

# Sintered Steel Market by Type (Stainless Steel, Carbon Steel, Alloy Steel, Tool Steel), Process (Metal Injection Moulding, Additive Manufacturing, Conventional Manufacturing), End-Use, Application, & Region - Global Forecast 2028

<https://marketpublishers.com/r/S92FA4533598EN.html>

Date: July 2023

Pages: 259

Price: US\$ 4,950.00 (Single User License)

ID: S92FA4533598EN

## Abstracts

The global Sintered Steel Market size is estimated to be USD 24.4 billion in 2023 and is projected to reach USD 29.5 billion by 2028, at a CAGR of 3.9% between 2023 and 2028. The sintered steel market encompasses the worldwide industry involved in the manufacturing, distribution, and trade of sintered steel products. Sintering is a production process that involves compacting and shaping powdered materials at high temperatures and pressures, without completely melting them. Sintered steel, produced through this method, is characterized by its strength, wear resistance, and dimensional accuracy. It finds applications in diverse sectors such as automotive, aerospace, machinery, power generation, and consumer goods. Popular sintered steel products include gears, bearings, pistons, engine components, cutting tools, and various parts for appliances and electronics.

The growth and dynamics of the sintered steel market are influenced by factors such as industrial expansion, technological advancements, and demand from end-use industries. The market is primarily driven by the demand for lightweight and cost-effective materials, the increasing need for high-performance components, and the growing environmental concerns. It is a competitive market, with numerous global manufacturers and suppliers.

The future prospects for the sintered steel market remain positive due to its inherent advantages over traditional materials, ongoing research and development activities, and the continuous growth of end-use sectors. However, the market dynamics can be

influenced by factors such as fluctuating prices of raw materials, regulatory changes, and the emergence of alternative materials.

“Electrical Sector to be the fastest growing end-use sector during the forecast period”

Sintered steel is crucial in the electrical industry due to its unique properties and diverse applications. It provides reliable electrical connections with its excellent conductivity and endurance. Its superior magnetic qualities make it an ideal core material for transformers and inductors, ensuring efficient energy transfer. Sintered steel is used in special electric motors, electromagnetic device cores, and electronic components, offering high permeability, low magnetic coactivity, and suitable hardness and ductility for machine vibrations. It finds application in electrical motor components, electronic devices, appliances, and household equipment, providing strength and dimensional stability. Sintered steel is also utilized in electrical switches and circuit breakers, offering durability and reliability. Overall, the versatility and reliability of sintered steel make it indispensable in the electrical sector, supporting the efficient operation of various electrical devices and systems.

“The Engines Segment is projected to be the largest growing Application segment in Sintered steel Market”

Sintered steel is integral to engines, providing various applications and significant advantages. It is widely used in the manufacturing of engine components such as pulleys, gears, camshafts, sprockets, crankshafts, and valve train parts. By offering exceptional strength, wear resistance, and durability, sintered steel ensures optimal engine performance and efficient power transmission. Its dimensional accuracy and reliability contribute to smooth and effective engine operation. Sintered steel is a critical component in the automotive industry, enhancing engine effectiveness, reducing weight, improving fuel efficiency, and prolonging component lifespan.

“APAC accounts for the largest share in Sintered steel Market by region”

In 2022, APAC held the largest market share in the Sintered steel Market, followed by North America and Europe. Emerging economies like India and China are projected to drive demand due to the growth of the automotive and electrical industries. The market is expected to expand further due to rapid economic growth and government initiatives promoting sustainable manufacturing solutions. APAC is the fastest-growing region economically and in terms of population. It accounted for a significant portion of global GDP and GDP growth in the past decade. The region's large population creates a

substantial customer base for automotive, industrial, electrical and construction end-use sectors, driving the growth of the sintered steel market.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments and information gathered through secondary research.

The break-up of primary interviews is given below:

By Company Type - Tier 1 – 30%, Tier 2 – 50%, and Tier 3 – 20%

By Designation – C level Executives – 40%, Director level – 20%, and Others\* – 40%

By Region – North America – 20%, Asia Pacific – 40%, Europe – 20%, South America – 15%, and Middle East & Africa – 5%.

Notes: \*Others include sales, marketing, and product managers.

