

Single Tooth Implants and Dental Bridges Market by Product (Single Tooth Implants, Dental Bridges), by Type (3-unit, 4-unit, Maryland, Cantilever, Partial), by Material (PFM, All Ceramics and Metal Alloys) - Global Forecasts to 2019

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Abstracts

Single-tooth implants and dental bridges are restorative products used for replacing missing teeth. While a single-tooth implant procedure replaces roots and teeth with artificial ones, dental bridges are used for replacing missing teeth with the help of artificial teeth that attach to adjacent teeth permanently. Single-tooth implants and dental bridges both act as permanent solutions for dental replacement except for partial bridges, which can be removed.

The global single-tooth implants and dental bridges market is largely driven by the rising incidence of dental caries and other periodontal diseases among the aging population. Rising disposable incomes, and thereby the increasing willingness to spend out of one's pockets for dental implants, and the increasing awareness and the requirement of quality dental care are further expected to propel the growth of this market.

In this report the global single-tooth implants and dental bridges market is broadly segmented into product types and material types. The products market is primarily divided into single-tooth implants and dental bridges. The dental bridges market is further subsegmented into 3-unit bridges, 4-unit bridges, Maryland bridges, cantilever bridges, and partial bridges. These dental bridges are further segmented by type of material, into porcelain-fused-to-metals (PFM), all ceramics, and metal alloys.

The global single tooth implants and dental bridges market has experienced significant growth over the past few years, and is further expected to grow at a CAGR of 7.3%



during the forecast period of 2014 to 2019. Increasing adoption of single-tooth implants due to better aesthetics and ease of cleaning will drive the single-tooth implants market as opposed to dental bridges. Better customization of single tooth implants, with the help of CAD/CAM technologies, is further expected to increase the adoption of this product.

Asia-Pacific and Latin America are expected to register the highest growth in the coming years. India, China, and Mexico will mainly drive the growth of these regions due to rising dental tourism in these countries. The prominent companies in this market are Straumann (Switzerland), DENTSPLY International (U.S.), Nobel Biocare Holding AG (Switzerland), Zimmer Holdings (U.S.), Biomet 3i (U.S.), 3M ESPE (U.S.), Danaher Corporation (U.S.), Avinent Implant System (Spain), and OSSTEM IMPLANT Co. Ltd. (South Korea). Amidst increasing competition, acquisitions and new product launches have helped these companies in maintaining their market shares and grow in this market.

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms, and allow them to gauge the pulse of the market, which in turn will help firms garner greater market shares. Firms purchasing the report could use one or a combination of the below mentioned strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for increasing market shares.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by top players in the single-tooth implants and dental bridges market. The report analyzes single-tooth implants and dental bridges market by type of products and materials.

Product Development/Innovation: Detailed insights on upcoming trends, research and development activities, and new product launches in the singletooth implants and dental bridges market.

Market Development: Comprehensive information about lucrative emerging markets by product, functionality, and geography.



Market Diversification: Exhaustive information about new products, growing geographies, recent developments, and investments in the single-tooth implants and dental bridges market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, distribution networks, manufacturing capabilities, and SWOT analyses of the leading players in the single-tooth implants and dental bridges market.



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