

Signals Intelligence (SIGINT) Market by Type (Electronic Intelligence (ELINT) & Communications Intelligence (COMINT)), Application (Airborne, Naval, Ground (Vehicle-Mounted, Soldiers, & Base Station), Space, & Cyber), and Region - Global Forecast to 2025

<https://marketpublishers.com/r/S9954AE9B69EN.html>

Date: November 2020

Pages: 182

Price: US\$ 4,950.00 (Single User License)

ID: S9954AE9B69EN

Abstracts

The global SIGINT market size is projected to grow from USD 14.0 billion in 2020 to USD 17.2 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 4.2% during the forecast period. The major driving factors for the SIGINT market are the increasing terrorism, growing defense budget of major countries across the globe, and modernization or replacement of an aging defense system.

By type, COMINT segment to grow at a higher CAGR during the forecast period

COMINT is the subset of SIGINT that facilitates militaries with real-time decision-making and offers a strategic advantage on the battlefield. COMINT is the gathering of data that involves messages or voice information from the enemy's communication system. It helps in detecting, intercepting, direction-finding, and analyzing the transmissions of opponents. This provides the operator with the ability to detect and analyze unusual patterns, signals, and movements of enemy forces.

By application, the cyber segment to register the highest growth rate during the forecast period

Cyber threat intelligence is the information that the defense sector uses to understand the potential threat. Attackers such as hacktivists, script-kiddies, cyber terrorists, cybercriminals, and targeted intrusion target business operations and IT systems, so it is very important to have a level of knowledge of such threats. In order to provide

effective protection from cyber-attacks, intelligence provides means to collect, analyze, and sort all of the cyber-attack data related to the attacker and attack procedures used.

Asia Pacific to register the highest growth rate during the forecast period

The SIGINT market in APAC is witnessing exponential growth, mainly due to the growing security and border threats from the neighboring countries. Technological advancements and rapid economic development in China, India, Russia, and South Korea have helped in increasing the investments in the APAC SIGINT market. The fast-growing economies of APAC are improving their defense capabilities. The technological advancements in SIGINT solutions and systems in APAC also offer opportunities for the market to grow.

The SIGINT in the APAC region is projected to grow at the highest CAGR during the forecast period. This growth can be attributed to increased funding/investments made by countries in the region toward the development of SIGINT products

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C-level – 35%, D-level – 25%, and Others – 40%

By Region: North America – 45%, Europe – 20%, Asia Pacific – 30%, RoW – 5%

Major vendors offering SIGINT solutions include BAE Systems (UK), Lockheed Martin (US), Northrop Grumman (US), Thales (France), Raytheon (US), Elbit Systems (Israel), General Dynamics (US), Saab (Sweden), HENSOLDT (Germany), Indra (Spain), Mercury Systems (US), Israel Aerospace Industries (Israel), Rolta India (India), Rolta India (Germany), Systematic (Denmark), L3Harris (US), Cobham (UK), and Leonardo (Italy).

Research Coverage

The market study covers the SIGINT market size across segments. It aims at estimating the market size and the growth potential of this market across different segments by type, by application, and by region. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market

strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall SIGINT market and its sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 INTRODUCTION TO COVID-19

1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 FACTORS IMPACTING GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

1.4 OBJECTIVES OF THE STUDY

1.5 MARKET DEFINITION

1.5.1 INCLUSIONS AND EXCLUSIONS

1.6 MARKET SCOPE

1.6.1 MARKET SEGMENTATION

1.6.2 YEARS CONSIDERED FOR THE STUDY

1.7 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLARS EXCHANGE RATE, 2014–2019

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 6 SIGNALS INTELLIGENCE MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Breakup of primary profiles

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

2.3.1 SUPPLY-SIDE ANALYSIS

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE FROM SOLUTIONS/SERVICES OF VENDORS

FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2, BOTTOM-

UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND SERVICES

2.3.2 DEMAND-SIDE ANALYSIS

2.3.3 DEMAND-SIDE INDICATORS

2.3.3.1 Increasing demand for unmanned systems

FIGURE 9 ESTIMATED TOTAL FUNDING OF THE US DEPARTMENT OF DEFENSE FOR UNMANNED SYSTEMS, FY 2014 TO FY 2018 (USD MILLION)