Notes: Tier 1: >USD 5 Billion; Tier 2: USD 1 Billion– USD 5 Billion; and Tier 3:

## Contents

### 1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 SINTERED STEEL MARKET SEGMENTATION

1.3.1 REGIONAL SCOPE

1.3.2 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 SINTERED STEEL MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 3 SINTERED STEEL MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 4 SINTERED STEEL MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 5 SINTERED STEEL MARKET: DATA TRIANGULATION

2.4 ASSUMPTIONS

2.5 LIMITATIONS

2.6 IMPACT OF RECESSION

2.7 SUMMARY OF CHANGES

### 3 EXECUTIVE SUMMARY

FIGURE 6 CARBON STEEL TYPE SEGMENT PROJECTED TO DOMINATE SINTERED STEEL MARKET DURING FORECAST PERIOD

FIGURE 7 TRANSPORTATION END USE SECTOR PROJECTED TO DOMINATE SINTERED STEEL MARKET DURING FORECAST PERIOD

FIGURE 8 ENGINES APPLICATION SEGMENT PROJECTED TO LEAD SINTERED STEEL MARKET DURING FORECAST PERIOD

FIGURE 9 ASIA PACIFIC MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

## **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN SINTERED STEEL MARKET

FIGURE 10 ASIA PACIFIC TO LEAD SINTERED STEEL MARKET DURING FORECAST PERIOD

4.2 ASIA PACIFIC: SINTERED STEEL MARKET, BY STEEL TYPE AND COUNTRY

FIGURE 11 CHINA WAS LARGEST MARKET FOR SINTERED STEEL IN ASIA PACIFIC IN 2022

4.3 SINTERED STEEL MARKET, BY STEEL TYPE

FIGURE 12 CARBON STEEL TYPE SEGMENT PROJECTED TO LEAD SINTERED STEEL MARKET DURING FORECAST PERIOD

4.4 SINTERED STEEL MARKET, BY APPLICATION

FIGURE 13 ENGINES SEGMENT PROJECTED TO BE LARGEST APPLICATION IN SINTERED STEEL MARKET

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN SINTERED STEEL MARKET

5.2.1 DRIVERS

5.2.1.1 Growing automotive industry

5.2.1.2 Growing manufacturing & industrial sector

5.2.1.3 Environmental sustainability

5.2.2 RESTRAINTS

5.2.2.1 Volatile raw material (metal powders) prices

5.2.2.2 Competition from alternative materials

5.2.3 OPPORTUNITIES

5.2.3.1 Growing electric vehicle (EV) market

5.2.3.2 Emerging technological advancements in powder metallurgy industry

#### 5.2.4 CHALLENGES

5.2.4.1 Low awareness about powder metallurgy technology

5.2.4.2 Limitations in achieving specific mechanical properties

#### 5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 15 PORTER'S FIVE FORCES ANALYSIS

TABLE 1 SINTERED STEEL MARKET: PORTER'S FIVE FORCE ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

#### 5.4 VALUE CHAIN ANALYSIS

FIGURE 16 PRODUCTION PROCESS CONTRIBUTES HIGHEST VALUE TO OVERALL PRICE OF SINTERED STEEL

#### 5.5 TRENDS /DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.5.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR SINTERED STEEL MANUFACTURERS

FIGURE 17 REVENUE SHIFT FOR SINTERED STEEL MANUFACTURERS

5.5.2 REVENUE SHIFT FOR SINTERED STEEL PLAYERS

#### 5.6 TARIFF AND REGULATORY LANDSCAPE ANALYSIS

5.6.1 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

5.6.2 U.S. INTERNATIONAL TRADE COMMISSION (USITC)

#### 5.7 REGULATORY BODIES AND GOVERNMENT AGENCIES

5.7.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.7.1.1 The Environmental Protection Agency (EPA)

5.7.1.2 Occupational Safety and Health Administration (OSHA)

#### 5.8 SUPPLY CHAIN ANALYSIS

FIGURE 18 SUPPLY CHAIN OF SINTERED STEEL INDUSTRY

5.8.1 RAW MATERIAL SUPPLIERS

5.8.2 SINTERED STEEL MANUFACTURERS

5.8.3 DISTRIBUTORS AND SUPPLIERS

5.8.4 END USERS

5.8.5 RECYCLING AND SCRAP MANAGEMENT

TABLE 2 SINTERED STEEL MARKET: SUPPLY CHAIN

#### 5.9 TECHNOLOGY ANALYSIS

5.9.1 DIRECT METAL LASER SINTERING (DMLS)

## 5.9.2 METAL INJECTION MOLDING (MIM)

### 5.10 ECOSYSTEM

TABLE 3 ECOSYSTEM OF SINTERED STEEL MARKET

### 5.11 KEY STAKEHOLDERS & BUYING CRITERIA

#### 5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 19 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY APPLICATIONS

TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY APPLICATIONS (%)

#### 5.11.2 BUYING CRITERIA

FIGURE 20 KEY BUYING CRITERIA FOR KEY APPLICATIONS

TABLE 5 KEY BUYING CRITERIA FOR KEY APPLICATIONS

### 5.12 KEY CONFERENCES & EVENTS, 2023–2024

TABLE 6 SINTERED STEEL MARKET: DETAILED LIST OF CONFERENCES & EVENTS

### 5.13 TRADE ANALYSIS

TABLE 7 IRON OR STEEL, EXPORT DATA, HS CODE: 72, 2022 (USD MILLION)

