

# **Semi-Automatic and Manual Filling Equipment Market by Type (Semi-Automatic Filling Equipment, Manual Filling Equipment), Application (Chemical, Health & Pharmaceutical, Food & Beverage, Personal Care, Paint & Coating, Others), and Region - Global Forecast to 2020**

<https://marketpublishers.com/r/S9E5F8E9BC4EN.html>

Date: April 2016

Pages: 127

Price: US\$ 5,650.00 (Single User License)

ID: S9E5F8E9BC4EN

## **Abstracts**

The global semi-automatic filling equipment and manual filling equipment market is projected to reach USD 4.52 billion by 2020, at a CAGR of 4.9% between 2015 and 2020. Increasing concern over reduction of errors and the need for time-saving operations are additional drivers propelling the growth of this market.

“The food & beverages segment is the fastest-growing application”

The food & beverages segment led the global filling equipment market, by application in 2014. This segment is expected to grow at the highest CAGR from 2015 to 2020. The growth of this application segment can be attributed to increase in demand of manufacturers for improved production efficiency and creative packaging in the food & beverage industry.

“Asia-Pacific is leading market”

Asia-Pacific led the global filling equipment market, and this dominance is expected to continue during the forecast period. The emerging middle class population in countries, such as China and India, is escalating the demand for consumer goods, healthcare, and high quality lifestyle, thereby making Asia-Pacific a promising market for filling equipment.

Profile break-up of primary participants in this report:

By Company Type - Tier 1 – 35%, Tier 2 – 45%, Tier 3 – 20%

By Designation - C-level – 35%, Director-level – 25%, Others – 40%

By Region - North America – 30%, Europe– 20%, Asia-Pacific - 45%, RoW – 5%

This study estimates the size of the global filling equipment market from 2015 to 2020. As a part of qualitative analysis, this research study also provides a comprehensive review of major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by key market players, such as Nordson Corp., (U.S.), COESIA Group (Italy), GEA Group AG (U.S.), Fisnar Inc. (U.S.), Accutek Packaging Equipment Companies Inc. (U.S.), and Graco Inc. (U.S.), among others.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the semi-automatic filling equipment and manual filling equipment market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on filling equipment offered by the top players in the filling equipment market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the filling equipment market

**Market Development:** Comprehensive information about lucrative emerging markets – the report analyzes the markets for filling equipment across varied regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the filling equipment market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the global filling equipment market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
  - 1.3.1 REGIONAL SCOPE
  - 1.3.2 MARKETS COVERED
  - 1.3.3 YEARS CONSIDERED IN THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key Data from Secondary Sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key Data from Primary Sources
    - 2.1.2.2 Key Industry Insights
    - 2.1.2.3 Breakdown of Primary Interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM UP APPROACH
  - 2.2.2 TOP DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS
- 2.6 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE FILLING EQUIPMENT MARKET
- 4.2 FILLING EQUIPMENT MARKET - MAJOR TYPES
- 4.3 FILLING EQUIPMENT MARKET IN ASIA-PACIFIC
- 4.4 FILLING EQUIPMENT MARKET- KEY COUNTRIES CONTRIBUTING TO THE FUTURE MARKET GROWTH

#### 4.5 FILLING EQUIPMENT MARKET, BY APPLICATION

#### 4.6 LIFE CYCLE ANALYSIS, BY REGION

### **5 MARKET OVERVIEW**

#### 5.1 INTRODUCTION

##### 5.1.1 DRIVERS

5.1.1.1 Development of new filling technology

5.1.1.2 Growing demand of filling equipment from the chemical and health & pharmaceutical sectors

5.1.1.3 Time-saving operations and reduction of errors

##### 5.1.2 RESTRAINTS

5.1.2.1 High maintenance costs for filling equipments

5.1.2.2 High prices of filling equipment systems

##### 5.1.3 OPPORTUNITIES

5.1.3.1 Filling equipment services

5.1.3.2 Government funds for SMEs

##### 5.1.4 CHALLENGES

5.1.4.1 Preference towards used or refurbished filling equipment

5.1.4.2 Price volatility of raw materials

### **6 INDUSTRY TRENDS**

#### 6.1 INTRODUCTION

#### 6.2 VALUE CHAIN ANALYSIS

#### 6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

### **7 FILLING EQUIPMENT MARKET, BY TYPE**

#### 7.1 INTRODUCTION

#### 7.2 SEMI-AUTOMATIC FILLING EQUIPMENT

#### 7.3 MANUAL FILLING EQUIPMENT

### **8 FILLING EQUIPMENT MARKET, BY APPLICATION**

- 8.1 INTRODUCTION
- 8.2 FOOD & BEVERAGE
- 8.3 HEALTH & PHARMACEUTICAL
- 8.4 CHEMICAL
- 8.5 PERSONAL CARE
- 8.6 PAINT & COATING
- 8.7 OTHERS