2.3.3.2 Modernization programs of military forces of major economies

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 COMPANY EVALUATION MATRIX METHODOLOGY

FIGURE 10 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.6 STUDY ASSUMPTIONS

2.7 STUDY LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 11 GLOBAL SIGNALS INTELLIGENCE MARKET TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD

FIGURE 12 LEADING SEGMENTS IN THE SIGNALS INTELLIGENCE MARKET IN 2020

FIGURE 13 SIGNALS INTELLIGENCE MARKET: REGIONAL SNAPSHOT

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE SIGNALS INTELLIGENCE MARKET

FIGURE 14 NEED TO MODERNIZE AND REPLACE AGING DEFENSE SYSTEMS TO DRIVE THE SIGNALS INTELLIGENCE MARKET GROWTH

4.2 SIGNALS INTELLIGENCE MARKET, BY TYPE AND APPLICATION

FIGURE 15 ELINT AND AIRBORNE SEGMENTS TO HOLD HIGHER MARKET SHARES IN 2020

4.3 SIGNALS INTELLIGENCE MARKET, BY REGION

FIGURE 16 ASIA PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.4 SIGNALS INTELLIGENCE MARKET: INVESTMENT SCENARIO

FIGURE 17 NORTH AMERICA AND ASIA PACIFIC TO EMERGE AS THE BEST MARKETS

FOR INVESTMENTS OVER THE NEXT FIVE YEARS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SIGNALS INTELLIGENCE MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing terrorism to remain a global threat

5.2.1.2 Growing defense budgets of major countries across the globe

TABLE 3 DEFENSE EXPENDITURE OF MAJOR COUNTRIES, 2018

5.2.1.3 Modernization or replacement of aging defense systems

5.2.2 RESTRAINTS

5.2.2.1 High cost involved in signals intelligence system deployment

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing presence of signals intelligence in the public domain

5.2.4 CHALLENGES

5.2.4.1 Incapability to address multiple threats

5.3 COVID-19-DRIVEN MARKET DYNAMICS

5.3.1 DRIVERS AND OPPORTUNITIES

5.3.2 RESTRAINTS AND CHALLENGES

5.3.3 CUMULATIVE GROWTH ANALYSIS

TABLE 4 COVID-19 IMPACT: SIGNALS INTELLIGENCE MARKET

5.4 SIGNALS INTELLIGENCE: COVID-19 IMPACT

5.5 VALUE CHAIN ANALYSIS OF THE SIGNALS INTELLIGENCE MARKET

FIGURE 19 VALUE CHAIN ANALYSIS

5.6 TECHNOLOGICAL TRENDS

5.6.1 CYBER DEFENSE

5.6.2 COMBAT SYSTEMS AND C5ISR

5.6.3 NETWORK CENTRIC WARFARE

5.6.4 IMAGING SYSTEM FOR IMMERSIVE SURVEILLANCE

5.6.5 MORPHINATOR NETWORK TECHNOLOGY

5.6.6 WINDSHEAR SOFTWARE

5.6.7 NEAR-FIELD COMMUNICATION

5.6.8 ADVANCED EXTREMELY HIGH-FREQUENCY SATELLITES

5.6.9 IMPROVED MULTI-BAND TACTICAL COMMUNICATION AMPLIFIERS

5.6.10 HYPERSPECTRAL SENSORS

5.6.11 CLOUD COMPUTING

5.7 SIGNALS INTELLIGENCE: KEY VENDOR PRODUCT ANALYSIS

5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 20 PORTER'S FIVE FORCES ANALYSIS

- 5.8.1 THREAT FROM NEW ENTRANTS
- 5.8.2 THREAT OF SUBSTITUTES
- 5.8.3 BARGAINING POWER OF SUPPLIERS
- 5.8.4 BARGAINING POWER OF BUYERS
- 5.8.5 INTENSITY OF COMPETITIVE RIVALRY

6 SIGNALS INTELLIGENCE MARKET, BY TYPE

6.1 INTRODUCTION

- 6.1.1 TYPE: SIGNALS INTELLIGENCE MARKET DRIVERS
- 6.1.2 TYPE: SIGNALS INTELLIGENCE VENDOR INITIATIVES AND DEVELOPMENTS

FIGURE 21 COMMUNICATION INTELLIGENCE TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 5 SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 6 SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