TABLE 8 IRON OR STEEL, IMPORT DATA, HS CODE: 72, 2022 (USD MILLION)

### 5.14 PATENT ANALYSIS

#### 5.14.1 DOCUMENT ANALYSIS

FIGURE 21 GRANTED PATENTS 8% OF TOTAL COUNT BETWEEN 2013 AND 2022

FIGURE 22 NUMBER OF PATENTS BETWEEN 2013 AND 2022

#### 5.14.2 JURISDICTION ANALYSIS

FIGURE 23 NUMBER OF PATENTS, BY JURISDICTION

#### 5.14.3 TOP COMPANIES/APPLICANTS

FIGURE 24 TOP TEN COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

TABLE 9 LIST OF PATENTS BY JFE STEEL CORPORATION

TABLE 10 LIST OF PATENTS BY UNIVERSITY OF SCIENCE AND TECHNOLOGY BEIJING

TABLE 11 LIST OF PATENTS BY CENTRAL SOUTH UNIVERSITY

TABLE 12 US: PATENT OWNERS BETWEEN 2013 AND 2022

### 5.15 CASE STUDY

#### 5.15.1 POWDER METALLURGY INSPECTION

5.15.1.1 Challenge

5.15.1.2 Solution

5.15.2 CONTACT FATIGUE AND CRACK PROPAGATION STUDIES OF SINTERED PM STEEL

5.15.2.1 Challenge



#### 5.15.2.2 Solution

### 5.16 MACROECONOMIC OVERVIEW

#### 5.16.1 GLOBAL GDP OUTLOOK

TABLE 13 WORLD GDP GROWTH PROJECTION, 2021–2028 (USD TRILLION)

### 5.17 PRICING ANALYSIS

TABLE 14 AVERAGE SELLING PRICES OF STEEL TYPES, BY REGION, 2022 (USD/TON)

5.18 IMPACT OF RECESSION: REALISTIC, OPTIMISTIC, AND PESSIMISTIC SCENARIOS

## 6 SINTERED STEEL MARKET, BY STEEL TYPE

### 6.1 INTRODUCTION

FIGURE 25 CARBON STEEL SEGMENT TO BE FASTEST-GROWING STEEL TYPE SEGMENT DURING FORECAST PERIOD

TABLE 15 SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)

TABLE 16 SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (KILOTON)

TABLE 17 SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (USD MILLION)

TABLE 18 SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)

### 6.2 TOOL STEEL

6.2.1 EXCEPTIONAL STRENGTH AND ABILITY TO MAINTAIN SHARPNESS

### 6.3 STAINLESS STEEL

6.3.1 DESIGNED TO MANAGE HIGH PRESSURE AND CONTROLLED HEATING TO FUSE PARTICLES

### 6.4 CARBON STEEL

6.4.1 PROVIDES INCREASED STRENGTH AND HARDNESS TO SINTERED STEEL COMPONENTS

### 6.5 ALLOY STEEL

6.5.1 INCREASES STRENGTH, WEAR RESISTANCE, AND DIMENSIONAL ACCURACY

## 7 SINTERED STEEL MARKET, BY PROCESS

### 7.1 INTRODUCTION

FIGURE 26 METAL INJECTION MOLDING (MIM) PROCESS SEGMENT PROJECTED TO GROW AT HIGH RATE DURING FORECAST PERIOD

TABLE 19 SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (KILOTON)

TABLE 20 SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)

TABLE 21 SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (USD MILLION)



**TABLE 22 SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)****7.2 CONVENTIONAL MANUFACTURING**

7.2.1 ENHANCES MACHINABILITY, WEAR RESISTANCE, AND LUBRICITY OF PARTS

**7.3 METAL INJECTION MOLDING (MIM)**

7.3.1 PRECISE DIMENSIONAL ACCURACY, SUPERIOR SURFACE FINISH, AND FABRICATION OF INTRICATE GEOMETRIES

**7.4 ADDITIVE MANUFACTURING (AM)**

7.4.1 IMPROVED MATERIAL UTILIZATION, INCREASED PRODUCTIVITY, AND ENHANCED DESIGN AND PRODUCTION FLEXIBILITY

**7.5 POWDER FORGED MANUFACTURING**

7.5.1 PROVIDES INCREASED DENSITY AND STRENGTH TO SINTERED STEEL COMPONENTS

**8 SINTERED STEEL MARKET, BY END USE SECTOR****8.1 INTRODUCTION**

FIGURE 27 TRANSPORTATION END USE SECTOR TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 23 SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 24 SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 25 SINTERED STEEL MARKET, BY END-USE SECTOR, 2018–2021 (USD MILLION)

