

Silk Market by Type (Mulberry Silk, Tussar Silk, and Eri Silk), Application (Textile, and Cosmetics & Medical), and Region (Asia-Pacific, North America, Europe, Middle East & Africa, and South America) - Global Forecast to 2021

<https://marketpublishers.com/r/SC0E03FBA8EEN.html>

Date: May 2017

Pages: 112

Price: US\$ 5,650.00 (Single User License)

ID: SC0E03FBA8EEN

Abstracts

“Technological advancements in the sericulture industry are expected to drive the silk market”

The global silk market is projected to reach USD 16.94 billion by 2021, at a CAGR of 7.8% from 2016 to 2021. Technological advancements in sericulture and improved quality of silk are the major drivers for the silk market. Innovations to increase the yield and quality of silk are expected to significantly drive the silk market.

“Based on type, the mulberry silk segment is expected to grow at the highest CAGR during the forecast period”

Based on type, the mulberry silk segment led the silk market in 2015 and is expected to continue its dominance during the forecast period. Large amounts of silk procured for textile applications is obtained from the *Bombyx mori* L. silkworm, which feeds solely on the leaves of the mulberry plant. Moreover, ease of usage of mulberry silk with cotton and the blend to improve base properties of both the fibers further makes it the most consumed silk type. Its application in textile, and cosmetics & medicine industries to produce different products is fueling the growth of the silk market for mulberry silk.

“Textile is the largest application segment of the silk market”

Silk is majorly used in the textile industry. The demand for silk is growing in the textile

industry and the trend is expected to continue in the future. Silk fabrics are used for arts and decorations as well as for clothing. Silk is used in the textile industry as it is lustrous, luxurious, lightweight, resilient, and strong. It is used in the textile industry to make different products such as wedding dresses, gowns, blouses, scarves, neckties as well as in pillows, wall hangings, draperies, upholstery. Key drivers for growth of the textile segment are the increasing disposable income of consumers, changing consumer lifestyle, changing customer preference in high consuming countries of textile such as China, India, and the U.S.

“Asia-Pacific silk market is expected to grow at the highest CAGR during the forecast period”

The Asia-Pacific region is the largest market for silk globally. There is tremendous scope for growth for the silk market in the Asia-Pacific region due to high growth of the textile industry, majorly of China and India. China is the key consumer of silk in the Asia-Pacific region as well as globally. Furthermore, increasing export of textile goods within the Asia-Pacific region is a major factor driving the silk market in the region.

This study has been validated through primary interviews conducted with various industry experts globally. These primary sources have been divided into three categories, namely, company, designation, and region.

By Company Type- Tier 1- 60%, Tier 2- 30% and Tier 3- 10%

By Designation- C Level- 40%, Director Level- 30%, Others- 30%

By Region- North America- 10%, Asia-Pacific- 50%, Western Europe- 20%, and Middle East & Africa- 20%

The report also includes company profiles and competitive strategies adopted by the major market players such as Anhui Silk Co. Ltd. (China), Kraig Biocraft Laboratories, Inc. (U.S.), Wujiang First Textile Co., Ltd. (China), Wujiang Wanshiyi Silk Co., Ltd. (China), and Zhejiang Jiaxin Silk Corp., Ltd. (China).

Research Coverage:

This report covers the global silk market based on type, application, and region. Furthermore, the report also includes an in-depth competitive analysis of the key

players in the market, along with their company profiles and key market strategies. The report will help market leaders/new entrants in this market by providing them the closest approximations of revenues for the overall silk market.

Reasons to buy this report:

From an insight perspective, this research report has focused upon various levels of analyses — industry analysis (industry trends), supply chain analysis, and company profiles, which together comprise and discuss basic views on competitive landscape, emerging and high-growth segments of the silk market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on silk offered by the top players in the global silk market

Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new product launches in the global silk market

Market Development: Comprehensive information about lucrative markets – the report analyzes the markets for silk across regions

Market Diversification: Exhaustive information about untapped geographies, recent developments, and investments in the global silk market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SILK MARKET
- 4.2 SILK MARKET GROWTH, BY TYPE
- 4.3 SILK MARKET SHARE, BY REGION AND APPLICATION, 2015
- 4.4 SILK MARKET ATTRACTIVENESS

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
 - 5.2.1 DRIVERS

5.2.1.1 Technological advancement in sericulture

5.2.1.2 Low capital intensive industry

5.2.2 RESTRAINTS

5.2.2.1 Higher dependency on China for raw material

5.2.3 OPPORTUNITIES

5.2.3.1 High demand from Indian textile industry

5.2.3.2 Emerging spider silk

5.2.4 CHALLENGES

5.2.4.1 High cost of material

5.2.4.2 Labor intensive industry

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

6.2.1 COCOON PRODUCTION

6.2.2 REELING

6.2.3 THROWING

6.2.4 WEAVING

6.2.5 DYEING

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 BARGAINING POWER OF SUPPLIERS

