range of applications in packaging film

processing, which is expected to support market growth in the future. The erucamide subsegment is projected to register the highest CAGR of 5.3%, in terms of value, between 2019 and 2024. The high compatibility of erucamide with different applications will propel the market for erucamide-based slip additives.

The packaging segment is projected to account for the largest share, in terms of value, of the overall slip additives market between 2019 and 2024.

The packaging segment accounted for the largest share in the slip additives market, in terms of value and volume in 2018. Plastic packaging of food & beverage products reduces the possibility of product contamination and also protects the products from moisture and temperature. Its convenience and portability also lead to the high demand for plastic in the packaging of food products. The primary functions of food & beverage packaging are to reduce food loss and increase the shelf life of food products. One of the major transformations in the food & beverage industry is the reduction in the amount of packaging, mostly non-recyclable, to reduce packaging waste without compromising on the safety and hygiene of the food products. This results in the increasing demand for polyolefin plastic packaging films. These factors drive the packaging segment in the food & beverage industry, thereby impacting the slip additives market.

Increasing demand from the packaging industry is expected to drive the demand for slip additives in APAC.

APAC is the largest and the fastest-growing slip additives market. It is projected to register the highest CAGR during the forecast period and offer significant growth opportunities to the market players in the packaging and non-packaging segments. According to the World Bank, the two economic giants of the APAC region—China and Japan—were the world's second- and third-largest economies, respectively, in 2018. APAC is the favorable region for foreign investments and has booming industrial sectors, largely due to low-cost labor, the ready availability of raw materials, an increase in the adoption of sophisticated technologies and innovations, and easy availability of inexpensive lands. Industrialization, growing middle-class population, rising disposable income, changing lifestyle, and the rising consumption of packed products are expected to drive the packaging industry, providing growth prospects to the slip additives market in the region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

By Company Type: Tier 1 - 46%, Tier 2 - 31%, and Tier 3 - 23%

By Designation: C-Level - 46%, Director Level - 27%, and Others - 27%

By Region: North America - 33%, Europe - 27%, APAC - 27%, South America - 7%, Middle East & Africa - 6%

The key market players profiled in the report include Fine Organics (India), Croda International Inc. (UK), PMC Biogenix Inc. (US), Honeywell International Inc. (US), Lubrizol Corporation (US), BASF SE (Germany), Lonza Group (Switzerland), BYK Additives & Instruments (Germany), Emery Oleochemicals (Malaysia), and Evonik Industries AG (Germany).

## Research Coverage

This report segments the market for slip additives on the basis of type, application, carrier resin, and provides estimations for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, expansions and acquisitions associated with the market for slip additives.

## Reasons to Buy this Report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape; emerging and high-growth segments of the slip additives market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on slip additives offered by top players in the global market

**Product Development/Innovation:** Detailed insights on upcoming technologies, R&D activities, and new product launches in the slip additives market

**Market Development:** Comprehensive information about lucrative emerging

markets — the report analyzes the markets for slip additives across regions

**Market Diversification:** Exhaustive information about new products, untapped regions, and recent developments in the global slip additives market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the slip additives market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 BASE NUMBER CALCULATION
  - 2.1.1 SUPPLY-SIDE APPROACH
  - 2.1.2 DEMAND-SIDE APPROACH
- 2.2 FORECAST NUMBER CALCULATION
- 2.3 PRIMARY DATA
  - 2.3.1 KEY INDUSTRY INSIGHTS
  - 2.3.2 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.4 SECONDARY DATA
- 2.5 MARKET ESTIMATION PROCESS
  - 2.5.1 BOTTOM-UP APPROACH
  - 2.5.2 TOP-DOWN APPROACH
- 2.6 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SLIP ADDITIVES MARKET
- 4.2 SLIP ADDITIVES MARKET, BY REGION
- 4.3 SLIP ADDITIVES MARKET IN APAC, BY APPLICATION AND COUNTRY, 2018
- 4.4 SLIP ADDITIVES MARKET, BY TYPE
- 4.5 SLIP ADDITIVES MARKET, BY COUNTRY

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Advancements in the packaging industry

5.2.1.2 Growing demand from APAC

#### 5.2.2 RESTRAINTS

5.2.2.1 Stringent environmental and government regulations on the use of plastics

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing demand for plastic films in medical applications