TABLE 26 SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

**8.2 TRANSPORTATION**

8.2.1 LIGHTWEIGHT, HIGH-PERFORMANCE, AND DURABLE COMPONENTS ENSURE PRODUCTION OF COST-EFFECTIVE AND SAFE VEHICLES

**8.3 INDUSTRIAL**

8.3.1 EXCELLENT STRENGTH, DIMENSIONAL STABILITY, AND WEAR RESISTANCE TO BOOST MARKET

**8.4 ELECTRICAL**

8.4.1 SUPERIOR MAGNETIC QUALITIES OF SINTERED STEEL FOR TRANSFORMERS AND INDUCTORS TO BOOST MARKET

**8.5 OTHERS****9 SINTERED STEEL MARKET, BY APPLICATION**

## 9.1 INTRODUCTION

FIGURE 28 ENGINES SEGMENT PROJECTED TO GROW AT HIGH RATE DURING FORECAST PERIOD

TABLE 27 SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 28 SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 29 SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 30 SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

## 9.2 ENGINES

9.2.1 EMPLOYED FOR MAXIMUM ENGINE PERFORMANCE AND POWER TRANSMISSION IN ENGINES

## 9.3 TRANSMISSIONS

9.3.1 IMPROVED HIGH-PERFORMANCE GEAR APPLICATIONS TO DRIVE DEMAND

## 9.4 BODIES

9.4.1 WIDELY USED FOR WEIGHT REDUCTION AND DIMENSIONAL ACCURACY

## 9.5 CHASSIS

9.5.1 STRUCTURAL INTEGRITY AND IMPROVED ABILITY TO WITHSTAND HEAVY LOADS AND FORCES TO DRIVE DEMAND

## 9.6 DRIVETRAINS

9.6.1 WEAR RESISTANCE, IMPROVED DURABILITY, AND FUEL EFFICIENCY

## 9.7 ELECTRICAL APPLIANCES

9.7.1 RELIABLE PERFORMANCE AND IMPROVED ENERGY EFFICIENCY TO DRIVE DEMAND

## 9.8 OTHERS

# 10 SINTERED STEEL MARKET, BY REGION

## 10.1 INTRODUCTION

FIGURE 29 ASIA PACIFIC TO BE FASTEST-GROWING MARKET FOR SINTERED STEEL DURING FORECAST PERIOD

TABLE 31 SINTERED STEEL MARKET, BY REGION, 2018–2021 (KILOTON)

TABLE 32 SINTERED STEEL MARKET, BY REGION, 2022–2028 (KILOTON)

TABLE 33 SINTERED STEEL MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 34 SINTERED STEEL MARKET, BY REGION, 2022–2028 (USD MILLION)

## 10.2 ASIA PACIFIC

10.2.1 IMPACT OF RECESSION ON ASIA PACIFIC

**FIGURE 30 ASIA PACIFIC: SINTERED STEEL MARKET SNAPSHOT****TABLE 35 ASIA PACIFIC: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (KILOTON)****TABLE 36 ASIA PACIFIC: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (KILOTON)****TABLE 37 ASIA PACIFIC: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)****TABLE 38 ASIA PACIFIC: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (USD MILLION)****TABLE 39 ASIA PACIFIC: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)****TABLE 40 ASIA PACIFIC: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (KILOTON)****TABLE 41 ASIA PACIFIC: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (USD MILLION)****TABLE 42 ASIA PACIFIC: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)****TABLE 43 ASIA PACIFIC: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (KILOTON)****TABLE 44 ASIA PACIFIC: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)****TABLE 45 ASIA PACIFIC: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (USD MILLION)****TABLE 46 ASIA PACIFIC: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)****TABLE 47 ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)****TABLE 48 ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)****TABLE 49 ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)****TABLE 50 ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)****TABLE 51 ASIA PACIFIC: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)****TABLE 52 ASIA PACIFIC: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)****TABLE 53 ASIA PACIFIC: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)**

TABLE 54 ASIA PACIFIC: SINTERED STEEL MARKET, BY APPLICATION,  
2022–2028 (USD MILLION)

#### 10.2.2 CHINA

10.2.2.1 Market growth to be supported by shipbuilding, construction, energy, and automotive sectors

TABLE 55 CHINA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(KILOTON)

TABLE 56 CHINA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(KILOTON)

TABLE 57 CHINA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(USD MILLION)

TABLE 58 CHINA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(USD MILLION)

#### 10.2.3 INDIA

10.2.3.1 Automotive sector to be fastest-growing, boosting market

TABLE 59 INDIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(KILOTON)

TABLE 60 INDIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(KILOTON)

TABLE 61 INDIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(USD MILLION)

TABLE 62 INDIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(USD MILLION)

#### 10.2.4 JAPAN

10.2.4.1 Technological advancements in construction and automotive sectors to benefit market

TABLE 63 JAPAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(KILOTON)

TABLE 64 JAPAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(KILOTON)

TABLE 65 JAPAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021  
(USD MILLION)