6.2 ELECTRONIC INTELLIGENCE

TABLE 7 ELECTRONIC INTELLIGENCE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 8 ELECTRONIC INTELLIGENCE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.3 COMMUNICATION INTELLIGENCE

TABLE 9 COMMUNICATION INTELLIGENCE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 10 COMMUNICATION INTELLIGENCE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7 SIGNALS INTELLIGENCE MARKET, BY APPLICATION

7.1 INTRODUCTION

- 7.1.1 APPLICATION: SIGNALS INTELLIGENCE MARKET DRIVERS
- 7.1.2 APPLICATION: SIGNALS INTELLIGENCE VENDOR INITIATIVES AND DEVELOPMENTS

FIGURE 22 AIRBORNE SEGMENT TO HOLD THE HIGHEST MARKET SHARE IN 2020

TABLE 11 SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019

(USD MILLION)

TABLE 12 SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025

(USD MILLION)

7.2 AIRBORNE

TABLE 13 AIRBORNE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 14 AIRBORNE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

TABLE 15 AIRBORNE: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 16 AIRBORNE: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

7.2.1 FIGHTER JETS

TABLE 17 FIGHTER JETS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 18 FIGHTER JETS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.2.2 SPECIAL MISSION AIRCRAFTS

TABLE 19 SPECIAL MISSION AIRCRAFTS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 20 SPECIAL MISSION AIRCRAFTS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.2.3 TRANSPORT AIRCRAFTS

TABLE 21 TRANSPORT AIRCRAFTS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 22 TRANSPORT AIRCRAFTS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.2.4 UNMANNED AERIAL VEHICLES

TABLE 23 UNMANNED AERIAL VEHICLES MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 24 UNMANNED AERIAL VEHICLES MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.3 GROUND

TABLE 25 GROUND: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 26 GROUND: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

TABLE 27 GROUND: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 28 GROUND: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

7.3.1 VEHICLE-MOUNTED

TABLE 29 VEHICLE-MOUNTED MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 30 VEHICLE-MOUNTED MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.3.2 SOLDIERS

TABLE 31 SOLDIERS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 32 SOLDIERS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.3.3 BASE STATIONS

TABLE 33 BASE STATIONS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 34 BASE STATIONS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.4 NAVAL

TABLE 35 NAVAL: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 36 NAVAL: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

TABLE 37 NAVAL: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 38 NAVAL: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

7.4.1 SHIPS

TABLE 39 SHIPS MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 40 SHIPS MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.4.2 SUBMARINES

TABLE 41 SUBMARINES MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 42 SUBMARINES MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.4.3 UNMANNED MARINE VEHICLES

TABLE 43 UNMANNED MARINE VEHICLES MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 44 UNMANNED MARINE VEHICLES MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.5 SPACE

TABLE 45 SPACE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 46 SPACE: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.6 CYBER

TABLE 47 CYBER: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 48 CYBER: SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8 SIGNALS INTELLIGENCE MARKET, BY REGION

8.1 INTRODUCTION

8.1.1 REGION: SIGNALS INTELLIGENCE MARKET DRIVERS

8.1.2 REGION: SIGNALS INTELLIGENCE VENDOR INITIATIVES AND DEVELOPMENTS

8.1.3 REGION: COVID-19 IMPACT

FIGURE 23 NORTH AMERICA TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

TABLE 49 SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2014–2019 (USD MILLION)

TABLE 50 SIGNALS INTELLIGENCE MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8.2 NORTH AMERICA

FIGURE 24 NORTH AMERICA: MARKET SNAPSHOT

TABLE 51 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 52 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 53 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 54 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 55 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 56 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 57 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 58 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 59 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 60 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

TABLE 61 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY

COUNTRY, 2014–2019 (USD MILLION)

TABLE 62 NORTH AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

8.2.1 UNITED STATES

TABLE 63 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 64 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 65 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 66 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 67 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 68 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 69 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 70 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 71 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 72 UNITED STATES: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

8.2.2 CANADA

8.3 EUROPE

TABLE 73 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 74 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 75 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 76 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 77 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 78 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 79 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE,

2014–2019 (USD MILLION)

