

# **Silicone Adhesives Market by Type (One-Component, Two-Component), Technology (PSA, Non-PSA) End-Use Industry (Building & Construction, Transportation, Medical, Electrical & Electronics), and Region - Global Forecast to 2022**

<https://marketpublishers.com/r/S57278A0B5FEN.html>

Date: December 2017

Pages: 120

Price: US\$ 5,650.00 (Single User License)

ID: S57278A0B5FEN

## **Abstracts**

Two-component is the fastest-growing type of silicone adhesives

The market size of silicone adhesives was estimated at USD 2.18 billion in 2017 and is projected to reach USD 2.95 billion by 2022, at a CAGR of 6.24% from 2017 to 2022. Two-component is the fastest-growing type segment of silicone adhesives because of its high flexibility and strong adhesion to wide range substrates. These adhesives cure rapidly at room temperature, generally forming a skin within minutes while becoming tack-free within few minutes to hours and getting fully cured within 24 hours.

Medical is projected to be the largest end-use industry of silicone adhesives market by 2022

Silicone adhesives are used in various end-use industries such as transportation, building & construction, medical, electrical & electronics, and others. However, by 2022, medical is forecast to be the most dominant end-use industry, driven by the rising incidences of wound infections and the increasing awareness regarding the advanced technologies in the market. Government initiatives in the form of grants & funds and technological advancements in medical procedures are leading to new and innovative products being launched.

Rising demand from Asia Pacific is the major driver for silicone adhesives market

In 2016, Asia Pacific accounted for the largest market share, in terms of both volume and value. It is projected to register the highest CAGR of 7.40% between 2017 and 2022, in terms of value. The Asia Pacific silicone adhesives market is driven by the high economic growth and heavy investments in industries such as transportation, building & construction, and manufacturing. Growing industrialization, increasing middle-class population, increasing infrastructure development, and rise in purchasing power of consumers have led to the growth in the manufacturing of silicone adhesives in the region.

Extensive primary interviews have been conducted and information has been gathered from secondary research to determine and verify the market size of several segments and subsegments.

Breakup of primary interviews:

By Company Type: Tier 1 – 50%, Tier 2 – 25%, and Tier 3 – 25%

By Designation: D Level – 42%, C Level – 16%, and Others – 42%

By Region: North America – 17%, Europe – 25%, Asia-Pacific – 50%, South America and Middle East & Africa – 8%

Key companies profiled in this report are 3M Company (US), Wacker Chemie AG (Germany), Momentive Performance Materials Inc. (US), Henkel AG & Company (Germany), Avery Dennison Corporation (US), and Dow Corning Corporation (US).

Research Coverage:

The silicone adhesives market report covers segmentation by type (one-component and two-component), by end-use industry (transportation, building & construction, medical, electrical & electronics, and others), by technology (PSA and Non-PSA) and region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The end-use industry segment is further analyzed for each country in the respective regions.

Reasons to buy the Report

From an insight perspective, this research report focuses on various levels of analyses—industry analysis (industry trends), market share analysis of top players, and

company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on silicone adhesives offered by top players in the silicone adhesives market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the silicone adhesives market

**Market Development:** Comprehensive information about lucrative emerging markets – the report analyzes the market for silicone adhesives across regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the silicone adhesives market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the silicone adhesives market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS AND LIMITATIONS
  - 2.4.1 ASSUMPTIONS
  - 2.4.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SILICONE ADHESIVES MARKET
- 4.2 SILICONE ADHESIVES MARKET, BY TYPE
- 4.3 APAC SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY AND COUNTRY
- 4.4 SILICONE ADHESIVES MARKET, DEVELOPED VS. DEVELOPING COUNTRIES
- 4.5 SILICONE ADHESIVES MARKET, BY COUNTRY