5.2.3.2 Rapid development of bio-based slip additives

#### 5.2.4 CHALLENGES

5.2.4.1 Volatility in raw material prices

### 5.3 PORTER'S FIVE FORCES ANALYSIS

#### 5.3.1 THREAT OF SUBSTITUTES

#### 5.3.2 BARGAINING POWER OF SUPPLIERS

#### 5.3.3 BARGAINING POWER OF BUYERS

#### 5.3.4 THREAT OF NEW ENTRANTS

#### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.4 MACROECONOMIC INDICATORS

#### 5.4.1 GDP TRENDS AND FORECAST OF MAJOR ECONOMIES

#### 5.4.2 TRENDS AND FORECAST OF PLASTICS INDUSTRY AND ITS IMPACT ON THE SLIP ADDITIVES MARKET

## **6 SLIP ADDITIVES MARKET, BY TYPE**

### 6.1 INTRODUCTION

### 6.2 FATTY AMIDES

#### 6.2.1 ERUCAMIDE

6.2.1.1 Erucamide-based slip additives witnessed high demand from the packaging application

#### 6.2.2 OLEAMIDE

6.2.2.1 APAC to register a high demand for slip additives having the ability to migrate rapidly

#### 6.2.3 STEARAMIDE

6.2.3.1 Superior anti-blocking effect driving the demand for stearamide -based slip additives

#### 6.2.4 OTHERS

##### 6.2.4.1 BEHENAMIDE

##### 6.2.4.2 SECONDARY AMIDES

#### 6.3 WAXES & POLYSILOXANES

##### 6.3.1 MONTAN WAX

6.3.1.1 Montan wax is expected to gain demand owing to its relatively lower price in comparison to carnauba wax

##### 6.3.2 CARNAUBA WAX

6.3.2.1 Carnauba wax finds wide application in coatings, inks, adhesives, and performance additives

#### 6.4 OTHERS

### 7 SLIP ADDITIVES MARKET, BY CARRIER RESIN

#### 7.1 INTRODUCTION

#### 7.2 PE

##### 7.2.1 LDPE

7.2.1.1 Flexibility, toughness, and relative transparency resulting in high demand for LDPE films in heat-sealing applications

##### 7.2.2 LLDPE

7.2.2.1 LLDPE witnessing high demand in polyethylene films manufacturing

##### 7.2.3 HDPE

7.2.3.1 HDPE widely used in food & beverage, consumer goods, and personal care packaging applications

#### 7.3 PP

7.3.1 PP OFFERS EXCELLENT LOW-TEMPERATURE IMPACT STRENGTH, HIGH HEAT DEFLECTION TEMPERATURE, AND RIGIDITY

#### 7.4 OTHERS

### 8 SLIP ADDITIVES MARKET, BY APPLICATION

#### 8.1 INTRODUCTION

#### 8.2 PACKAGING

##### 8.2.1 FOOD & BEVERAGE

8.2.1.1 High demand for polyolefin plastic packaging films in the food & beverage industry to drive the slip additives market

##### 8.2.2 CONSUMER GOODS

8.2.2.1 Increasing need for ease in the processing of plastic films during packaging to drive the demand for slip additives

### 8.2.3 HEALTHCARE

8.2.3.1 Slip additives provide better seal strength to plastic packaging materials

### 8.2.4 OTHERS

## 8.3 NON-PACKAGING

8.3.1 BETTER PROCESSING DUE TO THE NON-STICKING PROPERTY DRIVING THE DEMAND FOR SLIP ADDITIVES IN THE SEGMENT

## 9 SLIP ADDITIVES MARKET, BY REGION

### 9.1 INTRODUCTION

### 9.2 NORTH AMERICA

#### 9.2.1 US

9.2.1.1 The presence of a large food packaging market is increasing the demand for slip additives

#### 9.2.2 CANADA

9.2.2.1 The growing preference for packaged food products and research for innovative packaging solutions are the major market drivers

#### 9.2.3 MEXICO

9.2.3.1 The country's established food processing industry proves to be advantageous for the slip additives market

### 9.3 EUROPE

#### 9.3.1 GERMANY

9.3.1.1 Germany is the largest food and beverage producer in the EU

#### 9.3.2 RUSSIA

9.3.2.1 Increasing demand for ready-to-eat and packaged food is driving the market

#### 9.3.3 ITALY

9.3.3.1 In Italy, slip additives are widely used in plastic films

#### 9.3.4 FRANCE

9.3.4.1 There is an increasing awareness about the benefits of eco-friendly products in the country, which is helpful for the slip additives market