TABLE 66 JAPAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028  
(USD MILLION)

#### 10.2.5 SOUTH KOREA

10.2.5.1 Emphasis on innovation and strong industrial foundation to drive market

TABLE 67 SOUTH KOREA: SINTERED STEEL MARKET, BY END USE SECTOR,  
2018–2021 (KILOTON)

TABLE 68 SOUTH KOREA: SINTERED STEEL MARKET, BY END USE SECTOR,

2022–2028 (KILOTON)

TABLE 69 SOUTH KOREA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 70 SOUTH KOREA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.2.6 THAILAND

10.2.6.1 Government support and favorable business environment to drive market

TABLE 71 THAILAND: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 72 THAILAND: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 73 THAILAND: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 74 THAILAND: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.2.7 INDONESIA

10.2.7.1 Industrial sector experiencing gradual growth

TABLE 75 INDONESIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 76 INDONESIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 77 INDONESIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 78 INDONESIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.2.8 REST OF ASIA PACIFIC

TABLE 79 REST OF ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 80 REST OF ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 81 REST OF ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 82 REST OF ASIA PACIFIC: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.3 NORTH AMERICA

10.3.1 IMPACT OF RECESSION ON NORTH AMERICA

FIGURE 31 NORTH AMERICA: SINTERED STEEL MARKET SNAPSHOT

TABLE 83 NORTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 84 NORTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 85 NORTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 86 NORTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 87 NORTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)

TABLE 88 NORTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (KILOTON)

TABLE 89 NORTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (USD MILLION)

TABLE 90 NORTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)

TABLE 91 NORTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (KILOTON)

TABLE 92 NORTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)

TABLE 93 NORTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 94 NORTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)

TABLE 95 NORTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 96 NORTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 97 NORTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 98 NORTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

TABLE 99 NORTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 100 NORTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 101 NORTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 102 NORTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

### 10.3.2 US

10.3.2.1 Consumption of sintered steel to witness fastest growth in electrical segment

TABLE 103 US: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 104 US: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 105 US: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 106 US: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

### 10.3.3 CANADA

10.3.3.1 Market projected to grow due to focus on lightweight materials to enhance fuel efficiency

TABLE 107 CANADA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 108 CANADA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 109 CANADA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 110 CANADA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

### 10.3.4 MEXICO

10.3.4.1 Transportation and electrical sectors to witness fastest growth in terms of value and volume

TABLE 111 MEXICO: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 112 MEXICO: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 113 MEXICO: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 114 MEXICO: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

## 10.4 EUROPE

### 10.4.1 IMPACT OF RECESSION ON EUROPE

TABLE 115 EUROPE: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 116 EUROPE: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 117 EUROPE: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)



TABLE 118 EUROPE: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 119 EUROPE: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)

TABLE 120 EUROPE: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (KILOTON)

TABLE 121 EUROPE: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (USD MILLION)

TABLE 122 EUROPE: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)

TABLE 123 EUROPE: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (KILOTON)

TABLE 124 EUROPE: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)

TABLE 125 EUROPE: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 126 EUROPE: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)

TABLE 127 EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 128 EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 129 EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 130 EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

TABLE 131 EUROPE: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 132 EUROPE: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 133 EUROPE: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 134 EUROPE: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

#### 10.4.2 GERMANY

##### 10.4.2.1 Growing manufacturing activities to boost market

TABLE 135 GERMANY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 136 GERMANY: SINTERED STEEL MARKET, BY END USE SECTOR,

2022–2028 (KILOTON)

TABLE 137 GERMANY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 138 GERMANY: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.3 UK

10.4.3.1 Increasing focus on renewable energy to offer lucrative opportunities

TABLE 139 UK: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 140 UK: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 141 UK: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 142 UK: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.4 FRANCE

10.4.4.1 Machinery and equipment manufacturing to drive market

TABLE 143 FRANCE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 144 FRANCE: SINTERED STEEL MARKET, BY END-USE SECTOR, 2022–2028 (KILOTON)

TABLE 145 FRANCE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 146 FRANCE: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.5 ITALY

10.4.5.1 Government incentives and energy efficiency initiatives to drive market

TABLE 147 ITALY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 148 ITALY: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 149 ITALY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 150 ITALY: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.6 RUSSIA

10.4.6.1 Energy sector to offer attractive opportunities for market growth

TABLE 151 RUSSIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 152 RUSSIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 153 RUSSIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 154 RUSSIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.7 SPAIN

10.4.7.1 Increasing demand from automotive and machinery and equipment manufacturing industries to drive market

TABLE 155 SPAIN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 156 SPAIN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 157 SPAIN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 158 SPAIN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.4.8 REST OF EUROPE

TABLE 159 REST OF EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 160 REST OF EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 161 REST OF EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 162 REST OF EUROPE: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.5 SOUTH AMERICA