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

5.2.1.1 Growing use of silicone adhesives in various industries

5.2.1.2 High demand for silicone adhesives in APAC

#### **5.2.2 RESTRAINTS**

5.2.2.1 Stagnant growth in developed countries

#### **5.2.3 OPPORTUNITIES**

5.2.3.1 Conductive properties for electrical applications

5.2.3.2 Surging demand in developing countries

#### **5.2.4 CHALLENGES**

5.2.4.1 Stringent regulations reshaping silicone adhesives market

### **5.3 PORTER'S FIVE FORCES ANALYSIS**

#### **5.3.1 INTENSITY OF COMPETITIVE RIVALRY**

#### **5.3.2 BARGAINING POWER OF BUYERS**

#### **5.3.3 BARGAINING POWER OF SUPPLIERS**

#### **5.3.4 THREAT OF SUBSTITUTES**

#### **5.3.5 THREAT OF NEW ENTRANTS**

### **5.4 PATENT DETAILS**

#### **5.4.1 PATENT DETAILS, 2016-2017**

### **5.5 MACROECONOMIC OVERVIEW**

#### **5.5.1 INTRODUCTION**

#### **5.5.2 TRENDS AND FORECAST OF GDP**

#### **5.5.3 TRENDS IN THE AUTOMOTIVE INDUSTRY**

#### **5.5.4 TRENDS IN THE CONSTRUCTION INDUSTRY**

## **6 SILICONE ADHESIVES MARKET, BY TECHNOLOGY**

### **6.1 INTRODUCTION**

### **6.2 PSA**

### **6.3 NON-PSA**

## **7 SILICONE ADHESIVES MARKET, BY TYPE**

### **7.1 INTRODUCTION**

### **7.2 ONE-COMPONENT**

## 7.3 TWO-COMPONENT

# 8 SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

## 8.1 INTRODUCTION

## 8.2 BUILDING & CONSTRUCTION

## 8.3 TRANSPORTATION

## 8.4 MEDICAL

## 8.5 ELECTRICAL & ELECTRONICS

## 8.6 OTHER END-USE INDUSTRIES

### 8.6.1 INDUSTRIAL ASSEMBLY

### 8.6.2 CONSUMER PRODUCTS

# 9 SILICONE ADHESIVES MARKET, BY REGION

## 9.1 INTRODUCTION

## 9.2 NORTH AMERICA

### 9.2.1 NORTH AMERICAN SILICONE ADHESIVES MARKET, BY TYPE

### 9.2.2 NORTH AMERICAN SILICONE ADHESIVES MARKET, BY TECHNOLOGY

### 9.2.3 NORTH AMERICAN SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

### 9.2.4 NORTH AMERICAN SILICONE ADHESIVES MARKET, BY COUNTRY

#### 9.2.4.1 US

#### 9.2.4.2 Canada

#### 9.2.4.3 Mexico

## 9.3 EUROPE

### 9.3.1 EUROPEAN SILICONE ADHESIVES MARKET, BY TYPE

### 9.3.2 EUROPEAN SILICONE ADHESIVES MARKET, BY TECHNOLOGY

### 9.3.3 EUROPEAN SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

### 9.3.4 EUROPEAN SILICONE ADHESIVES MARKET, BY COUNTRY

#### 9.3.4.1 Germany

#### 9.3.4.2 Italy

#### 9.3.4.3 UK

#### 9.3.4.4 France

#### 9.3.4.5 Russia

#### 9.3.4.6 Rest of Europe

## 9.4 APAC

### 9.4.1 APAC SILICONE ADHESIVES MARKET, BY TYPE

### 9.4.2 APAC SILICONE ADHESIVES MARKET, BY TECHNOLOGY

#### 9.4.3 APAC SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

#### 9.4.4 APAC SILICONE ADHESIVES MARKET, BY COUNTRY

##### 9.4.4.1 China

##### 9.4.4.2 India

##### 9.4.4.3 Japan

##### 9.4.4.4 South Korea

##### 9.4.4.5 Taiwan

##### 9.4.4.6 Indonesia

##### 9.4.4.7 Rest of APAC

#### 9.5 SOUTH AMERICA

##### 9.5.1 SOUTH AMERICAN SILICONE