#### 9.3.5 UK

9.3.5.1 Pharmaceutical and food & beverage industries are expected to fuel the market in the country

### 9.4 APAC

#### 9.4.1 CHINA

9.4.1.1 The growing consumption of packaged food is contributing to the market growth

#### 9.4.2 JAPAN

9.4.2.1 The ongoing R&D for downsizing packaging material consumption is a



promising growth prospect for the market

#### 9.4.3 INDIA

9.4.3.1 The packaging film processing industry is the key consumer of slip additives in the country

#### 9.4.4 SOUTH KOREA

9.4.4.1 South Korea is one of the major plastic packaging markets in the region

#### 9.4.5 INDONESIA

9.4.5.1 The country is the world's largest producer, consumer, and supplier of palm oil

#### 9.4.6 THAILAND

9.4.6.1 The rising demand from packaging and non-packaging applications is expected to drive the market

### 9.5 MIDDLE EAST & AFRICA

#### 9.5.1 TURKEY

9.5.1.1 The flexible packaging segment is expected to influence the demand for slip additives

#### 9.5.2 IRAN

9.5.2.1 The demand for fatty amides-based slip additives is likely to increase in the country

### 9.6 SOUTH AMERICA

#### 9.6.1 BRAZIL

9.6.1.1 Brazil is an emerging slip additives market in South America

#### 9.6.2 ARGENTINA

9.6.2.1 Food & beverage and healthcare are the prime application segments affecting the market positively

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

### 10.2 COMPETITIVE LEADERSHIP MAPPING, 2018

#### 10.2.1 TERMINOLOGY/NOMENCLATURE

10.2.1.1 Visionary leaders

10.2.1.2 Innovators

10.2.1.3 Dynamic Differentiators

#### 10.2.2 STRENGTH OF PRODUCT PORTFOLIO, 2018

#### 10.2.3 BUSINESS STRATEGY EXCELLENCE, 2018

### 10.3 COMPETITIVE LEADERSHIP MAPPING (SMALL AND MEDIUM-SIZED ENTERPRISES)

#### 10.3.1 TERMINOLOGY/NOMENCLATURE

- 10.3.1.1 Progressive Companies
- 10.3.1.2 Starting Blocks
- 10.3.1.3 Responsive Companies
- 10.3.2 STRENGTH OF PRODUCT PORTFOLIO, 2018
- 10.3.3 BUSINESS STRATEGY EXCELLENCE, 2018
- 10.4 MARKET RANKING
- 10.5 COMPETITIVE SCENARIO
  - 10.5.1 EXPANSION
  - 10.5.2 ACQUISITION

## **11 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 11.1 FINE ORGANICS INDUSTRIES
- 11.2 CRODA INTERNATIONAL PLC
- 11.3 PMC BIOGENIX, INC.
- 11.4 LUBRIZOL CORPORATION
- 11.5 BASF SE
- 11.6 EMERY OLEOCHEMICALS GROUP
- 11.7 HONEYWELL INTERNATIONAL INC.
- 11.8 EVONIK INDUSTRIES AG
- 11.9 BYK ADDITIVES & INSTRUMENTS
- 11.10 LONZA GROUP
- 11.11 OTHER MARKET PLAYERS
  - 11.11.1 WACKER CHEMIE AG
  - 11.11.2 ABRIL INDUSTRIAL WAXES LTD.
  - 11.11.3 PCC CHEMAX, INC.
  - 11.11.4 ARKEMA SA
  - 11.11.5 AKROCHEM CORPORATION
  - 11.11.6 FERRO CORPORATION
  - 11.11.7 FACI SPA
  - 11.11.8 MICHELMAN, INC.
  - 11.11.9 MUNZING CHEMIE GMBH
  - 11.11.10 STRUKTOL COMPANY OF AMERICA, LLC
  - 11.11.11 PALSGAARD
  - 11.11.12 PLASTICS COLOR CORPORATION
  - 11.11.13 ITALMATCH CHEMICALS S.P.A.
  - 11.11.14 ADD ADDITIVES BV