##### 10.5.1 IMPACT OF RECESSION ON SOUTH AMERICA

TABLE 163 SOUTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 164 SOUTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 165 SOUTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 166 SOUTH AMERICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 167 SOUTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)

TABLE 168 SOUTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE,

2022–2028 (KILOTON)

TABLE 169 SOUTH AMERICA: SINTERED STEEL MARKET BY STEEL TYPE, 2018–2021 (USD MILLION)

TABLE 170 SOUTH AMERICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)

TABLE 171 SOUTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (KILOTON)

TABLE 172 SOUTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)

TABLE 173 SOUTH AMERICA: SINTERED STEEL MARKET SIZE, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 174 SOUTH AMERICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)

TABLE 175 SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 176 SOUTH AMERICA: SINTERED STEEL MARKET SIZE, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 177 SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 178 SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

TABLE 179 SOUTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 180 SOUTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 181 SOUTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 182 SOUTH AMERICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

#### 10.5.2 BRAZIL

10.5.2.1 Well-established automotive sector and substantial consumer base to drive market

TABLE 183 BRAZIL: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 184 BRAZIL: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 185 BRAZIL: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 186 BRAZIL: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028

(USD MILLION)

### 10.5.3 COLOMBIA

10.5.3.1 Increase in investments in transportation to drive market

TABLE 187 COLOMBIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 188 COLOMBIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 189 COLOMBIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 190 COLOMBIA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

### 10.5.4 REST OF SOUTH AMERICA

TABLE 191 REST OF SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 192 REST OF SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 193 REST OF SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 194 REST OF SOUTH AMERICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

### 10.6 MIDDLE EAST & AFRICA

10.6.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

TABLE 195 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 196 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 197 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 198 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 199 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (KILOTON)

TABLE 200 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (KILOTON)

TABLE 201 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2018–2021 (USD MILLION)

TABLE 202 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY STEEL TYPE, 2022–2028 (USD MILLION)

TABLE 203 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY PROCESS,

2018–2021 (KILOTON)

TABLE 204 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (KILOTON)

TABLE 205 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 206 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY PROCESS, 2022–2028 (USD MILLION)

TABLE 207 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 208 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 209 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 210 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

TABLE 211 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 212 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 213 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 214 MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

#### 10.6.2 IRAN

10.6.2.1 Market to be driven by expanding industrial sector

TABLE 215 IRAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 216 IRAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 217 IRAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 218 IRAN: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.6.3 TURKEY

10.6.3.1 Electrical sector to be fastest-growing market

TABLE 219 TURKEY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 220 TURKEY: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 221 TURKEY: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 222 TURKEY: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.6.4 SOUTH AFRICA

10.6.4.1 Growing industrialization and urbanization to boost market

TABLE 223 SOUTH AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 224 SOUTH AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 225 SOUTH AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 226 SOUTH AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

#### 10.6.5 REST OF MIDDLE EAST & AFRICA

TABLE 227 REST OF MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (KILOTON)

TABLE 228 REST OF MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (KILOTON)

TABLE 229 REST OF MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2018–2021 (USD MILLION)

TABLE 230 REST OF MIDDLE EAST & AFRICA: SINTERED STEEL MARKET, BY END USE SECTOR, 2022–2028 (USD MILLION)

## 11 COMPETITIVE LANDSCAPE

### 11.1 OVERVIEW

TABLE 231 COMPANIES ADOPTED MERGERS & ACQUISITIONS AS KEY GROWTH STRATEGY BETWEEN 2020 AND 2022

### 11.2 MARKET SHARE ANALYSIS

FIGURE 32 MARKET SHARE, BY KEY PLAYER (2022)

TABLE 232 SINTERED STEEL MARKET: DEGREE OF COMPETITION

### 11.3 KEY COMPANIES' REVENUE ANALYSIS

TABLE 233 REVENUE OF TOP PLAYERS, 2022

### 11.4 COMPANY EVALUATION MATRIX (OVERALL MARKET)

#### 11.4.1 STARS

#### 11.4.2 PERVASIVE PLAYERS

#### 11.4.3 PARTICIPANTS

#### 11.4.4 EMERGING LEADERS



FIGURE 33 SINTERED STEEL MARKET: COMPANY EVALUATION MATRIX, 2022

11.5 COMPETITIVE BENCHMARKING OF OVERALL MARKET

TABLE 234 SINTERED STEEL MARKET: DETAILED LIST OF KEY PLAYERS

11.6 STRENGTH OF PRODUCT PORTFOLIO

11.6.1 BUSINESS STRATEGY EXCELLENCE

11.7 COMPANY EVALUATION MATRIX (STARTUPS/SMES)

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 34 STARTUPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022