TABLE 80 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 81 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 82 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

TABLE 83 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 84 EUROPE: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

8.3.1 UNITED KINGDOM

TABLE 85 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 86 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 87 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 88 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 89 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 90 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 91 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 92 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 93 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 94 UNITED KINGDOM: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

8.3.2 FRANCE

8.3.3 GERMANY

8.3.4 RUSSIA

8.3.5 REST OF EUROPE

8.4 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 95 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE,

2014–2019 (USD MILLION)

TABLE 96 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 97 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 98 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 99 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 100 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 101 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 102 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 103 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 104 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

TABLE 105 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 106 ASIA PACIFIC: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

8.4.1 CHINA

TABLE 107 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 108 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 109 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 110 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 111 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 112 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 113 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 114 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE,

2019–2025 (USD MILLION)

TABLE 115 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 116 CHINA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

8.4.2 JAPAN

8.4.3 INDIA

8.4.4 AUSTRALIA

8.4.5 REST OF ASIA PACIFIC

8.5 MIDDLE EAST AND AFRICA

TABLE 117 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 118 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 119 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 120 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 121 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 122 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 123 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 124 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 125 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 126 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

TABLE 127 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 128 MIDDLE EAST AND AFRICA: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

8.5.1 KINGDOM OF SAUDI ARABIA

8.5.2 UNITED ARAB EMIRATES

8.5.3 ISRAEL

8.5.4 TURKEY

8.5.5 REST OF MIDDLE EAST AND AFRICA

8.6 LATIN AMERICA

TABLE 129 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2014–2019 (USD MILLION)

TABLE 130 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY TYPE, 2019–2025 (USD MILLION)

TABLE 131 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2014–2019 (USD MILLION)

TABLE 132 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 133 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2014–2019 (USD MILLION)

TABLE 134 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY AIRBORNE TYPE, 2019–2025 (USD MILLION)

TABLE 135 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2014–2019 (USD MILLION)

TABLE 136 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY GROUND TYPE, 2019–2025 (USD MILLION)

TABLE 137 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2014–2019 (USD MILLION)

TABLE 138 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY NAVAL TYPE, 2019–2025 (USD MILLION)

TABLE 139 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2014–2019 (USD MILLION)

TABLE 140 LATIN AMERICA: SIGNALS INTELLIGENCE MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

8.6.1 BRAZIL

8.6.2 MEXICO

8.6.3 REST OF LATIN AMERICA

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 MARKET EVALUATION FRAMEWORK

FIGURE 26 MARKET EVALUATION FRAMEWORK: SIGNALS INTELLIGENCE FRAMEWORK

9.3 REVENUE ANALYSIS OF LEADING PLAYERS

FIGURE 27 SIGNALS INTELLIGENCE MARKET: REVENUE ANALYSIS

9.4 HISTORICAL REVENUE ANALYSIS

FIGURE 28 REVENUE ANALYSIS OF THE TOP FIVE MARKET PLAYERS

TABLE 141 FIVE YEAR REVENUE ANALYSIS OF TOP PLAYER
9.5 RANKING OF KEY PLAYERS IN THE SIGNALS INTELLIGENCE MARKET, 2020
FIGURE 29 SIGNALS INTELLIGENCE KEY PLAYER RANKING