### 11.11.15 SILICONA GMBH

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

### 12.1 DISCUSSION GUIDE

### 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 12.3 AVAILABLE CUSTOMIZATIONS

### 12.4 RELATED REPORTS

### 12.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- TABLE 1 TRENDS AND FORECAST OF GDP, 2017–2024 (USD BILLION)
- TABLE 2 PLASTIC DEMAND, BY COUNTRY (KILOTON)
- TABLE 3 SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)
- TABLE 4 SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)
- TABLE 5 FATTY AMIDES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 6 FATTY AMIDES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 7 ERUCAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 8 ERUCAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 9 OLEAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 10 OLEAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 11 STEARAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 12 STEARAMIDE SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 13 OTHER FATTY AMIDES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 14 OTHER FATTY AMIDES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 15 WAXES & POLYSILOXANES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 16 WAXES & POLYSILOXANES SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 17 OTHER SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)
- TABLE 18 OTHER SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)
- TABLE 19 SLIP ADDITIVES MARKET SIZE, BY CARRIER RESIN, 2017–2024 (USD MILLION)
- TABLE 20 SLIP ADDITIVES MARKET SIZE, BY CARRIER RESIN, 2017–2024 (TON)
- TABLE 21 SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD

MILLION)

TABLE 22 SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 23 SLIP ADDITIVES MARKET SIZE IN PACKAGING APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 24 SLIP ADDITIVES MARKET SIZE IN PACKAGING APPLICATION, BY REGION, 2017–2024 (TON)

TABLE 25 SLIP ADDITIVES MARKET SIZE IN FOOD & BEVERAGE APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 26 SLIP ADDITIVES MARKET SIZE IN FOOD & BEVERAGE APPLICATION, BY REGION, 2017–2024 (TON)

TABLE 27 SLIP ADDITIVES MARKET SIZE IN CONSUMER GOODS APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 28 SLIP ADDITIVES MARKET SIZE IN CONSUMER GOODS APPLICATION, BY REGION, 2017–2024 (TON)

TABLE 29 SLIP ADDITIVES MARKET SIZE IN HEALTHCARE APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 30 SLIP ADDITIVES MARKET SIZE IN HEALTHCARE APPLICATION, BY REGION, 2017–2024 (TON)

TABLE 31 SLIP ADDITIVES MARKET SIZE IN OTHER PACKAGING APPLICATIONS, BY REGION, 2017–2024 (USD MILLION)

TABLE 32 SLIP ADDITIVES MARKET SIZE IN OTHER PACKAGING APPLICATIONS, BY REGION, 2017–2024 (TON)

TABLE 33 SLIP ADDITIVES MARKET SIZE IN NON-PACKAGING APPLICATIONS, BY REGION, 2017–2024 (USD MILLION)

TABLE 34 SLIP ADDITIVES MARKET SIZE IN NON-PACKAGING APPLICATIONS, BY REGION, 2017–2024 (TON)

TABLE 35 SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 36 SLIP ADDITIVES MARKET SIZE, BY REGION, 2017–2024 (TON)

TABLE 37 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 38 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 39 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 40 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)

TABLE 41 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 42 NORTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION,

2017–2024 (TON)

TABLE 43 US: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 44 US: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 45 CANADA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 46 CANADA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 47 MEXICO: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 48 MEXICO: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 49 EUROPE: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 50 EUROPE: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 51 EUROPE: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 52 EUROPE: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)

TABLE 53 EUROPE: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 54 EUROPE: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 55 GERMANY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 56 GERMANY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 57 RUSSIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 58 RUSSIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 59 ITALY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 60 ITALY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 61 FRANCE: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 62 FRANCE: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 63 UK: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 64 UK: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 65 APAC: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 66 APAC: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 67 APAC: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 68 APAC: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)

TABLE 69 APAC: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 70 APAC: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 71 CHINA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 72 CHINA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 73 JAPAN: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 74 JAPAN: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 75 INDIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 76 INDIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 77 SOUTH KOREA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 78 SOUTH KOREA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 79 INDONESIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 80 INDONESIA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 81 THAILAND: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 82 THAILAND: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 83 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)



- TABLE 84 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (TON)
- TABLE 85 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)
- TABLE 86 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)
- TABLE 87 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)
- TABLE 88 MIDDLE EAST & AFRICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 89 TURKEY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 90 TURKEY: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 91 IRAN: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 92 IRAN: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 93 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)
- TABLE 94 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY COUNTRY, 2017–2024 (TON)
- TABLE 95 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)
- TABLE 96 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY TYPE, 2017–2024 (TON)
- TABLE 97 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)
- TABLE 98 SOUTH AMERICA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 99 BRAZIL: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 100 BRAZIL: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 101 ARGENTINA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 102 ARGENTINA: SLIP ADDITIVES MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 103 EXPANSION, 2014–2019