ADHESIVES MARKET, BY TYPE

##### 9.5.2 SOUTH AMERICAN SILICONE ADHESIVES MARKET, BY TECHNOLOGY

##### 9.5.3 SOUTH AMERICAN SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

##### 9.5.4 SOUTH AMERICAN SILICONE ADHESIVES MARKET, BY COUNTRY

##### 9.5.4.1 Brazil

##### 9.5.4.2 Argentina

##### 9.5.4.3 Colombia

##### 9.5.4.4 Rest of South America

#### 9.6 MIDDLE EAST & AFRICA

##### 9.6.1 MIDDLE EAST & AFRICAN SILICONE ADHESIVES MARKET, BY TYPE

##### 9.6.2 MIDDLE EAST & AFRICAN SILICONE ADHESIVES MARKET, BY TECHNOLOGY

##### 9.6.3 MIDDLE EAST & AFRICAN SILICONE ADHESIVES MARKET, BY END-USE INDUSTRY

##### 9.6.4 MIDDLE EAST & AFRICAN SILICONE ADHESIVES MARKET, BY COUNTRY

##### 9.6.4.1 UAE

##### 9.6.4.2 Saudi Arabia

##### 9.6.4.3 South Africa

### 10 COMPETITIVE LANDSCAPE

#### 10.1 OVERVIEW

#### 10.2 MARKET RANKING OF KEY PLAYERS

#### 10.3 COMPETITIVE SCENARIO

##### 10.3.1 NEW PRODUCT LAUNCH

##### 10.3.2 MERGER & ACQUISITION

##### 10.3.3 INVESTMENT & EXPANSION

## **11 COMPANY PROFILES**

### **11.1 3M**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis and MNM View)\*

### **11.2 WACKER CHEMIE**

### **11.3 MOMENTIVE PERFORMANCE MATERIALS**

### **11.4 DOW CORNING**

### **11.5 SHIN-ETSU**

### **11.6 HENKEL**

### **11.7 H.B. FULLER**

### **11.8 SIKA**

### **11.9 ILLINOIS TOOL WORKS (ITW)**

### **11.10 AVERY DENNISON**

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis and MNM View might not be captured in case of unlisted companies.

### **11.11 OTHER KEY COMPANIES**

#### **11.11.1 DELO INDUSTRIAL ADHESIVES LLC**

#### **11.11.2 THREEBOND HOLDINGS CO., LTD.**

#### **11.11.3 MASTERBOND**

#### **11.11.4 ADHESIVES RESEARCH, INC.**

#### **11.11.5 BLUESTAR SILICONES (ACQUIRED BY ELKEM)**

#### **11.11.6 PERMABOND LLC**

#### **11.11.7 ACC SILICONE LTD.**

#### **11.11.8 DYMAX CORPORATION**

#### **11.11.9 KCC SILICONE**

#### **11.11.10 PANACOL-ELOSOL GMBH**

#### **11.11.11 QUANTUM SILICONES**

#### **11.11.12 HERNON MANUFACTURING, INC.**

#### **11.11.13 BENSON POLYMERS**

## **12 APPENDIX**

### **12.1 DISCUSSION GUIDE**

### **12.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL**



12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHORS DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 SILICONE ADHESIVES MARKET SNAPSHOT, 2017 VS. 2022

Table 2 TRENDS AND FORECAST OF GDP, BY COUNTRY, 2016–2022 (ANNUAL PERCENTAGE CHANGE)

Table 3 CONSTRUCTION CONTRIBUTION TO GDP, 2015–2017 (USD BILLION)

Table 4 SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015-2022 (USD MILLION)

Table 5 SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015-2022 (KILOTON)

Table 6 PRESSURE-SENSITIVE SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 7 PRESSURE-SENSITIVE SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (KILOTON)