11.8 DETAILED LIST OF KEY STARTUPS/SMES

11.8.1 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

11.9 COMPETITIVE SCENARIO

11.9.1 RECENT DEVELOPMENTS

TABLE 235 DEALS, 2019 TO 2023

11.9.2 OTHER DEVELOPMENTS

TABLE 236 OTHER DEVELOPMENTS, 2019 TO 2023

## **12 COMPANY PROFILES**

12.1 KEY PLAYERS

(Business overview, Products/Solutions/Services offered, Recent Developments, MNM view)\*

12.1.1 SUMITOMO ELECTRIC INDUSTRIES LIMITED

TABLE 237 SUMITOMO ELECTRIC INDUSTRIES LIMITED: COMPANY OVERVIEW

FIGURE 35 SUMITOMO ELECTRIC INDUSTRIES LIMITED: COMPANY SNAPSHOT

12.1.2 GKN POWDER METALLURGY

TABLE 238 GKN POWDER METALLURGY: COMPANY OVERVIEW

FIGURE 36 GKN POWDER METALLURGY: COMPANY SNAPSHOT

12.1.3 SAMVARDHANA MOTHERSON GROUP

TABLE 239 SAMVARDHANA MOTHERSON GROUP: COMPANY OVERVIEW

FIGURE 37 SAMVARDHANA MOTHERSON GROUP: COMPANY SNAPSHOT

12.1.4 RESONAC

TABLE 240 RESONAC: COMPANY OVERVIEW

FIGURE 38 RESONAC: COMPANY SNAPSHOT

12.1.5 THE MIBA GROUP

TABLE 241 THE MIBA GROUP: COMPANY OVERVIEW

**FIGURE 39 THE MIBA GROUP: COMPANY SNAPSHOT****TABLE 242 PRODUCTS/SOLUTIONS/SERVICES OFFERED****12.1.6 ASCO SINTERING CO.****TABLE 243 ASCO SINTERING CO.: COMPANY OVERVIEW****12.1.7 SCHUNK SINTER METALS****TABLE 244 SCHUNK SINTER METALS: COMPANY OVERVIEW****12.1.8 AMES SINTERED METALLIC COMPONENTS****TABLE 245 AMES SINTERED METALLIC COMPONENTS: COMPANY OVERVIEW****12.1.9 SINTERCOM INDIA LTD.****TABLE 246 SINTERCOM INDIA LTD.: COMPANY OVERVIEW****FIGURE 40 SINTERCOM INDIA LTD.: COMPANY SNAPSHOT**

\*Details on Business overview, Products/Solutions/Services offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

**12.2 ADDITIONAL PLAYERS****12.2.1 SMC CORPORATION****TABLE 247 SMC CORPORATION: COMPANY OVERVIEW****12.2.2 CAPSTAN INC.****TABLE 248 CAPSTAN INC.: COMPANY OVERVIEW****12.2.3 FEDERAL-MOGUL GOETZE (INDIA) LIMITED****TABLE 249 FEDERAL-MOGUL GOETZE (INDIA) LIMITED: COMPANY OVERVIEW****12.2.4 SSI SINTERED SPECIALTIES****TABLE 250 SSI SINTERED SPECIALTIES: COMPANY OVERVIEW****12.2.5 FINE SINTER CO. LTD.****TABLE 251 FINE SINTER CO. LTD.: COMPANY OVERVIEW****12.2.6 TECHNOMON GLOBAL BEARING TECHNOLOGIES****TABLE 252 TECHNOMON GLOBAL BEARING TECHNOLOGIES: COMPANY OVERVIEW****12.2.7 SINTEX RETHINKING COMPONENTS****TABLE 253 SINTEX RETHINKING COMPONENTS: COMPANY OVERVIEW****12.2.8 PACIFIC SINTERED METALS****TABLE 254 PACIFIC SINTERED METALS: COMPANY OVERVIEW****12.2.9 MFS-SINTERING****TABLE 255 MFS-SINTERING: COMPANY OVERVIEW****12.2.10 ATLAS PRESSED METALS****TABLE 256 ATLAS PRESSED METALS: COMPANY OVERVIEW****12.2.11 ALLIED SINTERINGS, INC.****TABLE 257 ALLIED SINTERINGS, INC.: COMPANY OVERVIEW****12.2.12 ALPHA PRECISION GROUP****TABLE 258 ALPHA PRECISION GROUP: COMPANY OVERVIEW**

### 12.2.13 COLDWATER SINTERED METAL PRODUCTS

TABLE 259 COLDWATER SINTERED METAL PRODUCTS: COMPANY OVERVIEW

### 12.2.14 PHOENIX SINTERED METALS

TABLE 260 PHOENIX SINTERED METALS: COMPANY OVERVIEW

### 12.2.15 CALLO SINTERMETALL AB

TABLE 261 CALLO SINTERMETALL AB: COMPANY OVERVIEW

### 12.2.16 PRECISION SINTERED METALS

## 13 ADJACENT AND RELATED MARKETS

### 13.1 INTRODUCTION

### 13.2 LIMITATIONS

### 13.3 IRON & STEEL MARKET

#### 13.3.1 MARKET DEFINITION

#### 13.3.2 IRON & STEEL MARKET, BY TYPE

TABLE 262 IRON & STEEL MARKET, BY TYPE, 2020–2027 (USD BILLION)