TABLE 104 ACQUISITION, 2014–2019

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SLIP ADDITIVES MARKET: BOTTOM-UP APPROACH

FIGURE 2 SLIP ADDITIVES MARKET: TOP-DOWN APPROACH

FIGURE 3 FATTY AMIDES TO REGISTER THE HIGHEST CAGR BETWEEN 2019 AND 2024

FIGURE 4 LLDPE WAS THE LARGEST CARRIER RESIN IN THE SLIP ADDITIVES MARKET

FIGURE 5 PACKAGING TO BE THE LARGER APPLICATION DURING THE FORECAST PERIOD

FIGURE 6 APAC TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 7 RISING DEMAND FROM THE PACKAGING APPLICATION TO DRIVE THE MARKET BETWEEN 2019 AND 2024

FIGURE 8 APAC TO ACCOUNT FOR THE LARGEST MARKET SHARE

FIGURE 9 CHINA AND FOOD & BEVERAGES SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE

FIGURE 10 FATTY AMIDES TO BE THE LARGEST TYPE

FIGURE 11 INDIA TO BE THE FASTEST-GROWING SLIP ADDITIVES MARKET

FIGURE 12 DRIVERS, RESTRAINTS, CHALLENGES, AND OPPORTUNITIES IN THE SLIP ADDITIVES MARKET

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS: SLIP ADDITIVES MARKET

FIGURE 14 FATTY AMIDES SEGMENT TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 15 ERUCAMIDE TO BE THE FASTEST-GROWING SEGMENT DURING THE FORECAST PERIOD

FIGURE 16 LLDPE SEGMENT TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 17 PACKAGING SEGMENT TO REGISTER A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 18 FOOD & BEVERAGE SEGMENT TO BE THE FASTEST-GROWING SEGMENT DURING THE FORECAST PERIOD

FIGURE 19 APAC TO BE THE FASTEST-GROWING SLIP ADDITIVES MARKET

FIGURE 20 NORTH AMERICA: SLIP ADDITIVES MARKET SNAPSHOT

FIGURE 21 EUROPE: SLIP ADDITIVES MARKET SNAPSHOT

FIGURE 22 APAC: SLIP ADDITIVES MARKET SNAPSHOT

FIGURE 23 SLIP ADDITIVES MARKET: COMPETITIVE LEADERSHIP MAPPING,

2018

FIGURE 24 SMALL AND MEDIUM-SIZED ENTERPRISES (SMSE) MAPPING, 2018

FIGURE 25 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2014 AND 2019

FIGURE 26 GLOBAL SLIP ADDITIVES MARKET SHARE, BY COMPANY, 2018

FIGURE 27 FINE ORGANICS INDUSTRIES: COMPANY SNAPSHOT

FIGURE 28 FINE ORGANICS INDUSTRIES: SWOT ANALYSIS

FIGURE 29 CRODA INTERNATIONAL: COMPANY SNAPSHOT

FIGURE 30 CRODA INTERNATIONAL: SWOT ANALYSIS

FIGURE 31 PMC BIOGENIX: SWOT ANALYSIS

FIGURE 32 LUBRIZOL CORPORATION: COMPANY SNAPSHOT

FIGURE 33 LUBRIZOL CORPORATION: SWOT ANALYSIS

FIGURE 34 BASF SE: COMPANY SNAPSHOT

FIGURE 35 BASF SE: SWOT ANALYSIS

FIGURE 36 HONEYWELL INTERNATIONAL: COMPANY SNAPSHOT

FIGURE 37 EVONIK INDUSTRIES: COMPANY SNAPSHOT

FIGURE 38 BYK ADDITIVES & INSTRUMENTS: COMPANY SNAPSHOT

FIGURE 39 LONZA GROUP: COMPANY SNAPSHOT

## I would like to order

Product name: Slip Additives Market by Type (Fatty Amides (Erucamide, Oleamide, Stearamide), Waxes & Polysiloxanes), Carrier Resin (LDPE, LLDPE, HDPE, PP), Application (Packaging, and Non-Packaging), and Region - Global Forecast to 2024

Product link: <https://marketpublishers.com/r/SFA3A407BD5EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SFA3A407BD5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970