

Shoulder Fired Anti-Tank, Anti-Aircraft Short Range Missiles and RPG Market – Global Forecasts and Analysis to 2014 - 2020

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Abstracts

The global shoulder fired anti-tank, anti-aircraft and RPG market for man-portable antiarmor weapons is expected to be \$3.2 billion in 2014 and the market will produce around \$1.9 million weapons by the end of 2020. The current CAGR is 6.03%.

The shoulder fired missile market in the U.S. is expected to grow from \$1,185.60 million in 2014 to \$1237.01 million in 2020 at an estimated CAGR of 1%. The flat growth in the U.S. market is due to the end of the wars in Afghanistan and Iraq. The market is expected to continue remain flat throughout the study period, as the possibility of another war in the Middle East is highly unlikely.

India is expected to grow its shoulder fired anti-tank market from \$172.80 million in 2014 to \$302.80 million in 2020 at an estimated CAGR of 10%. The Indian market will be driven by India's military modernization program to two threats: China and Pakistan. The military modernization program gives priority to procurement of shoulder fired anti tank missile (ATM) such as Javelin ATM and this emphasizes the growth potential of the market.

New growth regions like Brazil, China etc. are expected to increase growth in this particular market.



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About

This report provides the market analysis of the global shoulder/tripod anti-tank and antiaircraft short-range missile and Rocket Propelled Grenade (RPG) market over the next six years. It contains the analysis of drivers, restraints and challenges, and opportunities impacting the industry. It also discusses about the technology trend that is prevailing in the anti-tank and anti-aircraft short-range missile and RPG market.

It tracks, analyzes, and lays out the market size of the major players in each region and market share by sub categories that is anti-tank, anti-aircraft short-range missile, and RPG market.

The report provides information about the leading competitors in the global manportable anti-tank, anti-aircraft short-range missile and RPG market. Apart from that, the general overview of the companies also provides the details on the financial positions, key products, and their unique selling points and key developments.

The global shoulder/tripod anti-tank, anti-aircraft short-range missile and RPG market research report categorizes the global market report on the basis of geography, country, forecasting revenues, market shares, and analyzes the trends in each of the subsectors.

The report comprises of interviews with the top management of the companies, i.e., the CEOs, directors, managers, and senior executives of the leading industry players about the man-portable short-range missile and the RPG market. The questionnaire helped us in gathering both qualitative and quantitative inputs on the market size and market share as well as the technological trend of the industry. Data from the interview are checked and then consolidated with the help of MarketsandMarkets data model to arrive at the market number and the future forecast.

The secondary research sources are the websites, articles, blogs, journals, and the data from the industry association and the press releases to identify and collect information for the study of global shoulder/tripod anti-tank, anti-aircraft short-range and RPG market.



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