10 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

10.1 COMPANY EVALUATION MATRIX

10.1.1 COMPETITIVE EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

TABLE 142 EVALUATION CRITERIA

10.1.2 STAR

10.1.3 PERVASIVE

10.1.4 EMERGING LEADERS

10.1.5 PARTICIPANTS

FIGURE 30 SIGNALS INTELLIGENCE MARKET (GLOBAL), COMPETITIVE
EVALUATION MATRIX, 2020

10.2 COMPANY PROFILES

10.2.1 BAE SYSTEMS

(Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis,
MnM View)*

FIGURE 31 BAE SYSTEMS: COMPANY SNAPSHOT

FIGURE 32 SWOT ANALYSIS: BAE SYSTEMS

10.2.2 LOCKHEED MARTIN

FIGURE 33 LOCKHEED MARTIN: COMPANY SNAPSHOT

FIGURE 34 SWOT ANALYSIS: LOCKHEED MARTIN

10.2.3 NORTHROP GRUMMAN

FIGURE 35 NORTHROP GRUMMAN: COMPANY SNAPSHOT

FIGURE 36 SWOT ANALYSIS: NORTHROP GRUMMAN

10.2.4 THALES

FIGURE 37 THALES: COMPANY SNAPSHOT

FIGURE 38 SWOT ANALYSIS: THALES

10.2.5 RAYTHEON

FIGURE 39 RAYTHEON: COMPANY SNAPSHOT

FIGURE 40 SWOT ANALYSIS: RAYTHEON

10.2.6 ELBIT SYSTEMS

FIGURE 41 ELBIT SYSTEMS: COMPANY SNAPSHOT

10.2.7 GENERAL DYNAMICS

FIGURE 42 GENERAL DYNAMICS: COMPANY SNAPSHOT

10.2.8 SAAB

FIGURE 43 SAAB: COMPANY SNAPSHOT

- 10.2.9 HENSOLDT
- 10.2.10 INDRA
- 10.2.11 MERCURY SYSTEMS
- 10.2.12 ISRAEL AEROSPACE INDUSTRIES
- 10.2.13 ROLTA INDIA
- 10.2.14 RHEINMETALL
- 10.2.15 SYSTEMATIC
- 10.2.16 L3HARRIS
- 10.2.17 COBHAM
- 10.2.18 LEONARDO

*Details on Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

11 ADJACENT/RELATED MARKETS

11.1 INTRODUCTION

11.2 C4ISR MARKET

11.2.1 MARKET DEFINITION

TABLE 143 C4ISR MARKET SIZE, BY PLATFORM, 2015–2022 (USD BILLION)

TABLE 144 C4ISR MARKET FOR LAND, BY REGION, 2015–2022 (USD BILLION)

TABLE 145 C4ISR MARKET FOR NAVAL, BY REGION, 2015–2022 (USD BILLION)

TABLE 146 C4ISR MARKET FOR AIRBORNE, BY REGION, 2015–2022 (USD BILLION)

TABLE 147 C4ISR MARKET FOR SPACE, BY REGION, 2015–2022 (USD BILLION)

11.3 MILITARY COMMUNICATION MARKET

11.3.1 MARKET DEFINITION

TABLE 148 MILITARY COMMUNICATIONS MARKET SIZE, BY COMMUNICATION TYPE, 2016–2023 (USD BILLION)

TABLE 149 AIRBORNE COMMUNICATION: MILITARY COMMUNICATIONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 150 AIR-GROUND COMMUNICATION: MILITARY COMMUNICATIONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 151 UNDERWATER COMMUNICATION: MILITARY COMMUNICATIONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 152 GROUND-BASED COMMUNICATION: MILITARY COMMUNICATIONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 153 SHIPBORNE COMMUNICATION: MILITARY COMMUNICATIONS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

11.4 ELECTRONIC WARFARE MARKET

11.4.1 MARKET DEFINITION

TABLE 154 ELECTRONIC WARFARE MARKET SIZE, BY CAPABILITY, 2015-2022
(USD MILLION)

TABLE 155 ELECTRONIC SUPPORT MARKET SIZE, BY REGION, 2015-2022 (USD
MILLION)

TABLE 156 ELECTRONIC SUPPORT MARKET SIZE, BY CATEGORY, 2015-2022
(USD MILLION)

TABLE 157 SIGINT MARKET SIZE, BY SUBCATEGORY, 2015-2022 (USD MILLION)

TABLE 158 ELECTRONIC ATTACK MARKET SIZE, BY REGION, 2015-2022 (USD
MILLION)

TABLE 159 ELECTRONIC ATTACK MARKET SIZE, BY TYPE, 2015-2022 (USD
MILLION)

TABLE 160 ELECTRONIC PROTECTION MARKET SIZE, BY REGION, 2015-2022
(USD MILLION)

TABLE 161 ELECTRONIC PROTECTION MARKET SIZE, BY TYPE, 2015-2022 (USD
MILLION)

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Signals Intelligence (SIGINT) Market by Type (Electronic Intelligence (ELINT) & Communications Intelligence (COMINT)), Application (Airborne, Naval, Ground (Vehicle-Mounted, Soldiers, & Base Station), Space, & Cyber), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/S9954AE9B69EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9954AE9B69EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970