Table 8 NON-PRESSURE SENSITIVE SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 9 NON-PRESSURE SENSITIVE SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (KILOTON)

Table 10 SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 11 SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 12 ONE-COMPONENT SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 13 ONE-COMPONENT SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (KILOTON)

Table 14 TWO-COMPONENT SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 15 TWO-COMPONENT SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015-2022 (KILOTON)

Table 16 SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015-2022 (USD MILLION)

Table 17 SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015-2022 (KILOTON)

Table 18 SILICONE ADHESIVES MARKET SIZE IN BUILDING & CONSTRUCTION INDUSTRY, BY REGION, 2015-2022 (USD MILLION)

Table 19 SILICONE ADHESIVES MARKET SIZE IN BUILDING & CONSTRUCTION INDUSTRY, BY REGION, 2015-2022 (KILOTON)

Table 20 SILICONE ADHESIVES MARKET SIZE IN TRANSPORTATION INDUSTRY, BY REGION, 2015-2022 (USD MILLION)

Table 21 SILICONE ADHESIVES MARKET SIZE IN TRANSPORTATION INDUSTRY, BY REGION, 2015-2022 (KILOTON)

Table 22 SILICONE ADHESIVES MARKET SIZE IN MEDICAL INDUSTRY, BY REGION, 2015-2022 (USD MILLION)

Table 23 SILICONE ADHESIVES MARKET SIZE IN MEDICAL INDUSTRY, BY REGION, 2015-2022 (KILOTON)

Table 24 SILICONE ADHESIVES MARKET SIZE IN ELECTRICAL & ELECTRONICS INDUSTRY, BY REGION, 2015-2022 (USD MILLION)

Table 25 SILICONE ADHESIVES MARKET SIZE IN ELECTRICAL & ELECTRONICS INDUSTRY, BY REGION, 2015-2022 (KILOTON)

Table 26 SILICONE ADHESIVES MARKET SIZE IN OTHER INDUSTRIES, BY REGION, 2015-2022 (USD MILLION)

Table 27 SILICONE ADHESIVES MARKET SIZE IN OTHER INDUSTRIES, BY REGION, 2015-2022 (KILOTON)

Table 28 SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 29 SILICONE ADHESIVES MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 30 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 31 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 32 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (USD MILLION)

Table 33 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (KILOTON)

Table 34 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 35 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTON)

Table 36 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 37 NORTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 38 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 39 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 40 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (USD MILLION)

Table 41 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (KILOTON)

Table 42 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 43 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTON)

Table 44 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 45 EUROPE: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 46 APAC: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 47 APAC: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 48 APAC: SILICONE ADHESIVES MARKET SIZE, TECHNOLOGY, 2015–2022 (USD MILLION)

Table 49 APAC: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (KILOTON)

Table 50 APAC: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 51 APAC: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTON)

Table 52 APAC: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 53 APAC: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 54 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 55 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 56 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (USD MILLION)

Table 57 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (KILOTON)

Table 58 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 59 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE

**INDUSTRY, 2015–2022 (KILOTON)**

Table 60 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 61 SOUTH AMERICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 62 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 63 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 64 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (USD MILLION)

Table 65 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2015–2022 (KILOTON)

Table 66 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 67 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTON)

Table 68 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 69 MIDDLE EAST & AFRICA: SILICONE ADHESIVES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 70 MARKET RANKING OF KEY PLAYERS, 2016

Table 71 NEW PRODUCT LAUNCH, 2012–2017

Table 72 MERGERS & ACQUISITIONS, 2012–2017

Table 73 INVESTMENTS & EXPANSIONS, 2012–2017

## List Of Figures

### LIST OF FIGURES

Figure 1 SILICONE ADHESIVES MARKET SEGMENTATION

Figure 2 SILICONE ADHESIVES MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 SILICONE ADHESIVES MARKET: DATA TRIANGULATION