TABLE 263 IRON & STEEL MARKET SIZE, BY TYPE, 2020–2027 (MILLION TON)

#### 13.3.3 STEEL MARKET, BY PRODUCTION TECHNOLOGY

TABLE 264 STEEL MARKET, BY PRODUCTION TECHNOLOGY, 2020–2027 (MILLION TON)

#### 13.3.4 IRON & STEEL MARKET, BY END-USE INDUSTRY

TABLE 265 IRON & STEEL MARKET, BY END-USE INDUSTRY, 2020–2027 (USD BILLION)

TABLE 266 IRON & STEEL MARKET, BY END-USE INDUSTRY, 2020–2027 (MILLION TON)

#### 13.3.5 IRON & STEEL MARKET, BY REGION

TABLE 267 IRON & STEEL MARKET, BY REGION, 2020–2027 (USD BILLION)

TABLE 268 IRON & STEEL MARKET, BY REGION, 2020–2027 (MILLION TON)

### 13.4 STEEL REBAR MARKET

#### 13.4.1 MARKET DEFINITION

#### 13.4.2 STEEL REBAR MARKET, BY TYPE

TABLE 269 STEEL REBAR MARKET, BY TYPE, 2018–2020 (MILLION TON)

TABLE 270 STEEL REBAR MARKET, BY TYPE, 2021–2030 (MILLION TON)

TABLE 271 STEEL REBAR MARKET, BY TYPE, 2018–2020 (USD BILLION)

TABLE 272 STEEL REBAR MARKET, BY TYPE, 2021–2030 (USD BILLION)

#### 13.4.3 STEEL REBAR MARKET, BY PROCESS

TABLE 273 ANALYSIS (WT%) OF BOS AND EAF STEEL REBAR

TABLE 274 STEEL REBAR MARKET, BY PROCESS, 2018–2020 (MILLION TON)

TABLE 275 STEEL REBAR MARKET, BY PROCESS, 2021–2030 (MILLION TON)

TABLE 276 STEEL REBAR MARKET, BY PROCESS, 2018–2020 (USD BILLION)

TABLE 277 STEEL REBAR MARKET, BY PROCESS, 2021–2030 (USD BILLION)

#### 13.4.4 STEEL REBAR MARKET, BY COATING TYPE

TABLE 278 STEEL REBAR MARKET, BY COATING TYPE, 2018–2020 (MILLION TON)

TABLE 279 STEEL REBAR MARKET, BY COATING TYPE, 2021–2030 (MILLION TON)

TABLE 280 STEEL REBAR MARKET, BY COATING TYPE, 2018–2020 (USD BILLION)

TABLE 281 STEEL REBAR MARKET, BY COATING TYPE, 2021–2030 (USD BILLION)

#### 13.4.5 STEEL REBAR MARKET, BY BAR SIZE

TABLE 282 US REBAR SIZE CHART

TABLE 283 STEEL REBAR MARKET, BY BAR SIZE, 2018–2020 (MILLION TON)

TABLE 284 STEEL REBAR MARKET, BY BAR SIZE, 2021–2030 (MILLION TON)

TABLE 285 STEEL REBAR MARKET, BY BAR SIZE, 2018–2020 (USD BILLION)

TABLE 286 STEEL REBAR MARKET, BY BAR SIZE, 2021–2030 (USD BILLION)

#### 13.4.6 STEEL REBAR MARKET, BY END-USE SECTOR

TABLE 287 STEEL REBAR MARKET, BY END-USE SECTOR, 2018–2020 (MILLION TON)

TABLE 288 STEEL REBAR MARKET, BY END-USE SECTOR, 2021–2030 (MILLION TON)

TABLE 289 STEEL REBAR MARKET, BY END-USE SECTOR, 2018–2020 (USD BILLION)

TABLE 290 STEEL REBAR MARKET, BY END-USE SECTOR, 2021–2030 (USD BILLION)

#### 13.4.7 STEEL REBAR MARKET, BY REGION

TABLE 291 STEEL REBAR MARKET, BY REGION, 2018–2020 (MILLION TON)

TABLE 292 STEEL REBAR MARKET, BY REGION, 2021–2030 (MILLION TON)

TABLE 293 STEEL REBAR MARKET, BY REGION, 2018–2020 (USD BILLION)

TABLE 294 STEEL REBAR MARKET, BY REGION, 2021–2030 (USD BILLION)

## 14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

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