6.3.3 THREAT OF SUBSTITUTES

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

7 SILK MARKET, BY TYPE

7.1 INTRODUCTION

7.2 MULBERRY SILK

7.3 TUSSAR SILK

7.4 ERI SILK

7.5 SPIDER SILK

8 SILK MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 TEXTILE

8.3 COSMETICS & MEDICINE

9 SILK MARKET, BY REGION

9.1 INTRODUCTION

9.2 ASIA-PACIFIC

9.2.1 CHINA

9.2.2 INDIA

9.2.3 UZBEKISTAN

9.2.4 THAILAND

9.2.5 JAPAN

9.2.6 REST OF ASIA-PACIFIC

9.3 EUROPE

9.3.1 ITALY

9.3.2 ROMANIA

9.3.3 U.K.

9.3.4 FRANCE

9.3.5 TURKEY

9.3.6 REST OF EUROPE

9.4 NORTH AMERICA

9.4.1 U.S.

9.4.2 CANADA

9.4.3 MEXICO

9.5 SOUTH AMERICA

9.5.1 BRAZIL

9.5.2 PERU

9.5.3 REST OF SOUTH AMERICA

9.6 MIDDLE EAST & AFRICA

9.6.1 IRAN

9.6.2 EGYPT

9.6.3 REST OF MIDDLE EAST & AFRICA

10 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

10.1 ANHUI SILK CO. LTD.

10.2 WUJIANG FIRST TEXTILE CO., LTD.

10.3 WUJIANG WANSHIYI SILK CO. LTD.

- 10.4 ZHEJIANG JIAXIN SILK CO., LTD.
- 10.5 SICHUAN NANCHONG LIUHE (GROUP) CORP.
- 10.6 SHENGKUN SILK MANUFACTURING CO., LTD.
- 10.7 JIANGSU SUTONG COCOON & SILK CO.
- 10.8 JINCHENGJIANG XINXING COCOON SILK CO., LTD.
- 10.9 WENSLI GROUP CO. LTD.
- 10.10 CHINA SILK CORPORATION
- 10.11 ENTOGENETICS, INC.
- 10.12 BOLT THREADS INC.
- 10.13 SPIBER TECHNOLOGIES
- 10.14 AMSILK GMBH
- 10.15 KRAIG BIOCRAFT LABORATORIES, INC.

*Details might not be captured in case of unlisted companies.

11 APPENDIX

- 11.1 INSIGHTS FROM INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSDANDMARKETS SUBSCRIPTION PORTAL
- 11.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 11.5 AVAILABLE CUSTOMIZATIONS
- 11.6 RELATED REPORTS
- 11.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 2 SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 3 MULBERRY SILK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 4 MULBERRY SILK MARKET SIZE, BY REGION, 2014–2021 (THOUSAND TON)

Table 5 TUSSAR SILK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 6 TUSSAR SILK MARKET SIZE, BY REGION, 2014–2021 (THOUSAND TON)

Table 7 ERI SILK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 8 ERI SILK MARKET SIZE, BY REGION, 2014–2021 (THOUSAND TON)

Table 9 SILK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 10 SILK MARKET SIZE, BY APPLICATION, 2014–2021 (THOUSAND TON)

Table 11 SILK MARKET SIZE IN TEXTILE APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 12 SILK MARKET SIZE IN TEXTILE APPLICATION, BY REGION, 2014–2021 (THOUSAND TON)

Table 13 SILK MARKET SIZE IN COSMETICS & MEDICINE APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 14 SILK MARKET SIZE IN COSMETICS & MEDICINE APPLICATION, BY REGION, 2014–2021 (THOUSAND TON)

Table 15 SILK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 16 SILK MARKET SIZE, BY REGION, 2014–2021 (THOUSAND TON)

Table 17 ASIA-PACIFIC: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 18 ASIA-PACIFIC: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (THOUSAND TON)

Table 19 ASIA-PACIFIC: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 20 ASIA-PACIFIC: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 21 ASIA-PACIFIC: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 22 ASIA-PACIFIC: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (THOUSAND TON)

Table 23 CHINA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 24 CHINA: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 25 INDIA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 26 INDIA: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 27 UZBEKISTAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 28 UZBEKISTAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 29 THAILAND: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 30 THAILAND: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 31 JAPAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 32 JAPAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 33 REST OF ASIA-PACIFIC: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 34 REST OF ASIA-PACIFIC: SILK MARKET SIZE, BY TYPE, 2014–2021 (THOUSAND TON)

Table 35 EUROPE: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 36 EUROPE: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 37 EUROPE: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 38 EUROPE: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 39 EUROPE: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 40 EUROPE: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (TON)

