

Skin Health Foods Market / Dermatology Functional Foods Market by Indication (Skin Conditions, Anti-Aging, Anti-Allergy), Region (North America, Europe, Asia Pacific, Rest of the World), Regulatory Landscape, Pricing Analysis, COVID-19 Impact - Global Forecast to 2026

<https://marketpublishers.com/r/S3D77AFD4C25EN.html>

Date: July 2022

Pages: 124

Price: US\$ 4,950.00 (Single User License)

ID: S3D77AFD4C25EN

Abstracts

The global skin health foods (dermatology functional foods) market during the forecast period is projected to be USD 2,651.5million by 2026 from USD 1,929.5million in 2021, at a CAGR of 6.6%. Growth in this market is majorly driven by the high incidence of allergic diseases, growth in health awareness among consumers, increasing R&D and production capacity for functional food and beverage products, and increasing consumption of nutrient-enriched foods to improve overall health. However, during the forecast period the restraints to the growth of this market are the increasing incidence of allergies and intolerance related to some functional ingredients and higher cost of functional food products due to the inclusion of healthier or naturally sourced ingredients.

“Skin Conditions was the largest segment in by indication of skin health foods market in 2020”

Skin conditions accounted for the largest share of skin health foods market in 2020. Changes in nutritional status that alter skin structure and function can directly affect skin appearance. This, along with the increasing awareness of consumers with respect to nutraceuticals and functional foods, is expected to drive the market growth for this segment during the forecast period.

“APAC to witness the highest growth rate during the forecast period.”

The Asia Pacific market is projected to grow at the highest CAGR during the forecast period. Market growth in the APAC region is mainly driven by the increasing R&D expenditure by local and international companies in functional food products, a larger pool of patients with chronic skin hypersensitivity conditions, and increasing GDP in several APAC countries. The growing awareness about the health benefits of functional foods in these countries has increased the demand for skin health food products.

Key players in the Skin Health Foods Market

The key players operating in the skin health foods market include BASF SE (Germany), Archer Daniels Midland Company (US), DuPont (US), Cargill, Incorporated (US), Danone SA (France), Arla Foods (Denmark), Nestle SA (Switzerland), Koninklijke DSM N.V. (Netherlands), Glanbia PLC (Ireland), Herbalife Nutrition Ltd. (US) and Amway (US).

Research Coverage:

The report analyzes the skin health foods market and aims at estimating the market size and future growth potential of various market segments, based on indication, and region. The report also provides a competitive analysis of the key players operating in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

This report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights on:

Market Penetration: Comprehensive information on the product portfolios of the top players in the Skin Health Foods Market. The report analyzes this market by indication and region.

Market Development: Comprehensive information on the lucrative emerging

markets, indication, and region

Market Diversification: Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the skin health foods market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the skin health foods market

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY

1.2.2 MARKET SEGMENTATION

FIGURE 1 DERMATOLOGY FUNCTIONAL FOODS MARKET SEGMENTATION

1.2.3 YEARS CONSIDERED FOR THE STUDY

1.3 CURRENCY

TABLE 1 EXCHANGE RATES UTILIZED FOR THE CONVERSION TO USD

1.4 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

2.2 RESEARCH METHODOLOGY DESIGN

FIGURE 2 DERMATOLOGY FUNCTIONAL FOODS MARKET: RESEARCH DESIGN

2.2.1 SECONDARY RESEARCH

2.2.1.1 Key data from secondary sources

2.2.2 PRIMARY DATA

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.3 MARKET SIZE ESTIMATION: DERMATOLOGY FUNCTIONAL FOODS MARKET

FIGURE 4 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

2.4 DATA TRIANGULATION APPROACH

FIGURE 5 DATA TRIANGULATION METHODOLOGY

2.5 ASSUMPTIONS FOR THE STUDY

2.6 LIMITATIONS

2.6.1 METHODOLOGY-RELATED LIMITATIONS

2.6.2 SCOPE-RELATED LIMITATIONS

3 MARKET OVERVIEW

3.1 INTRODUCTION

3.2 MARKET DYNAMICS

3.2.1 DRIVERS

3.2.1.1 Increasing consumption of nutrient-enriched foods to improve overall health
FIGURE 6 NUMBER OF COUNTRIES MANDATING FOOD FORTIFICATION,
2011–2019

3.2.1.2 High incidence of allergic diseases

3.2.1.3 Growth in health awareness among consumers

3.2.1.4 Increasing R&D and production capacity for functional food and beverage
products

3.2.2 RESTRAINTS

3.2.2.1 Higher cost of functional food products due to the inclusion of healthier or
naturally sourced ingredients

FIGURE 7 FREQUENCY OF FUNCTIONAL FOOD CONSUMPTION GLOBALLY, 2019

3.2.2.2 Increasing incidence of allergies and intolerance related to some functional
ingredients

3.2.3 OPPORTUNITIES

3.2.3.1 Development of different techniques to create high-value natural carotenoids
FIGURE 8 CAROTENOIDS PROCESSING, BY TECHNOLOGY