## **9 FILLING EQUIPMENT MARKET, BY REGION**

- 9.1 INTRODUCTION
- 9.2 ASIA-PACIFIC
  - 9.2.1 CHINA
  - 9.2.2 JAPAN
  - 9.2.3 INDIA
  - 9.2.4 REST OF ASIA-PACIFIC
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 ITALY
  - 9.3.3 FRANCE
  - 9.3.4 SPAIN
  - 9.3.5 REST OF EUROPE
- 9.4 NORTH AMERICA
  - 9.4.1 U.S.
  - 9.4.2 CANADA
  - 9.4.3 MEXICO

## **10 COMPETITIVE LANDSCAPE**

- 10.1 OVERVIEW
- 10.2 NEW PRODUCT/TECHNOLOGY LAUNCHES
- 10.3 AGREEMENTS/CONTRACTS/PARTNERSHIPS
- 10.4 MERGERS & ACQUISITIONS
- 10.5 EXPANSIONS

## **11 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights,

*Semi-Automatic and Manual Filling Equipment Market by Type (Semi-Automatic Filling Equipment, Manual Filling E...*

& Recent Developments)\*

11.1 INTRODUCTION

11.2 D?RR AG

11.3 FISNAR INC.

11.4 NORDSON CORPORATION

11.5 GRACO INC.

11.6 ACCUTEK PACKAGING EQUIPMENT COMPANIES, INC.

11.7 COESIA GROUP

11.8 GEA GROUP AG

11.9 JBT CORPORATION

11.10 TRIDAK LLC

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

12.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 ASIA-PACIFIC FILLING EQUIPMENT MARKET PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Table 2 FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD BILLION)

Table 3 SEMI-AUTOMATIC FILLING EQUIPMENT MARKET, BY REGION, 2013–2020 (USD MILLION)

Table 4 MANUAL FILLING EQUIPMENT MARKET, BY REGION, 2013–2020 (USD MILLION)

Table 5 FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 6 FILLING EQUIPMENT MARKET IN FOOD & BEVERAGE APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 7 FILLING EQUIPMENT MARKET IN HEALTH & PHARMACEUTICAL APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 8 FILLING EQUIPMENT MARKET IN CHEMICAL APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 9 FILLING EQUIPMENT MARKET IN PERSONAL CARE APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 10 FILLING EQUIPMENT MARKET IN PAINT & COATING APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 11 FILLING EQUIPMENT MARKET IN OTHERS APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 12 FILLING EQUIPMENT MARKET, BY REGION, 2013–2020 (USD MILLION)

Table 13 ASIA-PACIFIC FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 14 ASIA-PACIFIC FILLING EQUIPMENT MARKET, BY COUNTRY, 2013–2020 (USD MILLION)

Table 15 ASIA-PACIFIC FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 16 CHINA FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 17 CHINA FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 18 JAPAN FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 19 JAPAN FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020



(USD MILLION)

Table 20 INDIA FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 21 INDIA FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 22 REST OF ASIA-PACIFIC FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 23 REST OF ASIA-PACIFIC FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 24 EUROPE FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 25 EUROPE FILLING EQUIPMENT MARKET, BY COUNTRY, 2013–2020 (USD MILLION)

Table 26 EUROPE FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 27 GERMANY FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 28 GERMANY FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 29 ITALY FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 30 ITALY FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 31 FRANCE FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 32 FRANCE FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 33 SPAIN FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 34 SPAIN FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 35 REST OF EUROPE FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 36 REST OF EUROPE FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 37 NORTH AMERICA FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 38 NORTH AMERICA FILLING EQUIPMENT MARKET, BY COUNTRY, 2013–2020 (USD MILLION)

Table 39 NORTH AMERICA FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 40 U.S. FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 41 U.S. FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 42 CANADA FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 43 CANADA FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 44 MEXICO FILLING EQUIPMENT MARKET, BY TYPE, 2013–2020 (USD MILLION)

Table 45 MEXICO FILLING EQUIPMENT MARKET, BY APPLICATION, 2013–2020 (USD MILLION)