Table 41 ITALY: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 42 ITALY: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 43 ROMANIA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 44 ROMANIA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 45 U.K.: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 46 U.K.: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 47 FRANCE: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 48 FRANCE: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 49 TURKEY: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 50 TURKEY: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 51 REST OF EUROPE: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 52 REST OF EUROPE: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 53 NORTH AMERICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 54 NORTH AMERICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 55 NORTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 56 NORTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 57 NORTH AMERICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021

(USD MILLION)

Table 58 NORTH AMERICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (TON)

Table 59 U.S.: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 60 U.S.: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 61 CANADA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 62 CANADA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 63 MEXICO: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 64 MEXICO: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 65 SOUTH AMERICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 66 SOUTH AMERICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 67 SOUTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 68 SOUTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 69 SOUTH AMERICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 70 SOUTH AMERICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (THOUSAND TON)

Table 71 BRAZIL: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 72 BRAZIL: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 73 PERU: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 74 PERU: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 75 REST OF SOUTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 76 REST OF SOUTH AMERICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 77 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 78 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY COUNTRY, 2014–2021 (TON)

Table 79 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 80 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 81 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 82 MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY APPLICATION, 2014–2021 (TON)

Table 83 IRAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 84 IRAN: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 85 EGYPT: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 86 EGYPT: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

Table 87 REST OF MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 88 REST OF MIDDLE EAST & AFRICA: SILK MARKET SIZE, BY TYPE, 2014–2021 (TON)

List Of Figures

LIST OF FIGURES

Figure 1 SILK: MARKET SEGMENTATION

Figure 2 SILK MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 RESEARCH ASSUMPTIONS

Figure 7 MULBERRY SILK DOMINATES THE SILK MARKET, 2016–2021

Figure 8 TEXTILE INDUSTRY DOMINATES THE SILK MARKET, 2016–2021

Figure 9 ASIA-PACIFIC DOMINATED THE SILK MARKET IN 2015

Figure 10 SILK MARKET TO WITNESS HIGH GROWTH BETWEEN 2016 AND 2021

Figure 11 MULBERRY SILK TO BE THE FASTEST-GROWING SEGMENT BETWEEN 2016 AND 2021

Figure 12 TEXTILE APPLICATION ACCOUNTED FOR LARGEST SHARE OF SILK MARKET IN 2015

Figure 13 SILK MARKET TO REGISTER HIGH GROWTH IN INDIA BETWEEN 2016 AND 2021

Figure 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE SILK MARKET

Figure 15 SUPPLY CHAIN ANALYSIS OF THE SILK MARKET

Figure 16 PORTER'S FIVE FORCES ANALYSIS

Figure 17 MULBERRY SILK DOMINATES THE SILK MARKET, 2016–2021

Figure 18 ASIA-PACIFIC PROJECTED TO BE THE FASTEST-GROWING MARKET FOR MULBERRY SILK BETWEEN 2016 AND 2021

Figure 19 TUSSAR SILK PROJECTED TO WITNESS HIGH GROWTH IN ASIA-PACIFIC DURING FORECAST PERIOD (2016–2021)

Figure 20 HIGH GROWTH PROJECTED IN ASIA-PACIFIC DURING FORECAST PERIOD (2016–2021)

Figure 21 SPIDER SILK: AN EMERGING TYPE OF SILK

Figure 22 TEXTILE APPLICATION TO DRIVE THE SILK MARKET BETWEEN 2016 AND 2021

Figure 23 ASIA-PACIFIC IS THE LARGEST MARKET FOR SILK IN TEXTILE APPLICATION

Figure 24 ASIA-PACIFIC PROJECTED TO BE THE LARGEST MARKET FOR SILK IN COSMETICS & MEDICINE APPLICATION BETWEEN 2016 AND 2021

Figure 25 ASIA-PACIFIC MARKET SNAPSHOT: CHINA IS THE FASTEST-GROWING

MARKET, 2016–2021

Figure 26 EUROPE MARKET SNAPSHOT: ITALY IS THE LARGEST AND FASTEST GROWING MARKET, 2016–2021

Figure 27 NORTH AMERICA SILK MARKET SNAPSHOT: U.S. ESTIMATED TO BE THE LARGEST MARKET, 2016–2021

Figure 28 SOUTH AMERICA SILK MARKET SNAPSHOT: BRAZIL IS THE LARGEST MARKET, 2016–2021

Figure 29 MIDDLE EAST & AFRICA SILK MARKET SNAPSHOT: IRAN IS THE LARGEST MARKET

I would like to order

Product name: Silk Market by Type (Mulberry Silk, Tussar Silk, and Eri Silk), Application (Textile, and Cosmetics & Medical), and Region (Asia-Pacific, North America, Europe, Middle East & Africa, and South America) - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/SC0E03FBA8EEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC0E03FBA8EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970