3.2.3.2 Alternative sources to obtain omega-3

TABLE 2 UPCOMING ALTERNATIVE SOURCES FOR OMEGA-3 FATTY ACIDS

3.2.3.3 Growth in the retail sector of emerging countries
FIGURE 9 INDIA: RETAIL MARKET SIZE, 2021 (USD BILLION)

FIGURE 10 AUSTRALIA: RETAIL SALES OF FUNCTIONAL AND FORTIFIED FOOD
PRODUCTS, 2018–2022 (USD MILLION)

FIGURE 11 INDIA: ONLINE RETAIL MARKET SIZE, 2021 (USD BILLION)

3.2.4 CHALLENGES

3.2.4.1 Complexities related to the integration and adulteration of functional food
products

3.2.4.2 Off-taste and flavor of functional ingredients

3.3 REGULATORY LANDSCAPE

3.3.1 NORTH AMERICA

3.3.1.1 US

3.3.1.2 Canada

3.3.2 EUROPEAN UNION (EU)

3.3.3 ASIA PACIFIC

3.3.3.1 Japan

3.3.3.2 China

3.3.3.3 India

3.3.3.4 Australia & New Zealand

3.3.4 LATIN AMERICA

3.3.4.1 Brazil

3.3.4.2 Mexico

3.3.4.3 Argentina

3.3.5 MIDDLE EAST

3.4 SUPPLY CHAIN ANALYSIS: FUNCTIONAL FOODS MARKET

FIGURE 12 PRODUCT DEVELOPMENT AND MANUFACTURING PLAY A VITAL ROLE IN

THE SUPPLY CHAIN FOR THE FUNCTIONAL FOODS MARKET

3.5 VALUE CHAIN ANALYSIS

FIGURE 13 FUNCTIONAL FOODS MARKET: VALUE CHAIN

3.5.1 SOURCING OF RAW MATERIALS

3.5.2 PRODUCTION & PROCESSING

3.5.3 DISTRIBUTION, MARKETING, AND SALES

3.6 PRICING ANALYSIS: FUNCTIONAL FOOD INGREDIENTS MARKET, BY TYPE

FIGURE 14 PRICING TREND OF FUNCTIONAL FOOD INGREDIENTS, 2017–2020 (USD/KG)

3.7 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS

FIGURE 15 REVENUE SHIFT FOR THE FUNCTIONAL FOODS MARKET

3.8 TRADE ANALYSIS

TABLE 3 KEY EXPORTING COUNTRIES WITH EXPORT VALUE OF VITAMINS & VITAMIN SUPPLEMENTS, 2019 (USD MILLION)

3.9 COVID-19 SPECIFIC TRENDS

3.9.1 COVID-19 BOOSTED THE DEMAND FOR HIGH-QUALITY AND PREMIUM PRODUCTS

3.9.2 COVID-19 IMPACT ON RAW MATERIAL AVAILABILITY AND SUPPLY CHAIN DISRUPTION

3.9.3 COVID-19 TO SHIFT THE DEMAND TOWARD PLANT-SOURCED INGREDIENTS

4 SKIN HEALTH/DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE

4.1 INTRODUCTION

TABLE 4 DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE, 2019–2026 (USD MILLION)

4.1.1 SKIN CONDITIONS

TABLE 5 DEFICIENCY OF MACRONUTRIENTS AND MICRONUTRIENTS RELATED TO SKIN CONDITIONS

TABLE 6 DERMATOLOGY FUNCTIONAL FOODS MARKET FOR SKIN CONDITIONS, BY REGION, 2019–2026 (USD MILLION)

4.1.2 ANTI-AGING

TABLE 7 DERMATOLOGY FUNCTIONAL FOODS MARKET FOR ANTI-AGING USAGE, BY REGION, 2019–2026 (USD MILLION)

4.1.3 ANTI-ALLERGY

TABLE 8 DERMATOLOGY FUNCTIONAL FOODS MARKET FOR ANTI-ALLERGY USAGE, BY REGION, 2019–2026 (USD MILLION)

4.2 RELATED MARKETS

4.2.1 FUNCTIONAL FOOD INGREDIENTS MARKET, BY TYPE

TABLE 9 FUNCTIONAL FOOD INGREDIENTS MARKET, BY TYPE, 2019–2026 (USD MILLION)

4.2.2 FUNCTIONAL FOOD INGREDIENTS MARKET, BY SOURCE

TABLE 10 FUNCTIONAL FOOD INGREDIENTS MARKET, BY SOURCE, 2019–2026 (USD MILLION)

5 SKIN HEALTH/DERMATOLOGY FUNCTIONAL FOODS MARKET, BY REGION

5.1 INTRODUCTION

TABLE 11 DERMATOLOGY FUNCTIONAL FOODS MARKET, BY REGION, 2019–2026 (USD MILLION)

5.2 NORTH AMERICA

TABLE 12 US: MACROINDICATORS

TABLE 13 CANADA: MACROINDICATORS

TABLE 14 NORTH AMERICA: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 15 NORTH AMERICA: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE, 2019–2026 (USD MILLION)