Figure 6 APAC TO DOMINATE THE SILICONE ADHESIVES MARKET BETWEEN 2017 AND 2022

Figure 7 ONE-COMPONENT TO BE THE LARGEST TYPE OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 8 PSA TO BE THE LARGEST TECHNOLOGY OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 9 MEDICAL TO BE THE FASTEST-GROWING END-USE INDUSTRY OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 10 APAC TO BE THE FASTEST-GROWING SILICONE ADHESIVES MARKET BETWEEN 2017 AND 2022

Figure 11 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES FOR THE SILICONE ADHESIVES MARKET

Figure 12 ONE-COMPONENT TO DOMINATE THE SILICONE ADHESIVES MARKET BETWEEN 2017 AND 2022

Figure 13 BUILDING & CONSTRUCTION ACCOUNTED FOR THE LARGEST SHARE IN APAC SILICONE ADHESIVES MARKET

Figure 14 SILICONE ADHESIVES MARKET TO REGISTER A HIGHER CAGR IN DEVELOPING COUNTRIES BETWEEN 2017 AND 2022

Figure 15 INDIA TO BE THE FASTEST-GROWING MARKET FOR SILICONE ADHESIVES

Figure 16 FACTORS GOVERNING THE SILICONE ADHESIVES MARKET

Figure 17 SILICONE ADHESIVES MARKET: PORTER'S FIVE FORCES ANALYSIS

Figure 18 JAPAN ACCOUNTED FOR THE HIGHEST NUMBER OF PATENTS BETWEEN 2016 AND 2017

Figure 19 AUTOMOTIVE PRODUCTION, BY REGION, 2015–2016

Figure 20 PSA TO BE THE LARGEST TECHNOLOGY OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 21 ONE-COMPONENT TO BE THE LARGEST TYPE OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 22 MEDICAL AND BUILDING & CONSTRUCTION TO BE THE KEY END-USE

## INDUSTRIES OF SILICONE ADHESIVES

Figure 23 MEDICAL TO BE THE LARGEST END-USE INDUSTRY OF SILICONE ADHESIVES BETWEEN 2017 AND 2022

Figure 24 REGIONAL SNAPSHOT: INDIA AND CHINA ARE EMERGING AS STRATEGIC LOCATIONS FOR SILICONE ADHESIVES MARKET

Figure 25 APAC TO BE FASTEST-GROWING SILICONE ADHESIVES MARKET, BY TYPE

Figure 26 DEMAND FROM APAC TO DRIVE SILICONE ADHESIVES MARKET

Figure 27 APAC DOMINATED SILICONE ADHESIVES MARKET IN 2016

Figure 28 NORTH AMERICAN SILICONE ADHESIVES MARKET SNAPSHOT

Figure 29 EUROPEAN SILICONE ADHESIVES MARKET SNAPSHOT

Figure 30 APAC SILICONE ADHESIVES MARKET SNAPSHOT

Figure 31 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AND MERGERS & ACQUISITIONS AS KEY GROWTH STRATEGIES BETWEEN 2012 AND 2017

Figure 32 3M: COMPANY SNAPSHOT

Figure 33 WACKER CHEMIE: COMPANY SNAPSHOT

Figure 34 MOMENTIVE PERFORMANCE MATERIALS: COMPANY SNAPSHOT

Figure 35 DOW CORNING: COMPANY SNAPSHOT

Figure 36 SHIN-ETSU: COMPANY SNAPSHOT

Figure 37 HENKEL: COMPANY SNAPSHOT

Figure 38 H.B. FULLER: COMPANY SNAPSHOT

Figure 39 SIKA: COMPANY SNAPSHOT

Figure 40 ITW: COMPANY SNAPSHOT

Figure 41 AVERY DENNISON: COMPANY SNAPSHOT

## I would like to order

Product name: Silicone Adhesives Market by Type (One-Componant, Two-Componant), Technology (PSA, Non-PSA) End-Use Industry (Building & Construction, Transportation, Medical, Electrical & Electronics), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/S57278A0B5FEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S57278A0B5FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970