Table 46 NEW PRODUCT/TECHNOLOGY LAUNCHES/PRODUCT DEVELOPMENT, 2012–2015

Table 47 AGREEMENTS/CONTRACTS/PARTNERSHIPS, 2011–2015

Table 48 MERGERS & ACQUISITIONS, 2009–2015

Table 49 EXPANSIONS, 2010–2015

## List Of Figures

### LIST OF FIGURES

Figure 1 FILLING EQUIPMENT MARKET: MARKET SEGMENTATION

Figure 2 FILLING EQUIPMENT MARKET: RESEARCH DESIGN

Figure 3 BOTTOM-UP APPROACH FOR FILLING EQUIPMENT MARKET

Figure 4 TOP-DOWN APPROACH FOR FILLING EQUIPMENT MARKET

Figure 5 FILLING EQUIPMENT MARKET: DATA TRIANGULATION

Figure 6 SEMI-AUTOMATIC FILLING EQUIPMENT ACCOUNT FOR THE LARGST SHARE IN THE FILLING EQUIPMENT MARKET IN 2015

Figure 7 FOOD & BEVERAGES APPLICATION ACCOUNT FOR THA LARGEST SHARE IN FILLING EQUIPMENT MARKET IN 2015

Figure 8 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST SHARE OF THE FILLING EQUIPMENT MARKET IN 2014

Figure 9 FILLING EQUIPMENT MARKET IS PROJECTED TO GROW AT A HIGHEST CAGR BETWEEN 2015 AND 2020

Figure 10 SEMI-AUTOMATIC FILLING EQUIPMENT TO REGISTER THE HIGHEST GROWTH BETWEEN 2015 AND 2020

Figure 11 FOOD & BEVERAGE APPLICATION SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN THE ASIA-PACIFIC FILLING EQUIPMENT MARKET, 2015

Figure 12 CHINA TO REGISTER THE HIGHEST GROWTH RATE BETWEEN 2015 AND 2020

Figure 13 CHEMICAL APPLICATION SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2015 AND 2020

Figure 14 ASIA-PACIFIC: FASTEST-GROWING MARKET BETWEEN 2015 AND 2020

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES & CHALLENGES IN THE FILLING EQUIPMENT INDUSTRY

Figure 16 FILLING EQUIPMENT INDUSTRY: VALUE CHAIN ANALYSIS

Figure 17 PORTER'S FIVE FORCES ANALYSIS - 2014

Figure 18 SEMI-AUTOMATIC FILLING EQUIPMENT TO ACCOUNT FOR THE LARGEST MARKET SIZE BY 2020

Figure 19 THE FOOD & BEVERAGE SEGMENT DOMINATES THE FILLING EQUIPMENT MARKET DURING THE FORECAST PERIOD.

Figure 20 CHINA FILLING EQUIPMENT MARKET IS EMERGING AS NEW HOTSPOT DURING THE FORECAST PERIOD

Figure 21 FILLING EQUIPMENT MARKET IN ASIA-PACIFIC AND NORTH AMERICA ARE EXPECTED TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD

Figure 22 ASIA-PACIFIC FILLING EQUIPMENT MARKET SNAPSHOT

Figure 23 EUROPE FILLING EQUIPMENT MARKET SNAPSHOT

Figure 24 NORTH AMERICA FILLING EQUIPMENT MARKET SNAPSHOT

Figure 25 COMPANIES ADOPTED NEW PRODUCT/TECHNOLOGY LAUNCHES AS THE KEY GROWTH STRATEGY BETWEEN 2009 AND 2015

Figure 26 BATTLE FOR MARKET SHARE: NEW PRODUCT/TECHNOLOGY LAUNCHES WAS THE KEY STRATEGY

Figure 27 REGIONAL REVENUE MIX OF TOP MARKET PLAYERS

Figure 28 D?RR AG: COMPANY SNAPSHOT

Figure 29 D?RR AG: SWOT ANALYSIS

Figure 30 FISNAR INC.: SWOT ANALYSIS

Figure 31 NORDSON CORPORATION: COMPANY SNAPSHOT

Figure 32 NORDSON CORPORATION: SWOT ANALYSIS

Figure 33 GRACO INC.: COMPANY SNAPSHOT

Figure 34 GRACO INC.: SWOT ANALYSIS

Figure 35 ACCUTEK PACKAGING EQUIPMENT COMPANIES, INC.: SWOT ANALYSIS

Figure 36 COESIA GROUP: SWOT ANALYSIS

Figure 37 GEA GROUP AG: COMPANY SNAPSHOT

Figure 38 GEA GROUP AG: SWOT ANALYSIS

Figure 39 JBT CORPORATION: COMPANY SNAPSHOT

Figure 40 JBT CORPORATION: SWOT ANALYSIS

Figure 41 TRIDAK LLC: SWOT ANALYSIS

## I would like to order

Product name: Semi-Automatic and Manual Filling Equipment Market by Type (Semi-Automatic Filling Equipment, Manual Filling Equipment), Application (Chemical, Health & Pharmaceutical, Food & Beverage, Personal Care, Paint & Coating, Others), and Region - Global Forecast to 2020

Product link: <https://marketpublishers.com/r/S9E5F8E9BC4EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9E5F8E9BC4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970