5.3 EUROPE

TABLE 16 UK: MACROINDICATORS

TABLE 17 GERMANY: MACROINDICATORS

TABLE 18 EUROPE: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 19 EUROPE: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE, 2019–2026 (USD MILLION)

5.4 ASIA PACIFIC

TABLE 20 CHINA: MACROINDICATORS

TABLE 21 JAPAN: MACROINDICATORS

TABLE 22 INDIA: MACROINDICATORS

TABLE 23 ASIA PACIFIC: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 24 ASIA PACIFIC: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE, 2019–2026 (USD MILLION)

5.5 REST OF THE WORLD

FIGURE 16 ROW: RISING PER CAPITA FOOD EXPENDITURE, BY KEY COUNTRY, 2012–2018 (USD)

TABLE 25 BRAZIL: MACROINDICATORS

TABLE 26 SAUDI ARABIA: MACROINDICATORS

TABLE 27 EGYPT: MACROINDICATORS

TABLE 28 REST OF THE WORLD: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY REGION, 2019–2026 (USD MILLION)

TABLE 29 REST OF THE WORLD: DERMATOLOGY FUNCTIONAL FOODS MARKET, BY AREA OF USE, 2019–2026 (USD MILLION)

6 COMPETITIVE LANDSCAPE

6.1 OVERVIEW

6.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 30 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN THE DERMATOLOGY FUNCTIONAL FOODS MARKET

6.3 MARKET RANKING ANALYSIS

FIGURE 17 DERMATOLOGY FUNCTIONAL FOODS MARKET RANKING, BY KEY PLAYER, 2020

6.4 COMPETITIVE SCENARIO

6.4.1 PRODUCT LAUNCHES

6.4.2 DEALS

6.4.3 OTHER DEVELOPMENTS

7 COMPANY PROFILES

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

7.1 BASF SE

TABLE 34 BASF SE: BUSINESS OVERVIEW

FIGURE 18 BASF SE: COMPANY SNAPSHOT

7.2 ARCHER DANIELS MIDLAND COMPANY

TABLE 35 ARCHER DANIELS MIDLAND COMPANY: BUSINESS OVERVIEW

FIGURE 19 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT

7.3 DUPONT

TABLE 36 DUPONT: BUSINESS OVERVIEW
FIGURE 20 DUPONT: COMPANY SNAPSHOT
7.4 CARGILL, INCORPORATED
TABLE 37 CARGILL, INCORPORATED: BUSINESS OVERVIEW
FIGURE 21 CARGILL, INCORPORATED: COMPANY SNAPSHOT
7.5 DANONE SA
TABLE 38 DANONE SA: BUSINESS OVERVIEW
FIGURE 22 DANONE SA: COMPANY SNAPSHOT
7.6 ARLA FOODS
TABLE 39 ARLA FOODS: BUSINESS OVERVIEW
FIGURE 23 ARLA FOODS: COMPANY SNAPSHOT
7.7 NESTLE SA
TABLE 40 NESTLE SA: BUSINESS OVERVIEW
FIGURE 24 NESTLE SA: COMPANY SNAPSHOT
7.8 KONINKLIJKE DSM N.V.
TABLE 41 KONINKLIJKE DSM N.V.: BUSINESS OVERVIEW
FIGURE 25 KONINKLIJKE DSM N.V.: COMPANY SNAPSHOT
7.9 GLANBIA PLC
TABLE 42 GLANBIA PLC: BUSINESS OVERVIEW
FIGURE 26 GLANBIA PLC: COMPANY SNAPSHOT
7.10 HERBALIFE NUTRITION LTD.
TABLE 43 HERBALIFE NUTRITION LTD.: BUSINESS OVERVIEW
FIGURE 27 HERBALIFE NUTRITION LTD.: COMPANY SNAPSHOT
7.11 AMWAY
TABLE 44 AMWAY: BUSINESS OVERVIEW
7.12 CHR. HANSEN HOLDING A/S
TABLE 45 CHR. HANSEN HOLDING A/S: BUSINESS OVERVIEW
FIGURE 28 CHR. HANSEN HOLDING A/S: COMPANY SNAPSHOT
7.13 GENERAL MILLS
TABLE 46 GENERAL MILLS: BUSINESS OVERVIEW
FIGURE 29 GENERAL MILLS: COMPANY SNAPSHOT
7.14 INGREDION INCORPORATED
TABLE 47 INGREDION INCORPORATED: BUSINESS OVERVIEW
FIGURE 30 INGREDION INCORPORATED: COMPANY SNAPSHOT
7.15 KEMIN INDUSTRIES, INC.
TABLE 48 KEMIN INDUSTRIES, INC.: BUSINESS OVERVIEW

I would like to order

Product name: Skin Health Foods Market / Dermatology Functional Foods Market by Indication (Skin Conditions, Anti-Aging, Anti-Allergy), Region (North America, Europe, Asia Pacific, Rest of the World), Regulatory Landscape, Pricing Analysis, COVID-19 Impact - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/S3D77AFD4C25EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3D77AFD4C25EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970